

FOR LEGISLATIVE REVIEW

DEPARTMENT OF DEVELOPMENTAL SERVICES

2025 MAY REVISION



DDS

STATE OF CALIFORNIA

MAY 2025

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DEPARTMENT OF DEVELOPMENTAL SERVICES

2025 MAY REVISION HIGHLIGHTS

The Department of Developmental Services (Department) is responsible for administering the Lanterman Developmental Disabilities Services Act (Lanterman Act). The Lanterman Act provides for the coordination and provision of services and supports to enable people to achieve their goals. Additionally, the Early Start Program provides services to infants and toddlers who have or are at risk of having a developmental disability. Services are delivered through a statewide network of 21 private, nonprofit, locally based community agencies known as regional centers, as well as through state-operated programs.

The number of individuals served by regional centers in the community is expected to be 452,188 in the current year and increase to 491,080 in fiscal year (FY) 2025-26. In addition, the proposed budget supports capacity for 302 individuals that can be served through state-operated services.

2025 MAY REVISION SUMMARY

The May Revision includes \$18.7 billion total funds (TF) (\$12.2 billion General Fund [GF]) for FY 2025-26; a net increase of \$3.0 billion TF (\$2.0 billion GF) over the updated FY 2024-25 budget, a 19.1 percent TF increase.

In addition to caseload and utilization updates, the proposed FY 2025-26 budget includes the following new and updated adjustments:

- Life Outcomes Improvement System (LOIS) (\$13.3 million TF, \$5.1 million GF): Includes one-year limited-term resources equivalent to seventeen (17.0) positions at the Department, and resources for regional centers to continue the planning phase of the Project Approval Lifecycle (PAL) process.

May Revision Budget Change Proposals

- Federal Access Rule (\$1.9 million TF, \$1.6 million GF): Includes one-year limited term resources equivalent to nine (9.0) positions to support the increased workload related to compliance with the new federal Home and Community-Based Access Rule requirements.
- Staffing for Health and Safety Investigations and Due Process Caseload (\$1.4 million TF, \$1.2 million GF): Includes nine (9.0) permanent positions and \$2.0 million TF (\$1.7 million GF) in 2026-27 and ongoing to support increased workload related to health and safety concerns, such as rising appeals and complaints workloads.
- Clinical Monitoring Team Support for Specialized Community Homes (\$680,000 TF, \$544,000 GF): Includes four (4.0) permanent positions to support development and monitoring of specialized community homes and services.

- Increased Reimbursement and Cost Recovery (\$1.3 million TF, \$1.1 million GF): Includes five (5.0) permanent positions and contracted consultant support to explore options and obtain payment from public and private health insurers for services purchased by regional centers on behalf of eligible individuals.
- Public Records Act – Regional Center Requirements (AB 1147) – Adjustments (-\$819,000 TF, -\$655,000 GF): reduction of six (6.0) positions compared to the original proposal submitted at Governor’s Budget, reflecting a reevaluation of the compliance approach.
- Control Section 4.05 – Government Efficiencies Reduction (BL 24-24) (-\$3.3 million T/GF)
- Control Section 4.12 – Vacancy Savings and Position Elimination (BL 24-20) (-\$1.0 million T/GF)

To address the projected budget shortfall the May Revision includes General Fund adjustments to achieve a balanced budget, including the following:

- Quality Incentives Program Eligibility Provider Mandate: reduction of \$221.7 million GF starting FY 2026-27 and ongoing.
- Service Provider Rate Reform Hold Harmless Provision: reduction of \$75 million GF in FY 2025-26 to end service provider rate reform hold harmless policy as of February 28, 2026 instead of June 30, 2026.
- Self-Determination Program Updates: reduction of \$22.5 million GF in FY 2025-26, and \$45.5 million GF ongoing.
- Regional Centers Direct Service Professional Workforce Training and Development: reduction of \$17.6 million GF in FY 2025-26 and FY 2026-27 and \$36.8 million GF in FY 2027-28 and ongoing.
- Porterville Developmental Center Ongoing Savings: reduction of \$10.0 million GF starting FY 2026-27 and ongoing reflecting historical savings.
- Implicit Bias Training: reduction of \$5.6 million GF in FY 2025-26 and ongoing.
- Health and Safety Wavier Assistance: reduction of \$3.0 million GF starting FY 2025-26 and ongoing.

Capital Outlay

- Request to appropriate \$2.2 million one-time General Fund for the construction phase of the Fire Sprinkler System project at Porterville Development Center and to revert \$1.1 million General Fund of existing authority for the construction phase, resulting in a net increase of \$1.0 million.

Program Highlights*(Dollars in Thousands)*

	FY 2024-25	FY 2025-26	Difference
Community Services Program			
Regional Centers	\$15,192,166	\$18,169,640	\$2,977,474
Total, Community Services	\$15,192,166	\$18,169,640	\$2,977,474
General Fund	\$9,787,546	\$11,763,741	\$1,976,195
Program Development Fund	\$434	\$434	\$0
Developmental Disabilities Services Account	\$150	\$150	\$0
Federal Trust Fund	\$55,589	\$55,482	(\$107)
Reimbursements	\$5,347,707	\$6,349,093	\$1,001,386
Behavioral Health Services Fund	\$740	\$740	\$0
State Operated Services			
Personal Services	\$257,825	\$266,221	\$8,396
Operating Expense & Equipment	\$56,877	\$58,420	\$1,543
Total, State Operated Services	\$314,702	\$324,641	\$9,939
General Fund	\$283,253	\$293,228	\$9,975
Lottery Education Fund	\$75	\$75	\$0
Reimbursements	\$31,374	\$31,338	(\$36)
Headquarters Support			
Personal Services	\$118,964	\$123,815	\$4,851
Operating Expense & Equipment	\$35,722	\$39,007	\$3,285
Total, Headquarters Support	\$154,686	\$162,822	\$8,136
General Fund	\$97,110	\$103,288	\$6,178
Federal Trust Fund	\$2,968	\$3,026	\$58
Program Development Fund	\$447	\$447	\$0
Reimbursements	\$53,659	\$55,559	\$1,900
Behavioral Health Services Fund	\$502	\$502	\$0
Total, All Programs	\$15,649,554	\$18,657,103	\$2,995,549
Total Funding			
General Fund	\$10,167,909	\$12,160,257	\$1,992,348
Federal Trust Fund	\$58,557	\$58,508	(\$49)
Lottery Education Fund	\$75	\$75	\$0
Program Development Fund	\$881	\$881	\$0
Developmental Disabilities Services Account	\$150	\$150	\$0
Reimbursements	\$5,432,740	\$6,435,990	\$1,003,250
Behavioral Health Services Fund	\$1,242	\$1,242	\$0
Total, All Funds	\$15,661,554	\$18,657,103	\$2,995,549
Caseloads			
State Operated Services	302	302	0
Regional Centers	452,188	491,080	38,892
Departmental Positions			
State Operated Services	1,909.8	1,826.7	(83.1)
Headquarters	708.0	749.0	41.0

