

***FOR LEGISLATIVE REVIEW***

DEPARTMENT OF DEVELOPMENTAL SERVICES

2025-26 GOVERNOR'S BUDGET



STATE OF CALIFORNIA

JANUARY 2025

Table of Contents

SECTION A: DEPARTMENT OF DEVELOPMENTAL SERVICES HIGHLIGHTS

DDS 2025-26 Governor’s Budget Highlights .....A-1

Community Services Program FY 2024-25 .....A-3

Community Services Program FY 2025-26 .....A-8

State Operated Services FY 2024-25 and FY 2025-26.....A-13

Headquarters FY 2024-25 and FY 2025-26 .....A-15

SECTION B: EXECUTIVE SUMMARY TABLES

FY 2024-25 .....B-1

FY 2025-26 .....B-3

FY 2024-25 vs. FY 2025-26 .....B-5

SECTION C: POPULATION

FY 2024-25, FY 2025-26, and FY 2024-25 vs. FY 2025-26 ..... C-1

Active Status Population (Age 3 & Over) Graph..... C-2

Early Start Population (Birth through 35 Months) Graph ..... C-3

Provisional Eligibility (Birth through Age 4) Graph..... C-4

Community Population Graph ..... C-5

## Table of Contents (continued)

### SECTION D: OPERATIONS

FY 2024-25 - Operations.....	D-1
FY 2025-26 - Operations.....	D-3
FY 2024-25 vs. FY 2025-26 Operations .....	D-5
Staffing Expenditures .....	D-7
FY 2024-25 Core Staffing Estimate – Attachment A .....	D-11
FY 2025-26 Core Staffing Estimate – Attachment A .....	D-14
Core Staffing Formulas – Attachment B .....	D-17
Federal Compliance .....	D-21
Projects .....	D-24
Intermediate Care Facilities – Developmentally Disabled	
Quality Assurance Fees Operations.....	D-28

### SECTION E: PURCHASE OF SERVICES

FY 2024-25 - Purchase of Services.....	E-1
FY 2025-26 - Purchase of Services.....	E-3
FY 2024-25 vs. FY 2025-26 Purchase of Services .....	E-5
Community Care Facilities .....	E-7
Medical Facilities .....	E-9
Day Programs .....	E-11
Habilitation Services	
Work Activity Program .....	E-13
Supported Employment Program - Group Placement .....	E-14
Supported Employment Program - Individual Placement .....	E-15
Transportation .....	E-16
Support Services .....	E-18
In-Home Respite .....	E-20
Out-of-Home Respite .....	E-22
Health Care .....	E-24
Miscellaneous Services.....	E-26
Intermediate Care Facility-Developmentally Disabled Quality	
Assurance Fees Purchase of Services.....	E-28
Purchase of Services Historical Expenditure Charts .....	E-29

**Table of Contents**

**SECTION F: COMMUNITY PLACEMENT PLAN**

Community Placement Plan ..... F-1

**SECTION G: POLICIES**

**OPERATIONS**

Public Records Act (AB 1147)..... G-1  
Uniform Fiscal System Modernization and Consumer Electronic Records  
Management System Project Planning ..... G-3

**PURCHASE OF SERVICES**

Ongoing Purchase of Service Items ..... G-4

**COMBINED OPERATIONS & PURCHASE OF SERVICES**

Service Provider Rate Reform..... G-6

## Table of Contents (continued)

### SECTION H: FUND SOURCES

General Fund .....	H-1
Reimbursements	
Summary of Reimbursements and General Fund Match .....	H-3
Home and Community-Based Services Waiver.....	H-5
Home and Community-Based Services Waiver Administration.....	H-7
Medicaid Administration .....	H-11
Targeted Case Management.....	H-13
Title XX Block Grant.....	H-15
Intermediate Care Facility-Developmentally Disabled State Plan Amendment .....	H-17
Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees .....	H-18
1915(i) State Plan Amendment .....	H-20
Early Periodic Screening Diagnosis and Treatment .....	H-22
Behavioral Health Treatment Fee-for-Service .....	H-23
Self-Determination Program Waiver.....	H-24
Program Development Fund .....	H-26
Developmental Disabilities Services Account.....	H-27
Behavioral Health Services Fund .....	H-28
Federal Funds	
Early Start Part C/Other Agency Costs .....	H-29
Foster Grandparent Program .....	H-32

### SECTION I: FUTURE FISCAL ISSUES

Future Fiscal Issues .....	I-1
----------------------------	-----

### SECTION J: SUPPLEMENTAL REPORTING

Early Start Expenditures and Population.....	J-1
Self-Determination Program Expenditures and Population .....	J-2
Social Recreation and Camping Services Expenditures .....	J-3

Table of Contents (continued)

SECTION K: STATE OPERATED FACILITIES

Executive Summary

    Comparison of Enacted Budget to Governor’s Budget FY 2024-25 ..... K-1

    Comparison of Enacted Budget to Governor’s Budget FY 2025-26 ..... K-2

    Comparison of FY 2024-25 to FY 2025-26..... K-3

Facility Details

    Canyon Springs..... K-4

    Fairview ..... K-6

    Porterville ..... K-8

    STAR..... K-10

    CAST..... K-12

    Ongoing Costs..... K-14

Policy

    Control Section Adjustments ..... K-16

    Complex Needs Residential Program ..... K-18

Funding ..... K-19

## Table of Contents

### SECTION A: DEPARTMENT OF DEVELOPMENTAL SERVICES HIGHLIGHTS

DDS 2025-26 Governor's Budget Highlights .....	A-1
Community Services Program FY 2024-25 .....	A-3
Community Services Program FY 2025-26 .....	A-8
State Operated Services FY 2024-25 and FY 2025-26 .....	A-13
Headquarters FY 2024-25 and FY 2025-26 .....	A-15

## **DEPARTMENT OF DEVELOPMENTAL SERVICES**

### **2025 GOVERNOR'S BUDGET HIGHLIGHTS**

The Department of Developmental Services (Department) is responsible for administering the Lanterman Developmental Disabilities Services Act (Lanterman Act). The Lanterman Act provides for the coordination and provision of services and supports to enable people to achieve their goals. Additionally, the Early Start Program provides services to infants and toddlers who have or are at risk of having a developmental disability. Services are delivered through a statewide network of 21 private, nonprofit, locally based community agencies known as regional centers, as well as through state-operated programs.

The number of individuals served by regional centers in the community is expected to be 465,165 in the current year and increase to 504,905 in fiscal year (FY) 2025-26. In addition, the proposed budget supports capacity for 302 individuals that can be served through state-operated services.

### **2025 GOVERNOR'S BUDGET SUMMARY**

The Governor's Budget includes \$19 billion total funds (TF) (\$12.4 billion General Fund [GF]) for FY 2025-26; a net increase of \$3.2 billion TF (\$2.2 billion GF) over the updated FY 2024-25 budget, a 20.2 percent TF increase.

In addition to caseload and utilization updates, the proposed FY 2025-26 budget includes the following new and updated adjustments:

- Fairview Warm Shutdown (\$10.8 million GF): An additional year of funding to support the warm shutdown of Fairview Developmental Center as the property disposition process continues.
- Public Records Act – Regional Center Requirements (AB 1147) (\$11.5 million TF, \$8.3 million GF): Includes ten (10.0) permanent positions at Headquarters (HQ), resources for regional centers and contract funding to address the expected increase in workload from Chapter 902, Statutes of 2024 (Assembly Bill 1147).
- California Electronic Visit Verification (CalEVV) Resources (\$284,000 TF, \$129,000 GF): Includes two (2.0) permanent positions at HQ to support compliance with the 21<sup>st</sup> Century Cures Act.



**Program Highlights***(Dollars in Thousands)*

	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
<b>Community Services Program</b>			
Regional Centers	\$15,368,492	\$18,561,632	\$3,193,140
<b>Total, Community Services</b>	<b>\$15,368,492</b>	<b>\$18,561,632</b>	<b>\$3,193,140</b>
General Fund	\$9,882,782	\$12,052,618	\$2,169,836
Program Development Fund	\$434	\$434	\$0
Developmental Disabilities Services Account	\$150	\$150	\$0
Federal Trust Fund	\$55,589	\$55,589	\$0
Reimbursements	\$5,428,797	\$6,452,101	\$1,023,304
Behavioral Health Services Fund	\$740	\$740	\$0
<b>State Operated Services</b>			
Personal Services	\$257,825	\$266,221	\$8,396
Operating Expense & Equipment	\$56,879	\$58,422	\$1,543
<b>Total, State Operated Services</b>	<b>\$314,704</b>	<b>\$324,643</b>	<b>\$9,939</b>
General Fund	\$283,253	\$293,228	\$9,975
Lottery Education Fund	\$77	\$77	\$0
Reimbursements	\$31,374	\$31,338	(\$36)
<b>Headquarters Support</b>			
Personal Services	\$119,964	\$119,515	(\$449)
Operating Expense & Equipment	\$39,055	\$37,116	(\$1,939)
<b>Total, Headquarters Support</b>	<b>\$159,019</b>	<b>\$156,631</b>	<b>(\$2,388)</b>
General Fund	\$101,443	\$101,413	(\$30)
Federal Trust Fund	\$2,968	\$3,026	\$58
Program Development Fund	\$447	\$447	\$0
Reimbursements	\$53,659	\$51,243	(\$2,416)
Behavioral Health Services Fund	\$502	\$502	\$0
<b>Total, All Programs</b>	<b>\$15,842,215</b>	<b>\$19,042,906</b>	<b>\$3,200,691</b>
<b>Total Funding</b>			
General Fund	\$10,267,478	\$12,447,259	\$2,179,781
Federal Trust Fund	\$58,557	\$58,615	\$58
Lottery Education Fund	\$77	\$77	\$0
Program Development Fund	\$881	\$881	\$0
Developmental Disabilities Services Account	\$150	\$150	\$0
Reimbursements	\$5,513,830	\$6,534,682	\$1,020,852
Behavioral Health Services Fund	\$1,242	\$1,242	\$0
<b>Total, All Funds</b>	<b>\$15,842,215</b>	<b>\$19,042,906</b>	<b>\$3,200,691</b>
<b>Caseloads*</b>			
State Operated Services	302	302	0
Regional Centers	465,165	504,905	39,740
<b>Departmental Positions</b>			
State Operated Services	1,909.8	1,900.7	(9.1)
Headquarters	708.0	720.0	12.0

\*Updated FY 2024-25 caseload reflects no change from Enacted Budget for purposes of core staffing funding assumptions.

**COMMUNITY SERVICES PROGRAM****FY 2024-25****Costs and Fund Sources**

The FY 2024-25 updated regional center budget includes \$15.4 billion TF (\$9.9 billion GF), a net decrease of \$25.3 million TF (\$20.8 million GF) compared to the Enacted Budget. This includes a projected decrease of \$25.0 million TF in purchase of services (POS) expenditures and a decrease of \$250,000 TF in Early Start Part C/Other Agency costs.

<b>Costs and Fund Sources</b> (Dollars in Thousands)			
	<b>Enacted Budget</b>	<b>FY 2024-25</b>	<b>Difference</b>
Operations	\$1,551,906	\$1,551,906	\$0
Purchase of Services	\$13,820,104	\$13,795,054	(\$25,050)
Early Start Part C/Other Agency Costs	\$19,779	\$19,529	(\$250)
Early Start Family Resource Services	\$2,003	\$2,003	\$0
<b>Total Costs</b>	<b>\$15,393,792</b>	<b>\$15,368,492</b>	<b>(\$25,300)</b>
General Fund (GF)	\$9,903,551	\$9,882,782	(\$20,769)
<i>GF Match</i>	\$5,125,775	\$5,127,078	\$1,303
<i>GF Other</i>	\$4,777,776	\$4,755,704	(\$22,072)
Reimbursements	\$5,431,579	\$5,428,797	(\$2,782)
Program Development Fund	\$434	\$434	\$0
Developmental Disabilities Services Account	\$150	\$150	\$0
Behavioral Health Services Fund	\$740	\$740	\$0
Federal Funds	\$57,338	\$55,589	(\$1,749)
<b>Fund Sources</b>	<b>\$15,393,792</b>	<b>\$15,368,492</b>	<b>(\$25,300)</b>

**Population**

There is no change to the current year caseload from the Enacted Budget.

<b>Caseload</b>	<b>Enacted Budget</b>	<b>FY 2024-25*</b>	<b>Difference</b>
Active (Age 3 & Older)	386,987	386,987	0
Early Start (Birth through 35 Months)	66,186	66,186	0
Provisional Eligibility (Birth through Age 4)	11,992	11,992	0
<b>Total Community Caseload</b>	<b>465,165</b>	<b>465,165</b>	<b>0</b>

\*Updated FY 2024-25 caseload reflects no change from Enacted Budget for purposes of core staffing funding assumptions.

Regional Center Operations – Caseload

There is no change to the current year from the Enacted Budget.

<b>Operations – Caseload</b> (Dollars in Thousands)			
	<b>Enacted Budget</b>	<b>FY 2024-25</b>	<b>Difference</b>
Staffing Expenditures	\$1,438,265	\$1,438,265	\$0
Federal Compliance	\$49,552	\$49,552	\$0
Projects	\$38,427	\$38,427	\$0
Intermediate Care Facility-Developmentally Disabled			
Quality Assurance Fees	\$1,850	\$1,850	\$0
<b>Total Operations – Caseload</b>	<b>\$1,528,094</b>	<b>\$1,528,094</b>	<b>\$0</b>

Regional Center Operations – Policy

There is no change to the current year Operations policies from the Enacted Budget.

<b>Operations – Policy</b> (Dollars in Thousands)			
	<b>Enacted Budget</b>	<b>FY 2024-25</b>	<b>Difference</b>
UFSM & CERMS	\$2,665	\$2,665	\$0
Service Provider Rate Reform	\$21,147	\$21,147	\$0
<b>Total Operations – Policy</b>	<b>\$23,812</b>	<b>\$23,812</b>	<b>\$0</b>

**Purchase of Services (POS) – Caseload**

Updated POS expenditures reflect a net increase of \$170.9 million TF (\$148.6 million GF) compared to the Enacted Budget. The table below displays adjustments by category from the Enacted Budget.

<b>Purchase of Services Caseload (Utilization and Growth)</b> <i>(Dollars in Thousands)</i>			
	<b>Enacted Budget</b>	<b>FY 2024-25</b>	<b>Difference</b>
Community Care Facilities	\$3,460,336	\$3,460,616	\$280
Medical Facilities	\$52,696	\$52,715	\$19
Day Programs	\$1,538,687	\$1,558,102	\$19,415
Habilitation Services	\$137,381	\$146,545	\$9,164
<i>Work Activity Program</i>	\$4,782	\$4,782	\$0
<i>Supported Employment Program – Group</i>	\$71,270	\$71,328	\$58
<i>Supported Employment Program – Individual</i>	\$61,329	\$70,435	\$9,106
Transportation	\$630,440	\$631,464	\$1,024
Support Services	\$2,992,822	\$3,016,342	\$23,520
In-Home Respite	\$1,423,416	\$1,450,773	\$27,357
Out-of-Home Respite	\$52,060	\$54,202	\$2,142
Health Care	\$274,536	\$282,728	\$8,192
Miscellaneous Services	\$1,330,127	\$1,409,921	\$79,794
Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$9,989	\$9,989	\$0
<b>Total POS – Caseload</b>	<b>\$11,902,490</b>	<b>\$12,073,397</b>	<b>\$170,907</b>

**POS – Policy**

There is a net decrease of \$196.0 million TF (\$160.6 million GF) in policy-related expenditures compared to the Enacted Budget. This is mainly driven by the shift from policy to POS budget categories for items displayed under policy in the Enacted Budget.

- \$170.9 million TF (\$144.5 million GF) of policy items previously displayed in the Enacted Budget are now assumed in POS budget category trends.
- Direct Service Professional Workforce Training (under Ongoing Purchase of Services Items): Decrease of \$17.9 million TF (\$11.8 million GF) reflecting updated implementation timeline.
- Bilingual Differentials for Direct Service Professionals (under Ongoing Purchase of Services Items): Decrease of \$7.2 million TF (\$4.4 million GF) reflecting updated implementation timeline.

<b>Purchase of Services – Policy</b> (Dollars in Thousands)			
	<b>Enacted Budget</b>	<b>FY 2024-25</b>	<b>Difference</b>
Early Start Eligibility*	\$13,208	\$0	(\$13,208)
Lanterman Act Provisional Eligibility Ages 0 Through 4*	\$79,614	\$0	(\$79,614)
Ongoing Purchase of Services Items	\$71,050	\$17,000	(\$54,050)
Self-Determination Ongoing Implementation*	\$3,600	\$0	(\$3,600)
Social Recreation and Camping Services*	\$45,485	\$0	(\$45,485)
Service Provider Rate Reform	\$1,704,657	\$1,704,657	\$0
<b>Total POS – Policy</b>	<b>\$1,917,614</b>	<b>\$1,721,657</b>	<b>(\$195,957)</b>

\*These policies are fully incorporated into the caseload and utilization growth.

Reimbursements

The updated current year reflects a net decrease of \$2.8 million in reimbursements compared to the Enacted Budget. Adjustments are reflected in the table below.

<b>Reimbursements</b> (Dollars in Thousands)			
	<b>Enacted Budget</b>	<b>FY 2024-25</b>	<b>Difference</b>
Home and Community-Based Services (HCBS) Waiver	\$3,708,535	\$3,700,995	(\$7,540)
HCBS Waiver Administration	\$24,414	\$24,298	(\$116)
Medicaid Administration	\$21,368	\$24,080	\$2,712
Targeted Case Management	\$396,433	\$402,605	\$6,172
Title XX Block Grant	\$213,421	\$213,421	\$0
(1) Social Services	\$136,264	\$136,264	\$0
(2) Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
Intermediate Care Facility-Developmentally Disabled			
State Plan Amendment	\$61,675	\$64,889	\$3,214
Intermediate Care Facility-Developmentally Disabled			
Quality Assurance Fees	\$10,914	\$10,914	\$0
1915(i) State Plan Amendment	\$753,113	\$751,782	(\$1,331)
Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
Behavioral Health Treatment Fee-for-Service	\$11,481	\$5,588	(\$5,893)
Self-Determination Program Waiver	\$210,427	\$210,427	\$0
<b>Total Reimbursements</b>	<b>\$5,431,579</b>	<b>\$5,428,797</b>	<b>(\$2,782)</b>

Federal Funds

The updated current year reflects a net decrease of \$1.7 million in federal funds compared to the Enacted Budget. The main drive is the decrease in Federal Fund Grant amounts.

<b>Federal Funds</b> (Dollars in Thousands)			
	<b>Enacted Budget</b>	<b>FY 2024-25</b>	<b>Difference</b>
Early Start Part C/Other Agency Costs	\$56,193	\$54,444	(\$1,749)
Foster Grandparent Program	\$1,145	\$1,145	\$0
<b>Total Federal Funds</b>	<b>\$57,338</b>	<b>\$55,589</b>	<b>(\$1,749)</b>

**FY 2025-26****Costs and Fund Sources**

The FY 2025-26 regional center budget includes \$18.6 billion TF (\$12.1 billion GF), a net increase of \$3.2 billion TF (\$2.2 billion GF) compared to the updated current year. This includes a projected \$151.9 million TF increase in regional center operations costs, and \$3.0 billion TF increase in purchase of services expenditures due to caseload increases and full year annualization of rate reform implementation.

<b>Costs and Fund Sources</b> (Dollars in Thousands)			
	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Operations	\$1,551,906	\$1,703,818	\$151,912
Purchase of Services	\$13,795,054	\$16,836,282	\$3,041,228
Early Start Part C/Other Agency Costs	\$19,529	\$19,529	\$0
Early Start Family Resource Services	\$2,003	\$2,003	\$0
<b>Total Costs</b>	<b>\$15,368,492</b>	<b>\$18,561,632</b>	<b>\$3,193,140</b>
General Fund (GF)	\$9,882,782	\$12,052,618	\$2,169,836
<i>GF Match</i>	\$5,127,078	\$6,206,526	\$1,079,448
<i>GF Other</i>	\$4,755,704	\$5,846,092	\$1,090,388
Reimbursements	\$5,428,797	\$6,452,101	\$1,023,304
Program Development Fund/Parental Fees	\$434	\$434	\$0
Developmental Disabilities Services Account	\$150	\$150	\$0
Behavioral Health Services Fund	\$740	\$740	\$0
Federal Funds	\$55,589	\$55,589	\$0
<b>Fund Sources</b>	<b>\$15,368,492</b>	<b>\$18,561,632</b>	<b>\$3,193,140</b>

**Population**

The Department forecasts a net increase of 39,740 consumers compared to the Enacted Budget.

<b>Caseload</b>	<b>FY 2024-25*</b>	<b>FY 2025-26</b>	<b>Difference</b>
Active (Age 3 & Older)	386,987	422,526	35,539
Early Start (Birth through 35 Months)	66,186	66,756	570
Provisional Eligibility (Birth through Age 4)	11,992	15,623	3,631
<b>Total Community Caseload</b>	<b>465,165</b>	<b>504,905</b>	<b>39,740</b>

\*Updated FY 2024-25 caseload reflects no change from Enacted Budget for purposes of core staffing funding assumptions.

Regional Center Operations – Caseload

The budget year includes \$1.7 billion TF (\$1.2 billion GF) for regional center operations, an increase of \$153.4 million (\$123.8 million GF) compared to the current year. The increase is primarily attributed to anticipated caseload growth.

<b>Operations – Caseload</b> (Dollars in Thousands)			
	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Staffing Expenditures	\$1,438,265	\$1,589,505	\$151,240
Federal Compliance	\$49,552	\$49,552	\$0
Projects	\$38,427	\$40,471	\$2,044
Intermediate Care Facility-Developmentally Disabled			
Quality Assurance Fees	\$1,850	\$1,947	\$97
<b>Total Operations – Caseload</b>	<b>\$1,528,094</b>	<b>\$1,681,475</b>	<b>\$153,381</b>

Regional Center Operations – Policy

The budget year includes \$22.3 million TF (\$15.4 million GF) for policies impacting regional center operations, a decrease of \$1.5 million TF (\$985,000 GF increase) compared to the updated current year.

## Updated Policies:

- Service Provider Rate Reform: Decrease of \$8.5 million TF (\$5.8 million GF) due to limited-term funding for rate reform acceleration through FY 2024-25.
- UFSM & CERMS: Decrease of \$2.7 million GF for one-time resources in FY 2024-25.

## New Policy:

- Public Records Act – Regional Center Requirements (AB 1147): Increase of \$9.7 million TF (\$6.8 million GF) for regional center resources to address the expected increase in workload from Chapter 902, Statutes of 2024 (Assembly Bill 1147).

<b>Operations – Policy</b> (Dollars in Thousands)			
	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Public Records Act - Regional Centers Requirements (AB 1147)	\$0	\$9,696	\$9,696
UFSM & CERMS	\$2,665	\$0	(\$2,665)
Service Provider Rate Reform	\$21,147	\$12,647	(\$8,500)
<b>Total Operations – Policy</b>	<b>\$23,812</b>	<b>\$22,343</b>	<b>(\$1,469)</b>



Purchase of Services (POS) Caseload

The budget year includes \$14.7 billion TF (\$9.5 billion GF) for purchase of services, an increase of \$2.6 billion TF (\$1.8 billion GF), compared to the updated current year. The net increase primarily is due to updated expenditure trends in the utilization of various budget categories, as shown below.

<b>Purchase of Services</b> <b>Caseload (Utilization and Growth)</b> <i>(Dollars in Thousands)</i>			
	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Community Care Facilities	\$3,460,616	\$3,833,880	\$373,264
Medical Facilities	\$52,715	\$54,834	\$2,119
Day Programs	\$1,558,102	\$1,799,498	\$241,396
Habilitation Services	\$146,545	\$149,002	\$2,457
<i>Work Activity Program</i>	\$4,782	\$2,349	(\$2,433)
<i>Supported Employment Program – Group</i>	\$71,328	\$67,102	(\$4,226)
<i>Supported Employment Program – Individual</i>	\$70,435	\$79,551	\$9,116
Transportation	\$631,464	\$916,204	\$284,740
Support Services	\$3,016,342	\$3,770,494	\$754,152
In-Home Respite	\$1,450,773	\$1,621,369	\$170,596
Out of Home Respite	\$54,202	\$82,551	\$28,349
Health Care	\$282,728	\$338,116	\$55,388
Miscellaneous Services	\$1,409,921	\$2,104,341	\$694,420
Intermediate Care Facility-Developmentally Disabled			
Quality Assurance Fees	\$9,989	\$10,510	\$521
<b>Total POS – Caseload</b>	<b>\$12,073,397</b>	<b>\$14,680,799</b>	<b>\$2,607,402</b>

POS – Policy

The budget year includes \$2.1 billion TF (\$1.3 billion GF) for policies impacting regional center purchase of services, an increase of \$433.8 million TF (\$287.4 million GF) compared to the updated current year.

## Updated Policies:

- Service Provider Rate Reform: Increase of \$408.8 million TF (\$244.3 million GF) to reflect full year of rate model implementation.
- Direct Service Professional Workforce Training (under Ongoing Purchase of Services Items): Increase of \$17.9 million TF (\$11.8 million GF) to reflect annualized implementation.
- Bilingual Differentials for Direct Service Professionals (under Ongoing Purchase of Services Items): Increase of \$7.2 million TF (\$4.4 million GF) to reflect annualized implementation.

<b>Purchase of Services – Policy</b> (Dollars in Thousands)			
	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Ongoing Purchase of Services Items	\$17,000	\$42,050	\$25,050
Service Provider Rate Reform	\$1,704,657	\$2,113,433	\$408,776
<b>Total POS – Policy</b>	<b>\$1,721,657</b>	<b>\$2,155,483</b>	<b>\$433,826</b>

Reimbursements

The budget year includes \$6.5 billion in reimbursements, an increase of \$1.0 billion compared to the updated current year. Adjustments are reflected in the table below and the main drivers are increases in caseload and utilization.

<b>Reimbursements</b> (Dollars in Thousands)			
	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Home and Community-Based Services (HCBS) Waiver	\$3,700,995	\$4,388,169	\$687,174
HCBS Waiver Administration	\$24,298	\$26,015	\$1,717
Medicaid Administration	\$24,080	\$24,080	\$0
Targeted Case Management	\$402,605	\$427,984	\$25,379
Title XX Block Grant	\$213,421	\$213,421	\$0
(1) Social Services	\$136,264	\$136,264	\$0
(2) Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
Intermediate Care Facility-Developmentally Disabled			
State Plan Amendment	\$64,889	\$64,889	\$0
Intermediate Care Facility-Developmentally Disabled			
Quality Assurance Fees	\$10,914	\$11,483	\$569
1915(i) State Plan Amendment	\$751,782	\$945,920	\$194,138
Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
Behavioral Health Treatment Fee-for-Service	\$5,588	\$5,588	\$0
Self-Determination Program Waiver	\$210,427	\$324,754	\$114,327
<b>Total Reimbursements</b>	<b>\$5,428,797</b>	<b>\$6,452,101</b>	<b>\$1,023,304</b>

Federal Funds

There is no change as compared to the updated current year budget.

<b>Federal Funds</b> (Dollars in Thousands)			
	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Early Start Part C/Other Agency Costs	\$54,444	\$54,444	\$0
Foster Grandparent Program	\$1,145	\$1,145	\$0
<b>Total Federal Funds</b>	<b>\$55,589</b>	<b>\$55,589</b>	<b>\$0</b>

**STATE OPERATED SERVICES****FY 2024-25**

The FY2024-25 updated state-operated services budget of \$314.7 million TF (\$283.3 million GF), a decrease of -\$6.8 million (-\$6.5 million GF) compared to the Enacted Budget.

**Policy**

- Complex Care Needs: A decrease of -\$5.0 million GF due to updated implementation timeline.
- Control Section Adjustments: A decrease of -\$1.8 million (-\$1.5 million GF) due to retirement and employee compensation adjustments.

<b>Costs and Fund Sources</b> (Dollars in Thousands)			
	<b>Enacted Budget</b>	<b>FY 2024-25</b>	<b>Difference</b>
Personal Services	\$263,370	\$257,825	(\$5,545)
Operating Expenses and Equipment	\$49,919	\$48,610	(\$1,309)
Lease Revenue Bond	\$8,264	\$8,269	\$5
<b>Total Costs</b>	<b>\$321,553</b>	<b>\$314,704</b>	<b>(\$6,849)</b>
General Fund (GF)	\$289,792	\$283,253	(\$6,539)
<i>GF Match</i>	\$31,661	\$31,374	(\$287)
<i>GF Other</i>	\$258,131	\$251,879	(\$6,252)
Reimbursements	\$31,661	\$31,374	(\$287)
Lottery Fund	\$100	\$77	(\$23)
<b>Fund Sources</b>	<b>\$321,553</b>	<b>\$314,704</b>	<b>(\$6,849)</b>

**FY 2025-26**

The FY 2025-26 budget includes \$324.6 million (\$293.2 million GF), an increase of \$9.9 million TF (\$10.0 million GF) compared to the FY 2024-25 Budget due to expiration of a one-time Porterville Developmental Center workload adjustment in FY 2024-25, revised Fairview Warm Shutdown and Complex Needs Residential Program assumptions and Control Section adjustments.

**Facilities Update:**

- Porterville Developmental Center: Year-over-year \$10 million GF change reflects partial funding restoration for authorized staff following one-time workload adjustment in FY 2024-25.
- Fairview Warm Shutdown: A net reduction of -\$1.0 million GF due to updated staffing assumptions compared to FY 2024-25.

**Policy**

- Control Section Adjustments: An increase of \$349,000 (\$291,000 GF) due to employee compensation adjustments.
- Complex Needs Residential Program: An adjustment of \$628,000 GF to align with already-scored costs for initial phased-in staff resources aligned with the updated implementation timeline.

<b>Costs and Fund Sources</b> (Dollars in Thousands)			
	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Personal Services	\$257,825	\$266,221	\$8,396
Operating Expenses and Equipment	\$48,610	\$50,150	\$1,540
Lease Revenue Bond	\$8,269	\$8,272	\$3
<b>Total Costs</b>	<b>\$314,704</b>	<b>\$324,643</b>	<b>\$9,939</b>
General Fund (GF)	\$283,253	\$293,228	\$9,975
<i>GF Match</i>	\$31,374	\$31,338	(\$36)
<i>GF Other</i>	\$251,879	\$261,890	\$10,011
Reimbursements	\$31,374	\$31,338	(\$36)
Lottery Fund	\$77	\$77	\$0
<b>Fund Sources</b>	<b>\$314,704</b>	<b>\$324,643</b>	<b>\$9,939</b>

**HEADQUARTERS****FY 2024-25**

The FY 2024-25 updated budget includes \$159.0 million TF (\$101.4 million GF), a net decrease of -\$9.4 million TF (-\$8.9 million GF) compared to the Enacted Budget.

- Reimbursement System Project. Decrease of -\$8.3 million GF reflects the conclusion of project deliverables.

<b>Costs and Fund Sources</b>			
<i>(Dollars in Thousands)</i>			
	<b>Enacted Budget*</b>	<b>FY 2024-25</b>	<b>Difference</b>
Personal Services	\$121,132	\$119,964	(\$1,168)
Operating Expenses and Equipment	\$47,312	\$39,055	(\$8,257)
<b>Total Costs</b>	<b>\$168,444</b>	<b>\$159,019</b>	<b>(\$9,425)</b>
General Fund (GF)	\$110,342	\$101,443	(\$8,899)
<i>GF Match</i>	\$33,537	\$33,377	(\$160)
<i>GF Other</i>	\$76,805	\$68,066	(\$8,739)
Reimbursements	\$54,129	\$53,659	(\$470)
Program Development Fund	\$452	\$447	(\$5)
Federal Trust Fund	\$3,010	\$2,968	(\$42)
Behavioral Health Services Fund	\$511	\$502	(\$9)
<b>Fund Sources</b>	<b>\$168,444</b>	<b>\$159,019</b>	<b>(\$9,425)</b>

\* Enacted Budget fiscal inclusive of FY 2021-22 RSP project reappropriation.

**FY 2025-26**

The FY 2025-26 budget includes \$156.6 million TF (\$101.4 million GF), a net decrease of -\$2.4 million TF compared to the updated current year. This is a net result of limited-term resources expiring June 30, 2025, adjustments to employee compensation in Item 9800, Control Section 3.60 pension contribution updates, and the following adjustments.

- Public Records Act – Regional Center Requirements (AB 1147) (\$1.8 million TF, \$1.5 million GF): Includes ten (10.0) permanent positions and contract funding resources to address the expected increase in workload from Chapter 902, Statutes of 2024 (Assembly Bill 1147).
- California Electronic Visit Verification (CalEVV) Resources (\$284,000 TF, \$129,000 GF): Includes 2.0 permanent positions at HQ to support compliance with the 21<sup>st</sup> Century Cures Act.
- Reimbursement System Project. Decrease of -\$2.4 million GF due to contract termination.

