

***FOR LEGISLATIVE REVIEW***

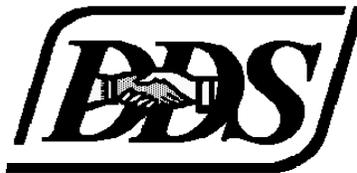
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**NOVEMBER ESTIMATE**

**DEVELOPMENTAL CENTERS**

**2009-10 GOVERNOR'S BUDGET**

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**DEPARTMENT OF  
DEVELOPMENTAL SERVICES**

**JANUARY 9, 2009**

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**EXECUTIVE SUMMARY**

**CURRENT YEAR 2008-09**

Adjusted Budget CY 2008-09 <sup>1</sup>	2009-10 November Estimate CY 2008-09	2009-10 November Estimate Request CY 2008-09
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<b>TOTAL FUNDING</b>	<b>\$719,485,000</b>	<b>\$719,485,000</b>	<b>\$0</b>
Positions	6,438.1	6,438.1	0.0
Average In-Center Population	2,404	2,404	0
<b>General Fund (0001)</b>	<b>\$387,812,000</b>	<b>\$387,812,000</b>	<b>\$0</b>
Item 002	2,256,000	2,256,000	0
Item 003	377,843,000	377,843,000	0
Item 004	7,463,000	7,463,000	0
Item 017	250,000	250,000	0
<b>Reimbursements (0995)</b>	<b>\$330,645,000</b>	<b>\$330,645,000</b>	<b>\$0</b>
Item 002	0	0	0
Item 003	327,778,000	327,778,000	0
Item 004	2,705,000	2,705,000	0
Item 017	162,000	162,000	0
<b>Federal Funds (0890)</b>	<b>\$533,000</b>	<b>\$533,000</b>	<b>\$0</b>
Item 003	533,000	533,000	0
<b>Lottery Education Fund (0814)</b>	<b>\$495,000</b>	<b>\$495,000</b>	<b>\$0</b>
Item 503 (Non-Budget Act)	495,000	495,000	0
<b>Total DC Program Budget</b>	<b>\$719,485,000</b>	<b>\$719,485,000</b>	<b>\$0</b>
002	2,256,000	2,256,000	0
003	706,154,000	706,154,000	0
004	10,168,000	10,168,000	0
017	412,000	412,000	0
503	495,000	495,000	0

<sup>1</sup> 2008-09 Adjusted Budget includes Agnews DC closure reappropriation funding.

**DEVELOPMENTAL CENTERS DETAILED FUNDING SUMMARY**  
**Comparison of Adjusted CY 2008-09 Budget to the 2009-10 November Estimate for CY 2008-09**

**CURRENT YEAR 2008-09**

	Enacted Budget CY 2008-09 <sup>1</sup>	Agnews DC Reappropriated Funds	BL08-14 Retirement Adjustment	BL08-25 Employee Compensation Adjustment	BL08-25 Pay Equity Adjustment	Control Section 4.30 Adjustment	Adjusted Budget CY 2008-09	Regional Center to Developmental Center (Pending BR)	Lottery Fund Reduction	2009-10 November Estimate Request CY 2008-09 <sup>1</sup>	2009-10 November Estimate CY 2008-09	Change from Enacted Budget for CY 2008-09
<b>Program 20 Total</b>	<b>\$668,741,000</b>	<b>\$24,360,000</b>	<b>-\$168,000</b>	<b>\$13,445,000</b>	<b>\$834,000</b>	<b>\$56,000</b>	<b>\$707,268,000</b>	<b>\$12,285,000</b>	<b>-\$68,000</b>	<b>\$0</b>	<b>\$719,485,000</b>	<b>\$50,744,000</b>
Positions	6,438.1	0.0	0.0	0.0	0.0	0.0	6,438.1	0.0	0.0	0.0	6,438.1	0.0
Average In-Center Population	2,404	0	0	0	0	0	2,404	0	0	0	2,404	0
<b>Funding Sources</b>												
<b>General Fund Total</b>	<b>\$356,436,000</b>	<b>\$10,659,000</b>	<b>-\$98,000</b>	<b>\$7,845,000</b>	<b>\$629,000</b>	<b>\$56,000</b>	<b>\$375,527,000</b>	<b>\$12,285,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$387,812,000</b>	<b>\$31,376,000</b>
General Fund Match	284,696,000	0	-70,000	5,600,000	205,000	0	290,431,000	0	0	0	290,431,000	5,735,000
General Fund Other	71,740,000	10,659,000	-28,000	2,245,000	424,000	56,000	85,096,000	12,285,000	0	0	97,381,000	25,641,000
<b>Reimbursement Total</b>	<b>311,209,000</b>	<b>13,701,000</b>	<b>-70,000</b>	<b>5,600,000</b>	<b>205,000</b>	<b>0</b>	<b>330,645,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>330,645,000</b>	<b>19,436,000</b>
Medi-Cal Reimbursements	284,697,000	13,701,000	-70,000	5,600,000	205,000	0	304,133,000	0	0	0	304,133,000	19,436,000
Other Reimbursements	26,512,000	0	0	0	0	0	26,512,000	0	0	0	26,512,000	0
<b>Federal Funds</b>	<b>533,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>533,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>533,000</b>	<b>0</b>
<b>Lottery Education Fund</b>	<b>563,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>563,000</b>	<b>0</b>	<b>-68,000</b>	<b>0</b>	<b>495,000</b>	<b>-68,000</b>
<b>Total Funding</b>	<b>\$668,741,000</b>	<b>\$24,360,000</b>	<b>-\$168,000</b>	<b>\$13,445,000</b>	<b>\$834,000</b>	<b>\$56,000</b>	<b>\$707,268,000</b>	<b>\$12,285,000</b>	<b>-\$68,000</b>	<b>\$0</b>	<b>\$719,485,000</b>	<b>\$50,744,000</b>

<sup>1</sup> 2009-10 November Request for CY 2008-09: The request is a net zero. Due to the rolling closure, Agnews DC needs an additional \$14.7 million for closure expenditures. A Budget Revision is needed to transfer the \$14.7 million from the Regional Center Agnews DC reappropriation funding to the Developmental Center Agnews DC closure reappropriation budget.

**CURRENT YEAR 2008-09**

**SUMMARY**

<b>2009-10 November Estimate CY 2008-09</b>
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**I. POPULATION UPDATE:**

Average In-Center Population

<i>Enacted Budget CY 2008-09</i>	2,404
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<i>November Estimate</i>	2,404
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Net Change	0
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**II. BUDGET ITEMS:**

**A. Revised Major Assumption**

1. Agnews DC Closure - Reappropriation Funding	\$12,285,000
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Positions	0.0
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2. Total Revised Major Assumption	\$12,285,000
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Positions	0.0
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**B. Program Updates**

1. Staffing Adjustments:

<i>a. Level-of-Care Staffing</i>	\$0
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Positions	0.0
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<i>b. Non-Level-of-Care Staffing</i>	\$0
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Positions	0.0
-----------	-----

c. Total Staffing Adjustment	\$0
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Positions	0.0
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2. Total Program Updates	\$0
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Positions	0.0
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**C. Funding Offset - General Fund Transfer from Regional Centers**

1. Total Funding Offset	-\$12,285,000
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<b>D. Total Request</b>	<b>\$0</b>
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<b>Positions</b>	<b>0.0</b>
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**CURRENT YEAR 2008-09**

**SUMMARY**

<b>2009-10 November Estimate CY 2008-09</b>
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**III. FUNDING:**

**A. Fund Sources**

<b>1. General Fund Total</b>	<b>\$0</b>
<i>a. General Fund Match</i>	<i>0</i>
<i>b. General Fund Other</i>	<i>0</i>
<b>2. Reimbursements Total</b>	<b>\$0</b>
<i>a. Medi-Cal Reimbursements</i>	<i>0</i>
<i>b. Other Reimbursements</i>	<i>0</i>
<b>3. Federal Funds</b>	<b>\$0</b>
<b>4. Lottery Education Fund (Non-Budget Act)</b>	<b>\$0</b>

<b>B. Total Funds</b>	<b>\$0</b>
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**EXECUTIVE SUMMARY**

**BUDGET YEAR 2009-10**

2009-10 Adjusted Budget BY 2009-10	2009-10 November Estimate BY 2009-10	2009-10 November Estimate Request BY 2009-10
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<b>TOTAL FUNDING</b>	<b>\$689,645,000</b>	<b>\$689,457,000</b>	<b>-\$188,000</b>
Positions	6,438.1	6,899.1	461.0
Average In-Center Population	2,404	2,404	0
<b>General Fund (0001)</b>	<b>\$370,572,000</b>	<b>\$370,399,000</b>	<b>-\$173,000</b>
Item 002	6,119,000	6,119,000	0
Item 003	356,168,000	355,995,000	-173,000
Item 004	7,539,000	7,539,000	0
Item 017	250,000	250,000	0
Item 501 (Lottery Education Funding)	496,000	496,000	0
<b>Reimbursements (0995)</b>	<b>\$318,540,000</b>	<b>\$318,540,000</b>	<b>\$0</b>
Item 003	315,618,000	315,618,000	0
Item 004	2,760,000	2,760,000	0
Item 017	162,000	162,000	0
<b>Federal Funds (0890)</b>	<b>\$533,000</b>	<b>\$518,000</b>	<b>-\$15,000</b>
Item 003	533,000	518,000	-15,000
<b>Total DC Program Budget</b>	<b>\$689,645,000</b>	<b>\$689,457,000</b>	<b>-\$188,000</b>
Item 002	6,119,000	6,119,000	0
Item 003	672,319,000	672,131,000	-188,000
Item 004	10,299,000	10,299,000	0
Item 017	412,000	412,000	0
Item 501	496,000	496,000	0

**DEVELOPMENTAL CENTERS DETAILED FUNDING SUMMARY**  
Comparison of Adjusted CY 2008-09 Budget to the 2009-10 November Estimate for BY 2009-10

**BUDGET YEAR 2009-10**

	Enacted Budget CY 2008-09	One-Time Adjustment (SDC Fire Alarms)	BL08-14 Retirement Adjustment	BL08-18 Price Letter	BL08-25 Employee Compensation Adjustment	BL08-25 Pay Equity Adjustment	SWCAP Adjustment	BL08-29 AG Rate Increase	Control Section 4.30 Adjustment	Lottery Fund Shift and Reduction	Adjusted Budget BY 2009-10	2009-10 November Estimate Request BY 2009-10	2009-10 November Estimate BY 2009-10	Change from Enacted Budget BY 2009-10
<b>Program 20 Total</b>	<b>\$668,741,000</b>	<b>-\$1,000,000</b>	<b>-\$168,000</b>	<b>\$3,468,000</b>	<b>\$13,945,000</b>	<b>\$858,000</b>	<b>-\$67,000</b>	<b>\$16,000</b>	<b>\$3,919,000</b>	<b>-\$67,000</b>	<b>\$689,645,000</b>	<b>-\$188,000</b>	<b>\$689,457,000</b>	<b>\$20,716,000</b>
Positions	6,438.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6,438.1	461.0	6,899.1	461.0
Average In-Center Population	2,404	0	0	0	0	0	0	0	0	0	2,404	0	2,404	0
<b>Funding Sources</b>														
<b>General Fund Total</b>	<b>\$356,436,000</b>	<b>-\$1,000,000</b>	<b>-\$98,000</b>	<b>\$2,023,000</b>	<b>\$8,137,000</b>	<b>\$643,000</b>	<b>\$0</b>	<b>\$16,000</b>	<b>\$3,919,000</b>	<b>\$496,000</b>	<b>\$370,572,000</b>	<b>-\$173,000</b>	<b>\$370,399,000</b>	<b>\$13,963,000</b>
General Fund Match	284,696,000	0	-70,000	1,445,000	5,808,000	215,000	0	0	0	0	292,094,000	0	292,094,000	7,398,000
General Fund Other	71,740,000	-1,000,000	-28,000	578,000	2,329,000	428,000	0	16,000	3,919,000	496,000	78,478,000	-173,000	78,305,000	6,565,000
<b>Reimbursement Total</b>	<b>311,209,000</b>	<b>0</b>	<b>-70,000</b>	<b>1,445,000</b>	<b>5,808,000</b>	<b>215,000</b>	<b>-67,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>318,540,000</b>	<b>0</b>	<b>318,540,000</b>	<b>7,331,000</b>
Medi-Cal Reimbursements	284,697,000	0	-70,000	1,445,000	5,808,000	215,000	0	0	0	0	292,095,000	0	292,095,000	7,398,000
Other Reimbursements	26,512,000	0	0	0	0	0	-67,000	0	0	0	26,445,000	0	26,445,000	-67,000
<b>Federal Funds</b>	<b>533,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>533,000</b>	<b>-15,000</b>	<b>518,000</b>	<b>-15,000</b>
Lottery Education Fund	563,000	0	0	0	0	0	0	0	0	-563,000	0	0	0	-563,000
<b>Total Funding</b>	<b>\$668,741,000</b>	<b>-\$1,000,000</b>	<b>-\$168,000</b>	<b>\$3,468,000</b>	<b>\$13,945,000</b>	<b>\$858,000</b>	<b>-\$67,000</b>	<b>\$16,000</b>	<b>\$3,919,000</b>	<b>-\$67,000</b>	<b>\$689,645,000</b>	<b>-\$188,000</b>	<b>\$689,457,000</b>	<b>\$20,716,000</b>

## BUDGET YEAR 2009-10 SUMMARY

<b>2009-10 November Estimate BY 2009-10</b>
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### I. POPULATION UPDATE:

Average In-Center Population

*Enacted Budget CY 2008-09*

2,404

*November Estimate*

2,404

Net Change

0

### II. BUDGET ITEMS:

#### A. New Major Assumption

1. Janitorial Services

\$0

Positions

461.0

2. Total New Major Assumption

\$0

Positions

461.0

#### B. Program Updates

1. Foster Grandparent Program Funding Reduction

-\$188,000

*Positions*

0.0

2. Total Program Updates

-\$188,000

Positions

0.0

#### C. Total Request Positions

-\$188,000

461.0

### III. FUNDING:

#### A. Fund Sources

1. General Fund Total

-\$173,000

a. General Fund Match

0

b. General Fund Other

-173,000

2. Reimbursements Total

\$0

a. Medi-Cal Reimbursements

0

b. Other Reimbursements

0

3. Federal Funds

-\$15,000

#### B. Total Funds

-\$188,000

**EXECUTIVE SUMMARY**

**CURRENT YEAR 2008-09 TO BUDGET YEAR 2009-10**

	<b>2009-10 November Estimate CY 2008-09</b>	<b>2009-10 November Estimate BY 2009-10</b>	<b>Change from CY 2008-09 to BY 2009-10</b>
<b>Program 20 Total</b>	<b>\$719,485,000</b>	<b>\$689,457,000</b>	<b>-\$30,028,000</b>
Positions	6,438.1	6,899.1	461.0
Average In-Center Population	2,404	2,404	0
<b>Funding Sources</b>			
<b>General Fund Total</b>	<b>\$387,812,000</b>	<b>\$370,399,000</b>	<b>-\$17,413,000</b>
General Fund Match	290,431,000	292,094,000	1,663,000
General Fund Other	97,381,000	78,305,000	-19,076,000
<b>Reimbursement Total</b>	<b>330,645,000</b>	<b>318,540,000</b>	<b>-12,105,000</b>
Medi-Cal Reimbursements	304,133,000	292,095,000	-12,038,000
Other Reimbursements	26,512,000	26,445,000	-67,000
<b>Federal Funds</b>	<b>533,000</b>	<b>518,000</b>	<b>-15,000</b>
<b>Lottery Education Fund</b>	<b>495,000</b>	<b>0</b>	<b>-495,000</b>
<b>Total Funding</b>	<b>\$719,485,000</b>	<b>\$689,457,000</b>	<b>-\$30,028,000</b>

**DEVELOPMENTAL CENTERS DETAILED FUNDING SUMMARY**  
**Comparison of Enacted PY 2007-08 Budget to the 2008-09 May Revision for PY 2007-08**

**PRIOR YEAR 2007-08**

	Enacted Budget PY 2007-08	2008-09 Proposed Governor's Budget PY 2007-08	Staffing Adjustment/ General Fund Offset	Technical Adjustments		Governor's Budget/ Adjusted Budget PY 2007-08	Technical Adj.	2008-09 May Revision Request PY 2007-08	Proposed Final Budget PY 2007-08	Change from Governor's Budget PY 2007-08	Change from Enacted Budget for PY 2007-08
				AB 756 Adjustment (20/20 Program)	Non-CDCR <i>Plata</i> Increase (DVA)		General Fund Offset (Not Implemented)				
<b>Program 20 Total</b>	<b>\$720,281,000</b>	<b>\$754,775,000</b>	<b>\$676,000</b>	<b>\$0</b>	<b>\$341,000</b>	<b>\$755,792,000</b>	<b>-\$676,000</b>	<b>\$0</b>	<b>\$755,116,000</b>	<b>\$341,000</b>	<b>\$34,835,000</b>
Positions	7,328.6	7,337.8	0.0	0.0	0.0	7,337.8	0.0	0.0	7,337.8	0.0	9.2
Average In-Center Population	2,610	2,620	0	0	0	2,620	0	0	2,620	0	2,610.0
<b>Funding Sources</b>											
<b>General Fund Total</b>	<b>\$391,518,000</b>	<b>\$414,607,000</b>	<b>\$676,000</b>	<b>\$0</b>	<b>\$341,000</b>	<b>\$415,624,000</b>	<b>-\$676,000</b>	<b>\$0</b>	<b>\$414,948,000</b>	<b>\$341,000</b>	<b>\$23,430,000</b>
General Fund Match	315,359,000	326,100,000	590,000	0	0	326,690,000	-590,000	0	326,100,000	0	10,741,000
General Fund Other	76,159,000	88,507,000	86,000	-3,000,000	341,000	85,934,000	-86,000	0	85,848,000	-2,659,000	9,689,000
Non-Budget Act General Fund	0	0	0	3,000,000	0	3,000,000	0	0	3,000,000	3,000,000	3,000,000
<b>Reimbursement Total</b>	<b>327,654,000</b>	<b>338,985,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>338,985,000</b>	<b>0</b>	<b>0</b>	<b>338,985,000</b>	<b>0</b>	<b>11,331,000</b>
Medi-Cal Reimbursements	315,359,000	326,690,000	0	0	0	326,690,000	0	0	326,690,000	0	11,331,000
Other Reimbursements	12,295,000	12,295,000	0	0	0	12,295,000	0	0	12,295,000	0	0
<b>Federal Funds</b>	<b>620,000</b>	<b>620,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>620,000</b>	<b>0</b>	<b>0</b>	<b>620,000</b>	<b>0</b>	<b>0</b>
Lottery Education Fund	489,000	563,000	0	0	0	563,000	0	0	563,000	0	74,000
<b>Total Funding</b>	<b>\$720,281,000</b>	<b>\$754,775,000</b>	<b>\$676,000</b>	<b>\$0</b>	<b>\$341,000</b>	<b>\$755,792,000</b>	<b>-\$676,000</b>	<b>\$0</b>	<b>\$755,116,000</b>	<b>\$341,000</b>	<b>\$34,835,000</b>

### Position Summary

CURRENT YEAR 2008-09					
TOTALS	LEVEL-OF-CARE			NON LOC	
	PROF	NURSING	TOTAL		
<b>2008-09 Authorized Positions</b>	6,438.1	420.0	2,403.0	2,823.0	3,615.1
<b>November Estimate:</b>					
NMA: Janitorial Services	461.0	0.0	0.0	0.0	461.0
<b>November Estimate Totals</b>	<b>6,899.1</b>	<b>420.0</b>	<b>2,403.0</b>	<b>2,823.0</b>	<b>4,076.1</b>
<b>Governor's Budget Totals</b>	<b>6,899.1</b>	<b>420.0</b>	<b>2,403.0</b>	<b>2,823.0</b>	<b>4,076.1</b>
<b>Total Adjustments</b>	<b>461.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>461.0</b>

BUDGET YEAR 2009-10					
TOTALS	LEVEL-OF-CARE			NON LOC	
	PROF	NURSING	TOTAL		
<b>2008-09 Authorized Positions</b>	6,438.1	420.0	2,403.0	2,823.0	3,615.1
<b>November Estimate:</b>					
NMA: Janitorial Services	0.0	0.0	0.0	0.0	461.0
<b>November Estimate Totals</b>	<b>461.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>461.0</b>
<b>Governor's Budget Totals</b>	<b>6,899.1</b>	<b>420.0</b>	<b>2,403.0</b>	<b>2,823.0</b>	<b>4,076.1</b>
<b>Total 2008-09 Estimated Positions</b>	<b>6,899.1</b>	<b>420.0</b>	<b>2,403.0</b>	<b>2,823.0</b>	<b>4,076.1</b>
<b>Total Adjustments</b>	<b>461.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>461.0</b>

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2008-09**

		2008-09 Budget Act	2009-10 November Estimate CY 2008-09	Difference	
		A	B	B - A	
<b>DEVELOPMENTAL CENTERS</b>					
<b>1.</b>	<b>Agnews Budget Base<sup>1</sup></b>	<b>Total</b>	<b>\$0</b>	<b>\$34,950,760</b>	<b>\$34,950,760</b>
		<i>General Fund</i>	0	21,954,843	21,954,843
		<i>Other</i>	0	12,995,917	12,995,917
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<b>Year Beginning Population</b>	<b>0</b>	<b>125</b>	<b>125</b>
<b>2.</b>	<b>Placements Into the Community</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	0	0	0
		<i>Other</i>	0	0	0
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<b>Placements</b>	<b>0</b>	<b>0</b>	<b>0</b>
		<b>Deaths</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>3.</b>	<b>Consumer Transfers to Other DCs</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	0	0	0
		<i>Other</i>	0	0	0
		<b>Population</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>4.</b>	<b>State Employees in the Community<sup>2</sup></b>	<b>Total</b>	<b>\$4,454,000</b>	<b>\$4,454,000</b>	<b>\$0</b>
			(20,082,000)	(20,082,000)	(0)
	<b>Clinical Staff (RC Operations)</b>	<b>Subtotal</b>	<b>2,542,900</b>	<b>2,542,900</b>	<b>0</b>
	<i>Clinical Staff</i>		2,327,500	2,327,500	0
	<i>Admin for Clinical Staff</i>		0	0	0
	<i>Operating Expense &amp; Equipment</i>		215,400	215,400	0
	<b>Direct Support Services (RC Purchase of Services)</b>	<b>Subtotal</b>	<b>17,539,100</b>	<b>17,539,100</b>	<b>0</b>
	<i>Direct Support Services</i>		15,451,500	15,451,500	0
	<i>Admin for Direct Support Services</i>		0	0	0
	<i>Operating Expense &amp; Equipment</i>		2,087,600	2,087,600	0
	<b>Administrative Staff (SDC)</b>	<b>Subtotal</b>	<b>485,000</b>	<b>485,000</b>	<b>0</b>
	<i>Personal Services</i>		437,000	437,000	0
	<i>Operating Expense &amp; Equipment</i>		48,000	48,000	0
	<b>PYs</b>	<b>6.0</b>	<b>6.0</b>	<b>0.0</b>	
	<b>Primary Care Clinic and Closure Services</b>	<b>Subtotal</b>	<b>3,969,000</b>	<b>3,969,000</b>	<b>0</b>
	<i>Personal Services</i>		3,185,000	3,185,000	0
	<i>Operating Expense &amp; Equipment</i>		784,000	784,000	0
	<b>PYs</b>	<b>24.0</b>	<b>24.0</b>	<b>0.0</b>	
	<i>General Fund</i>		475,000	475,000	0
	<i>Other</i>		3,979,000	3,979,000	0
<b>5.</b>	<b>Administrative Staff for Closure</b>	<b>Total</b>	<b>\$335,000</b>	<b>\$335,000</b>	<b>\$0</b>
		<b>PYs</b>	<b>5.0</b>	<b>5.0</b>	<b>0.0</b>
		<i>General Fund</i>	195,000	195,000	0
		<i>Other</i>	140,000	140,000	0
<b>6.</b>	<b>Warm Shut Down</b>	<b>Total</b>	<b>\$4,836,000</b>	<b>\$1,612,000</b>	<b>-\$3,224,000</b>
		<b>PYs</b>	<b>25.0</b>	<b>25.0</b>	<b>0.0</b>
	<i>General Expenses</i>		75,000	25,000	-50000
	<i>Facilities Operations</i>		30,000	10,000	-20000
	<i>Contracts</i>		1,203,000	401,000	-802000
	<i>Vehicle Operations</i>		154,000	51,000	-103000
	<i>Utilities</i>		1,089,000	363,000	-726000
	<i>Staffing</i>		2,285,000	762,000	-1523000
	<i>General Fund</i>		2,822,000	941,000	-1881000
	<i>Other</i>		2,014,000	671,000	-1343000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2008-09**

