# WEBVTT

#### 1

00:00:18.899 --> 00:00:24.600 All right, we are going to go ahead and get started Susan. I will let you.

# 2

00:00:24.600 --> 00:00:31.379 Began and do an introduction, and then we'll get into the training. Great.

# 3

00:00:31.379 --> 00:00:38.820 Hi everyone. Thank you for taking the time to join us for this training on strategies for providing services.

# 4

00:00:38.820 --> 00:00:42.179 In alignment with the home and community based services.

# 5

00:00:42.179 --> 00:00:50.340

HCBS Final Rule. My name is Susan Crow from the Department of Developmental Services in the Federal Programs Division.

# 6

00:00:50.340 --> 00:00:54.270 In alignment with the California Statewide Transition Plan.

# 7

00:00:54.270 --> 00:00:58.950 In the States efforts to comply with the requirements of the Final Rule.

# 8

00:00:58.950 --> 00:01:13.859

The Department contracted with Public Consulting Group who will introduce themselves in a moment but they're the wonderful people. You see here in this webinar to facilitate trainings and provide guidance on a variety of topics relating to the Final Rule.

# 9

00:01:13.859 --> 00:01:24.689

So these topics have included an overview of the final rule person, centered, planning practices and how to complete the provider self assessment.

10 00:01:24.689 --> 00:01:29.879 All previous trainings were recorded and can be found on the Department's website.

11

00:01:29.879 --> 00:01:34.319

I'll see if I can send that link in the chat in a minute here.

12

00:01:34.319 --> 00:01:40.260

Today's training topic, we'll focus on the intent of the HCBS final rule.

13

00:01:40.260 --> 00:01:45.299

The importance of person centered, planning and implementing practices that consider both.

# 14

00:01:45.299 --> 00:01:52.739 In the way services are provided the department is committed to working with individuals receiving services and their families.

15

00:01:52.739 --> 00:01:56.099 Service providers advocates and regional centers.

16

00:01:56.099 --> 00:02:00.030 To come into compliance with the HCBS final rule.

# 17

00:02:00.030 --> 00:02:06.329

Future training announcements regarding person center practices, uh, will be posted to the Department's website.

# 18

00:02:06.329 --> 00:02:11.879 If you haven't already signed up, you can send an email to our HCBS.

# 19

00:02:11.879 --> 00:02:16.469 And get on the list to receive updates about HCBS in California.

# 20

00:02:16.469 --> 00:02:23.039 This email is provided at the end of the presentation, but we can also put that into the Q and a, as well.

00:02:23.039 --> 00:02:30.240

Again, thank you very much for taking the time to be with us today and I'm going to turn it over to our trainers, public consulting group.

# 22

00:02:33.330 --> 00:02:37.740

Thanks Susan. So again, thank you all for attending this training today.

# 23

00:02:37.740 --> 00:02:51.985

Um, we're going to begin with a few training expectations. First, just to let everyone know that this training is being recorded and will be posted to the DDS website. You will also send out the training slide deck as well so that you can access that.

# 24

# 00:02:52.705 --> 00:03:07.465

We do ask that if you have questions to use the Q and A function in Webex for questions, specifically related to this training content, because of the volume of training participants, we may not be able to answer all the questions received during the webinar.

# 25

# 00:03:07.884 --> 00:03:17.875

However, we did receive a lot of questions through registration and we have those questions built into the training content itself. And if we have time at the end, we'll take some additional questions.

# 26

# 00:03:18.240 --> 00:03:29.280

If you have additional questions that we did not address in the training, you can send them to that email address, hcbsregs@dds.ca.gov.

# 27

00:03:29.280 --> 00:03:34.139

You can also access live closed captioning through the multimedia viewer.

# 28

# 00:03:34.139 --> 00:03:42.840

Throughout the training will be using interactive polls and before the 1st poll, I will give you instructions on how to begin those.

# 29

00:03:43.375 --> 00:03:57.205

So for some brief introductions, as Susan said, we are Public Consulting Group. We have Amanda Alvey, Elsa Bock, Jaymi Cohen, and Cathy Anderson on the training today.

30

00:03:57.625 --> 00:04:04.555

You may recognize some of us from previous trainings that Susan just mentioned, which are posted to the DDS website.

# 31

00:04:04.944 --> 00:04:13.104

We've been working with states across the country on coming into alignment with the Final Rule, and are looking forward to this training with California today.

# 32

00:04:16.470 --> 00:04:31.319

Some objectives of this training specifically: Training participants will come away from this training with an understanding of the timeline for aligning practices with the final rule. Person centered practices as the foundation of the Final Rule.

33 00:04:31.319 --> 00:04:34.798 Shared strategies to align practices.

34

00:04:34.798 --> 00:04:42.238

Frequently asked questions and answers, which again will be included throughout the training and then we'll talk next steps.

35

00:04:45.178 --> 00:04:56.519

And here's the agenda, we will give a brief overview of the Final Rule, talk about person centered practices. And then we'll talk about each federal requirement and some strategies to align practices.

# 36

00:04:56.519 --> 00:05:03.959

Again, we'll talk about next steps, we have some resources for you all to share and then we have an exit survey.

37 00:05:09.204 --> 00:05:09.353 So,

38 00:05:09.353 --> 00:05:12.353 to begin with the brief overview of the HCBS settings,

39 00:05:12.413 --> 00:05:14.093 Final Rule so,

# 40

00:05:14.124 --> 00:05:18.173 the HCBS regulations focus on people's experiences and opportunities,

41 00:05:18.504 --> 00:05:20.303 and the best source of understanding,

# 42

00:05:20.334 --> 00:05:24.113 the intent of the final rule is really the introduction of the regulations,

# 43

00:05:24.413 --> 00:05:25.434 particularly the section,

# 44

00:05:25.434 --> 00:05:32.723 where CMS the Centers for Medicare and Medicaid Services response to many of the comments received during the rulemaking process.

# 45

00:05:33.593 --> 00:05:34.913 And as you can see on the slide,

# 46

00:05:35.723 --> 00:05:41.483 the 2 purposes listed here are to ensure that individual's receiving services through HCBS programs,

# 47

00:05:41.483 --> 00:05:52.074 have full access to the benefits of community living and to further expand the opportunities for meaningful community integration in support of the goals of the Americans with Disabilities Act,

# 48

00:05:52.343 --> 00:05:53.994 and the Supreme Court decision in Olmstead.

00:05:58.343 --> 00:06:08.274

And we're now going to have our 1st poll, because you want to invite participants in this training to add thoughts on why you think the HCBS Final Rule is so important.

50

00:06:08.843 --> 00:06:19.014

So, this next slide will give you instructions on actually how to join the 1st poll. So, you could either go to the website here pollev.com.

51

00:06:19.439 --> 00:06:33.298 And enter Jaymi Cohen 2, 8, 1. You can also use your mobile phone to text the number 2, 2, 3, 3, 3 and the code that you text is that Jaymi Cohen 2, 8, 1.

52

00:06:33.298 --> 00:06:44.488

So I will give everyone just a few moments here to join the poll. The next slide with the 1st poll will also have instructions on how to join.

53

00:07:07.499 --> 00:07:08.038 Okay,

54

00:07:17.064 --> 00:07:18.384 so this 1st poll asks,

55

00:07:18.444 --> 00:07:22.853 why do you think it's important to align services with HCBS Final Rule?

56

00:07:23.184 --> 00:07:29.483 And again, up here at the top, you respond pollev.com/jaymicohen281.

57

00:07:30.088 --> 00:07:30.358 Um,

58 00:07:30.384 --> 00:07:31.343 or by text,

59 00:08:12.324 --> 00:08:13.343 So some of the words I'm seeing up here,

60 00:08:13.733 --> 00:08:13.913 see,

61 00:08:13.913 --> 00:08:15.593 compliance, services,

62 00:08:16.043 --> 00:08:17.004 quality.

63 00:08:17.428 --> 00:08:20.488 Funding, independence.

64 00:08:20.488 --> 00:08:24.598 Excellence, benefits.

#### 65

00:08:24.598 --> 00:08:33.058 Consumers, and the larger words are the ones that have been submitted multiple times.

# 66

00:08:34.408 --> 00:08:37.979 Great Thank you. Everyone.

### 67

00:08:37.979 --> 00:08:44.969 So, next, we're going to talk about what California's next steps are to coming into alignment with the Final Rule.

# 68

00:08:49.283 --> 00:08:49.524 So,

69 00:08:49.524 --> 00:08:51.714 through the process described in California's

70 00:08:51.714 --> 00:08:53.153 statewide transition plan,

71

00:08:53.364 --> 00:09:04.373

California must assure that all providers of compensated through any of the Medicaid ACB authorities are fully compliant with the requirements of the final rule by March 2023.

72

00:09:04.373 --> 00:09:06.384 and this slide here shows,

73 00:09:06.413 --> 00:09:06.624 California,

74 00:09:06.624 --> 00:09:07.104 specific process,

75 00:09:07.104 --> 00:09:13.524 which we just want to include as a high level overview and number 3 here,

76 00:09:13.884 --> 00:09:15.264 the assessment process,

# 77

00:09:15.264 --> 00:09:20.663 including consumer input throughout is where we're focusing on today with the self assessment,

78 00:09:20.663 --> 00:09:23.124 and next step from there,

79 00:09:23.124 --> 00:09:23.903 in terms of strategies.

80 00:09:23.903 --> 00:09:24.533 To align practices.

# 00:09:27.923 --> 00:09:39.323

In California, DDS has been engaged in a collaborative process with stakeholders to achieve compliance with the Final Rule. The process began with the work to develop the initial statewide transition plan.

# 82

00:09:39.624 --> 00:09:46.224

The development of the provider self assessment process, which the self assessments were due August 31st.

# 83

00:09:47.158 --> 00:09:56.639

Just about a month ago now, and I'll save the info compliance with the final rule by March 2023.

# 84

00:10:03.594 --> 00:10:12.923

This next slide shows, a few dates for the process to align the practices with the Final Rule. In a note here about remediation.

# 85

00:10:13.313 --> 00:10:24.053

So, remediation isn't there isn't a formal timeline attached to that while remediation activities have to be completed in time for the state to validate alignment with the Final Rule. Activities can begin

# 86

00:10:24.053 --> 00:10:34.552

as soon as the provider self identifies any area where there can be improvement and remediation is a work in progress and more guidance and technical assistance will be forthcoming.

# 87

00:10:34.889 --> 00:10:46.469

So, again, just wanted to show this slide to give a high level overview of the process. The timeline before we dive into.

# 88

00:10:46.469 --> 00:10:49.739 Talking through those strategies to align practices.

# 89

00:10:54.203 --> 00:11:04.134

And if you attended and completed the self assessment, these federal requirements should look familiar. The self assessment was divided into these 10 federal requirements.

00:11:04.134 --> 00:11:11.004

And when when we talk about the strategies to align practices, we'll talk about them by each federal requirement, broken down here.

# 91

00:11:13.619 --> 00:11:25.589

So, with that, we are going to have another poll, we want everyone on this training to reflect on your own current practices.

# 92

00:11:27.894 --> 00:11:30.864 So this next poll asks throughout the assessment process,

# 93

00:11:30.864 --> 00:11:44.964

have you identified any challenges or barriers to align practices with the requirements of the HCBS settings final rule and some of the potential challenges are barriers may be staffing patterns access to transportation education,

# 94

00:11:44.994 --> 00:11:45.323 training,

# 95

00:11:45.323 --> 00:11:46.464 technical assistance,

96 00:11:47.004 --> 00:11:48.774 understanding service definitions.

# 97

00:11:49.229 --> 00:11:54.808 Budget funding licensing requirements, or if there's another challenge or barrier that.

# 98

00:11:54.808 --> 00:12:00.869 You run into, you can select other, or if you found the no barriers of challenges, you can select that there.

# 99

00:12:04.198 --> 00:12:12.089 Looks like around 23% said education 19%, licensing requirements. 19% said staffing patterns.

00:12:12.089 --> 00:12:19.649 12% that access to transportation 15% understanding service definitions 8%, budget, SAS, funding.

# 101

00:12:26.399 --> 00:12:39.504

We have 1 more poll to kick off this training and this is a different question. So we just talked about challenges and strategies. Now, we're asking about our challenges and barriers. Now we're going to ask about strategies or next steps.

# 102

00:12:39.504 --> 00:12:44.933 So, throughout the assessment process, have you identified any strategies or next steps to align practices?

# 103

00:12:46.979 --> 00:12:53.578 Looks like, we see 32% set staffing patterns. 8% said access to transportation.

# 104

00:12:55.678 --> 00:13:01.288 32% education proper understanding, service definition.

105

00:13:01.288 --> 00:13:06.028 19% said budget and funding.

# 106

00:13:06.028 --> 00:13:16.318

So, with that today, we're really going to be addressing some more of what those strategies and next steps are so that you feel fully equipped to align your practices with the final rule.

# 107

00:13:19.798 --> 00:13:29.188 And with that, I am going to hand it over to Cathy Anderson to 1st ground this conversation and talking about person center practices.

# 108

00:13:29.188 --> 00:13:42.269

Thanks Jaymi. Welcome everyone. We appreciate the participation this afternoon. It looks like we've got over a 1000 participants so it's just pretty overwhelming to think about.

00:13:42.269 --> 00:13:52.374

We just wanted to make sure that people understood with regard to person centered practices that were all currently being forced to make changes in our own lives.

# 110

00:13:52.644 --> 00:14:03.563

At the same time that we're making changes in the lives of the people that use services and supports. All of a sudden what's important for all of us is to avoid the spread of covid 19,

# 111

00:14:03.774 --> 00:14:09.714 and to support others to avoid the spread or even to deal with active infection and all that entails.

112 00:14:10.734 --> 00:14:11.094 And,

113 00:14:11.153 --> 00:14:11.484 you know,

114 00:14:11.484 --> 00:14:13.464 should they contract the virus,

115 00:14:14.514 --> 00:14:16.344 the needs for services and supports,

116

00:14:16.344 --> 00:14:28.374

have not changed even though all the structures we have traditionally supported people in have changed dramatically. Person centered practice is the foundation in times of crisis or not.