<b>Costs and Fund Sources</b>			
<i>(Dollars in Thousands)</i>			
	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Personal Services	\$119,964	\$119,515	(\$449)
Operating Expenses and Equipment	\$39,055	\$37,116	(\$1,939)
<b>Total Costs</b>	<b>\$159,019</b>	<b>\$156,631</b>	<b>(\$2,388)</b>
General Fund (GF)	\$101,443	\$101,413	(\$30)
<i>GF Match</i>	\$33,377	\$30,961	(\$2,416)
<i>GF Other</i>	\$68,066	\$70,452	\$2,386
Reimbursements	\$53,659	\$51,243	(\$2,416)
Program Development Fund	\$447	\$447	(\$0)
Federal Trust Fund	\$2,968	\$3,026	\$58
Behavioral Health Services Fund	\$502	\$502	(\$0)
<b>Fund Sources</b>	<b>\$159,019</b>	<b>\$156,631</b>	<b>(\$2,388)</b>

Table of Contents

SECTION B: EXECUTIVE SUMMARY TABLES

FY 2024-25 .....B-1

FY 2025-26 .....B-3

FY 2024-25 vs. FY 2025-26 .....B-5



## Comparison of Enacted Budget to Governor's Budget FY 2024-25

**BUDGET ITEM:****A. Operations****Caseload Growth/Utilization**

	Enacted Budget	FY 2024-25	Difference
1. Staffing Expenditures	\$1,438,265	\$1,438,265	\$0
2. Federal Compliance	\$49,552	\$49,552	\$0
3. Projects	\$38,427	\$38,427	\$0
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,850	\$0
5. Total Operations Caseload Growth (Items 1 thru 4)	\$1,528,094	\$1,528,094	\$0

**Policy**

6. Uniform Fiscal System Modernization and the Consumer Electronic Records Management System Project Planning	\$2,665	\$2,665	\$0
7. Service Provider Rate Reform	\$21,147	\$21,147	\$0
8. Total Policy (Item 6 thru 7)	\$23,812	\$23,812	\$0
9. Total Operations (Item 5 and 8)	\$1,551,906	\$1,551,906	\$0

**B. Purchase of Services****Caseload Growth/Utilization**

1. Community Care Facilities	\$3,460,336	\$3,460,616	\$280
2. Medical Facilities	\$52,696	\$52,715	\$19
3. Day Programs	\$1,538,687	\$1,558,102	\$19,415
4. Habilitation Services	\$137,381	\$146,545	\$9,164
a. Work Activity Program	\$4,782	\$4,782	\$0
b. Supported Employment Program – Group Placement	\$71,270	\$71,328	\$58
c. Supported Employment Program – Individual Placement	\$61,329	\$70,435	\$9,106
5. Transportation	\$630,440	\$631,464	\$1,024
6. Support Services	\$2,992,822	\$3,016,342	\$23,520
7. In-Home Respite	\$1,423,416	\$1,450,773	\$27,357
8. Out-of-Home Respite	\$52,060	\$54,202	\$2,142
9. Health Care	\$274,536	\$282,728	\$8,192
10. Miscellaneous Services	\$1,330,127	\$1,409,921	\$79,794
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$9,989	\$0
12. Total Purchase of Services Caseload Growth (Item 1 thru 11)	\$11,902,490	\$12,073,397	\$170,907

**Policy**

13. Early Start Eligibility*	\$13,208	\$0	(\$13,208)
14. Lanterman Act Provisional Eligibility Ages 0 Through 4*	\$79,614	\$0	(\$79,614)
15. Ongoing Purchase of Service Items	\$71,050	\$17,000	(\$54,050)
16. Self-Determination Ongoing Implementation*	\$3,600	\$0	(\$3,600)
17. Social Recreation and Camping Services*	\$45,485	\$0	(\$45,485)
18. Service Provider Rate Reform	\$1,704,657	\$1,704,657	\$0
19. Total Policy (Item 13 thru 18)	\$1,917,614	\$1,721,657	(\$195,957)
20. Total Purchase of Services (Item 12 and 19)	\$13,820,104	\$13,795,054	(\$25,050)

**C. Early Start Part C/Other Agency Costs**

\$19,779	\$19,529	(\$250)
----------	----------	---------

**D. Early Start Family Resource Services**

\$2,003	\$2,003	\$0
---------	---------	-----

**E. GRAND TOTAL**

<b>\$15,393,792</b>	<b>\$15,368,492</b>	<b>(\$25,300)</b>
---------------------	---------------------	-------------------

\*Policy items previously displayed in the Enacted Budget are now assumed in POS budget category trends.

## Comparison of Enacted Budget to Governor's Budget FY 2024-25

**FUND SOURCE:**

	Enacted Budget	FY 2024-25	Difference
<b>A. General Fund</b>			
1. General Fund Match	\$5,125,775	\$5,127,078	\$1,303
2. General Fund Other	\$4,777,776	\$4,755,704	(\$22,072)
3. General Fund Total (Item 1 and 2)	\$9,903,551	\$9,882,782	(\$20,769)
<b>B. Reimbursements</b>			
1. Home and Community-Based Services Waiver	\$3,708,535	\$3,700,995	(\$7,540)
2. Home and Community-Based Services Waiver Administration	\$24,414	\$24,298	(\$116)
3. Medicaid Administration	\$21,368	\$24,080	\$2,712
4. Targeted Case Management	\$396,433	\$402,605	\$6,172
5. Title XX Block Grant	\$213,421	\$213,421	\$0
a. Social Services	\$136,264	\$136,264	\$0
b. Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
6. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$61,675	\$64,889	\$3,214
7. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$10,914	\$10,914	\$0
8. 1915(i) State Plan Amendment	\$753,113	\$751,782	(\$1,331)
9. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
10. Behavioral Health Treatment Fee-for-Service	\$11,481	\$5,588	(\$5,893)
11. Self-Determination Program Waiver	\$210,427	\$210,427	\$0
12. Reimbursements Total (Item 1 thru 11)	\$5,431,579	\$5,428,797	(\$2,782)
<b>C. Program Development Fund/Parental Fees</b>	\$434	\$434	\$0
<b>D. Developmental Disabilities Services Account</b>	\$150	\$150	\$0
<b>E. Behavioral Health Services Fund</b>	\$740	\$740	\$0
<b>F. Federal Funds</b>			
1. Early Start Part C/Other Agency Costs	\$56,193	\$54,444	(\$1,749)
2. Foster Grandparent Program	\$1,145	\$1,145	\$0
3. Federal Funds Total (Item 1 and 2)	\$57,338	\$55,589	(\$1,749)
<b>G. GRAND TOTAL</b>	<b>\$15,393,792</b>	<b>\$15,368,492</b>	<b>(\$25,300)</b>

## Comparison of Enacted Budget to Governor's Budget FY 2025-26

**BUDGET ITEM:****A. Operations****Caseload Growth/Utilization**

	Enacted Budget	FY 2025-26	Difference
1. Staffing Expenditures	\$1,438,265	\$1,589,505	\$151,240
2. Federal Compliance	\$49,552	\$49,552	\$0
3. Projects	\$38,427	\$40,471	\$2,044
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,947	\$97
5. Total Operations Caseload Growth (Items 1 thru 4)	\$1,528,094	\$1,681,475	\$153,381

**Policy**

6. Public Records Act - Regional Centers Requirements (AB 1147)	\$0	\$9,696	\$9,696
7. Uniform Fiscal System Modernization and the Consumer Electronic Records Management System Project Planning	\$2,665	\$0	(\$2,665)
8. Service Provider Rate Reform	\$21,147	\$12,647	(\$8,500)
9. Total Policy (Item 6 thru 8)	\$23,812	\$22,343	(\$1,469)
10. Total Operations (Item 5 and 9)	\$1,551,906	\$1,703,818	\$151,912

**B. Purchase of Services****Caseload Growth/Utilization**

1. Community Care Facilities	\$3,460,336	\$3,833,880	\$373,544
2. Medical Facilities	\$52,696	\$54,834	\$2,138
3. Day Programs	\$1,538,687	\$1,799,498	\$260,811
4. Habilitation Services	\$137,381	\$149,002	\$11,621
a. Work Activity Program	\$4,782	\$2,349	(\$2,433)
b. Supported Employment Program – Group Placement	\$71,270	\$67,102	(\$4,168)
c. Supported Employment Program – Individual Placement	\$61,329	\$79,551	\$18,222
5. Transportation	\$630,440	\$916,204	\$285,764
6. Support Services	\$2,992,822	\$3,770,494	\$777,672
7. In-Home Respite	\$1,423,416	\$1,621,369	\$197,953
8. Out-of-Home Respite	\$52,060	\$82,551	\$30,491
9. Health Care	\$274,536	\$338,116	\$63,580
10. Miscellaneous Services	\$1,330,127	\$2,104,341	\$774,214
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$10,510	\$521
12. Total Purchase of Services Caseload Growth (Item 1 thru 11)	\$11,902,490	\$14,680,799	\$2,778,309

**Policy**

13. Early Start Eligibility*	\$13,208	\$0	(\$13,208)
14. Lanterman Act Provisional Eligibility Ages 0 Through 4*	\$79,614	\$0	(\$79,614)
15. Ongoing Purchase of Services Items	\$71,050	\$42,050	(\$29,000)
16. Self-Determination Ongoing Implementation*	\$3,600	\$0	(\$3,600)
17. Social Recreation and Camping Services*	\$45,485	\$0	(\$45,485)
18. Service Provider Rate Reform	\$1,704,657	\$2,113,433	\$408,776
19. Total Policy (Item 13 thru 18)	\$1,917,614	\$2,155,483	\$237,869
20. Total Purchase of Services (Item 12 and 19)	\$13,820,104	\$16,836,282	\$3,016,178

**C. Early Start Part C/Other Agency Costs**

\$19,779	\$19,529	(\$250)
----------	----------	---------

**D. Early Start Family Resource Services**

\$2,003	\$2,003	\$0
---------	---------	-----

**E. GRAND TOTAL**

<b>\$15,393,792</b>	<b>\$18,561,632</b>	<b>\$3,167,840</b>
---------------------	---------------------	--------------------

\*Policy items previously displayed in the Enacted Budget are now assumed in POS budget category trends.

## Comparison of Enacted Budget to Governor's Budget FY 2025-26

**FUND SOURCE:**

	Enacted Budget	FY 2025-26	Difference
<b>A. General Fund</b>			
1. General Fund Match	\$5,125,775	\$6,206,526	\$1,080,751
2. General Fund Other	\$4,777,776	\$5,846,092	\$1,068,316
3. General Fund Total (Item 1 and 2)	\$9,903,551	\$12,052,618	\$2,149,067
<b>B. Reimbursements</b>			
1. Home and Community-Based Services Waiver	\$3,708,535	\$4,388,169	\$679,634
2. Home and Community-Based Services Waiver Administration	\$24,414	\$26,015	\$1,601
3. Medicaid Administration	\$21,368	\$24,080	\$2,712
4. Targeted Case Management	\$396,433	\$427,984	\$31,551
5. Title XX Block Grant	\$213,421	\$213,421	\$0
<i>a. Social Services</i>	\$136,264	\$136,264	\$0
<i>b. Temporary Assistance for Needy Families</i>	\$77,157	\$77,157	\$0
6. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$61,675	\$64,889	\$3,214
7. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$10,914	\$11,483	\$569
8. 1915(i) State Plan Amendment	\$753,113	\$945,920	\$192,807
9. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
10. Behavioral Health Treatment Fee-for-Service	\$11,481	\$5,588	(\$5,893)
11. Self-Determination Program Waiver	\$210,427	\$324,754	\$114,327
12. Reimbursements Total (Item 1 thru 11)	\$5,431,579	\$6,452,101	\$1,020,522
<b>C. Program Development Fund/Parental Fees</b>	\$434	\$434	\$0
<b>D. Developmental Disabilities Services Account</b>	\$150	\$150	\$0
<b>E. Behavioral Health Services Fund</b>	\$740	\$740	\$0
<b>F. Federal Funds</b>			
1. Early Start Part C/Other Agency Costs	\$56,193	\$54,444	(\$1,749)
2. Foster Grandparent Program	\$1,145	\$1,145	\$0
3. Federal Funds Total (Item 1 and 2)	\$57,338	\$55,589	(\$1,749)
<b>G. GRAND TOTAL</b>	<b>\$15,393,792</b>	<b>\$18,561,632</b>	<b>\$3,167,840</b>

## Comparison of FY 2024-25 to FY 2025-26

## BUDGET ITEM:

## A. Operations

## Caseload Growth/Utilization

	FY 2024-25	FY 2025-26	Difference
1. Staffing Expenditures	\$1,438,265	\$1,589,505	\$151,240
2. Federal Compliance	\$49,552	\$49,552	\$0
3. Projects	\$38,427	\$40,471	\$2,044
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,947	\$97
5. Total Operations Caseload Growth (Items 1 thru 4)	\$1,528,094	\$1,681,475	\$153,381

## Policy

6. Public Records Act - Regional Centers Requirements (AB 1147)	\$0	\$9,696	\$9,696
7. Uniform Fiscal System Modernization and the Consumer Electronic Records Management System Project Planning	\$2,665	\$0	(\$2,665)
8. Service Provider Rate Reform	\$21,147	\$12,647	(\$8,500)
9. Total Policy (Item 6 thru 8)	\$23,812	\$22,343	(\$1,469)
10. Total Operations (Item 5 and 9)	\$1,551,906	\$1,703,818	\$151,912

## B. Purchase of Services

## Caseload Growth/Utilization

1. Community Care Facilities	\$3,460,616	\$3,833,880	\$373,264
2. Medical Facilities	\$52,715	\$54,834	\$2,119
3. Day Programs	\$1,558,102	\$1,799,498	\$241,396
4. Habilitation Services	\$146,545	\$149,002	\$2,457
a. Work Activity Program	\$4,782	\$2,349	(\$2,433)
b. Supported Employment Program – Group Placement	\$71,328	\$67,102	(\$4,226)
c. Supported Employment Program – Individual Placement	\$70,435	\$79,551	\$9,116
5. Transportation	\$631,464	\$916,204	\$284,740
6. Support Services	\$3,016,342	\$3,770,494	\$754,152
7. In-Home Respite	\$1,450,773	\$1,621,369	\$170,596
8. Out-of-Home Respite	\$54,202	\$82,551	\$28,349
9. Health Care	\$282,728	\$338,116	\$55,388
10. Miscellaneous Services	\$1,409,921	\$2,104,341	\$694,420
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$10,510	\$521
12. Total Purchase of Services Caseload Growth (Item 1 thru 11)	\$12,073,397	\$14,680,799	\$2,607,402

## Policy

13. Ongoing Purchase of Services Items	\$17,000	\$42,050	\$25,050
14. Service Provider Rate Reform	\$1,704,657	\$2,113,433	\$408,776
15. Total Policy (Item 13 thru 14)	\$1,721,657	\$2,155,483	\$433,826
16. Total Purchase of Services (Item 12 and 15)	\$13,795,054	\$16,836,282	\$3,041,228

## C. Early Start Part C/Other Agency Costs

\$19,529	\$19,529	\$0
----------	----------	-----

## D. Early Start Family Resource Services

\$2,003	\$2,003	\$0
---------	---------	-----

## E. GRAND TOTAL

\$15,368,492	\$18,561,632	\$3,193,140
--------------	--------------	-------------

**Comparison of FY 2024-25 to FY 2025-26****FUND SOURCE:**

	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
<b>A. General Fund</b>			
1. General Fund Match	\$5,127,078	\$6,206,526	\$1,079,448
2. General Fund Other	\$4,755,704	\$5,846,092	\$1,090,388
3. General Fund Total (Item 1 and 2)	\$9,882,782	\$12,052,618	\$2,169,836
<b>B. Reimbursements</b>			
1. Home and Community-Based Services Waiver	\$3,700,995	\$4,388,169	\$687,174
2. Home and Community-Based Services Waiver Administration	\$24,298	\$26,015	\$1,717
3. Medicaid Administration	\$24,080	\$24,080	\$0
4. Targeted Case Management	\$402,605	\$427,984	\$25,379
5. Title XX Block Grant	\$213,421	\$213,421	\$0
a. Social Services	\$136,264	\$136,264	\$0
b. Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
6. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$64,889	\$64,889	\$0
7. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$10,914	\$11,483	\$569
8. 1915(i) State Plan Amendment	\$751,782	\$945,920	\$194,138
9. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
10. Behavioral Health Treatment Fee-for-Service	\$5,588	\$5,588	\$0
11. Self-Determination Program Waiver	\$210,427	\$324,754	\$114,327
12. Reimbursements Total (Item 1 thru 11)	\$5,428,797	\$6,452,101	\$1,023,304
<b>C. Program Development Fund/Parental Fees</b>	\$434	\$434	\$0
<b>D. Developmental Disabilities Services Account</b>	\$150	\$150	\$0
<b>E. Behavioral Health Services Fund</b>	\$740	\$740	\$0
<b>F. Federal Funds</b>			
1. Early Start Part C/Other Agency Costs	\$54,444	\$54,444	\$0
2. Foster Grandparent Program	\$1,145	\$1,145	\$0
3. Federal Funds Total (Item 1 and 2)	\$55,589	\$55,589	\$0
<b>G. GRAND TOTAL</b>	<b>\$15,368,492</b>	<b>\$18,561,632</b>	<b>\$3,193,140</b>

## Table of Contents

### SECTION C: POPULATION

FY 2024-25, FY 2025-26, and FY 2024-25 vs. FY 2025-26 .....	C-1
Active Status Population (Age 3 & Over) Graph.....	C-2
Early Start Population (Birth through 35 Months) Graph .....	C-3
Provisional Eligibility (Birth through Age 4) Graph.....	C-4
Community Population Graph .....	C-5

## Population

### FY 2024-25

<i>Estimated Population as of January 2025</i>	<b>Enacted Budget</b>	<b>FY 2024-25*</b>	<b>Difference</b>	<b>Percent Change</b>
Active Status (Age 3 & Older)	386,987	386,987	0	0.00%
Early Start (Birth through 35 Months)	66,186	66,186	0	0.00%
Provisional Eligibility	11,992	11,992	0	0.00%
<b>Total Community Population</b>	<b>465,165</b>	<b>465,165</b>	<b>0</b>	<b>0.00%</b>

### FY 2025-26

<i>Estimated Population as of January 2026</i>	<b>Enacted Budget</b>	<b>FY 2025-26</b>	<b>Difference</b>	<b>Percent Change</b>
Active Status (Age 3 & Older)	386,987	422,526	35,539	9.18%
Early Start (Birth through 35 Months)	66,186	66,756	570	0.86%
Provisional Eligibility	11,992	15,623	3,631	30.28%
<b>Total Community Population</b>	<b>465,165</b>	<b>504,905</b>	<b>39,740</b>	<b>8.54%</b>

### FY 2024-25 VS. FY 2025-26

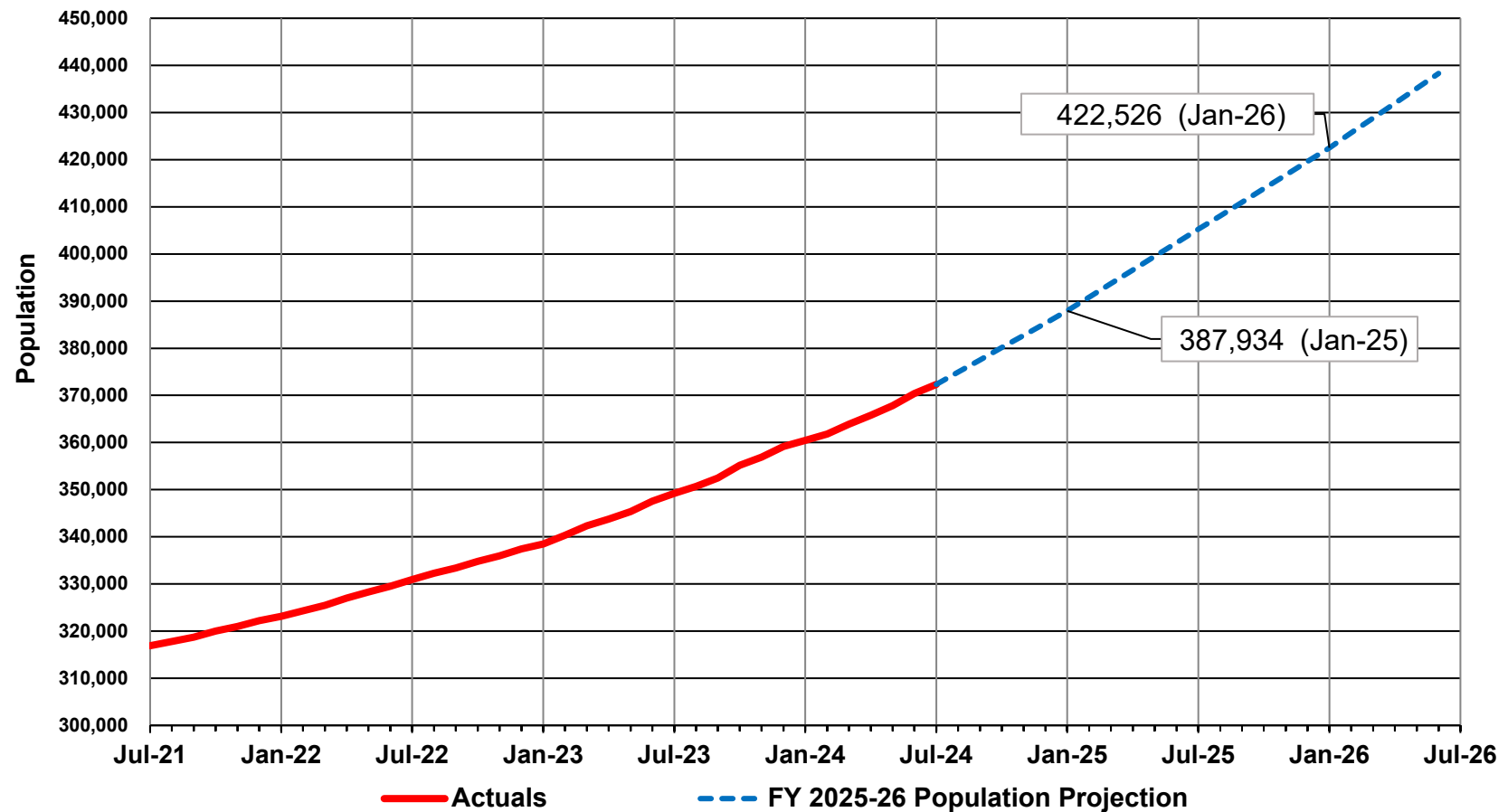
	<b>FY 2024-25*</b>	<b>FY 2025-26</b>	<b>Difference</b>	<b>Percent Change</b>
Active Status (Age 3 & Older)	386,987	422,526	35,539	9.18%
Early Start (Birth through 35 Months)	66,186	66,756	570	0.86%
Provisional Eligibility	11,992	15,623	3,631	30.28%
<b>Total Community Population</b>	<b>465,165</b>	<b>504,905</b>	<b>39,740</b>	<b>8.54%</b>

\*The updated FY 2024-25 caseload are not utilized for the purpose of core staffing formula.



## Population

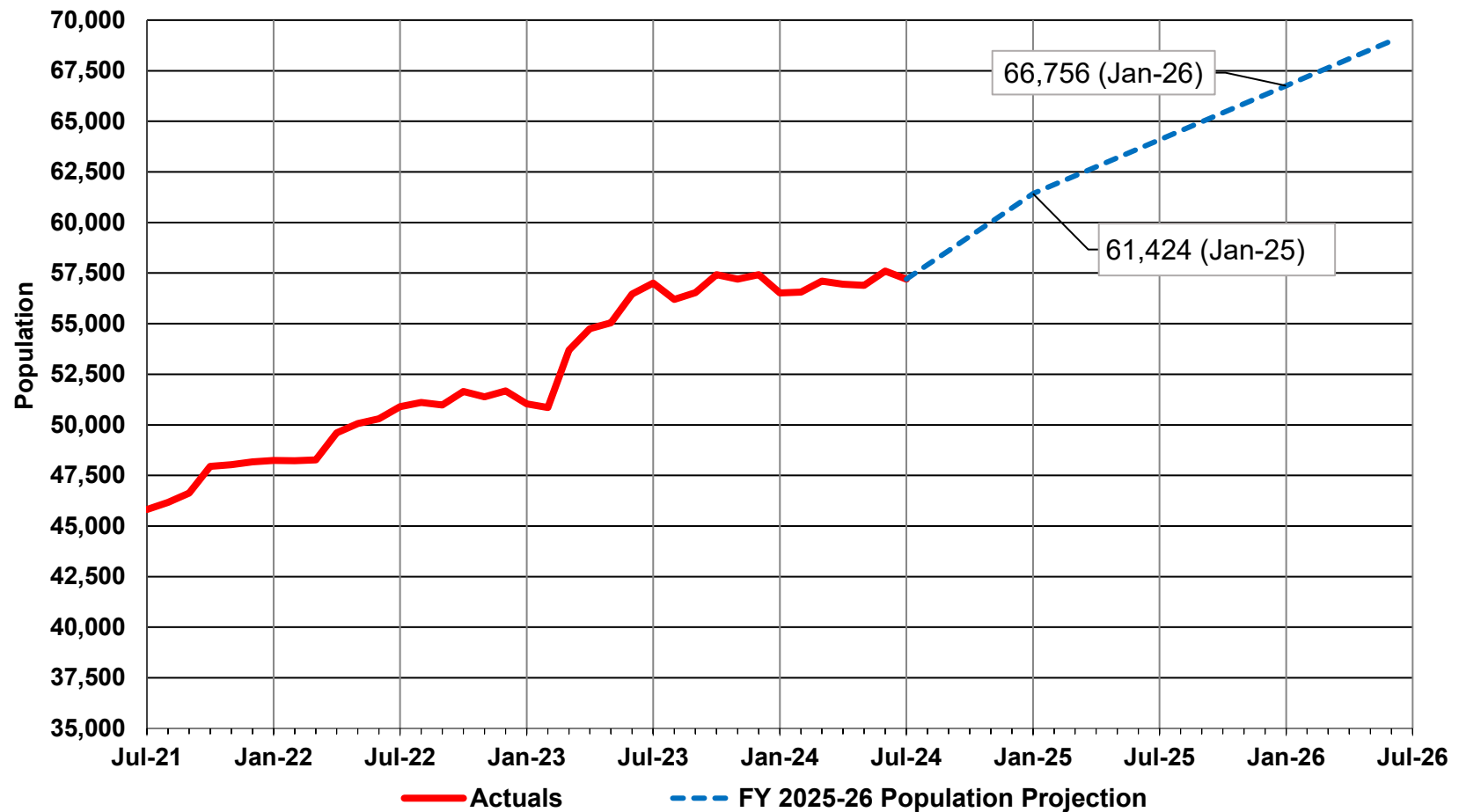
### ACTIVE STATUS (Age 3 & Older)



\* The chart reflects caseload forecast; the updated FY 2024-25 projections are not utilized for the purpose of the core staffing formula.

## Population

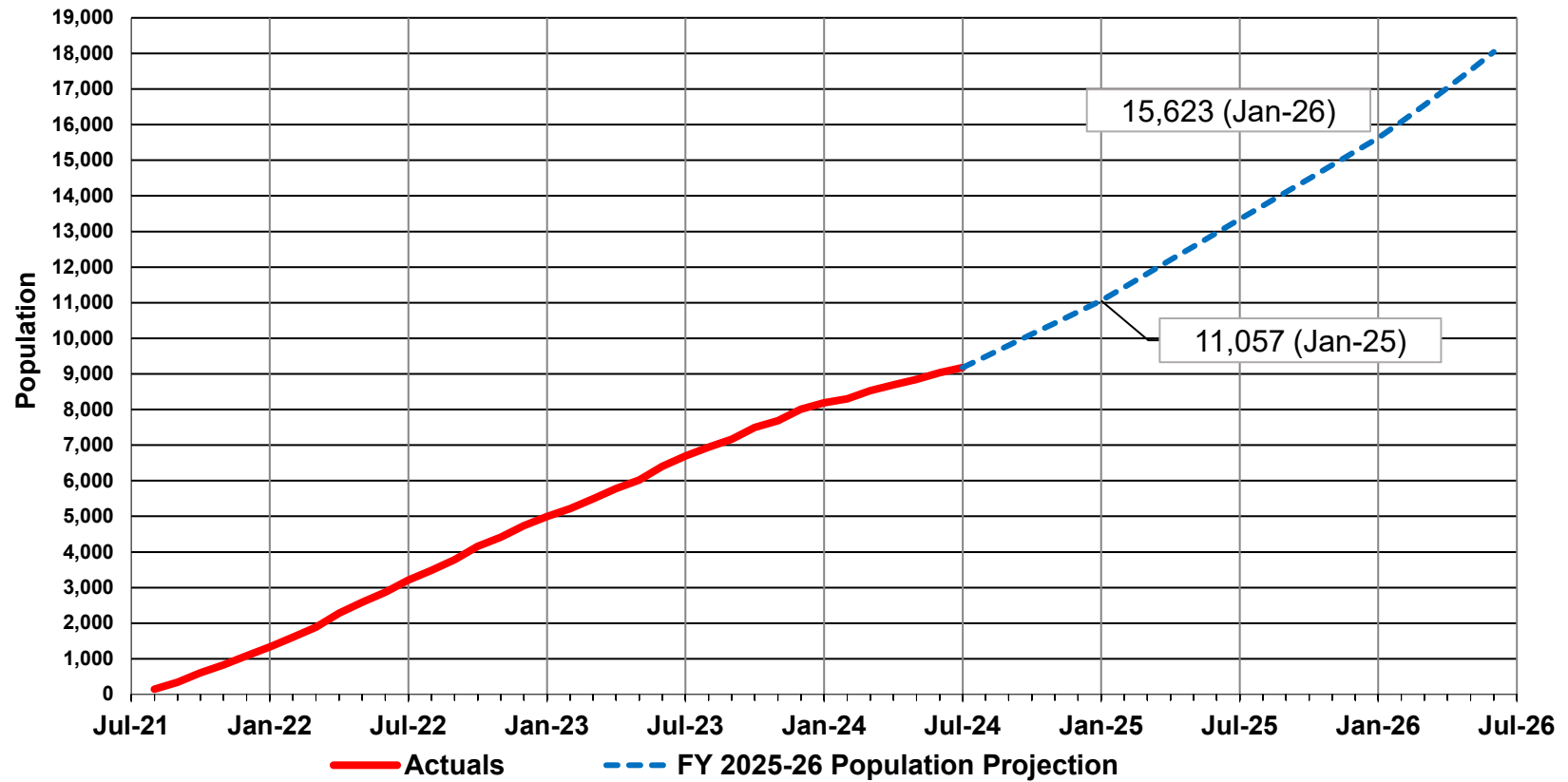
### EARLY START (Birth through 35 Months)



\* The chart reflects caseload forecast; the updated FY 2024-25 projections are not utilized for the purpose of the core staffing formula.

## Population

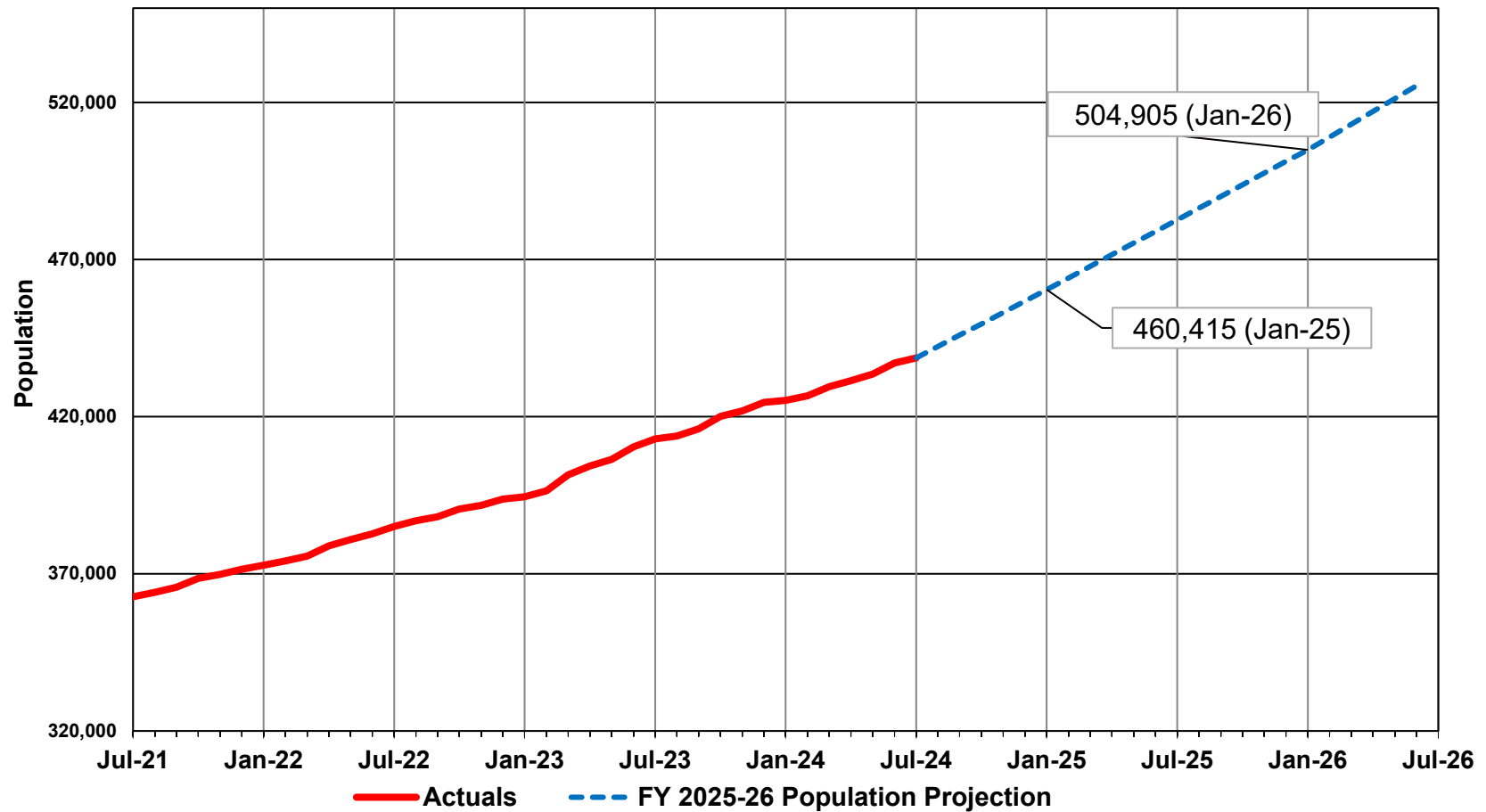
### PROVISIONAL ELIGIBILITY (Birth through Age 4)



\*Prior to January 2024, the Lanterman Act Provisional Eligibility was limited to children ages 3 and 4. The chart reflects caseload forecast; the updated FY 2024-25 projections are not utilized for the purpose of the core staffing formula.

## Population

### COMMUNITY POPULATION (Active Status, Early Start and Provisional Eligibility)



\*The chart reflects caseload forecast; the updated FY 2024-25 projections are not utilized for the purpose of the core staffing formula.