		2008-09 Budget Act	2009-10 November Estimate CY 2008-09	Difference	
		A	B	B - A	
<b>7.</b>	<b>Foster Grandparent/Senior Companion Program</b>	<b>Total</b>	<b>-\$384,000</b>	<b>-\$384,000</b>	<b>\$0</b>
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		General Fund	-318,000	-318,000	0
		Other	-66,000	-66,000	0
<b>8.</b>	<b>Staff Costs for Closure Plan</b>	<b>Total</b>	<b>\$0</b>	<b>\$4,918,000</b>	<b>\$4,918,000</b>
	Staff Transition Costs		0	828,000	828,000
	Overtime for Consumer Transfers and Escort		0	496,000	496,000
	Costs for Lump-Sum Buyout		0	3,595,000	3,595,000
	General Fund		0	2,624,000	2,624,000
	Other		0	2,294,000	2,294,000
<b>9.</b>	<b>Facility Preparation</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		0	0	0
	Other		0	0	0
<b>10.</b>	<b>Consumer Relocation Costs (moving vans, transportation vehicles, etc.)</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		0	0	0
	Other		0	0	0
<b>11.</b>	<b>Regional Resource Development Projects</b>	<b>Total</b>	<b>\$809,000</b>	<b>\$809,000</b>	<b>\$0</b>
	PYs		6.0	6.0	0.0
	General Fund		472,000	472,000	0
	Other		337,000	337,000	0
<b>12.</b>	<b>Agnews Staffing Plan</b>	<b>Total</b>	<b>\$293,000</b>	<b>\$293,000</b>	<b>\$0</b>
	PYs		3.0	3.0	0.0
	General Fund		156,000	156,000	0
	Other		137,000	137,000	0
<b>Total Developmental Centers Costs of Closure</b>		<b>Total</b>	<b>\$10,343,000</b>	<b>\$46,987,760</b>	<b>\$36,644,760</b>
	PYs		69.0	69.0	0.0
	General Fund		3,802,000	26,499,843	22,697,843
	Other		6,541,000	20,487,917	13,946,917
	<b>Year Ending Population</b>		<b>0</b>	<b>125</b>	<b>125</b>
<b>REGIONAL CENTERS</b>					
<b>13.</b>	<b>Community Placement Plan<sup>3</sup></b>				
<b>A)</b>	<b>Operations</b>	<b>Total</b>	<b>\$7,177,000</b>	<b>\$7,177,000</b>	<b>\$0</b>
	1. Unified Operations Costs		4,845,000	4,845,000	0
	2. State Employees in the Community		2,231,000	2,231,000	0
	3. Consultant Services - Tech. Assistance on Housing Issues		0	0	0
	4. Evaluation of Licensing Pilots		362,000	362,000	0
	5. Foster Grandparent/Senior Companion Program		499,000	499,000	0
	6. Budget-Balancing Reduction		-760,000	-760,000	0
	General Fund		5,128,000	5,128,000	0
	Other		2,049,000	2,049,000	0
<b>B)</b>	<b>Purchase of Services (POS)</b>	<b>Total</b>	<b>\$0</b>	<b>\$27,210,000</b>	<b>\$27,210,000</b>
	Placements		0	121	121
	1. Start-up Costs (resource development)		0	0	0
	2. Assessments		0	0	0
	3. Placements (property management and lease)		0	27,210,000	27,210,000
	General Fund		0	15,379,000	15,379,000
	Other		0	11,831,000	11,831,000
	(FYI: State Employees in the Community costs included in POS above)		(0)	(0)	(0)
<b>Total Community Placement Plan (A+B)</b>		<b>Total</b>	<b>\$7,177,000</b>	<b>\$34,387,000</b>	<b>\$27,210,000</b>
	Placements		0	121	121
	General Fund		5,128,000	20,507,000	15,379,000
	Other		2,049,000	13,880,000	11,831,000
<b>14.</b>	<b>Placement Continuation<sup>3</sup></b>				
<b>A)</b>	<b>Operations</b>	<b>Total</b>	<b>\$580,000</b>	<b>\$580,000</b>	<b>\$0</b>
	1. Client Program Coordinators (CPC)		51,000	51,000	0
	2. Nurse Consultant		297,000	297,000	0
	3. State Employees in the Community		0	0	0
	4. Clinical Staff		0	0	0
	5. Increased Access to Oral Health Care		232,000	232,000	0
	General Fund		203,000	203,000	0
	Other		377,000	377,000	0

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2008-09**

		2008-09 Budget Act	2009-10 November Estimate CY 2008-09	Difference
		A	B	B - A
<b>B) Purchase of Services (POS)</b>	<b>Total</b>	\$96,636,000	\$38,996,000	-\$57,640,000
	Prior Year Placements	252	252	0
	<i>Placement Continuation (property management and lease)</i>	96,636,000	38,996,000	-57,640,000
	General Fund	61,603,000	24,958,000	-36,645,000
	Other	35,033,000	14,038,000	-20,995,000
	<i>(FY: State Employees in the Community costs included in POS above)</i>	<i>(17,539,000)</i>	<i>(17,509,000)</i>	<i>-(30,000)</i>
<b>Total Placement Continuation (A+B)</b>	<b>Total</b>	<b>\$97,216,000</b>	<b>\$39,576,000</b>	<b>-\$57,640,000</b>
	Prior Year Placements	252	252	0
	General Fund	61,806,000	25,161,000	-36,645,000
	Other	35,410,000	14,415,000	-20,995,000
<b>Total Regional Center Costs of Closure</b>	<b>Total</b>	<b>\$104,393,000</b>	<b>\$73,963,000</b>	<b>-\$30,430,000</b>
	General Fund	66,934,000	45,668,000	-21,266,000
	Other	37,459,000	28,295,000	-9,164,000
<b>GRAND TOTAL - COSTS OF CLOSURE</b>	<b>Total</b>	<b>\$114,736,000</b>	<b>\$120,950,760</b>	<b>\$6,214,760</b>
	PYs	69.0	69.0	0.0
	General Fund	70,736,000	72,167,843	1,431,843
	Other	44,000,000	48,782,917	4,782,917
	<b>Year Ending Population</b>	<b>0</b>	<b>125</b>	<b>125</b>

1. Reappropriated funding from FY 2007-08.

2. Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.

3. In the 2008-09 May Revision, funding was provided for Line 14 with the assumption of all consumers transferred by June 30, 2008. Since all consumers were not transferred, \$27.2 million was shifted to Line 13.

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
BUDGET YEAR 2009-10**

		2008-09 Budget Act	2009-10 November Estimate BY 2009-10	Difference	
		A	B	B - A	
<b>DEVELOPMENTAL CENTERS</b>					
<b>1.</b>	<b>Agnews Budget Base<sup>1</sup></b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	0	0	0
		<i>Other</i>	0	0	0
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
	<b>Year Beginning Population</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>2.</b>	<b>Placements Into the Community</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	0	0	0
		<i>Other</i>	0	0	0
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
	<b>Placements</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Deaths</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>3.</b>	<b>Consumer Transfers to Other DCs</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	0	0	0
		<i>Other</i>	0	0	0
	<b>Population</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>4.</b>	<b>State Employees in the Community<sup>2</sup></b>	<b>Total</b>	<b>\$4,454,000</b>	<b>\$4,454,000</b>	<b>\$0</b>
			(20,082,000)	(20,082,000)	(0)
	<b>Clinical Staff (RC Operations)</b>	<b>Subtotal</b>	<b>2,542,900</b>	<b>2,542,900</b>	<b>0</b>
		<i>Clinical Staff</i>	2,327,500	2,327,500	0
		<i>Admin for Clinical Staff</i>	0	0	0
		<i>Operating Expense &amp; Equipment</i>	215,400	215,400	0
	<b>Direct Support Services (RC Purchase of Services)</b>	<b>Subtotal</b>	<b>17,539,100</b>	<b>17,539,100</b>	<b>0</b>
		<i>Direct Support Services</i>	15,451,500	15,451,500	0
		<i>Admin for Direct Support Services</i>	0	0	0
		<i>Operating Expense &amp; Equipment</i>	2,087,600	2,087,600	0
	<b>Administrative Staff (SDC)</b>	<b>Subtotal</b>	<b>485,000</b>	<b>485,000</b>	<b>0</b>
		<i>Personal Services</i>	437,000	437,000	0
		<i>Operating Expense &amp; Equipment</i>	48,000	48,000	0
		<b>PYs</b>	<b>6.0</b>	<b>6.0</b>	<b>0.0</b>
	<b>Primary Care Clinic and Closure Services</b>	<b>Subtotal</b>	<b>3,969,000</b>	<b>3,969,000</b>	<b>0</b>
		<i>Personal Services</i>	3,185,000	3,185,000	0
		<i>Operating Expense &amp; Equipment</i>	784,000	784,000	0
		<b>PYs</b>	<b>24.0</b>	<b>24.0</b>	<b>0.0</b>
		<i>General Fund</i>	475,000	475,000	0
		<i>Other</i>	3,979,000	3,979,000	0
<b>5.</b>	<b>Administrative Staff for Closure</b>	<b>Total</b>	<b>\$335,000</b>	<b>\$0</b>	<b>-\$335,000</b>
		<b>PYs</b>	<b>5.0</b>	<b>0.0</b>	<b>-5.0</b>
		<i>General Fund</i>	195,000	0	-195,000
		<i>Other</i>	140,000	0	-140,000
<b>6.</b>	<b>Warm Shut Down</b>	<b>Total</b>	<b>\$4,836,000</b>	<b>\$4,836,000</b>	<b>\$0</b>
		<b>PYs</b>	<b>25.0</b>	<b>25.0</b>	<b>0.0</b>
	<i>General Expenses</i>		75,000	75,000	0
	<i>Facilities Operations</i>		30,000	30,000	0
	<i>Contracts</i>		1,203,000	1,203,000	0
	<i>Vehicle Operations</i>		154,000	154,000	0
	<i>Utilities</i>		1,089,000	1,089,000	0
	<i>Staffing</i>		2,285,000	2,285,000	0
		<i>General Fund</i>	2,822,000	2,822,000	0
		<i>Other</i>	2,014,000	2,014,000	0

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
BUDGET YEAR 2009-10**

		2008-09 Budget Act	2009-10 November Estimate BY 2009-10	Difference	
		A	B	B - A	
<b>7.</b>	<b>Foster Grandparent/Senior Companion Program</b>	<b>Total</b>	<b>-\$384,000</b>	<b>\$0</b>	<b>\$384,000</b>
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		General Fund	-318,000	0	318,000
		Other	-66,000	0	66,000
<b>8.</b>	<b>Staff Costs for Closure Plan</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	Staff Transition Costs	0	0	0	0
	Overtime for Consumer Transfers and Escort	0	0	0	0
	Costs for Lump-Sum Buyout	0	0	0	0
	General Fund	0	0	0	0
	Other	0	0	0	0
<b>9.</b>	<b>Facility Preparation</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	General Fund	0	0	0	0
	Other	0	0	0	0
<b>10.</b>	<b>Consumer Relocation Costs (moving vans, transportation vehicles, etc.)</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	General Fund	0	0	0	0
	Other	0	0	0	0
<b>11.</b>	<b>Regional Resource Development Projects</b>	<b>Total</b>	<b>\$809,000</b>	<b>\$809,000</b>	<b>\$0</b>
	PYs	6.0	6.0	0.0	0.0
	General Fund	472,000	472,000	0	0
	Other	337,000	337,000	0	0
<b>12.</b>	<b>Agnews Staffing Plan</b>	<b>Total</b>	<b>\$293,000</b>	<b>\$201,000</b>	<b>-\$92,000</b>
	PYs	3.0	3.0	0.0	0.0
	General Fund	156,000	107,000	-49,000	-49,000
	Other	137,000	94,000	-43,000	-43,000
<b>Total Developmental Centers Costs of Closure</b>		<b>Total</b>	<b>\$10,343,000</b>	<b>\$10,300,000</b>	<b>-\$43,000</b>
	PYs	69.0	64.0	-5.0	-5.0
	General Fund	3,802,000	3,876,000	74,000	74,000
	Other	6,541,000	6,424,000	-117,000	-117,000
	Year Ending Population	0	0	0	0
<b>REGIONAL CENTERS</b>					
<b>13.</b>	<b>Community Placement Plan<sup>3</sup></b>				
<b>A)</b>	<b>Operations</b>	<b>Total</b>	<b>\$7,177,000</b>	<b>\$7,314,000</b>	<b>\$137,000</b>
	1. Unified Operations Costs	4,845,000	4,242,000	-603,000	-603,000
	2. State Employees in the Community	2,231,000	2,573,000	342,000	342,000
	3. Consultant Services - Tech. Assistance on Housing Issues	0	0	0	0
	4. Evaluation of Licensing Pilots	362,000	0	-362,000	-362,000
	5. Foster Grandparent/Senior Companion Program	499,000	499,000	0	0
	6. Budget-Balancing Reduction	-760,000	0	760,000	760,000
	General Fund	5,128,000	5,021,000	-107,000	-107,000
	Other	2,049,000	2,293,000	244,000	244,000
<b>B)</b>	<b>Purchase of Services (POS)</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	Placements	0	0	0	0
	1. Start-up Costs (resource development)	0	0	0	0
	2. Assessments	0	0	0	0
	3. Placements (property management and lease)	0	0	0	0
	General Fund	0	0	0	0
	Other	0	0	0	0
	(FYI: State Employees in the Community costs included in POS above)	(0)	(0)	(0)	(0)
<b>Total Community Placement Plan (A+B)</b>		<b>Total</b>	<b>\$7,177,000</b>	<b>\$7,314,000</b>	<b>\$137,000</b>
	Placements	0	0	0	0
	General Fund	5,128,000	5,021,000	-107,000	-107,000
	Other	2,049,000	2,293,000	244,000	244,000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
BUDGET YEAR 2009-10**

		2008-09 Budget Act	2009-10 November Estimate BY 2009-10	Difference
		A	B	B - A
<b>14.</b>	<b>Placement Continuation<sup>3</sup></b>			
<b>A) Operations</b>	<b>Total</b>	\$580,000	\$866,000	\$286,000
	1. Client Program Coordinators (CPC)	51,000	275,000	224,000
	2. Nurse Consultant	297,000	356,000	59,000
	3. State Employees in the Community	0	0	0
	4. Clinical Staff	0	0	0
	5. Increased Access to Oral Health Care	232,000	235,000	3,000
	General Fund	203,000	340,000	137,000
	Other	377,000	526,000	149,000
<b>B) Purchase of Services (POS)</b>	<b>Total</b>	\$96,636,000	\$80,829,000	-\$15,807,000
	Prior Year Placements	252	373	121
	Placement Continuation (property management and lease)	96,636,000	80,829,000	-15,807,000
	General Fund	61,603,000	49,872,000	-11,731,000
	Other	35,033,000	30,957,000	-4,076,000
	(FYI: State Employees in the Community costs included in POS above)	(17,539,000)	(17,509,000)	-(30,000)
<b>Total Placement Continuation (A+B)</b>	<b>Total</b>	<b>\$97,216,000</b>	<b>\$81,695,000</b>	<b>-\$15,521,000</b>
	Prior Year Placements	252	373	121
	General Fund	61,806,000	50,212,000	-11,594,000
	Other	35,410,000	31,483,000	-3,927,000
<b>Total Regional Center Costs of Closure</b>	<b>Total</b>	<b>\$104,393,000</b>	<b>\$89,009,000</b>	<b>-\$15,384,000</b>
	General Fund	66,934,000	55,233,000	-11,701,000
	Other	37,459,000	33,776,000	-3,683,000
<b>GRAND TOTAL - COSTS OF CLOSURE</b>	<b>Total</b>	<b>\$114,736,000</b>	<b>\$99,309,000</b>	<b>-\$15,427,000</b>
	PYs	69.0	64.0	-5.0
	General Fund	70,736,000	59,109,000	-11,627,000
	Other	44,000,000	40,200,000	-3,800,000
	<b>Year Ending Population</b>	<b>0</b>	<b>0</b>	<b>0</b>

1. Reappropriated funding from FY 2007-08.

2. Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.

3. In the 2008-09 May Revision, funding was provided for Line 14 with the assumption of all consumers transferred by June 30, 2008. Since all consumers were not transferred, \$27.2 million was shifted to Line 13.

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2008-09 TO BUDGET YEAR 2009-10**

		2009-10 November Estimate CY 2008-09 A	2009-10 November Estimate BY 2009-10 B	Change from CY 2008-09 to BY 2009-10 B - A	
<b>DEVELOPMENTAL CENTERS</b>					
<b>1.</b>	<b>Agnews Budget Base<sup>1</sup></b>	<b>Total</b>	<b>\$34,950,760</b>	<b>\$0</b>	<b>-\$34,950,760</b>
		<i>General Fund</i>	21,954,843	0	-21,954,843
		<i>Other</i>	12,995,917	0	-12,995,917
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<b>Year Beginning Population</b>	<b>125</b>	<b>0</b>	<b>-125</b>
<b>2.</b>	<b>Placements Into the Community</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	0	0	0
		<i>Other</i>	0	0	0
		<b>PYs</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
		<b>Placements</b>	<b>0</b>	<b>0</b>	<b>0</b>
		<b>Deaths</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>3.</b>	<b>Consumer Transfers to Other DCs</b>	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
		<i>General Fund</i>	0	0	0
		<i>Other</i>	0	0	0
		<b>Population</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>4.</b>	<b>State Employees in the Community<sup>2</sup></b>	<b>Total</b>	<b>\$4,454,000</b>	<b>\$4,454,000</b>	<b>\$0</b>
			(20,082,000)	(20,082,000)	(0)
	<b>Clinical Staff (RC Operations)</b>	<b>Subtotal</b>	<b>2,542,900</b>	<b>2,542,900</b>	<b>0</b>
		<i>Clinical Staff</i>	2,327,500	2,327,500	0
		<i>Admin for Clinical Staff</i>	0	0	0
		<i>Operating Expense &amp; Equipment</i>	215,400	215,400	0
	<b>Direct Support Services (RC Purchase of Services)</b>	<b>Subtotal</b>	<b>17,539,100</b>	<b>17,539,100</b>	<b>0</b>
		<i>Direct Support Services</i>	15,451,500	15,451,500	0
		<i>Admin for Direct Support Services</i>	0	0	0
		<i>Operating Expense &amp; Equipment</i>	2,087,600	2,087,600	0
	<b>Administrative Staff (SDC)</b>	<b>Subtotal</b>	<b>485,000</b>	<b>485,000</b>	<b>0</b>
		<i>Personal Services</i>	437,000	437,000	0
		<i>Operating Expense &amp; Equipment</i>	48,000	48,000	0
		<b>PYs</b>	<b>6.0</b>	<b>6.0</b>	<b>0.0</b>
	<b>Primary Care Clinic and Closure Services</b>	<b>Subtotal</b>	<b>3,969,000</b>	<b>3,969,000</b>	<b>0</b>
		<i>Personal Services</i>	3,185,000	3,185,000	0
		<i>Operating Expense &amp; Equipment</i>	784,000	784,000	0
		<b>PYs</b>	<b>24.0</b>	<b>24.0</b>	<b>0.0</b>
		<i>General Fund</i>	475,000	475,000	0
		<i>Other</i>	3,979,000	3,979,000	0
<b>5.</b>	<b>Administrative Staff for Closure</b>	<b>Total</b>	<b>\$335,000</b>	<b>\$0</b>	<b>-\$335,000</b>
		<b>PYs</b>	<b>5.0</b>	<b>0.0</b>	<b>-5.0</b>
		<i>General Fund</i>	195,000	0	-195,000
		<i>Other</i>	140,000	0	-140,000
<b>6.</b>	<b>Warm Shut Down</b>	<b>Total</b>	<b>\$1,612,000</b>	<b>\$4,836,000</b>	<b>\$3,224,000</b>
		<b>PYs</b>	<b>25.0</b>	<b>25.0</b>	<b>0.0</b>
		<i>General Expenses</i>	25,000	75,000	50,000
		<i>Facilities Operations</i>	10,000	30,000	20,000
		<i>Contracts</i>	401,000	1,203,000	802,000
		<i>Vehicle Operations</i>	51,000	154,000	103,000
		<i>Utilities</i>	363,000	1,089,000	726,000
		<i>Staffing</i>	762,000	2,285,000	1,523,000
		<i>General Fund</i>	941,000	2,822,000	1,881,000
		<i>Other</i>	671,000	2,014,000	1,343,000

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2008-09 TO BUDGET YEAR 2009-10**

		2009-10 November Estimate CY 2008-09	2009-10 November Estimate BY 2009-10	Change from CY 2008-09 to BY 2009-10	
7. Foster Grandparent/Senior Companion Program	<b>Total</b>	<b>-\$384,000</b>	<b>\$0</b>	<b>\$384,000</b>	
	PYs	0.0	0.0	0.0	
	General Fund	-318,000	0	318,000	
	Other	-66,000	0	66,000	
8. Staff Costs for Closure Plan	<b>Total</b>	<b>\$4,918,000</b>	<b>\$0</b>	<b>-\$4,918,000</b>	
	Staff Transition Costs	828,000	0	-828,000	
	Overtime for Consumer Transfers and Escort	496,000	0	-496,000	
	Costs for Lump-Sum Buyout	3,595,000	0	-3,595,000	
	General Fund	2,624,000	0	-2,624,000	
	Other	2,294,000	0	-2,294,000	
9. Facility Preparation	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	
	General Fund	0	0	0	
	Other	0	0	0	
10. Consumer Relocation Costs (Moving vans, transportation vehicles, etc.)	<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	
	General Fund	0	0	0	
	Other	0	0	0	
11. Regional Resource Development Projects	<b>Total</b>	<b>\$809,000</b>	<b>\$809,000</b>	<b>\$0</b>	
	PYs	6.0	6.0	0.0	
	General Fund	472,000	472,000	0	
	Other	337,000	337,000	0	
12. Agnews Staffing Plan	<b>Total</b>	<b>\$293,000</b>	<b>\$201,000</b>	<b>-\$92,000</b>	
	PYs	3.0	3.0	0.0	
	General Fund	156,000	107,000	-49,000	
	Other	137,000	94,000	-43,000	
<b>Total Developmental Centers Costs of Closure</b>		<b>\$46,987,760</b>	<b>\$10,300,000</b>	<b>-\$36,687,760</b>	
	PYs	69.0	64.0	-5.0	
	General Fund	26,499,843	3,876,000	-22,623,843	
	Other	20,487,917	6,424,000	-14,063,917	
	<b>Year Ending Population</b>	<b>125</b>	<b>0</b>	<b>-125</b>	
<b>REGIONAL CENTERS</b>					
13. Community Placement Plan <sup>3</sup>	<b>A) Operations</b>	<b>Total</b>	<b>\$7,177,000</b>	<b>\$7,314,000</b>	<b>\$137,000</b>
	1. Unified Operations Costs		4,845,000	4,242,000	-603,000
	2. State Employees in the Community		2,231,000	2,573,000	342,000
	3. Consultant Services - Tech. Assistance on Housing Issues		0	0	0
	4. Evaluation of Licensing Pilots		362,000	0	-362,000
	5. Foster Grandparent/Senior Companion Program		499,000	499,000	0
	6. Budget-Balancing Reduction		-760,000	0	760,000
	General Fund		5,128,000	5,021,000	-107,000
	Other		2,049,000	2,293,000	244,000
	<b>B) Purchase of Services (POS)</b>	<b>Total</b>	<b>\$27,210,000</b>	<b>\$0</b>	<b>-\$27,210,000</b>
	Placements		121	0	-121
	1. Start-up Costs (resource development)		0	0	0
	2. Assessments		0	0	0
	3. Placements (property management and lease)		27,210,000	0	-27,210,000
	General Fund		15,379,000	0	-15,379,000
Other		11,831,000	0	-11,831,000	
(FYI: State Employees in the Community costs included in POS above)		(0)	(0)	(0)	
<b>Total Community Placement Plan (A+B)</b>		<b>Total</b>	<b>\$34,387,000</b>	<b>\$7,314,000</b>	<b>-\$27,073,000</b>
	<b>Placements</b>	<b>121</b>	<b>0</b>	<b>-121</b>	
	General Fund	20,507,000	5,021,000	-15,486,000	
	Other	13,880,000	2,293,000	-11,587,000	

**PLAN TO CLOSE AGNEWS DEVELOPMENTAL CENTER  
FISCAL SUMMARY COMPARISON  
CURRENT YEAR 2008-09 TO BUDGET YEAR 2009-10**

		2009-10 November Estimate CY 2008-09	2009-10 November Estimate BY 2009-10	Change from CY 2008-09 to BY 2009-10
<b>14.</b>	<b>Placement Continuation<sup>3</sup></b>			
<b>A)</b>	<b>Operations</b>			
	Total	\$580,000	\$866,000	\$286,000
	1. Client Program Coordinators (CPC)	51,000	275,000	224,000
	2. Nurse Consultant	297,000	356,000	59,000
	3. State Employees in the Community	0	0	0
	4. Clinical Staff	0	0	0
	5. Increased Access to Oral Health Care	232,000	235,000	3,000
	General Fund	203,000	340,000	137,000
	Other	377,000	526,000	149,000
<b>B)</b>	<b>Purchase of Services (POS)</b>			
	Total	\$38,996,000	\$80,829,000	\$41,833,000
	Prior Year Placements	252	373	121
	Placement Continuation (property management and lease)	38,996,000	80,829,000	41,833,000
	General Fund	24,958,000	49,872,000	24,914,000
	Other	14,038,000	30,957,000	16,919,000
	(FYI: State Employees in the Community costs included in POS above)	(17,509,000)	(17,509,000)	(0)
	<b>Total Placement Continuation (A+B)</b>	<b>\$39,576,000</b>	<b>\$81,695,000</b>	<b>\$42,119,000</b>
	Prior Year Placements	252	373	121
	General Fund	25,161,000	50,212,000	25,051,000
	Other	14,415,000	31,483,000	17,068,000
	<b>Total Regional Center Costs of Closure</b>	<b>Total</b>	<b>\$73,963,000</b>	<b>\$89,009,000</b>
	General Fund	45,668,000	55,233,000	9,565,000
	Other	28,295,000	33,776,000	5,481,000
	<b>GRAND TOTAL - COSTS OF CLOSURE</b>	<b>Total</b>	<b>\$120,950,760</b>	<b>\$99,309,000</b>
	PYs	69.0	64.0	-5.0
	General Fund	72,167,843	59,109,000	-13,058,843
	Other	48,782,917	40,200,000	-8,582,917
	Year Ending Population	125	0	-125

1. Reappropriated funding from FY 2007-08.

2. Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.