# 117

00:14:30.298 --> 00:14:44.818

So, on this 1st, slide here, when we talk about person centeredness. We list for you both person centered thinking, which is the way of thinking that helps create the means and resources for a person to live a life that they value.

118 00:14:45.173 --> 00:14:49.073 And then the other important concept is person centered planning,

119 00:14:49.283 --> 00:14:51.624 which is the process and a document,

# 120

00:14:51.624 --> 00:15:03.264

it's a way to assist people needing home and community based services and supports construct and describe what they want and need to bring purpose and meaning to their lives.

121 00:15:03.624 --> 00:15:05.933 And then person centered practice,

122 00:15:05.964 --> 00:15:08.573 which is a much broader term,

# 123

00:15:08.844 --> 00:15:21.293

is the alignment of those service resources that give people access to the full benefit of community living and ensure that they receive services in a way that may help them achieve individual goals.

# 124

00:15:21.714 --> 00:15:26.484 It incorporates both person centered, thinking and person centered, planning.

# 125

00:15:31.499 --> 00:15:46.438

So, we're going to delve a little bit deeper into person centered Ness all strategies and examples for aligning services and practices and services start with strong person centered, planning.

# 126

00:15:46.438 --> 00:15:50.188 You focus on the foundational beliefs of person centeredness

# 127

00:15:50.188 --> 00:15:57.509

Many of these conversations occur on a daily basis between direct support staff and the individuals they serve.

### 00:16:00.808 --> 00:16:12.864

We need to ensure that these conversations are being documented and ultimately reflected in the individual plan and most importantly in the daily lives of the people,

# 129

00:16:13.193 --> 00:16:16.344 that you're supporting the implementation of these rules.

### 130

00:16:16.344 --> 00:16:30.774

May not be as hard as you. Think it is, if we use those ordinary interactions and conversations as learning opportunities to figure out what good support looks like for an individual. So, this doesn't have to be a contrived process.

# 131

00:16:30.774 --> 00:16:42.594

It really should be something that is natural and helps in the fact that you're getting to know a person or as, you know, a person as the person changes. You know, what is different in their lives.

# 132

00:16:42.688 --> 00:16:50.788

From person centered planning to person centered thinking, and then to person centered practice.

# 133

00:16:51.443 --> 00:16:59.933

Individuals needs, like, and likes may change as we know that has happened to many of us on a daily basis.

# 134

00:17:00.293 --> 00:17:12.413

I'm certainly more frequently as we've adjusted to the new environments, staff learning should be ongoing and we need to ensure that information is carried down to the direct support professionals.

# 135

00:17:12.413 --> 00:17:17.453 So it's important that this just isn't something that's documented for administrative staff.

# 136

00:17:17.693 --> 00:17:31.403

It is something that is very important that the people who are having that touch with the person and, I mean, that eye to eye, maybe not so much physical touch these days. But that contact with the person on an ongoing basis.

00:17:31.703 --> 00:17:34.913 Really knows and understands this information.

# 138

00:17:36.594 --> 00:17:50.634

As I said, implementing person centered, planning, it's an ongoing conversation and communication. The individual 1 of the requirements is that the individual lead, the person's centered process when possible.

# 139

00:17:51.023 --> 00:17:58.733 And that is, as part of the federal regulation, it doesn't necessarily require new resources.

# 140

00:17:59.364 --> 00:18:12.443

But it may require a change in your practice, and it means some more flexibility and better use better use of what resources we have available to accomplish the schools.

141

00:18:13.763 --> 00:18:28.374

Again, we need to make sure that with staffing, we are making sure there's ongoing training and guidance and support for staff that we have as many of you mentioned in the poll, reassess your staffing models.

# 142

00:18:28.374 --> 00:18:31.913 There's had to be a number of changes in staffing models,

143 00:18:32.183 --> 00:18:34.104 not only due to the pandemic,

# 144

00:18:34.104 --> 00:18:40.763 but also due to new practices and then access to plans and all settings that we mean,

# 145

00:18:40.763 --> 00:18:46.463 that the individual program plan is something that staff have access to.

# 146

00:18:46.463 --> 00:18:55.673

So, it's not just this document that's developed in that set aside, but it is, in fact, used and staff are knowledgeable about it.

00:18:56.038 --> 00:19:02.009

And then any supporting policies must be reflective of person centered practice.

# 148

# 00:19:04.463 --> 00:19:18.384

I'm just looking through my notes to make sure we want to reassess staffing models to examine policies and procedures or practices that require staff to always have eyes on people in the environment.

# 149

# 00:19:18.804 --> 00:19:28.463

Are there opportunities for people to have time alone? Is technology available and used to support a person versus always having staff there?

# 150

# 00:19:29.213 --> 00:19:43.913

Determinative staff can be deployed in such a way to support 1 on 1 activities and not just group activities. I think that that's a change. In many instances. Reassessing staffing models is taking a look at how to do things.

# 151

# 00:19:44.878 --> 00:19:57.923

It's not always about hiring more staff. It's about reassessing how current staff are deployed. Can you adjust schedules after evaluating what changes need to take place in your current staffing models?

# 152

# 00:19:58.134 --> 00:20:10.074

We recommend talking to your regional center and seeing what options and resources are available to you. There was also a letter to the state Medicaid directors and March of 2009.

# 153

# 00:20:11.128 --> 00:20:21.778

That talked about heightened scrutiny and specifically mentioned staffing models. So we'll have that listed as a resource for. You don't take a look at that.

# 154

# 00:20:21.778 --> 00:20:36.298

And if if you have any, if anyone on the training has questions, you should talk directly to your regional center staff about how this can be accomplished and what you need to do to achieve changes.

#### 00:20:36.773 --> 00:20:44.693

Those have been reviewing and changing staffing visuals, trying to incorporate designated 1 to 1 time for all people.

#### 156

00:20:45.114 --> 00:20:55.463

And States are also examining their policies with regard to Internet access supervision, training and support to use. Technology is just a few of the areas.

# 157

00:20:59.128 --> 00:21:07.439

So, we have, I think the next slide just so everyone knows I have seen.

# 158

00:21:08.064 --> 00:21:21.503

In the Q, and A people have some questions about the poll, we only have 1 more poll it will have the instructions on how to join at the very top. It is filling up quickly, because we have over 1000 participants on. So we apologize for that.

# 159

00:21:21.503 --> 00:21:25.134 But if you do have additional thoughts on this, you can feel free to email those to us.

160

00:21:27.898 --> 00:21:39.298

We do have 1 more poll here, and the instructions on how to join are up at the top the pollev.com/jaymicohen281.

# 161

00:21:39.298 --> 00:21:45.628

And the question is, what are some examples of how you have been implementing person centered, planning and practices.

# 162

00:21:45.628 --> 00:21:56.338 And again, if the pull does fill up, you can feel free to send those to us by email.

# 163

00:21:56.338 --> 00:22:00.719 And Jaymi were saying another.

164 00:22:00.719 --> 00:22:05.398

Choice words coming on the screen that people are.

165

00:22:05.398 --> 00:22:09.479 Texting in or ascending in through the pool, right?

#### 166

00:22:09.479 --> 00:22:19.138

Yep, suddenly, I just forgot the name from the word. Scrabble.

#### 167

00:22:19.138 --> 00:22:22.739 Yeah, I see asking questions training.

# 168

00:22:23.818 --> 00:22:28.648 Meetings becoming certified in pcp training.

#### 169

00:22:28.648 --> 00:22:34.259 Treating each client needs and services as an individual speaking to families.

# 170

00:22:36.209 --> 00:22:42.328 Asking residents more questions, training, training.

#### 171

00:22:45.598 --> 00:22:50.098 Talking to the person asking his need and wants meetings.

# 172

00:22:52.439 --> 00:22:57.239 Giving choices in meetings.

# 173

00:23:00.028 --> 00:23:03.689 Meetings.

# 174 00:23:03.689 --> 00:23:06.749 Interviewing.

175 00:23:06.749 --> 00:23:12.298 Clubhouse client input.

#### 176 00:23:14.368 --> 00:23:17.818 Wants and needs on the need.

00:23:18.263 --> 00:23:30.144

In service training. All right. Thank you. All again for participating 1 more before we move on I just want to let everyone know too.

# 178

00:23:30.144 --> 00:23:38.034

There's been some questions about downloading the PowerPoint if you're not able to get it through Webex we will email it out after this training to everyone.

179

00:23:40.378 --> 00:23:45.388 Thanks, Jaymi. I think, as you can see from the, um.

# 180

00:23:45.388 --> 00:23:52.973

Words that people were using that people really, staffing as you indicated in the earlier post, has really been a big issue,

181 00:23:53.183 --> 00:23:56.574 but there's been some creativity and innovation and,

182 00:23:57.233 --> 00:23:57.923 and of course,

183 00:23:57.923 --> 00:24:01.913 always makes us feel great when you talk about training.

184 00:24:01.913 --> 00:24:03.773 Because training is really important.

185

00:24:04.044 --> 00:24:17.753

But I think even better when you talk about speaking with the individuals that you're supporting and listening to them really important and that really is at the heart of being person centered and doing person centered thinking.

186 00:24:18.088 --> 00:24:32.034 So, on this next slide, we're talking about modifications that might take place. So it says if there's a specific an interval visualized, assess need, then there would there could be a modification.

187

00:24:32.814 --> 00:24:38.874

There should be positive interventions and supports used prior to any modifications being put in place.

188 00:24:38.874 --> 00:24:39.054 So,

189 00:24:39.054 --> 00:24:40.134 if you're modifying,

190 00:24:40.134 --> 00:24:46.253 what would be common practice or typical practice for a person in a person's life,

191

00:24:46.584 --> 00:24:55.763

you must also document that there are less intrusive methods of meeting the need that the person has that have been tried but did not work.

192

00:24:55.763 --> 00:25:09.413

So you can't just automatically go to something that is very restrictive. You need to make sure that you have tried to find the least restrictive thing that would work to, and the least intrusive to work with a person.

193

00:25:09.834 --> 00:25:16.644

And then there needs to be a clear description of the condition, or the behavior, or whatever it is that is causing

194

00:25:17.909 --> 00:25:26.394

the need the need for the modification, and that it needs to be directly proportional to the specific assess need of the person.

195

00:25:26.394 --> 00:25:34.854

So, if you're going to do a modification, it can't just be that you're going, you know, it's kind of like going from 0 to 100 miles an hour.

00:25:34.884 --> 00:25:47.243

You want to increase what that modification might be or that restriction might be in a very thoughtful way. And make sure it's measured.

# 197

00:25:49.374 --> 00:26:00.564

The any modification again in 42 CFR we will have the citation for you if there are additional conditions for provider owned and controlled residential settings,

198

00:26:00.564 --> 00:26:03.594 they must be supported by a specific assess,

# 199

00:26:03.624 --> 00:26:06.294 need and justified in the person centered plan.

# 200

00:26:06.294 --> 00:26:19.074

So, it's very clear about that. And I think I just talked through that also the person or their legal representative if they have 1, must provide written approval of the modification.

# 201

00:26:19.074 --> 00:26:28.374

This approval must be based on a fair explanation of the procedures to be followed, including an identification of those, which are experimental.

202

00:26:28.374 --> 00:26:39.144 Should that be the process a description of the attendant discomforts and risks so are there this conference or risk associated with the intervention?

# 203

00:26:39.144 --> 00:26:44.574 What are the descriptions of the benefits expected from this this modification?

# 204

00:26:44.574 --> 00:26:55.074

You have to also do a disclosure of the appropriate alternative procedures together with an explanation of their respective benefits discomforts and risks,

205 00:26:55.074 --> 00:26:56.003 as we've mentioned,

206 00:26:56.003 --> 00:27:01.854 offered and offered to answer any inquiries regarding the procedure.

207

00:27:01.854 --> 00:27:16.733

So, if a person gets the information in writing, or if you go over it, verbally, you also must end that discussion by saying you'll meet with them and discuss it further to make sure they have complete and comprehensive understanding of it. And.

208

00:27:18.713 --> 00:27:30.564

There should always be a statement that withholding or withdrawal of consent will not prejudice the future provision of appropriate services and supports to an individual.

209

00:27:30.564 --> 00:27:30.864 So,

210 00:27:30.864 --> 00:27:31.493 in other words,

211

00:27:31.523 --> 00:27:36.054 if the person or their legal representative changes their mind,

212

00:27:36.084 --> 00:27:49.074

that is not a reason or an acceptable reason to terminate services or to make some other kind of dramatic changes you can need to engage in the conversation about this modification.

213

00:27:58.314 --> 00:28:10.134

Great so Cathy, you started to talk about this and I was wondering if you could answer this question, what are our best practice strategies for maintaining a person centered approach through remote services?

214

00:28:12.413 --> 00:28:25.403

Well, some ideas, some of which I'm sure you've all thought of, but some of which you may be using, but be sure to take the time to meet with the person 1 on 1 and get to know them.

215 00:28:25.433 --> 00:28:27.624 This can be done in many, many ways.

216 00:28:27.653 --> 00:28:28.193 I think,

217 00:28:28.193 --> 00:28:31.794 as we all have learned through zoom through face time,

218 00:28:32.153 --> 00:28:34.074 via the plain old telephone,

# 219

00:28:34.074 --> 00:28:41.183 that we used to rely on a lot more than we did our computers and any other use of technology,

220 00:28:42.263 --> 00:28:43.973 if you can't do it in person.

# 221

00:28:43.973 --> 00:28:58.344

So, there's a lot of things that you can do in person, but if people are more remote and you can't, you have to think about and be creative about the technology. Not only that they have access to bet that is available to them.

#### 222

00:28:58.679 --> 00:29:04.074 Make sure you're finding out what the person's interests likes dislikes goals,

# 223

00:29:04.074 --> 00:29:07.973 wishes desires are and that can be done again,

# 224

00:29:07.973 --> 00:29:14.753

as I mentioned informally and then through the use of assessment tools to guide the discussion and conversation,

# 225

00:29:15.263 --> 00:29:17.034 it can be a formal process.