Table of Contents

SECTION D: OPERATIONS

FY 2024-25 - Operations..... D-1

FY 2025-26 - Operations..... D-3

FY 2024-25 vs. FY 2025-26 Operations ..... D-5

Staffing Expenditures ..... D-7

FY 2024-25 Core Staffing Estimate – Attachment A ..... D-11

FY 2025-26 Core Staffing Estimate – Attachment A ..... D-14

Core Staffing Formulas – Attachment B ..... D-17

Federal Compliance ..... D-21

Projects ..... D-24

Intermediate Care Facilities – Developmentally Disabled

Quality Assurance Fees Operations..... D-28

## Comparison of Enacted Budget to Governor's Budget FY 2024-25 OPERATIONS

	Enacted Budget	FY 2024-25	Difference
<b>I. POPULATION:*</b>			
A. Active Status (Age 3 & Older)	386,987	386,987	0
B. Early Start (Birth through 35 Months)	66,186	66,186	0
C. Provisional Eligibility (Birth through Age 4)	11,992	11,992	0
D. Total Community Population	465,165	465,165	0
<b>II. BUDGET ITEMS:</b>			
<b>Caseload Growth/Utilization</b>			
1. Staffing Expenditures			
A. Core Staffing	\$910,041	\$910,041	\$0
1) <i>Personal Services and Operating Expenses</i>	\$802,857	\$802,857	\$0
2) <i>Regional Center Rent</i>	\$107,184	\$107,184	\$0
B. Enhanced Caseload Ratio 1:45 for Developmental Center Movers	\$85	\$85	\$0
C. Community Placement Plan	\$15,265	\$15,265	\$0
D. Staffing for Collection of Federal Finance Participation for Contracted Services	\$1,893	\$1,893	\$0
E. Ongoing Operation Items	\$552,859	\$552,859	\$0
F. Less: Reductions	(\$41,878)	(\$41,878)	\$0
G. Total Staffing Expenditures	\$1,438,265	\$1,438,265	\$0
2. Federal Compliance			
A. Home and Community-Based Services Waiver	\$21,135	\$21,135	\$0
B. Compliance with Home and Community-Based Services Waiver Requirements	\$8,700	\$8,700	\$0
C. Case Managers to Meet Home and Community-Based Services Waiver Requirements	\$14,131	\$14,131	\$0
D. Targeted Case Management	\$4,129	\$4,129	\$0
E. Nursing Home Reform/Pre-Admission Screening and Resident Review	\$473	\$473	\$0
F. Federal Medicaid Requirement for Regional Center Home and Community-Based Services	\$984	\$984	\$0
G. Total Federal Compliance	\$49,552	\$49,552	\$0
3. Projects			
A. Information Technology Costs	\$4,712	\$4,712	\$0
1) <i>Regional Center Application Support</i>	\$3,462	\$3,462	\$0
2) <i>Data Processing</i>	\$1,250	\$1,250	\$0
B. Clients' Rights Advocacy	\$10,076	\$10,076	\$0
C. Quality Assessment	\$5,400	\$5,400	\$0
D. Direct Support Professional Training	\$4,700	\$4,700	\$0
E. Office of Administrative Hearings	\$5,828	\$5,828	\$0
F. Wellness Projects	\$100	\$100	\$0
G. Foster Grandparent/Senior Companion	\$4,728	\$4,728	\$0
H. Special Incident Reporting/Risk Assessment	\$1,260	\$1,260	\$0
I. Increased Access to Mental Health Services	\$740	\$740	\$0
J. Sherry S. Court Case	\$4	\$4	\$0
K. FY 2003-04 FFP Enhancement, Phase II	\$500	\$500	\$0
L. Housing Projects	\$229	\$229	\$0
M. Review of Senate Bill 1175 Housing Proposals	\$150	\$150	\$0
N. Total Projects	\$38,427	\$38,427	\$0
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,850	\$0
5. Total Operation Caseload Growth (Item 1 thru 4)	\$1,528,094	\$1,528,094	\$0

\*Updated FY 2024-25 caseload reflects no change from Enacted Budget for purposes of core staffing funding assumptions.

## Comparison of Enacted Budget to Governor's Budget FY 2024-25 OPERATIONS

**II. BUDGET ITEMS:**

	Enacted Budget	FY 2024-25	Difference
<b>Policy</b>			
6. Uniform Fiscal System Modernization and the Consumer Electronic Records Management System Project Planning	\$2,665	\$2,665	\$0
7. Service Provider Rate Reform	\$21,147	\$21,147	\$0
8. Total Policy (Item 6 thru 7)	\$23,812	\$23,812	\$0
<b>9. Total Operations (Item 5 and 8)</b>	<b>\$1,551,906</b>	<b>\$1,551,906</b>	<b>\$0</b>

**III. FUND SOURCE:****A. General Fund**

1. General Fund Match	\$426,230	\$433,190	\$6,960
2. General Fund Other	\$680,501	\$664,773	(\$15,728)
3. General Fund Total (Item 1 and 2)	\$1,106,731	\$1,097,963	(\$8,768)

**B. Reimbursements**

1. Home and Community-Based Services Waiver Administration	\$24,414	\$24,298	(\$116)
2. Medicaid Administration	\$21,368	\$24,080	\$2,712
3. Targeted Case Management	\$396,433	\$402,605	\$6,172
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$925	\$925	\$0
5. Reimbursements Total (Item 1 thru 4)	\$443,140	\$451,908	\$8,768

**C. Developmental Disabilities Services Account**

\$150	\$150	\$0
-------	-------	-----

**D. Behavioral Health Services Fund**

\$740	\$740	\$0
-------	-------	-----

**E. Federal Fund: Foster Grandparent Program**

\$1,145	\$1,145	\$0
---------	---------	-----

**F. GRAND TOTAL**

<b>\$1,551,906</b>	<b>\$1,551,906</b>	<b>\$0</b>
--------------------	--------------------	------------

## Comparison of Enacted Budget to Governor's Budget FY 2025-26 OPERATIONS

	Enacted Budget	FY 2025-26	Difference
<b>I. POPULATION:</b>			
A. Active Status (Age 3 & Older)	386,987	422,526	35,539
B. Early Start (Birth through 35 Months)	66,186	66,756	570
C. Provisional Eligibility (Birth through Age 4)	11,992	15,623	3,631
D. Total Community Population	465,165	504,905	39,740
<b>II. BUDGET ITEMS:</b>			
<b>Caseload Growth/Utilization</b>			
1. Staffing Expenditures			
A. Core Staffing	\$910,041	\$984,482	\$74,441
1) <i>Personal Services and Operating Expenses</i>	\$802,857	\$869,329	\$66,472
2) <i>Regional Center Rent</i>	\$107,184	\$115,153	\$7,969
B. Enhanced Caseload Ratio 1:45 for Developmental Center Movers	\$85	\$85	\$0
C. Community Placement Plan	\$15,265	\$15,265	\$0
D. Staffing for Collection of Federal Finance Participation for Contracted Services	\$1,893	\$1,893	\$0
E. Ongoing Operation Items	\$552,859	\$629,658	\$76,799
F. Less: Reductions	(\$41,878)	(\$41,878)	\$0
G. Total Staffing Expenditures	\$1,438,265	\$1,589,505	\$151,240
2. Federal Compliance			
A. Home and Community-Based Services Waiver	\$21,135	\$21,135	\$0
B. Compliance with Home and Community-Based Services Waiver Requirements	\$8,700	\$8,700	\$0
C. Case Managers to Meet Home and Community-Based Services Waiver Requirements	\$14,131	\$14,131	\$0
D. Targeted Case Management	\$4,129	\$4,129	\$0
E. Nursing Home Reform/Pre-Admission Screening and Resident Review	\$473	\$473	\$0
F. Federal Medicaid Requirement for Regional Center Home and Community-Based Services	\$984	\$984	\$0
G. Total Federal Compliance	\$49,552	\$49,552	\$0
3. Projects			
A. Information Technology Costs	\$4,712	\$4,712	\$0
1) <i>Regional Center Application Support</i>	\$3,462	\$3,462	\$0
2) <i>Data Processing</i>	\$1,250	\$1,250	\$0
B. Clients' Rights Advocacy	\$10,076	\$11,427	\$1,351
C. Quality Assessment	\$5,400	\$5,552	\$152
D. Direct Support Professional Training	\$4,700	\$5,200	\$500
E. Office of Administrative Hearings	\$5,828	\$5,828	\$0
F. Wellness Projects	\$100	\$100	\$0
G. Foster Grandparent/Senior Companion	\$4,728	\$4,728	\$0
H. Special Incident Reporting/Risk Assessment	\$1,260	\$1,286	\$26
I. Increased Access to Mental Health Services	\$740	\$740	\$0
J. Sherry S. Court Case	\$4	\$4	\$0
K. FY 2003-04 FFP Enhancement, Phase II	\$500	\$500	\$0
L. Housing Projects	\$229	\$244	\$15
M. Review of Senate Bill 1175 Housing Proposals	\$150	\$150	\$0
N. Total Projects	\$38,427	\$40,471	\$2,044
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,947	\$97
5. Total Operation Caseload Growth (Item 1 thru 4)	\$1,528,094	\$1,681,475	\$153,381



## Comparison of Enacted Budget to Governor's Budget FY 2025-26 OPERATIONS

**II. BUDGET ITEMS:**

	Enacted Budget	FY 2025-26	Difference
<b>Policy</b>			
6. Public Records Act (AB 1147)	\$0	\$9,696	\$9,696
7. Uniform Fiscal System Modernization and the Consumer Electronic Records Management System Project Planning	\$2,665	\$0	(\$2,665)
8. Service Provider Rate Reform	\$21,147	\$12,647	(\$8,500)
9. Total Policy (Item 6 thru 8)	\$23,812	\$22,343	(\$1,469)
<b>10. Total Operations (Item 5 and 9)</b>	<b>\$1,551,906</b>	<b>\$1,703,818</b>	<b>\$151,912</b>

**III. FUND SOURCE:****A. General Fund**

1. General Fund Match	\$426,230	\$462,999	\$36,769
2. General Fund Other	\$680,501	\$759,732	\$79,231
3. General Fund Total (Item 1 and 2)	\$1,106,731	\$1,222,731	\$116,000

**B. Reimbursements**

1. Home and Community-Based Services Waiver Administration	\$24,414	\$26,015	\$1,601
2. Medicaid Administration	\$21,368	\$24,080	\$2,712
3. Targeted Case Management	\$396,433	\$427,984	\$31,551
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$925	\$973	\$48
5. Reimbursements Total (Item 1 thru 4)	\$443,140	\$479,052	\$35,912

**C. Developmental Disabilities Services Account**

\$150	\$150	\$0
-------	-------	-----

**D. Behavioral Health Services Fund**

\$740	\$740	\$0
-------	-------	-----

**E. Federal Fund: Foster Grandparent Program**

\$1,145	\$1,145	\$0
---------	---------	-----

**F. GRAND TOTAL**

<b>\$1,551,906</b>	<b>\$1,703,818</b>	<b>\$151,912</b>
--------------------	--------------------	------------------

## Comparison of FY 2024-25 to FY 2025-26 OPERATIONS

	FY 2024-25	FY 2025-26	Difference
<b>I. POPULATION:</b>			
A. Active Status (Age 3 & Older)	386,987	422,526	35,539
B. Early Start (Birth through 35 Months)	66,186	66,756	570
C. Provisional Eligibility (Birth through Age 4)	11,992	15,623	3,631
C. Total Community Population	465,165	504,905	39,740
<b>II. BUDGET ITEMS:</b>			
<b>Caseload Growth/Utilization</b>			
1. Staffing Expenditures			
A. Core Staffing	\$910,041	\$984,482	\$74,441
1) <i>Personal Services and Operating Expenses</i>	\$802,857	\$869,329	\$66,472
2) <i>Regional Center Rent</i>	\$107,184	\$115,153	\$7,969
B. Enhanced Caseload Ratio 1:45 for Developmental Center Movers	\$85	\$85	\$0
C. Community Placement Plan	\$15,265	\$15,265	\$0
D. Staffing for Collection of Federal Finance Participation for Contracted Services	\$1,893	\$1,893	\$0
E. Ongoing Operation Items	\$552,859	\$629,658	\$76,799
F. Less: Reductions	(\$41,878)	(\$41,878)	\$0
G. Total Staffing Expenditures	\$1,438,265	\$1,589,505	\$151,240
2. Federal Compliance			
A. Home and Community-Based Services Waiver	\$21,135	\$21,135	\$0
B. Compliance with Home and Community-Based Services Waiver Requirements	\$8,700	\$8,700	\$0
C. Case Managers to Meet Home and Community-Based Services Waiver Requirements	\$14,131	\$14,131	\$0
D. Targeted Case Management	\$4,129	\$4,129	\$0
E. Nursing Home Reform/Pre-Admission Screening and Resident Review	\$473	\$473	\$0
F. Federal Medicaid Requirement for Regional Center Home and Community-Based Services	\$984	\$984	\$0
G. Total Federal Compliance	\$49,552	\$49,552	\$0
3. Projects			
A. Information Technology Costs	\$4,712	\$4,712	\$0
1) <i>Regional Center Application Support</i>	\$3,462	\$3,462	\$0
2) <i>Data Processing</i>	\$1,250	\$1,250	\$0
B. Clients' Rights Advocacy	\$10,076	\$11,427	\$1,351
C. Quality Assessment	\$5,400	\$5,552	\$152
D. Direct Support Professional Training	\$4,700	\$5,200	\$500
E. Office of Administrative Hearings	\$5,828	\$5,828	\$0
F. Wellness Projects	\$100	\$100	\$0
G. Foster Grandparent/Senior Companion	\$4,728	\$4,728	\$0
H. Special Incident Reporting/Risk Assessment	\$1,260	\$1,286	\$26
I. Increased Access to Mental Health Services	\$740	\$740	\$0
J. Sherry S. Court Case	\$4	\$4	\$0
K. FY 2003-04 FFP Enhancement, Phase II	\$500	\$500	\$0
L. Housing Projects	\$229	\$244	\$15
M. Review of Senate Bill 1175 Housing Proposals	\$150	\$150	\$0
N. Total Projects	\$38,427	\$40,471	\$2,044
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,947	\$97
5. Total Operation Caseload Growth (Item 1 thru 4)	\$1,528,094	\$1,681,475	\$153,381

## Comparison of FY 2024-25 to FY 2025-26 OPERATIONS

**II. BUDGET ITEMS:**

	FY 2024-25	FY 2025-26	Difference
<b>Policy</b>			
6. Public Records Act (AB 1147)	\$0	\$9,696	\$9,696
7. Uniform Fiscal System Modernization and the Consumer Electronic Records Management System Project Planning	\$2,665	\$0	(\$2,665)
8. Service Provider Rate Reform	\$21,147	\$12,647	(\$8,500)
9. Total Policy (Item 6 thru 8)	\$23,812	\$22,343	(\$1,469)
10. <b>Total Operations (Item 5 and 9)</b>	<b>\$1,551,906</b>	<b>\$1,703,818</b>	<b>\$151,912</b>

**III. FUND SOURCE:****A. General Fund**

1. General Fund Match	\$433,190	\$462,999	\$29,809
2. General Fund Other	\$664,773	\$759,732	\$94,959
3. General Fund Total (Item 1 and 2)	\$1,097,963	\$1,222,731	\$124,768

**B. Reimbursements**

1. Home and Community-Based Services Waiver Administration	\$24,298	\$26,015	\$1,717
2. Medicaid Administration	\$24,080	\$24,080	\$0
3. Targeted Case Management	\$402,605	\$427,984	\$25,379
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$925	\$973	\$48
5. Reimbursements Total (Item 1 thru 4)	\$451,908	\$479,052	\$27,144

**C. Developmental Disabilities Services Account**

\$150	\$150	\$0
-------	-------	-----

**D. Behavioral Health Services Fund**

\$740	\$740	\$0
-------	-------	-----

**E. Federal Fund: Foster Grandparent Program**

\$1,145	\$1,145	\$0
---------	---------	-----

**F. GRAND TOTAL**

<b>\$1,551,906</b>	<b>\$1,703,818</b>	<b>\$151,912</b>
--------------------	--------------------	------------------

## Staffing Expenditures

### BACKGROUND:

Staffing includes personal services and operating expenses for Core Staffing, Rent, Community Placement Plan, and mover Continuation Cost.

### METHODOLOGY:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
• Population Projections: (See Section C, Population, for details)		
• Active Status (Age 3 and Older)	386,987	422,526
• Early Start (Birth through 35 Months)	66,186	66,756
• Provisional Eligibility (Birth through Age 4)	11,992	15,623
<b>Subtotal Community Population:</b>	<b>465,165</b>	<b>504,905</b>
• <b>State Operated Facilities Population:</b>	<b><u>302</u></b>	<b><u>302</u></b>
<b>Total Population:</b>	<b>465,467</b>	<b>505,207</b>
• Informational:		
• Community Care Facility Consumers (including Placement Continuation)	25,243	25,243
• Home and Community-Based Services Waiver-Enrolled Consumers	156,192	158,466
• Early Start (with Assessment)	78,418	80,841
• Placement Continuation Consumers	65	65
• Intake cases per month	13,543	16,324
• Vendors	44,158	44,158
• Mediations per year	400	400

## Staffing Expenditures

### METHODOLOGY (CONTINUED):

FY 2024-25FY 2025-26

## CORE STAFFING:

**PERSONAL SERVICES:**

- Direct Services and Administrative Positions:**

\$623,785

\$675,676

FY 2024-25 16,909

FY 2025-26 18,375

*See Attachment A for Core Staffing Estimate.**See Attachment B for Core Staffing Formulas.*

- Fringe Benefits:**

\$147,837

\$160,135

*Calculated at 23.7 percent per position.*

- Salary Savings:**

-\$26,836

-\$29,274

*Client Program Coordinators: 1.0 percent per position*

-\$3,467

-\$3,710

*All Other Staff: 5.5 percent per position*

-\$23,369

-\$25,564

- Early Start Administrative and Clinical Support:**

\$694

\$694

*Includes salaries, fringe benefits, and salary savings.***TOTAL PERSONAL SERVICES:****\$745,480****\$807,231****OPERATING EXPENSES:**

- Operating Expenses:**

\$57,377

\$62,098

*Base amount plus the following adjustments:**Professional Positions: \$3,400**Clerical Positions: \$2,400*

- Rent:**

\$107,184

\$115,153

**TOTAL OPERATING EXPENSES:****\$164,561****\$177,251****TOTAL CORE STAFFING:****\$910,041****\$984,482****Enhanced Caseload Ratio 1:45 for DC Movers:**

\$85

\$85

**Community Placement Plan:**

\$15,265

\$15,265

*See Community Placement Plan for details, in Section F.***Staffing for Collection of Federal Financial Participation (FFP) for Contracted Services:**

\$1,893

\$1,893

*Funding provides one Community Program Specialist I and one Account Clerk II for each Regional Center.*

## Staffing Expenditures

### METHODOLOGY (CONTINUED):

FY 2024-25FY 2025-26

#### Ongoing Operation Items:

Assembly Bill X2 1 Regional Center Operations Increase	\$56,600	\$56,600
Community Navigators	\$5,300	\$5,300
Compliance with HCBS Regulations	\$1,422	\$1,422
Compliance with HCBS Requirements	\$7,043	\$9,284
Developmental Center Closure/Ongoing Workload	\$8,353	\$8,360
Direct Service Professional Workforce Training and Development	\$4,300	\$4,300
Disparities Within the Developmental Services System	\$2,241	\$2,241
Early Start Eligibility	\$10,122	\$10,418
Enhanced Service Coordination	\$14,877	\$15,313
Enrolling Vendors as Medicaid Providers	\$400	\$400
Family Home Agency Oversight	\$2,111	\$2,169
Forensic Diversion	\$534	\$534
Health and Safety Waiver Assistance	\$4,412	\$4,412
Implicit Bias Training	\$7,029	\$7,029
Improve Service Coordinator Caseload Ratios	\$22,548	\$23,162
Language Access and Cultural Competency	\$16,667	\$16,667
Lanterman Act Provisional Eligibility Ages 0 Through 4	\$22,781	\$29,745
Oversight and Accountability	\$4,450	\$4,450
Part C to B (Early Start) Through Postsecondary Transition Supports	\$3,167	\$3,167
Performance Incentive	\$132,448	\$172,932
Psychological Evaluations for BHT Fee-for-Services Consumers	\$1,611	\$1,611
Reduced Caseload Ratio for Children through Age Five	\$177,463	\$199,482
Regional Center Emergency Coordinators	\$2,500	\$2,500
Resources to implement (AB) X2 1	\$4,164	\$4,164
Resources to Support Individuals Who Are Deaf	\$4,505	\$4,676
Self-Determination Ongoing Program	\$600	\$600
Self-Determination Program	\$4,073	\$4,073
Specialized Caseload Ratio	\$14,109	\$15,652

## Staffing Expenditures

Specialized Home Monitoring	\$12,999	\$14,525
START Training	\$330	\$770
Trauma Informed Services for Foster Youth	\$3,200	\$3,200
Tribal Engagement for Early Start Services	\$500	\$500
<b>Less Reductions:</b>	<b>(\$41,878)</b>	<b>(\$41,878)</b>
<b>TOTAL EXPENDITURES:</b>	<b>\$1,438,265</b>	<b>\$1,589,505</b>

### REASON FOR CHANGE:

There is no change in FY 2024-25 from the Enacted Budget.

The change from FY 2024-25 to FY 2025-26 is due to changes in community caseload and increases in facility rent.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,438,265</b>	<b>\$1,438,265</b>	<b>\$0</b>
GF	\$1,021,307	\$1,012,435	(\$8,872)
Reimbursements	\$416,958	\$425,830	\$8,872

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,438,265</b>	<b>\$1,589,505</b>	<b>\$151,240</b>
GF	\$1,012,435	\$1,134,617	\$122,182
Reimbursements	\$425,830	\$454,888	\$29,058

## Attachment A

### CORE STAFFING ESTIMATE – FY 2024-25

**A. PERSONAL SERVICES****1. DIRECT SERVICES****a. Clinical**

## (1) Intake and Assessment

Enacted Budget	Positions	Budgeted Salary	Cost	Difference
(a) Physician	226.74	\$79,271	\$17,973,907	\$0
(b) Psychologist	453.49	\$41,754	\$18,935,021	\$0
(c) Nurse	226.74	\$37,171	\$8,428,153	\$0
(d) Nutritionist	226.74	\$31,886	\$7,229,832	\$0

## (2) Clinical Support Teams

(a) Physician/Psychiatrist	107.00	\$92,034	\$9,847,638	\$0
(b) Consulting Pharmacist	107.00	\$60,450	\$6,468,150	\$0
(c) Behavioral Psychologist	107.00	\$54,972	\$5,882,004	\$0
(d) Nurse	107.00	\$50,478	\$5,401,146	\$0

## (3) SB 1038 Health Reviews

(a) Physician	44.11	\$92,034	\$4,059,620	\$0
(b) Nurse	205.85	\$50,478	\$10,390,896	\$0

**b. Intake / Case Management**(1) Supervising Counselor (Intake) (1:10  
Intake Workers in Item (2) below)

\$7,358,825	193.47	\$38,036	\$7,358,825	\$0
-------------	--------	----------	-------------	-----

## (2) Intake Worker

\$61,804,311	1,934.71	\$31,945	\$61,804,311	\$0
--------------	----------	----------	--------------	-----

(3) Supervising Counselor (Case  
Management) (1:10 CPCs in Items (6), (7)  
and (8) below)

\$37,362,831	713.14	\$52,392	\$37,362,831	\$0
--------------	--------	----------	--------------	-----

(4) Supervising Counselor (Capitol People  
First) (DC Case Management 1:10 CPCs)

\$242,592	3.61	\$67,200	\$242,592	\$0
-----------	------	----------	-----------	-----

(5) Client Program Coordinator (CPC), 1:66  
DC Consumers (Capitol People First)

\$1,698,326	36.12	\$47,019	\$1,698,326	\$0
-------------	-------	----------	-------------	-----

(6) CPC, 1:66 Consumers (Total Pop w/o  
DCs, CPP, ES)

\$118,986,762	3,496.32	\$34,032	\$118,986,762	\$0
---------------	----------	----------	---------------	-----

(7) CPC (Waiver, Early Start only), 1:62  
Consumers

\$122,063,936	3,586.74	\$34,032	\$122,063,936	\$0
---------------	----------	----------	---------------	-----

## (8) CPC, Quality Assurance for ARM

\$1,646,128	48.37	\$34,032	\$1,646,128	\$0
-------------	-------	----------	-------------	-----

(9) Supervising Counselor, DSS Incidental  
Medical Care Regulations (1:10 CPCs)

\$79,636	1.52	\$52,392	\$79,636	\$0
----------	------	----------	----------	-----

## (10) CPC, DSS Incidental Medical Care Regs

\$573,034	15.15	\$37,824	\$573,034	\$0
-----------	-------	----------	-----------	-----

**c. Quality Assurance / Quarterly Monitoring**

## (1) Supervising Counselor

\$2,346,114	44.78	\$52,392	\$2,346,114	\$0
-------------	-------	----------	-------------	-----

## (2) CPC

\$15,238,168	447.76	\$34,032	\$15,238,168	\$0
--------------	--------	----------	--------------	-----

**d. Early Intervention**

## (1) General

(a) Prevention Coordinator	21.00	\$41,752	\$876,792	\$0
(b) High-Risk Infant Case Manager	21.00	\$40,805	\$856,905	\$0
(c) Genetics Associate	21.00	\$38,034	\$798,714	\$0

## (2) Early Start

(a) Supervising Counselor	47.78	\$52,392	\$2,503,290	\$0
(b) CPC	477.81	\$34,032	\$16,260,830	\$0

(c) Administrative and Clinical Support (see  
page after next)



## Attachment A

### CORE STAFFING ESTIMATE – FY 2024-25

**A. PERSONAL SERVICES****1. DIRECT SERVICES****e. Community Services**

	Enacted Budget	Positions	Budgeted Salary	Cost	Difference
(1) Special Incident Coordinator	\$1,100,232	21.00	\$52,392	\$1,100,232	\$0
(2) Vendor Fiscal Monitor	\$1,248,729	24.56	\$50,844	\$1,248,729	\$0
(3) Program Evaluator	\$898,653	21.00	\$42,793	\$898,653	\$0
(4) Resource Developer	\$898,653	21.00	\$42,793	\$898,653	\$0
(5) Transportation Coordinator	\$898,653	21.00	\$42,793	\$898,653	\$0
(6) Administrative Services Analyst (SB 1039 Consumer Complaints)	\$449,327	10.50	\$42,793	\$449,327	\$0
(7) Developmental Center Liaison	\$107,262	2.82	\$38,036	\$107,262	\$0
(8) Diversion	\$127,971	4.00	\$31,993	\$127,971	\$0
(9) Placement Continuation:					
(a) Supervising Counselor	\$2,096	0.04	\$52,392	\$2,096	\$0
(b) CPC (Supplement at 1:45 Consumers)	\$13,272	0.39	\$34,032	\$13,272	\$0

**f. Special Incident Reporting (SIR)**

(1) Supervising Counselor	\$584,695	11.16	\$52,392	\$584,695	\$0
(2) QA/CPC	\$3,798,992	111.63	\$34,032	\$3,798,992	\$0
(3) Nurse	\$2,817,682	55.82	\$50,478	\$2,817,682	\$0

**g. Mediation**

(1) Clinical Staff	\$7,093	0.11	\$64,484	\$7,093	\$0
(2) Supervising Counselor	\$52,916	1.01	\$52,392	\$52,916	\$0
(3) CPC	\$17,356	0.51	\$34,032	\$17,356	\$0

**h. Expansion of Autism Spectrum Disorders (ASD) Initiative**

(1) ASD Clinical Specialist	\$1,371,888	21.00	\$65,328	\$1,371,888	\$0
(2) ASD Program Coordinator	\$1,318,464	21.00	\$62,784	\$1,318,464	\$0

**i. SUBTOTAL DIRECT SERVICES**

<b>\$501,027,495</b>	<b>13,270.50</b>		<b>\$501,027,495</b>	<b>\$0</b>
----------------------	------------------	--	----------------------	------------

**A. PERSONAL SERVICES****2. ADMINISTRATION****a. Executive Staff**

(1) Director	\$1,279,698	21.00	\$60,938	\$1,279,698	\$0
(2) Administrator	\$1,009,449	21.00	\$48,069	\$1,009,449	\$0
(3) Chief Counselor	\$986,643	21.00	\$46,983	\$986,643	\$0

**b. Fiscal**

(1) Federal Program Coordinator (Enh. FFP, Phase I)	\$1,206,177	21.00	\$57,437	\$1,206,177	\$0
(2) Federal Compliance Specialist (Enh. FFP, Phase II)	\$6,229,951	156.19	\$39,887	\$6,229,951	\$0
(3) Fiscal Manager	\$963,480	21.00	\$45,880	\$963,480	\$0
(4) Program Tech II (FCPP)	\$883,255	24.22	\$36,468	\$883,255	\$0
(5) Revenue Clerk	\$1,809,401	56.72	\$31,901	\$1,809,401	\$0
(6) Account Clerk (Enh. FFP, Phase II)	\$669,615	21.00	\$31,886	\$669,615	\$0
(7) Account Clerk	\$18,081,778	566.86	\$31,898	\$18,081,778	\$0

**c. Information Systems and Human Resources**

(1) Information Systems Manager	\$1,397,844	21.00	\$66,564	\$1,397,844	\$0
(2) Information Systems Assistant	\$1,000,692	21.00	\$47,652	\$1,000,692	\$0
(3) Information Systems Assistant (SIR)	\$500,346	10.50	\$47,652	\$500,346	\$0
(4) Privacy Officer (HIPAA)	\$898,653	21.00	\$42,793	\$898,653	\$0
(5) Personal Computer Systems Manager	\$1,397,844	21.00	\$66,564	\$1,397,844	\$0
(6) Training Officer	\$1,099,728	21.00	\$52,368	\$1,099,728	\$0
(7) Training Officer (SIR)	\$549,864	10.50	\$52,368	\$549,864	\$0
(8) Human Resources Manager	\$1,067,724	21.00	\$50,844	\$1,067,724	\$0

## Attachment A

### CORE STAFFING ESTIMATE – FY 2024-25

A. PERSONAL SERVICES	Enacted		Budgeted		
2. ADMINISTRATION	Budget	Positions	Salary	Cost	Difference
d. Clerical Support					
(1) Office Supervisor	\$669,801	21.00	\$31,895	\$669,801	\$0
(2) PBX/Mail/File Clerk	\$2,009,581	63.00	\$31,898	\$2,009,581	\$0
(3) Executive Secretary	\$1,674,651	52.50	\$31,898	\$1,674,651	\$0
(4) MD/Psychologist Secretary II	\$703,607	22.06	\$31,895	\$703,607	\$0
(5) MD/Psychologist Secretary I	\$10,849,184	340.12	\$31,898	\$10,849,184	\$0
(6) Secretary II	\$6,726,048	210.88	\$31,895	\$6,726,048	\$0
(7) Secretary I	\$58,879,874	1,845.52	\$31,904	\$58,879,874	\$0
(8) Secretary I (DC Case Management-Capitol People First)	\$212,349	6.62	\$32,077	\$212,349	\$0
e. SUBTOTAL ADMINISTRATION	<u>\$122,757,237</u>	<u>3,638.69</u>		<u>\$122,757,237</u>	<u>\$0</u>
3. TOTAL POSITIONS AND SALARIES (Item A.1.i. + Item A.2.e.)	<u>\$623,785,000</u>	<u>16,909.19</u>		<u>\$623,785,000</u>	<u>\$0</u>
a. CPCs	\$280,296,804			\$280,296,804	\$0
b. All Other Staff	\$343,487,928			\$343,487,928	\$0
4. Fringe Benefits					
a. CPCs 23.7%	\$66,430,343			\$66,430,343	\$0
b. All Other Staff 23.7%	\$81,406,639			\$81,406,639	\$0
c. Total Fringe Benefits	<u>\$147,837,000</u>			<u>\$147,837,000</u>	<u>\$0</u>
5. Salary Savings					
a. CPCs 1.0%	(\$3,467,000)			(\$3,467,000)	\$0
b. All Other Staff 5.5%	(\$23,369,000)			(\$23,369,000)	\$0
c. Total Salary Savings	<u>(\$26,836,000)</u>			<u>(\$26,836,000)</u>	<u>\$0</u>
6. Early Start Administrative and Clinical Support (salaries, fringe benefits and salary savings)	<u>\$694,000</u>			<u>\$694,000</u>	<u>\$0</u>
7. TOTAL PERSONAL SERVICES (Items A.3. + A.4. + A.5. + A.6.)	<u>\$745,480,000</u>	<u>16,909.00</u>		<u>\$745,480,000</u>	<u>\$0</u>
B. OPERATING EXPENSES AND RENT					
1. Operating Expenses	\$57,377,000			\$57,377,000	\$0
2. Rent	\$107,184,000			\$107,184,000	\$0
3. Subtotal Operating Expenses and Rent	<u>\$164,561,000</u>			<u>\$164,561,000</u>	<u>\$0</u>
C. TOTAL CORE STAFFING (Items A.7. + B.3.)	<u>\$910,041,000</u>			<u>\$910,041,000</u>	<u>\$0</u>

## Attachment A

### CORE STAFFING ESTIMATE – FY 2025-26

**A. PERSONAL SERVICES****1. DIRECT SERVICES****a. Clinical**

## (1) Intake and Assessment

(a) Physician

(b) Psychologist

(c) Nurse

(d) Nutritionist

## (2) Clinical Support Teams

(a) Physician/Psychiatrist

(b) Consulting Pharmacist

(c) Behavioral Psychologist

(d) Nurse

## (3) SB 1038 Health Reviews

(a) Physician

(b) Nurse

**b. Intake / Case Management**(1) Supervising Counselor (Intake) (1:10  
Intake Workers in Item (2) below)

## (2) Intake Worker

(3) Supervising Counselor (Case  
Management) (1:10 CPCs in Items (6), (7)  
and (8) below)(4) Supervising Counselor (Capitol People  
First) (DC Case Management 1:10 CPCs)(5) Client Program Coordinator (CPC), 1:66  
DC Consumers (Capitol People First)(6) CPC, 1:66 Consumers (Total Pop w/o  
DCs, CPP, ES)(7) CPC (Waiver, Early Start only), 1:62  
Consumers

## (8) CPC, Quality Assurance for ARM

(9) Supervising Counselor, DSS Incidental  
Medical Care Regulations (1:10 CPCs)

## (10) CPC, DSS Incidental Medical Care Regs

**c. Quality Assurance / Quarterly Monitoring**

## (1) Supervising Counselor

## (2) CPC

**d. Early Intervention**(1) **General**

(a) Prevention Coordinator

(b) High-Risk Infant Case Manager

(c) Genetics Associate

(2) **Early Start**

(a) Supervising Counselor

(b) CPC

(c) Administrative and Clinical Support (see  
page after next)