3. In the 2008-09 May Revision, funding was provided for Line 14 with the assumption of all consumers transferred by June 30, 2008. Since all consumers were not transferred, \$27.2 million was shifted to Line 13.

## Executive Highlights

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## **EXECUTIVE HIGHLIGHTS**

### **CURRENT YEAR 2008-09**

#### **NEW MAJOR ASSUMPTION:**

##### **JANITORIAL SERVICES: No fiscal impact**

The November Estimate has administratively established 461.0 positions, effective January 1, 2009, to convert contracted janitorial staff to State janitorial staff. Failure to provide janitorial services at the Developmental Centers (DCs) would pose a serious health hazard for consumers and employees and would result in citations, fines, decertification actions that would cause a loss of federal reimbursements, and ultimately revocation of facility licenses to operate. The Department anticipates that existing contract dollars to fund the State staff and related operating expenses are sufficient.

#### **REVISED MAJOR ASSUMPTION:**

##### **AGNEWS DEVELOPMENTAL CENTER CLOSURE: No change**

Updated information on the progress of facility closure is provided in the January 2009 Agnews Closure Report (Section G. of the 2009-10 November Estimate). Due to the reappropriation of fiscal year 2007-08 funds and the ability to move funds from the Regional Center Purchase of Services appropriation, the Department assumes sufficient resources in the system to fund ADC closure activities.

#### **PROGRAM UPDATE:**

##### **AGNEWS DEVELOPMENTAL CENTER CLOSURE – WARM SHUTDOWN: No fiscal impact**

The Enacted Budget included full-year funding for warm shutdown expenses for 2008-09. Based on the delay in closure, this estimate now shifts \$3,224,000 (\$1,881,000 General Fund and \$1,343,000 Reimbursements) of funds from warm shutdown to base operations for Agnews.

## EXECUTIVE HIGHLIGHTS

### BUDGET YEAR 2009-10

#### **NEW MAJOR ASSUMPTION:**

##### **JANITORIAL SERVICES: No fiscal impact**

The November Estimate requests permanent position authority for 461.0 positions effective July 1, 2009. Establishing permanent positions for the State janitorial staff will ensure janitorial services are not interrupted at the four Developmental Centers (DCs). Failure to provide janitorial services at the DCs would pose a serious health hazard for consumers and employees and would result in citations, fines, decertification actions that would cause a loss of federal reimbursements, and ultimately revocation of facility licenses to operate. The Department anticipates that existing contract dollars to fund the State staff and related operating expenses are sufficient.

#### **PROGRAM UPDATE:**

##### **FOSTER GRANDPARENT PROGRAM AND SENIOR COMPANION PROGRAM: \$188,000 decrease**

The November Estimate reflects a decrease of \$15,000 Federal Fund and \$173,000 General Fund due to decreases in Federal grant funding and reductions in Volunteer Service Years for the Foster Grandparent Program and the Senior Companion Program.

##### **AGNEWS DEVELOPMENTAL CENTER CLOSURE – WARM SHUTDOWN: No fiscal impact**

The November Estimate retains 25.0 positions and \$4,836,000 (\$2,822,000 General Fund and \$2,014,000 Reimbursements) to maintain the Agnews facility in 2009-10.

## Future Fiscal Issues/Major Assumptions

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## **FUTURE FISCAL ISSUES AND MAJOR ASSUMPTIONS**

### **FUTURE FISCAL ISSUES**

#### **United States Department of Justice (USDOJ) Civil Rights of Institutionalized Persons Act (CRIPA) Remedial Agreement**

In late April 2008, USDOJ communicated an urgency to resolve outstanding issues from three open CRIPA investigations of developmental centers by conducting new onsite reviews and immediately negotiating a remedial agreement based on current conditions. These onsite reviews will begin in late January 2009. This proposal is submitted as a placeholder to address the cost of remedial measures that may result from the USDOJ reviews, including staffing, consultants, and legal costs.

## **NEW MAJOR ASSUMPTIONS**

### **Janitorial Services**

To comply with Article VII of the California Constitution which prohibits state agencies from contracting out civil service work, the Department of Developmental Services (Department) requests position authority for 461 civil service employees to perform janitorial duties at the four Developmental Centers (DCs). For FY 2008-09, the Department will administratively establish the positions, but requests the position authority for FY 2009-10.

The Department conducted a solicitation for bid with the intent to award new three-year janitorial contracts to be effective July 1, 2008. The cost analysis of the successful bids, as required in Government Code (GC) section 19130(a), determined that the condition was not met for the required 10% costs savings to the State. Therefore, the Department must convert contracted janitorial services into a civil service custodian workforce prior to expiration of the time-limited emergency contracts on January 31, 2009.

Failure to provide janitorial services at the DCs poses a serious health hazard for consumers and employees and would result in citations, fines, decertification actions that would cause a loss of federal reimbursements, and ultimately revocation of facility licenses to operate.

Since the emergency contracts will expire on January 31, 2009, there will be additional FY 2008-09 costs for start-up and overlap of services. The Department anticipates that existing contract dollars to fund the State staff and related operating expenses are sufficient.

### **Change from Prior Estimate:**

This is a new assumption beginning in CY 2008-09.

## **REVISED MAJOR ASSUMPTIONS**

### **Agnews Developmental Center Closure**

Updated information on the progress of facility closure is provided in the January 2009 Agnews Closure Report (Section G. of the 2009-10 November Estimate). Due to the reappropriation of fiscal year 2007-08 funds and the ability to move funds from the Regional Center Purchase of Services appropriation, the Department assumes sufficient resources in the system to fund Agnews closure activities.

### **Change from Prior Estimate:**

This is a revised major assumption in CY 2008-09.

## **UNCHANGED MAJOR ASSUMPTIONS**

### **Population**

- Admissions
- Deaths
- Placements

### **Personal Services**

- Staffing
  - Level-of-Care
  - Non-Level-of-Care
- Adjustments to LOC/NLOC Staffing Standards
- Health Insurance Portability and Accountability Act
- Employee Compensation
- Medicare Part D Prescription Drug Benefits
- Quality Management System
- Porterville Intensive Behavioral Treatment Residence
- Office of Protective Services

### **Projects**

- Contracts for Federal Compliance

### **Agnews Developmental Center Closure**

- AB 1378 State Employees in the Community
- Primary Care Clinic and Closure Services
- Administrative Staff for Closure
- Warm Shutdown

### **Operating Expenses**

- Occupational/Physical Therapy Contract Services
- Speech Therapy Contract Services
- Foodstuff
- Drugs, Laboratory and Supply
- Clothing
- AB 1202 Education Contracts with Local Counties
- Community Facilities Contract-Out Services
- ICF-DD Quality Assurance Fee
- Debt Services

**UNCHANGED MAJOR ASSUMPTIONS (Continued)**

**Funding Sources**

Non-Proposition 98 General Fund  
Proposition 98 General Fund  
HIPAA General Fund  
Reimbursements  
    Title XIX/Medi-Cal  
    Other Reimbursements  
Federal Funds  
Lottery Education Fund (Non-Budget Act)

## **DISCONTINUED MAJOR ASSUMPTIONS**

### **Time Limited / No Longer Applicable**

#### **Sonoma Developmental Center – Fire Alarm Systems Upgrade (One-Time Funding)**

One-time funding is eliminated that was originally budgeted in 2008-09 for the design and drawings of new fire alarm systems in 24 buildings at Sonoma Developmental Center.

#### **Change from Prior Estimate:**

Major assumption is still active. Funding appropriated only for FY 2008-09 and will be deleted as of BY 2009-10.

## Population

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**SYSTEMWIDE POPULATION**  
*Current Year 2008-09*

	<b>2008-09 Enacted Budget CY 2008-09</b>	<b>2009-10 November Estimate CY 2008-09</b>	<b>Change from Enacted to November Estimate CY 2008-09</b>	<b>Percent Annual Change</b>
<b>Beginning Population, July 1, 2008</b>	2,469	2,469	0	0.0%
Admissions	121	121	0	0.0%
Placements	-176	-176	0	0.0%
Deaths	-56	-56	0	0.0%
<b>Ending Population, June 30, 2009</b>	<b>2,358</b>	<b>2,358</b>	<b>0</b>	<b>0.0%</b>
<b>Average Population</b>	<b>2,426</b>	<b>2,426</b>	<b>0</b>	<b>0.0%</b>
On Leave	-22	-22	0	0.0%
<b>Total Average In-Center Population</b>	<b>2,404</b>	<b>2,404</b>	<b>0</b>	<b>0.0%</b>
<i>DC Population Detail:</i>				
Agnews	0	0	0	0.0%
Canyon Springs	52	52	0	0.0%
Fairview	527	527	0	0.0%
Lanterman	442	442	0	0.0%
Porterville	658	658	0	0.0%
Sierra Vista	50	50	0	0.0%
Sonoma	675	675	0	0.0%
<b>Total Average In-Center Population by DC</b>	<b>2,404</b>	<b>2,404</b>	<b>0</b>	<b>0.0%</b>

**Assumptions/Methodology:**

Historical data indicates that more placements occur in the second half of the fiscal year due to resource development (new providers/beds) in the community. The average in-center population estimate is weighted to account for this factor.

**SYSTEMWIDE POPULATION**  
*Budget Year 2009-10*

	<b>2008-09 Enacted Budget CY 2008-09</b>	<b>2009-10 November Estimate BY 2009-10</b>	<b>Change from Enacted to November Estimate BY 2009-10</b>	<b>Percent Annual Change</b>
<b>Beginning Population, July 1, 2008</b>	2,469	2,469	0	0.0%
Admissions	121	121	0	0.0%
Placements	-176	-176	0	0.0%
Deaths	-56	-56	0	0.0%
<b>Ending Population, June 30, 2009</b>	<b>2,358</b>	<b>2,358</b>	<b>0</b>	<b>0.0%</b>
<b>Average Population</b>	<b>2,426</b>	<b>2,426</b>	<b>0</b>	<b>0.0%</b>
On Leave	-22	-22	0	0.0%
<b>Total Average In-Center Population</b>	<b>2,404</b>	<b>2,404</b>	<b>0</b>	<b>0.0%</b>
<i>DC Population Detail:</i>				
Agnews	0	0	0	0.0%
Canyon Springs	52	52	0	0.0%
Fairview	527	527	0	0.0%
Lanterman	442	442	0	0.0%
Porterville	658	658	0	0.0%
Sierra Vista	50	50	0	0.0%
Sonoma	675	675	0	0.0%
<b>Total Average In-Center Population by DC</b>	<b>2,404</b>	<b>2,404</b>	<b>0</b>	<b>0.0%</b>

**Assumptions/Methodology:**

Historical data indicates that more placements occur in the second half of the fiscal year due to resource development (new providers/beds) in the community. The average in-center population estimate is weighted to account for this factor.

**SYSTEMWIDE POPULATION**  
*Current Year 2008-09 to Budget Year 2009-10*

	<b>2009-10 November Estimate CY 2008-09</b>	<b>2009-10 November Estimate BY 2009-10</b>	<b>Change from CY 2008-09 to BY 2009-10</b>
<b>Beginning Population, July 1st</b>	2,469	2,469	0
Admissions	121	121	0
Placements	-176	-176	0
Deaths	-56	-56	0
<b>Ending Population, June 30th</b>	<b>2,358</b>	<b>2,358</b>	<b>0</b>
<b>Average Population</b>	<b>2,426</b>	<b>2,426</b>	<b>0</b>
On Leave	-22	-22	0
<b>Total Average In-Center Population</b>	<b>2,404</b>	<b>2,404</b>	<b>0</b>
<i>DC Population Detail:</i>			
Agnews	0	0	0
Canyon Springs	52	52	0
Fairview	527	527	0
Lanterman	442	442	0
Porterville	658	658	0
Sierra Vista	50	50	0
Sonoma	675	675	0
<b>Total Average In-Center Population by DC</b>	<b>2,404</b>	<b>2,404</b>	<b>0</b>

**CLIENT DEVELOPMENT EVALUATION REPORT (CDER) MIX PERCENTAGE  
(SYSTEMWIDE)**

**Comparison of the Enacted CY 2008-09 Budget to the 2009-10 November Estimate for BY 2009-10**

Preferred Programs:	CMC 1	PD 2	AUT 3	SENS 4	CD 5	BEH 6	HAB 7	SOC 8	P&S 9
2008-09 Enacted Budget (Based on CY 2008-09)	35.2%	8.5%	10.2%	1.4%	0.0%	39.9%	1.2%	2.0%	1.5%
2009-10 November Estimate (Based on BY 2009-10)	35.2%	8.5%	10.2%	1.4%	0.0%	39.9%	1.2%	2.0%	1.5%
Difference	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

CMC: Continuing Medical Care  
 Program Type PD: Physical Development  
 AUT: Autism  
 SENS: Sensory Development  
 CD: Child Development

BEH: Behavior Development  
 HAB: Habilitation  
 SOC: Social Development  
 P&S: Physical and Social Development

## Statements of Change

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## **New Major Assumption**

### **Janitorial Services**

#### **DESCRIPTION:**

The Department of Developmental Services (Department) has administratively established 461.0 positions effective January 1, 2009 and seeks permanent position authority effective July 1, 2009. The additional positions are needed at the four Developmental Centers (DCs) to perform janitorial duties. The Department anticipates that existing contract dollars to fund the State staff and related operating expenses are sufficient.

#### **Nature of Request**

The Department conducted a solicitation for bid with the intent to award new three-year janitorial contracts to be effective July 1, 2008. The cost analysis of the successful bids, as required in Government Code (GC) section 19130(a), determined that the condition was not met for the required costs savings to the State. Therefore, the Department must convert contracted janitorial services into a civil service custodian workforce prior to expiration of the time-limited emergency contracts on January 31, 2009. Failure to provide janitorial services at the DCs poses a serious health hazard for consumers and employees and would result in citations, fines, decertification actions that would cause a loss of federal reimbursements, and ultimately revocation of facility licenses to operate.

#### **Background/History**

The Department began using personal services contracts to provide janitorial services for DCs in FY 1986-87. The contracts were three years in length and were awarded using the competitive bid process. Prior to the expiration and rebidding of each contract, the Department conducted cost analyses to determine if it complied with provisions of GC sections 19130-19134, relating to all personal services contracts. The Department also provided the necessary documents to the State Personnel Board (SPB), in accordance with GC section 19131.

On August 13, 2007, as a result of a challenge by the Service Employees International Union and SPB's review of this challenge, a decision was reached by the SPB Executive Officer that the Department had failed to prove critical elements of the cost savings requirements of GC section 19130(a); and the SPB disapproved contracts submitted for the DCs. The Department extended the existing contracts on an emergency basis while it implemented the conversion from contract staff to State staff.

#### **Justification**

This project is critically needed to protect and ensure health and safety of consumers and staff at each of the four DCs. In addition, the project is consistent with the Department's Strategic Plan - Goal 4: Accountability, which states "Establish a system to ensure DDS, state developmental centers, regional centers and service providers are in compliance with all applicable federal and state laws, regulations and contracts, including accounting for their funding in an appropriate manner." Implementation of the State janitorial workforce will allow the developmental centers to remain in compliance with Department of Health and Human Services (DHHS) licensing standards and California Department of Public Health (CDPH) requirements.

**New Major Assumption**  
**Janitorial Services (Continued)**

**ASSUMPTIONS/METHODOLOGY:**

Staffing assumptions based on the square footage of the four DCs and the number of units and programs per facility. Methodology is on Attachment A.

**Timetable**

Administratively establish positions effective January 1, 2009. Permanent position authority needed July 1, 2009.

	<u>CY 2008-09</u>	<u>BY 2009-10</u>
<i>Personal Services and Operating Expenses and Equipment</i>	<i>N/A</i>	<i>N/A</i>
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL POSITIONS</b>	<b>461.0</b>	<b>461.0</b>

**FUNDING:**

Costs indeterminate until full implementation.

**CHANGE FROM PRIOR ESTIMATE:**

This is a new request for CY 2008-09.

<b>TOTAL EXPENDITURES:</b>	<u>CY 2008-09</u>	<u>BY 2009-10</u>
<b>TOTAL FUNDING</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL POSITIONS</b>	<b>461.0</b>	<b>461.0</b>

Attachment A

**New Major Assumption**  
**Janitorial Services**  
**Staffing Need Per Proposed Standards**

DDS Staffing Standards Assumptions						
Classifications	Public Area (1 Year)		Totals	Treatment Area (1 Year)		Totals
Office Technician	1.0	Per DC	4.0	0.0	N/A	0.0
Custodian	1.0	Per 19,000 square feet	102.0	1.0	Per Unit (per 1.5 Shifts	165.0
Sup Housekeeper I	1.0	Per DC (per 2 Shifts)	8.0	1.0	Per Program)	23.0
Sup Housekeeper II	1.0	Per DC	4.0	1.0	Per DC	4.0
Custodian Sup III	1.0	Per DC	4.0	0.0	N/A	0.0
			<b>122.0</b>			<b>192.0</b>

	Public Sq Footage	Treatment Sq Footage	Total
Fairview	514,108	286,433	800,541
Lanterman	500,417	307,046	807,463
Porterville	519,607	437,888	957,495
Sonoma	406,599	508,667	915,266
<b>Totals</b>	<b>1,940,731</b>	<b>1,540,034</b>	<b>3,480,765</b>

	Units	Programs	Total
Fairview	22	5	27
Lanterman	24	5	29
Porterville	32	7	39
Sonoma	32	6	38
<b>Totals</b>	<b>110</b>	<b>23</b>	<b>133</b>

Janitorial Services DDS Proposed Non Level of Care Staffing Standards				
Facility	Custodian Positions	Supervisor Positions	Office Tech Positions	Total Positions
Fairview	89.0	11.0	1.0	101.0
Lanterman	94.0	11.0	1.0	106.0
Porterville	116.0	14.0	1.0	131.0
Sonoma	109.0	13.0	1.0	123.0
	<b>408.0</b>	<b>49.0</b>	<b>4.0</b>	<b>461.0</b>

Assumptions:

- Coverage Factor  
Treatment Area (73%) and Public Area (19%)  
No Coverage Factor for Office Technician, Supv. Housekeeper II, and Custodian Supv III classifications.
- Treatment Area: Custodian - assumes 1.0 position per unit for every 1.5 shift.

## Revised Major Assumption Agnews Developmental Center Operation Funding

### DESCRIPTION:

The Plan for the Closure of Agnews Developmental Center (Plan) was formally submitted to the Legislature in January 2005, concurrent with the Governor's Budget for 2005-2006. The core elements of the Plan have been to build community capacity, successfully transition consumers into the community with new service and support options aimed at ensuring consumer health and safety throughout the transition, and to ensure permanency in the community living arrangement (housing). The New Major Assumption for the May Revision of 2007-08 maintained the closure date of June 30, 2008 for Agnews Developmental Center (Agnews).

As indicated in the Plan, the ability of the Department of Developmental Services (Department) to close Agnews is directly linked to the implementation of each component of the plan including housing, new service delivery models, and the use of state staff in the community. Delays in achieving these key components have resulted in extending the closure date until all the community supports are in place to ensure the health and safety of the consumers.

### ASSUMPTIONS/METHODOLOGY:

Based on the July 1, 2008 census, approximately 125 consumers remained at Agnews. In the 2008-09 Governor's Budget, the Department eliminated the base funding for the facility. The Department is not requesting additional funds but will instead utilize FY 2007-08 reappropriated funds to cover staffing and operating expenditures due to the delayed closure. The Developmental Centers Program will need not only its own reappropriated funds, but also that of the Community Services Program.

	<u>CY 2008-09</u>	<u>BY 2009-10</u>
<ul style="list-style-type: none"><li>• <b>2007-08 Reappropriated Funds</b></li></ul> <p>The Enacted Budget includes reappropriation from prior year savings for the purpose of operating Agnews until closure. The amount represents the anticipated costs of operating Agnews from the available funds. This amount represents the reappropriation from the 2007-08 Developmental Center budget.</p>	(\$24,359,760)	\$0

*Change from Prior Estimate:*

- Calculations are based on the estimated costs of staffing and operating expenses for consumers remaining at Agnews DC.

**Revised Major Assumption**  
**Agnews Developmental Center Operation Funding**

	<b><u>CY 2008-09</u></b>	<b><u>BY 2009-10</u></b>
<ul style="list-style-type: none"> <li> <b>• Warm Shutdown</b> <div style="margin-left: 20px;">                     Based on the delay in closure, \$3,224,000 (\$1,881,000 General Fund and \$1,343,000 Reimbursements) shifted from warm shutdown to base operations for Agnews.                 </div> </li> </ul>	(3,224,000)	\$0
<ul style="list-style-type: none"> <li> <b>• Staff Costs for Closure Plan</b> <div style="margin-left: 20px;">                     The Enacted Budget included in the operational funding for staff costs that are related to closure. These funds are not needed in operational funding but were intended for staff costs for the closure plan and thus are reduced from the operational needs and set a side for closure costs as referenced in the Agnews Report.                 </div> </li> </ul>	(-4,918,000)	\$0
<ul style="list-style-type: none"> <li> <b>• Transfer of Regional Center Reappropriated Funds</b> <div style="margin-left: 20px;">                     Transfer of reappropriated funds to Agnews due to delay in closure.                 </div> </li> </ul>	(12,285,000)	\$0
<b>TOTAL EXPENDITURES</b>	<b>(\$34,950,760)</b>	<b>\$0</b>
<b>TOTAL POSITIONS</b>	<b>0.0</b>	<b>0.0</b>

**FUNDING:**

The 2008 Budget Act included reappropriation language which allowed the balances of the 2007-08 Developmental Centers Program and Community Services Program appropriations to be reappropriated and made "available for encumbrance for expenditure until June 30, 2009...to provide care and assistance to consumers that will remain at Agnews past the June 30, 2008 closure date" in recognition that Agnews was not able to close by June 30, 2008.

**REASON FOR CHANGE:**

There have been several factors that have affected the closure of Agnews including:

- The amount of time spent in the permitting phase of housing and delays in ordering materials, both of which have delayed the start of construction.
- Service providers have experienced difficulties and delays in recruiting direct care staff and qualified administrators for homes due to a limited candidate pool.
- Specialized community health care services were not fully in place.

As the Agnews Closure approaches its final stages, the Department will continue to ensure the health and safety of each consumer remains its highest priority. Transition to the community will continue over the next few months as homes become ready for occupancy, support services are developed, and the transition process for each consumer is finalized.

**Revised Major Assumption**  
**Agnews Developmental Center Operation Funding**

<b>TOTAL EXPENDITURES:</b>	<b><u>CY 2008-09</u></b>	<b><u>BY 2009-10</u></b>
<b>TOTAL FUNDING</b>	<b>(\$34,950,760)</b>	<b>\$0</b>
<b>General Fund</b>	<b>(\$21,249,843)</b>	<b>\$0</b>
<i>General Fund Match</i>	<i>\$0</i>	<i>0</i>
<i>General Fund Other</i>	<i>(\$21,249,843)</i>	<i>0</i>
<b>Reimbursements</b>	<b>(\$13,700,917)</b>	<b>\$0</b>
<i>Medi-Cal Reimbursements</i>	<i>(\$13,700,917)</i>	<i>0</i>
<b>TOTAL POSITIONS</b>	<b>0.0</b>	<b>0.0</b>

**Program Update**

**Foster Grandparent Program and Senior Companion Program Funding**

**DESCRIPTION:**

The Department of Developmental Services (DDS) manages two grants awarded by the Corporation for National and Community Services. The Foster Grandparent Program (FGP) is funded in part with federal funds and the Senior Companion Program (SCP) is funded 100% by the General Fund. Both programs must meet the requirements under the Federal Register 45 CFR Parts 1208 and 2252, and must be maintained according to the guidelines set forth in Policy 850 "Management of Volunteer Service Years in FGP and SCP Grants". Policy 850 defines what happens when a grant program does not fully use the Volunteer Service Years provided to the grant. If not used, Volunteer Service Years and funds associated with those years are reduced. As such, Volunteer Service Years and accompanying funds from the Senior Companion and the Foster Grandparent programs were transferred from Development Center programs to Regional Center programs to ensure adherence to Policy 850.

In addition, on December 26, 2007, President Bush signed H.R. 2764, The Consolidated Appropriations Act for Fiscal 2008. This act contained a 1.747% across the budget cut to the Foster Grandparent program. DDS' Foster Grandparent program was consequently affected by the federal 1.747% rescission. Thus, Foster Grandparent Volunteer Service Years were reduced, one program workstation was eliminated, and funds redistributed accordingly.

**ASSUMPTIONS/METHODOLOGY:**

	<u>CY 2008-09</u>	<u>BY 2009-10</u>
A reduction in the FGP/SC funding will affect all Developmental Centers.	\$0	-\$188,000
<ul style="list-style-type: none"> <li>DC Systemwide BY Base \$2,350,385</li> <li>BY Reduction <u>-188,000</u></li> <li>DC Systemwide BY Total <u><u>\$2,162,385</u></u></li> </ul>		
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>-\$188,000</b>

**FUNDING:**

Reduction of \$176,000 General Fund and \$15,000 Federal Fund.

**REASON FOR CHANGE:**

This decrease is consistent with the change in the federal grant and a transfer of funding to the Regional Centers.