226 00:29:17.034 --> 00:29:20.634 It also can be an informal process, but remember that.

227

00:29:21.209 --> 00:29:29.939

You're getting information, you're ascertain information from a person, you need to write it down and make sure you can collect it and share it with others.

228 00:29:30.683 --> 00:29:34.223 Make sure that you explore with the person,

229 00:29:34.223 --> 00:29:35.243 their interests,

230 00:29:35.814 --> 00:29:36.923 for example,

231 00:29:38.002 --> 00:29:38.243 like,

232 00:29:38.243 --> 00:29:42.773 if a person wants to says that they're interested in law enforcement or being a policeman,

233 00:29:42.983 --> 00:29:45.324 what is it specifically about that,

234 00:29:45.324 --> 00:29:46.614 that interests them?

235 00:29:47.183 --> 00:29:50.993 Or, if they want child care, is they want to work in child care? 00:29:50.993 --> 00:29:53.574 Is it because they like children,

#### 237

00:29:53.574 --> 00:29:58.403 or they think it's more fun or easy going,

# 238

00:29:58.433 --> 00:30:06.054

or you just really need to explore that don't just if somebody mentions 1 thing don't either rule it in or rule it out.

# 239

00:30:06.054 --> 00:30:17.634

Explore it. It's really important to make sure that you do that what are their experience that caused this interest if it's a florist do they like flowers? Do they like to grow things?

# 240

# 00:30:17.634 --> 00:30:24.713

Have they never had the opportunity to grow so there's a lot of ways to explore the interest,

# 241

00:30:24.713 --> 00:30:34.673

and a lot of detail to pull out of the person about it because it could be that then it might lead to some other career exploration or other job opportunities.

# 242

00:30:35.249 --> 00:30:50.124

Get to know the person over time too what makes them happy what sad frustrated that isn't the sent every day every morning every evening is not the same for a person so you have to talk with them throughout the day.

# 243

00:30:51.413 --> 00:31:02.844

How does a person like to spend time alone? Do they like being alone? Some people don't really ever like to be alone, but some people do need more alone time.

# 244

00:31:02.844 --> 00:31:11.273

Then we're off and aware of and so we may need to make sure that we're aware of that. Are they a morning person or late night person?

# 245

00:31:11.753 --> 00:31:16.584 Do they have staff preferences for female or male staff or do they,

00:31:16.584 --> 00:31:30.594

there's a certain person that works with them that they really have hit it off within is that their preferred person to have most of their interactions and do not only.

# 247

00:31:32.483 --> 00:31:41.153

Don't do all activities in groups they can be, you need to make sure that there's individualization and personalization.

# 248

00:31:41.574 --> 00:31:48.413 I mean, it is appropriate sometimes group activities and learning to get along with others and those kinds of things.

# 249

00:31:48.683 --> 00:32:00.894

But we also need to recognize that we all as individuals do things independently and on our own. And so we need to apply that to the people that are being supported.

# 250

00:32:08.453 --> 00:32:17.993

So, now we're going to talk about some strategies to align practices with the final rule, the barriers and challenges that we're going to talk about our examples of issues.

# 251

00:32:17.993 --> 00:32:26.844

We have seen from other self assessment work that we've completed both in California and for some different populations.

252 00:32:26.844 --> 00:32:29.034 And with some of the other states,

# 253

00:32:29.034 --> 00:32:34.614 we do work in. These also come from questions and feedback we've received from stakeholders,

# 254

00:32:35.304 --> 00:32:43.673

the HCBS work group program evaluators at the regional centers and questions from previous trainings and ones we've received in our

00:32:43.673 --> 00:32:44.993 e-mail box surveys.

256

00:32:44.993 --> 00:32:58.284

So well, when you see these barriers, when we go to the next slide, they may not be an exact 1 to 1 for you. That may not be the barriers that you you have experience. But we have drawn these from real life experience.

257

00:32:58.493 --> 00:33:01.374

So, hopefully they have some applicability to, you.

258

00:33:06.808 --> 00:33:13.259

So, just a few thoughts to keep in mind while the ongoing implementation of the HCBS final rule continue.

259

00:33:13.259 --> 00:33:19.913

During the pandemic, I think it's really important that the guiding concepts noted in the final rule.

# 260

00:33:20.483 --> 00:33:32.064

The really over arching one is to ensure individuals receive services in the community to the same degree of access as individuals, not receiving Medicaid home and community based services.

261 00:33:32.423 --> 00:33:40.493

So, as we all know, this has really changed or many of us in our communities and so it has changed for the people that we support.

# 262

00:33:40.769 --> 00:33:44.999 As a result of the stay at home order we've had.

263

00:33:44.999 --> 00:33:52.979

required to make changes in our lives, our choices and opportunities to experience. Our communities have been limited or curtailed.

264 00:33:52.979 --> 00:34:07.824 Curtailed these restrictions are not because the person has ID, but because we have all had to make lifestyle changes to insure health and safety. So, again, it's the same as you. And I, it's not different.

265

00:34:08.543 --> 00:34:20.333

And we shouldn't be really thinking about it as different again. It's only different when you individualize it. What about that particular person makes a restriction or a change have to be put in place.

# 266

00:34:21.989 --> 00:34:34.798

Quality comprehensive person centered planning is the foundation in the delivery of services in times of crisis or otherwise, knowing the interest and strengths and needs of the people you are supporting as always essential.

# 267

00:34:35.273 --> 00:34:37.554 Individuals need for services and supports,

# 268

00:34:37.554 --> 00:34:39.204 have not changed during this time,

269

00:34:39.204 --> 00:34:44.873

but the approach is settings and staffings staffing may have to that we may have used,

# 270

00:34:44.873 --> 00:34:52.974 have traditionally supported people have changed and that's because of things that were beyond most of our control.

# 271

00:34:53.184 --> 00:34:55.733 So, we'll go now to the next slide.

# 272

00:34:55.978 --> 00:35:06.114 So if you look at, um, again, here is access to the community. This is 1.

# 273

00:35:06.114 --> 00:35:16.914

I think we even had a question before we got started about access person, having access to other people, and here on the challenges and barriers side.

00:35:17.184 --> 00:35:29.963

We looked at, we talked about the lack of employment opportunities, limited interest in leaving the home. People haven't been interested. Once they've gotten kind of nestled into their home. They've not wanted to go.

# 275

00:35:30.173 --> 00:35:43.344

And then there are limited transportation options also. So, on the right side of the screen, you'll see some strategies community is referring to the places where you live work and recreate community.

# 276

00:35:43.614 --> 00:35:53.123 Is it just going downtown? The community is your access to much broader array of supports and services.

# 277

00:35:53.458 --> 00:36:00.119 Again, as I said earlier, knowing and understanding a person's goals desires and needs is essential.

# 278

00:36:00.119 --> 00:36:04.918

To think about various kinds of community connections clubs.

# 279

00:36:04.918 --> 00:36:10.074

Clubs memberships that a person might have mini clubs stopped, but then they've started.

# 280

00:36:10.074 --> 00:36:21.114

And so there's some new ways to look at how those go on volunteer opportunities, church and religious organizations theater, arts, virtual connections to friends and families.

# 281

00:36:21.449 --> 00:36:28.768

Transportation opportunities, virtual social committees and groups. So some things, um.

# 282

00:36:29.034 --> 00:36:40.643

For the way things were, when there was more access and some options for with are more of a virtual life. There also a membership in community advisory boards.

00:36:40.974 --> 00:36:48.353

There's a comprehensive interest in vocational inventory and assessments that are key components to person centered planning.

# 284

00:36:48.353 --> 00:36:58.284

So, as we talked about the casual or the everyday kind of conversations, these might be tools that you might look to, to get information.

# 285

00:36:58.619 --> 00:37:02.849 Also job experience and exposure opportunities.

# 286

# 00:37:03.414 --> 00:37:14.693

And then working with people on the development of soft skills, this is something that people have really been doing a lot of work on resumes, interviewing on skills and job searching.

# 287

# 00:37:14.813 --> 00:37:29.483

That things can be taught now, no matter what kind of restrictions we're dealing with, and then leveraging technology for competitive, integrated employment opportunities. Many of our jobs have shifted and many jobs continue to show.

# 288

00:37:31.134 --> 00:37:45.023

And I just would reiterate 1 more time that it's important to remember communities referring to the places you live, you work and your recreate and it's not just a park or going downtown.

# 289

00:37:45.054 --> 00:37:47.094 The arena is much much broader.

# 290

# 00:37:47.759 --> 00:38:00.958

And also that the strategies that we outlined are just examples, because again, you have to make sure they're adapted to the strategies that you use are adapted to each individual. And the site needs.

#### 291 00:38:00.958 --> 00:38:11.369

And reminding you again, it's foundational to good planning that the provider know what's important to the person. Not just what's important for them.

# 292

#### 00:38:11.369 --> 00:38:23.605

You need to use various tools and processes for discovery with the person. So you should be that should be part of every planning process and result in goals that are individualized, meaningful and achievable.

# 293

# 00:38:24.534 --> 00:38:34.494

There is also not a prescribed amount of time. This is often a question that we get. How much time should a person spend in the community? There's not a prescribed amount of time.

# 294

#### 00:38:34.644 --> 00:38:43.135

The time should be as much or as little as the person expresses they want, as they determine through the person centered process.

# 295

# 00:38:43.434 --> 00:38:58.164

So, through that process, you'd get an idea of somebody really social, and they may want to make sure that in their home. They have somebody to talk to when they go out there and engaged with other people or are they more of a loner?

# 296

# 00:38:58.434 --> 00:39:12.114

And they don't really crave as much interaction with other people it's incumbent upon the provider to ensure that the person has exposure to community activities and options so that they can make an informed choice.

# 297

# 00:39:12.505 --> 00:39:19.914

It's not acceptable. We'll say the person has no ideas or interest. If that's what you're saying, then you don't know the person.

# 298

# 00:39:19.914 --> 00:39:32.184

You haven't worked with them closely enough and you have an explored those avenues with them for people who have documented preference to limit activities in the community.

#### 299 00:39:32.394 --> 00:39:37.945

The provider should system engaging in activities and events that are consistent with their interest,

300 00:39:38.244 --> 00:39:41.545 but can be accessed remotely through technology,

301 00:39:41.815 --> 00:39:43.284 such as concerts that are

302 00:39:43.284 --> 00:39:45.954 streamed online or listening to podcasts,

303 00:39:46.465 --> 00:39:50.275 organizational meetings and social committees that can be attended.

304 00:39:50.275 --> 00:39:54.025 Virtually we cannot reiterate enough that this.

305 00:39:54.929 --> 00:40:08.664 Pandemic has shown us that community isn't only a physical place. There are countless numbers of virtual options to be involved in the community, especially in times when going out in the community isn't a realistic option.

306 00:40:08.965 --> 00:40:11.934 So I think again, you have to apply the.

307 00:40:12.389 --> 00:40:18.360 Rules and the approaches that you have applied to your own life.

308 00:40:19.045 --> 00:40:20.664 Connecting people to activities,

309 00:40:20.664 --> 00:40:22.434 with the groups within the community,

310

00:40:23.065 --> 00:40:25.914 when they have an interest or seeking membership,

#### 311

00:40:26.244 --> 00:40:29.364 that could include examples of community connections,

# 312

00:40:29.364 --> 00:40:32.905 such as interest groups as a card club car club,

# 313

00:40:33.114 --> 00:40:34.405 a charitable group,

# 314

00:40:34.614 --> 00:40:35.815 volunteer group,

# 315

00:40:35.905 --> 00:40:43.585 local volunteering when that is appropriate at local hospitals or nursing home schools.

# 316

00:40:44.514 --> 00:40:52.255 We talked a little bit if a person might be interested in flowers or gardening. Is there a garden club? And how are they meeting?

# 317

00:40:52.255 --> 00:41:06.025

Not only now in this time of social distancing, but when there is an opportunity to be more involved outside of the home, also, church, a lot of church is really important to a lot of people.

# 318

00:41:06.025 --> 00:41:18.744

So, what kinds of service groups are volunteer activities are there within their church that they might attend and that can certainly lead to really meaningful connections and friendships.

319 00:41:19.019 --> 00:41:19.409 Also,

320 00:41:19.405 --> 00:41:25.914 local theater groups offer many opportunities be on beyond just the productions. There's painting things,

321 00:41:26.485 --> 00:41:26.784 um,

322 00:41:26.784 --> 00:41:26.994 you know,

323 00:41:27.025 --> 00:41:29.485 posting announcements of the event,

324 00:41:29.514 --> 00:41:32.875 selling selling and taking tickets,

325 00:41:32.905 --> 00:41:35.034 assisting people and finding their seats.

326 00:41:35.244 --> 00:41:37.014 The possibilities are endless.

327

00:41:38.155 --> 00:41:52.644

We want to reiterate our previous statement. A lot of these groups can be accessed online. So I know I participate in a lot of streaming of activities especially right now in meeting in person isn't the safest option for people.

# 328

00:41:52.644 --> 00:41:55.494 We can still be creative and find things to serve.

# 329

00:41:56.275 --> 00:42:06.715

Also, I just want to touch on employment because employment should be an option for all people. Everyone should be considered employable. People's interest and skills need to be assessed.

# 330

00:42:06.744 --> 00:42:10.525 People need to have exposure to real work through job experiences, 331 00:42:10.525 --> 00:42:11.425 job shadowing,

332 00:42:11.425 --> 00:42:12.355 for example,

333 00:42:12.775 --> 00:42:15.684 and if a person expresses an interest in a career,

334

00:42:15.684 --> 00:42:21.804 which may not be obtainable for reasons that require educational degrees or certificates,

335 00:42:21.804 --> 00:42:23.454 et cetera there,

336 00:42:23.844 --> 00:42:26.724 maybe other realistic opportunities for.

337

00:42:27.355 --> 00:42:41.425

The person in a career that similar has characteristic similar to that kind of job they're interested in, and we should never rule out higher education and training for people. That is always an option.