	Enacted Budget	Positions	Budgeted Salary	Cost	Difference
(a) Physician	\$17,973,907	244.79	\$79,271	\$19,404,748	\$1,430,841
(b) Psychologist	\$18,935,021	489.58	\$41,754	\$20,441,923	\$1,506,902
(c) Nurse	\$8,428,153	244.79	\$37,171	\$9,099,089	\$670,936
(d) Nutritionist	\$7,229,832	244.79	\$31,886	\$7,805,374	\$575,542
(a) Physician/Psychiatrist	\$9,847,638	112.00	\$92,034	\$10,307,808	\$460,170
(b) Consulting Pharmacist	\$6,468,150	112.00	\$60,450	\$6,770,400	\$302,250
(c) Behavioral Psychologist	\$5,882,004	112.00	\$54,972	\$6,156,864	\$274,860
(d) Nurse	\$5,401,146	112.00	\$50,478	\$5,653,536	\$252,390
(a) Physician	\$4,059,620	47.02	\$92,034	\$4,327,439	\$267,819
(b) Nurse	\$10,390,896	219.44	\$50,478	\$11,076,892	\$685,996
(1) Supervising Counselor (Intake) (1:10 Intake Workers in Item (2) below)	\$7,358,825	233.20	\$38,036	\$8,869,995	\$1,511,170
(2) Intake Worker	\$61,804,311	2,332.00	\$31,945	\$74,495,740	\$12,691,429
(3) Supervising Counselor (Case Management) (1:10 CPCs in Items (6), (7) and (8) below)	\$37,362,831	768.13	\$52,392	\$40,243,867	\$2,881,036
(4) Supervising Counselor (Capitol People First) (DC Case Management 1:10 CPCs)	\$242,592	3.61	\$67,200	\$242,592	\$0
(5) Client Program Coordinator (CPC), 1:66 DC Consumers (Capitol People First)	\$1,698,326	36.12	\$47,019	\$1,698,326	\$0
(6) CPC, 1:66 Consumers (Total Pop w/o DCs, CPP, ES)	\$118,986,762	4,000.33	\$34,032	\$136,139,231	\$17,152,469
(7) CPC (Waiver, Early Start only), 1:62 Consumers	\$122,063,936	3,632.61	\$34,032	\$123,624,984	\$1,561,048
(8) CPC, Quality Assurance for ARM	\$1,646,128	48.37	\$34,032	\$1,646,128	\$0
(9) Supervising Counselor, DSS Incidental Medical Care Regulations (1:10 CPCs)	\$79,636	1.52	\$52,392	\$79,636	\$0
(10) CPC, DSS Incidental Medical Care Regs	\$573,034	15.15	\$37,824	\$573,034	\$0
(1) Supervising Counselor	\$2,346,114	45.25	\$52,392	\$2,370,738	\$24,624
(2) CPC	\$15,238,168	452.54	\$34,032	\$15,400,841	\$162,673
(a) Prevention Coordinator	\$876,792	21.00	\$41,752	\$876,792	\$0
(b) High-Risk Infant Case Manager	\$856,905	21.00	\$40,805	\$856,905	\$0
(c) Genetics Associate	\$798,714	21.00	\$38,034	\$798,714	\$0
(a) Supervising Counselor	\$2,503,290	49.26	\$52,392	\$2,580,830	\$77,540
(b) CPC	\$16,260,830	492.58	\$34,032	\$16,763,483	\$502,653

## Attachment A

### CORE STAFFING ESTIMATE – FY 2025-26

**A. PERSONAL SERVICES****1. DIRECT SERVICES****e. Community Services**

	Governor's Budget	Positions	Budgeted Salary	Cost	Difference
(1) Special Incident Coordinator	\$1,100,232	21.00	\$52,392	\$1,100,232	\$0
(2) Vendor Fiscal Monitor	\$1,248,729	24.56	\$50,844	\$1,248,729	\$0
(3) Program Evaluator	\$898,653	21.00	\$42,793	\$898,653	\$0
(4) Resource Developer	\$898,653	21.00	\$42,793	\$898,653	\$0
(5) Transportation Coordinator	\$898,653	21.00	\$42,793	\$898,653	\$0
(6) Administrative Services Analyst (SB 1039 Consumer Complaints)	\$449,327	10.50	\$42,793	\$449,327	\$0
(7) Developmental Center Liaison	\$107,262	2.82	\$38,036	\$107,262	\$0
(8) Diversion	\$127,971	4.00	\$31,993	\$127,971	\$0
(9) Placement Continuation:					
(a) Supervising Counselor	\$2,096	0.04	\$52,392	\$2,096	\$0
(b) CPC (Supplement at 1:45 Consumers)	\$13,272	0.39	\$34,032	\$13,272	\$0

**f. Special Incident Reporting (SIR)**

(1) Supervising Counselor	\$584,695	11.89	\$52,392	\$622,941	\$38,246
(2) QA/CPC	\$3,798,992	118.86	\$34,032	\$4,045,044	\$246,052
(3) Nurses	\$2,817,682	59.43	\$50,478	\$2,999,908	\$182,226

**g. Mediation**

(1) Clinical Staff	\$7,093	0.11	\$64,484	\$7,093	\$0
(2) Supervising Counselor	\$52,916	1.01	\$52,392	\$52,916	\$0
(3) CPC	\$17,356	0.51	\$34,032	\$17,356	\$0

**h. Expansion of Autism Spectrum Disorders (ASD) Initiative**

(1) ASD Clinical Specialist	\$1,371,888	21.00	\$65,328	\$1,371,888	\$0
(2) ASD Program Coordinator	\$1,318,464	21.00	\$62,784	\$1,318,464	\$0

**i. SUBTOTAL DIRECT SERVICES**

<b>\$501,027,495</b>	<b>14,472.20</b>		<b>\$544,486,367</b>	<b>\$43,458,872</b>
----------------------	------------------	--	----------------------	---------------------

**A. PERSONAL SERVICES****2. ADMINISTRATION****a. Executive Staff**

(1) Director	\$1,279,698	21.00	\$60,938	\$1,279,698	\$0
(2) Administrator	\$1,009,449	21.00	\$48,069	\$1,009,449	\$0
(3) Chief Counselor	\$986,643	21.00	\$46,983	\$986,643	\$0

**b. Fiscal**

(1) Federal Program Coordinator (Enh. FFP, Phase I)	\$1,206,177	21.00	\$57,437	\$1,206,177	\$0
(2) Federal Compliance Specialist (Enh. FFP, Phase II)	\$6,229,951	158.47	\$39,887	\$6,320,893	\$90,942
(3) Fiscal Manager	\$963,480	21.00	\$45,880	\$963,480	\$0
(4) Program Tech II (FCPP)	\$883,255	24.22	\$36,468	\$883,255	\$0
(5) Revenue Clerk	\$1,809,401	56.72	\$31,901	\$1,809,401	\$0
(6) Account Clerk (Enh. FFP, Phase II)	\$669,615	21.00	\$31,886	\$669,615	\$0
(7) Account Clerk	\$18,081,778	611.98	\$31,898	\$19,521,022	\$1,439,244

**c. Information Systems and Human Resources**

(1) Information Systems Manager	\$1,397,844	21.00	\$66,564	\$1,397,844	\$0
(2) Information Systems Assistant	\$1,000,692	21.00	\$47,652	\$1,000,692	\$0
(3) Information Systems Assistant (SIR)	\$500,346	10.50	\$47,652	\$500,346	\$0
(4) Privacy Officer (HIPAA)	\$898,653	21.00	\$42,793	\$898,653	\$0
(5) Personal Computer Systems Manager	\$1,397,844	21.00	\$66,564	\$1,397,844	\$0
(6) Training Officer	\$1,099,728	21.00	\$52,368	\$1,099,728	\$0
(7) Training Officer (SIR)	\$549,864	10.50	\$52,368	\$549,864	\$0
(8) Human Resources Manager	\$1,067,724	21.00	\$50,844	\$1,067,724	\$0

## Attachment A

### CORE STAFFING ESTIMATE – FY 2025-26

<b>A. PERSONAL SERVICES</b>	<b>Governor's</b>		<b>Budgeted</b>		
<b>2. ADMINISTRATION</b>	<b>Budget</b>	<b>Positions</b>	<b>Salary</b>	<b>Cost</b>	<b>Difference</b>
<b>d. Clerical Support</b>					
(1) Office Supervisor	\$669,801	21.00	\$31,895	\$669,801	\$0
(2) PBX/Mail/File Clerk	\$2,009,581	63.00	\$31,898	\$2,009,581	\$0
(3) Executive Secretary	\$1,674,651	52.50	\$31,898	\$1,674,651	\$0
(4) MD/Psychologist Secretary II	\$703,607	23.51	\$31,895	\$749,855	\$46,248
(5) MD/Psychologist Secretary I	\$10,849,184	367.19	\$31,898	\$11,712,666	\$863,482
(6) Secretary II	\$6,726,048	216.33	\$31,895	\$6,899,877	\$173,829
(7) Secretary I	\$58,879,874	2,027.89	\$31,904	\$64,698,246	\$5,818,372
(8) Secretary I (DC Case Management-Capitol People First)	\$212,349	6.62	\$32,077	\$212,349	\$0
<b>e. SUBTOTAL ADMINISTRATION</b>	<b>\$122,757,237</b>	<b>3,902.43</b>		<b>\$131,189,354</b>	<b>\$8,432,117</b>
<b>3. TOTAL POSITIONS AND SALARIES</b> (Item A.1.i. + Item A.2.e.)	<b>\$623,785,000</b>	<b>18,374.63</b>		<b>\$675,676,000</b>	<b>\$51,891,000</b>
a. CPCs	\$280,296,804			\$299,921,699	\$19,624,895
b. All Other Staff	\$343,487,928			\$375,754,022	\$32,266,094
<b>4. Fringe Benefits</b>					
a. CPCs 23.7%	\$66,430,343			\$71,081,443	\$4,651,100
b. All Other Staff 23.7%	\$81,406,639			\$89,053,703	\$7,647,064
c. Total Fringe Benefits	<b>\$147,837,000</b>			<b>\$160,135,000</b>	<b>\$12,298,000</b>
<b>5. Salary Savings</b>					
a. CPCs 1.0%	(\$3,467,000)			(\$3,710,000)	(\$243,000)
b. All Other Staff 5.5%	(\$23,369,000)			(\$25,564,000)	(\$2,195,000)
c. Total Salary Savings	<b>(\$26,836,000)</b>			<b>(\$29,274,000)</b>	<b>(\$2,438,000)</b>
<b>6. Early Start Administrative and Clinical Support (salaries, fringe benefits and salary savings)</b>	<b>\$694,000</b>			<b>\$694,000</b>	<b>\$0</b>
<b>7. TOTAL PERSONAL SERVICES</b> (Items A.3. + A.4. + A.5. + A.6.)	<b>\$745,480,000</b>	<b>18,375.00</b>		<b>\$807,231,000</b>	<b>\$61,751,000</b>
<b>B. OPERATING EXPENSES AND RENT</b>					
1. Operating Expenses	\$57,377,000			\$62,098,000	\$4,721,000
2. Rent	\$107,184,000			\$115,153,000	\$7,969,000
3. Subtotal Operating Expenses and Rent	<b>\$164,561,000</b>			<b>\$177,251,000</b>	<b>\$12,690,000</b>
<b>C. TOTAL CORE STAFFING</b> (Items A.7. + B.3.)	<b>\$910,041,000</b>			<b>\$984,482,000</b>	<b>\$74,441,000</b>

## Attachment B

### CORE STAFFING FORMULAS

CORE STAFFING CLASSIFICATION	POSITIONS	STAFFING FORMULA
<b>A. PERSONAL SERVICES</b>		
<b>1. DIRECT SERVICES</b>		
<b>a. Clinical</b>		
(1) Intake and Assessment		
(a) Physician	1.0 Position	:2,000 total consumers
(b) Psychologist	1.0 Position	:1,000 total consumers
(c) Nurse	1.0 Position	:2,000 total consumers
(d) Nutritionist	1.0 Position	:2,000 total consumers
(2) Clinical Support Teams		
(a) Physician/Psychiatrist	1.0 Position	:1,700 consumers in community care facilities (CCF) and supported living and those with severe behavior and/or medical problems
(b) Consulting Pharmacist	1.0 Position	:1,700 “ “
(c) Behavioral Psychologist	1.0 Position	:1,700 “ “
(d) Nurse	1.0 Position	:1,700 “ “
(3) SB 1038 Health Reviews		
(a) Physician	1.5 hours	:Referral/1,778 hrs./full-time equivalent (FTE) position
(b) Nurse	1.75 hours	:Individual program plan (IPP) review/1,778 hrs./FTE position
<b>b. Intake / Case Management</b>		
(1) Supervising Counselor (Intake)	1.0 Position	:10 Intake Workers
(2) Intake Worker	1.0 Position	:14 monthly intake cases (assume average intake case lasts 2 mos.)
(3) Supervising Counselor (Case Management)	1.0 Position	:10 CPCs in Items b. (6, 7 and 8) below
(4) Supervising Counselor (Capitol People First)	1.0 Position	:10 CPCs in Items b. (5) below
(5) Client Program Coordinator (CPC) (Capitol People First)	1.0 Position	:66 consumers (Developmental Center residents)
(6) CPC	1.0 Position	:66 consumers (all other consumers, excluding Waiver, Early Start, and CPP placements)
(7) CPC	1.0 Position	:62 Waiver and Early Start consumers (excluding CPP placements)
(8) CPC, Quality Assurance for ARM	1.0 Position	:527 CCF consumers
(9) Supervising Counselor, DSS Incidental Medical Care Regulations	1.0 Position	:10 CPCs in item b. (10) below
(10) CPC, DSS Incidental Medical Care Regs	1.0 Position	:2.5 hrs x 8 visits per year to CCF consumers who rely on others to perform activities of daily living
<b>c. Quality Assurance / Quarterly Monitoring</b>		
(1) Supervising Counselor	1.0 Position	:10 CPCs in Item c. (2) below
(2) CPC	10 hrs/yr.	:CCF consumer/1,778 hrs./FTE
	14 hrs/yr.	:Supported/Independent Living consumer/1,778 hrs./FTE
	10 hrs/yr.	:Skilled Nursing Facility and Intermediate Care Facility consumer/1,778 hrs./FTE
	10 hrs/yr.	:Family Home Agency consumer/1,778 hrs./FTE

## Attachment B

### CORE STAFFING FORMULAS

CORE STAFFING CLASSIFICATION	POSITIONS	STAFFING FORMULA
<b>A. PERSONAL SERVICES (continued)</b>		
<b>1. DIRECT SERVICES (continued)</b>		
<b>d. Early Intervention</b>		
(1) General		
(a) Prevention Coordinator	1.0 Position :RC	
(b) High-Risk Infant Case Manager	1.0 Position :RC	
(c) Genetics Associate	1.0 Position :RC	
(2) Early Start		
(a) Supervising Counselor	1.0 Position :10 CPCs in Item d.(2)(b) below	
(b) CPC (Supplement at 1:45 Consumers)		
Marginal positions from:	1.0 Position :62 children < age 3 yrs	
to:	1.0 Position :45 children < age 3 yrs <sup>1</sup>	
<b>e. Community Services</b>		
(1) Special Incident Coordinator	1.0 Position :RC	
(2) Vendor Fiscal Monitor	0.5 Position :RC plus 1 : every 3,140 vendors	
(3) Program Evaluator	1.0 Position :RC	
(4) Resource Developer	1.0 Position :RC	
(5) Transportation Coordinator	1.0 Position :RC	
(6) Administrative Services Analyst (SB 1039, Chapter 414, Statutes of 1997, Consumer Complaints)	0.5 Position :RC	
(7) Developmental Center Liaison	1.0 Position :400 DC consumers	
(8) Diversion	4.0 Positions :21 RCs	
(9) Placement Continuation:		
(a) Supervising Counselor	1.0 Position :10 CPCs in Item e.(9)(b) below	
(b) CPC (Supplement at 1:45 Consumers)		
Marginal positions from:	1.0 Position :62 CPP Placements	
to:	1.0 Position :45 CPP Placements	
<b>f. Special Incident Reporting (SIR)</b>		
(1) Supervising Counselor	1.0 Position :10 CPCs in Item f. (2) below	
(2) QA/CPC	1.0 Position :RC plus 1 : every 5,000 consumers	
(3) Nurse	0.5 Position :RC plus 0.5 : every 5,000 consumers	
<b>g. Mediation</b>		
(1) Clinical Staff	2.0 hours :25% of annual mediations/ 1,778 hrs /FTE position	
(2) Supervising Counselor	4.5 hours :Mediation/1,778 hrs/FTE position	
(3) CPC	4.5 hours :50% of annual mediations/ 1,778 hrs./FTE position	
<b>h. Expansion of Autism Spectrum Disorders (ASD) Initiative</b>		
(1) ASD Clinical Specialist	1.0 Position :RC	
(2) ASD Program Coordinator	1.0 Position :RC	

<sup>1</sup> This 1:45 staffing ratio is a funding methodology, not a required caseload ratio.

## Attachment B

### CORE STAFFING FORMULAS

CORE STAFFING CLASSIFICATION	POSITIONS	STAFFING FORMULA
<b>A. PERSONAL SERVICES (continued)</b>		
<b>2. ADMINISTRATION</b>		
<b>a. Executive Staff</b>		
(1) Director	1.0 Position :RC	
(2) Administrator	1.0 Position :RC	
(3) Chief Counselor	1.0 Position :RC	
<b>b. Fiscal</b>		
(1) Federal Program Coordinator (Enhancing FFP, Phase I)	1.0 Position :RC	
(2) Federal Compliance Specialist (Enhancing FFP, Phase II)	1.0 Position :1,000 HCBS Waiver consumers	
(3) Fiscal Manager	1.0 Position :RC	
(4) Program Technician II (FCPP)	0.5 Position :RC	
	1.0 Position :1,778 hours of FCPP determinations	
(5) Revenue Clerk	1.0 Position :400 consumers for whom RCs are representative payee	
(6) Account Clerk (Enhancing FFP, Phase II)	1.0 Position :RC	
(7) Account Clerk	1.0 Position :800 total consumers	
<b>c. Information Systems and Human Resources</b>		
(1) Information Systems Manager	1.0 Position :RC	
(2) Information Systems Assistant	1.0 Position :RC	
(3) Information Systems Assistant (SIR)	0.5 Position :RC	
(4) Privacy Officer (HIPAA)	1.0 Position :RC	
(5) Personal Computer Systems Manager	1.0 Position :RC	
(6) Training Officer	1.0 Position :RC	
(7) Training Officer (SIR)	0.5 Position :RC	
(8) Human Resources Manager	1.0 Position :RC	



## Attachment B

### CORE STAFFING FORMULAS

CORE STAFFING CLASSIFICATION	POSITIONS	STAFFING FORMULA
<b>A. PERSONAL SERVICES (continued)</b>		
<b>2. ADMINISTRATION (continued)</b>		
<b>d. Clerical Support</b>		
(1) Office Supervisor	1.0 Position :RC	
(2) PBX/Mail/File Clerk	3.0 Positions :RC	
(3) Executive Secretary	2.5 Positions :RC	
(4) MD/Psychologist Secretary II	1.0 Position :2 Physicians in Item 1.a.(3)(a), SB 1038 Health Reviews	
(5) MD/Psychologist Secretary I	1.0 Position :2 Physicians/Psychologists in Items 1.a.(1)(a) and (b), Clinical Intake and Assessment	
(6) Secretary II	1.0 Position :6 professionals in Items: 1.a.(3)(b), SB 1038 Health Reviews 1.b.(9) and (10), the Department's Incidental Medical Care Regulations 1.c., Quality Assurance/Quarterly Monitoring 1.e.(1), (2) and (9)(a) and (b) Community Services 1.e.(9) b 2., Community Services (see Secretary I, line 1.e.(9) b 2.) 1.f.(1) thru (3), Special Incident Reporting 2.b.(1), Federal Program Coordinators (FFP Phase I) 2.b.(2), Federal Compliance Coordinators (FFP Phase II) 2.c., Information Systems and Human Resources	
(7) Secretary I	1.0 Position :6 professionals in Items: 1.a.(1)(c) and (d), Clinical Intake and Assessment 1.b.(1) to (3) and (6) to (8), Intake/Case Mgt. 1.b.(5) and (6) Capitol People First 1.d., Early Intervention 1.e.(3), (4), (6) to (8), Community Services 1.e.(9) b 1., Community Services (see Secretary II, line 1.e.(9) b 1.)	
(8) Secretary I (DC Case Management-Capitol People First)	1.0 Position :6 CPCs and Supervisors	

## Federal Compliance

### BACKGROUND:

There are both fiscal and program requirements placed on the regional centers that enable the State to receive federal funding. This includes ongoing tasks such as reviewing choice statements, handling complex notice of action issues related to the Home and Community-Based Services (HCBS) Waiver, completing annual HCBS Waiver certification/recertification forms, preparing for program audits, determining billable services, reconciling data, maintaining records in accordance with applicable federal requirements for accuracy and completeness, reviewing case records, participating in training on HCBS Waiver policies and procedures, resolving eligibility/compliance issues, etc. In addition, regional centers are required to complete ongoing tasks related to the Targeted Case Management (TCM) and Nursing Home Reform (NHR) programs such as complying with Medicaid State Plan requirements for case management activities and completing appropriate screenings for those admitted to the nursing facilities.

### METHODOLOGY:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> <li> <b>HCBS Waiver:</b>  Operations costs for HCBS Waiver activities are based upon 6.5 percent of FY 1995-96 HCBS Waiver reimbursements of \$325,148,000. This amount is fixed and is not adjusted for growth. </li> </ul>	\$21,135	\$21,135
<ul style="list-style-type: none"> <li> <b>Compliance with HCBS Waiver Requirements:</b>  Provides funding for regional center compliance with the HCBS Waiver. Functions include maintaining average service coordinator-to-consumer caseload ratios at not more than 1:62; performing quarterly face-to-face monitoring of consumers residing in out-of-home living arrangements; providing clinical consultations, monitoring and reviewing consumers' health status; and developing and annually reviewing Waiver consumers' individual program plans and Client Developmental Evaluation Reports. </li> </ul>	\$8,700	\$8,700
<ul style="list-style-type: none"> <li> <b>Case Managers to Meet HCBS Waiver Requirements:</b>  In a letter dated April 21, 2006, the Centers for Medicare &amp; Medicaid Services (CMS) indicated that the State must "review and revise, as needed, its policies to assure that the case manager to waiver participant ratio of 1:62 is consistently met." This augmentation by the California Legislature is intended to assist in this requirement. </li> </ul>	\$14,131	\$14,131

## Federal Compliance

### METHODOLOGY (CONTINUED):

	<u>FY 2023-24</u>	<u>FY 2024-25</u>
<ul style="list-style-type: none"> <li>• <b>TCM:</b> Operations costs for TCM activities are based upon 5.8 percent of FY 1995-96 TCM reimbursements of \$71,181,000. This amount is fixed and is not adjusted for growth.</li> </ul>	\$4,129	\$4,129
<ul style="list-style-type: none"> <li>• <b>NHR/Pre-Admission Screening and Resident Review (PASRR):</b> Operations costs for regional centers to perform activities associated with NHR and to handle the increased workload of processing PASRR Levels I and II screening and evaluation activities. Persons determined to be eligible for services under the Lanterman Act will result in an increase in the number of consumers who require regional center case management and other specialized services. Regional centers, through clinical assessments, will identify individuals who meet the expanded federal definition of developmental disability.</li> </ul>	\$473	\$473
<ul style="list-style-type: none"> <li>• <b>Federal Medicaid Requirement for Regional Center HCBS:</b> Pursuant to federal law and mandated by CMS, regional centers are required to gather and review business ownership, control, and relationship information from current and prospective vendors. Additionally, regional centers are required to determine that all vendors are eligible to participate as Medicaid service providers. Furthermore, on a periodic basis, regional centers are required to verify that vendors continue to meet all applicable vendorization requirements (e.g. professional licensure), in order for the State to comply with federal law and meet the CMS mandated HCBS Waiver assurance that only qualified providers deliver Medicaid funded services.</li> </ul>	\$984	\$984
<b>TOTAL EXPENDITURES:</b>	<b>\$49,552</b>	<b>\$49,552</b>

## Federal Compliance

### REASON FOR CHANGE:

There is no change in both years from the Enacted Budget.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$49,552</b>	<b>\$49,552</b>	<b>\$0</b>
GF	\$40,045	\$40,045	\$0
Reimbursements	\$9,507	\$9,507	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$49,552</b>	<b>\$49,552</b>	<b>\$0</b>
GF	\$40,045	\$40,045	\$0
Reimbursements	\$9,507	\$9,507	\$0

## Projects

### BACKGROUND:

This category of regional center operating expenses includes various contracts, programs, and projects as described below:

### METHODOLOGY:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> <li>• <b>Information Technology Costs:</b> <ul style="list-style-type: none"> <li>• <i>Regional Center Application Support</i> <i>Includes \$550,000 to support SANDIS case management system.</i></li> <li>• <i>Data Processing</i></li> </ul> </li> <li>• <b>Clients' Rights Advocacy:</b> Pursuant to Welfare and Institutions (W&amp;I) Code section 4433, the Department contracts for clients' rights advocacy services for regional center consumers.</li> <li>• <b>Quality Assessment:</b> The Quality Assessment Project, as required by the Welfare and Institutions Code §4571, implements the National Core Indicators (NCI) Survey of individuals, families, and guardians to assess performance in services and supports provided to people with intellectual/ developmental disabilities. The project also implements surveys of provider agencies to collect data on the direct support professional workforce. The Quality Assessment Project data is used to monitor and improve services and supports provided, and to identify and remediate gaps in the community services system.</li> <li>• <b>Direct Support Professional Training:</b> Welfare and Institutions Code §4695.2 mandates all direct support professionals working in licensed community care facilities complete two 35-hour competency-based training courses or pass challenge tests within the first two years of employment. The Department contracts with the Department of Education, which in turn administers the training through the Regional Occupational Centers and Programs.</li> </ul>	\$4,712 \$3,462 \$1,250 \$10,076 \$5,400 \$4,700	\$4,712 \$3,462 \$1,250 \$11,427 \$5,552 \$5,200

## Projects

### METHODOLOGY (CONTINUED):

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> <li>• <b>Office of Administrative Hearings:</b> Federal law requires the Department to have an adjudication process for disputes involving Medicaid beneficiaries. The appeal process satisfies this requirement. The Department contracts with the Office of Administrative Hearings to: (1) conduct hearings to resolve disagreements between regional centers and consumers, and (2) provide mediation services.</li> </ul>	\$5,828	\$5,828
<ul style="list-style-type: none"> <li>• <b>Wellness Projects:</b> Projects may include those that focus on health professional training programs, developmental, health, and trauma assessments, resource development for persons with a dual diagnosis, and training programs for parents and consumers.</li> </ul>	\$100	\$100
<ul style="list-style-type: none"> <li>• <b>Foster Grandparent/Senior Companion (FG/SC):</b> Through FG/SC programs, men and women, ages 55 years and older, volunteer up to 40 hours a week to serve as role models and mentors to children with developmental disabilities and exceptional needs, and provide companionship and assistance with daily tasks to help older adults with developmental and intellectual disabilities live fuller and more independent lives. The Department operates the FG/SC in 21 counties throughout California.</li> </ul>	\$4,728	\$4,728
<ul style="list-style-type: none"> <li>• <b>Special Incident Reporting/Risk Assessment:</b> The risk management contractor is responsible for providing training and technical support to the Department, regional centers, and vendors; analysis and reporting of mortality and other special incident reports; development of risk mitigation outreach and education for regional center providers and self-advocates; and facilitation of risk management committees. These activities lead to system improvements to mitigate risks.</li> </ul>	\$1,260	\$1,286
<ul style="list-style-type: none"> <li>• <b>Increased Access to Mental Health Services:</b> The Department oversees funding for regional centers and their partners to support people with intellectual and developmental disabilities with mental/behavioral health and/or substance use disorders. Three-year projects focus on prevention, early intervention, and treatment for individuals of all ages served by regional centers and provide support for families. Three Cycle VI (FY 2023-24 through FY 2025-26) projects commenced in July of 2023, and will close in June of 2026. Regional centers work in partnership with local systems of care such as county mental health and private mental health agencies, alcohol/other drug services, and educational entities.</li> </ul>	\$740	\$740

## Projects

### METHODOLOGY (CONTINUED):

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> <li>• <b>Sherry S. Court Case:</b> In 1981, the Supreme Court ruled in the <i>In re Hop</i> legal case that before an adult is admitted to a developmental center, he/she must be afforded due process through a court hearing to determine if such a placement is warranted. Subsequently, in the <i>Sherry S.</i> case, the court ruled that a conservator or parent of an adult has authority to admit that adult through the Hop process. Amounts included reflect the regional centers' costs of processing Hop actions.</li> </ul>	\$4	\$4
<ul style="list-style-type: none"> <li>• <b>FY 2003-04 FFP Enhancement, Phase II:</b> These costs are associated with legal support for federal program activities.</li> </ul>	\$500	\$500
<ul style="list-style-type: none"> <li>• <b>Housing Projects:</b> The Department of Developmental Services (DDS) has contracted with ProLink Solutions Inc. to develop a Single-Family Housing database software and allow DDS to access ProLink's existing Multi-Family Housing database software for DDS's Multi-Family Housing projects. Additionally, DDS contracts with ServiceLink to perform Condition of Title Guarantee reports to review the properties under the Departments housing portfolio.</li> </ul>	\$229	\$244
<ul style="list-style-type: none"> <li>• <b>Review of Senate Bill (SB) 1175 Housing Proposals:</b> Pursuant to Chapter 617, Statutes of 2008 (SB 1175), the Developmental Disabilities Account is used as a depository for application fees collected by the Department for reimbursing the Departments' costs associated with conducting the review and approval of housing proposals.</li> </ul>	\$150	\$150
<b>TOTAL EXPENDITURES:</b>	<b>\$38,427</b>	<b>\$40,471</b>

## Projects

### REASON FOR CHANGE:

There is no change in FY 2024-25 from the Enacted Budget.

The change from FY 2024-25 to FY 2025-26 is due to anticipated contract costs.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$38,427</b>	<b>\$38,427</b>	<b>\$0</b>
GF	\$30,074	\$30,178	\$104
Reimbursement	\$6,318	\$6,214	(\$104)
Developmental Disabilities Services Account	\$150	\$150	\$0
Behavioral Health Services Fund	\$740	\$740	\$0
Federal Funds	\$1,145	\$1,145	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$38,427</b>	<b>\$40,471</b>	<b>\$2,044</b>
GF	\$30,178	\$31,730	\$1,552
Reimbursement	\$6,214	\$6,706	\$492
Developmental Disabilities Services Account	\$150	\$150	\$0
Behavioral Health Services Fund	\$740	\$740	\$0
Federal Funds	\$1,145	\$1,145	\$0



## Intermediate Care Facility – Developmentally Disabled Quality Assurance Fees Operations

### BACKGROUND:

To obtain federal financial participation (FFP) associated with the Intermediate Care Facilities-Developmentally Disabled (ICF-DD), regional centers incur administrative costs for billing on behalf of the ICF-DD.

### METHODOLOGY:

Billing costs are 1.5 percent of the purchase of services costs for Day Programs and Transportation. The Department estimates the total purchase of services costs to be \$123.4 million for Day Programs and Transportation in fiscal year (FY) 2024-25 and \$129.8 million in FY 2025-26, of which 1.5 percent equals \$1.9 million for regional center administration in FY 2024-25 and FY 2025-26.

### REASON FOR CHANGE:

There is no change in FY 2024-25, from the Enacted Budget. The change from FY 2024-25 to FY 2025-26 is due to updated actuals.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,850</b>	<b>\$1,850</b>	<b>\$0</b>
GF	\$925	\$925	\$0
Reimbursement	\$925	\$925	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,850</b>	<b>\$1,947</b>	<b>\$97</b>
GF	\$925	\$974	\$49
Reimbursement	\$925	\$973	\$48

## Table of Contents

### SECTION E: PURCHASE OF SERVICES

FY 2024-25 - Purchase of Services.....	E-1
FY 2025-26 - Purchase of Services.....	E-3
FY 2024-25 vs. FY 2025-26 Purchase of Services .....	E-5
Community Care Facilities .....	E-7
Medical Facilities .....	E-9
Day Programs .....	E-11
Habilitation Services	
Work Activity Program .....	E-13
Supported Employment Program - Group Placement .....	E-14
Supported Employment Program - Individual Placement .....	E-15
Transportation .....	E-16
Support Services .....	E-18
In-Home Respite .....	E-20
Out-of-Home Respite .....	E-22
Health Care .....	E-24
Miscellaneous Services.....	E-26
Intermediate Care Facility-Developmentally Disabled Quality	
Assurance Fees Purchase of Services.....	E-28
Purchase of Services Historical Expenditure Charts .....	E-29

---

## Comparison of Enacted Budget to Governor's Budget FY 2024-25 PURCHASE OF SERVICES

**I. BUDGET ITEMS:**

	Enacted Budget	FY 2024-25	Difference
<b>A. Caseload Growth/Utilization</b>			
1. Community Care Facilities	\$3,460,336	\$3,460,616	\$280
2. Medical Facilities	\$52,696	\$52,715	\$19
3. Day Programs	\$1,538,687	\$1,558,102	\$19,415
4. Habilitation Services	\$137,381	\$146,545	\$9,164
a. Work Activity Program	\$4,782	\$4,782	\$0
b. Supported Employment Program – Group Placement	\$71,270	\$71,328	\$58
c. Supported Employment Program – Individual Placement	\$61,329	\$70,435	\$9,106
5. Transportation	\$630,440	\$631,464	\$1,024
6. Support Services	\$2,992,822	\$3,016,342	\$23,520
7. In-Home Respite	\$1,423,416	\$1,450,773	\$27,357
8. Out-of-Home Respite	\$52,060	\$54,202	\$2,142
9. Health Care	\$274,536	\$282,728	\$8,192
10. Miscellaneous Services	\$1,330,127	\$1,409,921	\$79,794
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$9,989	\$0
12. Total POS Caseload Growth (Item 1 thru 11)	\$11,902,490	\$12,073,397	\$170,907
<b>B. Policy</b>			
13. Early Start Eligibility*	\$13,208	\$0	(\$13,208)
14. Lanterman Act Provisional Eligibility Ages 0 Through 4*	\$79,614	\$0	(\$79,614)
15. Ongoing Purchase of Service Items	\$71,050	\$17,000	(\$54,050)
16. Self-Determination Ongoing Implementation*	\$3,600	\$0	(\$3,600)
17. Social Recreation and Camping Services*	\$45,485	\$0	(\$45,485)
18. Service Provider Rate Reform	\$1,704,657	\$1,704,657	\$0
19. Total Policy (Item 13 thru 18)	\$1,917,614	\$1,721,657	(\$195,957)
<b>20. Total Purchase of Services (Item 12 and 19)</b>	<b>\$13,820,104</b>	<b>\$13,795,054</b>	<b>(\$25,050)</b>

\*These policies are fully incorporated into the caseload and utilization growth.