COMMUNITY SERVICES PROGRAM**FY 2024-25****Costs and Fund Sources**

The FY 2024-25 updated regional center budget includes \$15.2 billion TF (\$9.8 billion GF), a net decrease of \$176.3 million TF (\$95.2 million GF) compared to the Governor's Budget, due to a projected decrease of \$176.3 million TF reflecting updated purchase of services (POS) expenditures.

Costs and Fund Sources (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Operations	\$1,551,906	\$1,551,906	\$0
Purchase of Services	\$13,795,054	\$13,618,728	(\$176,326)
Early Start Part C/Other Agency Costs	\$19,529	\$19,529	\$0
Early Start Family Resource Services	\$2,003	\$2,003	\$0
Total Costs	\$15,368,492	\$15,192,166	(\$176,326)
General Fund (GF)	\$9,882,782	\$9,787,546	(\$95,236)
<i>GF Match</i>	\$5,127,078	\$5,098,524	(\$28,554)
<i>GF Other</i>	\$4,755,704	\$4,689,022	(\$66,682)
Reimbursements	\$5,428,797	\$5,347,707	(\$81,090)
Program Development Fund	\$434	\$434	\$0
Developmental Disabilities Services Account	\$150	\$150	\$0
Behavioral Health Services Fund	\$740	\$740	\$0
Federal Funds	\$55,589	\$55,589	\$0
Fund Sources	\$15,368,492	\$15,192,166	(\$176,326)

Population

The Department forecasts a net decrease of 12,977 consumers compared to the Governor's Budget.

Caseload	Governor's Budget	May Revision*	Difference
Active (Age 3 & Older)	386,987	385,532	(1,455)
Early Start (Birth through 35 Months)	66,186	55,748	(10,438)
Provisional Eligibility (Birth through Age 4)	11,992	10,908	(1,084)
Total Community Caseload	465,165	452,188	(12,977)

*Updated FY 2024-25 caseload are not used for purposes of core staffing formula assumptions.

Regional Center Operations – Caseload

There is no change to current year caseload-driven expenditures compared to the Governor's Budget.

Operations – Caseload (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Staffing Expenditures	\$1,438,265	\$1,438,265	\$0
Federal Compliance	\$49,552	\$49,552	\$0
Projects	\$38,427	\$38,427	\$0
Intermediate Care Facility-Developmentally Disabled	\$1,850	\$1,850	\$0
Quality Assurance Fees			
Total Operations – Caseload	\$1,528,094	\$1,528,094	\$0

Regional Center Operations – Policy

There is no change to the current year Operations policies from the Governor's Budget.

Operations – Policy (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Life Outcomes Improvement System (LOIS)*	\$2,665	\$2,665	\$0
Service Provider Rate Reform	\$21,147	\$21,147	\$0
Total Operations – Policy	\$23,812	\$23,812	\$0

*LOIS previously was titled "UFSM & CERMS".

Purchase of Services (POS) – Caseload

Updated POS expenditures reflect a net decrease of \$176.3 million TF (\$122.0 million GF) compared to the Governor's Budget. The table below displays adjustments by category from the Governor's Budget.

Purchase of Services Caseload (Utilization and Growth) <i>(Dollars in Thousands)</i>			
	Governor's Budget	May Revision	Difference
Community Care Facilities	\$3,460,616	\$3,402,547	(\$58,069)
Medical Facilities	\$52,715	\$53,600	\$885
Day Programs	\$1,558,102	\$1,544,253	(\$13,849)
Habilitation Services	\$146,545	\$141,802	(\$4,743)
<i>Work Activity Program</i>	\$4,782	\$2,950	(\$1,832)
<i>Supported Employment Program – Group</i>	\$71,328	\$70,000	(\$1,328)
<i>Supported Employment Program – Individual</i>	\$70,435	\$68,852	(\$1,583)
Transportation	\$631,464	\$559,605	(\$71,859)
Support Services	\$3,016,342	\$3,023,980	\$7,638
In-Home Respite	\$1,450,773	\$1,426,080	(\$24,693)
Out-of-Home Respite	\$54,202	\$49,424	(\$4,778)
Health Care	\$282,728	\$277,445	(\$5,283)
Miscellaneous Services	\$1,409,921	\$1,407,335	(\$2,586)
Intermediate Care Facility-Developmentally Disabled	\$9,989	\$11,000	\$1,011
Quality Assurance Fees			
Total POS – Caseload	\$12,073,397	\$11,897,071	(\$176,326)

POS – Policy

There is no change to the current year in policy-related expenditures compared to the Governor's Budget.

Purchase of Services – Policy <i>(Dollars in Thousands)</i>			
	Governor's Budget	May Revision	Difference
Ongoing Purchase of Services Items	\$17,000	\$17,000	\$0
Service Provider Rate Reform	\$1,704,657	\$1,704,657	\$0
Total POS – Policy	\$1,721,657	\$1,721,657	\$0

Reimbursements

The updated current year reflects a net decrease of \$81.1 million in reimbursements compared to the Governor's Budget reflecting updated expenditures. Adjustments are reflected in the table below.