338 00:42:41.425 --> 00:42:44.605 And I think it's 1 that is often overlooked.

339 00:42:47.010 --> 00:42:53.159 Thanks, Cathy. So a question that we often get.

340

00:42:53.159 --> 00:43:02.099

Is up here in the next slide. I'm hoping you can answer this for us. So, how is individual choice reflected in competitive integrated employment.

341

#### 00:43:03.900 --> 00:43:17.784

So, for that example, if an individual, I'll just use that, a person wants to work retail, but they don't want to work weekends. Well, we need to explore the person. Why don't they want to work on the weekend?

# 342

### 00:43:17.815 --> 00:43:30.474

You know, what is that? Does that mean that they will miss certain activities that they really like? But could those activities be scheduled on other days? For example, we've also talked about, um.

# 343

#### 00:43:31.139 --> 00:43:41.460

You know, that if a person is interested in a law enforcement, what kind what again is attracting them about that? Excuse me? Dry throat here.

# 344

#### 00:43:42.295 --> 00:43:53.005

Or, for example, if someone wants to be a DJ but doesn't have the money to purchase the equipment, a person could be supported to find a similar job to earn the money.

# 345

# 00:43:53.005 --> 00:44:04.585

So that they could purchase that equipment, it should be goal oriented. Work a job that's not a favorite to get to where you want to go. We all done that. We've all started somewhere.

# 346

# 00:44:04.585 --> 00:44:15.804

Maybe where we didn't think we wanted to end up and then also, I'm not. Everyone may be interested in work. And this may be due to age, health or other conditions.

# 347

# 00:44:16.074 --> 00:44:27.684

However, the pros and cons of work and various types of work to be discussed with the person and interests should be assessed. So, there's never just start from the negative that people don't work.

# 348

#### 00:44:27.744 --> 00:44:33.385

Always think that people could work and would be interested and then build from there. Very important.

# 349 00:44:37.500 --> 00:44:49.110

Going to grab a drink of water choice of settings. Again. We have the same layout here on this screen challenges and barriers.

350

00:44:50.364 --> 00:44:58.585

We listed non disability, specific settings for living community, integrated employment, instead of segregated settings.

351

00:44:58.885 --> 00:45:07.434

And then we've listed on this side some strategies that some of which you may have employments on, which you may not have.

# 352

00:45:07.949 --> 00:45:19.255

But what kind of setting does the person want to live in? And what are the options in the community? Are there options for people to have roommates who do not have disabilities? Has that been explored?

# 353

00:45:19.764 --> 00:45:23.155

Remember people do not know what they do not know.

354

00:45:23.155 --> 00:45:36.744

So, tours and visits to available options are important. Supporting people to try out a night in an apartment or an alternative setting is a good option to see how they might like it. Again.

355

00:45:37.074 --> 00:45:50.514

I don't know that I don't like a certain thing of food. A place a thing, unless I've had exposure to it. My 1st reaction might be I don't think so, but let's try it out for people.

# 356

00:45:51.985 --> 00:46:06.054

As I said, employment should be an option for all people, everyone should be considered employable. People's interests and skills need to be assessed. People need to have exposure to real work.

# 357

00:46:09.449 --> 00:46:14.815

I think that job shadowing is something might I might be a challenge at this point in time.

358

00:46:14.815 --> 00:46:20.605 It is something that we certainly want to make sure people at,

### 359

00:46:20.635 --> 00:46:22.764 at a point where it is safe,

### 360

00:46:22.764 --> 00:46:26.275 have that opportunity and we need to ensure that people know,

### 361

00:46:26.275 --> 00:46:30.025 and understand what options are available to them again,

# 362

00:46:30.175 --> 00:46:40.795

make sure that we're ruling in exploration and discovery and not just going based on what could be a person's limited experience and knowledge.

# 363

00:46:46.050 --> 00:46:54.900

All right, so we've received this question from people from various regional centers in California.

# 364

00:46:54.900 --> 00:47:01.079

From different trainings and through the inbox. So this question asks if a person has been participating in the program.

# 365

00:47:01.079 --> 00:47:06.000 or living in the home for a long time how can we be sure that this is the setting they

# choose.

366

00:47:07.974 --> 00:47:21.054

And so we think it's really important that you make sure that options are provided to people on a regular basis that they at least have the opportunity during that person centered planning meeting at least then.

367 00:47:21.054 --> 00:47:21.355 But,

368

00:47:21.594 --> 00:47:22.795 on other occasions,

369

00:47:22.795 --> 00:47:26.094 also that people know what options are available to them,

# 370

00:47:26.545 --> 00:47:36.085

even if they've been living in the home or participating the program for longer than staff have been working there. Staff don't always know if people chose that setting.

# 371

00:47:36.295 --> 00:47:50.994

So the main focus should be around ensuring that people are provided with options. So, again, in conversation talk about it. If a person expresses like, I'm tired of this place I want to get out of here. Well, what are you tired of?

# 372

00:47:50.994 --> 00:48:05.724

What would you like what does that look like again really having conversations meaningful conversations and knowing the person that you're supporting is so very important to all of the person centered planning aspects.

373 00:48:06.030 --> 00:48:10.110 And now I'm going to hand it off to Amanda.

374 00:48:11.425 --> 00:48:11.724 Thanks,

375 00:48:11.724 --> 00:48:12.295 Kathy,

376

00:48:13.764 --> 00:48:21.684

another 1 of those characteristics of a home and CUNY bay setting that's outlined in the federal role is the right to be treated well,

# 377

00:48:21.684 --> 00:48:28.224 so often there again here are some of the challenges and barriers that we've seen both in California,

00:48:28.224 --> 00:48:30.864 but then across the board. Very common

### 379

00:48:31.440 --> 00:48:36.534 in these types of settings so we often see uniform house rules.

### 380

00:48:36.534 --> 00:48:47.215

So, a lot of blanket restrictions obviously 1 of the current exceptions to that are the restrictions that as Kathy pointed out that we're all living under at this point as a result of covid 19.

### 381

00:48:47.215 --> 00:48:58.405

so, what we're really focusing on here more across the board blanket restrictions that have been in place, or would be in place with the exceptions of those guidelines that we're all living under at this point.

### 382

00:48:58.920 --> 00:49:11.639

Um, another common challenge is the environment looks like a facility or an institutional setting again. The goal is to be home or community based. So it really should look like the individual's home. If it's a residential setting.

### 383

00:49:11.639 --> 00:49:19.260 Individuals being supported to help plan menus, help grocery shop just.

# 384

00:49:19.260 --> 00:49:27.030

A lot of those restrictions that we see that are across the board of individuals are not really supported or permitted to participate in those types of activities.

# 385

00:49:27.030 --> 00:49:37.224

So any house rules, rules in a day, setting should be discussed with each person and if there's restrictions or modifications, then you should follow that process that Cathy pointed out.

# 386

00:49:37.224 --> 00:49:42.445 And those should be on an individualized basis and noted in that individual support plan.

#### 378

00:49:43.050 --> 00:49:49.980

Um, rights restriction should always be based on a plan to support the person to learn how to fully exercise. The right.

# 388

00:49:49.980 --> 00:49:55.980

Those restrictions should be periodically reviewed at a minimum that should occur annually.

# 389

00:49:55.980 --> 00:50:08.070

People should have the opportunity to learn about things like voting. Being supported to register to vote if they choose. So, again, what are those options especially right now? If individuals are not.

### 390

00:50:08.070 --> 00:50:16.679

I'm permitted to go into the community info, looking at absentee ballots or anything that can be done to still help support and facilitate those choices.

### 391

00:50:16.679 --> 00:50:26.400

1 of the other common things that we see in settings is employee labor postings and common areas. So again, it looks more of like

### 392

00:50:26.844 --> 00:50:41.155

a workplace setting and things that should be removed from common areas, and maybe kept in a staff office or something like that really kept in obtrusive places. We wouldn't have postings like this in our own home. So, again, just keeping in mind.

### 393

00:50:41.155 --> 00:50:46.885

That is this a place that you would want to live or that you would want to attend during the day?

### 394

00:50:47.250 --> 00:50:52.469 A couple other really good strategies that I know many settings have in place.

# 395

00:50:52.469 --> 00:50:56.460 Especially for residential settings, or an individual rights Council.

### 396

### 00:50:56.460 --> 00:51:07.230

Um, it's a really good forum for individuals to come together and provide input to the setting on changes or ways that they'd like to be included in.

### 397

00:51:10.619 --> 00:51:16.440 Again, just reinforcing next slide please the.

### 398

00:51:16.440 --> 00:51:29.579

Application or not the application of blanket restrictions often these are in place really as a matter of staff convenience, and not really based on what the individuals in the setting means. So.

### 399

00:51:29.579 --> 00:51:36.539

Um, again, making sure that any house rules or rules within the day setting are discussed with individuals as a group.

# 400

00:51:36.539 --> 00:51:44.670

Um, we know we're currently living under the government enforced restrictions, so, social distancing guidelines, health and safety restrictions.

# 401

00:51:45.025 --> 00:51:57.144

If individuals are now seeing staff in full PPE or individuals in public wearing masks, ensuring that we're explaining to individuals, why those restrictions are in place, and that we're all bound by.

# 402

00:51:57.144 --> 00:52:06.085

Those are not things that we know in order to align with the rule that you need to document and an individual plan. Because again, for all living under those types of.

# 403

00:52:08.034 --> 00:52:17.094

However, with that being said, we should still be doing our best to explain those restrictions to individuals, what types of education and support are being provided to individuals.

# 404

00:52:17.094 --> 00:52:27.804

So, they understand what those restrictions that are, and that those are not just in place for the individual's receiving services into your settings but things that you and I are bound by also.

405 00:52:28.230 --> 00:52:28.889 Um,

406 00:52:29.244 --> 00:52:30.804 after the pandemic,

407 00:52:30.894 --> 00:52:31.195 so,

408 00:52:31.195 --> 00:52:35.454 if there is a need for any sort of continued isolation or any,

409 00:52:35.755 --> 00:52:39.534 any concerned about the continued health and safety risk,

410 00:52:39.625 --> 00:52:43.525 such as wearing masks or PPE, restrictions on travel, visitors,

411 00:52:43.525 --> 00:52:45.085 any of those things that.

# 412

00:52:45.510 --> 00:52:52.409 Um, you feel need to stay in place once the more broad restrictions are looked at.

#### 413

00:52:52.409 --> 00:53:07.409

Um, again, that goes back to that foundation of person, centered planning. So what is being done to make sure that that need is assessed on an individual basis and address through that approval process and documented in the person's plan?

414

00:53:11.730 --> 00:53:19.650

Thanks, Amanda. So this question asks the setting provides a meal plan. How can we incorporate individual choice in the meal planning process?

415 00:53:21.144 --> 00:53:32.184 Again, going back to encouraging individual input so we know there's a meal plan, but we also know that. A lot of meal choices or preferences are cultural based.

### 416

### 00:53:32.394 --> 00:53:41.094

So, you know, we've seen examples where in California specifically, we had an individual that preferred Mexican food, because that's what his family had at home.

### 417

### 00:53:41.485 --> 00:53:55.494

So, even though that setting had a predetermined meal plan, staff made sure that there were supplies on hand to make sure. They can support that individual making the type of food they wanted. Is there ways to incorporate again? Individuals in.

### 418

### 00:53:56.545 --> 00:54:06.414

Determining what the menu is. So, do they have a couple of nights a week where they get to pick the type of food that they want they can go to the grocery store. They can help plan the grocery list, et cetera.

### 419

### 00:54:06.414 --> 00:54:16.855

So, encouraging that input, inviting people to come to the grocery store as appropriate again, understanding the current restrictions and guidelines for your shelter in place order.

### 420

### 00:54:17.820 --> 00:54:30.179

Any sort of opportunity there that you can collect that input also a good opportunity to work on money management and teaching fellows, bagging groceries, budgeting for groceries etc.

# 421

### 00:54:38.005 --> 00:54:48.894

Another focus of the final rule is independence. So, again, making sure that tasks are done, you're not completing tasks for people.

# 422

### 00:54:48.894 --> 00:55:02.335

They have opportunities to engage in doing their own household tours, or at least learning to do those tours on their own ensuring that all activities are not just done in a group setting.

# 423

00:55:04.195 --> 00:55:17.994

1 of the other common things that we run across as the challenge is services haircut, nail services, things that are being done in the home. And not in the community. I know a lot of times in setting, sometimes that is an individual choice for those services to be completed in the home.

### 424

00:55:17.994 --> 00:55:21.295 It is definitely a matter of convenience for individuals. Sometimes.

# 425

00:55:21.719 --> 00:55:29.460

But making sure we're distinguishing between that convenience for the individual and being their choice. 1st, staff, convenience.

# 426

00:55:29.460 --> 00:55:41.730

Um, and ensuring if an individual is stating, they want to go have their nails done downtown with a friend or a family number, et cetera that we're supporting those opportunities as appropriate.

### 427

00:55:41.730 --> 00:55:46.530 We know that supporting people to learn to do things.

# 428

00:55:46.530 --> 00:55:56.635

It's really important to their daily life and all, and an important aspect in all each HCBS settings learning those tasks, such as cooking menu, planning grocery shopping.

# 429

00:55:57.175 --> 00:56:09.655

It's an individual, choose the store, helping them, prepare their own lunch for teaching them the skills to prepare their own lunch laundry, other household tasks, all critical components to learning to live independently.

# 430

### 00:56:10.019 --> 00:56:24.719

Supporting people to have a long time and to independently access their community, what are the training techniques or technology things that you can put in place to help the individual be more independent in their daily life.

# 431

# 00:56:25.644 --> 00:56:39.144

In gay programs, people can learn to check in sign in sign out the started the day, and the end of the day establishing kind of a form of accountability for task completion and engagement in the activities.

#### 00:56:39.840 --> 00:56:49.619

We know independence is different for each 1 of us. You know, what it looks like for myself is not what it's going to look like for Jaymi or Cathy, and it works the same way for the individuals that are.

### 433

#### 00:56:49.619 --> 00:56:57.239

Um, you're providing services too, and your things so, making sure that's determined by each individual strength desires needs.