## Comparison of Enacted Budget to Governor's Budget FY 2024-25 PURCHASE OF SERVICES

**II. FUND SOURCE:**

	Enacted Budget	FY 2024-25	Difference
<b>A. General Fund</b>			
1. General Fund Match	\$4,699,545	\$4,693,888	(\$5,657)
2. General Fund Other	\$4,095,272	\$4,088,928	(\$6,344)
3. General Fund Total (Item 1 and 2)	\$8,794,817	\$8,782,816	(\$12,001)
<b>B. Reimbursements</b>			
1. Home and Community-Based Services Waiver	\$3,708,535	\$3,700,995	(\$7,540)
2. Title XX Block Grant	\$213,421	\$213,421	\$0
<i>a. Social Services</i>	\$136,264	\$136,264	\$0
<i>b. Temporary Assistance for Needy Families</i>	\$77,157	\$77,157	\$0
3. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$61,675	\$64,889	\$3,214
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$9,989	\$9,989	\$0
5. 1915(i) State Plan Amendment	\$753,113	\$751,782	(\$1,331)
6. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
7. Behavioral Health Treatment Fee-for-Service	\$11,481	\$5,588	(\$5,893)
8. Self-Determination Program Waiver	\$210,427	\$210,427	\$0
9. Reimbursements Total (Item 1 thru 8)	\$4,988,439	\$4,976,889	(\$11,550)
<b>C. Program Development Fund/Parental Fees</b>	\$434	\$434	\$0
<b>D. Federal Fund: Early Start Part C/Other Agency Costs</b>	\$36,414	\$34,915	(\$1,499)
<b>E. GRAND TOTAL</b>	<b>\$13,820,104</b>	<b>\$13,795,054</b>	<b>(\$25,050)</b>

## Comparison of Enacted Budget to Governor's Budget FY 2025-26 PURCHASE OF SERVICES

**I. BUDGET ITEMS:**

	Enacted Budget	FY 2025-26	Difference
<b>A. Caseload Growth/Utilization</b>			
1. Community Care Facilities	\$3,460,336	\$3,833,880	\$373,544
2. Medical Facilities	\$52,696	\$54,834	\$2,138
3. Day Programs	\$1,538,687	\$1,799,498	\$260,811
4. Habilitation Services	\$137,381	\$149,002	\$11,621
a. Work Activity Program	\$4,782	\$2,349	(\$2,433)
b. Supported Employment Program – Group Placement	\$71,270	\$67,102	(\$4,168)
c. Supported Employment Program – Individual Placement	\$61,329	\$79,551	\$18,222
5. Transportation	\$630,440	\$916,204	\$285,764
6. Support Services	\$2,992,822	\$3,770,494	\$777,672
7. In-Home Respite	\$1,423,416	\$1,621,369	\$197,953
8. Out-of-Home Respite	\$52,060	\$82,551	\$30,491
9. Health Care	\$274,536	\$338,116	\$63,580
10. Miscellaneous Services	\$1,330,127	\$2,104,341	\$774,214
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$10,510	\$521
12. Total POS Caseload Growth (Item 1 thru 11)	\$11,902,490	\$14,680,799	\$2,778,309
<b>B. Policy</b>			
13. Early Start Eligibility*	\$13,208	\$0	(\$13,208)
14. Lanterman Act Provisional Eligibility Ages 0 Through 4*	\$79,614	\$0	(\$79,614)
15. Ongoing Purchase of Services Items	\$71,050	\$42,050	(\$29,000)
16. Self-Determination Ongoing Implementation*	\$3,600	\$0	(\$3,600)
17. Social Recreation and Camping Services*	\$45,485	\$0	(\$45,485)
18. Service Provider Rate Reform	\$1,704,657	\$2,113,433	\$408,776
19. Total Policy (Item 13 thru 18)	\$1,917,614	\$2,155,483	\$237,869
20. Total Purchase of Services (Item 12 and 19)	\$13,820,104	\$16,836,282	\$3,016,178

\*These policies are fully incorporated into the caseload and utilization growth.

## Comparison of Enacted Budget to Governor's Budget FY 2025-26 PURCHASE OF SERVICES

**II. FUND SOURCE:**

	Enacted Budget	FY 2025-26	Difference
<b>A. General Fund</b>			
1. General Fund Match	\$4,699,545	\$5,743,527	\$1,043,982
2. General Fund Other	\$4,095,272	\$5,084,357	\$989,085
3. General Fund Total (Item 1 and 2)	\$8,794,817	\$10,827,884	\$2,033,067
<b>B. Reimbursements</b>			
1. Home and Community-Based Services Waiver	\$3,708,535	\$4,388,169	\$679,634
2. Title XX Block Grant	\$213,421	\$213,421	\$0
a. Social Services	\$136,264	\$136,264	\$0
b. Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
3. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$61,675	\$64,889	\$3,214
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$9,989	\$10,510	\$521
5. 1915(i) State Plan Amendment	\$753,113	\$945,920	\$192,807
6. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
7. Behavioral Health Treatment Fee-for-Service	\$11,481	\$5,588	(\$5,893)
8. Self-Determination Program Waiver	\$210,427	\$324,754	\$114,327
9. Reimbursements Total (Item 1 thru 8)	\$4,988,439	\$5,973,049	\$984,610
<b>C. Program Development Fund/Parental Fees</b>	\$434	\$434	\$0
<b>D. Federal Fund: Early Start Part C/Other Agency Costs</b>	\$36,414	\$34,915	(\$1,499)
<b>E. GRAND TOTAL</b>	<b>\$13,820,104</b>	<b>\$16,836,282</b>	<b>\$3,016,178</b>

## Comparison of FY 2024-25 to FY 2025-26 PURCHASE OF SERVICES

I. BUDGET ITEMS:	FY 2024-25	FY 2025-26	Difference
<b>A. Caseload Growth/Utilization</b>			
1. Community Care Facilities	\$3,460,616	\$3,833,880	\$373,264
2. Medical Facilities	\$52,715	\$54,834	\$2,119
3. Day Programs	\$1,558,102	\$1,799,498	\$241,396
4. Habilitation Services	\$146,545	\$149,002	\$2,457
a. Work Activity Program	\$4,782	\$2,349	(\$2,433)
b. Supported Employment Program – Group Placement	\$71,328	\$67,102	(\$4,226)
c. Supported Employment Program – Individual Placement	\$70,435	\$79,551	\$9,116
5. Transportation	\$631,464	\$916,204	\$284,740
6. Support Services	\$3,016,342	\$3,770,494	\$754,152
7. In-Home Respite	\$1,450,773	\$1,621,369	\$170,596
8. Out-of-Home Respite	\$54,202	\$82,551	\$28,349
9. Health Care	\$282,728	\$338,116	\$55,388
10. Miscellaneous Services	\$1,409,921	\$2,104,341	\$694,420
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$10,510	\$521
12. Total POS Caseload Growth (Item 1 thru 11)	\$12,073,397	\$14,680,799	\$2,607,402
<b>B. Policy</b>			
13. Ongoing Purchase of Services Items	\$17,000	\$42,050	\$25,050
14. Service Provider Rate Reform	\$1,704,657	\$2,113,433	\$408,776
15. Total Policy (Item 13 thru 14)	\$1,721,657	\$2,155,483	\$433,826
16. Total Purchase of Services (Item 12 and 15)	\$13,795,054	\$16,836,282	\$3,041,228

## Comparison of FY 2024-25 to FY 2025-26 PURCHASE OF SERVICES

**II. FUND SOURCE:**

	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
<b>A. General Fund</b>			
1. General Fund Match	\$4,693,888	\$5,743,527	\$1,049,639
2. General Fund Other	\$4,088,928	\$5,084,357	\$995,429
3. General Fund Total (Item 1 and 2)	<u>\$8,782,816</u>	<u>\$10,827,884</u>	<u>\$2,045,068</u>
<b>B. Reimbursements</b>			
1. Home and Community-Based Services Waiver	\$3,700,995	\$4,388,169	\$687,174
2. Title XX Block Grant	\$213,421	\$213,421	\$0
a. Social Services	\$136,264	\$136,264	\$0
b. Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
3. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$64,889	\$64,889	\$0
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$9,989	\$10,510	\$521
5. 1915(i) State Plan Amendment	\$751,782	\$945,920	\$194,138
6. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
7. Behavioral Health Treatment Fee-for-Service	\$5,588	\$5,588	\$0
8. Self-Determination Program Waiver	\$210,427	\$324,754	\$114,327
9. Reimbursements Total (Item 1 thru 8)	<u>\$4,976,889</u>	<u>\$5,973,049</u>	<u>\$996,160</u>
<b>C. Program Development Fund/Parental Fees</b>	\$434	\$434	\$0
<b>D. Federal Fund: Early Start Part C/Other Agency Costs</b>	\$34,915	\$34,915	\$0
<b>E. GRAND TOTAL</b>	<u><u>\$13,795,054</u></u>	<u><u>\$16,836,282</u></u>	<u><u>\$3,041,228</u></u>



## Community Care Facilities

### BACKGROUND:

Community Care Facilities (CCF) are licensed by the Community Care Licensing Division of the Department of Social Services (DSS) to provide 24-hour non-medical residential care to children and adults with developmental disabilities. Regional centers contract with vendored CCFs to provide personal services, supervision, and/or assistance essential for self-protection or sustaining the activities of daily living.

### METHODOLOGY:

Community Care Facilities expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

Supplemental Security Income/State Supplementary Program (SSI/SSP) payments are grants received from the federal Social Security Administration (the "SSI" portion), along with a supplemental payment from the state (the "SSP" portion). For individuals who receive SSI/SSP the Department funds only the portion of facility costs that are above the SSI/SSP level of payment (i.e., the "net" costs). Funds for the SSI/SSP grants are in the DSS budget.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	\$3,034,413	\$3,528,309
<b>Total Utilization Change/Growth:</b>	\$378,592	\$256,618
<b>Subtotal Base and Growth:</b>	<b>\$3,413,005</b>	<b>\$3,784,927</b>
<b>Community Placement Plan (CPP):</b> See Community Placement Plan for details, in Section F.	\$17,769	\$17,769
<b>Continuation Costs:</b> Annualized costs reflected as CPP from the prior year.	\$29,842	\$31,184
<b>TOTAL EXPENDITURES:</b>	<b>\$3,460,616</b>	<b>\$3,833,880</b>

## Community Care Facilities

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflects policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$3,460,336</b>	<b>\$3,460,616</b>	<b>\$280</b>
GF	\$2,041,858	\$2,069,322	\$27,464
Reimbursements	\$1,418,478	\$1,391,294	(\$27,184)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$3,460,616</b>	<b>\$3,833,880</b>	<b>\$373,264</b>
GF	\$2,069,322	\$2,151,108	\$81,786
Reimbursements	\$1,391,294	\$1,682,772	\$291,478

## Medical Facilities

### BACKGROUND:

Pursuant to Health and Safety Code section 1250, Title 17 section 54342, and others, the regional centers vendor/contract with Intermediate Care Facilities - Developmentally Disabled (ICF-DD, ICF-DD-N, and ICF-DD-H) and Continuous Nursing Care, to provide services for consumers not eligible for Medi-Cal, or for services not covered by Medi-Cal. The types of non-ICFs providing medical residential services for individuals with developmental disabilities are: Specialized Residential Facilities (Health) and Nursing Facilities (NF).

### METHODOLOGY:

Medical Facilities expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	\$43,495	\$48,207
<b>Total Utilization Change/Growth:</b>	\$7,598	\$4,969
<b>Subtotal Base and Growth:</b>	<b>\$51,093</b>	<b>\$53,176</b>
<b>Gap Resource Development (ICF-DD-N &amp; ICF-DD-H):</b>	\$345	\$345
Gap is the time period between licensure and certification of small health facilities when Medi-Cal does not cover any person's facility costs.		
<b>Community Placement Plan (CPP):</b> See Community Placement Plan for details, in Section F.	\$476	\$476
<b>Continuation Costs:</b> Annualized costs reflected as CPP from the prior year.	\$801	\$837
<b>TOTAL EXPENDITURES:</b>	<b>\$52,715</b>	<b>\$54,834</b>

## Medical Facilities

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflects policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$52,696</b>	<b>\$52,715</b>	<b>\$19</b>
GF	\$52,696	\$52,715	\$19

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$52,715</b>	<b>\$54,834</b>	<b>\$2,119</b>
GF	\$52,715	\$54,834	\$2,119

## Day Programs

### BACKGROUND:

Day programs are community-based programs for individuals served by a regional center. Types of services available through a day program include:

- Developing and maintaining self-help and self-care skills.
- Developing the ability to interact with others, making one's needs known and responding to instructions.
- Developing self-advocacy and employment skills.
- Developing community integration skills such as accessing community services.
- Behavior management to help improve behaviors.
- Developing social and recreational skills.

### METHODOLOGY:

Day Program expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	\$1,454,741	\$1,674,030
<b>Total Utilization Change/Growth:</b>	\$101,073	\$123,115
<b>Subtotal Base and Growth:</b>	<b>\$1,555,814</b>	<b>\$1,797,145</b>
<b>Community Placement Plan (CPP):</b> See Community Placement Plan for details, in Section F.	\$854	\$854
<b>Continuation Costs:</b> Annualized costs reflected as CPP from the prior year.	\$1,434	\$1,499
<b>TOTAL EXPENDITURES:</b>	<b>\$1,558,102</b>	<b>\$1,799,498</b>

## Day Programs

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflects policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,538,687</b>	<b>\$1,558,102</b>	<b>\$19,415</b>
GF	\$922,682	\$963,412	\$40,730
Reimbursements	\$598,070	\$578,226	(\$19,844)
Federal Funds	\$17,935	\$16,464	(\$1,471)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,558,102</b>	<b>\$1,799,498</b>	<b>\$241,396</b>
GF	\$963,412	\$1,098,305	\$134,893
Reimbursements	\$578,226	\$684,729	\$106,503
Federal Funds	\$16,464	\$16,464	\$0

## Habilitation Work Activity Program

### BACKGROUND:

Work Activity Program (WAP) services through the regional centers include paid work, work adjustment and supportive habilitation services typically in a sheltered workshop setting. WAPs provide paid work in accordance with Federal and State Fair Labor Standards. Work adjustment services may include developing good work safety practices, money management skills, and appropriate work habits. Supportive habilitation services may include social skill and community resource training as long as the services are necessary to achieve vocational objectives.

### METHODOLOGY:

WAP expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Base:</b>	\$7,817	\$4,155
<b>Total Utilization Change/Growth:</b>	(\$3,035)	(\$1,806)
<b>TOTAL EXPENDITURES:</b>	<b>\$4,782</b>	<b>\$2,349</b>

### REASON FOR CHANGE:

There is no change in FY 2024-25 from the Enacted Budget. The change in FY 2025-26 is due to changes in utilization.

### EXPENDITURES:

<u>FY 2024-25</u>	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$4,782</b>	<b>\$4,782</b>	<b>\$0</b>
GF	\$3,270	\$3,981	\$711
Reimbursements	\$1,512	\$801	(\$711)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$4,782</b>	<b>\$2,349</b>	<b>(\$2,433)</b>
GF	\$3,981	\$1,352	(\$2,629)
Reimbursements	\$801	\$997	\$196

## Habilitation

### Supported Employment Program - Group Placement

#### BACKGROUND:

Supported Employment Program - Group Placement (SEP-G) provides opportunities for persons with developmental disabilities to work in integrated group settings in the community. These services enable consumers to learn necessary job skills and maintain employment.

#### METHODOLOGY:

SEP-G Placement expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Base:</b>	\$74,038	\$72,289
<b>Total Utilization Change/Growth:</b>	(\$2,710)	(\$5,187)
<b>TOTAL EXPENDITURES:</b>	<b>\$71,328</b>	<b>\$67,102</b>

#### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflects policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

#### EXPENDITURES:

<u>FY 2024-25</u>	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$71,270</b>	<b>\$71,328</b>	<b>\$58</b>
GF	\$40,160	\$45,775	\$5,615
Reimbursements	\$31,110	\$25,553	(\$5,557)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$71,328</b>	<b>\$67,102</b>	<b>(\$4,226)</b>
GF	\$45,775	\$35,401	(\$10,374)
Reimbursements	\$25,553	\$31,701	\$6,148



## Habilitation

### Supported Employment Program - Individual Placement

#### BACKGROUND:

Supported Employment Program - Individual Placement (SEP-I) provides opportunities for persons with developmental disabilities to engage in paid work that is integrated in the community for a single individual with job coaching support. These services enable consumers to learn necessary job skills and maintain employment.

#### METHODOLOGY:

SEP-I Placement expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Base:</b>	\$61,845	\$70,821
<b>Total Utilization Change/Growth:</b>	\$8,590	\$8,730
<b>TOTAL EXPENDITURES:</b>	<b>\$70,435</b>	<b>\$79,551</b>

#### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflects policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

#### EXPENDITURES:

<u>FY 2024-25</u>	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$61,329</b>	<b>\$70,435</b>	<b>\$9,106</b>
GF	\$44,636	\$54,402	\$9,766
Reimbursements	\$16,693	\$16,033	(\$660)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$70,435</b>	<b>\$79,551</b>	<b>\$9,116</b>
GF	\$54,402	\$59,650	\$5,248
Reimbursements	\$16,033	\$19,901	\$3,868

## Transportation

### BACKGROUND:

Transportation services are provided for persons with a developmental disability in order to participate in programs and/or other activities. A variety of sources may be used to provide transportation including public transit, specialized transportation companies, day programs and/or residential vendors, and family members, friends, or others. Transportation services may include assistance boarding and exiting a vehicle as well as assistance and monitoring while being transported.

### METHODOLOGY:

Transportation expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	\$463,125	\$680,580
<b>Total Utilization Change/Growth:</b>	\$168,279	\$235,562
<b>Subtotal Base and Growth:</b>	<b>\$631,404</b>	<b>\$916,142</b>
<b>Community Placement Plan (CPP):</b> See Community Placement Plan for details, in Section F.	\$22	\$22
<b>Continuation Costs:</b> Annualized costs reflected as CPP from the prior year.	\$38	\$40
<b>TOTAL EXPENDITURES:</b>	<b>\$631,464</b>	<b>\$916,204</b>

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflect policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

## Transportation

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$630,440</b>	<b>\$631,464</b>	<b>\$1,024</b>
GF	\$454,227	\$420,891	(\$33,336)
Reimbursements	\$176,213	\$210,573	\$34,360

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$631,464</b>	<b>\$916,204</b>	<b>\$284,740</b>
GF	\$420,891	\$665,363	\$244,472
Reimbursements	\$210,573	\$250,841	\$40,268

## Support Services

### BACKGROUND:

Support Services include a broad range of services to assist adults who choose to live in homes they own or lease in the community, including supported living services, community integration training services, and personal assistance services.

### METHODOLOGY:

Support Services expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditures trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Base:</b>	\$2,619,056	\$3,301,743
<b>Total Utilization Change/Growth:</b>	\$387,788	\$458,985
<b>Subtotal Base and Growth</b>	<b>\$3,006,844</b>	<b>\$3,760,728</b>
<b>Community Placement Plan (CPP):</b> See Community Placement Plan for details, in Section F.	\$3,545	\$3,545
<b>Continuation Costs:</b> Annualized costs reflected as CPP from the prior year.	\$5,953	\$6,221
<b>Independent Living Supplement:</b> Based on data as of September 2024, there are 14,553 consumers living in SL/IL arrangements who receive the monthly payment to supplement the reduction in their SSP grants. Prior year costs remain in the Base, therefore only the incremental costs are reflected.	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$3,016,342</b>	<b>\$3,770,494</b>

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflect policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

## Support Services

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$2,992,822</b>	<b>\$3,016,342</b>	<b>\$23,520</b>
GF	\$1,715,234	\$1,711,610	-\$3,624
Reimbursements	\$1,277,468	\$1,304,627	\$27,159
Federal Funds	\$120	\$105	-\$15

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$3,016,342</b>	<b>\$3,770,494</b>	<b>\$754,152</b>
GF	\$1,711,610	\$2,200,962	\$489,352
Reimbursements	\$1,304,627	\$1,569,427	\$264,800
Federal Funds	\$105	\$105	\$0

## In-Home Respite

### BACKGROUND:

In-Home Respite services are defined as intermittent or regularly scheduled temporary non-medical care and/or supervision provided in the person's home. In-Home Respite services are support services which typically include:

- Assisting the family members to enable a person with developmental disabilities to stay at home;
- Providing appropriate care and supervision to protect that person's safety in the absence of a family member(s);
- Relieving family members from the responsibility of providing care;
- Attending to basic self-help needs and other activities that would ordinarily be performed by the family member.

### METHODOLOGY:

In-Home Respite expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	\$1,170,369	\$1,361,456
<b>Total Utilization Change/Growth:</b>	\$280,272	\$259,778
<b>Subtotal Base and Growth:</b>	<b>\$1,450,641</b>	<b>\$1,621,234</b>
<b>Community Placement Plan (CPP):</b> See Community Placement Plan for details, in Section F.	\$49	\$49
<b>Continuation Costs:</b> Annualized costs reflected as CPP from the prior year.	\$83	\$86
<b>TOTAL EXPENDITURES:</b>	<b>\$1,450,773</b>	<b>\$1,621,369</b>

## In-Home Respite

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflects policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,423,416</b>	<b>\$1,450,773</b>	<b>\$27,357</b>
GF	\$930,676	\$957,885	\$27,209
Reimbursements	\$492,653	\$492,786	\$133
Federal Funds	\$87	\$102	\$15

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,450,773</b>	<b>\$1,621,369</b>	<b>\$170,596</b>
GF	\$957,885	\$1,034,593	\$76,708
Reimbursements	\$492,786	\$586,674	\$93,888
Federal Funds	\$102	\$102	\$0

## Out-of-Home Respite

### BACKGROUND:

Out-of-Home Respite includes supervision services that are provided in licensed residential facilities.

### METHODOLOGY:

Out-of-Home Respite expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	\$50,298	\$69,345
<b>Total Utilization Change/Growth:</b>	\$3,904	\$13,206
<b>Subtotal Base and Growth:</b>	<b>\$54,202</b>	<b>\$82,551</b>
<b>Community Placement Plan (CPP):</b> See Community Placement Plan for details, in Section F.	\$0	\$0
<b>Continuation Costs:</b> Annualized costs reflected as CPP from the prior year.	\$0	\$0
<b>TOTAL EXPENDITURES:</b>	<b>\$54,202</b>	<b>\$82,551</b>



## Out-of-Home Respite

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflects policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$52,060</b>	<b>\$54,202</b>	<b>\$2,142</b>
GF	\$26,819	\$29,666	\$2,847
Reimbursements	\$25,208	\$24,512	(\$696)
Federal Funds	\$33	\$24	(\$9)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$54,202</b>	<b>\$82,551</b>	<b>\$28,349</b>
GF	\$29,666	\$53,709	\$24,043
Reimbursements	\$24,512	\$28,818	\$4,306
Federal Funds	\$24	\$24	\$0

## Health Care

### BACKGROUND:

Health Care services include medical and/or health care-related services, providing appropriate, high-quality care and services to children and adults who have developmental disabilities to optimize the health and welfare of each individual.

### METHODOLOGY:

Health Care expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	\$240,800	\$285,594
<b>Total Utilization Change/Growth:</b>	\$22,028	\$32,060
<b>Subtotal Base and Growth:</b>	<b>\$262,828</b>	<b>\$317,654</b>
<b>Community Placement Plan (CPP):</b> See Community Placement Plan for details, in Section F.	\$7,427	\$7,427
<b>Continuation Costs:</b> Annualized costs reflected as CPP from the prior year.	\$12,473	\$13,035
<b>TOTAL EXPENDITURES:</b>	<b>\$282,728</b>	<b>\$338,116</b>

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflects policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

## Health Care

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$274,536</b>	<b>\$282,728</b>	<b>\$8,192</b>
GF	\$229,325	\$239,738	\$10,413
Reimbursements	\$43,921	\$41,863	(\$2,058)
Federal Funds	\$1,290	\$1,127	(\$163)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$282,728</b>	<b>\$338,116</b>	<b>\$55,388</b>
GF	\$239,738	\$287,175	\$47,437
Reimbursements	\$41,863	\$49,814	\$7,951
Federal Funds	\$1,127	\$1,127	\$0

## Miscellaneous Services

### BACKGROUND:

The Miscellaneous Services category includes a wide variety of services that cannot be classified in the other Purchase of Services budget categories. Services in this category include, but are not limited to, behavior interventions, early intervention programs, interdisciplinary assessments, translators, and tutors.

### METHODOLOGY:

Miscellaneous Services expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	\$1,103,464	\$1,541,756
<b>Total Utilization Change/Growth:</b>	\$269,140	\$525,060
<b>Subtotal Base and Growth:</b>	<b>\$1,372,604</b>	<b>\$2,066,816</b>
<b>Community Placement Plan (CPP):</b> See Community Placement Plan for details, in Section F.	\$32,709	\$32,709
<b>Continuation Costs:</b> Annualized costs reflected as CPP from the prior year.	\$4,608	\$4,816
<b>TOTAL EXPENDITURES:</b>	<b>\$1,409,921</b>	<b>\$2,104,341</b>

## Miscellaneous Services

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget reflects policies fully incorporated into the base. The change in FY 2025-26 is due to changes in utilization.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,330,127</b>	<b>\$1,409,921</b>	<b>\$79,794</b>
GF	\$1,164,855	\$1,225,685	\$60,830
Reimbursements	\$147,889	\$166,709	\$18,820
Federal Funds	\$16,949	\$17,093	\$144
Program Development Fund	\$434	\$434	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,409,921</b>	<b>\$2,104,341</b>	<b>\$694,420</b>
GF	\$1,225,685	\$1,890,253	\$664,568
Reimbursements	\$166,709	\$196,561	\$29,852
Federal Funds	\$17,093	\$17,093	\$0
Program Development Fund	\$434	\$434	\$0

## Intermediate Care Facility – Developmentally Disabled Quality Assurance Fees Purchase of Services

### BACKGROUND:

To realize the federal financial participation (FFP) associated with the Intermediate Care Facility Developmentally Disabled (ICF-DD) State Plan Amendment, there are administrative costs for the ICF-DD and Quality Assurance Fees (QAF).

### METHODOLOGY:

Billing costs are 1.5 percent of the purchase of services costs for Day Programs and Transportation and regional center administrative fees for ICF-DD. QAF are set by the Department of Health Care Services (DHCS).

The Department estimates purchase of services costs to be \$123.4 million for Day Programs and Transportation in fiscal year (FY) 2024-25 and \$129.8 million in FY 2025-26. ICF-DD administration costs are 1.5 percent of the total or \$1.9 million and the QAF is \$8.1 million in FY 2024-25 and \$2.0 million and the QAF is \$8.5 in FY 2025-26. Total administration and QAF are \$10.0 million and \$10.5 million.

### REASON FOR CHANGE:

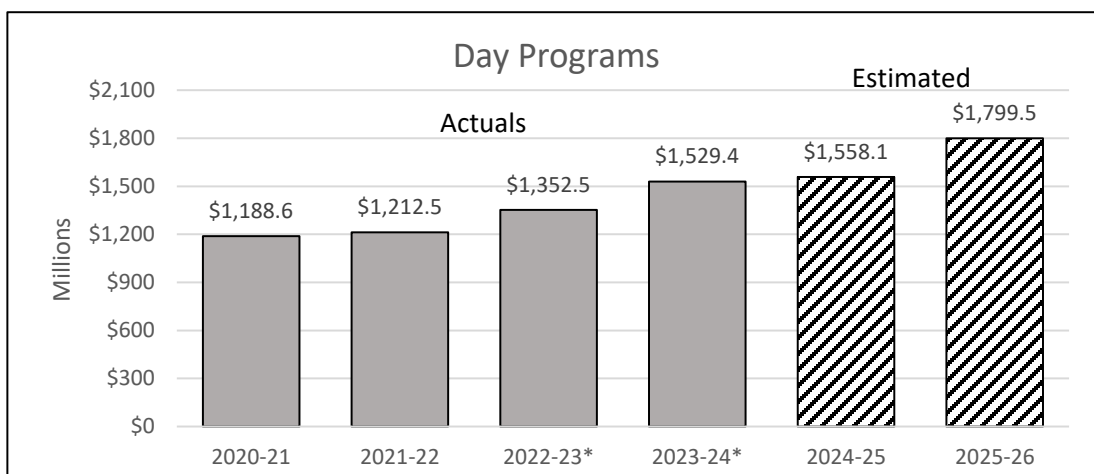
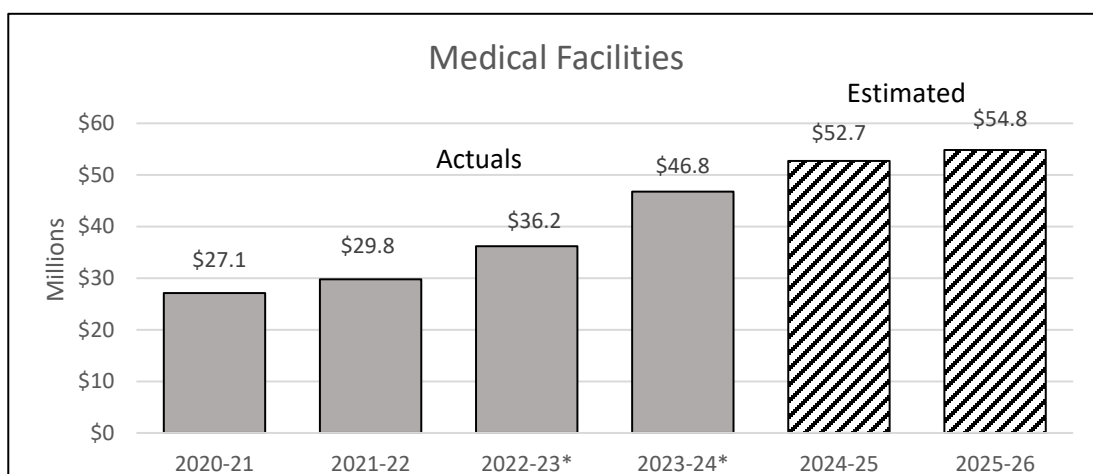
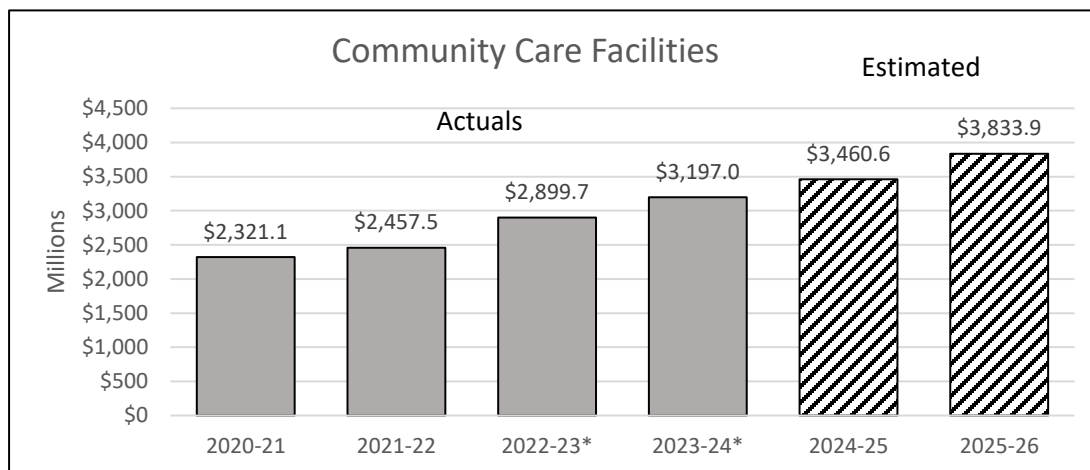
There is no change in FY 2024-25 from the Enacted Budget. The change in FY 2025-26 reflects updated actuals.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>Total</b>	<b>\$9,989</b>	<b>\$9,989</b>	<b>\$0</b>
QAF Admin Fees	\$4,995	\$4,995	\$0
Transfer from DHCS	\$4,994	\$4,994	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>Total</b>	<b>\$9,989</b>	<b>\$10,510</b>	<b>\$521</b>
QAF Admin Fees	\$4,995	\$5,255	\$260
Transfer from DHCS	\$4,994	\$5,255	\$261

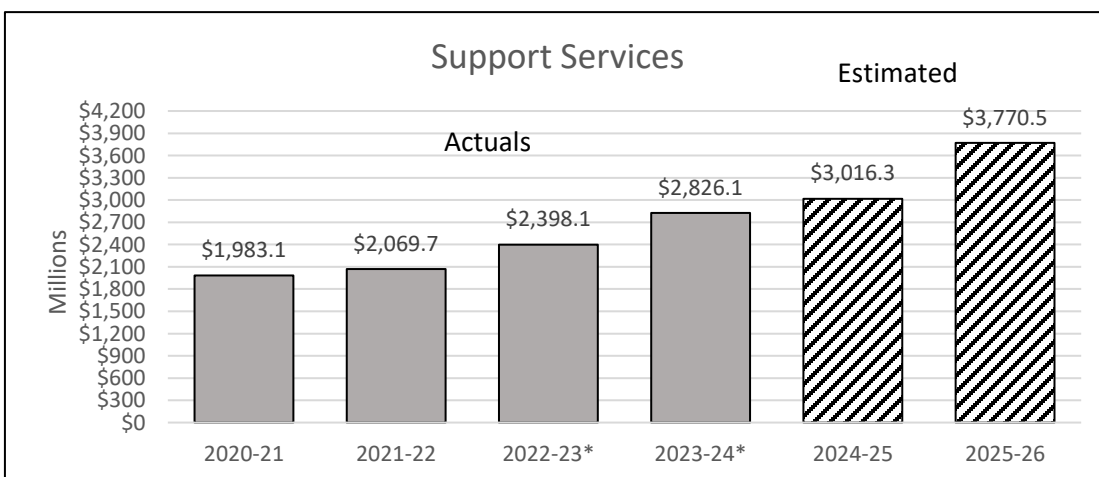
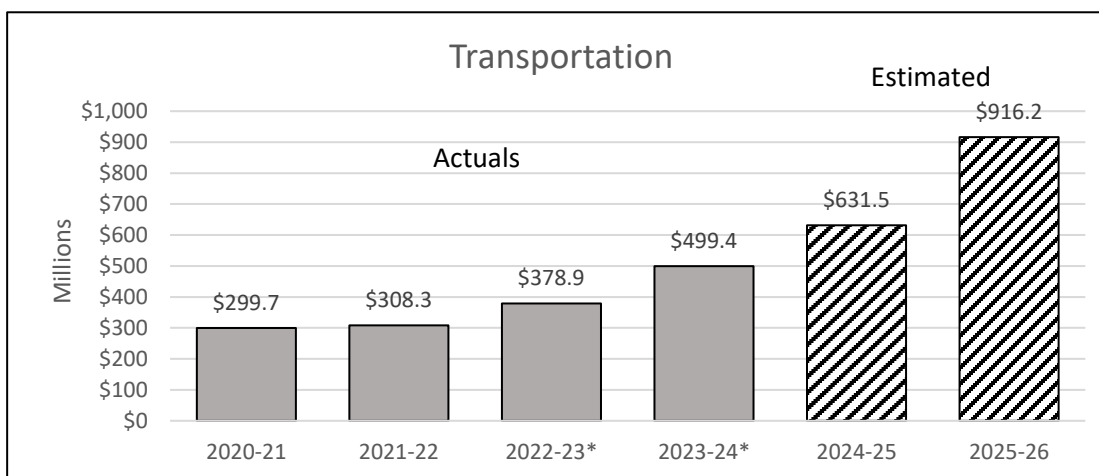
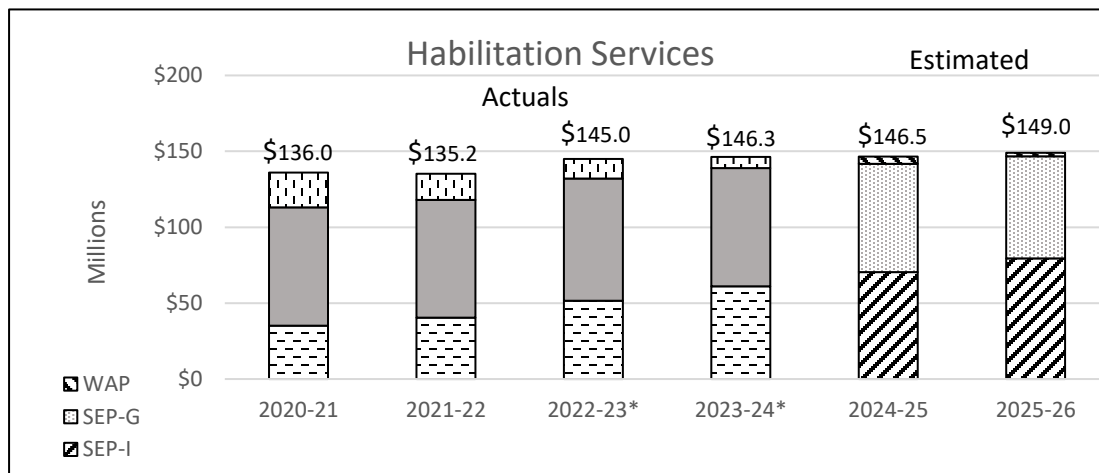
Purchase of Services  
**Total Expenditures**  
by Budget Category



\* Claims for these years are still open and eligible for payment and reflect actuals through September 2024.