**TOTAL EXPENDITURES:**

	<u>CY 2008-09</u>	<u>BY 2009-10</u>
<b>TOTAL REQUEST</b>	<b>\$0</b>	<b>-\$188,000</b>
<b>General Fund Total</b>	<b>\$0</b>	<b>-\$173,000</b>
<i>General Fund Match</i>	<i>0</i>	<i>0</i>
<i>General Fund Other</i>	<i>0</i>	<i>-173,000</i>
<b>Federal Fund Total</b>	<b>\$0</b>	<b>-\$15,000</b>

**Program Update**  
**Agnews Closure Plan:**  
**Warm Shutdown**

**DESCRIPTION:**

Staffing and operating expenses to maintain the Agnews facility, including security, utilities and supplies for 2008-09.

**ASSUMPTIONS/METHODOLOGY:**

Based on the delay in closure, this estimate now shifts \$3,224,000 (\$1,881,000 General Fund and \$1,343,000 Reimbursements) of funds from warm shutdown to base operations for Agnews. (See Page A-2.1)

	<u>CY 2008-09</u>	<u>BY 2009-10</u>
	\$1,612,000	\$4,836,000
<b>TOTAL EXPENDITURES</b>	<b>\$1,612,000</b>	<b>\$4,836,000</b>
<b>TOTAL POSITIONS</b>	<b>0.0</b>	<b>0.0</b>

**FUNDING:**

Funding is based on the systemwide funding mix rates.

**REASON FOR CHANGE:**

The Enacted Budget included full-year funding for warm shutdown expenses. Based on the delay in closure, this estimate now reflects a decrease of 8 months expenditures.

**TOTAL EXPENDITURES:**

	<u>CY 2008-09</u>	<u>BY 2009-10</u>
<b>TOTAL REQUEST</b>	<b>\$1,612,000</b>	<b>\$4,836,000</b>
<b>General Fund Total</b>	<b>\$941,000</b>	<b>\$2,822,000</b>
<i>General Fund Match</i>	<i>671,000</i>	<i>2,014,000</i>
<i>General Fund Other</i>	<i>270,000</i>	<i>808,000</i>
<b>Reimbursements Total</b>	<b>\$671,000</b>	<b>\$2,014,000</b>
<i>Medi-Cal Reimbursements</i>	<i>671,000</i>	<i>2,014,000</i>

<b>TOTAL POSITIONS:</b>	<b>0.0</b>	<b>0.0</b>
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## Fund Sources

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## General Fund

### DESCRIPTION:

The General Fund is used for two purposes: 1) as a match to Title XIX Reimbursement funds received for payment of resources/services for Medi-Cal eligible consumers (these funds are referred to as "General Fund Match"), and 2) to pay for non-Medi-Cal eligible resources/services for consumers in the five developmental centers (DC) and two state operated community facilities (CF). These funds are referred to as "General Fund Other."

### ASSUMPTIONS/METHODOLOGY:

CY 2008-09      BY 2009-10

#### General Fund:

The DCs'/CFs' General Fund appropriation consists of two components: (1) General Fund Match and (2) General Fund Other. Details of these components are as follows:

<ul style="list-style-type: none"> <li>• General Fund Match:</li> </ul>			\$290,431,000	\$292,094,000
General Fund Match to FMAP	<u>CY 2008-09</u>	<u>BY 2009-10</u>		
Non-Proposition 98	50.00%	50.00%	287,564,000	289,172,000
Proposition 98	50.00%	50.00%	2,705,000	2,760,000
HIPAA	50.00%	50.00%	162,000	162,000

This portion of General Fund is required as a match to Medi-Cal Reimbursements received from the Department of Health Care Services (DHCS). These Reimbursements are originally funded by the federal government and passed through DHCS (the federally recognized single state agency for Medicaid). The federal financial participation costs are established by utilizing the federal medical assistance percentages (FMAP) provided by DHCS.

<ul style="list-style-type: none"> <li>• General Fund Other</li> </ul>			\$97,381,000	\$78,305,000
This funding is for services provided to the DC/CF consumers that are not eligible for federal or other reimbursement funding.			74,437,000	77,809,000
FY 2007-08 reappropriated funds to cover staffing and operating expenditures for Agnews Developmental Center closure in FY 2008-09.			22,944,000	0
Effective 2009-10, per Chapter 764 of the Statutes of 2008 (AB 1654), the Lottery Education Fund appropriation will no longer be a separate non-Budget Act item. It will be a non-Budget Act item under the General Fund appropriation. The appropriation will continue to fund educational costs in the DC/CF system.			0	496,000

### TOTAL GENERAL FUND

**\$387,812,000      \$370,399,000**

## Title XIX Medi-Cal/Other Reimbursements

### DESCRIPTION:

Title XIX Medi-Cal Reimbursements are funds received for services provided to eligible consumers in the five developmental centers and two state operated community facilities (DC/CF). These funds require a General Fund match at the FMAP rate. Other Reimbursements are funds received for services provided to the DCs/CFs residents that have no General Fund match requirements.

### ASSUMPTIONS/METHODOLOGY:

CY 2008-09

BY 2009-10

#### Reimbursements:

The DCs'/CFs' appropriation for reimbursements consists of two components: (1) Title XIX Medi-Cal and (2) Other Reimbursements. The detail of these two components follows:

• Title XIX/Medi-Cal			\$304,133,000	\$292,095,000
FMAP	<u>CY 2008-09</u>	<u>BY 2009-10</u>		
Non-Proposition 98	50.00%	50.00%	287,565,000	289,173,000
Proposition 98	50.00%	50.00%	2,705,000	2,760,000
HIPAA	50.00%	50.00%	162,000	162,000

Title XIX Medi-Cal Reimbursements fund eligible services provided to residents in the DCs/CFs system via the Department of Health Care Services (DHCS) (the federally recognized single state agency for Medicaid). The federal financial participation costs are established by utilizing the federal medical assistance percentages (FMAP) as provided by DHCS.

FY 2007-08 reappropriated funds to cover staffing and operating expenditures for Agnews Developmental Center closure in FY 2008-09.	13,701,000	0
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• Other Reimbursements	\$26,512,000	\$26,445,000
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These costs consist of miscellaneous reimbursements for such services as the Community Industries Contract, Rental Income Contracts, and State Employees in the Community.

### TOTAL REIMBURSEMENTS

**\$330,645,000**

**\$318,540,000**

## Federal Funds

### DESCRIPTION:

The Federal Foster Grandparent Program Grant provides funds to establish person-to-person relationships between low income seniors, 60 years of age and older, and children with developmental disabilities and/or mental health issues.

### ASSUMPTIONS/METHODOLOGY:

CY 2008-09

BY 2009-10

• **Foster Grandparent Program Grant**

\$533,000

\$518,000

The Foster Grandparent Program grant is used for specified operational costs, such as stipends and educational supplies in the five developmental centers: Agnews, Fairview, Lanterman, Porterville, and Sonoma. This Grant also includes pass-through funding to the Department of Mental Health for services provided at Metropolitan State Hospital.

### TOTAL FEDERAL FUNDS

**\$533,000**

**\$518,000**

## Lottery Education Fund

### DESCRIPTION:

Lottery Education Fund uses state General Fund revenues guaranteed for the support of school districts, community colleges districts, and state agencies that provide direct elementary and secondary level instructional services.

### ASSUMPTIONS/METHODOLOGY:

CY 2008-09

BY 2009-10

#### Lottery Education Fund:

\$495,000

\$0

- The Lottery Education Fund is used for specified educational costs such as training programs to establish curriculum as well as to support special needs and equipment costs in the five developmental centers (DC) (Agnews, Fairview, Lanterman, Porterville, and Sonoma) and two state-operated community facilities (CF) (Canyon Springs and Sierra Vista). Funds received are based on the DC and CF consumer average daily attendance.
- Effective 2005-06, the Lottery Education Fund appropriation is no longer an item in the Budget Act. The fund is now considered a Governmental Cost Fund but will continue to fund educational costs in the DC/CF system.
- Effective 2009-10, per Chapter 764 of the Statutes of 2008 (AB 1654), the Lottery Education Fund appropriation will no longer be a separate non-Budget Act item. It will be a non-Budget Act item under the General Fund appropriation. The appropriation will continue to fund educational costs in the DC/CF system.

#### TOTAL LOTTERY EDUCATION FUND

\$495,000

\$0

# **Report on the Plan for the Closure of Agnews Developmental Center**



**January 2009**

**California Health and Human Services Agency  
Department of Developmental Services**



**“Building Partnerships, Supporting Choices”**

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For a copy of this report or information, please refer to  
[www.dds.ca.gov/AgnewsClosure](http://www.dds.ca.gov/AgnewsClosure)

## Executive Summary

The Department of Developmental Services (DDS), in collaboration with the Bay Area regional centers (Regional Center of the East Bay (RCEB), Golden Gate Regional Center (GGRC), San Andreas Regional Center (SARC)), consumers, families and other stakeholders, is nearing completion of a significant initiative grounded not only on the closing of Agnews Developmental Center (Agnews), but on the underlying principle that Agnews residents should be provided the opportunity to live in the community. The closure process is unlike any prior endeavor and the innovative housing, staffing and service delivery models are providing opportunities for consumers and families alike. This process has relied on establishment of a stable source of housing with new residential service options, a community health care system that assures access to needed services, and state staff who can support the transition of these residents to the community.

Together with other state, local and community partners, the DDS is in the final stages of safely transitioning Agnews residents to the community. The closure process is not driven by a specific date for closure but rather individuals are transitioned to the community when the housing and support services are available. The health and safety of each consumer continues to be the DDS' highest priority. Transition to the community occurs only when all necessary services and supports are in place.

As of November 30, 2008, 80 residents remained at Agnews. Between July 1, 2004 and November 30, 2008 a total of 264 Agnews residents transitioned to other living arrangements.

Housing: Bay Area Housing Plan (BAHP) funds have been used to purchase a broad array of housing options, including Senate Bill (SB) 962 homes, which are designed for consumers with specialized health care needs; family teaching homes (FTHs), which incorporate a consumer into a provider's family; and specialized residential homes (SRHs), which provide augmented staffing and professional services to consumers with behavioral challenges or other specialized needs. In conjunction with these efforts, regional centers have contracted for the provision of residential and support services in accordance with the Agnews Closure Plan. The providers have developed service strategies that address the unique needs of each consumer who transitions from Agnews to the community.

As of November 30, 2008, all 61 properties have been purchased and financed; 52 have been remodeled and either occupied or ready for occupancy; 8 are under construction; and one remains in the permitting phase. One of the 61 homes has since been removed from the "critical path" to closure, as waiting for the home's completion would have significantly delayed the closure of Agnews. Instead, the home will be available for consumers moving from other developmental centers. It is anticipated that the remaining homes will be completed by December 31, 2008, and that the remaining consumers will be transitioned when supports and services are available.

Transition Planning: As of November 30, 2008, all Agnews residents had either selected homes or were in the process of finalizing placement plans. A comprehensive transition plan is completed for each person. It includes specific plans for health and behavioral services as well as identification of needed services to assure continuity of care.

Health Care Services: The DDS has developed innovative and comprehensive health, behavioral and dental care services for residents transitioning out of Agnews. The foundation of the community medical services strategy is a partnership between the DDS, the Department of Health Care Services (DHCS), the Bay Area regional centers and the designated health plans including Santa Clara Family Health Plan (SCFHP), Alameda Alliance for Health (AAH), and the Health Plan of San Mateo (HPSM). The DDS, the DHCS, Agnews staff and the Bay Area regional centers have developed a transition process to health services in the community, including in-depth consultation and assistance with the enrollment and transfer process. At the local level, the Bay Area regional centers and designated health plans continue to secure health care services for residents transitioning out of Agnews into the community through signed MOUs to assure access to comprehensive services for those consumers who elect to enroll.

Outpatient Clinic: The Agnews outpatient clinic continues to provide a safety net to ensure that health, dental, and behavioral services are available during the transition process. The DHCS submitted an amendment to the Medicaid State Plan (State Plan Amendment or SPA) to establish a reimbursement methodology for the freestanding outpatient clinic that will continue to operate as the Agnews Community Clinic (ACC) after Agnews closes. Upon the closure of Agnews, the ACC will continue to provide primary medical care, psychiatry, and dental services, as necessary. The DDS has secured authority to provide these medical and dental services from the time of closure until the DDS is no longer responsible for the property.

Behavioral Services: To address the behavioral support of residents transitioning to the community, Agnews staff support and train service providers on how to prevent and respond to challenging behaviors. Each of the regional centers and the designated health plans are identifying psychiatric resources to accommodate Agnews residents in the community. Each regional center has also established a behavioral and crisis service that emphasizes prevention and early intervention. In addition, the Bay Area regional centers and Alameda County Mental Health Department will be opening a secured-treatment facility in San Leandro that can serve former Agnews residents, providing short-term treatment and stabilization available for up to 15 Bay Area residents at a time.

Dental Services: Dental services are a critical component of community resource development efforts. The Bay Area regional centers continue recruitment efforts to identify community dentists capable of providing prevention and care consistent with each consumer's needs, as well as dental surgery suites and hospital-based dentistry resources that can provide timely and appropriate access to sedation dentistry services, as necessary. In addition, the Bay Area regional centers provide in-home registered

dental hygienists' services through a contract for dental screening and preventive services. The Agnews Outpatient Clinic remains a resource for persons who need general dentistry and sedation dentistry services.

Agnews Employees: Agnews continues to maintain sufficient staff to protect the health and safety of remaining residents and to ensure the ongoing certification of the facility. As of November 30, 2008, there were 559 employees at Agnews with 103 employees participating in the community state staff program, including 73 working in assignments, and 30 waiting for report dates. In addition, 16 positions are currently being advertised for 3 providers, with 32 applications received.

Next Steps for Closure: The DDS will continue working closely with its state and local partners – both to ensure the health and safety of each resident in the transition process, and to provide access to the necessary services and supports, in accordance with the consumer's needs and preferences

## Introduction

The population of California's developmental centers has decreased over time, mirroring national trends. This decrease began when the community-based system was initiated in 1969 under the newly established Lanterman Mental Retardation Services Act, now called the Lanterman Developmental Disabilities Services Act (Lanterman Act). The Lanterman Act promotes the provision of services in the least restrictive environment and emphasizes community settings as the preferred living option for most consumers. The total developmental center population declined dramatically as the community system expanded, falling from a high of 13,355 individuals in 1968 to the census of approximately 2436 individuals by November 30, 2008. The DDS currently operates five developmental centers and two smaller state-operated community facilities and is in the process of closing Agnews Developmental Center (Agnews). As of November 30, 2008, the Agnews Developmental Center population census was at 80 individuals.

In January of 1994, the Department of Developmental Services (DDS) entered into an agreement to settle the Coffelt lawsuit, which alleged that the DDS and several regional centers had not taken sufficient action to develop community-based services thereby denying developmental center residents the opportunity to live in the community. The implementation of this agreement resulted in a reduction of the developmental centers' population by more than 2,320 consumers between 1993 and 1998. This was accomplished by creating new community living arrangements, developing new assessment and individual service planning procedures and quality assurance systems, and obtaining increased federal funding through the Medicaid Home and Community-Based Services Waiver.

In 1999, the United States Supreme Court issued its ruling in *Olmstead, Commissioner, Georgia Department of Human Resources, et al. vs. L. C., by Zimring, Guardian ad Litem and next friend, et al.* (1999), 527 U.S. 581. This decision stated that services should be provided in community settings when treatment professionals have determined that community placement is appropriate; when the consumer does not object to community placement; and when the placement can reasonably be accommodated considering the resources available to the state and the needs of others with disabilities. Since that decision, the federal Department of Health and Human Services, Center for Medicare and Medicaid Services (CMS), has issued recommendations to the states requiring them to prepare comprehensive Olmstead plans to decrease dependency on institutional services.

The Agnews Closure Plan is the first significant deinstitutionalization initiative in California since the Coffelt settlement agreement that was reached in January 1994. The plan is grounded in the development of sufficient community capacity to support the transition of Agnews residents into the community. New service and support options have been designed to provide meaningful choices and reliable services to residents transitioning to the community. The Administration extended the Agnews closure date to ensure that these necessary resources are in place at the time of closure.

## **Purpose of the Report**

This report is submitted in accordance with the Budget Act of 2008 (AB 1781, Chapter 268, Statutes of 2008). This is the seventh statutorily required update and covers progress from April 30, 2008, through November 30, 2008. The final report on the closure of Agnews, including the requirements outlined below for the Budget Act, will be issued after the remaining Agnews residents have transitioned to the community. This report provides an update on the status of the Plan for the Closure of Agnews Developmental Center. The prior reports provided updates on progress from July 1, 2004, through April 30, 2008, and are available at [www.dds.ca.gov/AgnewsClosure](http://www.dds.ca.gov/AgnewsClosure).

“The State Department of Developmental Services shall provide the fiscal and policy committees of both houses of the Legislature with a comprehensive status update on the Agnews Plan, on January 10, 2009, which will include:

- (a) A final report on all pertinent aspects of the community-based resources and placement of Agnews consumers.
- (b) A final report of living arrangements and the range of services the consumers receive by housing model. This shall include a final report of the construction of housing and the expenditure of the \$11,115,000 appropriated in Item 4300-105-0001, Budget Act of 2004 (ch.208, Statutes of 2004). At a minimum, this shall include all of the following components: (1) all the properties acquired, (2) the cost of each property, (3) the address of each property, and (4) the square footage of any residential structures on the property.
- (c) A summary of the fiscal analyses as provided in the original plan.
- (d) A report on Agnews employees, including employees who are providing medical services to consumers on an outpatient basis, as well as employees who are providing services to consumers in residential settings.
- (e) A final report on the specific measures the state, including the State Department of Developmental Services and the State Department of Health Care Services, is taking in meeting the health, mental health, medical, dental, and overall well-being of consumers living in the community.

## **Background**

The planning process for the closure of Agnews began in Fiscal Year 2003 – 2004. The DDS solicited broad participation from internal and external stakeholders including consumers, family members, Area Boards, advocates, and community providers to develop a plan that would result in an orderly transition of consumers into alternative services and supports. In October of 2003, the teams completed their recommendations and reports that served as the basis for the plan.

The Bay Area regional centers (San Andreas Regional Center (SARC), Regional Center of the East Bay (RCEB), Golden Gate Regional Center (GGRC)), and Agnews staff played a significant role in developing the plan. After several public meetings in Fiscal Year 2003 – 2004, the plan was submitted to the Legislature in January 2005 and approved with the enactment of the Budget Act of 2005.

The following legislation supports the implementation of the critical elements of the plan:

- ❖ Assembly Bill (AB) 2100 (Chapter 831, Statutes 2004), and SB 643 (Chapter 551, Statutes of 2005), supported the development of permanent housing through the BAHP, and added family teaching homes (FTHs) as a new service delivery option.
- ❖ In January 2006, SB 962 (Chapter 558, Statutes of 2005) established a pilot project for the creation of homes licensed by the Community Care Licensing (CCL) division of the Department of Social Services (DSS) to serve adults with special health care needs in the Bay Area.
- ❖ AB 1378 (Chapter 538, Statutes of 2005) authorized Agnews' employees to work in the community to support the transition of Agnews' residents into community living options.

## **Resource Development: Housing**

### **Bay Area Housing Plan**

AB 2100 (Chapter 831, Statutes of 2004) authorized the DDS to approve a proposal, or proposals, from the Bay Area regional centers to provide for, secure, and assure the payment of leases for housing for people with developmental disabilities. SB 643 (Chapter 551, Statutes of 2005) further amended this section to clarify the regional centers' ability to assure full payment of a housing lease based upon availability of the house for occupancy.

In conformance with the statutory requirements, the BAHP details the proposed plan for development and ownership of the properties, management entities, and developer. As required by statute, the BAHP must meet several conditions. The acquired or developed real property must be occupied by consumers eligible for regional center

services. The property must be integrated with housing for people without disabilities. The regional center must approve the proposed ownership, management, and developer entities, and the costs associated with the proposal must be reasonable. The proposal must include a plan for transfer at a time certain of the property ownership to an approved non-profit entity for use by consumers eligible for regional center services.

The BAHP is a joint venture between the Bay Area regional centers and Hallmark Community Services (Hallmark), the housing developer. Under a proposal approved by the DDS and submitted to the Joint Legislative Budget Committee, the Bay Area regional centers and Hallmark have entered into loan agreements with Bank of America and California Housing Finance Agency (CalHFA). The DDS is not party to these loan agreements and, therefore, does not have direct control over acquisition or construction of the homes.

Under the BAHP, the Bay Area regional centers contract with a developer to acquire, design, and develop housing for persons leaving Agnews. The property is owned by a non-profit entity, selected by the regional center, for dedicated use by regional center consumers. In this arrangement, once the housing mortgage is paid in full, the provider's lease payment ceases. An inventory of stable community housing designed to meet the unique needs of individuals with developmental disabilities is thereby created, and the rate paid to the provider is reduced accordingly. Through this arrangement, the property is bought once, the residential service rate decreases, and long-term cost savings are realized by the state.

BAHP funds have been used to purchase a broad array of housing options, including 962 homes, which are designed for consumers with specialized health care needs, FTHs which incorporate a consumer into a family, and specialized residential homes (SRHs) which provide 24-hour, on-site staffing in order to meet consumers' unique needs.

In addition, Bay Area regional centers have contracted for the provision of residential and support services in accordance with the Agnews Closure Plan. The providers have developed service strategies that address the unique needs of the consumers who are transitioning from Agnews to the community.

As of November 30, 2008, all 61 properties have been purchased and financed; 52 have been remodeled and either occupied or ready for occupancy; 8 are under construction; and one remains in the permitting phase. In addition, one of the 61 homes has since been removed from the "critical path" to closure, as waiting for the home's completion would have significantly delayed the closure of Agnews. Instead, the home will be available for consumers moving from other developmental centers. It is anticipated that all homes will be completed by December 31, 2008, and that the remaining Agnews residents will be transitioned when supports and services are available.

### **Family Teaching Homes**

AB 2100 added FTH to the existing Adult Family Home Agency (AFHA) model. The AFHA was first established in 1994 to provide a cost-effective option for adults moving from developmental centers into the community enabling adults to enter into partnerships with families as fully participating family members. Under this arrangement, the teaching family manages the consumers' home, provides direct support, and directly supervises relief staff. The FTH model serves up to three adults in the consumers' home, with the teaching family living in an adjoining home. In the Bay Area, this has been accomplished by housing consumers and teaching families in adjoining duplexes and adding a door to connect the homes. The FTH model is certified, monitored, and evaluated by the regional center and the DDS through the same process as an AFHA. The FTH regulations were promulgated on November 7, 2006. As of November 30, 2008, 27 former Agnews residents reside in 9 BAHP FTHs located in the SARC catchment area.

### **Extended Family Teaching Homes**

Agnews consumers and Agnews staff have expressed an interest in continuing to provide support services to Agnews consumers upon transition to the community. In an extended family teaching home (EFTH), a consumer relocates to a former Agnews staff family home and participates in daily family activities as an extended member of the family. Each consumer receives specialized, highly-supported and well-monitored services. EFTHs are also governed by the AFHA regulations, certification, and review process. As of November 30, 2008, five former residents of Agnews reside in EFTHs in the SARC catchment area.

### **Specialized Residential Homes**

As DSS-licensed adult residential facilities, SRHs provide augmented staffing and professional services to three or four residents. Each SRH provides 24-hour, on-site staff with specialized expertise to meet the consumers various needs. In addition, the homes have the capability for on-site response to meet scheduled or unpredictable needs in a way that promotes maximum dignity and independence. When a majority of residents turn age 60, a SRH is re-licensed as a residential care facility for the elderly (RCFE). All SRHs in the BAHP have been constructed or renovated to meet the physical plant requirements for both the SRH and the RCFE licenses. As of November 30, 2008, 44 former Agnews residents reside in BAHP SRHs and 17 former Agnews residents reside in BAHP RCFEs.

### **962 Homes**

SB 962 authorized the DDS and the DSS to jointly establish and administer a pilot project for certifying and licensing a new residential model, the adult residential facilities for consumers with special health care needs, referred to as "962 homes". This type of

residence fills a critical gap in licensure categories for people with developmental disabilities who have a combination of specialized health care and intensive support needs.

Examples of the health services that can be provided in a 962 home include, but are not limited to, nutritional support including total parenteral nutrition, gastrostomy feeding and hydration, renal dialysis, special medication regimes including injections, intravenous medications, management of insulin dependent diabetes, catheterization, indwelling urinary catheter management, pain management, and palliative care. The 962 homes are required to provide licensed staff 24 hours per day, develop an individual health care plan for each consumer that is updated at least every six months, and conduct monthly face-to-face visits with the consumer by a regional center nurse. As of November 30, 2008, ten 962 BAHP homes provide services to 33 former Agnews residents.

Additionally, an interagency agreement has been completed with the University of California (UC) Davis, and an independent evaluation of the 962 home pilot project is underway, pursuant to statute.

### **Addressing the Housing Challenges**

The housing acquisition process proceeded slower than anticipated. Initially, the development of the unique financing arrangement delayed purchases. Under the BAHP, Hallmark secures loans from the Bank of America to acquire and remodel the homes. When the properties are ready for occupancy, the deed transfers to the nonprofit housing corporation associated with the respective regional center and CalHFA provides permanent financing through state bonds. The recent economic crisis has compelled the CalHFA to seek a mechanism to sell all the BAHP housing bonds earlier than anticipated, potentially in late January 2009.

Obtaining permits in 19 separate jurisdictions was the single greatest hurdle to finishing construction. Throughout the closure process, the DDS and the Bay Area regional centers dedicated resources to address lender and local government concerns, ensure work was properly completed prior to transfer of the home from Hallmark to the nonprofit, and to facilitate state licensure. At the direction of the Bay Area regional centers, Hallmark added contractors, pre-ordered building materials, and augmented on-site supervision of construction. In addition, the DDS continues to conduct weekly meetings with the Bay Area regional centers and the developer to identify and address any problems or delays.