### 434

00:56:57.239 --> 00:57:08.309

And again, listening to their input and what they're asking to do, and all addressing all of that. And the support in the context of support that is available and being provided.

### 435

#### 00:57:12.570 --> 00:57:19.409

This question asks if people choose to have services provided in the home, rather than the community, is that

#### 436

00:57:19.409 --> 00:57:27.989

In alignment with the final rule can be? As we've talked about it, it's really making sure that those are individual choices.

### 437

00:57:27.989 --> 00:57:37.980

So, you know, we've seen examples where a person who received dental services in the home, because the trip to the dentist, and going in the dentist's office.

### 438

#### 00:57:37.980 --> 00:57:50.574

Cause that individual on extreme amount of anxiety. Not my favorite place to go either. So, making sure that we're recognizing those fears those anxieties and we're supporting them.

### 439

00:57:51.684 --> 00:57:58.735

However, making sure. Again, going back to some of those modifications. That that modification is just not put in place.

#### 440

00:57:58.735 --> 00:58:10.014

And there's no additional education and support being provided to that individual to help them cope or maybe potentially learn or work through those anxieties to go to the dentist office.

### 441

00:58:10.735 --> 00:58:23.034

That person should always receive the support and have a plan in place to manage that anxiety or whatever the choice. Maybe their preference is to receive a certain service in the home.

# 442

00:58:23.460 --> 00:58:35.905

Um, but also making sure they know there's an option to receive services in the community. Sometimes if you have a setting that, let's say, you have a salon that's on site and everybody knows that they can access that setting on site.

### 443

00:58:36.144 --> 00:58:39.925

They also know that they again have that option to receive similar.

### 444

00:58:46.739 --> 00:58:56.010

Another characteristic of being in alignment with the HCBS final rule is entering individuals have a choice of services and support.

# 445

00:58:56.010 --> 00:59:05.039

This really should be based on their interests and personal goals. So what directs them toward them living their own best life.

# 446

00:59:05.039 --> 00:59:11.909

Um, back to the example, we gave about making sure people know that they have an option to receive services in the community.

# 447

00:59:11.909 --> 00:59:25.380

People don't know what they don't know. So, if we're not explaining options to them and opening those doorways for them and really letting them know, you don't have to receive a certain service here. It doesn't have to be received in this context.

# 448

### 00:59:25.704 --> 00:59:39.474

You know, that we really need to make sure that they're getting that type of information to make a real choice and not just a choice based on 1 activity or nothing. So it shouldn't be a limited menu again that might go back to staff convenience.

00:59:39.474 --> 00:59:47.034

So, you can participate in bingo or you don't get to do anything at all. That's not real choice. So real choice is.

# 450

### 00:59:47.460 --> 00:59:59.635

Providing exposure to the possibilities of tasks that a person can choose ongoing conversations about choice making sure someone else is not choosing for the person. Again.

# 451

00:59:59.635 --> 01:00:06.324

We, we know sometimes that individuals are concerned or have another legal guardian in place that could impact.

# 452

### 01:00:06.659 --> 01:00:17.699

That a certain individuals ability to make a choice solely by themselves, but that doesn't negate the need for. So, including individuals in those converse.

# 453

# 01:00:17.699 --> 01:00:25.050

Making sure that they're a part of their own meetings, and there are a part of these conversations and afforded opportunities to give input.

# 454

# 01:00:25.050 --> 01:00:38.219

Again, this really goes back to those principles of making sure we are communicating with individuals and helping support them and how they want their day to day life to be.

# 455

01:00:39.420 --> 01:00:44.130

Thanks Amanda. So speaking of communication, this question has.

# 456

01:00:44.130 --> 01:00:55.860

Come into the Q and A, during this meeting we received it in previous trainings. So I wanted to make sure we address this. How do we support individuals that are death blind or non verbal to make individual choices?

# 457

01:00:57.114 --> 01:01:11.695

I think this really start recognizing that all individuals communicate, even if it's not verbally. I know. Even myself, you know, sometimes when I'm angry or feel a certain way, I don't always express myself verbally.

### 458

01:01:11.695 --> 01:01:26.454

You can recognize that through my mannerisms the way. I maybe I roll my eyes. Maybe I have other facial expressions, so really getting to know individuals and the mode of communication that they use is really a central to that quality planning.

### 459

01:01:26.664 --> 01:01:29.574

So if you're working and supporting individuals on a daily basis.

### 460

01:01:30.000 --> 01:01:40.380

Do they use communication boards? Are those technology again? Body gestures movements how is that? Specific individual communicating their needs and preferences.

### 461

01:01:40.380 --> 01:01:46.710 Making sure that staff are trained and understand how each individual communicates.

### 462

01:01:47.304 --> 01:01:57.414

Back to that individualization so what works for me may not work for the next individual. Some people may respond to communication boards.

# 463

01:01:57.414 --> 01:02:02.605 Some individuals may need technology or other AIDS in order to communicate.

# 464

01:02:02.905 --> 01:02:13.614

So technology's a realistic option, making sure that that technology's obtained the person and the staff are trained that and then it's maintained in working order.

# 465

01:02:14.099 --> 01:02:21.000

If you have an individual that uses gestures, picture cards, communication boards for indicating their wants needs and preferences.

466 01:02:21.000 --> 01:02:31.289 Again, making sure that staff are trained on that and recognizing what those needs are and insuring that they're consistently looking for those when working with a person.

# 467

01:02:31.289 --> 01:02:37.949

Choice should not be based on what an individual can't do.

# 468

01:02:37.949 --> 01:02:47.219

Um, but be determined by the supports that can be provided to really assess that individual with their desired choice within the content of available.

# 469

01:02:52.289 --> 01:03:00.869

Residential agreement, so this really just applies to residential settings. This is 1 of those.

# 470

# 01:03:01.224 --> 01:03:12.864

Characteristics of a home and community based setting that again. You're not going to see and all setting types like a date program and really what this ensures that. The is that the individuals have an agreement or at least in place.

# 471

# 01:03:12.864 --> 01:03:22.614

Something that has the same protections as what anyone else in the community would have that doesn't own their own home. So if I'm renting go home, I'm signing a lease that.

# 472

01:03:23.639 --> 01:03:30.000 You know, for its protections to the landlord, but also affords me protections from somebody just removing me.

# 473

# 01:03:30.000 --> 01:03:36.000

From the home with no notice or or no reason et cetera. So making sure that there's an agreement in place.

# 474

01:03:37.614 --> 01:03:48.715

That affords those same types of protections that may vary by locality. We know some counties or cities may have certain requirements in place for what should be contained within that document.

# 475

### 01:03:50.034 --> 01:03:54.625

But again, it's really just making sure that there's something in place that the individual has signed.

# 476

01:03:56.010 --> 01:04:01.500

And more importantly has been educated on to understand what their rights are.

# 477

01:04:01.500 --> 01:04:12.059

In signing that agreement, some of those strategies making sure that you're working with your regional center to make sure that your current agreement contains all elements of the final rule.

# 478

01:04:12.059 --> 01:04:22.590

If you don't have agreements in place, even more important to contact your vendoring regional center and see what helper support is, they can provide you in there.

# 479

01:04:22.590 --> 01:04:26.789

Such as providing a model or a sample agreement that can be developed and provided.

# 480

01:04:26.789 --> 01:04:30.510 Those agreements should always be signed and dated by the individuals.

# 481

01:04:30.510 --> 01:04:35.130 Individuals should always have a copy of that lease.

# 482

01:04:35.130 --> 01:04:46.800

And again, just emphasizing the fact that those agreements really shouldn't just be placed in front of an individual and ask them to sign. It's just like, if you or I were signing any sort of document.

# 483

01:04:46.800 --> 01:04:53.579

Um, with terms and conditions, it's something that we would really want to make sure we understand before we put our name to it.

### 484 01:04:57.480 --> 01:05:08.010

Thanks, Amanda and this is another question that we have received from a previous training. Does the residents agreement meet the requirement for a legally enforceable lease agreement?

### 485

01:05:08.010 --> 01:05:19.380

Yes, it does, but again, resident should also understand what that document is an educated on all of the information that contained within the document.

### 486

01:05:22.380 --> 01:05:30.119 Privacy, I know that this is a big 1 that comes up a lot. Some things that we see.

### 487

01:05:30.119 --> 01:05:33.269 I have seen it may not.

### 488

01:05:33.269 --> 01:05:38.010 Immediately be understood, or call to the attention of settings.

### 489

01:05:38.635 --> 01:05:53.094

1 of the main things, I think that we've come across more often than not is medications being administered in public areas. So, we've often seen this during meal times dinner, especially where individuals will line up in the kitchen or line up in the dining room.

# 490

01:05:53.335 --> 01:05:55.974 And all of their medication is just handed out to them.

### 491

01:05:57.510 --> 01:06:02.699 We've also seen this through bedrooms and bathroom doors that don't lock.

# 492

01:06:02.699 --> 01:06:16.650

Or maybe only lock from 1 side if it's doors to bedrooms, make sure that those can be lockable from the outside. And people are provided the option of having a key.

### 493

01:06:16.650 --> 01:06:29.909

If there are concerns or restrictions for an individual, having a key again, that goes back to the principles of a modification. What is it about that particular individual that you feel that may need to be a modification? How is that been assessed?

#### 01:06:29.909 --> 01:06:44.875

Um, making sure that that is documented and their support plan, but then again you're also employing education and support to work toward the goal of the individual, being able to maintain a key and unlock their own work.

### 495

### 01:06:46.260 --> 01:06:55.679

We've also seen this in terms of privacy and individuals keeping their own valuables to them. We've heard from settings that say, oh, well, they can just keep it in their own bedroom.

### 496

### 01:06:55.679 --> 01:07:02.460

But there's not a secure place in their bedroom and their bedroom is not lockable from the outside. So it's only a secure.

### 497

### 01:07:03.054 --> 01:07:17.184

If the individual's physically sitting in their room and can ensure their stuff is where it should be, but it's an individual leaves. The room. Their bedroom doesn't board doesn't love. That's not really ensuring that any of their their valuables are secure.

### 498

### 01:07:18.954 --> 01:07:31.494

Same thing with keys to the home if they're if it's a standard lock with a key or if there's a key pad entering that individuals, how to key to the home they understand and can use the code for the key pad.

### 499

### 01:07:32.184 --> 01:07:43.764

Same thing again with a gate outside, ensuring that people have access and understand how to operate that again. Unless there's some sort of documented restriction in place that.

### 500

### 01:07:45.179 --> 01:07:50.880

For that individual might need some additional support to be able to use the key or again a code.

### 501

### 01:07:50.880 --> 01:08:04.530

The presentation of the option really must be documented in that support plan again, visited on at least an annual basis. This decision, whether it's lockable doors, whether it's.

#### 01:08:04.530 --> 01:08:18.810

Codes to a keypad, all of no decision should ever be final again. Those should be visited. It should be an ongoing education and support for the individual. Always with the goal of trying to remove whatever modification is in place.

### 503

#### 01:08:20.994 --> 01:08:34.375

People should also be able to lock the bathroom door if they desire again. If this is restriction restricted, it has to be documented in the ISP, and fully detailed as to why that restriction is in place for that specific individual.

### 504

#### 01:08:35.965 --> 01:08:48.354

This is probably 1 of those areas that we see most often that has blanket restrictions where no bedroom door is locked from a certain way, or things like that. And again, those blanket restrictions really wouldn't be appropriate.

### 505

01:08:48.385 --> 01:08:52.704

It should be assessed and documented on an individualized basis.

### 506

#### 01:08:59.069 --> 01:09:07.260

So, in line with what you just said, Amanda, this question asks, how can we support someone with a severe allergy without posting it for all staff to see.

### 507

#### 01:09:08.574 --> 01:09:23.095

This really hinges on education and training of your staff. It really shouldn't take a document posted for staff to understand that a particular individual has a severe allergy and really you're expected to maintain that privacy for many reasons.

#### 508

#### 01:09:23.095 --> 01:09:34.045

But just as a family home wouldn't have that information posted. Neither should a homework community base setting that information should be recorded in the individual plan, shared with staff other people in the home.

#### 509

01:09:37.045 --> 01:09:41.034

When it can be shared with staff again without having it specifically posted somewhere,

#### 510 01:09:41.215 --> 01:09:41.425

you know,

# 511

01:09:41.425 --> 01:09:56.364

we've been in settings where dietary restrictions are posted on the refrigerator for everyone to see and it has each individual name and states exactly what their dietary restrictions and those things really can be accomplished without having to

# 512

01:09:56.364 --> 01:10:01.465

have a piece of paper posted for everyone to know what those specific restrictions are.

# 513

# 01:10:01.890 --> 01:10:11.039

Um, all staff working in the home, or the setting need to have a basic understanding of what those critical needs of a person are. So, if it's allergy, if it's a dietary restriction,

# 514

# 01:10:11.039 --> 01:10:25.829

Every staff person that comes in and out of that setting should know that information. So before a person works in the home, this is 1 of the types of critical information that they should be trained on and also ensuring that that training is documented for the staff.

# 515

# 01:10:30.659 --> 01:10:45.114

Schedules and access to food. We definitely see a lot of this and we know we get a lot of questions along these lines. Very common challenges are barriers are settings have meal times that are set. So there's breakfast from 8 to 830.

# 516

01:10:45.114 --> 01:10:55.765

there's lunch from 12 to 1 there's dinner from 5 to 6 and there's absolutely no flexibility in any of those times. Same thing breaks. Naps are only included at very set specific times.

# 517

01:10:56.760 --> 01:11:00.810 So, start thinking through some of the strategies where.

# 518

# 01:11:00.810 --> 01:11:13.409

You can really accommodate individuals again more on an individualized basis. What are their needs requests knowing that most of us don't always eat meals or want snaps or take brakes at the same time every day so.

01:11:13.409 --> 01:11:19.944

Doing your best to ensure that people living in the home, have the flexibility in those meal times. Maybe they're not hungry for breakfast.