\*\* Totals for all years exclude Quality Assurance Fees.

Purchase of Services  
**Total Expenditures**  
by Budget Category

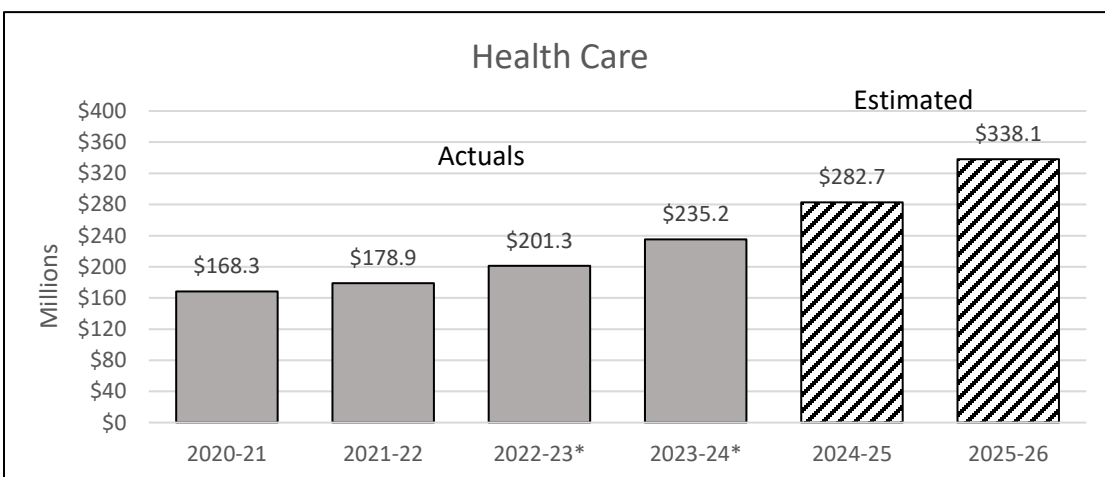
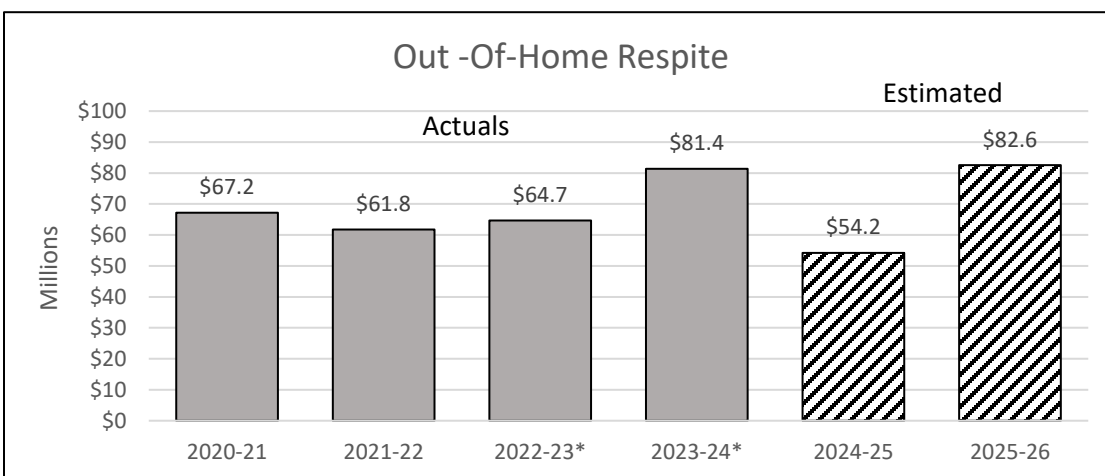
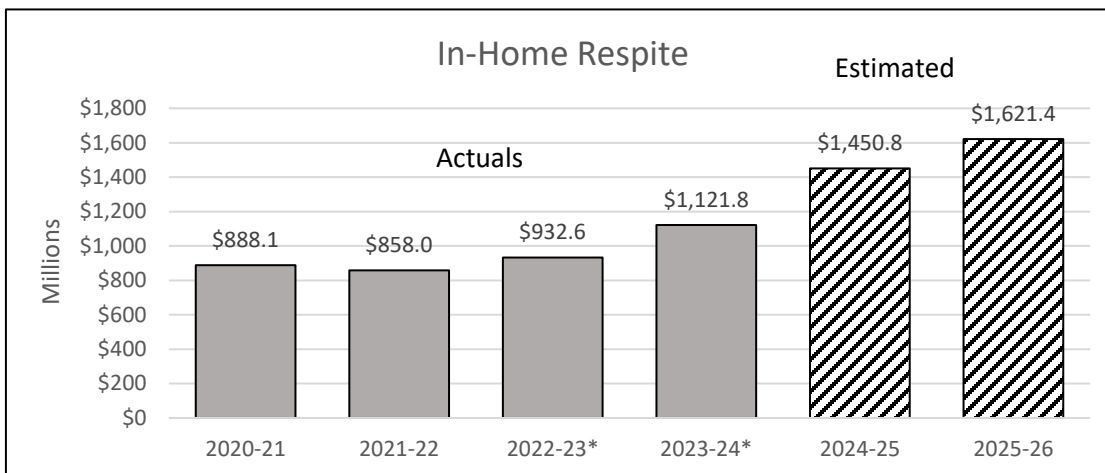


\* Claims for these years are still open and eligible for payment and reflect actuals through September 2024.

\*\* Totals for all years exclude Quality Assurance Fees.



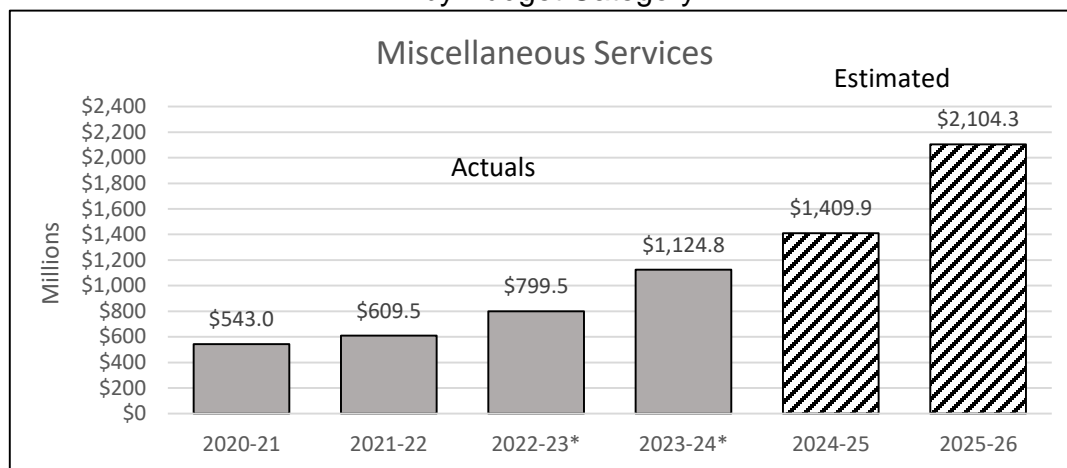
Purchase of Services  
**Total Expenditures**  
by Budget Category



\* Claims for these years are still open and eligible for payment and reflect actuals through September 2024.

\*\* Totals for all years exclude Quality Assurance Fees.

Purchase of Services  
**Total Expenditures**  
by Budget Category



\* Claims for these years are still open and eligible for payment and reflect actuals through September 2024.

\*\* Totals for all years exclude Quality Assurance Fees.

Table of Contents

SECTION F: COMMUNITY PLACEMENT PLAN

Community Placement Plan ..... F-1

## Community Placement Plan

### BACKGROUND:

The purpose of Community Placement Plan (CPP) funding is to enhance the capacity of the community service delivery system and to reduce reliance on developmental centers, Institutions for Mental Disease (IMD) that are ineligible for federal financial participation (FFP), skilled nursing facilities (SNF), and out-of-state placements. In addition to CPP, the Community Resource Development Plan (CRDP) allows for development in the community to support the expansion of resources for those already residing in the community.

This estimate reflects Operations and Purchase of Service (POS) resources needed to:

- Facilitate transitions to the community from a developmental center, an IMD, a SNF, or out-of-state.
- Assess needs of the individuals through comprehensive assessments.
- Establish resources in the community for individuals transitioning from another environment.
- Collaborate with the regional centers, regional projects and other team members in transitional activities.
- Stabilize current community living arrangements.

CPP funding provides resources for both Operations and POS as follows:

#### Operations

- **Positions:** Positions and costs for employees at the regional centers who focus on CPP and CRDP, to pursue resource development, complete assessments, lead the transition of consumers into community settings, provide quality assurance, and provide clinical expertise.
- **Operating Expenses:** Costs for operating expenses and equipment.

#### Purchase of Services

- **Start-Up:** Start-Up funds support the development of residential and non-residential services in the community for individuals.
- **Assessment:** Assessment funds support comprehensive assessments, which are required by statute, for individuals who are living in developmental centers and IMDs to plan for services when individuals move into the community.
- **Placement:** Placement funds support costs of consumers moving into least restrictive community settings from a more restrictive setting.

## Community Placement Plan

### EXPENDITURES:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Operations:</b>		
<i>Regular CPP</i>	\$15,265	\$15,265
<b>Total Regional Center Operations</b>		
 <b>Purchase of Services:</b>		
<i>Community Care Facilities</i>	\$17,769	\$17,769
<i>Medical Facilities</i>	\$476	\$476
<i>Day Programs</i>	\$854	\$854
<i>Transportation</i>	\$22	\$22
<i>Support Services</i>	\$3,545	\$3,545
<i>In-Home Respite</i>	\$49	\$49
<i>Health Care</i>	\$7,427	\$7,427
<i>Miscellaneous Services</i>	\$32,709	\$32,709
<b>Total Regular Regional Center POS</b>	<b>\$62,851</b>	<b>\$62,851</b>
 <b>TOTAL</b>	<b>\$78,116</b>	<b>\$78,116</b>
GF	\$67,024	\$67,024
Reimbursements	\$11,092	\$11,092

### REASON FOR CHANGE:

There is no change in both years from the Enacted Budget.

## Community Placement Plan

### Regular CPP

<b>FY 2024-25</b>	<b>Enacted Budget</b>	<b>FY 2024-25</b>	<b>Difference</b>
<b>I. Operations</b>	<b>\$15,265</b>	<b>\$15,265</b>	<b>\$0</b>
<b>II. Purchase of Services (POS)</b>			
<b>A. Start-Up</b>	\$27,265	\$27,265	\$0
<b>B. Assessment</b>	\$2,700	\$2,700	\$0
<b>C. Placement</b>	\$32,886	\$32,886	\$0
<b>SUBTOTAL POS</b>	<b>\$62,851</b>	<b>\$62,851</b>	<b>\$0</b>
<b>III. TOTAL CPP</b>	<b>\$78,116</b>	<b>\$78,116</b>	<b>\$0</b>
<b>IV. Fund Sources</b>			
<b>A. TOTAL CPP</b>	<b>\$78,116</b>	<b>\$78,116</b>	<b>\$0</b>
<b>B. GF</b>	<b>\$67,024</b>	<b>\$67,024</b>	<b>\$0</b>
<b>C. Reimbursements</b>	<b>\$11,092</b>	<b>\$11,092</b>	<b>\$0</b>

<b>FY 2025-26</b>	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
<b>I. Operations</b>	<b>\$15,265</b>	<b>\$15,265</b>	<b>\$0</b>
<b>II. Purchase of Services (POS)</b>			
<b>A. Start-Up</b>	\$27,265	\$27,265	\$0
<b>B. Assessment</b>	\$2,700	\$2,700	\$0
<b>C. Placement</b>	\$32,886	\$32,886	\$0
<b>SUBTOTAL POS</b>	<b>\$62,851</b>	<b>\$62,851</b>	<b>\$0</b>
<b>III. TOTAL CPP</b>	<b>\$78,116</b>	<b>\$78,116</b>	<b>\$0</b>
<b>IV. Fund Sources</b>			
<b>A. TOTAL CPP</b>	<b>\$78,116</b>	<b>\$78,116</b>	<b>\$0</b>
<b>B. GF</b>	<b>\$67,024</b>	<b>\$67,024</b>	<b>\$0</b>
<b>C. Reimbursements</b>	<b>\$11,092</b>	<b>\$11,092</b>	<b>\$0</b>

## Table of Contents

### SECTION G: POLICIES

#### **OPERATIONS**

Public Records Act (AB 1147).....	G-1
Uniform Fiscal System Modernization and Consumer Electronic Records Management System Project Planning .....	G-3

#### **PURCHASE OF SERVICES**

Ongoing Purchase of Service Items .....	G-4
---	-----

#### **COMBINED OPERATIONS & PURCHASE OF SERVICES**

Service Provider Rate Reform.....	G-6
-----------------------------------	-----

---

## Public Records Act – Regional Center Requirements (Assembly Bill 1147)

### BACKGROUND:

Effective January 1, 2026, Chapter 902, Statutes of 2024 (AB 1147) requires that regional centers disclose certain documents pursuant to the California Public Records Act (CPRA). For regional centers to meet their obligations as the Department's Business Associates under the Health Insurance Portability and Accountability Act (HIPAA) and state privacy statutes, all records including the sensitive personally identifiable information of over 14,000 vendors and their staff must be thoroughly reviewed by skilled technical and administrative staff to ensure confidential information is properly de-identified/redacted prior to disclosure under the CPRA. These regional center resources protect the privacy rights of individuals and their families, including vendors' confidential or trade secret information.

### METHODOLOGY:

This policy funds 4.0 state equivalent classifications at each regional center: 1.0 Staff Services Manager II to build, implement, and oversee the CPRA process and act as liaison with the Department for CPRA-related issues, 1.0 Legal Analyst to review records and redact confidential/sensitive information, 1.0 Legal Secretary to collect responsive records and support the Legal Analyst with review of records, and 1.0 Information Technology Specialist I to collect data requirements, define criteria, select aggregate data, de-identify aggregate data, and coordinate with the Department's Information Technology Division on complex CPRA requests. \$1.5 million supports statewide CPRA training for regional centers. The FY 2025-26 estimate reflects nine months of expenditures for initial implementation, annualized ongoing thereafter.

<u>Staff Services Manager II</u>	
Salary	\$115,332
Fringe Benefits – 34%	\$39,213
Operating Expense & Equipment	\$5,707
Annual Cost Per Position	\$160,252
<u>Legal Analyst</u>	
Salary	\$83,064
Fringe Benefits – 34%	\$28,242
Operating Expense & Equipment	\$5,061
Annual Cost Per Position	\$116,367
<u>Legal Secretary</u>	
Salary	\$68,976
Fringe Benefits – 34%	\$23,452



## Public Records Act – Regional Center Requirements (Assembly Bill 1147)

Operating Expense & Equipment	\$4,780
Annual Cost Per Position	\$97,208
<b><u>Information Technology Specialist I</u></b>	
Salary	\$122,760
Fringe Benefits – 34%	\$41,738
Operating Expense & Equipment	\$5,855
Annual Cost Per Position	\$170,353
<b><u>PRA Training Resources</u></b>	
Annual Systemwide Cost	\$1,500,000

### REASON FOR CHANGE:

This is a new policy.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
GF	\$0	\$0	\$0
Reimbursements	\$0	\$0	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$0</b>	<b>\$9,696</b>	<b>\$9,696</b>
GF	\$0	\$6,765	\$6,765
Reimbursements	\$0	\$2,931	\$2,931

# Uniform Fiscal System Modernization & Consumer Electronic Records Management System Project Planning

## BACKGROUND:

The current year resources continue project planning efforts supporting the combined Uniform Fiscal System Modernization (UFSM) and the Consumer Electronic Records Management System (CERMS).

The resources support the Project Approval Lifecycle (PAL) process including project management, business analysis and data management services, and necessary tools to ensure the traceability for project requirements. Funding supports regional center (RC) staff participation in the project planning process including requirements development and existing systems documentation.

## METHODOLOGY:

The resources allow DDS to progress through the state's required California Department of Technology (CDT) PAL process. The Department works with RCs to assess the quality of their data and help them to prioritize data clean-up efforts, complete the preparation of the formal procurement package, complete reviews, and gain approval for publishing the request for proposal, and begin assessing those proposals in anticipation of awarding a contract to a solution vendor.

## REASON FOR CHANGE:

The combined project will replace the disparate consumer electronic records management systems used by 21 non-profit regional centers and the legacy Uniform Fiscal System financial application, with a modern solution that meets the needs of regional centers, the State, and service providers, and includes access for individuals.

Funding is currently approved through FY 2024-25.

## EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$2,665</b>	<b>\$2,665</b>	<b>\$0</b>
Reimbursements	\$2,665	\$2,665	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$2,665</b>	<b>\$0</b>	<b>(\$2,665)</b>
Reimbursements	\$2,665	\$0	(\$2,665)

## Ongoing Purchase of Service Items

This category of purchase of services expenses includes various previously approved items as described below:

### BACKGROUND:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Best Buddies:</b>	\$2,000	\$2,000
The Budget includes ongoing funding of \$2.0 million General Fund (GF) provided to Best Buddies International. The funding will support Best Buddies' delivery of peer-to-peer mentoring and supported employment services throughout the state.		
<b>Compliance with Home and Community-Based Services (HCBS) POS:</b>	\$15,000	\$15,000
In January 2014, the Center for Medicare & Medicaid Services (CMS) published final regulations defining what constitutes a home and community-based setting for Medicaid reimbursement purposes under §1915(c) Home and Community-Based (HCBS) Waivers, and §1915(i) HCBS State Plan programs. To operate in full compliance with the CMS final regulations, HCBS settings must be integrated in and support full access to the greater community for individuals receiving Medicaid HCBS. To assist with ongoing compliance, funding is available for providers to make modifications to the way services are provided.		
<b>Bilingual Differentials for Direct Service Professionals:</b>	\$0	\$7,200
The Department estimates approximately 90,000 individuals supported by regional centers use a primary language other than English. The pay differential for Direct Service Professionals who have job responsibilities that include the use of languages, or mediums, other than English, increases the availability of support for individuals, leading to improved choice and access to services.		

## Ongoing Purchase of Service Items

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Direct Service Professional Workforce Training and Development:</b>	\$0	\$17,850
Direct service professionals (DSPs) are critical to the provision of services and supports to individuals with intellectual and developmental disabilities (IDD). To stabilize the workforce, funding supports a training and certification program for DSPs tied to wage differentials, providing advancement opportunities for the workforce.		
<b>TOTAL EXPENDITURES</b>	\$17,000	\$42,050

### REASON FOR CHANGE:

Fiscal Year 2024-25 change from Enacted Budget reflects move of Competitive, Integrated Employment Incentives/Paid Internship Program policy to purchase of services base expenditures and updated implementation assumptions for Bilingual Differentials for Direct Service Professionals and Direct Service Professional Workforce Training and Development policies.

### EXPENDITURES:

<u>FY 2024-25</u>	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$71,050</b>	<b>\$17,000</b>	<b>(\$54,050)</b>
GF	\$49,179	\$13,000	(\$36,179)
Reimbursements	\$21,871	\$4,000	(\$17,871)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$17,000</b>	<b>\$42,050</b>	<b>\$25,050</b>
GF	\$13,000	\$29,179	\$16,179
Reimbursements	\$4,000	\$12,871	\$8,871

## Service Provider Rate Reform

### BACKGROUND:

WIC Section 4519.10 specifies implementation of rate reform over a multi-year period, including a quality incentive program to create an enhanced person-centered outcomes-based system.

The quality incentives program (QIP) is budgeted outside of the rate models until the rate models are fully implemented. Once the rate models are fully implemented, they are funded using two payment components, a base rate equaling at least 90 percent of the rate model, and a quality incentive payment, equaling up to 10 percent of the rate model.

Assembly Bill 162 (Chapter 47, Statutes of 2024), as part of the 2024 Budget, specified a timeline leading to full implementation of service provider rate reform, effective January 1, 2025. The incremental multi-year implementation of the rate models is displayed below:

Fiscal Year	Rates Increase (POS)	Quality Incentives (POS)	Operations	TOTAL
FY 2022-23	\$762,501	\$45,833	\$21,147	\$829,481
FY 2023-24	\$1,041,766	\$137,500	\$21,147	\$1,200,413
FY 2024-25	\$1,635,907	\$68,750 for the first 6 months/ up to 10 percent of the rate model for the second 6 months	\$21,147	\$1,725,804
FY 2025-26 and ongoing	\$2,113,433	Up to 10 percent of the rate model	\$12,647	\$2,126,080

To develop the QIP amount upon full implementation of the rate models, the Department first estimated total rate model expenditures. This amount is inclusive of all Purchase of Service costs associated with services included in rate reform, not just the incremental adjustments that have been reflected in this policy. Pursuant to WIC 4519.10, providers whose rates were above 90 percent when the rate models are fully implemented are held harmless until June 30, 2026. The table below displays the estimated QIP spending by fiscal year, these costs are not additive and are incorporated in this policy and the broader POS Budget Categories:

## Service Provider Rate Reform

Fiscal Year	Total Rate Model Expenditures	Share of Total for QIP*
FY 2024-25	\$11,108,948	\$536,685
FY 2025-26	\$13,576,389	\$1,232,404

\*The QIP payment component expenditures are based on point-in-time assumptions for the Governor's Budget. Expenditures will vary based on each service provider's actual caseload and utilization and ability to meet QIP requirements.

### METHODOLOGY:

The purchase of services estimate in FY 2024-25 continues to reflect six months of 50 percent of the difference between the rate model and the rate in effect March 31, 2022, and six months of full implementation of the rate model commencing January 1, 2025. FY 2025-26 reflects full implementation of the rate model and continuation of the hold harmless policy.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Operations	\$21,147	\$12,647
Purchase of Services	\$1,704,657	\$2,113,433
<b>TOTAL</b>	<b>\$1,725,804</b>	<b>\$2,126,080</b>

## Service Provider Rate Reform

### REASON FOR CHANGE:

The increase in budget year reflects annualized full implementation of the rate model.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,725,804</b>	<b>\$1,725,804</b>	<b>\$0</b>
GF	\$1,036,114	\$1,036,114	\$0
Reimbursements	\$689,690	\$689,690	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,725,804</b>	<b>\$2,126,080</b>	<b>\$400,276</b>
GF	\$1,036,114	\$1,274,600	\$238,486
Reimbursements	\$689,690	\$851,480	\$161,790

## Table of Contents

### SECTION H: FUND SOURCES

General Fund .....	H-1
Reimbursements	
Summary of Reimbursements and General Fund Match .....	H-3
Home and Community-Based Services Waiver.....	H-5
Home and Community-Based Services Waiver Administration .....	H-7
Medicaid Administration .....	H-11
Targeted Case Management.....	H-13
Title XX Block Grant .....	H-15
Intermediate Care Facility-Developmentally Disabled State Plan Amendment .....	H-17
Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees .....	H-18
1915(i) State Plan Amendment .....	H-20
Early Periodic Screening Diagnosis and Treatment .....	H-22
Behavioral Health Treatment Fee-for-Service .....	H-23
Self-Determination Program Waiver.....	H-24
Program Development Fund .....	H-26
Developmental Disabilities Services Account.....	H-27
Behavioral Health Services Fund .....	H-28
Federal Funds	
Early Start Part C/Other Agency Costs .....	H-29
Foster Grandparent Program .....	H-32



## General Fund

### BACKGROUND:

The General Fund (GF) is the main operating fund of the State. It accounts for transactions related to resources obtained and used for those services that do not need to be accounted for in another fund.

### METHODOLOGY:

The Department's appropriation for GF consists of two components:

(1) GF Match and (2) GF Other. The detail of these two components are as follows:

		<u>FY 2024-25</u>	<u>FY 2025-26</u>
• GF Match		<b>\$5,127,078</b>	<b>\$6,206,526</b>
This portion of GF is required to use as a match to reimbursements received from the Department of Health Care Service (DHCS). These reimbursements are originally funded by the federal government and passed through DHCS (the federally recognized single state agency for Medicaid). The federal financial participation (FFP) costs are established by utilizing the Federal Medical Assistance Program (FMAP) percentages. They are as follows:			
Home and Community-Based Services (HCBS) Waiver	GF % 50.00%	\$3,655,096	\$4,388,169
HCBS Waiver Administration	50.00%	\$24,298	\$26,014
Medicaid Administration	25.00%	\$8,027	\$8,027
Targeted Case Management (TCM)	50.00%	\$399,941	\$427,984
Intermediate Care Facility-Developmentally Disabled (ICF-DD)	50.00%	\$64,888	\$64,888
ICF-DD Quality Assurance Fees (Operations)*	50.00%	\$925	\$974
1915(i) State Plan Amendment	50.00%	\$743,682	\$945,920
Early Periodic Screening Diagnosis and Treatment	50.00%	\$19,795	\$19,795
Self-Determination Program Waiver	50.00%	\$210,426	\$324,755
• GF Other:		<b>\$4,755,704</b>	<b>\$5,846,092</b>
These costs consist of the remainder of total regional center expenditures not included in the GF Match, reimbursements, Program Development Fund, Developmental Disabilities Services Account, Mental Health Services Fund, or Federal Funds.			
• <b>TOTAL EXPENDITURES</b>		<b>\$9,882,782</b>	<b>\$12,052,618</b>

**General Fund****EXPENDITURES:**

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$9,903,551</b>	<b>\$9,882,782</b>	<b>(\$20,769)</b>
GF Match	\$5,125,775	\$5,127,078	\$1,303
GF Other	\$4,777,776	\$4,755,704	(\$22,072)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$9,882,782</b>	<b>\$12,052,618</b>	<b>\$2,169,836</b>
GF Match	\$5,127,078	\$6,206,526	\$1,079,448
GF Other	\$4,755,704	\$5,846,092	\$1,090,388

*\*For Quality Assurance Fees, the GF Match for Purchase of Services is in the DHCS Budget*

## Reimbursements

### SUMMARY OF REIMBURSEMENTS AND GENERAL FUND (GF) MATCH:

<b>METHODOLOGY:</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
A. Home and Community-Based Services (HCBS) Waiver	<b>\$7,356,091</b>	<b>\$8,776,338</b>
1. Reimbursement	\$3,700,995	\$4,388,169
2. GF Match	\$3,655,096	\$4,388,169
(Purchase of Services)		
B. HCBS Waiver Administration	<b>\$48,596</b>	<b>\$52,029</b>
1. Reimbursement	\$24,298	\$26,015
2. GF Match	\$24,298	\$26,014
(Operations)		
C. Medicaid Administration	<b>\$32,107</b>	<b>\$32,107</b>
1. Reimbursement	\$24,080	\$24,080
2. GF Match	\$8,027	\$8,027
(Operations)		
D. Targeted Case Management	<b>\$802,546</b>	<b>\$855,968</b>
1. Reimbursement	\$402,605	\$427,984
2. GF Match	\$399,941	\$427,984
(Operations)		
E. Title XX Block Grant	<b>\$213,421</b>	<b>\$213,421</b>
1a. Social Services	\$136,264	\$136,264
1b. Temporary Assistance for Needy Families	\$77,157	\$77,157
(Purchase of Services)		
F. Intermediate Care Facility-Developmentally Disabled	<b>\$129,777</b>	<b>\$129,777</b>
1. Reimbursement	\$64,889	\$64,889
2. GF Match	\$64,888	\$64,888
(Purchase of Services)		
G. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees <sup>/A</sup>	<b>\$11,839</b>	<b>\$12,457</b>
1a. Operations	<b>\$1,850</b>	<b>\$1,947</b>
Reimbursements	\$925	\$973
GF Match	\$925	\$974
1b. Purchase of Services	<b>\$9,989</b>	<b>\$10,510</b>
Reimbursements (from DHCS)	\$9,989	\$10,510

<sup>/A</sup> Reimbursements are funds received via other state agencies.

## Reimbursements

METHODOLOGY (CONTINUED):	<u>FY 2024-25</u>	<u>FY 2025-26</u>
H. 1915(i) State Plan Amendment	<b>\$1,495,464</b>	<b>\$1,891,840</b>
1. Reimbursements	\$751,782	\$945,920
2. GF Match	\$743,682	\$945,920
(Purchase of Services)		
I. Behavioral Health Treatment Fee-for-Service	<b>\$5,588</b>	<b>\$5,588</b>
1. Reimbursement	\$5,588	\$5,588
(Purchase of Services)		
J. Early Periodic Screening Diagnosis Treatment	<b>\$39,593</b>	<b>\$39,593</b>
1. Reimbursement	\$19,798	\$19,798
2. GF Match	\$19,795	\$19,795
(Purchase of Services)		
K. Self-Determination Program Waiver	<b>\$420,853</b>	<b>\$649,509</b>
1. Reimbursement	\$210,427	\$324,754
2. GF Match	\$210,426	\$324,755
(Purchase of Services)		
L. Total	<b>\$10,555,875</b>	<b>\$12,658,627</b>
1. Reimbursements	\$5,428,797	\$6,452,101
2. GF Match	\$5,127,078	\$6,206,526

### EXPENDITURES:

<u>FY 2024-25</u>	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$10,557,354</b>	<b>\$10,555,875</b>	<b>(\$1,479)</b>
GF Match	\$5,125,775	\$5,127,078	\$1,303
Reimbursement	\$5,431,579	\$5,428,797	(\$2,782)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$10,555,875</b>	<b>\$12,658,627</b>	<b>\$2,102,752</b>
GF Match	\$5,127,078	\$6,206,526	\$1,079,448
Reimbursement	\$5,428,797	\$6,452,101	\$1,023,304

## Home and Community-Based Services Waiver

### BACKGROUND:

The Home and Community-Based Services (HCBS) Waiver program enables the Department to provide a broad array of services to eligible individuals in their communities who would otherwise require a level of care provided in an intermediate care facility for individuals with developmental disabilities.

The expenditures for HCBS Waiver reimbursements are in all the Purchase of Services budget categories, except Medical Facilities.