Reimbursements (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Home and Community-Based Services (HCBS) Waiver	\$3,700,995	\$3,566,592	(\$134,403)
HCBS Waiver Administration	\$24,298	\$24,171	(\$127)
Medicaid Administration	\$24,080	\$24,080	\$0
Targeted Case Management	\$402,605	\$402,966	\$361
Title XX Block Grant	\$213,421	\$213,421	\$0
(1) Social Services	\$136,264	\$136,264	\$0
(2) Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$64,889	\$67,917	\$3,028
Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$10,914	\$11,925	\$1,011
1915(i) State Plan Amendment	\$751,782	\$801,620	\$49,838
Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
Behavioral Health Treatment Fee-for-Service	\$5,588	\$6,040	\$452
Self-Determination Program Waiver	\$210,427	\$209,177	(\$1,250)
Total Reimbursements	\$5,428,797	\$5,347,707	(\$81,090)

Federal Funds

There is no change in current year federal funds compared to the Governor's Budget.

Federal Funds (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Early Start Part C/Other Agency Costs	\$54,444	\$54,444	\$0
Foster Grandparent Program	\$1,145	\$1,145	\$0
Total Federal Funds	\$55,589	\$55,589	\$0

FY 2025-26**Costs and Fund Sources**

The FY 2025-26 regional center budget includes \$18.2 billion TF (\$11.8 billion GF), a net decrease of \$392.0 million TF (\$288.9 million GF) compared to the Governor's Budget. This includes a projected \$57.4 million TF decrease in regional center operations costs, and \$334.4 million TF decrease in purchase of services expenditures.

Costs and Fund Sources (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Operations	\$1,703,818	\$1,646,377	(\$57,441)
Purchase of Services	\$16,836,282	\$16,501,836	(\$334,446)
Early Start Part C/Other Agency Costs	\$19,529	\$19,424	(\$105)
Early Start Family Resource Services	\$2,003	\$2,003	\$0
Total Costs	\$18,561,632	\$18,169,640	(\$391,992)
General Fund (GF)	\$12,052,618	\$11,763,741	(\$288,877)
<i>GF Match</i>	\$6,206,526	\$6,098,108	(\$108,418)
<i>GF Other</i>	\$5,846,092	\$5,665,633	(\$180,459)
Reimbursements	\$6,452,101	\$6,349,093	(\$103,008)
Program Development Fund/Parental Fees	\$434	\$434	\$0
Developmental Disabilities Services Account	\$150	\$150	\$0
Behavioral Health Services Fund	\$740	\$740	\$0
Federal Funds	\$55,589	\$55,482	(\$107)
Fund Sources	\$18,561,632	\$18,169,640	(\$391,992)

Population

The Department forecasts a net decrease of 13,825 consumers compared to the Governor's Budget projection for budget year.

Caseload	Governor's Budget	May Revision	Difference
Active (Age 3 & Older)	422,526	417,146	(5,380)
Early Start (Birth through 35 Months)	66,756	58,652	(8,104)
Provisional Eligibility (Birth through Age 4)	15,623	15,282	(341)
Total Community Caseload	504,905	491,080	(13,825)

Regional Center Operations – Caseload

The budget year includes \$1.6 billion TF (\$1.1 billion GF) for regional center operations, a decrease of \$64.7 million (\$58.1 million GF) compared to the Governor's Budget. The decrease is primarily attributed to adjustments in projected caseload-driven expenditures.

Updated Ongoing Operation Items:

- Direct Service Professional Workforce Training and Development: reduction of \$4.3 million TF (\$2.9 million GF).
- Health and Safety Waiver Assistance: reduction of \$4.4 million TF (\$3.0 million GF).
- Implicit Bias Training: reduction of \$7.0 million TF (\$5.6 million GF).

Operations – Caseload (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Staffing Expenditures	\$1,589,505	\$1,524,707	(\$64,798)
Federal Compliance	\$49,552	\$49,552	\$0
Projects	\$40,471	\$40,483	\$12
Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$1,947	\$2,037	\$90
Total Operations – Caseload	\$1,681,475	\$1,616,779	(\$64,696)

Regional Center Operations – Policy

The budget year includes \$29.6 million TF (\$18.2 million GF) for policies impacting regional center operations, an increase of \$7.3 million TF (\$2.8 million GF increase) compared to the Governor's Budget.

New Policy:

- Life Outcomes Improvement System (LOIS): Increase of \$7.3 million TF (\$2.8 million GF) to continue the planning process for LOIS, previously known as UFSM/CERMS.

Operations – Policy (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Life Outcomes Improvement System	\$0	\$7,255	\$7,255
Public Records Act - Regional Centers Requirements (AB 1147)	\$9,696	\$9,696	\$0
Service Provider Rate Reform	\$12,647	\$12,647	\$0
Total Operations – Policy	\$22,343	\$29,598	\$7,255

Purchase of Services (POS) Caseload

The budget year includes \$14.5 billion TF (\$9.4 billion GF) for purchase of services, a decrease of \$203.6 million TF (\$146.8 million GF), compared to the Governor's Budget. The net decrease reflects updated expenditure trends in the utilization of various budget categories, as shown below.