# 520

### 01:11:19.975 --> 01:11:30.085

Maybe they don't want dinner at the exact time that, that so ensuring that individuals have an access have access to a comparable meal at the time that they do prefer.

### 521

### 01:11:31.854 --> 01:11:43.435

People should always have free access to food and snacks again unless you have some sort of a documented medical condition for that particular individual, where you would restrict their access to food.

### 522

### 01:11:43.885 --> 01:11:51.265

We know there's multiple types of medical conditions that individuals can have to where you want to make sure that they're not just.

### 523

### 01:11:51.569 --> 01:12:05.310

Eating certain things or eating all hours of the day or night, but again, going back to that foundation of person center planning, that's an individualized need. That should be documented on an individualized basis.

### 524

### 01:12:05.310 --> 01:12:18.149

We shouldn't see locks on refrigerators or anything like that, that results in a blanket restriction for all individuals in the setting because some individuals may need some additional support or amount.

# 525

### 01:12:19.614 --> 01:12:33.475

Regarding access to snacks, if asking staff is the only way that individuals can can access food that also is not an acceptable strategy and would not be supported in alignment with the final rule.

### 526

### 01:12:38.159 --> 01:12:45.449

Thanks, Amanda. So this question asks, how do we balance the requirements out of the final rule with health and safety concerns.

### 527 01:12:45.449 --> 01:12:57.270

Health and safety is always paramount. CMS does afford States this flexibility and addressing individual means regarding health and safety.

# 528

### 01:12:57.270 --> 01:13:07.979

CMS does understand that some individuals may need specific protections or procedures in place to assure that their health, safety and wellbeing is being met.

# 529

# 01:13:07.979 --> 01:13:20.880

CMS emphasizes that person center planning is the heart of the home and community based services setting final rule and it's the foundation for any support services and intervention for the individual.

# 530

01:13:20.880 --> 01:13:29.310

The balance between health and safety with persons centered practice to should be discussed at the individual's person centered planning meeting.

# 531

01:13:29.310 --> 01:13:39.060

For example, if you have an individual that has diabetes, and they say that his or her favorite food is chocolate or candy, and they want to eat that at every single meal.

# 532

# 01:13:39.060 --> 01:13:49.439

Um, making sure that you're discussing that at the meeting, identifying some strategies or solutions to balancing that individual's desire with those health concerns.

# 533

# 01:13:49.439 --> 01:14:04.229

Identifying training education, anything that may be necessary for the individual to understand what those restrictions are and why they're in place. Not just telling the individual. No. Sorry you can't have that because you're diabetic.

# 534

# 01:14:04.765 --> 01:14:19.255

It really should go beyond that again just like you, or I, how would you want to be treated? How would you want information explained to you by your physician or anyone that might be putting a restriction or procedure restriction on how you want to make choices for your own life.

# 535

# 01:14:19.649 --> 01:14:27.029

As a team, as part of those meetings, you could brainstorm with everyone about other food options that the individual likes.

01:14:27.029 --> 01:14:41.369

What are some of the options if it is chocolate? Is their sugar free chocolate or or what are some of those choices that the individual could have and possibly have some independence in accessing without compromising their health.

### 537

01:14:46.680 --> 01:14:55.050

Right to visitors. I know this is always a pretty hot topic that we.

# 538

01:14:55.050 --> 01:15:02.069

See, when we're visiting settings and in particular right now, understanding that there are.

# 539

01:15:02.069 --> 01:15:09.600

Um, restrictions that we're all living under with people being able to just come visit at any point.

# 540

01:15:10.104 --> 01:15:19.555

Pre-covid[19], there were still challenges and barriers with people not having places to meet privately with their guests, or having very defined visiting hours.

# 541

01:15:19.555 --> 01:15:25.704

So, individuals were not allowed to stay, have visitors overnight or past certain times of day, et cetera.

# 542

01:15:26.159 --> 01:15:36.720

So, in order to be in alignment with the final rule, people should be able to have visitors at their homes at times that they prefer. They should be able to visit with.

# 543

01:15:36.720 --> 01:15:50.460

There those individuals in private, so, whether it's their personal bedroom, whether it's a commonplace wherever that individual chooses, that shouldn't be prohibited. If the person shares a room with somebody, then.

# 544

01:15:50.814 --> 01:16:05.364

Communicating that individual working with their roommate and coming to an agreement at what's appropriate times are appropriate, et cetera. Practices and rules

around visitors should be set with the individuals living in the home. And again, it goes back to that education and support.

# 545

01:16:05.364 --> 01:16:13.614

How is this being explained to individuals? Do they understand what their options are for those private spaces including their own bedroom.

# 546

01:16:14.100 --> 01:16:24.090

We do know the restriction on visitation during the stay at home order for each individual residential setting will look different dependent on many factors. So that.

# 547

01:16:24.090 --> 01:16:34.350

In particular includes the number of people that are living in the home as well as goals desires needs, et cetera for the, the other individuals in the home.

# 548

01:16:35.185 --> 01:16:49.585

And ensuring during this time, that those discussions are held with the staff, and with the residents of the setting. So again, if you are restricting visitors at this point, because of this stay at home order making sure that app explained to individuals and that way.

# 549

01:16:49.585 --> 01:16:58.015

So, they understand that it's a result of an order that we're all living under right now and not just a restriction that the setting is choosing to put in place.

# 550

01:16:58.380 --> 01:17:10.649

Keeping in mind know also again, since we're all, you know, we can't really have visitors to our own homes. We all have these restrictions. What are we doing to make sure that we're still facilitating.

# 551

01:17:10.649 --> 01:17:19.079

Communication with others, outside of our home, you know, if you can't go meet a friend, then are you using face time? What types of.

# 552

01:17:19.079 --> 01:17:28.439

Other technology or communication sources, can you put in place to still give individuals opportunities to communicate with people that may be important to them?

01:17:31.319 --> 01:17:40.199

Amanda, you were addressing this head on, but just want to ask again. How do we allow visitors during the covid 19 pandemic?

### 554

01:17:40.199 --> 01:17:54.569

And again, this pandemic that we're all navigating right now is an unprecedented event and we know it's essential to each person's health and safety to make sure that we're maintaining certain protections.

#### 555

01:17:54.569 --> 01:18:01.500 Um, so obviously there's very defined strict and unusual limits on person to person contact at this point.

#### 556

01:18:01.500 --> 01:18:13.439

Going back to my previous point about making sure you're educating individuals as to why those restrictions in place. I think Cathy also pointed out very well understanding what that individual's definition of community is.

#### 557

01:18:14.425 --> 01:18:17.034 And thinking through those virtual options,

### 558

01:18:17.154 --> 01:18:20.335 so leveraging technology virtual visits zoom,

559

01:18:21.204 --> 01:18:24.895 what what can be done at this point to to still,

### 560

01:18:24.895 --> 01:18:29.125 even though someone can't necessarily come into your setting or come into that individual's home,

### 561

01:18:29.274 --> 01:18:35.574

what can still be done to facilitate communication and and visit with people that they care about,

#### 562

01:18:35.574 --> 01:18:36.654

and they want to communicate with.

563

01:18:37.944 --> 01:18:41.154 Do you have any further questions on any of the covid19,

# 564

01:18:41.154 --> 01:18:50.725

Guidance or additional information that has been issued by the California Department of public health any changes updates that have been made to accessibility services,

# 565

01:18:50.725 --> 01:18:54.835 et cetera those can be found in the directives posted on the DDS website.

# 566

01:19:01.614 --> 01:19:07.465

1 of the last characteristics of the home base setting that we're going to touch on today is accessibility.

# 567

01:19:07.824 --> 01:19:18.685

So this is really thinking through what are there are there any physical barriers in the home or the setting that make certain places and accessible to individuals with disabilities?

# 568

01:19:19.020 --> 01:19:27.899 Patients laundry room, staff, only rooms, et cetera. Where are individuals.

569

01:19:27.899 --> 01:19:31.859 Restricted from accessing and what is the foundation of those restrictions.

# 570

01:19:31.859 --> 01:19:44.760

So, if people have limited mobility, for any reason, the settings should ensure that individuals can move freely about their home or day setting and access all common areas that others can without limited mobility.

# 571

01:19:44.760 --> 01:19:49.140

For safety reasons, this should mean that people have at least 2 options for egress.

# 572

01:19:49.765 --> 01:20:02.244

Just, in case 1 option is blocked. we get a pretty common question about fences outside of the setting. There's nothing wrong with having a fence, especially if it's it's a residential setting.

### 573

01:20:02.244 --> 01:20:14.694

If it's an individual's home, a lot of us have fences outside of our home. It really boils down to the function of the fence. So, is it a fence like other people have in the neighborhood around their homes?

### 574

01:20:14.935 --> 01:20:20.395 Or does that serve as a barrier, or intended to restrict movement for individuals?

# 575

01:20:20.880 --> 01:20:31.824

Um, that's when it could become a little bit problematic and may not align with the intent of the final rule. So, ensuring that locks it batches.

# 576

01:20:32.515 --> 01:20:36.864 All of those things are functional and can be operated by individuals that are on site.

# 577

01:20:37.350 --> 01:20:43.109 Accessibility of people places, things are currently in place.

# 578

01:20:44.125 --> 01:20:49.975

And really, just explain to people in the context of the public health crisis.

# 579

01:20:50.364 --> 01:21:00.774

So, at this point, with the shelter in place orders, if individuals are not allowed to access the community. Again, we're educating and supporting them as to why those restrictions in place.

### 580

01:21:00.774 --> 01:21:11.005

And they're understanding that it's not because of your particular setting, or because of that particular individual. It's, it's an order that we're all currently bound under. At this point.

# 581

01:21:12.564 --> 01:21:23.154

Virtual accessibility barriers, there's, they're limited access to technology or technology infrastructure on making sure that we're addressing those understanding again.

### 582

01:21:23.154 --> 01:21:31.104

We don't have a lot of the face to face opportunities and engagement and access that that we would all like to see.

# 583

01:21:31.885 --> 01:21:39.505

So, what uses of technology can be explored as an option to address any sort of accessibility issue later.

# 584

01:21:43.199 --> 01:21:56.850

This question we have received through the Q and A, on the training today, and we received it in the past. So I wanted to make sure we address this 1. how do we balance the HCBS settings Final rule with state licensing requirements in California?

# 585

01:21:57.895 --> 01:22:10.975

Anytime if there's conflicts between state and local licensing requirements, and the HCBS settings final rule, those conflicts do need to be identified. So, working with DDS and CCL, those entities will.

# 586

01:22:12.569 --> 01:22:20.819

Analyze these requirements they're responsible for these requirements and then remediating any areas that are in conflict.

# 587

01:22:21.534 --> 01:22:36.234

Until you hear, otherwise, make sure that you're conforming to your licensing requirements. DDS is having ongoing conversations about this and as those areas are identified, and they're working through any changes, those will obviously be communicated to everyone.

# 588

01:22:41.010 --> 01:22:49.439

All right, we'll talk a little bit about next steps. So, Jaymi mentioned where California is at this point.

# 589

01:22:49.439 --> 01:22:57.329

In their overall compliance process, and making sure that all settings are coming into alignment with the final rule.

#### 01:22:57.329 --> 01:23:09.479

Um, so what we most of, you have completed a self assessment at this point, which gives us that, as is picture of where each setting is with regard to meeting the requirements of the final rule.

#### 591

#### 01:23:09.479 --> 01:23:24.265

Um, based on the assessment, each provider is going to have the opportunity with technical assistance to develop an action plan to address any areas that they self identified as as needing to work on or improve in order to ensure that you're coming into alignment.

#### 592

01:23:24.569 --> 01:23:34.590

That plan will be reviewed and approved and will kind of serve as a blueprint so to speak to ensuring that each settings achieving that alignment.

### 593

01:23:34.590 --> 01:23:44.670

The implementation of the plan will be validated and verified as part of the onsite assessment process or as part of ongoing quality reviews.

### 594

01:23:44.670 --> 01:23:51.449 Site assessments will be conducted for a random.

### 595

01:23:51.449 --> 01:24:02.460

Sample of those settings that are located throughout the state. So approximately 1200 settings will be identified in that initial sample.

### 596

01:24:02.460 --> 01:24:10.824

Um, and then additional information would be forthcoming about any setting that didn't did not complete a, a self assessment.

### 597

01:24:11.965 --> 01:24:26.694

I think the thing to emphasize the most with remediation is remediation, you don't have to wait for a certain dates to to begin. Especially if you completed a self assessment, and you've identified some of those areas, you can start working on those now.

598 01:24:28.199 --> 01:24:37.079 As soon as you've identified those, any of those areas, so that just gives your setting more opportunity and time to work on those areas of improvement.

### 599

01:24:37.079 --> 01:24:43.079

Moving forward from here settings will receive an assessment and a compliance report.

### 600

01:24:43.555 --> 01:24:52.375

State and regional centers will be providing ongoing technical assistance helping, you understand, remediation what are some of these strategies we've talked about today?

### 601

01:24:53.154 --> 01:25:05.965

Maybe there were challenges or barriers that we did mention today that your settings facing so, making sure that technical assistance is being provided to help you develop those strategies to remediate. Any of those challenges or barriers that you're facing.

### 602

01:25:06.390 --> 01:25:13.619

Um, again, ongoing though, there will be additional trainings, technical assistance and guidance that will be forthcoming as needed.

### 603

01:25:16.680 --> 01:25:29.100

Resources I know we alluded to this relatively early on in this. If you have questions about the final rule, any general questions feel free to direct those to your vendoring regional center.

604 01:25:29.100 --> 01:25:35.159 Any questions related to the statewide transition plan can be sent to DBS.

605 01:25:35.159 --> 01:25:39.689 At HCBSregs@dds.ca.gov

# 606

01:25:41.935 --> 01:25:54.234

Here is a list of some other resources when we send this PowerPoint out after the presentation. These are hyperlinks. So you will be able to click these directly website is always a good resource. There's the full final rule.

607 01:25:54.954 --> 01:25:57.984 You can access guidance around heightened scrutiny.