### METHODOLOGY:

Fiscal year (FY) 2023-24 expenditures adjusted for growth were used to develop the base.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	<b>\$6,187,681</b>	<b>\$7,313,182</b>
• Community Care Facilities	\$2,275,782	\$2,690,278
• Day Programs	\$726,623	\$859,302
• Work Activity Program	\$976	\$1,188
• Supported Employment Program (SEP) - Group	\$21,600	\$25,584
• SEP – Individual Placement	\$12,418	\$14,682
• Transportation	\$295,300	\$348,360
• Support Services	\$1,938,716	\$2,290,928
• In-Home Respite Services	\$653,308	\$772,240
• Out-of-Home Respite	\$28,096	\$33,282
• Health Care	\$54,420	\$64,366
• Miscellaneous Services	\$180,442	\$212,972

## Home and Community-Based Services Waiver

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Policy:</b>	<b>\$1,168,410</b>	<b>\$1,463,156</b>
• Bilingual Differentials for Direct Service Professionals	\$0	\$4,760
• Compliance with HCBS Regulations	\$7,440	\$7,440
• Direct Service Professional Workforce Training and Development	\$0	\$10,320
• Service Provider Rate Reform	\$1,160,970	\$1,440,636
<b>TOTAL EXPENDITURES</b>	<b>\$7,356,091</b>	<b>\$8,776,338</b>

### EXPENDITURES:

<u>FY 2024-25</u>	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$7,371,171</b>	<b>\$7,356,091</b>	<b>(\$15,080)</b>
GF Match	\$3,662,636	\$3,655,096	(\$7,540)
Reimbursement	\$3,708,535	\$3,700,995	(\$7,540)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$7,356,091</b>	<b>\$8,776,338</b>	<b>\$1,420,247</b>
GF Match	\$3,655,096	\$4,388,169	\$733,073
Reimbursement	\$3,700,995	\$4,388,169	\$687,174

## Home and Community-Based Services Waiver Administration

### BACKGROUND:

The Home and Community-Based Services (HCBS) Waiver enables the Department to provide a broad array of home and community-based services to eligible individuals who, without these services, would require the level of care provided in an intermediate care facility for individuals with developmental disabilities. These HCBS Waiver Administration funds are for the proper and efficient administration of the HCBS Waiver.

### METHODOLOGY:

#### Direct Support Professional Training:

Welfare and Institutions Code §4695.2 mandates all Direct Support Professional's (DSP) working in licensed Community Care Facilities (CCFs) to either pass a competency test or satisfactory complete each of two consecutive, 35-hour training segments within two years of their hire. The testing and training program are conducted through an Interagency Agreement (IA) with the California Department of Education (CDE). Estimate of the Operations costs covers the challenge tests and training through the IA with CDE.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Direct Support Professional:</b>	\$3,567	\$3,947
<ul style="list-style-type: none"> <li>Total cost for DSP Training is \$4,700 in fiscal year (FY) 2024-25 and \$5,200 in FY 2025-26.</li> <li>75.9% of the consumers residing in CCFs are HCBS Waiver eligible; therefore, it is assumed that 75.9% of the cost are eligible for federal financial participation (FFP). These costs are reflected under Operations, Projects.</li> </ul>		

#### Staffing for Collection of Federal Financial Participation (FFP) for Contracted Services:

Regional center staff contracts with vendors, liaison with Department experts on changes required to expand and enhance existing billing options and train vendors and regional center personnel involved in the billing processes. These billing processes include entering necessary attendance and other required billing data from paper invoices submitted by vendors, and reviewing, adjusting, and/or correcting attendance data after it is uploaded to the Uniform Fiscal System. These resources allow the State to collect HCBS Waiver Administration reimbursements.

<b>Staffing for Collection of FFP for Contracted Services</b>	\$650	\$650
<ul style="list-style-type: none"> <li>Total cost of Staffing for Collection of FFP for Contracted Services is \$1,893.</li> <li>These costs are reflected under Operations, Staffing.</li> </ul>		

## Home and Community-Based Services Waiver Administration

### METHODOLOGY (CONTINUED):

FY 2024-25FY 2025-26

#### Staffing for Collection of FFP for Contracted Services:

The Centers for Medicare & Medicaid Services (CMS) approved the rate-setting methodology for the Targeted Case Management (TCM) program which distributes administrative costs previously in TCM to other programs.

#### FY 2003-04 FFP Enhancement, Phase II:

\$9,318

\$9,318

- Total regional center administrative cost for FY 2024-25 and FY 2025-26 is \$9,318.
- 100% of costs are eligible for FFP.

These costs are reflected under Operations, Staffing.

#### Compliance with Home and Community Based Services (HCBS) Settings Regulations:

In January 2014, CMS published final regulations defining what constitutes a home and community-based setting for Medicaid reimbursement purposes under Section 1915(c) HCBS waivers, and Section 1915(i) HCBS State Plan programs. The effective date of the regulations was March 17, 2014, and states are allowed up to a five-year transition period to make any modifications necessary to comply with the regulations. Subsequently, CMS notified states on May 9, 2017, that compliance is required by March 17, 2023. These expenditures fund additional staffing needed to perform the initial and ongoing efforts and activities necessary to ensure compliance with CMS final regulations.

#### Compliance with HCBS Settings Regulations:

\$1,422

\$1,422

- Total cost of Compliance with HCBS Settings Regulations is \$1,422 in FY 2024-25 and FY 2025-26.
  - 100% of costs are eligible for FFP.
- These costs are reflected under Operations, Staffing.

#### Federal Medicaid Requirements for Regional Center HCBS Services:

\$984

\$984

- Total cost: \$984.
  - 100% of costs are eligible for FFP.
- These costs are reflected in the Federal Medicaid Requirements for regional center HCBS Services estimate under Operations, Federal Compliance.



## Home and Community-Based Services Waiver Administration

<b>METHODOLOGY (CONTINUED):</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Office of Administrative Hearings:</b>	\$2,305	\$2,305
<ul style="list-style-type: none"> <li>Total cost for Resources for Health Care Community Specialist in both FY 2024-25 and FY 2025-26 is \$5,828.</li> <li>39.54% of costs are eligible for FFP. These costs are reflected in the Office of Administrative Hearings estimate under Operations, Projects.</li> </ul>		
<b>Clients' Rights Advocacy:</b>	\$3,984	\$4,520
<ul style="list-style-type: none"> <li>Total cost for FY 2024-25 is \$10,076 and \$11,427 for FY 2025-26.</li> <li>39.54% of costs are eligible for FFP. These costs are reflected in the Client Rights Advocacy estimate under Operations, Projects.</li> </ul>		
<b>Quality Assessment:</b>	\$2,135	\$2,195
<ul style="list-style-type: none"> <li>Total cost for FY 2024-25 is \$5,400 and \$5,552 for FY 2025-26.</li> <li>39.54% of costs are eligible for FFP in FY 2024-25 and FY 2025-26. These costs are reflected in the Quality Assessment Contract estimate under Operations, Projects.</li> </ul>		
<b>Special Incident Reporting/Risk Assessment:</b>	\$433	\$442
<ul style="list-style-type: none"> <li>Total cost for FY 2024-25 is \$1,260 and \$1,286 for FY 2025-26.</li> <li>34.36% of costs are eligible for FFP. These costs are reflected in the Special Incident Reporting/Risk Assessment estimate under Operations, Projects.</li> </ul>		

## Home and Community-Based Services Waiver Administration

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>METHODOLOGY (CONTINUED):</b>		
<b>Specialized Home Monitoring:</b>	\$8,246	\$9,214
<ul style="list-style-type: none"> <li>Total cost for FY 2024-25 is \$12,999 and \$14,525 for FY 2025-26.</li> <li>These costs are reflected under Operations, Staffing.</li> </ul>		
<b>Oversight and Accountability:</b>	\$3,900	\$3,900
<ul style="list-style-type: none"> <li>Total costs for FY 2024-25 and FY 2025-26 is \$4,450.</li> <li>These costs are reflected under Operations, Staffing.</li> </ul>		
<b>Community Navigators:</b>	\$4,200	\$4,200
<ul style="list-style-type: none"> <li>Total costs for FY 2024-25 and FY 2025-26 is \$5,300.</li> <li>This cost is reflected under Operations, Staffing.</li> </ul>		
<b>Direct Service Professional Workforce Training and Development:</b>	\$2,800	\$2,800
<ul style="list-style-type: none"> <li>Total costs for FY 2024-25 and FY 2025-26 is \$4,300.</li> <li>This cost is reflected under Operations, Operations Policies Items.</li> </ul>		
<b>Compliance with Federal HCBS Regulations</b>	\$4,652	\$6,132
<ul style="list-style-type: none"> <li>Total costs for FY 2024-25 is \$7,043 and \$9,284 for FY 2025-26</li> <li>This cost is reflected under Operations, Operations Policies Item.</li> </ul>		
<b>• TOTAL EXPENDITURES</b>	<b>\$48,596</b>	<b>\$52,029</b>

### EXPENDITURES:

<u>FY 2024-25</u>	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$48,828</b>	<b>\$48,596</b>	<b>(\$232)</b>
GF Match	\$24,414	\$24,298	(\$116)
Reimbursement	\$24,414	\$24,298	(\$116)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$48,596</b>	<b>\$52,029</b>	<b>\$3,433</b>
GF Match	\$24,298	\$26,014	\$1,716
Reimbursement	\$24,298	\$26,015	\$1,717

## Medicaid Administration

### BACKGROUND:

#### Clinical Support Teams and Senate Bill (SB) 1038 Health Reviews (Regional Center Operations)

Clinical Support Teams assist the regional centers to adequately monitor the health care of consumers with severe behavior and/or medical problems, by providing health-related consultation to consumers, their families, providers, and other community health professionals, completing mortality reviews following consumer deaths, and assuring health care access and advocacy for consumers.

In addition, clinical support teams complete yearly reviews of medications, health care plans, and behavior plans for all consumers in community care facilities and in supported and independent living arrangements. Clinical teams also review circumstances leading to all deaths of these consumers.

Pursuant to Chapter 1043, Statute of 1998 (SB 1038), regional center physicians and nurses (with clerical support) provide medical reviews for the remainder of the community consumers who are not receiving medical reviews from the clinical support teams.

These activities are eligible for federal Medicaid Administration (MA) reimbursement.

#### Compliance with Home and Community-Based Services (HCBS) Waiver Requirements (Regional Center Operations)

Regional center physicians and psychiatrists perform activities, including clinical consultation, monitoring, and review of consumers medications, to maintain regional center compliance with the HCBS Waiver.

#### Developmental Center Closure-Ongoing Workload

Funding includes salaries, benefits, and operating expenses and equipment for the regional center positions associated with the closure of the developmental centers and the transition of individuals to community living arrangements. Regional centers will continue to provide support and monitoring of individuals who have moved into the community. This includes, but is not limited to, coordination of clinical health and dental services, and quality assurance and management reviews. These positions include quality assurance management, healthcare community specialists, nurse and oral health consultants, service coordinators, clinical support teams and administrative assistants.

### METHODOLOGY:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> <li>Costs for Clinical Support Teams and SB 1038 Health Reviews are based on FY 2022-23 data collected from the regional centers.</li> </ul>	\$26,211	\$26,211
<ul style="list-style-type: none"> <li>The Federal Financial Participation (FFP) portion of total MA-eligible costs is 75 percent.</li> </ul>	\$19,658	\$19,658

## Medicaid Administration

### METHODOLOGY (CONTINUED):

FY 2024-25FY 2025-26

- Staffing for Compliance with HCBS Waiver Requirements.
  - Total personal services and operating costs related to MA. The costs are 100 percent eligible for MA because related staff will be working only with HCBS Waiver consumers.
 

	\$2,600	\$2,600
--	---------	---------
  - The FFP portion of total MA-eligible costs is 75 percent.
 

	\$1,950	\$1,950
--	---------	---------
- Developmental Center Closure Ongoing Workload:
  - Total personal services, operating and placement continuation costs related to MA.
 

	\$3,296	\$3,296
--	---------	---------
  - It is assumed that 100 percent of costs are eligible for MA.
  - The FFP portion of total MA-eligible costs is 75 percent.
 

	\$2,472	\$2,472
--	---------	---------

### EXPENDITURES:

FY 2024-25	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$28,491</b>	<b>\$32,107</b>	<b>\$3,616</b>
GF Match	\$7,123	\$8,027	\$904
Reimbursement	\$21,368	\$24,080	\$2,712

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$32,107</b>	<b>\$32,107</b>	<b>\$0</b>
GF Match	\$8,027	\$8,027	\$0
Reimbursement	\$24,080	\$24,080	\$0

## Targeted Case Management

### BACKGROUND:

The Targeted Case Management (TCM) program provides matching federal Medicaid funds for case management services provided by a regional center for specific client groups. There are approximately 274,709 Medi-Cal eligible persons in the regional center (RC) system as of December 6, 2024. Federal legislation enacted in 1986 defined these case management services as services which "...will assist individuals...in gaining access to needed medical, social, educational, and other services". This program provides federal financial participation (FFP) for most of RC case managers time spent on Medi-Cal eligible activities.

### METHODOLOGY:

The fiscal is developed using the TCM RC Billed Units report for the period of July 2023 – June 2024.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<ul style="list-style-type: none"> <li>• <b>Base:</b> TCM expenditures are based on actual TCM billable units for a 12-month period (July 2022 – June 2023) multiplied by the RC TCM rates.</li> </ul>	\$646,993	\$687,234
<ul style="list-style-type: none"> <li>• Disparities Within the Developmental Services System</li> </ul>	\$1,680	\$1,680
<ul style="list-style-type: none"> <li>• Part C to Part B (Early Start) Through Postsecondary Transition Supports</li> </ul>	\$1,964	\$1,964
<ul style="list-style-type: none"> <li>• Language Access and Cultural Competency</li> </ul>	\$13,334	\$13,334
<ul style="list-style-type: none"> <li>• Public Records Act – Regional Center Requirements (AB 1147)</li> </ul>	\$0	\$5,862
<ul style="list-style-type: none"> <li>• Reduced Caseload Ratio for Children through Age Five</li> </ul>	\$122,178	\$137,338
<ul style="list-style-type: none"> <li>• Service Provider Rate Reform</li> </ul>	\$13,534	\$8,094
<ul style="list-style-type: none"> <li>• START Training</li> </ul>	\$198	\$462
<ul style="list-style-type: none"> <li>• UFSM &amp; CERMS Project Planning</li> </ul>	\$2,665	\$0
<ul style="list-style-type: none"> <li>• <b>TOTAL EXPENDITURES</b></li> </ul>	<b>\$802,546</b>	<b>\$855,968</b>

## Targeted Case Management

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$790,201</b>	<b>\$802,546</b>	<b>\$12,345</b>
GF Match	\$393,768	\$399,941	\$6,173
Reimbursement	\$396,433	\$402,605	\$6,172

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$802,546</b>	<b>\$855,968</b>	<b>\$53,422</b>
GF Match	\$399,941	\$427,984	\$28,043
Reimbursement	\$402,605	\$427,984	\$25,379

## Title XX Block Grant

### BACKGROUND:

The State has received federal Title XX Block Grant funds for social services programs since 1981, and the funds are administered by the Department of Social Services (DSS). Although each state has wide discretion in determining the range of services to be provided and how the funds are to be distributed, federal statute establishes five service goals as follows:

- Achieving or maintaining economic self-support to prevent, reduce, or eliminate dependency;
- Achieving or maintaining self-sufficiency, including the reduction or prevention of dependency;
- Preventing or remedying neglect, abuse, or exploitation of children and adults unable to protect their own interests, or preserving, rehabilitating, or reuniting families;
- Preventing or reducing inappropriate institutional care by providing for community-based care, home-based care, or other forms of less intensive care; and
- Securing referral or admission for institutional care when other forms of care are not appropriate.

Temporary Assistance for Needy Families (TANF): Title XX Block Grants funds are available for regional center expenditures for individuals under age 18 whose family income is less than 200 percent of the income poverty line (as defined by the federal Office of Management and Budget) applicable to a family of the size involved.

### METHODOLOGY:

The Department's portion of the Title XX Block Grant is determined by DSS. There are no state matching requirements for these funds.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Total</b>	<b>\$213,421</b>	<b>\$213,421</b>
Social Services	\$136,264	\$136,264
TANF	\$77,157	\$77,157

## Title XX Block Grant

### METHODOLOGY (CONTINUED):

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Total Title XX Block Grant – Social Services</b>	<b>\$213,421</b>	<b>\$213,421</b>
<b>Estimated Distribution in</b>	<b>\$136,264</b>	<b>\$136,264</b>
<b>Regional Center Purchases of Services</b>		
Day Programs	\$30,212	\$30,212
Transportation	\$5,563	\$5,563
Support Services	\$54,944	\$54,944
In-Home Respite	\$40,723	\$40,723
Out-of-Home Respite	\$1,816	\$1,816
Miscellaneous Services	\$3,006	\$3,006
<b>TANF</b>		
<b>Estimated Distribution in</b>	<b>\$77,157</b>	<b>\$77,157</b>
<b>Regional Center Purchases of Services</b>		
Community Care Facilities	\$18,230	\$18,230
Day Programs	\$818	\$818
Transportation	\$294	\$294
Support Services	\$8,888	\$8,888
In-Home Respite	\$19,365	\$19,365
Out-of-Home Respite	\$3,746	\$3,746
Health care	\$5,414	\$5,414
Miscellaneous Services	\$20,402	\$20,402

### EXPENDITURES:

<u>FY 2024-25</u>	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$213,421</b>	<b>\$213,421</b>	<b>\$0</b>
Social Services	\$136,264	\$136,264	\$0
TANF	\$77,157	\$77,157	\$0

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$213,421</b>	<b>\$213,421</b>	<b>\$0</b>
Social Services	\$136,264	\$136,264	\$0
TANF	\$77,157	\$77,157	\$0



## Intermediate Care Facility – Developmentally Disabled State Plan Amendment

### BACKGROUND:

In 2007, the Department, in conjunction with the Department of Health Care Services, submitted a State Plan Amendment (SPA) seeking federal financial participation (FFP) for the Day Programs and Transportation Services. The services provided are for consumers residing in Intermediate Care Facility - Developmentally Disabled (ICF-DD) settings. The Centers for Medicare & Medicaid Services approved the SPA on April 14, 2011, retroactive to July 1, 2007.

### METHODOLOGY:

The total expenditures for adult day treatment and non-medical transportation services received by regional center consumers residing in an ICF-DD are based on actual expenditures from fiscal year 2023-24.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$123,350</b>	<b>\$129,777</b>	<b>\$6,427</b>
GF Match	\$61,675	\$64,888	\$3,213
FFP	\$61,675	\$64,889	\$3,214

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$129,777</b>	<b>\$129,777</b>	<b>\$0</b>
GF Match	\$64,888	\$64,888	\$0
FFP	\$64,889	\$64,889	\$0

## **Intermediate Care Facility – Developmentally Disabled Quality Assurance Fees**

### **BACKGROUND:**

To realize the federal financial participation (FFP) associated with the Intermediate Care Facilities - Developmentally Disabled (ICF-DD) State Plan Amendment, there are administrative costs for regional centers (RC).

### **METHODOLOGY:**

- The fiscal is developed using the State Claims Purchase of Services (POS) Claims data file, dated August 2024, based on fiscal year (FY) 2023-24 actuals.
- ICF-DD Administrative Costs and Quality Assurance Fees (QAF) are set by the Department of Health Care Services (DHCS).
- RC administration costs are 1.5 percent of the costs of Day Programs and Transportation expenditures.
- ICF-DD administration costs are 1.5 percent of the costs of Day Programs and Transportation expenditures for both the RC and ICF-DD.
- FY 2024-25 POS costs for Day Programs and Transportation total \$123.4 million and \$129.8 million in FY 2025-26. QAF is \$11.8 million for FY 2024-25, and \$12.5 million for FY 2025-26.
- Billing cost for regional center administration is \$1.9 million for FY 2024-25 and \$2.0 million for FY 2025-26. ICF-DD administration billing cost is \$1.9 million, and QAF billing cost is \$8.1 million for FY 2024-25 and \$2.0 million administration billing cost and QAF billing costs of \$8.5 million in FY 2025-26.

## Intermediate Care Facility – Developmentally Disabled Quality Assurance Fees

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$11,839</b>	<b>\$11,839</b>	<b>\$0</b>
<b>Operations</b>	\$1,850	\$1,850	\$0
GF Match	\$925	\$925	\$0
FFP	\$925	\$925	\$0
<b>Purchase of Services</b>	\$9,989	\$9,989	\$0
QAF Admin Fees	\$4,995	\$4,995	\$0
Transfer from DHCS	\$4,994	\$4,994	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$11,839</b>	<b>\$12,457</b>	<b>\$618</b>
<b>Operations</b>	\$1,850	\$1,947	\$97
GF Match	\$925	\$974	\$49
FFP	\$925	\$973	\$48
<b>Purchase of Services</b>	\$9,989	\$10,510	\$521
QAF Admin Fees	\$4,995	\$5,255	\$260
Transfer from DHCS	\$4,994	\$5,255	\$261

## 1915(i) State Plan Amendment

### BACKGROUND:

Section 6086 of the Deficit Reduction Act of 2005, (Public Law 109-171) established an optional Medicaid benefit giving states a new method for covering Home and Community-Based services for Medicaid beneficiaries beginning in January 2007. To date only a few other states have exercised this option for mental health benefits delivery. The Department in a joint effort with the Department of Health Care Services (DHCS), submitted a 1915(i) State Plan Amendment (SPA) to the Centers for Medicare & Medicaid Services (CMS) to be effective October 2009 to cover habilitation, respite, and other services allowable under a 1915(i) SPA. Subsequent changes to federal law have allowed the Department to seek further expansion of the services covered under the 1915(i) SPA.

### METHODOLOGY:

Fiscal year (FY) 2023-24 expenditures adjusted for growth were used to develop the base.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Base:</b>	<b>\$1,290,028</b>	<b>\$1,634,388</b>
• Community Care Facilities	\$315,924	\$400,484
• Day Programs	\$200,556	\$254,086
• Work Activity Program	\$474	\$616
• Supported Employment Program (SEP) - Group	\$27,876	\$35,390
• SEP – Individual Placement	\$18,728	\$23,742
• Transportation	\$62,422	\$79,034
• Support Services	\$397,126	\$503,070
• In-Home Respite Services	\$167,762	\$212,522
• Out-of-Home Respite	\$6,818	\$8,622
• Health Care	\$14,784	\$18,732
• Miscellaneous Services	\$77,558	\$98,090

**1915(i) State Plan Amendment**

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<b>Policy:</b>	<b>\$205,436</b>	<b>\$257,452</b>
• Bilingual Differentials for Direct Service Professionals	\$0	\$840
• Compliance with HCBS Regulations	\$560	\$560
• Direct Service Professional Workforce Training and Development	\$0	\$1,822
• Service Provider Rate Reform	\$204,876	\$254,230
<b>TOTAL EXPENDITURES</b>	<b>\$1,495,464</b>	<b>\$1,891,840</b>

**EXPENDITURES:**

<b><u>FY 2024-25</u></b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,498,126</b>	<b>\$1,495,464</b>	<b>(\$2,662)</b>
GF Match	\$745,013	\$743,682	(\$1,331)
FFP	\$753,113	\$751,782	(\$1,331)

<b><u>FY 2025-26</u></b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,495,464</b>	<b>\$1,891,840</b>	<b>\$396,376</b>
GF Match	\$743,682	\$945,920	\$202,238
FFP	\$751,782	\$945,920	\$194,138

## Early Periodic Screening Diagnosis and Treatment

### BACKGROUND:

Early Periodic Screening, Diagnosis, and Treatment (EPSDT) is a Medicaid (Medi-Cal) benefit for individuals under the age of 21 who have full-scope Medi-Cal eligibility. In addition to the regular Medi-Cal benefits, a beneficiary may receive EPSDT Supplemental Services. The Department submitted a State Plan Amendment (SPA 11-040) to the Centers for Medicare & Medicaid Services that will cover some regional center funded services for children under age three that are not eligible for federal reimbursement under other Medicaid funded programs. The SPA 11-040 was approved in October 2015 and is retroactive to October 2011.

### METHODOLOGY:

The estimated budget is based on expenditures from fiscal year (FY) 2023-24. EPSDT funding is only in the Day Programs budget category.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$39,593</b>	<b>\$39,593</b>	<b>\$0</b>
GF Match	\$19,795	\$19,795	\$0
FFP	\$19,798	\$19,798	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$39,593</b>	<b>\$39,593</b>	<b>\$0</b>
GF Match	\$19,795	\$19,795	\$0
FFP	\$19,798	\$19,798	\$0

## Department of Health Care Services

### Behavioral Health Treatment

### Fee-for-Service

#### BACKGROUND:

Chapter 40, Statutes of 2014 (SB 870) added Welfare and Institutions Code §14132.56 to direct the Department of Health Care Services (DHCS) to implement Behavioral Health Treatment (BHT) services, to the extent it is required by the federal government, to be covered by Medi-Cal for individuals up to the age of 21.

DHCS obtained approval from the Centers for Medicare & Medicaid Services (CMS) to include BHT services as a Medi-Cal benefit in January 2016. Individuals who were receiving BHT services through the regional centers became eligible to receive these services under the Medi-Cal benefit.

The estimate reflects costs of BHT services for consumers enrolled in Fee-for-Service Medi-Cal. These children receive services through the regional centers, and DHCS reimburses the Department for the related expenditures.

#### METHODOLOGY:

Full year costs for these consumers were estimated based on actual fiscal year (FY) 2023-24 data.

#### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$11,481</b>	<b>\$5,588</b>	<b>(\$5,893)</b>
Reimbursement	\$11,481	\$5,588	(\$5,893)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$5,588</b>	<b>\$5,588</b>	<b>\$0</b>
Reimbursement	\$5,588	\$5,588	\$0

## Self-Determination Program Waiver

### BACKGROUND:

On December 31, 2014, the Department submitted a Home and Community-Based Services (HCBS) Waiver application to Centers for Medicare and Medicaid Services (CMS) seeking federal funding for the Self-Determination Program (SDP). Under the authority of Chapter 683, Statutes of 2013 (SB 468) and upon CMS approval, the Department is implementing the SDP, allowing regional center consumers and their families more freedom, control and responsibility. The SDP waiver was approved by the CMS on June 7, 2018. Participants can only purchase services and supports that are approved by the federal government and listed in the SDP waiver.

### METHODOLOGY:

Fiscal year (FY) 2023-24 actual Self-Determination Program expenditures and client counts are used in forecasting SDP.

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
• Community Care Facilities	\$154,421	\$238,322
• Day Programs	\$49,327	\$76,125
• Work Activity Program	\$68	\$106
• Supported Employment Program (SEP) - Group Placement	\$1,468	\$2,266
• SEP - Individual Placement	\$842	\$1,300
• Transportation	\$19,997	\$30,860
• Support Services	\$131,500	\$202,944
• In-Home Respite	\$44,326	\$68,410
• Out-of-Home Respite	\$2,986	\$4,608
• Health Care	\$3,694	\$5,702
• Miscellaneous Services	\$12,224	\$18,866
• <b>TOTAL EXPENDITURES</b>	<b>\$420,853</b>	<b>\$649,509</b>



## Self-Determination Program Waiver

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$420,853</b>	<b>\$420,853</b>	<b>\$0</b>
GF Match	\$210,426	\$210,426	\$0
Reimbursement	\$210,427	\$210,427	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$420,853</b>	<b>\$649,509</b>	<b>\$228,656</b>
GF Match	\$210,426	\$324,755	\$114,329
Reimbursement	\$210,427	\$324,754	\$114,327

## Program Development Fund

### BACKGROUND:

Parents of children under the age of 18 who receive 24-hour out-of-home services are required to pay a monthly fee when annual gross family income is at or above 201% of the federal poverty level with a family size of two or more. The Department deposits fees received into the Program Development Fund. Amounts received are then utilized to provide resources needed to initiate new programs which are consistent with the State Plan or offset General Fund costs (Welfare and Institution Code §4677, §4784).

### METHODOLOGY:

Expenditure levels are informed by revenue collection trends and available fund balances.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$434</b>	<b>\$434</b>	<b>\$0</b>
Program Development Fund	\$434	\$434	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$434</b>	<b>\$434</b>	<b>\$0</b>
Program Development Fund	\$434	\$434	\$0

## Developmental Disabilities Services Account

### BACKGROUND:

The Developmental Disabilities Services Account is authorized to be used as a depository for application fees collected by the Department for reviewing and approving housing proposals pursuant to Chapter 617, Statutes of 2008 (SB 1175).

These costs are reflected in the review of SB 1175 Housing Proposals, under Operations, Projects.

### METHODOLOGY:

Based on historical and current data, the Department is authorized to receive housing proposals, including application fees totaling \$150,000.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$150</b>	<b>\$150</b>	<b>\$0</b>

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$150</b>	<b>\$150</b>	<b>\$0</b>

## Behavioral Health Services Fund<sup>1</sup>

### BACKGROUND:

DDS oversees funding for regional centers and their partners to support people with intellectual and developmental disabilities with mental/behavioral health and/or substance use disorders. Three-year projects focus on prevention, early intervention, and treatment for individuals of all ages served by regional centers and provide support for families. Three Cycle VI (FY 2023-24 through FY 2025-26) projects commenced in July of 2023, and will close in June of 2026. Regional centers work in partnership with local systems of care such as county mental health and private mental health agencies, alcohol/other drug services, and educational entities.

### METHODOLOGY:

Expenditures are set amounts and consistent with prior years.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$740</b>	<b>\$740</b>	<b>\$0</b>

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$740</b>	<b>\$740</b>	<b>\$0</b>

<sup>1</sup>Behavioral Health Services Fund was created by Chapter 40, Statutes of 2024 (SB 159) that requires any moneys remaining in the Mental Health Services Fund on January 1, 2025, be transferred to the new fund.

## **Early Start Part C Grant Federal Funds/Early Start Family Resource Center**

### **BACKGROUND:**

Part C of the federal Individuals with Disabilities Education Act (IDEA) provides federal grant funding for states to develop and operate early intervention programs for families and their children from birth up to age 3 with developmental delays, disabilities, or conditions which place them at a high risk of disabilities. The program, known as Early Start in California, is administered according to Title 34 of the Code of Federal Regulations, §303.1 through §303.734. The program is also administered according to the California Early Intervention Services Act (CEISA) and Title 17 of the California Code of Regulations, §52000 through §52175. CEISA designated the Department as California's lead agency in implementing Part C of IDEA in the state.

The Department submits the annual federal Part C grant application and is responsible for administering federal grant funds. The Department allocates a significant portion of the federal funding to regional centers (RC) for local program operation and purchase of early intervention services. In addition, the Department has an interagency agreement with the California Department of Education (CDE) to provide funding for local educational agency programs and services in accordance with the CEISA, contained in Title 14 of the Government Code (GC), §95000 through 95029.

As noted in GC 95001, family-to-family support for families in the Early Start program is provided through California's network of Family Resource Centers (FRCs).

### **METHODOLOGY:**

Annual grant amounts are determined by the US Department of Education, Office of Special Education Programs (OSEP). The Department received a grant award letter dated July 1, 2024, for federal funding period July 1, 2024, through September 30, 2025.

The Part C IDEA Grant funds are used to pay costs for the additional federal requirements imposed by the Part C program. Funds for Local assistance are distributed in this order (1) other agencies and (2) RC Purchase of Services (POS). Services and costs for this age group are identified below. Costs for POS expenditures are already included in the forecasts for each of the POS budget categories, in the POS section of the Estimate.

## Early Start Part C Grant Federal Funds/Early Start Family Resource Center

**METHODOLOGY (CONTINUED):**

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
• <b>Other Agencies (subtotal excludes *GF item below)</b>	<b>\$19,529</b>	<b>\$19,529</b>
• CDE: Additional federal requirements include timelines for conducting evaluations, assessment and program plan development, provision of year-round services, service coordination and administrative services, and provision of services to children with solely low incidence disabilities in regions where such services to this age group were not provided prior to Part C implementation.	\$14,600	\$14,600
<i>Local Education Agencies</i>	\$14,245	\$14,245
<i>Support</i>	\$355	\$355
• System Requirements: Funding is required for public awareness and a comprehensive system of personal development, mediation, and due process hearings conducted by the State Office of Administrative Hearings.	\$1,835	\$1,835
• Early Start FRC: Funds pay for services that are provided by 41 contractors. Services provide support for families with infants and toddlers that have developmental delays, disabilities, or conditions that place them at risk of disabilities. Services include, as specified in GC §95024(d)(2), parent-to-parent support, information dissemination, public awareness, and family-professional collaboration activities; and, per GC §95001(a)(4), family-to-family support to strengthen families' ability to participate in service planning.	\$5,097	\$5,097
<i>Family Resources Center: Federal Funds grant amount</i>	\$3,094	\$3,094
<i>Family Resources Services: 100 percent General Fund *</i>	\$2,003	\$2,003
• <b>RC POS:</b> The remaining Part C Grant funds, after funding CDE and FRC system requirements, are used for POS. The following estimates are based on the proportion of total POS expenditures in FY 2023-24 by budget category.	<b>\$34,915</b>	<b>\$34,915</b>
• Day Programs	\$16,464	\$16,464
○ Support Services	\$105	\$105
○ In-Home Respite	\$102	\$102
○ Out-of-Home Respite	\$24	\$24
○ Health Care	\$1,127	\$1,127
○ Miscellaneous Services	\$17,093	\$17,093

## Early Start Part C Grant Federal Funds/Early Start Family Resource Center

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$58,196</b>	<b>\$56,447</b>	<b>(\$1,749)</b>
GF	\$2,003	\$2,003	\$0
Federal Funds	\$56,193	\$54,444	(\$1,749)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$56,447</b>	<b>\$56,447</b>	<b>\$0</b>
GF	\$2,003	\$2,003	\$0
Federal Funds	\$54,444	\$54,444	\$0

## Foster Grandparent Program

### BACKGROUND:

The Foster Grandparent Program (FGP) is a federal grant which provides men and women aged 55 and older, the opportunity to serve their community as tutors and mentors to children and youth under the age of 22 who have developmental disabilities and exceptional needs and being served by a regional center. Foster grandparents volunteer in community schools, Head Start centers, and pre-schools.

### METHODOLOGY:

The funding is based on the Federal Grant.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,145</b>	<b>\$1,145</b>	<b>\$0</b>

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$1,145</b>	<b>\$1,145</b>	<b>\$0</b>



Table of Contents

SECTION I: FUTURE FISCAL ISSUES

Future Fiscal Issues ..... I-1

## **FUTURE FISCAL ISSUES**

### **Rate Reform and Quality Incentive Implementation**

The Enacted Budget fully implemented the rate models beginning January 1, 2025. As the California works through implementation, some changes to rate model assumptions or methodologies may be identified through an iterative process. Post-implementation, the Department will monitor and review rates, implementation, and utilization. These reviews may result in the need to revise rate model assumptions as part of the normal budget development process. On a longer timeline, the Department will need to start efforts to prepare for WIC Section 4519.11 (Chapter 904, Statutes of 2024 (AB 2423)), which will require review of cost assumptions in all rate models.

The Department will continue discussions with stakeholders to develop quality incentive measures available to all providers, so they have the opportunity to earn the applicable full rate model rate.