Purchase of Services Caseload (Utilization and Growth) <i>(Dollars in Thousands)</i>			
	Governor's Budget	May Revision	Difference
Community Care Facilities	\$3,833,880	\$3,751,312	(\$82,568)
Medical Facilities	\$54,834	\$55,546	\$712
Day Programs	\$1,799,498	\$1,821,557	\$22,059
Habilitation Services	\$149,002	\$147,898	(\$1,104)
<i>Work Activity Program</i>	\$2,349	\$1,207	(\$1,142)
<i>Supported Employment Program – Group</i>	\$67,102	\$64,678	(\$2,424)
<i>Supported Employment Program – Individual</i>	\$79,551	\$82,013	\$2,462
Transportation	\$916,204	\$723,815	(\$192,389)
Support Services	\$3,770,494	\$3,831,456	\$60,962
In-Home Respite	\$1,621,369	\$1,598,050	(\$23,319)
Out of Home Respite	\$82,551	\$75,494	(\$7,057)
Health Care	\$338,116	\$337,142	(\$974)
Miscellaneous Services	\$2,104,341	\$2,123,885	\$19,544
Intermediate Care Facility-Developmentally Disabled	\$10,510	\$11,000	\$490
Quality Assurance Fees			
Total POS – Caseload	\$14,680,799	\$14,477,155	(\$203,644)

POS – Policy

The budget year includes \$2.0 billion TF (\$1.2 billion GF) for policies impacting regional center purchase of services, a decrease of \$130.8 million TF (\$86.8 million GF) compared to the Governor's Budget.

Update Policies:

- Direct Service Professional Workforce Training and Development under Ongoing Purchase of Services Items: reduction of \$17.9 million TF (\$11.8 million GF) to reflect elimination of the program, which has not yet been implemented.
- Service Provider Rate Reform Hold Harmless Provision: reduction of \$113 million (\$75.0 million GF) in FY 2025-26 to end service provider rate reform hold harmless policy as of February 28, 2026 instead of June 30, 2026.

Purchase of Services – Policy (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Ongoing Purchase of Services Items	\$42,050	\$24,200	(\$17,850)
Service Provider Rate Reform	\$2,113,433	\$2,000,481	(\$112,952)
Total POS – Policy	\$2,155,483	\$2,024,681	(\$130,802)

Reimbursements

The budget year includes \$6.3 billion in reimbursements, a net decrease of \$103.0 million compared to the Governor's Budget. Adjustments are reflected in the table below and the main drivers are changes in caseload and utilization.

Reimbursements (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Home and Community-Based Services (HCBS) Waiver	\$4,388,169	\$4,265,902	(\$122,267)
HCBS Waiver Administration	\$26,015	\$24,516	(\$1,499)
Medicaid Administration	\$24,080	\$24,080	\$0
Targeted Case Management	\$427,984	\$427,294	(\$690)
Title XX Block Grant	\$213,421	\$213,421	\$0
(1) Social Services	\$136,264	\$136,264	\$0
(2) Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$64,889	\$67,917	\$3,028
Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$11,483	\$12,019	\$536
1915(i) State Plan Amendment	\$945,920	\$959,262	\$13,342
Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
Behavioral Health Treatment Fee-for-Service	\$5,588	\$6,040	\$452
Self-Determination Program Waiver	\$324,754	\$328,844	\$4,090
Total Reimbursements	\$6,452,101	\$6,349,093	(\$103,008)

Federal Funds

The budget year includes \$55.5 million in direct federal funds, a decrease of \$107,000 as compared to the Governor's Budget.

Federal Funds <i>(Dollars in Thousands)</i>			
	Governor's Budget	May Revision	Difference
Early Start Part C/Other Agency Costs	\$54,444	\$54,337	(\$107)
Foster Grandparent Program	\$1,145	\$1,145	\$0
Total Federal Funds	\$55,589	\$55,482	(\$107)

STATE OPERATED SERVICES**FY 2024-25**

The FY 2024-25 updated state-operated services budget of \$314.7 million TF (\$283.3 million GF), a decrease of \$2,000 in Lottery Funds compared to the Governor's Budget due to an update in Lottery Funds.

Facilities Update:

- Lottery Funds Update: Reduction of \$2,000.

Costs and Fund Sources <i>(Dollars in Thousands)</i>			
	Governor's Budget	May Revision	Difference
Personal Services	\$257,825	\$257,825	\$0
Operating Expenses and Equipment	\$48,610	\$48,608	(\$2)
Lease Revenue Bond	\$8,269	\$8,269	\$0
Total Costs	\$314,704	\$314,702	(\$2)
General Fund (GF)	\$283,253	\$283,253	\$0
<i>GF Match</i>	\$31,374	\$31,374	\$0
<i>GF Other</i>	\$251,879	\$251,879	\$0
Reimbursements	\$31,374	\$31,374	\$0
Lottery Fund	\$77	\$75	(\$2)
Fund Sources	\$314,704	\$314,702	(\$2)

FY 2025-26

The FY 2025-26 budget includes \$324.6 million (\$293.2 million GF), a decrease of \$2,000 Lottery Funds compared to the Governor's Budget due to an update in Lottery Funds.

Facilities Update:

- Porterville Developmental Center: reduction of 74.0 positions with no associated dollars pursuant to Control Section 4.12.
- Lottery Fund Update: reduction of \$2,000.

Costs and Fund Sources (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Personal Services	\$266,221	\$266,221	\$0
Operating Expenses and Equipment	\$50,150	\$50,148	(\$2)
Lease Revenue Bond	\$8,272	\$8,272	\$0
Total Costs	324,643	324,641	(\$2)
General Fund (GF)	\$293,228	\$293,228	\$0
<i>GF Match</i>	\$31,338	\$31,338	\$0
<i>GF Other</i>	\$261,890	\$261,890	\$0
Reimbursements	\$31,338	\$31,338	\$0
Lottery Fund	\$77	\$75	(\$2)
Fund Sources	\$324,643	\$324,641	(\$2)

HEADQUARTERS**FY 2024-25**

The FY 2024-25 updated budget includes \$154.7 million TF (\$97.1 million GF), a net decrease of -\$4.3 million GF compared to the Governor's Budget.

- Control Section Adjustments: Decrease of -\$4.3 million GF to reflect adjustments pursuant to Control Sections 4.05 and 4.12.