All homes were completed by December 31, 2008, with the exception of one of the 61 homes, which was removed from the “critical path” to closure. In particular, this home was the last BAHP home purchased and required the approval of the homes’ site and architectural plans, permits and complete demolition and rebuilding. Although the City of Los Gatos planning commission approved the home’s site and architecture plans in August, 2008, some neighbors appealed the decision to the city’s town county which led to a lengthy formal appeal process. The planning commission upheld the original

decision with some modifications and the permitting process has just recently started to move forward and it is expected that construction will be completed in the spring of 2009. Waiting for the home's completion would have significantly delayed the closure of Agnews. Instead, the home will be available for consumers moving from other developmental centers.

Construction of the remaining homes was completed by December 31, 2008. No person will move from Agnews until the housing, services, and supports are available in the community. The DDS will remain closely involved with the Bay Area regional centers and Hallmark through the successful completion of the project.

## **Resource Development: Transition Planning Process**

### **Transition Planning: Values and Purpose**

The transition process from a developmental center to a community living arrangement is developed through an individual placement plan (IPP) process. The IPP meeting offers a consumer-centered approach to identifying the services and supports necessary for a successful transition, taking into account the consumer's needs and preferences. The choices of consumers are given the full attention and respect of all team members, in consultation with the families, where appropriate, and/or authorized representatives, with sensitivity to lifestyle and cultural background.

In the fall of 2007, transition guidelines were formalized and shared with all stakeholders including family members, staff members, regional centers and interested parties. These guidelines establish the framework for the residents' transition to the community. Agnews and regional center staff have held joint trainings in implementing these guidelines.

### **Consumer Empowerment**

To assist Agnews residents in the transition process, the DDS created the Choices Project in August 2006. The Choices Project focuses on empowering consumers to engage in the decision-making process of transition planning. The Choices team meets with consumers prior to the consumer's annual IPP meeting. The meetings offer an opportunity to review the current IPP with the consumer and to explore potential living options and community activities, as featured in a 10-minute DVD. Agnews residents are provided materials adapted to support their active participation in the IPP and transition discussions.

Since August 2006, 196 consumers participated in Choices meetings, often with the involvement of family members, advocates and Agnews staff. The meetings were completed in January 2008.

### **Exploring Community Living Options**

Together with the regional center service coordinator, the Agnews staff engages a consumer, his or her family and an authorized representative, when appropriate, in an educational discussion regarding various housing and service and support models. This discussion centers on the consumer's needs and preferences identified through comprehensive interdisciplinary team assessments. Agnews staff identify interests of the participants in exploring certain models. In addition, staff of each regional center meet with the families throughout the transition process and have arranged various functions including monthly family teas, home tours and provider/family meetings. All of these events provide families the opportunity to raise issues and discuss the transition process.

### **Community Living Options**

The community living options (CLO) process focuses on identifying a range of services and supports necessary for successful transition. Through this process, potential living options are explored, and a transition plan is developed.

Selection of the Home and Exploratory Visits: The Agnews resident, legal/authorized representatives and regional center work together on the selection of the home. Once a potential home option has been identified, exploratory visits between the resident and the provider begin. As of November 30, 2008 all Agnews residents have either selected homes or are in the process of finalizing placement plans.

### **Finalizing the Transition to the Community**

Prior to transition, a meeting is held to prepare for the transition. As authorized by statute, the Regional Resource Development Project (RRDP) assists in activities related to admissions, transition planning, deflection and resource development. Parties at the meeting include the consumer, family member/advocate, a representative from the RRDP, a regional center service coordinator, the service provider, and a representative from the planning team at the developmental center and future placement to assure that all issues have been addressed; and, the consumer is prepared to move.

### **Post Placement Follow-up**

Once the consumer has moved into his or her new home, post-placement visits occur on a regular and as-needed basis by the regional center representative and the RRDP. These visits help to ensure a smooth and successful transition into the community. Within 30 days of transfer, a follow-up meeting is held to review the new assessment information, identify any additional services needed, and to develop the IPP for the coming year. In all community placements, the regional center conducts a face-to-face visit every 30 days for the first 90 days after the move, quarterly thereafter, and an annual facility monitoring visit. For consumers in community residential homes, at least two of the regional center visits per year must be unannounced. The RRDP makes

contact with the consumer five days after placement and again at 30-60-90 day intervals, 6 and 12 months, and more often as needed. For consumers placed in 962 homes, a regional center nurse will visit the consumer at least monthly, and a physician will see the consumer every 60 days.

## **Resource Development: Health Services**

The DDS, in collaboration with the Department of Health Care Services (DHCS) and the Bay Area regional centers, continues to develop innovative and comprehensive health care, behavioral and dental care services for residents transitioning out of Agnews.

### **The Transition of Health Care Services**

To ensure that each consumer who transitions from Agnews receives appropriate health care and related services, a comprehensive health transition plan is developed for each consumer before they leave Agnews. In February 2008, the DDS distributed a document entitled, *“Health Services for Agnews Consumers in the Community: An Overview”* to former and current Agnews residents and their families, outlining the provision of health care services in the community. The document is available on the DDS website.

### **Health Care Service Delivery Systems**

Depending on the county of residence and eligibility for Medi-Cal and Medicare, there are various service delivery systems that provide health care services to consumers transitioning from Agnews into the community. The regional center assists the consumer and their representative in evaluating the options, coordinating and facilitating eligibility, and, when indicated, enrolling in a managed care health plan.

Options for consumers who are not eligible for Medi-Cal or Medicare: There are a few consumers who are not eligible for either Medi-Cal or Medicare. The regional center works with these consumers in developing the individual health transition plan (IHTP), in order to assure that the consumer can access to the necessary health services and supports in the community.

Options for consumers enrolled in Medi-Cal: Depending on the county of residence, consumers who are Medi-Cal eligible have specific health care service options. In San Mateo County, Agnews consumers transition into the HPSM, a county organized health system (COHS). As a COHS, San Mateo operates the only Medi-Cal health plan in the county. The COHS are different from the other models of Medi-Cal managed care because the DHCS requires nearly all Medi-Cal beneficiaries residing in the COHS counties to enroll in this health plan to receive care.

In Santa Clara and Alameda Counties, Agnews consumers have the option to enroll in either the locally-administered Medi-Cal managed care plan, respectively the Santa Clara Family Health Plan (SCFHP) or the Alameda Alliance for Health (AAH), the

commercial Medi-Cal health care plan (Anthem-Blue Cross), or receive services through the fee-for service system often referred to as “regular Medi-Cal”. Therefore, the RCEB and SARC consumers have the option of staying in the Medi-Cal fee-for-service system or enrolling in one of the Medi-Cal managed health care plans, which are discussed below. For the consumers who opt to receive services through the fee-for-service system, the regional center service coordinator will assist in coordinating access to health care services in the community, as outlined in the IHTP.

Options for Consumers Enrolled in Medi-Cal and Medicare: Consumers who are eligible for both Medi-Cal and Medicare are offered the same Medi-Cal health care options outlined previously, and also have the option of enrolling into a “Medicare Advantage/Special Needs Plan (MA/SNP).” The MA/SNP is a federal Medicare option that allows Health Plans to target a specific segment of the Medicare population, including those who are eligible for both Medicare and Medicaid. The Medi-Cal managed care plans that are also SNPs are able to provide a comprehensive service strategy that integrates Medicare and Medi-Cal benefits, thereby providing a seamless service delivery system. The health plan informs eligible consumers and their representatives of this option and assists them in making decisions regarding enrollment.

### **Health Plan Medical Services**

The designated managed care health plans (SCFHP for SARC consumers, AAH for RCEB consumers and HPSM for GGRC consumers) have established a partnership with the Bay Area regional centers, the DDS, and the DHCS to arrange for medical and specialized health care services for Agnews consumers who elect to enroll in these plans. When a person elects to enroll in a designated managed care health plan (Health Plan), available services include but are not limited to:

- Access to qualified providers. The Health Plan will arrange for an array of medical service providers that include primary care and specialty physicians, optometry and ophthalmology services, medications, support services such as occupational and physical therapies, and medical equipment and supplies including adaptive equipment.
- Comprehensive Medical Care Management. A registered nurse will be assigned to each consumer to coordinate individualized health services and assure that the consumer receives specialty services identified as medically necessary by the primary care physician.
- Coordination with the regional center and other health service providers.

In December of 2007, the DHCS received approval from the CMS for its State Plan Amendment (SPA), effective July 1, 2007. The SPA describes how services are to be provided to specified former Agnews residents in Alameda and Santa Clara Counties. In January 2008, the DHCS received approval for its waiver for the HPSM, which also describes how services are to be provided to specified former Agnews residents in the community. In April 2008, DHCS received approval of the modification to the California

Children's Services/Dental waiver to include former Agnews residents in Alameda and Santa Clara counties.

Health Plan Enrollment: A health transition specialist from each of the Bay Area regional centers assists consumers and families with understanding health care service delivery options as well as expediting the eligibility and enrollment process. The regional center provides information regarding health plan options, and, when appropriate, the designated health plan assists the consumer with enrollment in additional programs. As of November 30, 2008, 143 former Agnews consumers have enrolled in designated managed care plans as follows: 29 in the Alameda Alliance for Health; 25 in the Health Plan of San Mateo; and 89 in the Santa Clara Family Health Plan. The vast majority of consumers have enrolled in health plans due to the plans' capacity to assure access to a full range of services and to provide individualized medical management.

The DHCS/Health Plan/Regional Center Coordination: The foundation of the community medical services strategy is a partnership between the DDS, the DHCS, the Bay Area regional centers, and the designated health plans. The Memorandum of Understanding (MOU) between the DDS and the DHCS lays the framework for issues including sharing information for rate development, strategic planning, and the health plan enrollment process. At the local level, regional centers and designated health plans continue to secure health care services for residents transitioning out of Agnews into the community. The designated health plans and the Bay Area regional centers developed and signed MOUs to assure access to comprehensive services for those consumers who elect to enroll. Each of the regional center/health plan MOUs outlines the roles and responsibilities of the health plans, the regional centers and the residential service providers. The designated health plans continue to partner with the Bay Area regional centers, the DHCS, and the DDS to recruit and train qualified medical providers so consumers can access the full array of necessary medical services. Health plans also are conducting informational outreach to area providers on serving these individuals.

The Bay Area regional centers, the designated health plans, and Agnews staff continue to work with the DDS and the DHCS to expedite eligibility for membership in health plans, when indicated. The DHCS is working with counties and the Social Security Administration to expedite the processing of eligibility information. The DHCS has established a process with Maximus, the contractor that assists in the election process, to assure that health plan election decisions are processed in a timely manner.

Provider rates: The DHCS has amended its contracts with the designated health plans to provide for cost reimbursement to the plans for services and administrative costs. This enables the health plans to establish enhanced provider rates. The DHCS has established interim payments to assure cash flow to the health plans until there is a semi-annual reconciliation to actual costs. This financial arrangement between the DHCS and its contracted health plans will continue until there is sufficient data available to permit development of a capitation rate and elimination of the interim payments and semi-annual reconciliation.

## **Outpatient Clinic**

The Agnews outpatient clinic provides access to health, dental and behavioral services to current and former Agnews residents, as well as persons with developmental disabilities who reside in the community and qualify for services. At the clinic, consumers can access specialists experienced in providing services to individuals with developmental disabilities.

The DHCS submitted an amendment to the Medicaid State Plan (State Plan Amendment or SPA) to establish a reimbursement methodology for the freestanding outpatient clinic that will continue to operate as the Agnews Community Clinic (ACC) after Agnews closes. The SPA is currently under review by the Centers for Medicare & Medicaid Services (CMS). Upon the closure of Agnews, the ACC will continue to provide primary medical care, psychiatry, and dental services, as necessary. The DDS has secured authority to provide these medical and dental services from the time of closure until the DDS is no longer responsible for the property. The ACC will continue to serve former Agnews residents as well as persons served by bay area regional centers, based on need.

## **Outpatient Clinic Use**

<b>MONTHS 2008</b>	<b>JAN</b>	<b>FEB</b>	<b>MAR</b>	<b>APR</b>	<b>MAY</b>	<b>JUN</b>	<b>JUL</b>	<b>AUG</b>	<b>SEP</b>	<b>OCT</b>	<b>NOV</b>	<b>TOTAL</b>
Former Agnews Clients Seen for the First Time	12	2	9	11	11	5	6	4	6	8	8	82
Former Agnews Clients Previously Seen (Return visits)	30	36	36	47	39	33	39	39	29	40	25	393
<b>Total# - Agnews Clients Seen</b>	<b>42</b>	<b>38</b>	<b>45</b>	<b>58</b>	<b>50</b>	<b>38</b>	<b>45</b>	<b>43</b>	<b>35</b>	<b>48</b>	<b>33</b>	<b>475</b>
Non-Agnews Clients Seen for the First Time	15	16	15	22	23	22	12	16	20	13	13	187
Non-Agnews Clients Previously Seen (Return visits)	35	32	37	21	41	29	54	42	28	45	39	403
<b>Total# - Non-Agnews Clients Seen</b>	<b>50</b>	<b>48</b>	<b>52</b>	<b>43</b>	<b>64</b>	<b>51</b>	<b>66</b>	<b>58</b>	<b>48</b>	<b>58</b>	<b>52</b>	<b>590</b>
<b>Total # of Clients Seen</b>	<b>92</b>	<b>86</b>	<b>97</b>	<b>101</b>	<b>114</b>	<b>89</b>	<b>111</b>	<b>101</b>	<b>83</b>	<b>106</b>	<b>85</b>	<b>1065</b>

## **Mobile Services: Crisis Intervention and Behavioral Support**

During the spring of 2007, the DDS began researching the viability of mobile health care services to help meet the needs of consumers transitioning from Agnews. Meetings were arranged with established mobile clinic providers of health care and oral health services and with the Mobile Health Clinics Network to better understand the service model. Further research was conducted into the cost estimates, vehicle specifications, and custom design needs to meet accessibility standards for mobile services. This research served as the foundation for discussions with the designated health plans and Bay Area regional centers to further explore mobile service viability and needs.

In 2007, DDS met with the Bay Area regional centers, consumer and family stakeholders, as well as representatives from the local health plans to identify any potential gaps in health related services for individuals transitioning from Agnews. From these meetings, it was collectively determined that the area of need was in mobile crisis services in Alameda, San Mateo and Santa Clara counties. In Fiscal Year 2007/2008, DDS funded the development of mobile crisis projects in each Bay Area regional center. The mobile crisis services provides a broad array of services including intensive crisis prevention, emergency response intervention, and follow-up services in order to maintain stability in the lives of individuals leaving Agnews.

### **Dental Services**

Dental services continue to be a critical component of community resource development efforts. Prevention is the emphasis of the dental service strategy. Before residents transition into the community, regional center dental coordinators complete a comprehensive individualized assessment of the dental status and needs of each consumer. The regional centers recruit dental hygienists to provide ongoing dental screenings and cleanings in the home, consistent with each consumer's needs. The Bay Area Regional Centers and the designated health plans established a workgroup to address issues including access to the full range of dental services to persons transitioning from Agnews, and assessing the effectiveness of preventive and screening activities provided by registered dental hygienists.

Prevention Services: The Bay Area regional centers provide dental screening and teeth cleaning services through registered dental hygienists in homes where Agnews clients reside.

Sedation Dentistry: Many consumers transitioning from Agnews require sedation dentistry. The Bay Area regional centers and the designated health plans are coordinating services to assure timely and appropriate access to these services, as necessary. The Agnews Outpatient Clinic remains a resource for persons who need general dentistry and sedation dentistry services. The designated health plans continue to identify community resources that will provide sedation dentistry through outpatient surgeries, and the Bay Area regional centers are identifying the qualified dentists.

### **Behavioral Services**

Many current and former Agnews residents have behavioral challenges. To assist Agnews residents in the transition process, Agnews staff support and train service providers on how to prevent and how to respond to challenging behaviors and are available to assist in the community when a consumer's health, safety, and/or placement may be at risk.

Psychiatric services and reviews of medications are available through the Agnews outpatient clinic. Further, each of the Bay Area regional centers has developed a working relationship with psychiatric resources in the community to accommodate

Agnews residents. SARC, for example, utilizes psychiatric services at Loma Linda University and the UC Irvine, through a telemedicine system. In addition, the Hope Counseling Center provides psychiatric services to Santa Clara County consumers through a contract with the County Mental Health Department. The DDS will continue to support regional center efforts to expand partnerships with county mental health departments in order to improve access to behavioral services for consumers with mental health needs.

### Behavioral Service Programs:

- **Secured Treatment Facility:** The Bay Area regional centers and Alameda County Mental Health Department will be opening a secured-treatment facility in San Leandro that can serve former Agnews residents. The facility will provide short-term treatment and stabilization available for up to 15 Bay Area residents at a time.
- **Redwood Place:** Redwood Place is a 36-bed intensive treatment program providing residential options for eligible Agnews consumers as well as consumers from RCEB, GGRC, SARC and North Bay Regional Center (NBRC) who require mental health treatment at a setting away from the home. The facility has a delayed egress arrangement but is not locked.
- **The Puente:** Through a partnership among San Mateo County Behavioral Health and Recovery Services, GGRC, and the Health Plan of San Mateo, a specialty clinic, called The Puente Clinic, recently opened. The clinic provides both medication management and therapy for persons with developmental disabilities and special mental health needs. The clinic is located in San Mateo and serves persons only in San Mateo County. Individuals who have moved from Agnews have the highest priority for service.
- **Crisis Intervention and Behavioral Support:** The Mobile Crisis projects will provide access to a broad array of services including intensive crisis prevention, emergency response intervention, and follow-up services in order to maintain stability in the lives of individuals leaving Agnews.

## **Quality Management**

### **Overview of the Quality Management System**

Ensuring the safety and well-being of consumers who move from Agnews into the community is an essential component to the Agnews Closure Plan. The Bay Area Quality Management System (QMS) broad-based research design was refined from the DDS QMS system and approved by numerous stakeholders, including the CMS Grants Advisory Stakeholder Committee.

The Bay Area QMS is based on values set forth in the Agnews Closure Plan and described in the DDS Strategic Plan. A three-year federal System Change Quality Assurance/Quality Improvement Grant was completed in September of 2006, and served as the basis for developing the QMS model. Data has been collected since April 2007. Specifically, the Bay Area QMS seeks to:

- ❖ Keep consumers safe and ensure their well being;
- ❖ Support value-based outcomes for providers and consumers;
- ❖ Identify and fill gaps in the community system;
- ❖ Develop and pilot a QMS with potential for statewide implementation; and,
- ❖ Meet CMS expectations.

The Bay Area QMS pairs a focus on consumer outcomes and satisfaction with process-oriented support in improving the quality of services and the capacity of provider agencies.

An 11-member QMS Commission including advocates, family members and consumers is responsible for reviewing trend data. The commission makes recommendations concerning quality of care and systems improvement. The commission has held eight meetings since September 2005. During the July and October 2008 meetings, Commissioners received an update on regional center and provider activities, discussed improvement activities in community homes, reviewed trends in the QMS tool data over the past year, and heard from regional center service coordinators as well as nurses and psychologist regarding their work in the homes. In addition, the QMS Commission discussed a new Commission report that focuses on consumer demographics, consumer and provider outcomes, and narrative comments describing what is working well in the homes. In both meetings, the Commission provided recommendations regarding ongoing QMS activities.

### **National Core Indicator Studies**

The National Core Indicator (NCI) Surveys are a national initiative currently utilized by 26 states and four regional centers in California. The goal of the NCI is to develop a systematic approach to performance and outcome measurement. Through the NCI, participating states create performance monitoring systems, identify common performance indicators, develop comparable data collection strategies, and share results. Many of the state agencies use NCI as a key component within their quality management systems.

Three NCI reports, initiated under the CMS Grant described above, are now available from the Bay Area Regional Centers and DDS. A random sample of Medicaid Waiver Adult Consumers and their families at each of the Bay Area Regional Centers, taken in 2005, forms the basis of these reports. While these reports do not focus on residents who have transitioned from Agnews, the studies do provide a local and national context to the Bay Area QMS project. A copy of this report is available on the DDS website [http://www.dds.ca.gov/AgnewsClosure/BAQMS\\_Reports.cfm](http://www.dds.ca.gov/AgnewsClosure/BAQMS_Reports.cfm).

Finally, former Agnews residents who transitioned to the community between July 2003 and March 2005, as well as the families of these consumers, were surveyed separately using the NCI Surveys. A copy of this report is available on the DDS website at [www.dds.ca.gov/AgnewsClosure/docs/BayAreaQMS\\_SurveyResults.pdf](http://www.dds.ca.gov/AgnewsClosure/docs/BayAreaQMS_SurveyResults.pdf).

### **Quality Service Review**

The QMS includes a provider performance expectation and quality improvement tool, referred to as the Quality Services Review (QSR). The QSR is a detailed review and certification process involving 37 provider expectations, avenues for observations and input from consumers' family and friends as well as database tools for regional center professional support staff (i.e., Service Coordinators, Registered Nurses, Quality Management System Specialists and Psychologists). The QSR establishes consumer and service provider outcomes and expectations that are continuously monitored. Providers and QMS Specialists work together to improve quality in the home in pursuit of meeting all expectations, which is necessary for the provider's certification.

Over 2200 QMS/QSR home visits have been conducted since April 2007. These visits have been recorded on QSR tools by regional center professionals including service coordinators, registered nurses and behavior plan analysts and also by visitors – family members and friends of the individuals who live in the homes. By using the QSR tools on these visits, over 52,000 questions and observations about service quality and the home environment have been recorded in the database. This data is used at the consumer, provider and regional center levels to inform quality improvement efforts.

### **Quality Snapshot**

The Quality Snapshot survey is designed to obtain feedback from families and other visitors to residential homes. The snapshots provide information about a visitor's perspective on the home environment and staff, as well as the consumer's well being, and are mailed directly to the QMS Specialists at each regional center. Quality Snapshot surveys have been distributed to all homes that are part of the full QMS/QSR certification process. Data from returned surveys is being reviewed, utilized, and entered into the Quality Management Information System. In addition to addressing any requests or follow up activities generated by the Snapshots, QMS Specialists use Snapshot data as part of their intensive work on the Provider Expectations in the homes.

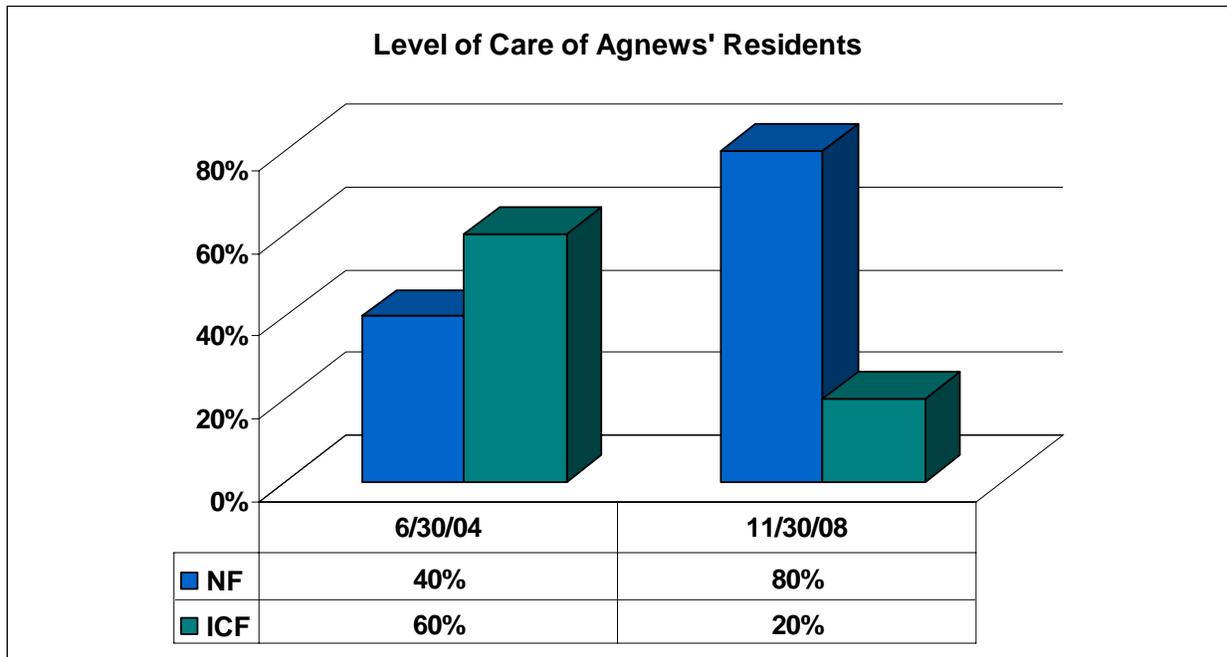
# Agnews Residents

## Current Agnews Residents

As of November 30, 2008, 80 residents remained at Agnews.