# 608

01:25:58.255 --> 01:26:10.734

So, if you completed a self assessment, and maybe you self identified as possibly falling into 1 of those heightened security categories, this is another good resource for information and some federal policy guidance that was released.

# 609

01:26:11.250 --> 01:26:19.710

California state wide transition plan is posted to the DHCS website again. This is a direct link. There that plan includes.

# 610

01:26:19.710 --> 01:26:26.579

How California has approached the settings rule and also includes some of those steps for assessing compliance.

# 611

01:26:26.579 --> 01:26:41.340

And lastly, California DDS website so we mentioned the HCBS regulation. Any information related to this process is posted there as well as updates and directives related to any of the state homework.

# 612

01:26:43.170 --> 01:26:57.385

I'll turn it back over to Jaymi. Thanks, Amanda. I'm going to go back to this side. Actually, the questions about the final rule. I'm excited that. We do have some time to take some of the questions. We've been seeing all the questions come in, through the.

613

01:26:57.414 --> 01:27:10.284

Q, and a, we have the whole list that was submitted through training registration. So at this time we're going to answer some of those questions. So I'll ask the question and then Amanda and Kathy feel free to jump in.

# 614

01:27:10.494 --> 01:27:14.904 And then Susan, if you want to add anything on behalf of DDS, please do so.

# 615

01:27:14.904 --> 01:27:28.465

So so the 1st question that came in through registration, asked how to accommodate the HCBS final rule with limited resources for example, if you have 1 car or small budget, how might you approach that?

01:27:35.425 --> 01:27:48.055

This is Cathy, I'll just jump in and say, again, it isn't about how large or small your budget is I think it is managing the resources you have but it starts with having an adequate.

# 617

01:27:48.414 --> 01:27:59.694

And then what I mean adequate I mean, a good person centered plan. And knowing the person, and then in some ways negotiating, what are those how do you implement things?

### 618

01:27:59.694 --> 01:28:05.604 And how do you make it work within a budget and those sorts of things?

### 619

01:28:05.604 --> 01:28:15.114

So, I think that it really I know it can be challenging and maybe it means people take turns on doing certain things.

### 620

01:28:15.114 --> 01:28:28.104

But I think that that person centered plan and talking with the person and understanding frequency, that kind of thing is also very important. And Susie, I'm going to look at you.

### 621

01:28:28.104 --> 01:28:32.574 Hopefully, I didn't say anything really violates the way you want to go.

### 622

01:28:33.390 --> 01:28:36.600 No, that was great. Thank you Cathy.

623 01:28:40.680 --> 01:28:41.130 Okay,

### 624

01:28:41.545 --> 01:28:56.364

the next question asks if there are any ideas on how to do job coaching remotely? Any ideas on how to be effective with that remotely virtually as we're living in the covid

625 01:28:56.364 --> 01:28:57.774 19 virtual world right now.

626

01:29:06.954 --> 01:29:21.354

Again, this is Cathy I'll just start and Amanda. You've got something. I know that for job coaching, they also I'm aware of opportunities where people don't want the job coach present on the job site.

627

01:29:21.354 --> 01:29:36.295

And so they have done it via check ins via over face time or phone call or text messages back and forth to see what kind of support the person wants needs or how this is just going for the

628

01:29:36.295 --> 01:29:37.074 person.

629 01:29:37.765 --> 01:29:41.935 I think that the other thing is to think about how can you,

630 01:29:41.935 --> 01:29:43.645 in another situation,

631 01:29:43.914 --> 01:29:46.944 use some role playing about situations,

632

01:29:46.944 --> 01:29:55.164 or or challenges that a person might face on the job and so do a facsimile of the environment.

# 633

01:29:55.194 --> 01:30:01.645 If that's possible, those are just a few ideas. I don't know Amanda. If you've got other things to add.

634 01:30:02.725 --> 01:30:02.994 No,

635 01:30:02.994 --> 01:30:03.234 I mean,

636 01:30:03.234 --> 01:30:04.045 that was pretty much it,

637 01:30:04.074 --> 01:30:04.345 you know,

#### 638

01:30:04.345 --> 01:30:09.024 and I think it goes back to your point earlier about some of those soft skills too,

### 639

01:30:09.024 --> 01:30:17.965

that can be worked on and just understanding that while you can't be in person in a lot of places working on some job shadowing or things like that.

### 640

01:30:18.085 --> 01:30:30.564

What are some of the things that you can still work on as you mentioned, virtual options, things like that in the interim to help ensure individuals are prepared for the time where they can go back to physically on site working in a place.

641

01:30:33.420 --> 01:30:36.569 Great Thank you. Both this question.

### 642

01:30:36.569 --> 01:30:49.890

Asks about conservatorship and Amanda, you started talking about that and I know we had a question come through today, but the question basically get that if there are any contradictions or challenges with the final rule against conservatorship. So.

### 643

01:30:49.890 --> 01:30:56.609

I guess, I mean, if you want to start and talk about that again, I know you with that, but if you wanted to.

### 644

01:30:56.609 --> 01:31:11.185

Speak to that again. Yeah, I can touch on it a little bit. I know Cathy, I think always explains this really well, you know, we know there's nothing specifically defined in the federal language of the final rule that that speaks directly to conservators.

#### 01:31:11.725 --> 01:31:25.015

It's really about ensuring it facilitating individual choice, but again, understanding that sometimes there's a legal implication there if somebody is in place to make decisions on behalf of the individual.

#### 646

01:31:25.045 --> 01:31:30.895

So, we kind of talked a little bit about some of those strategies about still including individuals in those conversations.

### 647

01:31:32.670 --> 01:31:39.720 I don't know Cathy, if you want to speak to conservative conservatorship more specifically or directly.

#### 648

01:31:40.555 --> 01:31:54.564 Thanks, Amanda. I think it's important 1 to know specifically. What does the conservatorship cover? Is it financial matters? Medical decisions? Is it how broad is it written?

#### 649

01:31:54.595 --> 01:31:56.814 What specifically does it address?

#### 650

01:31:57.234 --> 01:32:04.164 And I think that while there may be another person who is ultimately making decisions,

651

01:32:04.164 --> 01:32:15.984 it still doesn't does not negate the importance of having people involved in conversations and participating to the extent that it is possible possible for them.

#### 652

01:32:15.984 --> 01:32:18.265 Sorry. That word suddenly tripped me up.

# 653

01:32:18.475 --> 01:32:18.774 But,

654 01:32:18.805 --> 01:32:25.555 to the extent possible that a person can participate and express their desires and as a provider,

### 655

01:32:25.555 --> 01:32:29.635

if there's a difference between the person and the conservator,

# 656

### 01:32:29.875 --> 01:32:39.774

you may end up playing a role of a bit of a mediator or a moderator between to make sure they're hearing each other and they understand those reasons.

# 657

01:32:39.774 --> 01:32:47.845

So I think that that's significantly important. All of those points are really important to make sure you explore and understand.

# 658

### 01:32:51.059 --> 01:33:04.798

This next question asks is the HCBS final rule going to be implemented with the same timeline as originally set or has it been changed at all? Because of the pandemic? Or other reasons.

# 659

### 01:33:06.444 --> 01:33:15.354

So, I think I can touch on this initially from a CMS perspective and then I'll turn it over to Susie to highlight some things from a DDS perspective. I would highlight.

# 660

01:33:15.354 --> 01:33:26.094

So, CMS has been clear that the extension through 2023 is really to afford providers more time to work through the remediation process again goal with the final rule DDS goal.

# 661

# 01:33:26.094 --> 01:33:33.203

All of our goals is to work toward ensuring that all settings have an opportunity to fully align with the final rule.

# 662

01:33:35.609 --> 01:33:46.259

So, at least from a CMS perspective, that was the intent of that extension. I don't know Susie if you want to talk to anything specific related to DDS this line.

#### 663 01:33:47.399 --> 01:33:56.939

Yeah, thanks. So Amanda, I mean, I, I think that that I don't have too much to add to that, except that the department remains committed to.

### 664

01:33:56.939 --> 01:34:11.904

Um, bringing services into alignment with these final rules, um, and working with regional centers throughout the next couple years as well as providers on what that transition and remediation looks like. And so.

### 665

01:34:12.238 --> 01:34:24.689

You know, as we've talked about through these next steps, and as you guys saw on some of those charts that we went through a little bit earlier in the training.

### 666

01:34:24.689 --> 01:34:32.488

The assessment of services has already started and will continue throughout the next year and.

### 667

01:34:32.488 --> 01:34:43.588

And then, after that is, is that transition period? So, as Amanda spoke to that, that is really what that extension was was given is, um, essentially an extra year for.

### 668

01:34:43.588 --> 01:34:47.548 Providers to have time to transition their services.

# 669

01:34:50.939 --> 01:35:04.048

Thanks Amanda. I think Susie, this next question came through the Q and A, on this training who is ultimately responsible for ensuring provider compliance. Is it DDS, regional centers, or the federal government?

# 670

01:35:11.189 --> 01:35:15.719 I'll let you, I don't know if you want to start that 1, Susie or if you want me to.

# 671

01:35:15.719 --> 01:35:24.899

Um, I mean, I think we'll, we'll likely say the same thing, the, it's the state's responsibility, right? I mean, we have accountability of.

### 672

01:35:24.899 --> 01:35:28.708 Medicaid dollars and that is is.

01:35:28.708 --> 01:35:40.529

What the federal government was applying these rules to so ultimately it's this state, but really with the intent of these rules being.

## 674

01:35:40.529 --> 01:35:50.548

Um, very much about person centered, planning and opportunities for different services. I think it falls on on everybody.

## 675

01:35:52.194 --> 01:36:07.073

Service providers, regional centers, advocates, individuals served, family members, all of us to, to apply these these rules to our lives in the lives of those we serve. But yes ultimately the department, the State's.

## 676

01:36:07.168 --> 01:36:20.698

Responsibility to be in compliance. Thanks Susie. This question asks how do we know exactly if we are in compliance or not?

## 677

01:36:25.019 --> 01:36:39.953

I think that's probably another question as a random seeing your face here, you know, and I think it certainly feel free to chime in Amanda if you have anything to add to this. But, you know.

## 678

01:36:40.349 --> 01:36:46.769 So, we've started that transition or a sorry that, um, assessment process just.

#### 679

01:36:46.769 --> 01:36:52.708 Last month, so, August 31st, as Jaymi reviewed at the beginning of our.

680 01:36:52.708 --> 01:36:53.394 Training here,

681 01:36:53.394 --> 01:36:54.054 today,

682 01:36:54.083 --> 01:36:59.333 that providers who are required to be in compliance with these rules,

#### 683

01:37:00.293 --> 01:37:04.373 we're required to complete a self assessment to determine,

## 684

01:37:04.373 --> 01:37:07.793 sort of an initial level of compliance,

#### 685

01:37:07.793 --> 01:37:09.234 or alignment with the rules.

## 686

01:37:09.234 --> 01:37:17.363 So how our services provide it now. And where is the room for a transition? And so.

## 687

01:37:17.698 --> 01:37:26.368

To know, whether or not somebody is in compliance or not, you know, they'll be continued review will be validating those assessments through.

#### 688

01:37:26.368 --> 01:37:33.689 Desk review as well as site assessments on working with regional centers and providers to determine a.

#### 689

01:37:33.689 --> 01:37:42.868 To determine what is needed to be done to say that you are in compliance with these rules.

690 01:37:43.948 --> 01:37:44.634 Excuse me,

#### 691

01:37:45.083 --> 01:37:53.814

I'm going to direct the next question to Cathy about virtual accessibility as part of accessibility and this question asks,

#### 692

01:37:53.844 --> 01:38:01.344 how can we best support people who cannot meet with or who may not have access to certain technologies,

693 01:38:01.344 --> 01:38:04.463 like zoom or FaceTime or some of the other platforms we've mentioned.

#### 694

01:38:06.413 --> 01:38:09.083 I think it's a good question,

#### 695

01:38:09.083 --> 01:38:23.963

because I think that 1 thing we've learned through this crisis is that technology and the requirements that support technology such has access to the Internet and things like that are not as widely available as

696 01:38:23.963 --> 01:38:25.493 we would hope that they are.

#### 697

01:38:25.764 --> 01:38:32.604 So, I think 1 is in the interim 1 there that technology is not available.

#### 698

01:38:33.083 --> 01:38:42.863 Hopefully everyone has access to good old fashion phone of some sort, even if it's a landline. If that is.

#### 699

01:38:43.378 --> 01:38:49.434 Or, by social distancing safely to support a person of course, that's important.

#### 700

01:38:49.793 --> 01:39:02.904

And then, I think it is really talking with the, your own agency with your regional center, et cetera about what are the options to get technology so that it is available to people.

## 701

01:39:03.083 --> 01:39:06.894 I think there have been lots of not only service organizations,

## 702

01:39:06.894 --> 01:39:16.073 but states that have put together programs that have created some lending libraries if you will for technology,

703 01:39:16.103 --> 01:39:17.304 kinds of supports,

## 704

01:39:17.304 --> 01:39:18.113 and even,

705

01:39:18.113 --> 01:39:18.503 um,

706 01:39:18.804 --> 01:39:19.703 service groups,

707 01:39:19.703 --> 01:39:20.873 those kinds of things.

#### 708

01:39:20.873 --> 01:39:34.913

So, it's important to start with what you have, but then do that exploration and I don't know Amanda. No, this is in the area. You might have some ideas or Jamie. I know you've done a lot of research on this also.

709 01:39:37.259 --> 01:39:40.918 No, Kathy, I felt that was.

710

01:39:40.918 --> 01:39:47.069 Great I don't have anything to add. I don't know, Jaymi, as Cathy mentioned, Jaymi, you've done a lot of research in that. So.

## 711

01:39:47.844 --> 01:39:57.804

Yeah, I mean, I think virtual accessibility is definitely 1 of the barriers that it's always been a barrier but I think the covid 19 pandemic is really bringing that to light for a lot of people.

## 712

01:39:58.734 --> 01:40:09.293

And there is a lot of research being done on that both for, in the education system for people receiving services. So, I think right now it really comes down to being creative.