Costs and Fund Sources <i>(Dollars in Thousands)</i>			
	Governor's Budget	May Revision	Difference
Personal Services	\$119,964	\$118,964	(\$1,000)
Operating Expenses and Equipment	\$39,055	\$35,722	(\$3,333)
Total Costs	\$159,019	\$154,686	(\$4,333)
General Fund (GF)	\$101,443	\$97,110	(\$4,333)
<i>GF Match</i>	\$33,377	\$33,377	\$0
<i>GF Other</i>	\$68,066	\$63,733	(\$4,333)
Reimbursements	\$53,659	\$53,659	\$0
Developmental Disabilities Services Account	\$447	\$447	\$0
Federal Trust Fund	\$2,968	\$2,968	\$0
Behavioral Health Services Fund	\$502	\$502	\$0
Fund Sources	\$159,019	\$154,686	(\$4,333)

FY 2025-26

The FY 2025-26 budget includes \$162.8 million TF (\$103.3 million GF), a net increase of \$6.2 million TF (\$1.9 million GF) compared to the Governor's Budget. This is a result of five Budget Change Proposals (BCPs), one BCP adjustment and two Control Section adjustments, including:

- Federal Access Rule (\$1.9 million TF, \$1.6 million GF): Includes one-year limited term resources equivalent to nine (9.0) positions in 2025-26 to support the increased workload related to compliance with the new federal Home and Community-Based Access Rule requirements.
- Staffing for Health and Safety Investigations and Due Process Caseload (\$1.4 million TF, \$1.2 million GF): Includes nine (9.0) permanent positions and \$2.0 million TF (\$1.7 million GF) in 2026-27 and ongoing to support continuing and increasing workload related to health and safety concerns, and rising appeals and complaints workloads.
- Clinical Monitoring Team Support for Specialized Community Homes BCP (\$680,000 TF, \$544,000 GF): Includes four (4.0) permanent positions to support development and monitoring of an increasing number of specialized community homes and services.
- Increased Reimbursements and Cost Recovery (\$1.3 million TF, \$1.1 million GF): Includes five (5.0) permanent positions and contracted consultant support to explore options and obtain payment from public and private health insurers for services purchased by regional centers on behalf of eligible individuals.
- Life Outcomes Improvement System (LOIS) BCP (\$6.0 million TF, \$2.3 million GF): Includes one-year limited-term resources equivalent to seventeen (17.0) positions at the Department and contracting resources to continue the planning phase of the Project Approval Lifecycle process.
- Public Records Act – Regional Center Requirements (AB 1147) – Adjustments (-\$819,000 TF, -\$655,000 GF): Reduction of six (6.0) positions compared to the original proposal submitted at Governor's Budget, reflecting a reevaluation of the compliance approach.
- Control Section 4.05 – Government Efficiencies Reduction (BL 24-24) (-\$3.3 million T/GF)
- Control Section 4.12 – Vacancy Savings and Position Elimination (BL 24-20) (-\$1.0 million T/GF)

Costs and Fund Sources (Dollars in Thousands)			
	Governor's Budget	May Revision	Difference
Personal Services	\$119,515	\$123,815	\$4,300
Operating Expenses and Equipment	\$37,116	\$39,007	\$1,891
Total Costs	\$156,631	\$162,822	\$6,191
General Fund (GF)	\$101,413	\$103,288	\$1,875
<i>GF Match</i>	\$30,961	\$35,277	\$4,316
<i>GF Other</i>	\$70,452	\$68,011	(\$2,441)
Reimbursements	\$51,243	\$55,559	\$4,316
Developmental Disabilities Services Account	\$447	\$447	\$0
Federal Trust Fund	\$3,026	\$3,026	\$0
Behavioral Health Services Fund	\$502	\$502	\$0
Fund Sources	\$156,631	\$162,822	\$6,191

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SECTION B: EXECUTIVE SUMMARY TABLES

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Comparison of Enacted Budget to May Revision FY 2024-25

BUDGET ITEM:**A. Operations****Caseload Growth/Utilization**

	Enacted Budget	May Revision	Difference
1. Staffing Expenditures	\$1,438,265	\$1,438,265	\$0
2. Federal Compliance	\$49,552	\$49,552	\$0
3. Projects	\$38,427	\$38,427	\$0
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,850	\$0
5. Total Operations Caseload Growth (Items 1 thru 4)	\$1,528,094	\$1,528,094	\$0

Policy

6. Life Outcomes Improvement System (LOIS)*	\$2,665	\$2,665	\$0
7. Service Provider Rate Reform	\$21,147	\$21,147	\$0
8. Total Policy (Item 6 and 7)	\$23,812	\$23,812	\$0
9. Total Operations (Item 5 and 8)	\$1,551,906	\$1,551,906	\$0

B. Purchase of Services**Caseload Growth/Utilization**

1. Community Care Facilities	\$3,460,336	\$3,402,547	(\$57,789)
2. Medical Facilities	\$52,696	\$53,600	\$904
3. Day Programs	\$1,538,687	\$1,544,253	\$5,566
4. Habilitation Services	\$137,381	\$141,802	\$4,421
a. Work Activity Program	\$4,782	\$2,950	(\$1,832)
b. Supported Employment Program – Group Placement	\$71,270	\$70,000	(\$1,270)
c. Supported Employment Program – Individual Placement	\$61,329	\$68,852	\$7,523
5. Transportation	\$630,440	\$559,605	(\$70,835)
6. Support Services	\$2,992,822	\$3,023,980	\$31,158
7. In-Home Respite	\$1,423,416	\$1,426,080	\$2,664
8. Out-of-Home Respite	\$52,060	\$49,424	(\$2,636)
9. Health Care	\$274,536	\$277,445	\$2,909
10. Miscellaneous Services	\$1,330,127	\$1,407,335	\$77,208
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$11,000	\$1,011
12. Total Purchase of Services Caseload Growth (Item 1 thru 11)	\$11,902,490	\$11,897,071	(\$5,419)