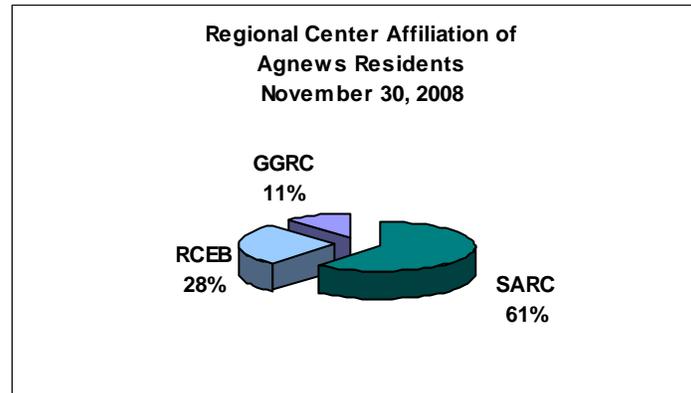
## Level of Care

Agnews provides three levels of care to people who reside at the facility. The first level of care is provided in the Nursing Facility (NF) residences in which approximately 80 percent of Agnews residents live. The second level of care is provided in the Intermediate Care Facility (ICF) residences, which are home to the remaining 20 percent of residents. Both the NF residences and the ICF residences provide 24-hour residential services. The third level of care is General Acute Care where short-term medical and nursing care is provided to residents to address an acute illness or injury requiring that level of care.



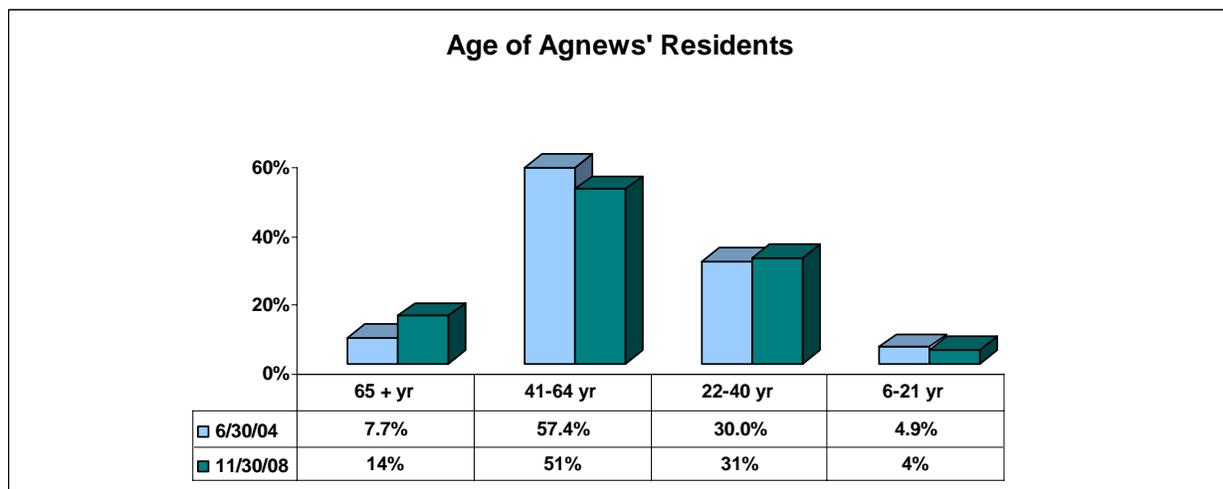
## Regional Center Affiliation

Approximately 61 percent of current Agnews residents are affiliated with the SARC, 28 percent are affiliated with the RCEB, and 11 percent are affiliated with the GGRC.



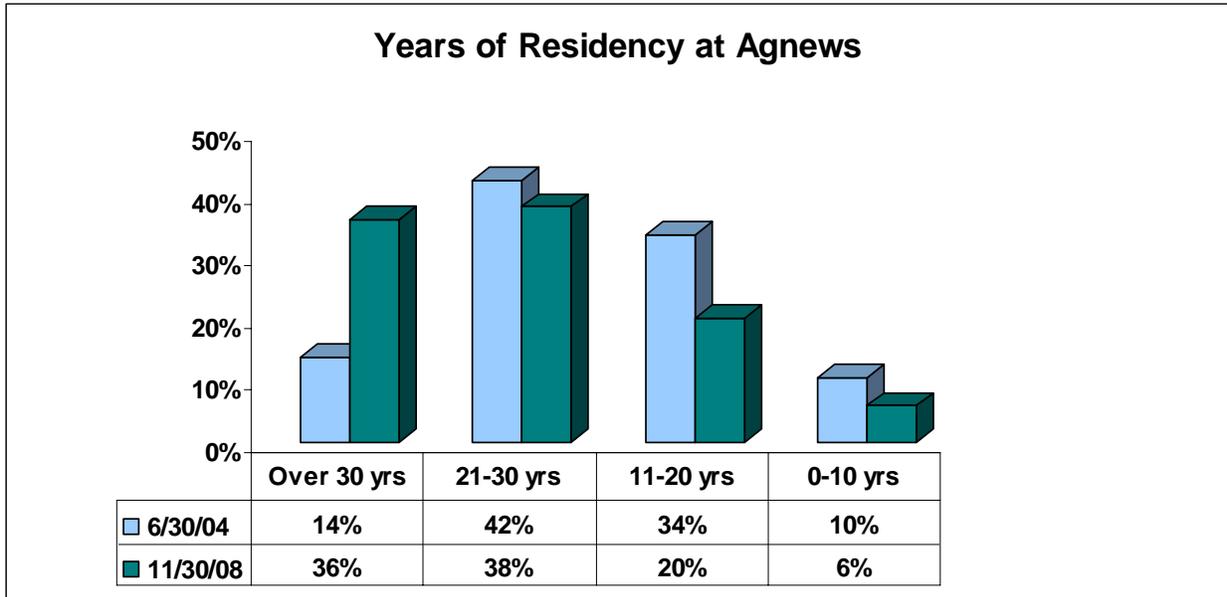
## Age of Agnews Residents

As of November 30, 2008, 65 percent of the residents are over age 40. People who are 65 years or older comprise 14 percent of the population. In contrast, 4 percent of the residents are 21 years or younger.



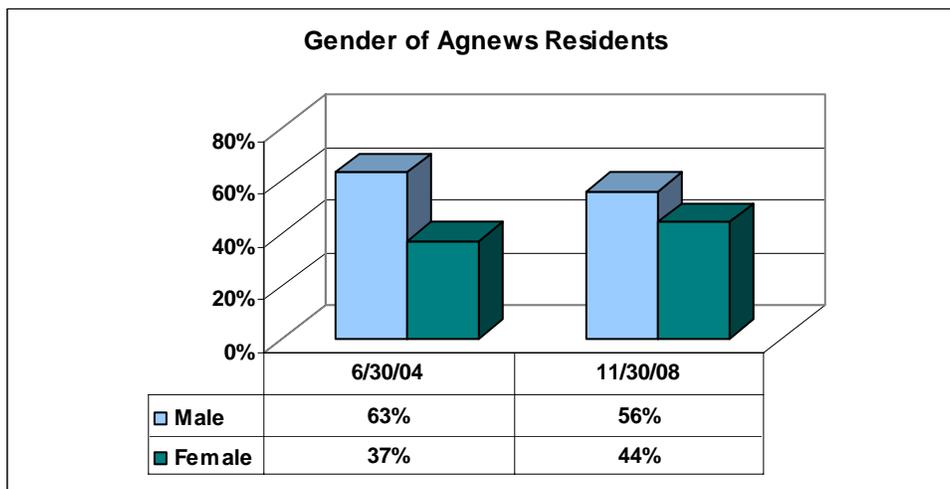
**Years of Residency at Agnews**

74 percent of the current residents have lived at Agnews over 20 years. 20 percent have resided at Agnews for 11 to 20 years. 6 percent have resided at Agnews for 10 years or less.



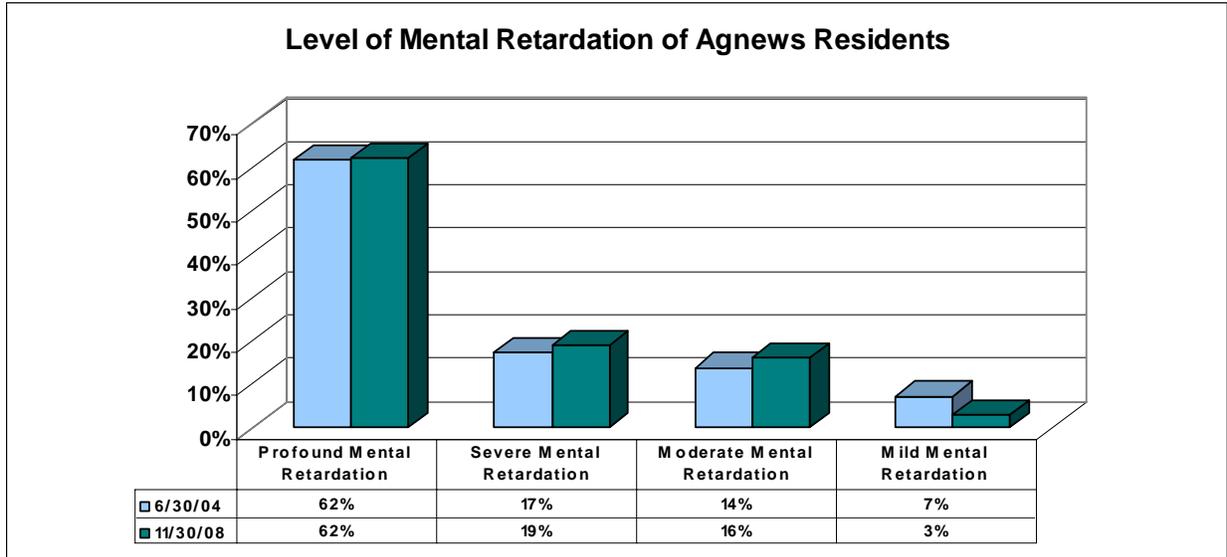
**Gender of Agnews Residents**

56 percent of the residents are male, and 44 percent are female.



### Level of Mental Retardation

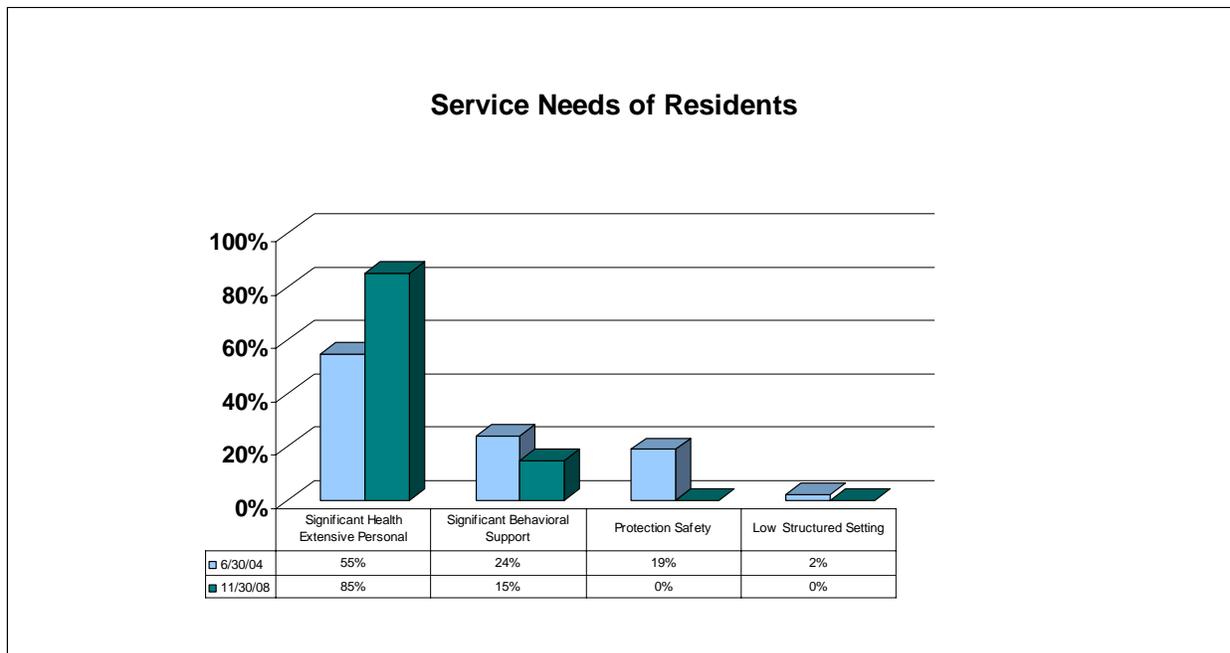
62 percent of the current Agnews' residents have profound mental retardation, 19 percent have severe mental retardation, 16 percent have moderate mental retardation, and 3 percent have mild mental retardation.



## Service Needs of Residents:

Agnews residents have the following four primary service needs:

- **Significant health and extensive personal care needs:** This category includes people who require assisted breathing technology, inhalation assistive devices, or tracheotomy care; have recurrent pneumonias or apnea; and are non-ambulatory, requiring total assistance and care, and/or receive enteral (tube) feeding. Significant nursing intervention and monitoring are required to effectively support these consumers. 85 percent of the residents have significant health and extensive personal care needs.
- **Significant behavioral support:** This category describes consumers who have significant aggression issues that may require intervention for the safety of themselves or others. Approximately 15 percent of the residents are consumers needing significant behavioral support.
- **Protection and safety needs:** This category includes consumers who need a highly structured setting because of a lack of safety awareness, a pattern of self-abusive behaviors and/or inappropriate expression of social behavior. These consumers require constant supervision and ongoing intervention to prevent self-injury and/or stigmatization. At present, there are no Agnews residents requiring this type of service need.
- **Low structured setting needs:** This service need includes residents who require minimal supervision and support. At present, there are no Agnews residents requiring this type of service need.

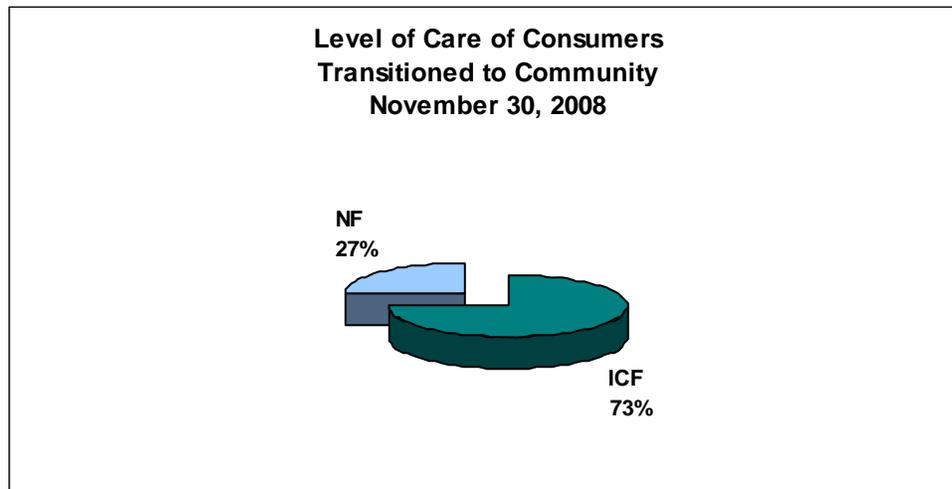


### **Agnews Consumers Who Have Transitioned Into the Community**

Between July 1, 2004 and November 30, 2008 a total of 264 Agnews residents transitioned to other living arrangements.

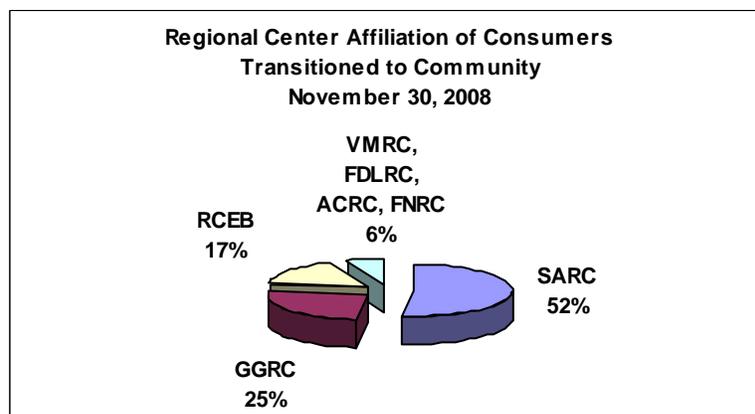
### **Level of Care of Consumers Who Have Transitioned Into the Community**

Of the consumers who transitioned to community living arrangements between July 1, 2004 and November 30, 2008, 73 percent had been served in the ICF residences and 27 percent had been served in NF residences while at Agnews.



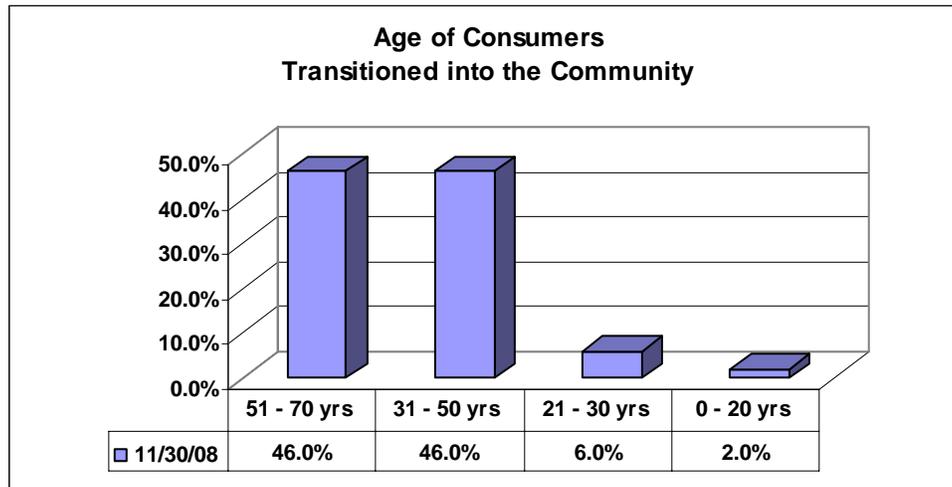
### **Regional Center Affiliation of Consumers Transitioned to Community**

Approximately 52 percent of the consumers transitioning to the community between July 1, 2004, and November 30, 2008, were affiliated with SARC, 25 percent were affiliated with GGRC, 17 percent were affiliated with RCEB, 6 percent were affiliated with Far Northern Regional Center (FNRC), Valley Mountain Regional Center (VMRC), Frank D. Lanterman Regional Center (FDLRC), or Alta California Regional Center (ACRC).



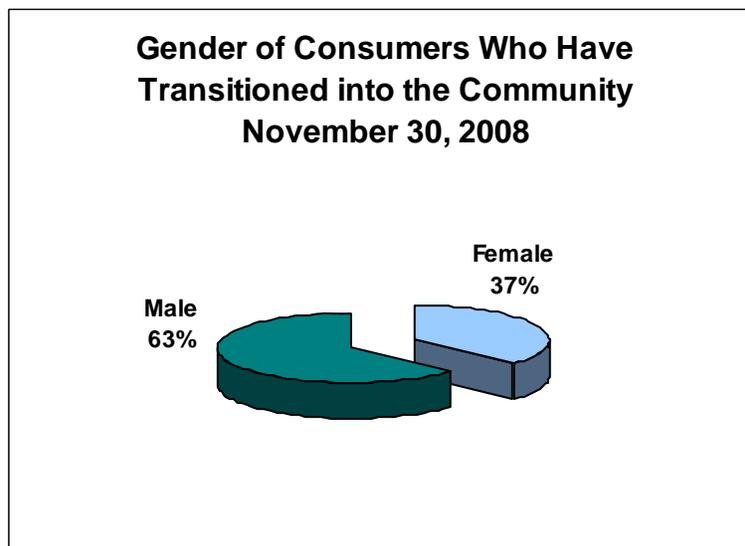
**Age of Consumers Who Have Transitioned into the Community**

Of the consumers transitioned to the community between July 1, 2004, and November 30, 2008, 46 percent were 51 to 70 years of age at the time of transition from Agnews, 46 percent were 31 to 50 years old, 6 percent were 21 to 30 years old, and 2 percent were 20 years of age or younger.



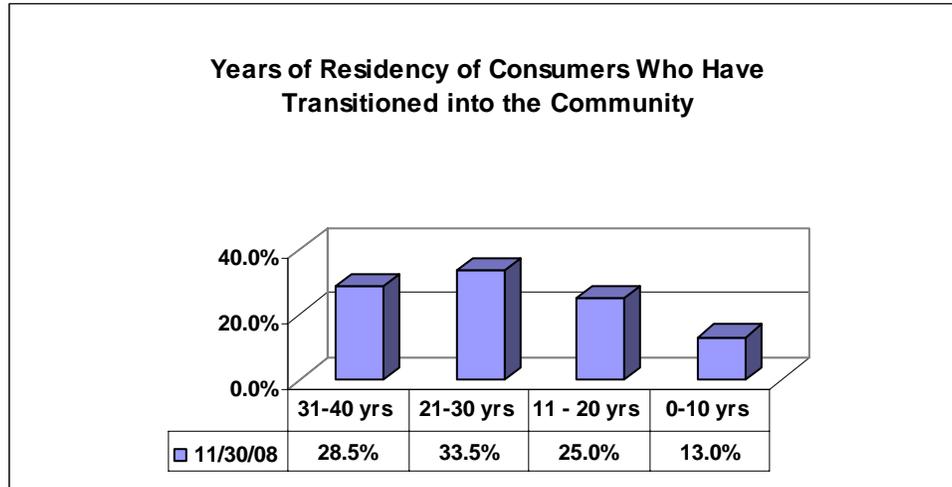
**Gender of Consumers Who Have Transitioned into the Community**

Sixty-three percent of the consumers transitioned to the community between July 1, 2004, and November 30, 2008, were male, and 37 percent were female.



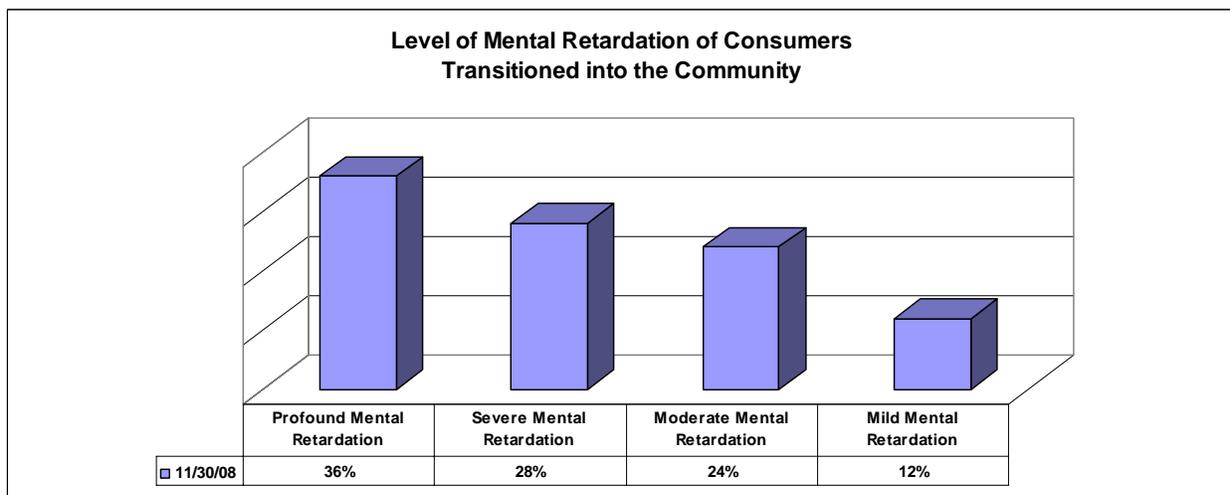
**Years of Residency of Consumers Who Have Transitioned into the Community**

Of the consumers transitioned to the community between July 1, 2004, and November 30, 2008, 28.5 percent lived at Agnews for 31 to 40 years, 33.5 percent for 21 to 30 years, 25 percent for 11 to 20 years, 13 percent for 10 years or less.



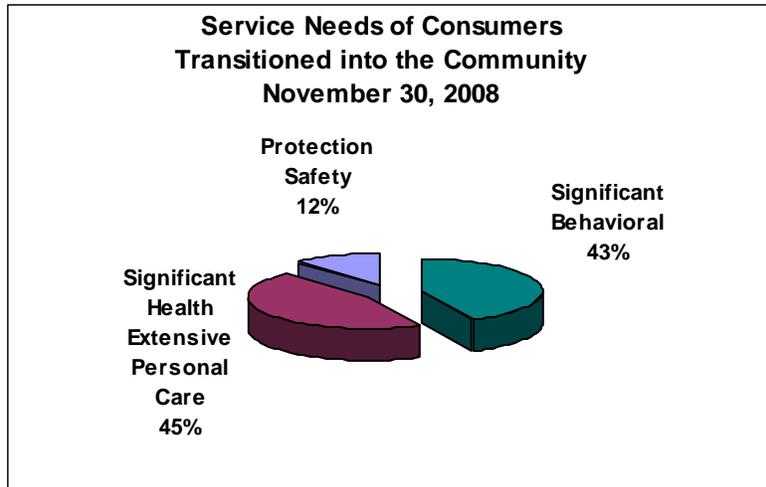
**Level of Mental Retardation of Consumers Transitioned into the Community**

Between July 1, 2004, and November 30, 2008, 36 percent of transitioning consumers had profound mental retardation, 28 percent had severe mental retardation, 24 percent had moderate mental retardation, and 12 percent had mild mental retardation.



