

**(SAMPLE) Individual Program Plan Agreement Form
(DRAFT)**

Name: Carlos R
UCI Number: 9999999
Date of Birth: 3/15/2011
Medicaid Waiver? Yes No
Date This Review Occurred: 3/8/2024
Next Review Date: 3/31/2025

I wish to receive a copy of the plan in my preferred language of: Spanish

Type of Plan:

Initial, Annual, Biennial, Triennial Amendment: [Select a reason]

Carlos participated in the development or renewal of his Individual Program Plan (IPP). The services and supports that have been agreed upon and will be included in the IPP or will be changed from my previous plan are:

Desired Outcome: Carlos wants to develop friendships with other kids in his community.						
		Authorization				
Service/Support:	Supported By:	Start Date:	End Date:	How Much:	How Often:	Funded By:
YMCA Membership	Financial Management Services (FMS)	4/1/2024	3/31/2025	1	Monthly	RC

Desired Outcome: Carlos will continue to live with his parents, Mr. and Mrs. R, in their family home. Mr. and Mrs. R want to help Carlos strengthen coping skills when things don't go as planned.						
		Authorization				
Service/Support:	Supported By:	Start Date:	End Date:	How Much:	How Often:	Funded By:
Behavior Support	Medi-Cal	4/1/2024	3/31/2025	To be determined	To be determined	Managed Health Care Agency, Medi-Cal
Respite	FMS	To be determined	3/31/2025	10 hours	Monthly	RC
Safety Alert Bracelet	Safety Alert	4/1/2024	3/31/2025	1	Annually	RC

Agreement of Services:

I agree with the above listed services, **AND** I authorize [Regional Center] to purchase the services agreed upon for the implementation of the IPP

The team did not agree on the following services: Select service(s)

AND

I agree, as discussed with my team, to hold an **IPP meeting** on [.....]. This will be held within 15 days, or later, to review the items not agreed upon at today's meeting. I may waive this second meeting if my concerns regarding the Services and Supports are resolved to my satisfaction before the end of the 15-day period [Welfare and Institutions (W & I) Code section 4646(h)].

The approximate start date of **existing** services will be the date of the IPP, unless otherwise indicated. **New** services will require time to initiate and complete referrals and may take longer to begin.

Are there exceptions to settings requirements? Yes No

I am in agreement with the exceptions to the Community Settings rule described in the following category/area(s): [Select a category/area]

Acknowledgments:

I have been provided a statement of the services and supports the regional center purchased during the last year [W & I Code section 4648(h)].

I have discussed and shared information related to any current or anticipated future needs with my Service Coordinator for resource development [W & I Code section 4648(e)].

[Regional Center] will conduct IPP/PCSP meetings, as necessary, in response to my achievement or changing needs. This may happen once a year if I'm enrolled in the Medicaid Waiver or no less often than once every three years if I'm not enrolled. My Service Coordinator will be responsible to monitor this plan. I am aware that I may call my planning team at any time by contacting my Service Coordinator.

I would like to receive a copy of the IPP: Electronically Printed copy in the mail

The following information was discussed:

Self-Direction

Self-Direction provides an opportunity for individuals and families to manage the supports and services they elect to receive, including who provides the services and how services are provided. This is supported by the Service Coordinator through the person-centered planning process. Types of Self-Direction may include:

- Self-Determination Program: Allows participants the opportunity to have more control in developing their service plans and selecting service providers to better meet their needs. Participants develop a budget and spending plan to purchase services and goods from qualified service providers, individuals, or businesses.
- Participant Directed Services: Allows an individual or family the opportunity to choose who to hire, schedule, and supervise the work for some types services. The services can be used by individuals who live in their own home, their family home and some community living arrangements.

4731 Complaint:

The Lanterman Developmental Disabilities Services Act provides individuals served by a regional center and others with a process by which a complaint can be filed against a regional center, developmental center, or a regional center service provider, when there is a belief that an individual's rights have been abused, punitively withheld or improperly or unreasonably denied. To learn more, please refer to the [Regional Center] website: [.....] or the DDS website at:

<https://www.dds.ca.gov/general/appeals-complaints-comments/consumer-rights-complaint/>.

Whistleblower Policy:

[Regional Center] has a Whistleblower Policy that encourages individuals to report suspected or actual illegal or improper activity, financial or otherwise. [Regional Center] will not condone any activity that is illegal or improper, whether done by an employee, board member, vendor or contractor. [Regional Center] will not retaliate against any individual who, in good faith, has made a protest or raised a complaint against some practice of [Regional Center], or of another individual or entity with whom [Regional Center] has a business relationship, on the basis of a reasonable belief that the practice is in violation of law or a clear mandate of public policy. The [Regional Center]

Whistleblower Policies can be found at: [.....]. The DDS Policy can be found at:

<https://www.dds.ca.gov/general/appeals-complaints-comments/regional-center-or-vendor-contractor-whistleblower-complaints/>.

Employment First

In 2013, California became the 12th state to enact an employment first policy into law. The law states that opportunities for integrated, competitive employment shall be given the highest priority for working age individuals with developmental disabilities, regardless of the severity of their disabilities.

National Voter Registration Act

Congress passed the National Voter Registration Act (NVRA) of 1993 in order to make it easier for you to obtain and file an application to register to vote. If you are not registered to vote, you can apply to register with the regional center.

Transportation Access Plan

To maximize independence and community integration and participation, the transportation access plan shall identify the services and supports necessary to assist the individual in accessing public transportation. These services and supports may include, but are not limited to, mobility training services and the use of transportation aides coordinated through local public transportation agencies [Welfare and Institutions (W & I) Code section 4646.5(a)(7)(A) and (B)].

Additional Notes:

Signatures of Planning Team Participants:

Signature:	Participant Name (Print):	Relationship to Monica:	Date:
	Mr. R	Father	3/8/2024
	Mrs. R.	Mother	3/8/2024
	Ms. Saldo var	Service Coordinator	3/8/2024

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