Policy

13. Early Start Eligibility**	\$13,208	\$0	(\$13,208)
14. Lanterman Act Provisional Eligibility Ages 0 Through 4**	\$79,614	\$0	(\$79,614)
15. Ongoing Purchase of Service Items	\$71,050	\$17,000	(\$54,050)
16. Self-Determination Ongoing Implementation**	\$3,600	\$0	(\$3,600)
17. Social Recreation and Camping Services**	\$45,485	\$0	(\$45,485)
18. Service Provider Rate Reform	\$1,704,657	\$1,704,657	\$0
19. Total Policy (Item 13 thru 18)	\$1,917,614	\$1,721,657	(\$195,957)
20. Total Purchase of Services (Item 12 and 19)	\$13,820,104	\$13,618,728	(\$201,376)

C. Early Start Part C/Other Agency Costs

	\$19,779	\$19,529	(\$250)
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D. Early Start Family Resource Services

	\$2,003	\$2,003	\$0
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E. GRAND TOTAL

	\$15,393,792	\$15,192,166	(\$201,626)
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* LOIS was previously titled UFSM & CERMS.

** Policy items previously displayed in the Enacted Budget are now assumed in POS budget category trends.

Comparison of Enacted Budget to May Revision FY 2024-25

FUND SOURCE:

	Enacted Budget	May Revision	Difference
A. General Fund			
1. General Fund Match	\$5,125,775	\$5,098,524	(\$27,251)
2. General Fund Other	\$4,777,776	\$4,689,022	(\$88,754)
3. General Fund Total (Item 1 and 2)	\$9,903,551	\$9,787,546	(\$116,005)
B. Reimbursements			
1. Home and Community-Based Services Waiver	\$3,708,535	\$3,566,592	(\$141,943)
2. Home and Community-Based Services Waiver Administration	\$24,414	\$24,171	(\$243)
3. Medicaid Administration	\$21,368	\$24,080	\$2,712
4. Targeted Case Management	\$396,433	\$402,966	\$6,533
5. Title XX Block Grant	\$213,421	\$213,421	\$0
<i>a. Social Services</i>	\$136,264	\$136,264	\$0
<i>b. Temporary Assistance for Needy Families</i>	\$77,157	\$77,157	\$0
6. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$61,675	\$67,917	\$6,242
7. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$10,914	\$11,925	\$1,011
8. 1915(i) State Plan Amendment	\$753,113	\$801,620	\$48,507
9. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
10. Behavioral Health Treatment Fee-for-Service	\$11,481	\$6,040	(\$5,441)
11. Self-Determination Program Waiver	\$210,427	\$209,177	(\$1,250)
12. Reimbursements Total (Item 1 thru 11)	\$5,431,579	\$5,347,707	(\$83,872)
C. Program Development Fund/Parental Fees	\$434	\$434	\$0
D. Developmental Disabilities Services Account	\$150	\$150	\$0
E. Behavioral Health Services Fund	\$740	\$740	\$0
F. Federal Funds			
1. Early Start Part C/Other Agency Costs	\$56,193	\$54,444	(\$1,749)
2. Foster Grandparent Program	\$1,145	\$1,145	\$0
3. Federal Funds Total (Item 1 and 2)	\$57,338	\$55,589	(\$1,749)
G. GRAND TOTAL	\$15,393,792	\$15,192,166	(\$201,626)

Comparison of Governor's Budget to May Revision FY 2024-25

BUDGET ITEM:**A. Operations****Caseload Growth/Utilization**

	Governor's Budget	May Revision	Difference
1. Staffing Expenditures	\$1,438,265	\$1,438,265	\$0
2. Federal Compliance	\$49,552	\$49,552	\$0
3. Projects	\$38,427	\$38,427	\$0
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,850	\$0
5. Total Operations Caseload Growth (Items 1 thru 4)	\$1,528,094	\$1,528,094	\$0

Policy

6. Life Outcomes Improvement System (LOIS)	\$2,665	\$2,665	\$0
7. Service Provider Rate Reform	\$21,147	\$21,147	\$0
8. Total Policy (Item 6 and 7)	\$23,812	\$23,812	\$0
9. Total Operations (Item 5 and 8)	\$1,551,906	\$1,551,906	\$0

B. Purchase of Services**Caseload Growth/Utilization**

1. Community Care Facilities	\$3,460,616	\$3,402,547	(\$58,069)
2. Medical Facilities	\$52,715	\$53,600	\$885
3. Day Programs	\$1,558,102	\$1,544,253	(\$13,849)
4. Habilitation Services	\$146,545	\$141,802	(\$4,743)
a. Work Activity Program	\$4,782	\$2,950	(\$1,832)
b. Supported Employment Program – Group Placement	\$71,328	\$70,000	(\$1,328)
c. Supported Employment Program – Individual Placement	\$70,435	\$68,852	(\$1,583)
5. Transportation	\$631,464	\$559,605	(\$71,859)
6. Support Services	\$3,016,342	\$3,023,980	\$7,638
7. In-Home Respite	\$1,450,773	\$1,426,080	(\$24,693)
8. Out-of-Home Respite	\$54,202	\$49,424	(\$4,778)
9. Health Care	\$282,728	\$277,445	(\$5,283)
10. Miscellaneous Services	\$1,409,921	\$1,407,335	(\$2,586)
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$11,000	\$1,011
12. Total Purchase of Services Caseload Growth (Item 1 thru 11)	\$12,073,397	\$11,897,071	(\$176,326)

Policy

13. Ongoing Purchase of Service Items	\$17,000	\$17,000	\$0
14. Service Provider Rate Reform	\$1,704,657	\$1,704,657	\$0
15. Total Policy (Item 13 and 14)	\$1,721,657	\$1,721,657	\$0
16. Total Purchase of Services (Item 12 and 15)	\$13,795,054	\$13,618,728	(\$176,326)

C. Early Start Part C/Other Agency Costs

	\$19,529	\$19,529	\$0
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D. Early Start Family Resource Services

	\$2,003	\$2,003	\$0
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E. GRAND TOTAL

	\$15,368,492	\$15,192,166	(\$176,326)
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Comparison of Governor's Budget to May Revision FY 2024-25