713
01:40:09.323 --> 01:40:14.724
We talked about if you have limited resources, how can we be creative within that budget?
714
01:40:14.724 --> 01:40:15.503
That we do have,
715

01:40:16.314 --> 01:40:23.724 or how can we be creative and it's not just about the platforms themselves,

716 01:40:23.724 --> 01:40:25.163 but having,

717 01:40:25.194 --> 01:40:25.434 like,

718 01:40:25.434 --> 01:40:26.033 Cathy said,

719 01:40:26.033 --> 01:40:27.354 access to the good old phone,

720 01:40:27.354 --> 01:40:31.373 it doesn't need to be fancy tablet or piece of technology.

721 01:40:32.394 --> 01:40:33.264 And I think.

722 01:40:33.658 --> 01:40:44.759 There's going to be a lot coming out because of the pandemic now to trying to improve access to a lot of these devices and technologies as well. So.

723 01:40:44.759 --> 01:40:53.969 Again, I think it comes down to creativity, it comes down to communication and talking with people and what they want to access and making sure they know what those options are.

#### 724

01:40:55.163 --> 01:41:09.713

Just 1 thing I would add quickly as I participate in a process where we really been exploring a lot of different ideas about what does it mean with the isolation that people have experienced as a part of the

725 01:41:10.043 --> 01:41:10.913 pandemic.

## 726

01:41:11.003 --> 01:41:23.453

But 1 of the things is that people have started saying at the very beginning, because we started this. And I think April was saying, you know, people don't have the skills to use technology. They don't know how to use it.

## 727

01:41:23.453 --> 01:41:33.984

They won't understand it and 1 of the resoundingly areas of feedback that we've received people really do pick up on it.

## 728

01:41:34.373 --> 01:41:40.434 People have learned to use technology and that every time staff,

# 729

01:41:40.434 --> 01:41:40.884 and these are,

## 730

01:41:40.913 --> 01:41:44.123 this is coming from direct support professionals who have said,

## 731

01:41:44.123 --> 01:41:57.054

they have just been amazed if you will that how quickly people are able to learn it because it's important and that maybe the training takes some additional time,

## 732

01:41:57.054 --> 01:41:58.734 or takes a little bit longer,

01:41:59.003 --> 01:42:05.333 or it requires you to really think about it in a very step by step fashion,

#### 734

01:42:05.634 --> 01:42:08.363 but it's so important to not again.

#### 735

01:42:08.363 --> 01:42:15.054

Not assume that people can't do it assume competence and train toward achieving that.

## 736

01:42:16.404 --> 01:42:22.373 I think the last thing I would add to that is looking within your own community as to what resources may be available,

737

01:42:22.854 --> 01:42:23.094 you know,

## 738

01:42:23.094 --> 01:42:31.524

a lot of communities there's been grant funding and opportunities that have come available to help support organizations,

#### 739

01:42:32.634 --> 01:42:35.814 get access to whether it's a better Internet service,

#### 740

01:42:35.814 --> 01:42:36.654 whether it's tablets,

#### 741 01:42:36.654 --> 01:42:37.314 et cetera.

742 01:42:38.274 --> 01:42:42.113 So I would suggest starting from there. I know somebody.

## 743 01:42:43.134 --> 01:42:52.314

In the Q, and A box actually just dropped a website for a nonprofit that's dedicated to helping provide these levels of support. So, there there is information out there.

## 744

## 01:42:52.944 --> 01:43:03.323

It may not be easily found within your community, but there are definitely more and more opportunities becoming available to gain access to additional technology.

## 745

## 01:43:08.844 --> 01:43:22.434

The next question relates to visitors, and this can really be in person visitors when that is allowed or virtual visitors. If people want to have face times or zoom.

## 746

## 01:43:22.854 --> 01:43:30.953

Can people have any visitor that they want come to the home? Can they have FaceTime with any person that they want there been a few questions about that?

## 747

## 01:43:30.953 --> 01:43:43.884

So, I'm going to kind of summarize it in that way, but I think if we could just speak a little bit more to visitors and I know there was also a question to all visitors need to be fingerprinted. So I think we can address some of those.

## 748

## 01:43:47.609 --> 01:43:57.988

Yeah, I think I would start speaking generally. Yes. Individuals should be able to meet with visit with any 1 of their choice. You know, we often here.

## 749

## 01:43:57.988 --> 01:44:06.838

From settings that they don't want individuals to have a boyfriend or girlfriend or significant other in their own room in private.

## 750

## 01:44:06.838 --> 01:44:18.748

And that's not a restriction that would be in place and, you know, anybody else in the community that's not a restriction that's in place as part of their home. So, again, unless there is a documented.

## 751

## 01:44:18.748 --> 01:44:30.833

Assessed need as to why a certain individual should not have access to a visitor of their choice, or visiting with someone of their choice in private.

#### 01:44:30.863 --> 01:44:43.344

There really shouldn't be any reason for those types of restrictions understanding that that maybe there is a legal reason, or something like that to a certain individual may not be able to visit a location.

#### 753

#### 01:44:44.033 --> 01:44:58.524

You know, those things should absolutely still be addressed again on an individualized basis and not be the foundation for blanket restrictions or generalized practices visiting hours or defining types of individuals that can be visitors.

#### 754

01:44:58.524 --> 01:45:00.384 I know Cathy. I'm sure you have a lot to add to this.

#### 755

01:45:01.944 --> 01:45:15.323

No, I completely agree. I think that the whole issue is if there's some kind of legal restriction, that a person cannot be coming to the home, the whole issue of fingerprinting.

#### 756

01:45:15.323 --> 01:45:22.134 I going to let Susie address, but because of that may be a requirement with California.

#### 757

01:45:22.404 --> 01:45:31.673

But I also agree that as far as the time goes, and that kind of thing again, talking with the person who's being supported.

#### 758

01:45:31.913 --> 01:45:44.724

And if the if they have a friend or a family member, whatever who wants to call them at 3 o'clock in the morning, and that disrupts their sleep, then obviously engage with that person and work with them.

#### 759

01:45:44.724 --> 01:45:59.394

So, that is something that is more reasonable. And not disruptive to the person, even if it's putting the phone so that it goes mute after a certain time of the evening. So that the person can't be disturbed.

760 01:45:59.394 --> 01:46:01.463 If you have somebody who's a violator of it.

01:46:01.703 --> 01:46:14.634

But again, I think we go back to relying on commonsense and making sure that people, if they are expressing a desire to have a person come, why what is that reason?

## 762

01:46:14.873 --> 01:46:18.474 How do they do it in a safe and healthy way?

763

01:46:19.163 --> 01:46:23.514 And if there are modifications that need to be made again,

#### 764

01:46:23.514 --> 01:46:24.863 doing this with the person,

## 765

01:46:26.453 --> 01:46:34.434 I just think that it again is conversation and important to really understand the reasons.

## 766

01:46:37.859 --> 01:46:51.293

Thanks, Cathy. I want to kind of wrap up the questions. 1, final question, which sums up a lot of questions that have come in specifically around person centered planning. We've talked about the importance of it.

## 767

01:46:51.293 --> 01:46:53.274 How it's the foundation to the final rule.

## 768

01:46:53.543 --> 01:47:05.753

People have asked what additional resources are there so I first want to address that and let everyone know that we are working with support development associates and the Department of developmental services to roll out additional training,

## 769

01:47:05.753 --> 01:47:13.703

specifically to person centered planning to help with some of those discovery skills because we keep saying it comes back to person centered planning,

## 770

01:47:13.703 --> 01:47:20.904

but there's so much more to that around discovery important to important for and using a lot of tools that.

01:47:22.073 --> 01:47:26.634

Are already out there. Have already been developed. I know a lot of regional centers are already doing trainings on that.

## 772

01:47:26.963 --> 01:47:41.873

So, in terms of additional resources be on the lookout for some of those trainings, in addition to asking your regional centers, what resources already exist, because there are a lot of person centered, planning resources already out there that you can access.

773 01:47:42.384 --> 01:47:43.073 And.

## 774

01:47:43.559 --> 01:47:53.158

I guess I want to see if anyone else has final thoughts around personal and planning how to approach it right now in this virtual time.

## 775

01:47:53.158 --> 01:47:58.618

I know we've talked about that, but any other final thoughts specific to that.

## 776

01:48:02.338 --> 01:48:16.493

Well, I would just say, you know, I think that sometimes traditionally, we've thought about person centered as it's a document, and we have, we do that document, but then we don't put all of those practices in place and into practice.

## 777

01:48:16.793 --> 01:48:23.213

And I think during this time of socially distancing and people's spending more time at home,

## 778

01:48:23.753 --> 01:48:29.033 when you start really thinking about the time that you have to converse with a person,

## 779

01:48:29.033 --> 01:48:37.583

or be with them is a great opportunity to really get to know them and learn about them better,

## 780

01:48:38.243 --> 01:48:40.583 so I think that there are many,

#### 781

01:48:40.583 --> 01:48:45.474

many downsides to what has happened to all of us as a result of this pandemic.

## 782

01:48:45.713 --> 01:48:52.224

There's also an upside of really that whole, getting to know a person better, which means that.

## 783

01:48:52.889 --> 01:49:04.253

The supports that you're providing are going to be more individualized, and that will play out in the way that plan is developed and what it states and what the person is focusing on.

## 784

01:49:04.253 --> 01:49:11.213

Because you should have a better idea of what really is important to them as well as to why it's important for them.

## 785

01:49:12.328 --> 01:49:20.939

Yeah, I think I would just add, you know, especially right now, as Cathy pointed out, it's even more critical to have those conversations.

## 786

01:49:20.939 --> 01:49:32.663

But, you know, we've been in a lot of settings. I've talked to a lot of staff that provides services and I think if they haven't previously been trained in person, centered, approaches are person centred planning.

## 787

## 01:49:33.413 --> 01:49:46.884

There's a lot of staff that are already doing those things on a daily basis. They just don't formally recognize that as person centered planning but, you know, there's a lot of involved staff that that have conversations very often with individuals. They get to know individuals very well.

## 788

#### 01:49:47.094 --> 01:50:00.863

They understand their needs, their likes or dislikes how they communicate. So really, really boils down to that documentation piece. Kathy mentioned it's more than just a document, but if you're already having those conversations.

#### 01:50:02.338 --> 01:50:15.503

Really, just getting that put on paper does does playing a role in it and again right now really having those conversations about community. So, what does that look like for the individual? What really is important to them.

#### 790

#### 01:50:16.104 --> 01:50:25.463

What are they missing by not being able to access their community or have visitors? What are those things that are really important to them and make them happy on a daily basis?

#### 791

#### 01:50:26.064 --> 01:50:40.793

And going back to some of those things that we talked about for individuals that, that maybe aren't verbal, still looking for those queues using communication boards, whatever that individual may use to communicate, and ensuring even more that you're having those conversations.

#### 792

#### 01:50:42.533 --> 01:50:56.423

And looking for resources either with and your community about access to Internet or technology, or whatever the circumstances. Maybe, I think Kathy said it best. When she said it doesn't have to be fancy technology, it can be a landline.

#### 793

#### 01:50:56.604 --> 01:51:05.154

It can be as simple as picking up a phone and and having a conversation if that's what we'll connect an individual to someone else,

#### 794

#### 01:51:05.184 --> 01:51:12.594

but just making sure that you're exploring all of those resources and options and really just having those conversations.

#### 795

#### 01:51:15.359 --> 01:51:29.724

Thanks Amanda. Thanks, Cathy. So speaking of resources there have been some questions asking about that. So we shared these links and then before we get to the exit survey, I also just wanted to show at the end of this training.

# 796

01:51:29.724 --> 01:51:41.604

We have a list of common terms. We include these in all of our trainings with California DDS because of course, we speak in acronyms. So we spell those out and give some definitions here.

#### 797

01:51:41.814 --> 01:51:50.814

So when we send out the slide content, you'll have access to all of these throughout the training. We talked about a lot of these, we.

#### 798

01:51:51.719 --> 01:52:02.274

Use those acronyms, so just wanting to make sure that you all know this is an additional resource that you can circle back to. Before I put the exit survey up. Susan.

#### 799

01:52:02.274 --> 01:52:10.583

I want to see if you have anything else to wrap up close the training and then from there, I will share the exit survey.

#### 800

01:52:12.208 --> 01:52:22.559

I don't I just want to again, thank everybody for their time. And and thank you. All PCG for giving such great information today and.

801

01:52:22.559 --> 01:52:28.618 Um, I think Jaymi, you've already touched on this, but, you know, this training is.

#### 802

01:52:28.618 --> 01:52:37.798

Has been recorded and we will be putting that up on the Department's website as well as offering translation of the training.

#### 803

01:52:37.798 --> 01:52:50.429

That will be up soon. Thank you. Thank you. So, for this exit survey, there are 2 different options I guess 3 different options on how to take it. You can either.

#### 804

01:52:50.429 --> 01:53:04.344

Copy this into your browser and take it there. You also can open up your camera on a mobile device and scan the code on the screen. And that will bring up the exit survey on your phone.

805 01:53:05.213 --> 01:53:16.463 And then we can also put it in the. Q, and A here, I'm actually going to ask Elsa if you want to respond to someone within the Q and A, and just put that link in there, you can copy it from.

#### 806

#### 01:53:16.948 --> 01:53:28.559

The PowerPoint, if you're unable to take it right now, we will also send it out when we send out the slide deck to everyone but we'll keep it up here on the screen for a few minutes.

#### 807

01:53:29.033 --> 01:53:41.363

In case you do want to scan the code or copy the link but otherwise I just wanted to thank everyone for attending today. We really enjoyed virtually having this training with you all going through the content.

#### 808

01:53:41.453 --> 01:53:50.484

Hopefully answering some of the questions that you've had. So that you're better prepared to what these strategies to align services with the final rule.

## 809

01:53:50.819 --> 01:53:55.349 So, thank you everyone again, we'll leave this up on the screen and have a great rest of your day.

810 01:53:55.349 --> 01:53:58.529 Thank you.

811 01:53:58.529 --> 01:54:04.498 Thanks, Jaymi.