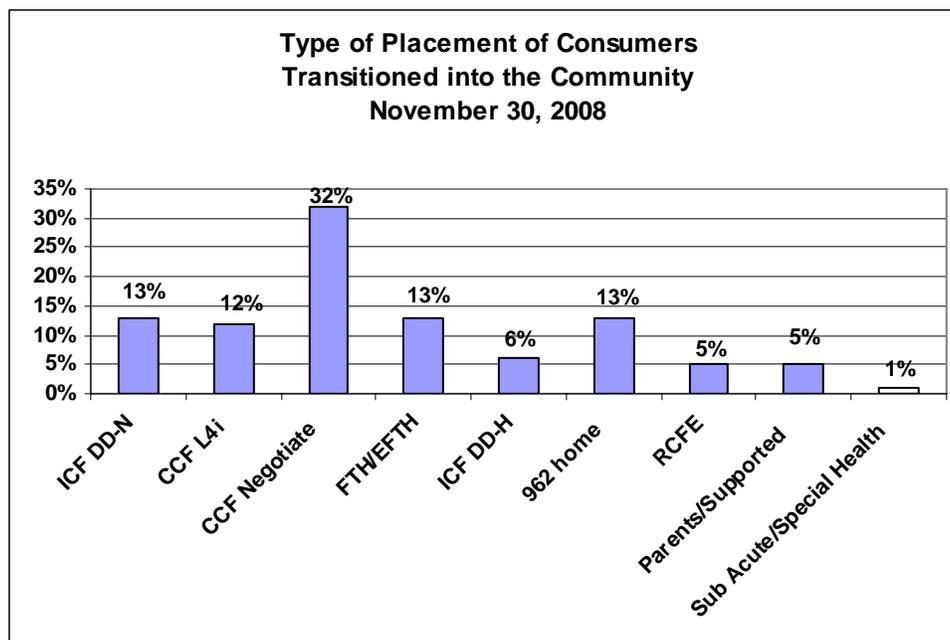
**Service Needs of Consumers Transitioned into the Community**

Of the consumers who transitioned to the community between July 1, 2004 and November 30, 2008, 45 percent had significant health and extensive personal care needs, 43 percent needed significant behavioral support, and 12 percent had protection and safety needs.



**Type of Placement of Consumers Transitioned into the Community**

13 percent of the consumers who transitioned to the community between July 1, 2004, and November 30, 2008, moved to ICF Developmentally Disabled-Nursing (DD-N), 12 percent moved to Community Care Facility Level 4i (CCF L4i), 32 percent moved to CCF Negotiate, 13 percent moved to FTH or EFTH, 6 percent moved to ICF Developmentally Disabled-Habilitative (DD-H), 13 percent moved to 962 homes, 5 percent moved to RCFE, 5 percent moved to their Parents' Home or Supported Living, and 2 individuals equaling 1 percent of the consumers required long-term care in a Sub Acute Hospital or CCF Special Health Facility.



## **Agnews Employees**

As of November 30, 2008, there were 559 employees at Agnews. Agnews employees have been provided information regarding the closure and the options that are, or will become, available for employment. On December 28, 2007, the Department of Personnel Administration notified all impacted Bargaining Units of intent to close Agnews on or about June 30, 2008, and on March 5, 2008 State Restriction of Appointment notices were sent to all employees except those employees assigned to Warm Shut Down (facility physical plant closure process) and the Agnews Outpatient Clinic. Impact negotiations began in late January 2008, and focus on non-economic and economic proposals with unions that have identified an impact associated with the closure. Since January 2008, DDS has successfully negotiated impact agreements with unions. The negotiated impact agreements address employee needs resulting from layoff notification. The union representing medical staff was notified in early December 2008 regarding a recent amendment that included represented medical employees.

### **The Marchesi Career Center**

The Marchesi Career Center (Career Center) opened at Agnews in July 2006. Counselors assist employees with career counseling, training, and support on an individual or group basis. Assistance with résumé writing, application processing, assessing qualifications based on job specifications and interview tips and techniques are offered. The Center is equipped with computers with Internet access for job searching for state, county, city, and local job opportunities. Since July 2006 through November 30, 2008 CalPERS has provided 30 seminars to assist employees to plan for retirement. Three Job Fairs have occurred on campus with participation of approximately forty (40) vendors.

To assist employees in securing employment, Agnews and the Employment Development Department (EDD) have collaborated with Work2Future, an organization that assists employees by providing enhanced specialized training. Work2Future and EDD have provided 18 informational sessions on issues related to job employment, training and unemployment benefits.

From the time of its opening through November 30, 2008, the Career Center recorded 1,880 employee visits, providing information and career counseling services. Between April 2007 and November 30, 2008, 680 individual career counseling sessions were provided to employees. The Career Center has provided training courses to more than 600 staff from the time it opened through November 30, 2008.

### **State Staff in the Community**

Many Agnews employees have expressed an interest in continuing to serve the consumers who reside at Agnews as they transition to the community, by applying for community-based assignments. These assignments may be providing direct-care, administration of homes, training or consultation, quality assurance, or other services.

As of November 30, 2008, a total of 103 employees are participating in the community state staff program, with 73 employees currently working in assignments, and the remaining 30 waiting for report dates. In addition, 16 positions are currently being advertised for 3 providers, with 32 applications received.

### **Direct Service Professional Training**

The Career Center is offering Direct Service Professional (DSP) training for employees who are interested in transitioning into the community-based service system. The training, which consists of two 35-hour classes, is required for all staff providing care to consumers in the community. The training benefits service providers, regional centers, and consumers by ensuring that there is a pool of experienced and qualified prospective employees.

The Career Center offered a challenge test, three separate full review sessions, and six training classes for the Year 1 DSP. Two training classes have been for Year 2 DSP.

### **Attrition**

Agnews has maintained sufficient staff to protect the health and safety of remaining residents and to ensure the ongoing certification of the facility. As of November 30, 2008, there are 559 employees at Agnews.

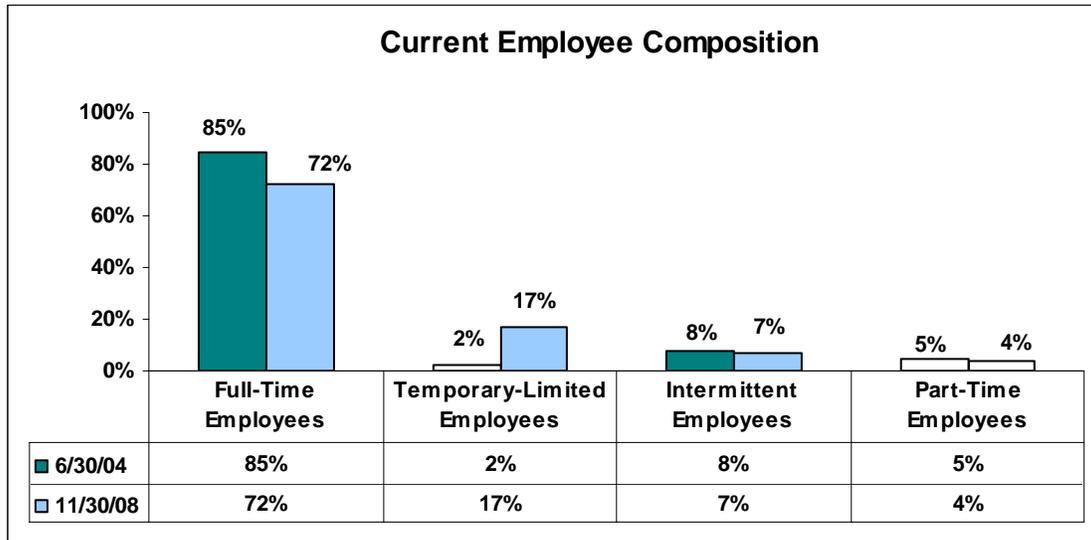
The attrition rate for this fiscal year is consistent with last fiscal year at ten percent. Licensed personnel such as registered nurses and psychiatric technicians comprise a significant majority of the separations. There is an increase in the proportion of administrative and support staff who are separating.

The facility continues to provide a stable work force by providing opportunities for staff to transition to the community-based system, providing opportunities for employees who may be subject to layoff with accurate and timely information on options, and offering training and development opportunities as well as out-of-class assignments when appropriate.

It is anticipated that the number of employees who accept community-based assignments will significantly increase with the increased availability of community resources for Agnews consumers. Residential providers have expressed a strong interest in providing employment opportunities to Agnews staff.

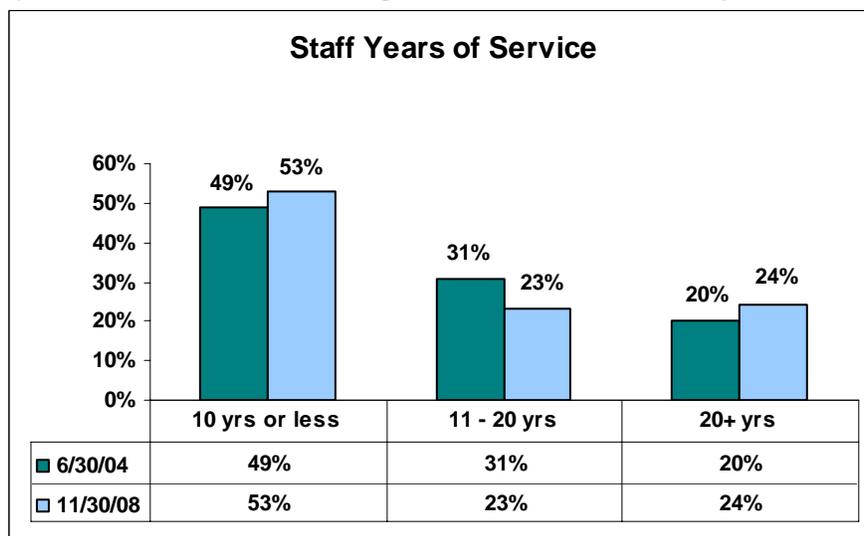
### Current Employee Composition

Of the 559 employees remaining at Agnews, 72 percent are full-time employees, 17 percent are temporary limited term employees, 7 percent are intermittent employees, and the remaining 4 percent are part-time employees.



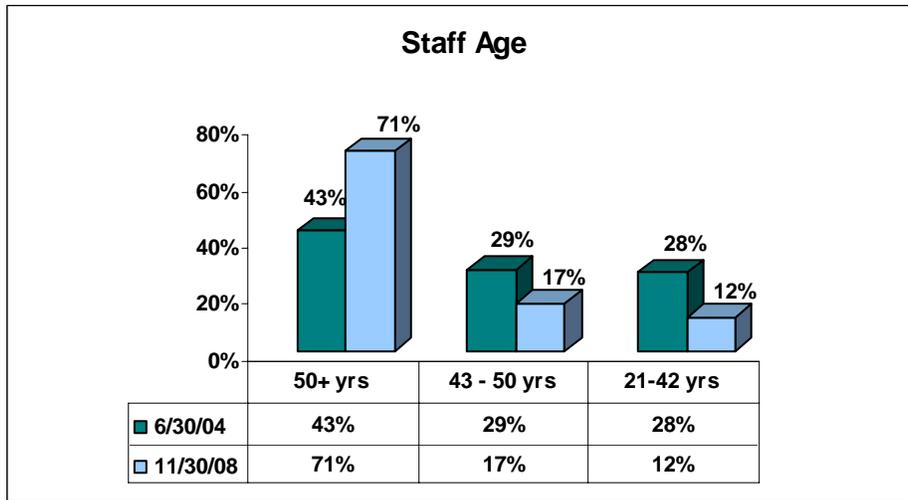
### Staff Years of Service

53 percent of the employees have worked at Agnews for 10 years or less. 23 percent of the employees have been employed at Agnews between 11 and 20 years. The remaining 24 percent have worked at Agnews for more than 20 years.



**Staff Age**

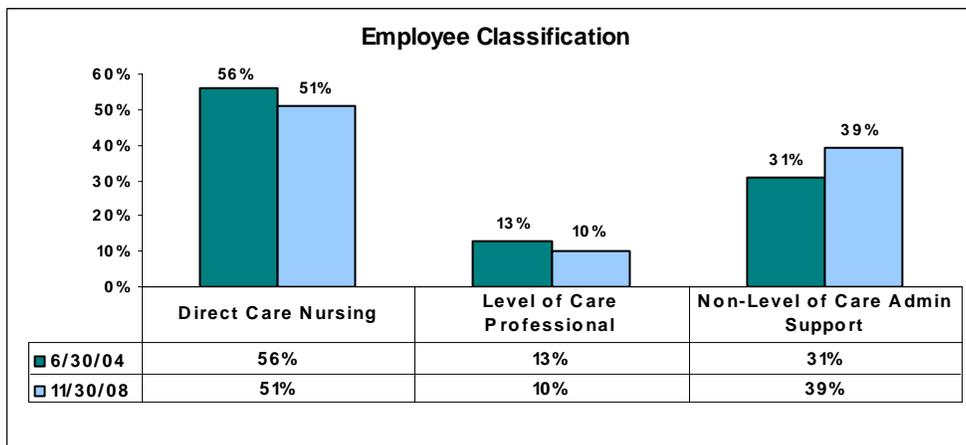
71 percent are over 50 years of age. 17 percent are between 43 to 50 years. 12 percent of the workforce are between 21 and 42 years of age.



**Employee Classification**

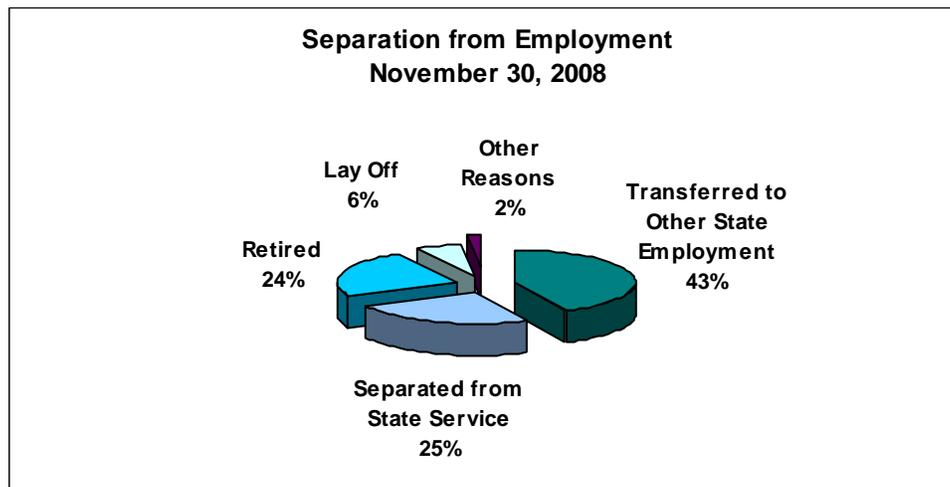
There is a wide range of employees and classifications that provide services to people residing at Agnews. These classifications are categorized as follows:

- **Direct Care Nursing:** Comprising 51 percent of the employee population, these include registered nurses, licensed vocational nurses, psychiatric technicians, psychiatric technician assistants, trainees, and students.
- **Level of Care Professionals:** Comprising 10 percent of the employee population these include physicians, rehabilitation therapists, social workers, teachers, physical and occupational therapists, respiratory therapists and others who provide a direct and specialized service to the residents at Agnews.
- **Non-Level of Care and Administrative Support:** The remaining 39 percent of the employee population includes clerical employees, food service employees, personnel and fiscal services employees, plant operations employees, and all supervisors and managers.



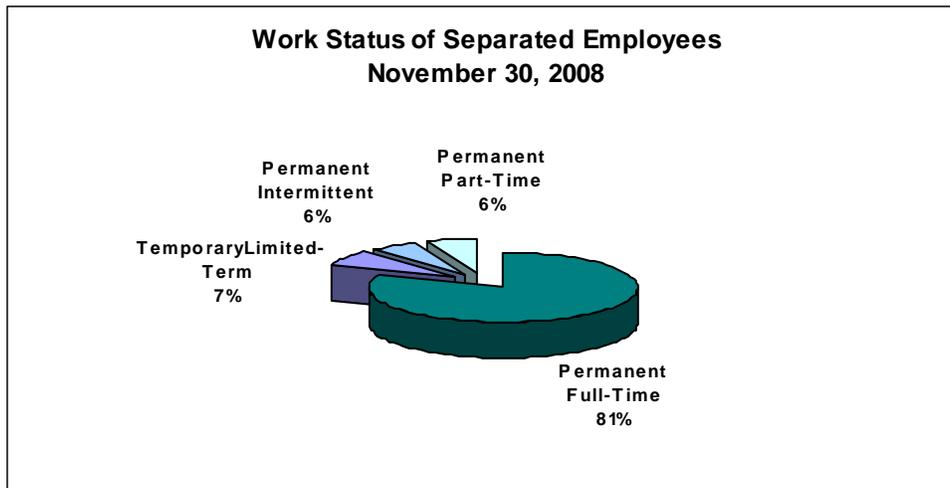
## **Separation from Employment**

Between July 1, 2004, and November 30, 2008, 927 employees separated from employment with Agnews. Of those separating, 43 percent transferred to other state employment, 25 percent separated from state service, 24 percent retired, 6 percent were laid off, and 2 percent left for other reasons. The Agnews lay off plan includes continual assessment of employee-to-consumer need. Based on these assessments, there have been four phases of layoff between April 30, 2008 and November 30, 2008, which affected 68 employees, a number that is equivalent to approximately one fifth of the remaining workforce. Of the 68 employees impacted thus far by the layoff plan, nine have retired, seven have found employment elsewhere (four with DDS; and three with another state agency), and two have been demoted to another classification. The remaining 50 employees who faced a layoff included 18 who were LOC-Nursing; 18 who were LOC-Professional and the remaining 14 were in Non LOC staffing positions. There are two phases of layoffs currently in process, which will be fully implemented by mid-January 2009.



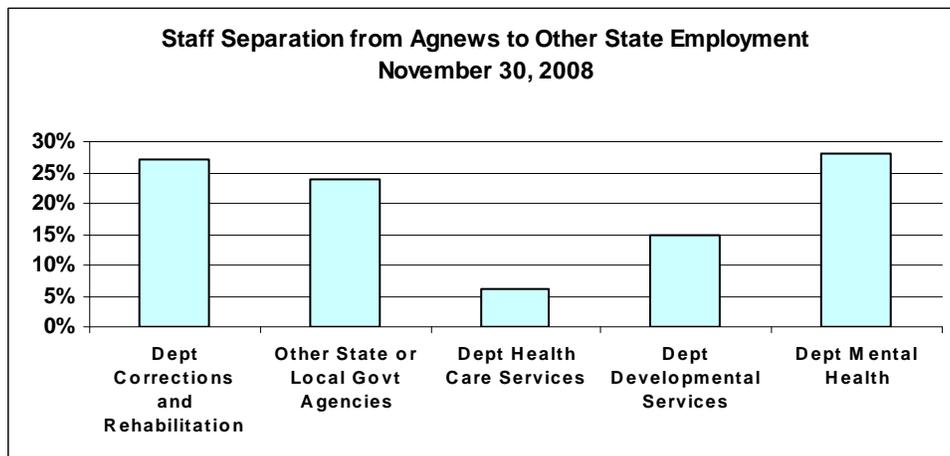
### Work Status of Separated Employees

Of the employees that separated from Agnews state service between July 1, 2004, and November 30, 2008, 81 percent were full-time employees, 7 percent were temporary limited-term employees, 6 percent were permanent intermittent, and 6 percent were permanent part-time.



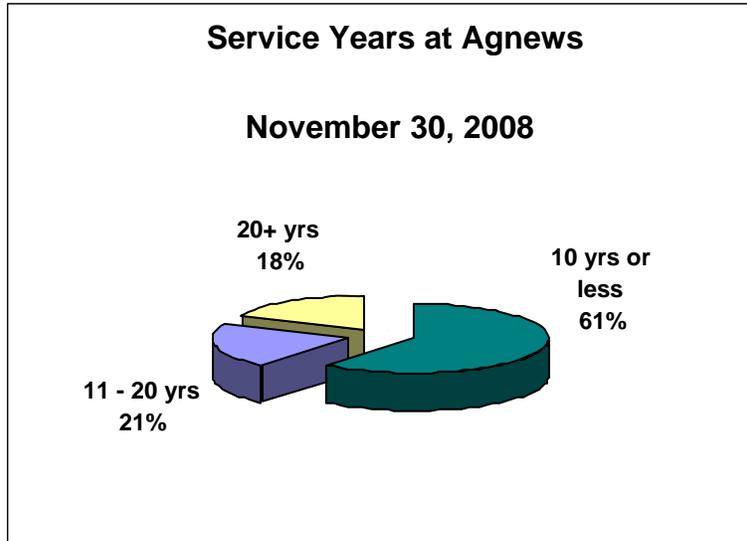
### Staff Separation from Agnews to Other State Employment

For staff separating from Agnews to other state employment, 27 percent transferred to the California Department of Corrections and Rehabilitation, 24 percent transferred to other state or local government agencies, 6 percent transferred to the DHCS, 15 percent transferred to other employment within the DDS, and 28 percent transferred to the Department of Mental Health.



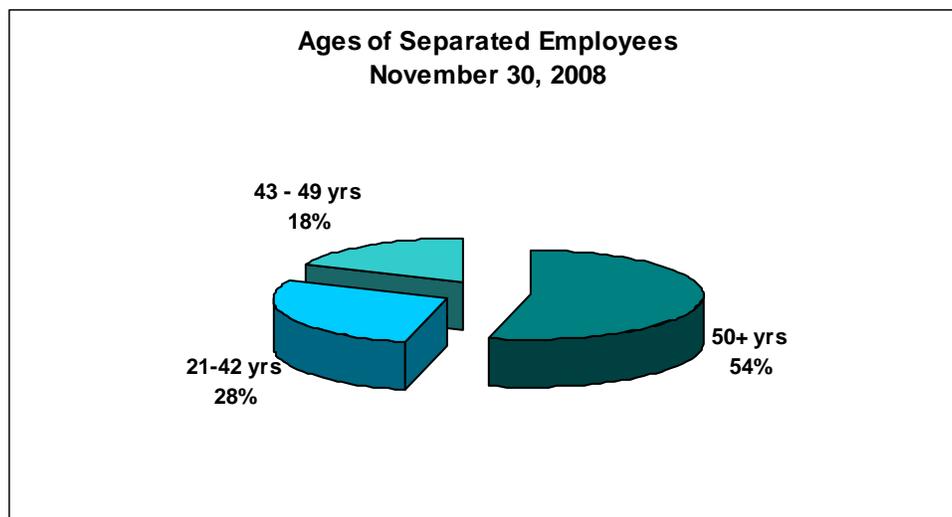
### **Staff Service Years at Agnews**

For staff that separated from Agnews, 61 percent of the employees had worked at Agnews for ten years or less, 21 percent had worked at Agnews between 11 and 20 years, and 18 percent had worked at Agnews for more than 20 years.



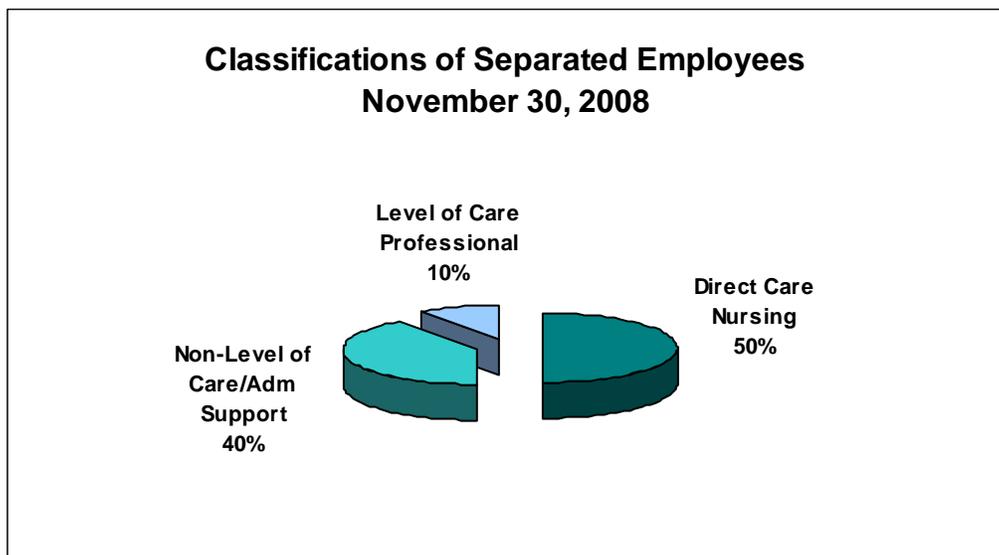
### **Ages of Separated Employees**

54 percent of the separated employees are 50 years or older, 28 percent of those who separated are between 21 and 42 years of age, and 18 percent are between 43 to 49 years old.



## **Classifications of Separated Employees**

50 percent of the separated employees were providers of direct care, 40 percent were in non-level of care positions and administrative support. 10 percent were level of care professional service providers to Agnews residents.



## **Program Consolidation**

As is consistent practice at all DDS developmental center facilities, when population decreases, careful consolidation of residential areas and/or training sites must occur to ensure maximum utilization of staff and therefore greater assurance of quality services. The underpinning of Agnews' consolidation planning was the development of guidelines illuminating the process for "Movement, Transfer, and Consolidation." The guidelines were designed to assist the program managers in developing plans that assure a safe and smooth transfer of residents from one living and/or training environment to another. The Interdisciplinary Team, including the resident, family, advocate and others participate in the process to ensure a safe transition occurs. Consolidations of both residences and training sites have continued during the past six months, resulting in four residences and five training sites remaining on campus.

## **Conclusion**

The closure of Agnews has provided the state with a critical opportunity to build community-based alternatives for consumers with unique needs who otherwise may not have opportunities to live in home-like settings. This historic effort is consistent with state and national efforts to integrate services in the least-restrictive settings possible in accordance with individual choices.

The DDS looks forward to continuing its efforts at the state and local level to build community capacity for individuals with developmental disabilities, and to address the needs of Agnews residents transitioning into the community.