### **Complex Needs Growth**

California's developmental services continue to support significant demographic changes. Over the last 10 years, the number of individuals served by regional centers with a diagnosis of autism spectrum disorder (ASD) has grown by 156 percent. While ASD currently represents 51 percent of the overall DDS caseload ages 3 and older, individuals with ASD make up the majority (72 percent) of individuals ages 0-21.

Individuals with ASD have had a disproportionate need for Safety Net services, representing over 50 percent of referrals made to the Stabilization Training Assistance Reintegration (STAR) homes and approximately 60 percent of referrals made to the Systemic, Therapeutic, Assessment, Resources and Treatment (START) preventative crisis programs statewide. Additionally, there is an increased number of individuals who previously transitioned out of STAR returning for further stabilization.

The Department will continue community engagement to discuss trends, needs, and potential strategies for individuals with complex needs receiving regional center services.

### **Federal Access Rule**

The Home and Community-Based Services (HCBS) Access Rule, released by the Centers for Medicare and Medicaid Services (CMS) on April 22, 2024, mandates states to meet specific regulations relating to the administration of their Section 1915 federal authorities. The effective dates of these requirements began on July 9, 2024, with new requirements relating to rate changes, and extending through 2032. Beginning in 2026, the Department will have additional phased-in federal reporting requirements for certain quality measures and will need to demonstrate compliance with regulations regarding the handling of grievances. In 2027, the Department will need to meet new website transparency requirements and will be required to have completed updates to its processes for the management of critical incidents, including increased coordination with other state departments. Between 2028 and 2030, the Department will need to begin reporting on the percent of rates for specified services that are paid to direct service providers and, ultimately, demonstrate that Direct Service Professionals receive a minimum of 80 percent of the rate the State pays for specified services. In 2032, the State will be expected to monitor and report on the quality measures required by CMS.

The Administration is evaluating what is necessary to meet the additional phased-in federal Access Rule and reporting requirements.

## Table of Contents

### SECTION J: SUPPLEMENTAL REPORTING

Early Start Expenditures and Population.....	J-1
Self-Determination Program Expenditures and Population .....	J-2
Social Recreation and Camping Services Expenditures .....	J-3

## Early Start Expenditures And Population

### BACKGROUND:

Per Legislative request, the Department provides projected caseload and expenditures for the Early Start program. Early Start includes consumers from birth through 35 months.

### METHODOLOGY:

The projected Early Start expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 2024.

2025-26 Governor's Budget Early Start Estimated Caseload and Expenditures						
Fiscal Year	*Monthly Caseload	POS Expenditures	Per Capita	Federal Funds (POS portion) Early Start	Federal Funds (POS portion) EPSDT	State Funds DDS General Funds
2024-25	66,186	\$853,430,000	\$12,894	\$34,915,000	\$19,798,000	\$798,717,000
2025-26	66,756	\$1,158,774,000	\$17,358	\$34,915,000	\$19,798,000	\$1,104,061,000

\* Refer to Section C – Population for additional detail on the Early Start population.

## Self-Determination Program Expenditures And Population

### BACKGROUND:

In October 2013, Chapter 683, Statutes of 2013 (SB 468) was signed into law to create the Self-Determination Program (SDP). SDP provides individuals and their families with more control and responsibility in choosing services and supports to help them meet the objectives in their Individual Program Plan.

### METHODOLOGY:

Projected SDP expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 2024.

2025-26 Governor's Budget SDP Estimated Caseload and Expenditures <sup>1</sup>				
Fiscal Year	Monthly Caseload <sup>2</sup>	POS Expenditures	Federal Funds (POS portion) SDP	State Funds DDS General Funds
2024-25	6,186	\$497,943,000	\$210,427,000	\$287,516,000
2025-26	8,886	\$779,924,000	\$324,754,000	\$455,170,000

<sup>1</sup>The table is for information only. Expenditures for this policy are fully incorporated into the caseload and utilization growth.

<sup>2</sup>Estimated monthly caseload as of January 2025 and January 2026.

## Social Recreation and Camping Services Expenditures

### BACKGROUND:

Social recreation services, camping services, educational services and non-medical therapies for children aged three to seventeen are available services pursuant to Welfare and Institutions Code 4688.22, as added by Assembly Bill 121 (Chapter 44, Statutes of 2023). These services also may be accessed as participant-directed services.

### METHODOLOGY:

Projected expenditures are developed using the September 2024 State Claims Data file, with expenditures through June 2024.

2025-26 Governor's Budget Social Recreation and Camping Services Estimated Expenditures			
Fiscal Year	POS Expenditures	Federal Funds (POS portion)	State Funds DDS General Funds
2024-25	\$140,378,000	\$47,097,000	\$93,281,000
2025-26	\$183,257,000	\$61,483,000	\$121,774,000

*\*This table is for information only. Expenditures for this policy are fully incorporated into the caseload and utilization growth.*

Table of Contents

SECTION K: STATE OPERATED SERVICES

Executive Summary

    Comparison of Enacted Budget to Governor’s Budget FY 2024-25 ..... K-1

    Comparison of Enacted Budget to Governor’s Budget FY 2025-26 ..... K-2

    Comparison of FY 2024-25 to FY 2025-26..... K-3

Facility Details

    Canyon Springs..... K-4

    Fairview ..... K-6

    Porterville ..... K-8

    STAR..... K-10

    CAST..... K-12

    Ongoing Costs..... K-14

Policy

    Control Section Adjustments ..... K-16

    Complex Needs Residential Program ..... K-18

Funding ..... K-19



**Comparison of Enacted Budget to Governor's Budget****FY 2024-25****I. OPERATIONS**

	<b><u>Enacted Budget</u></b>	<b><u>Governor's Budget</u></b>	<b><u>Difference</u></b>
<b>A. Canyon Springs Community Facility</b>			
1. Population	56	56	0
2. Units	3.0	3.0	0.0
3. Positions	236.0	236.0	0.0
4. Operation Expenditures	\$33,195	\$33,183	(\$12)
<b>B. Fairview Developmental Center</b>			
1. Population	0	0	0
2. Units	0.0	0.0	0.0
3. Positions	52.0	52.0	0.0
4. Operation Expenditures	\$11,817	\$11,817	\$0
<b>C. Porterville Developmental Center</b>			
1. Population	211	211	0
2. Units	14.0	14.0	0.0
3. Positions	1,358.0	1,358.0	0.0
4. Operation Expenditures	\$179,633	\$179,622	(\$11)
5. Lease Revenue Bond	\$8,264	\$8,269	\$5
<b>D. STAR</b>			
1. Population	35	35	0
2. STAR Homes	7.0	7.0	0.0
3. Positions	226.8	226.8	0.0
4. Operation Expenditures	\$48,140	\$48,140	\$0
<b>E. CAST</b>			
1. CAST	3.0	3.0	0.0
2. Positions	19.0	19.0	0.0
3. Operation Expenditures	\$3,329	\$3,329	\$0
<b>F. Ongoing Costs</b>			
1. Positions	18.0	18.0	0.0
2. RRDP	\$2,310	\$2,310	\$0
3. Workers' Compensation	\$28,349	\$28,349	\$0
4. Post Closure	\$1,495	\$1,495	\$0
Total Operations Expenditures	\$316,532	\$316,514	(\$18)
<b>II. POLICY</b>			
A. Control Section Adjustments	\$0	(\$1,810)	(\$1,810)
B. Complex Needs Residential Program	\$5,021	\$0	(\$5,021)
Total Policy	\$5,021	(\$1,810)	(\$6,831)
<b>GRAND TOTAL</b>	<b>\$321,553</b>	<b>\$314,704</b>	<b>(\$6,849)</b>

**FUND SOURCES****A. General Funds**

1. General Fund Match	\$31,661	\$31,374	(\$287)
2. General Fund Other	\$258,131	\$251,879	(\$6,252)
Total General Fund	\$289,792	\$283,253	(\$6,539)

**B. Reimbursements**

1. Medi-Cal Reimbursements	\$31,661	\$31,374	(\$287)
2. Reimbursements Other	\$0	\$0	\$0
Total Reimbursements	\$31,661	\$31,374	(\$287)

**C. Lottery Education Funds**

	<b>\$100</b>	<b>\$77</b>	<b>(\$23)</b>
<b>GRAND TOTAL</b>	<b>\$321,553</b>	<b>\$314,704</b>	<b>(\$6,849)</b>

**Comparison of Enacted Budget to Governor's Budget****FY 2025-26****I. OPERATIONS**

	<b><u>Enacted Budget</u></b>	<b><u>Governor's Budget</u></b>	<b><u>Difference</u></b>
<b>A. Canyon Springs Community Facility</b>			
1. Population	56	56	0
2. Units	3.0	3.0	0.0
3. Positions	236.0	236.0	0.0
4. Operation Expenditures	\$33,195	\$33,177	(\$18)
<b>B. Fairview Developmental Center</b>			
1. Population	0	0	0
2. Units	0.0	0.0	0.0
3. Positions	52.0	40.0	(12.0)
4. Operation Expenditures	\$11,817	\$10,838	(\$979)
<b>C. Porterville Developmental Center</b>			
1. Population	211	211	0
2. Units	14.0	14.0	0.0
3. Positions	1,358.0	1,358.0	0.0
4. Operation Expenditures	\$179,633	\$189,576	\$9,943
5. Lease Revenue Bond	\$8,264	\$8,272	\$8
<b>D. STAR</b>			
1. Population	35	35	0
2. STAR Homes	7.0	7.0	0.0
3. Positions	226.8	226.8	0.0
4. Operation Expenditures	\$48,140	\$48,130	(\$10)
<b>E. CAST</b>			
1. CAST	3.0	3.0	0.0
2. Positions	19.0	19.0	0.0
3. Operation Expenditures	\$3,329	\$3,329	\$0
<b>F. Ongoing Costs</b>			
1. Positions	18.0	18.0	0.0
2. RRDP	\$2,310	\$2,310	\$0
3. Workers' Compensation	\$28,349	\$28,349	\$0
4. Post Closure	\$1,495	\$1,495	\$0
Total Operations Expenditures	\$316,532	\$325,476	\$8,944
<b>II. POLICY</b>			
A. Control Section Adjustments	\$0	(\$1,461)	(\$1,461)
B. Complex Needs Residential Program	\$5,021	\$628	(\$4,393)
Total Policy	\$5,021	(\$833)	(\$5,854)
<b>GRAND TOTAL</b>	<b>\$321,553</b>	<b>\$324,643</b>	<b>\$3,090</b>

**FUND SOURCES****A. General Funds**

1. General Fund Match	\$31,661	\$31,338	(\$323)
2. General Fund Other	\$258,131	\$261,890	\$3,759
Total General Fund	\$289,792	\$293,228	\$3,436

**B. Reimbursements**

1. Medi-Cal Reimbursements	\$31,661	\$31,338	(\$323)
2. Reimbursements Other	\$0	\$0	\$0
Total Reimbursements	\$31,661	\$31,338	(\$323)

**C. Lottery Education Funds**

	<b>\$100</b>	<b>\$77</b>	<b>(\$23)</b>
<b>GRAND TOTAL</b>	<b>\$321,553</b>	<b>\$324,643</b>	<b>\$3,090</b>

**Comparison of FY 2024-25 to FY 2025-26**

<b>I. OPERATIONS</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>A. Canyon Springs Community Facility</b>			
1. Population	56	56	0
2. Units	3.0	3.0	0.0
3. Positions	236.0	236.0	0.0
4. Operation Expenditures	\$33,183	\$33,177	(\$6)
<b>B. Fairview Developmental Center</b>			
1. Population	0	0	0
2. Units	0.0	0.0	0.0
3. Positions	52.0	40.0	(12.0)
4. Operation Expenditures	\$11,817	\$10,838	(\$979)
<b>C. Porterville Developmental Center</b>			
1. Population	211	211	0
2. Units	14.0	14.0	0.0
3. Positions	1,358.0	1,358.0	0.0
4. Operation Expenditures	\$179,622	\$189,576	\$9,954
5. Lease Revenue Bond	\$8,269	\$8,272	\$3
<b>D. STAR</b>			
1. Population	35	35	0
2. STAR Homes	7.0	7.0	0.0
3. Positions	226.8	226.8	0.0
4. Operation Expenditures	\$48,140	\$48,130	(\$10)
<b>E. CAST</b>			
1. CAST	3.0	3.0	0.0
2. Positions	19.0	19.0	0.0
3. Operation Expenditures	\$3,329	\$3,329	\$0
<b>F. Ongoing Costs</b>			
1. Positions	18.0	18.0	0.0
2. RRDP	\$2,310	\$2,310	\$0
3. Workers' Compensation	\$28,349	\$28,349	\$0
4. Post Closure	\$1,495	\$1,495	\$0
Total Operations Expenditures	\$316,514	\$325,476	\$8,962
<b>II. POLICY</b>			
A. Control Section Adjustments	(\$1,810)	(\$1,461)	\$349
B. Complex Needs Residential Program	\$0	\$628	\$628
Total Policy	(\$1,810)	(\$833)	\$977
<b>GRAND TOTAL</b>	<b>\$314,704</b>	<b>\$324,643</b>	<b>9,939</b>
<b>FUND SOURCES</b>			
<b>A. General Funds</b>			
1. General Fund Match	\$31,374	\$31,338	(\$36)
2. General Fund Other	\$251,879	\$261,890	\$10,011
Total General Fund	\$283,253	\$293,228	\$9,975
<b>B. Reimbursements</b>			
1. Medi-Cal Reimbursements	\$31,374	\$31,338	(\$36)
2. Reimbursements Other	\$0	\$0	\$0
Total Reimbursements	\$31,374	\$31,338	(\$36)
<b>C. Lottery Education Funds</b>	<b>\$77</b>	<b>\$77</b>	<b>\$0</b>
<b>GRAND TOTAL</b>	<b>\$314,704</b>	<b>\$324,643</b>	<b>\$9,939</b>

## Canyon Springs Community Facility

### BACKGROUND:

Canyon Springs Community Facility (CSCF) opened in December 2000 and is designed to provide residential services, treatment, and training for up to 56 adults who have developmental and intellectual disabilities. There are three Immediate Care Facilities (ICF) units on campus that provide services to assist these individuals to lead more independent, productive, and dignified lives. The facility staff focus on the development of the individuals' ability to manage their lives through various treatment/training opportunities such as behavioral supports and replacement behavior teaching, coping skills, life skills, supportive counselling, vocational skills, adult education, recreational skills, interpersonal relationship development, community integration and encouragement of healthy life choices. CSCF operation expenditures are funded through General Funds, Reimbursements and Lottery Funds.

### METHODOLOGY:

There are two types of staffing needed to operate the facility: Unit and Program Support Staff. Unit Staffing includes Clinical and Medical staff that are qualified health care professionals that provide direct patient care services. These staff include, but are not limited to, Physicians and Surgeons, Psychologists, Pharmacists and Nursing. There are 155 Clinical and Medical staff at the facility.

Program Support Staffing may provide direct and/or indirect support services to the individuals. There are many areas that have support staff, and these areas include Administration, Personnel, Maintenance, and Food Service. There are 81 Program Support staff at the facility.

#### FY 2024-25

	Enacted Budget	FY 2024-25	Difference
Positions	236.0	236.0	0.0
Personal Services	\$28,268	\$28,268	\$0
OE&E	<u>\$4,927</u>	<u>\$4,915</u>	<u>(\$12)</u>
<b>Total</b>	<b>\$33,195</b>	<b>\$33,183</b>	<b>(\$12)</b>

#### FY 2025-26

	FY 2024-25	FY 2025-26	Difference
Positions	236.0	236.0	0.0
Personal Services	\$28,268	\$28,262	(\$6)
OE&E	<u>\$4,915</u>	<u>\$4,915</u>	<u>\$0</u>
<b>Total</b>	<b>\$33,183</b>	<b>\$33,177</b>	<b>(\$6)</b>

## Canyon Springs Community Facility

### REASON FOR CHANGE:

The change in FY 2024-25 is due to an update to the Lottery Funds.

The change in FY 2025-26 is due to expiring adjustments from Control Sections from FY 2023-24.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$33,195</b>	<b>\$33,183</b>	<b>(\$12)</b>
GF	\$16,965	\$16,965	\$0
Reimbursements	\$16,180	\$16,180	\$0
Lottery Funds	\$50	\$38	(\$12)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$33,183</b>	<b>\$33,177</b>	<b>(\$6)</b>
GF	\$16,965	\$16,962	(\$3)
Reimbursements	\$16,180	\$16,177	(\$3)
Lottery Funds	\$38	\$38	\$0

## Fairview Developmental Center

### BACKGROUND:

Fairview Developmental Center (Fairview) officially opened on January 5, 1959, under the name of Fairview State Hospital, located in Costa Mesa, Orange County, California. As of February 2020, all former residents have transitioned to the community. Fairview is now in warm-shutdown as the disposition process continues.

### METHODOLOGY:

The warm shut-down expenditures include personal services and operating expenses and equipment (OE&E) for 52 staff, reduced to 40 staff in FY 2025-26.

#### FY 2024-25

	Enacted Budget	FY 2024-25	Difference
Positions	52.0	52.0	0.0
Personal Services	\$8,946	\$8,946	\$0
OE&E	<u>\$2,871</u>	<u>\$2,871</u>	<u>\$0</u>
<b>Total</b>	<b>\$11,817</b>	<b>\$11,817</b>	<b>\$0</b>

#### FY 2025-26

	FY 2024-25	FY 2025-26	Difference
Positions	52.0	40.0	(12.0)
Personal Services	\$8,946	\$7,635	(\$1,311)
OE&E	<u>\$2,871</u>	<u>\$3,203</u>	<u>\$332</u>
<b>Total</b>	<b>\$11,817</b>	<b>\$10,838</b>	<b>(\$979)</b>

### REASON FOR CHANGE:

The change in FY 2025-26 is due to updated staffing assumptions.

## Fairview Developmental Center

### EXPENDITURES:

<b>FY 2024-25</b>		<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
	<b>TOTAL</b>	<b>\$11,817</b>	<b>\$11,817</b>	<b>\$0</b>
	GF	\$11,817	\$11,817	\$0

<b>FY 2025-26</b>		<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
	<b>TOTAL</b>	<b>\$11,817</b>	<b>\$10,838</b>	<b>(\$979)</b>
	GF	\$11,817	\$10,838	(\$979)

## Porterville Developmental Center

### BACKGROUND:

Porterville Developmental Center (PDC) provides person-centered support and secure treatment programs to individuals with intellectual and developmental disabilities, embracing change and opportunities. Currently, through its Secure Treatment Program (STP), the facility provides 24-hour residential services and medical treatment for individuals 18 years or older with developmental disabilities who have been determined incompetent to stand trial or have been civilly committed by a court order. The STP is 100 percent General Fund as these services are not eligible to receive federal assistance.

### METHODOLOGY:

There are four types of staffing needed to effectively operate PDC:

- Unit Staffing: consists of 763.0 staff, included but not limited to, Physicians and Surgeons, Psychologists, Pharmacists, Nursing, and various support staff.
- Program Support: consists of 515.5 staff who provide direct and/or indirect support services to the individuals. Areas that support staff work, include but are not limited to, Administration, Personnel, Office of Protective Service, Maintenance and Food Services, etc.
- Intensive Behavioral Treatment Residence (IBTR): consists of 75.5 staff who serve individuals that require a highly structured treatment setting.
- Forensic Team: consists of 4.0 Senior Psychologists who work with individuals that have come in contact with the legal system and have been determined to be incompetent to stand trial.

#### FY 2024-25

	Enacted Budget	FY 2024-25	Difference
Positions	1,358.0	1,358.0	0.0
Personal Services	\$159,596	\$159,596	\$0
OE&E	<u>\$20,037</u>	<u>\$20,026</u>	<u>(\$11)</u>
<b>Total</b>	<b>\$179,633</b>	<b>\$179,622</b>	<b>(\$11)</b>
Lease Revenue			
Bond	<u>\$8,264</u>	<u>\$8,269</u>	<u>\$5</u>
<b>Grand Total</b>	<b>\$187,897</b>	<b>\$187,891</b>	<b>(\$6)</b>



**Porterville Developmental Center****FY 2025-26**

	<b>FY 2024-25</b>	<b>FY 2025-26</b>	<b>Difference</b>
Positions	1,358.0	1,358.0	0.0
Personal Services	\$159,596	\$168,429	\$8,833
OE&E	<u>\$20,026</u>	<u>\$21,147</u>	<u>\$1,121</u>
<b>Total</b>	<b>\$179,622</b>	<b>\$189,576</b>	<b>\$9,954</b>
Lease Revenue			
Bond	<u>\$8,269</u>	<u>\$8,272</u>	<u>\$3</u>
<b>Grand Total</b>	<b>\$187,891</b>	<b>\$197,848</b>	<b>\$9,957</b>

**REASON FOR CHANGE:**

The changes in FY 2024-25 are due to an updated Lease Revenue Bond and an update to the Lottery Funds.

The change in FY 2025-26 is due to the expiration of one-time workload adjustments related to workforce hiring challenges and Control Section adjustments.

**EXPENDITURES:**

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$187,897</b>	<b>\$187,891</b>	<b>(\$6)</b>
GF	\$187,847	\$187,852	\$5
Lottery Funds	\$50	\$39	(\$11)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$187,891</b>	<b>\$197,848</b>	<b>\$9,957</b>
GF	\$187,852	\$197,809	\$9,957
Lottery Funds	\$39	\$39	\$0

## Stabilization Training Assistance Reintegration (STAR)

### BACKGROUND:

The state-operated Stabilization Training Assistance Reintegration (STAR) homes are committed to affording each consumer a safe and nurturing environment where opportunities for growth, realization, self-expression, and goal achievement are celebrated. The homes strive to empower individuals to be self-reliant as their skills, strengths, perseverance, and abilities allow so they can transition from crisis stabilization services to long-term community living. STAR services are provided based on an individualized Needs and Services Plan (NSP), which is developed through a team approach using a person-centered planning process that supports the consumer's positive control and self-advocacy. Depending on the supports identified in the NSP, services may include health care, education, work training, employment, self-help training, leisure activities, behavior management, and socialization skills development.

### METHODOLOGY:

The staffing needed to operate STAR homes includes Psychologists, Behavior Specialists, and Nursing.

#### FY 2024-25

	Enacted Budget	FY 2024-25	Difference
Positions	226.8	226.8	0.0
Personal Services	\$31,298	\$31,298	\$0
OE&E	<u>\$16,842</u>	<u>\$16,842</u>	<u>\$0</u>
<b>Total</b>	<b>\$48,140</b>	<b>\$48,140</b>	<b>\$0</b>

#### FY 2025-26

	FY 2024-25	FY 2025-26	Difference
Positions	226.8	226.8	0.0
Personal Services	\$31,298	\$31,288	(\$10)
OE&E	<u>\$16,842</u>	<u>\$16,842</u>	<u>\$0</u>
<b>Total</b>	<b>\$48,140</b>	<b>\$48,130</b>	<b>(\$10)</b>

### REASON FOR CHANGE:

The change in FY 2025-26 from FY 2023-24 is related to Control Section adjustments.

## Stabilization Training Assistance Reintegration (STAR)

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$48,140</b>	<b>\$48,140</b>	<b>\$0</b>
GF	\$33,874	\$33,874	\$0
Reimbursements	\$14,266	\$14,266	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$48,140</b>	<b>\$48,130</b>	<b>(\$10)</b>
GF	\$33,874	\$33,955	\$81
Reimbursements	\$14,266	\$14,175	(\$91)

## Crisis Assessment Stabilization Teams (CAST)

### BACKGROUND:

State-operated mobile crisis services provided by the Crisis Assessment Stabilization Team (CAST) are designed to provide partnerships, assessments, training, and support to individuals continuing to experience crises after regional centers have exhausted all other available crisis services in their catchment areas. CAST also serves individuals who are at risk of having to move from their family homes or other residences and admitted to more restrictive settings.

### METHODOLOGY:

The staffing needed to operate CAST includes Psychologists, Behavior Specialists, and Nursing. CAST staffing may provide direct and/or indirect support services to the individuals who are not able to use other resources.

#### FY 2024-25

	Enacted Budget	FY 2024-25	Difference
Positions	19.0	19.0	0.0
Personal Services	\$2,732	\$2,732	\$0
OE&E	<u>\$597</u>	<u>\$597</u>	<u>\$0</u>
<b>Total</b>	<b>\$3,329</b>	<b>\$3,329</b>	<b>\$0</b>

#### FY 2025-26

	FY 2024-25	FY 2025-26	Difference
Positions	19.0	19.0	0.0
Personal Services	\$2,732	\$2,732	\$0
OE&E	<u>\$597</u>	<u>\$597</u>	<u>\$0</u>
<b>Total</b>	<b>\$3,329</b>	<b>\$3,329</b>	<b>\$0</b>

### REASON FOR CHANGE:

There is no change in both fiscal years.

## Crisis Assessment Stabilization Teams (CAST)

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$3,329</b>	<b>\$3,329</b>	<b>\$0</b>
GF	\$2,330	\$2,330	\$0
Reimbursements	\$999	\$999	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$3,329</b>	<b>\$3,329</b>	<b>\$0</b>
GF	\$2,330	\$2,330	\$0
Reimbursements	\$999	\$999	\$0

## Ongoing Costs

### BACKGROUND:

#### Regional Resource Development Project (RRDP)

The Regional Resource Development Project (RRDP) was initially piloted in 1987 and authorized by the [Lanterman Developmental Disabilities Services Act](#) in September 2002. The RRDPs are mainly designed to assist individuals in the transition process from the state operated programs to regional center community programs.

There is a total of 16 RRDP staff between the Northern and Southern regions. Northern RRDP staff provide continued support to the individuals who transitioned from the Sonoma Developmental Center into community living, and individuals who will transition from North Stabilization, Training, Assistance and Reintegration (STAR) homes. Southern RRDP staff provide continued support to the individuals who transitioned from Fairview Developmental Center, and individuals who will transition from the South STAR homes, Desert STAR and Canyon Springs Community Facility. Among their roles, RRDPs:

- Assist consumers and their interdisciplinary planning teams with planning and transition from state-operated programs to permanent community living alternatives and provide post placement follow up.
- Assess consumers experiencing difficulty in their community environment and identify possible supports to preserve their community living arrangements.
- Arrange for and conduct an assessment of individuals in need of acute crisis services following an initial review and notification by the regional centers.
- Provide focused training on specific needs to consumers, families, service providers and regional center staff.
- Communicate with the regional centers regarding the development of the annual Community Placement Plan.

#### Workers' Compensation

The Department continues to pay for Workers' Compensation claims from open and closed facilities. The closed facilities are: (1) Agnews, (2) Sierra Vista, (3) Stockton, (4) Camarillo, (5) Lanterman, (6) Sonoma, and (7) Fairview. The State Compensation Insurance Fund (SCIF) manages claims, bills the Department monthly for both Temporary and Permanent disability benefits, supplemental job displacement benefits, actual medical costs, any Compromise and Release settlement payments, and the SCIF service fee.

#### Post Closure

Lump sum funding provided in previous budgets that remains available for employees who joined the Community State Staff Program (CSSP) instead of separating or transferring.

## Ongoing Costs

### METHODOLOGY:

RRDP expenditures are developed using the California Department of Human Resources (CalHR) state classifications' salary, staff benefits, and average operating expenses.

Workers' Compensation expenditures are based on the analysis of several complete fiscal years to determine baseline expenditures related to Workers' Compensation costs throughout the state-operated program.

Post Closure expenditures are based on an analysis of the lump sum for accrued leave balances for employees over the age of 50, combined with the average number of separations over several fiscal years.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<b>Regional Resource Development Project:</b>	\$2,310	\$2,310
<b>Workers' Compensation:</b>	\$28,349	\$28,349
<b>Post Closure:</b>	\$1,495	\$1,495
<b>TOTAL EXPENDITURES:</b>	<b>\$32,154</b>	<b>\$32,154</b>

### REASON FOR CHANGE:

There is no change in both fiscal years.

### EXPENDITURES:

<u>FY 2024-25</u>	<u>Enacted Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$32,154</b>	<b>\$32,154</b>	<b>\$0</b>
GF	\$31,938	\$31,938	\$0
Reimbursements	\$216	\$216	\$0

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
<b>TOTAL</b>	<b>\$32,154</b>	<b>\$32,154</b>	<b>\$0</b>
GF	\$31,938	\$31,938	\$0
Reimbursements	\$216	\$216	\$0

## Control Section Adjustments

### BACKGROUND:

Departmental appropriations are adjusted annually to reflect the State's costs through the executive order process. Control Section 3.60 adjusts the Department's appropriation to reflect the State's share of retirement costs.

Employee Compensation adjustments approved through the collective bargaining process, and for employees excluded from collective bargaining as approved by the California Department of Human Resources, are referred to as Item 9800 adjustments. Item 9800 contains general salary increases, shift differentials, retention incentives, and various changes to the employers' share of staff benefits.

### METHODOLOGY:

- Control Section 3.60 Retirement Adjustments  
Based on an analysis of positions, employee retirement categories, and retirement contribution amounts, the Department is reflecting expenditures of -\$8.1 million (-\$7.3 million GF) for retirement adjustments.
- Item 9800 Employee Compensation Adjustments for the Department reflects an increase of \$6.3 million (\$5.8 million GF) in FY 2024-25 and \$6.7 million (\$6.1 million GF) in FY 2025-26.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Control Section 3.60 Retirement	-\$8,113	-\$8,113
Item 9800 Employee Compensation	\$6,303	\$6,652
<b>TOTAL CONTROL SECTION ADJUSTMENTS</b>	<b>-\$1,810</b>	<b>-\$1,461</b>

### REASON FOR CHANGE:

The change in FY 2024-25 from the Enacted Budget as well as the change from FY 2024-25 to FY 2025-26 is due to Control Section 3.60 and Employee Compensation adjustments (Item 9800).



## Control Section Adjustments

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$0</b>	<b>(\$1,810)</b>	<b>(\$1,810)</b>
GF	\$0	(\$1,523)	(\$1,523)
Reimbursements	\$0	(\$287)	(\$287)

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>(\$1,810)</b>	<b>(\$1,461)</b>	<b>\$349</b>
GF	(\$1,523)	(\$1,232)	\$291
Reimbursements	(\$287)	(\$229)	\$58

## Complex Needs Residential Program

### BACKGROUND:

The budget includes initial staff resources for three 5-person residential homes for individuals with highly complex needs. These homes support individuals with intellectual and developmental disabilities who also have a mental health disorder and aim to prevent individuals from being served at locked psychiatric facilities, institutions for mental disease, medical facilities, or facilities out-of-state.

### METHODOLOGY:

The costs for FY 2025-26 are based on initial training needs for staff preparing to open the homes.

### REASON FOR CHANGE:

The change in both years reflects the updated development timeline.

### EXPENDITURES:

<b>FY 2024-25</b>	<b><u>Enacted Budget</u></b>	<b><u>FY 2024-25</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$5,021</b>	<b>\$0</b>	<b>(\$5,021)</b>
GF	\$5,021	\$0	(\$5,021)
Reimbursements	\$0	\$0	\$0

<b>FY 2025-26</b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>	<b><u>Difference</u></b>
<b>TOTAL</b>	<b>\$0</b>	<b>\$628</b>	<b>\$628</b>
GF	\$0	\$628	\$628
Reimbursements	\$0	\$0	\$0

## General Fund

### BACKGROUND:

The General Fund (GF) is used for two purposes: (1) as a match to Title XIX Reimbursement and (2) to pay for non-Medi-Cal eligible resources/services for residents receiving state-operated services (SOS).

### METHODOLOGY:

The Department's appropriation for GF consists of two components: (1) GF Match and (2) GF Other. The detail of these two components are as follows:

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<ul style="list-style-type: none"> <li><b>General Fund Match</b> This funding is the matching GF to the Medi-Cal Reimbursements received from the Department of Health Care Services (DHCS). These Reimbursements are originally funded by the federal government and passed through DHCS (the federally recognized single state agency for Medicaid).</li> </ul>	<b>\$31,374</b>	<b>\$31,338</b>
Non-Proposition 98	\$31,374	\$31,338
<ul style="list-style-type: none"> <li><b>General Fund Other</b> This funding is to pay for services provided to SOS residents who are not eligible for federal or other reimbursement funding.</li> </ul>	<b>\$251,879</b>	<b>\$261,890</b>
Lease Revenue Debt Service Bond	\$8,269	\$8,272
Proposition 98	\$305	\$305
HIPAA	\$180	\$180
Other General Funds	\$243,125	\$253,133
<b>TOTAL GENERAL FUND:</b>	<b>\$283,253</b>	<b>\$293,228</b>

## Reimbursements

### BACKGROUND:

Title XIX Medi-Cal Reimbursements are funds received for services provided to eligible residents in the developmental centers and the state-operated community facility. These funds require a General Fund match at the FMAP rate.

### METHODOLOGY:

The Department's appropriation for reimbursements consists of three components: (1) Title XIX/Medi-Cal, (2) federal reimbursements, and (3) other reimbursements. The detail of these three components are as follows:

	<b><u>FY 2024-25</u></b>	<b><u>FY 2025-26</u></b>
<ul style="list-style-type: none"> <li><b>Title XIX/Medi-Cal</b> Title XIX Medi-Cal Reimbursement funds received from the Department of Health Care Services for eligible services provided to State Operated Facility residents. Non-Proposition 98</li> </ul>	<b>\$16,190</b>	<b>\$16,225</b>
<ul style="list-style-type: none"> <li><b>Federal Reimbursements</b> The Department received approval for federal reimbursements for the STAR homes and services provided by CAST to individuals in a crisis.  HCBS Waiver 1915(i) State Plan Amendment</li> </ul>	<b>\$15,184</b>  \$12,147 \$3,037	<b>\$15,113</b>  \$12,090 \$3,023
<b>TOTAL Reimbursements:</b>	<b>\$31,374</b>	<b>\$31,338</b>

## Lottery

### BACKGROUND:

Lottery Education Fund uses state General Fund revenues guaranteed for the support of school districts, community colleges districts, and state agencies that provide direct elementary and secondary level instructional services.

### METHODOLOGY:

The Department's appropriation from the Lottery Education Fund is as follows:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"><li><b>Lottery Education Fund</b> The Lottery Education Fund is used for specified educational costs, such as training programs to establish curriculum as well as to support special needs and equipment costs in a state-operated facility. Funds received are based on average daily attendance.</li></ul>	\$77	\$77

<b>TOTAL Lottery:</b>	<b>\$77</b>	<b>\$77</b>
-----------------------	-------------	-------------