

REGIONAL CENTER CONSUMER RECORD RATING SHEET

Consumer		R.C.	Residence	Program			Reviewer	Date
Criteria				+	-	NA	Comments	
2	Medi-Cal Eligible							
2.1	Medicaid Waiver Eligibility Record (DS3770)							
2.1.a	Name and Title of QIDP							
2.1.b	Qualifying conditions and special health care requirements summarized							
2.1.c	Timely annual recertification							
2.1.d	Short-term absence identified							
2.2	Choice of Services/Living Arrangements (DS 2200)							
2.3	Notification of proposed action and fair hearing rights							
2.4	CDER reviewed annually							
2.5.a	Level of care qualifying conditions (QC)							
2.5.b	QC consistent with information in record							
2.6.a	IPP reviewed annually by planning team							
2.6.b	Standard Annual Review form completed							
2.7.a	IPP signed by consumer and regional center							
2.7.b	IPP addendums signed by consumer and regional center and/or documentation that the planning team was in agreement							
2.7.c	IPP prepared jointly by planning team							
2.8	IPP contains goals based on needs, preferences and choices							
2.9	Specific IPP objectives implement goals and address needs							
2.9.a	IPP addresses qualifying conditions							
2.9.b	IPP addresses special health care requirements and current health conditions							
2.9.c	IPP addresses CCF services							
2.9.d	IPP addresses day program services							
2.9.e	IPP addresses SLS agency or ILS services							
2.9.f	IPP addresses goals, preferences and choices							
2.9.g	IPP includes family plan component (minors only)							
2.10.a	IPP includes type and amount of all RC POS							
2.10.b	IPP includes types and amounts of all generic and other services							
2.10.c	IPP includes approximate start date for new services							
2.11	IPP identifies provider(s) responsible for implementing services							
2.11a	Copy of the spending plan attached to the participant's IPP							

2.11b	The spending plan total amount does not exceed the amount of the certified individual budget				
2.11c	For individual budgets that were increased or decreased does the IPP document the specific reason for the adjustment				
2.11d	Did the regional center or IPP team approve transfers in excess of 10 percent of the original amount allocated to any budget category				
2.12	Consumer progress documented at least annually				
2.13.a	Quarterly face-to-face contact Community setting outside of family home				
2.13.b	Quarterly progress reports Community setting outside of family home				
2.14	Monthly face-to-face contact first 90 days after moving from DC to community				