## **Major Implementation Steps and Timelines**

## Major Implementation Steps and Timelines

### Report on the Plan for Closing Agnews Developmental Center

ID	Task Name	2009									
		3rd Quarter			4th Quarter			1st Quarter			
		Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
1	<b>Plan Development</b>										
2	✓ Establish the Bay Area Project Steering Committee										
3	✓ Establish Agnews' proposed closure Advisory Committee										
4	✓ Begin Agnews' proposed closure Advisory Committee meetings										
5	✓ Establish Bay Area Project planning teams to solicit input on the Agnews Closure Plan										
6	✓ Public Hearing on the proposed closure of Agnews										
7	✓ Letter to Legislators and other interested parties announcing postponement of Agnews Closure to July 2006										
8	✓ Submission of the Agnews Closure Plan to the Legislature										
9	✓ Legislative approval of Plan for Closure										
10	<b>Resource Development</b>										
11	<b>Bay Area Housing Plan (BAHP)</b>										
12	✓ Draft legislation										
13	✓ AB 2100 introduced										
14	✓ AB 2100 effective 1/1/2005										
15	✓ Regional center development of BAHP										
16	✓ DDS, Housing and Community Development, CalHFA, Department of Finance, Governor's Office review BAHP										
17	✓ BAHP and expenditure plan submitted to JLBC										
18	✓ CalHFA Bd approves 1st bond financing										
19	✓ CalHFA Bd approves 2nd bond financing										
20	✓ Construction and acquisition financing secured										
21	✓ NPOs identify potential properties										
22	✓ Hallmark acquires properties										
23	✓ BAHP legal agreements endorsed										
24	✓ BAHP RC contract amendment enforced										
25	✓ Budget Act reappropriation of expenditure plan funds										
26	60 properties receive certificates of occupancy										
27											
28											

**A check indicates a completed task.**  
**A solid black line indicates post-closure activity.**  
**A blue line indicates pre-closure activity.**

## Major Implementation Steps and Timelines

### Report on the Plan for Closing Agnews Developmental Center

ID	Task Name	2009								
		3rd Quarter			4th Quarter			1st Quarter		
		Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
29	<b>962 Homes</b>									
30	✓ Draft legislation									
31	✓ SB 962 introduced									
32	✓ SB 962 legislation effective 1/1/2006 - pilot project									
33	✓ RCs draft and issue request for proposals for service providers									
34	🏠 Facilities certification letters issued									
35	✓ Interagency agreement for evaluation of project developed									
36	🏠 Homes developed by BAHP									
37	🏠 Finalize consumers' individual health care plans									
38	🏠 Transition consumers into homes***									
39	✓ Project evaluation contractor selected									
40	🏠 Monitoring of individuals placed in homes									
41	🏠 Evaluation report to Legislature of pilot									
42	🏠 SB 962 sunsets unless extended									
43	<b>Family Teaching Homes</b>									
44	✓ AB 2100 enacted									
45	✓ Draft FTH regulations									
46	✓ Promulgate regulations									
47	<b>Health Services</b>									
48	✓ Establish dental coordinator positions									
49	✓ Implement expanded nursing assessment components									
50	✓ Implement expanded nursing assessment									
51	✓ Develop individual health care plan									
52	✓ Implement individual health care plan									
53	✓ Develop Risk Assessment Tool									
54	✓ Implement Risk Assessment Tool									
55	✓ Establish Agnews outpatient clinic									
56										
57	*** <i>Transition to the community occurs only when the necessary services and supports are in place</i> ***									

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## Major Implementation Steps and Timelines

### Report on the Plan for Closing Agnews Developmental Center

ID	Task Name	2009								
		3rd Quarter			4th Quarter			1st Quarter		
		Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
58	Provide service through Agnews outpatient clinic									
59	Develop prototype MOU									
60	Develop DHCS/DDS MOU									
61	Submit protocols to CHHS and the Legislature									
62	Contract with Telecare for crisis facility									
63	Continue capacity building with health plans									
64	Continue recruitment of mental health and dental service providers									
65	Provide service delivery monitoring and oversight									
66										
67	<b>State Employees in the Community</b>									
68	Draft Legislation									
69	AB 1378 introduced									
70	AB 1378 effective 1/1/2006									
71	DDS-Labor Relations notice impacted unions of change in working conditions and offer to meet and confer/discuss.									
72	DDS establishes negotiating team									
73	DDS initiate survey of regional centers regarding need for state employees for use in transition to community.									
74	DDS-Agnews analyze survey results to determine bargaining positions, number of unions impacted, notice additional unions if necessary									
75	DDS—Agnews/regional centers develop contracts for use of state employees and reimbursement									
76	DPA and DDS meet with unions to negotiate/discuss use of State employees									
77	Agnews deploys up to 200 state employees									
78	<b>Quality Management System</b>									
79	Establish QMS Commission									
80	<b>Provider - Tools</b>									
81	Complete Provider Expectations document									
82	Draft QSR expectations									
83	Complete QSR Manual									
84	Draft and pilot QSR Monitoring Tools									

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## Major Implementation Steps and Timelines

### Report on the Plan for Closing Agnews Developmental Center

ID		Task Name	2009									
			3rd Quarter			4th Quarter			1st Quarter			
			Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
85		Complete QSR Monitoring Tools										
86		Draft QSR and Monitoring Tools Training Manual										
87		Pilot QSR and Monitoring Tools Training Manual										
88		<b>Consumer - Tools</b>										
89		Develop, pilot test, and finalize Service Coordinator Tool										
90		Develop, pilot, and finalize Behavior Plan Review Tool										
91		Develop, pilot test and draft a Quality Snapshot Tool										
92		Develop, pilot, and finalize Nurse Health Review Tool										
93		Develop, pilot, and finalize Bay Area Project Staff Tool										
94		Xenologic contract										
95		Completion of NCI Consumer Survey Year One										
96		Completion of NCI Family Satisfaction Survey Year One										
97		Final reports on both consumer and family surveys										
98		Develop contract and scope of work for year two										
99		May 2008 Final Report Year Two Surveys										
100		Community development team meetings										
101		CMS final report due on grant										
102		<b>Business Management Team</b>										
103		Identify and support employees' personal needs to plan for future employment or retirement	Pre-closure activity									
104		Develop a plan to secure and protect Agnews' property throughout closure										
105		Protocols in process to secure and protect Agnews' property throughout closure										
106		Develop a process to ensure timely notification to stakeholders and appropriate entities regarding closure activities										
107		Protocols in process to ensure timely notification regarding closure										
108		Plan for inventory communications and information technology equipment, determine and develop a plan, and effectuate disposition										
109		Create website for developmental centers (DC) containing policies and procedures for inventory of communications, and information technology equipment										

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## Major Implementation Steps and Timelines

### Report on the Plan for Closing Agnews Developmental Center

ID	 Task Name	3rd Quarter						4th Quarter			2009 1st Quarter		
		Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar			
		110	 Manage Workers' Compensation cases, and preserve and transfer active and inactive cases including Stockton DC										
111	 Plan for purge and preserve Agnews' records as appropriate												
112	 Protocols in process for purge and preserve records												
113	 Develop process to move personal property with the consumer												
114	 Protocols in process to move personal property with consumer												
115	 Project, Plan, and Manage Fiscal Resources												
116	 Plan and facilitate consolidation of programs and services as population declines, including property leases												
117	 Inventory, store, distribute state surplus property - supplies												
118	 Create website for DCs containing policies and procedures for inventory, store-distribute state surplus property supplies												
119	 Develop a process to properly handle all trust account transactions during closure and forward balances at the time of discharge												
120	 Inventory/arrange for proper disposal of hazardous materials												
121	 Inventory and preserve historical items												
122	 Develop a plan to maintain Agnews' property during warm shutdown												
123	 Maintain physical plant during warm shutdown												

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## **Fiscal Update**

**DEPARTMENT OF DEVELOPMENTAL SERVICES**  
**Plan to Close Agnews Developmental Center**

		<b>Base 2004-05</b>	<b>2006-07 May Revision CY 2005-06</b>	<b>2007-08 May Revision CY 2006-07</b>	<b>2008-09 May Revision CY 2007-08</b>	<b>2009-10 November Estimate CY 2008-09</b> <small>1</small>	<b>2009-10 November Estimate BY 2009-10</b>	<b>2010-11</b>
<b>FISCAL IMPACT BY ISSUE</b>								
<b>Developmental Centers</b>								
1.	Agnews Budget Base	\$100,214,000	\$92,402,000	\$83,033,000	\$73,754,000	\$37,350,760	\$0	\$0
2.	Placements Into the Community	-2,502,000	-9,654,000	351,000	-11,456,000	0	0	0
3.	Consumer Transfers to Other DCs	0	0	0	-430,000	0	0	0
4.	State Employees in the Community	0	0	0	242,000	4,454,000	4,454,000	4,454,000
	a. Retained	0	0	0	242,000	4,454,000	4,454,000	4,454,000
	b. Included in Lines 13 & 14 (below)	(0)	(682,000)	(3,758,000)	(9,217,000)	(20,082,000)	(20,082,000)	(20,082,000)
5.	Administrative Staff for Closure	0	0	0	0	335,000	0	0
6.	Warm Shut Down	0	0	0	0	1,612,000	4,836,000	0
7.	Foster Grandparent/Senior Companion Program	0	0	0	0	-384,000	0	0
8.	Staff Costs for Closure Plan	0	201,000	716,000	4,918,000	4,918,000	0	0
9.	Facility Preparation	0	0	0	73,000	0	0	0
10.	Consumer Relocation Costs	0	0	0	105,000	0	0	0
11.	Regional Resource Development Projects	0	0	0	0	809,000	809,000	809,000
12.	Agnews Staffing Plan	0	3,231,000	0	731,000	293,000	201,000	201,000
13.	2007-08 DC Reappropriation	0	0	0	-24,359,760	0	0	0
	<b>Sub-Total, Developmental Centers</b>	<b>\$97,712,000</b>	<b>\$86,180,000</b>	<b>\$84,100,000</b>	<b>\$43,577,240</b>	<b>\$49,387,760</b>	<b>\$10,300,000</b>	<b>\$5,464,000</b>
	General Fund	51,610,000	45,888,000	44,822,000	25,586,916	28,899,843	3,876,000	1,054,000
	Other	46,102,000	40,292,000	39,278,000	17,990,324	20,487,917	6,424,000	4,410,000
<b>Regional Centers</b>								
14.	Community Placement Plan	\$27,798,000	\$21,511,000	\$26,076,000	\$48,405,000	\$34,387,000	\$7,314,000	\$4,741,000
15.	Placement Continuation	5,279,000	9,442,000	14,314,000	19,816,000	39,576,000	81,695,000	84,268,000
16.	2007-08 RC Reappropriation	0	0	0	-18,668,900	0	0	0
	<b>Sub-Total, Regional Centers</b>	<b>\$33,077,000</b>	<b>\$30,953,000</b>	<b>\$40,390,000</b>	<b>\$49,552,100</b>	<b>\$73,963,000</b>	<b>\$89,009,000</b>	<b>\$89,009,000</b>
	General Fund	29,667,000	27,543,000	34,981,000	12,648,200	45,668,000	55,233,000	55,233,000
	Other	3,410,000	3,410,000	5,409,000	18,235,000	28,295,000	33,776,000	33,776,000
	<b>GRAND TOTAL</b>	<b>\$130,789,000</b>	<b>\$117,133,000</b>	<b>\$124,490,000</b>	<b>\$93,129,340</b>	<b>\$123,350,760</b>	<b>\$99,309,000</b>	<b>\$94,473,000</b>
	General Fund	81,277,000	73,431,000	79,803,000	38,235,116	74,567,843	59,109,000	56,287,000
	Other	49,512,000	43,702,000	44,687,000	36,225,324	48,782,917	40,200,000	38,186,000

<b>CHANGE FROM PRIOR FISCAL YEAR</b>								
<b>GRAND TOTAL</b>								
	<b>Total</b>		<b>-\$13,656,000</b>	<b>\$7,357,000</b>	<b>-\$50,029,560</b>	<b>\$48,890,320</b>	<b>-\$24,041,760</b>	<b>-\$28,877,760</b>
	General Fund		-7,846,000	6,372,000	-41,567,884	36,332,727	-15,458,843	-18,280,843
	Other		-5,810,000	985,000	-8,461,676	12,557,593	-8,582,917	-10,596,917
<b>Developmental Centers</b>								
	<b>Total</b>		<b>-\$11,532,000</b>	<b>-\$2,080,000</b>	<b>-\$40,522,760</b>	<b>\$5,810,520</b>	<b>-\$39,087,760</b>	<b>-\$43,923,760</b>
	General Fund		-5,722,000	-1,066,000	-19,235,084	3,312,927	-25,023,843	-27,845,843
	Other		-5,810,000	-1,014,000	-21,287,676	2,497,593	-14,063,917	-16,077,917
<b>Regional Centers</b>								
	<b>Total</b>		<b>-\$2,124,000</b>	<b>\$9,437,000</b>	<b>-\$9,506,800</b>	<b>\$43,079,800</b>	<b>\$15,046,000</b>	<b>\$15,046,000</b>
	General Fund		-2,124,000	7,438,000	-22,332,800	33,019,800	9,565,000	9,565,000
	Other		0	1,999,000	12,826,000	10,060,000	5,481,000	5,481,000

- Due to delayed placements in FY 2008-09, up to \$14.7 million will be transferred from the FY 2008-09 Unified CPP regional center budget and the FY 2007-08 Agnews Developmental Center budget to FY 2008-09. The FY 2009-10 Governor's Budget reflects the transfer of reappropriated funds.
- In FY 2008-09, the \$37.4 million includes \$14.4 million of reappropriated 2007-08 funds. The balance of the reappropriated funds will be allocated based upon need as we move towards closure.
- Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.
- In the 2008-09 May Revision, funding was provided for Line 15 with the assumption of all consumers transferred by June 30, 2008. Since all consumers were not transferred, \$27.2 million was shifted to Line 14.

**DEPARTMENT OF DEVELOPMENTAL SERVICES**  
**Plan to Close Agnews Developmental Center**  
**COSTS TO CLOSE AGNEWS DEVELOPMENTAL CENTER**

**FISCAL SYNOPSIS**

			Base 2004-05	2006-07 May Revision for CY 2005-06	2007-08 May Revision for CY 2006-07	2008-09 May Revision for CY 2007-08 1	2009-10 November Estimate for CY 2008-09	2009-10 November Estimate for BY 2009-10	2010-11
<b>DEVELOPMENTAL CENTERS</b>									
<b>1. Agnews Budget Base</b> <sup>2</sup>	<b>Total</b>		<b>\$100,214,000</b>	<b>\$92,402,000</b>	<b>\$83,033,000</b>	<b>\$73,754,000</b>	<b>\$37,350,760</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		52,923,000	49,154,000	44,237,000	39,347,759	24,354,843	0	0
	Other		47,291,000	43,248,000	38,796,000	34,406,241	12,995,917	0	0
	PYs		1173.0	1187.0	1057.0	967.0	0.0	0.0	0.0
	Year Beginning Population		376	327	280	220	125	0	0
<b>2. Placements Into the Community</b>	<b>Total</b>		<b>-\$2,502,000</b>	<b>-\$9,654,000</b>	<b>\$351,000</b>	<b>-\$11,456,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		-1,313,000	-5,067,000	203,000	-6,111,000	0	0	0
	Other		-1,189,000	-4,587,000	148,000	-5,345,000	0	0	0
	PYs		0.0	-122.0	-16.0	-145.0	0.0	0.0	0.0
	Placements		-52	-63	-70	-204	0	0	0
	Deaths		0	-10	-6	-6	0	0	0
<b>3. Consumer Transfers to Other DCs</b>	<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$430,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		0	0	0	-229,000	0	0	0
	Other		0	0	0	-201,000	0	0	0
	PYs		0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Population		0	0	0	-10	0	0	0
<b>4. State Employees in the Community</b> <sup>3</sup>	<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$242,000</b>	<b>\$4,454,000</b>	<b>\$4,454,000</b>	<b>\$4,454,000</b>
	General Fund		0	0	0	129,000	475,000	475,000	475,000
	Other		0	0	0	113,000	3,979,000	3,979,000	3,979,000
	PYs		0.0	0.0	0.0	3.0	30.0	30.0	30.0
	(FYI: State Employees in the Community costs included in Sections 13 and 14 below)		(0)	(682,000)	(3,758,000)	(9,217,000)	(20,082,000)	(20,082,000)	(20,082,000)
<b>5. Administrative Staff for Closure</b>	<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$335,000</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		0	0	0	0	195,000	0	0
	Other		0	0	0	0	140,000	0	0
	PYs		0.0	0.0	0.0	0.0	5.0	0.0	0.0
<b>6. Warm Shut Down</b>	<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,612,000</b>	<b>\$4,836,000</b>	<b>\$0</b>
	General Fund		0	0	0	0	941,000	2,822,000	0
	Other		0	0	0	0	671,000	2,014,000	0
	PYs		0.0	0.0	0.0	0.0	25.0	25.0	0.0
<b>7. Foster Grandparent/Senior Companion Program</b>	<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$384,000</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		0	0	0	0	-318,000	0	0
	Other		0	0	0	0	-66,000	0	0
	PYs		0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>8. Staff Costs for Closure Plan</b>	<b>Total</b>		<b>\$0</b>	<b>\$201,000</b>	<b>\$716,000</b>	<b>\$4,918,000</b>	<b>\$4,918,000</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		0	105,000	382,000	2,624,000	2,624,000	0	0
	Other		0	96,000	334,000	2,294,000	2,294,000	0	0
<b>9. Facility Preparation</b>	<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$73,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		0	0	0	39,000	0	0	0
	Other		0	0	0	34,000	0	0	0
<b>10. Consumer Relocation Costs</b>	<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$105,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		0	0	0	56,000	0	0	0
	Other		0	0	0	49,000	0	0	0
<b>11. Regional Resource Development Projects</b>	<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$809,000</b>	<b>\$809,000</b>	<b>\$809,000</b>
	General Fund		0	0	0	0	472,000	472,000	472,000
	Other		0	0	0	0	337,000	337,000	337,000
	PYs		0.0	0.0	0.0	0.0	6.0	6.0	6.0
<b>12. Agnews Staffing Plan</b>	<b>Total</b>		<b>\$0</b>	<b>\$3,231,000</b>	<b>\$0</b>	<b>\$731,000</b>	<b>\$293,000</b>	<b>\$201,000</b>	<b>\$201,000</b>
	General Fund		0	1,696,000	0	390,000	156,000	107,000	107,000
	Other		0	1,535,000	0	341,000	137,000	94,000	94,000
	PYs		0.0	43.0	5.0	10.0	3.0	3.0	3.0
<b>13. 2007-08 DC Reappropriation</b>	<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$24,359,760</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
	General Fund		0	0	0	-10,658,843	0	0	0
	Other		0	0	0	-13,700,917	0	0	0
	PYs		0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Population		0	0	0	0	0	0	0
<b>Total Developmental Centers</b>	<b>Total</b>		<b>\$97,712,000</b>	<b>\$86,180,000</b>	<b>\$84,100,000</b>	<b>\$43,577,240</b>	<b>\$49,387,760</b>	<b>\$10,300,000</b>	<b>\$5,464,000</b>
	General Fund		51,610,000	45,888,000	44,822,000	25,586,916	28,899,843	3,876,000	1,054,000
	Other		46,102,000	40,292,000	39,278,000	17,990,324	20,487,917	6,424,000	4,410,000
	PYs		1,173.0	1,108.0	1,046.0	835.0	69.0	64.0	39.0
	Year Ending Population		324	254	204	0	125	0	0
<b>REGIONAL CENTERS</b>									
<b>14. Community Placement Plan</b> <sup>4</sup>	<b>Total</b>		<b>\$3,422,000</b>	<b>\$6,685,000</b>	<b>\$7,845,000</b>	<b>\$8,727,000</b>	<b>\$7,177,000</b>	<b>\$7,314,000</b>	<b>\$4,741,000</b>
<b>A) Operations</b>	General Fund		3,422,000	6,428,000	6,954,000	7,243,000	5,128,000	5,021,000	4,281,000
	Other		0	257,000	891,000	1,484,000	2,049,000	2,293,000	460,000
<b>B) Purchase of Services (POS)</b>	Total		\$24,376,000	\$14,826,000	\$18,231,000	\$39,678,000	\$27,210,000	\$0	\$0
	Placements		52	63	70	204	121	0	0
	General Fund		21,853,000	13,664,000	17,234,000	28,376,000	15,379,000	0	0
	Other		2,523,000	1,162,000	997,000	11,302,000	11,831,000	0	0
	PYs		0.0	0.0	0.0	0.0	0.0	0.0	0.0
	(FYI: State Employees in the Community costs included in POS above)		(0)	(251,000)	(2,508,000)	(7,663,000)	(0)	(0)	(0)
<b>Total Community Placement Plan (A+B)</b>	<b>Total</b>		<b>\$27,798,000</b>	<b>\$21,511,000</b>	<b>\$26,076,000</b>	<b>\$48,405,000</b>	<b>\$34,387,000</b>	<b>\$7,314,000</b>	<b>\$4,741,000</b>
	Placements		52	63	70	204	121	0	0
	General Fund		25,275,000	20,092,000	24,188,000	35,619,000	20,507,000	5,021,000	4,281,000
	Other		2,523,000	1,419,000	1,888,000	12,786,000	13,880,000	2,293,000	460,000

DEPARTMENT OF DEVELOPMENTAL SERVICES  
Plan to Close Agnews Developmental Center

COSTS TO CLOSE AGNEWS DEVELOPMENTAL CENTER

FISCAL SYNOPSIS

		Base 2004-05	2006-07 May Revision for CY 2005-06	2007-08 May Revision for CY 2006-07	2008-09 May Revision for CY 2007-08 1	2009-10 November Estimate for CY 2008-09	2009-10 November Estimate for BY 2009-10	2010-11
<b>15. Placement Continuation</b> 4								
<b>A) Operations</b>	Total	\$70,000	\$297,000	\$309,000	\$297,000	\$580,000	\$866,000	\$3,439,000
	General Fund	37,000	125,000	130,000	121,000	203,000	340,000	1,080,000
	Other	33,000	172,000	179,000	176,000	377,000	526,000	2,359,000
	Total	\$5,209,000	\$9,145,000	\$14,005,000	\$19,519,000	\$38,996,000	\$80,829,000	\$80,828,000
<b>B) Purchase of Services (POS)</b>	Placements	49	93	133	177	252	373	373
	General Fund	4,355,000	7,326,000	10,663,000	14,246,000	24,958,000	49,872,000	49,872,000
	Other	854,000	1,819,000	3,342,000	5,273,000	14,038,000	30,957,000	30,957,000
	(FYI: State Employees in the Community costs included in POS above)	(0)	(0)	(0)	(0)	(17,509,000)	(17,509,000)	(17,509,000)
<b>Total Placements Continuation (A+B)</b>	Total	\$5,279,000	\$9,442,000	\$14,314,000	\$19,816,000	\$39,576,000	\$81,695,000	\$84,268,000
	Prior Year Placements	49	93	133	177	252	373	373
	General Fund	4,392,000	7,451,000	10,793,000	14,367,000	25,161,000	50,212,000	50,952,000
	Other	887,000	1,991,000	3,521,000	5,449,000	14,415,000	31,483,000	33,316,000
<b>16. 2007-08 RC Reappropriation</b>	Total	\$0	\$0	\$0	-\$18,668,900	\$0	\$0	\$0
	General Fund	0	0	0	-18,668,900	0	0	0
	Other	0	0	0	0	0	0	0
<b>Total Regional Centers</b>	Total	\$33,077,000	\$30,953,000	\$40,390,000	\$49,552,100	\$73,963,000	\$89,009,000	\$89,009,000
	General Fund	29,667,000	27,543,000	34,981,000	31,317,100	45,668,000	55,233,000	55,233,000
	Other	3,410,000	3,410,000	5,409,000	18,235,000	28,295,000	33,776,000	33,776,000
<b>TOTAL: DEVELOPMENTAL CENTERS AND REGIONAL</b>	Total	\$130,789,000	\$117,133,000	\$124,490,000	\$93,129,340	\$123,350,760	\$99,309,000	\$94,473,000
	General Fund	81,277,000	73,431,000	79,803,000	56,904,016	74,567,843	59,109,000	56,287,000
	Other	49,512,000	43,702,000	44,687,000	36,225,324	48,782,917	40,200,000	38,186,000
	PYs	1,173.0	1,108.0	1,046.0	835.0	69.0	64.0	39.0
	Year Ending Population	324	254	204	0	125	0	0
	Placements	52	63	70	204	121	0	0
	Prior Year Placements	49	93	133	177	252	373	373

1. Due to delayed placements in FY 2008-09, up to \$14.7 million will be transferred from the FY 2008-09 Unified CPP regional center budget and the FY 2007-08 Agnews Developmental Center budget to FY 2008-09. The FY 2009-10 Governor's Budget reflects the transfer of reappropriated funds.

2. In FY 2008-09, the \$37.4 million includes \$14.4 million of reappropriated 2007-08 funds. The balance of the reappropriated funds will be allocated based upon need as we move towards closure.

3. Prior reports included some costs of state employees in the community in State Employees in the Community (line 4) that were also included in Community Placement Plan and Placement Continuation (lines 13 and 14). The costs of state employees providing direct care services and regional center clinical services is now shown for display purposes (i.e. non-add) in State Employees in the Community (line 4) to avoid duplicating costs.

4. In the 2008-09 May Revision, funding was provided for Line 15 with the assumption of all consumers transferred by June 30, 2008. Since all consumers were not transferred, \$27.2 million was shifted to Line 14.