FUND SOURCE:

	Governor's Budget	May Revision	Difference
A. General Fund			
1. General Fund Match	\$5,127,078	\$5,098,524	(\$28,554)
2. General Fund Other	\$4,755,704	\$4,689,022	(\$66,682)
3. General Fund Total (Item 1 and 2)	\$9,882,782	\$9,787,546	(\$95,236)
B. Reimbursements			
1. Home and Community-Based Services Waiver	\$3,700,995	\$3,566,592	(\$134,403)
2. Home and Community-Based Services Waiver Administration	\$24,298	\$24,171	(\$127)
3. Medicaid Administration	\$24,080	\$24,080	\$0
4. Targeted Case Management	\$402,605	\$402,966	\$361
5. Title XX Block Grant	\$213,421	\$213,421	\$0
<i>a. Social Services</i>	\$136,264	\$136,264	\$0
<i>b. Temporary Assistance for Needy Families</i>	\$77,157	\$77,157	\$0
6. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$64,889	\$67,917	\$3,028
7. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$10,914	\$11,925	\$1,011
8. 1915(i) State Plan Amendment	\$751,782	\$801,620	\$49,838
9. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
10. Behavioral Health Treatment Fee-for-Service	\$5,588	\$6,040	\$452
11. Self-Determination Program Waiver	\$210,427	\$209,177	(\$1,250)
12. Reimbursements Total (Item 1 thru 11)	\$5,428,797	\$5,347,707	(\$81,090)
C. Program Development Fund/Parental Fees	\$434	\$434	\$0
D. Developmental Disabilities Services Account	\$150	\$150	\$0
E. Behavioral Health Services Fund	\$740	\$740	\$0
F. Federal Funds			
1. Early Start Part C/Other Agency Costs	\$54,444	\$54,444	\$0
2. Foster Grandparent Program	\$1,145	\$1,145	\$0
3. Federal Funds Total (Item 1 and 2)	\$55,589	\$55,589	\$0
G. GRAND TOTAL	\$15,368,492	\$15,192,166	(\$176,326)

Comparison of Governor's Budget to May Revision FY 2025-26

BUDGET ITEM:**A. Operations****Caseload Growth/Utilization**

	Governor's Budget	May Revision	Difference
1. Staffing Expenditures	\$1,589,505	\$1,524,707	(\$64,798)
2. Federal Compliance	\$49,552	\$49,552	\$0
3. Projects	\$40,471	\$40,483	\$12
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,947	\$2,037	\$90
5. Total Operations Caseload Growth (Items 1 thru 4)	\$1,681,475	\$1,616,779	(\$64,696)

Policy

6. Life Outcomes Improvement System (LOIS)	\$0	\$7,255	\$7,255
7. Public Records Act - Regional Centers Requirements (AB 1147)	\$9,696	\$9,696	\$0
8. Service Provider Rate Reform	\$12,647	\$12,647	\$0
9. Total Policy (Item 6 thru 8)	\$22,343	\$29,598	\$7,255
10. Total Operations (Item 5 and 9)	\$1,703,818	\$1,646,377	(\$57,441)

B. Purchase of Services**Caseload Growth/Utilization**

1. Community Care Facilities	\$3,833,880	\$3,751,312	(\$82,568)
2. Medical Facilities	\$54,834	\$55,546	\$712
3. Day Programs	\$1,799,498	\$1,821,557	\$22,059
4. Habilitation Services	\$149,002	\$147,898	(\$1,104)
a. Work Activity Program	\$2,349	\$1,207	(\$1,142)
b. Supported Employment Program – Group Placement	\$67,102	\$64,678	(\$2,424)
c. Supported Employment Program – Individual Placement	\$79,551	\$82,013	\$2,462
5. Transportation	\$916,204	\$723,815	(\$192,389)
6. Support Services	\$3,770,494	\$3,831,456	\$60,962
7. In-Home Respite	\$1,621,369	\$1,598,050	(\$23,319)
8. Out-of-Home Respite	\$82,551	\$75,494	(\$7,057)
9. Health Care	\$338,116	\$337,142	(\$974)
10. Miscellaneous Services	\$2,104,341	\$2,123,885	\$19,544
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$10,510	\$11,000	\$490
12. Total Purchase of Services Caseload Growth (Item 1 thru 11)	\$14,680,799	\$14,477,155	(\$203,644)

Policy

13. Ongoing Purchase of Services Items	\$42,050	\$24,200	(\$17,850)
14. Service Provider Rate Reform	\$2,113,433	\$2,000,481	(\$112,952)
15. Total Policy (Item 13 and 14)	\$2,155,483	\$2,024,681	(\$130,802)
16. Total Purchase of Services (Item 12 and 15)	\$16,836,282	\$16,501,836	(\$334,446)

C. Early Start Part C/Other Agency Costs

	\$19,529	\$19,424	(\$105)
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D. Early Start Family Resource Services

	\$2,003	\$2,003	\$0
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E. GRAND TOTAL

	\$18,561,632	\$18,169,640	(\$391,992)
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Comparison of Governor's Budget to May Revision FY 2025-26

FUND SOURCE:

	Governor's Budget	May Revision	Difference
A. General Fund			
1. General Fund Match	\$6,206,526	\$6,098,108	(\$108,418)
2. General Fund Other	\$5,846,092	\$5,665,633	(\$180,459)
3. General Fund Total (Item 1 and 2)	\$12,052,618	\$11,763,741	(\$288,877)
B. Reimbursements			
1. Home and Community-Based Services Waiver	\$4,388,169	\$4,265,902	(\$122,267)
2. Home and Community-Based Services Waiver Administration	\$26,015	\$24,516	(\$1,499)
3. Medicaid Administration	\$24,080	\$24,080	\$0
4. Targeted Case Management	\$427,984	\$427,294	(\$690)
5. Title XX Block Grant	\$213,421	\$213,421	\$0
<i>a. Social Services</i>	\$136,264	\$136,264	\$0
<i>b. Temporary Assistance for Needy Families</i>	\$77,157	\$77,157	\$0
6. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$64,889	\$67,917	\$3,028
7. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$11,483	\$12,019	\$536
8. 1915(i) State Plan Amendment	\$945,920	\$959,262	\$13,342
9. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
10. Behavioral Health Treatment Fee-for-Service	\$5,588	\$6,040	\$452
11. Self-Determination Program Waiver	\$324,754	\$328,844	\$4,090
12. Reimbursements Total (Item 1 thru 11)	\$6,452,101	\$6,349,093	(\$103,008)
C. Program Development Fund/Parental Fees	\$434	\$434	\$0
D. Developmental Disabilities Services Account	\$150	\$150	\$0
E. Behavioral Health Services Fund	\$740	\$740	\$0
F. Federal Funds			
1. Early Start Part C/Other Agency Costs	\$54,444	\$54,337	(\$107)
2. Foster Grandparent Program	\$1,145	\$1,145	\$0
3. Federal Funds Total (Item 1 and 2)	\$55,589	\$55,482	(\$107)
G. GRAND TOTAL	\$18,561,632	\$18,169,640	(\$391,992)

Comparison of FY 2024-25 to FY 2025-26

BUDGET ITEM:

A. Operations

Caseload Growth/Utilization

	FY 2024-25	FY 2025-26	Difference
1. Staffing Expenditures	\$1,438,265	\$1,524,707	\$86,442
2. Federal Compliance	\$49,552	\$49,552	\$0
3. Projects	\$38,427	\$40,483	\$2,056
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$2,037	\$187
5. Total Operations Caseload Growth (Items 1 thru 4)	\$1,528,094	\$1,616,779	\$88,685

Policy

6. Life Outcomes Improvement System (LOIS)	\$2,665	\$7,255	\$4,590
7. Public Records Act - Regional Centers Requirements (AB 1147)	\$0	\$9,696	\$9,696
8. Service Provider Rate Reform	\$21,147	\$12,647	(\$8,500)
9. Total Policy (Item 6 thru 8)	\$23,812	\$29,598	\$5,786
10. Total Operations (Item 5 and 9)	\$1,551,906	\$1,646,377	\$94,471

B. Purchase of Services

Caseload Growth/Utilization

1. Community Care Facilities	\$3,402,547	\$3,751,312	\$348,765
2. Medical Facilities	\$53,600	\$55,546	\$1,946
3. Day Programs	\$1,544,253	\$1,821,557	\$277,304
4. Habilitation Services	\$141,802	\$147,898	\$6,096
a. Work Activity Program	\$2,950	\$1,207	(\$1,743)
b. Supported Employment Program – Group Placement	\$70,000	\$64,678	(\$5,322)
c. Supported Employment Program – Individual Placement	\$68,852	\$82,013	\$13,161
5. Transportation	\$559,605	\$723,815	\$164,210
6. Support Services	\$3,023,980	\$3,831,456	\$807,476
7. In-Home Respite	\$1,426,080	\$1,598,050	\$171,970
8. Out-of-Home Respite	\$49,424	\$75,494	\$26,070
9. Health Care	\$277,445	\$337,142	\$59,697
10. Miscellaneous Services	\$1,407,335	\$2,123,885	\$716,550
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$11,000	\$11,000	\$0
12. Total Purchase of Services Caseload Growth (Item 1 thru 11)	\$11,897,071	\$14,477,155	\$2,580,084

Policy

13. Ongoing Purchase of Services Items	\$17,000	\$24,200	\$7,200
14. Service Provider Rate Reform	\$1,704,657	\$2,000,481	\$295,824
15. Total Policy (Item 13 and 14)	\$1,721,657	\$2,024,681	\$303,024
16. Total Purchase of Services (Item 12 and 15)	\$13,618,728	\$16,501,836	\$2,883,108

C. Early Start Part C/Other Agency Costs

\$19,529	\$19,424	(\$105)
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D. Early Start Family Resource Services

\$2,003	\$2,003	\$0
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E. GRAND TOTAL

\$15,192,166	\$18,169,640	\$2,977,474
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Comparison of FY 2024-25 to FY 2025-26**FUND SOURCE:**

	FY 2024-25	FY 2025-26	Difference
A. General Fund			
1. General Fund Match	\$5,098,524	\$6,098,108	\$999,584
2. General Fund Other	\$4,689,022	\$5,665,633	\$976,611
3. General Fund Total (Item 1 and 2)	\$9,787,546	\$11,763,741	\$1,976,195
B. Reimbursements			
1. Home and Community-Based Services Waiver	\$3,566,592	\$4,265,902	\$699,310
2. Home and Community-Based Services Waiver Administration	\$24,171	\$24,516	\$345
3. Medicaid Administration	\$24,080	\$24,080	\$0
4. Targeted Case Management	\$402,966	\$427,294	\$24,328
5. Title XX Block Grant	\$213,421	\$213,421	\$0
a. Social Services	\$136,264	\$136,264	\$0
b. Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
6. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$67,917	\$67,917	\$0
7. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$11,925	\$12,019	\$94
8. 1915(i) State Plan Amendment	\$801,620	\$959,262	\$157,642
9. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
10. Behavioral Health Treatment Fee-for-Service	\$6,040	\$6,040	\$0
11. Self-Determination Program Waiver	\$209,177	\$328,844	\$119,667
12. Reimbursements Total (Item 1 thru 11)	\$5,347,707	\$6,349,093	\$1,001,386
C. Program Development Fund/Parental Fees	\$434	\$434	\$0
D. Developmental Disabilities Services Account	\$150	\$150	\$0
E. Behavioral Health Services Fund	\$740	\$740	\$0
F. Federal Funds			
1. Early Start Part C/Other Agency Costs	\$54,444	\$54,337	(\$107)
2. Foster Grandparent Program	\$1,145	\$1,145	\$0
3. Federal Funds Total (Item 1 and 2)	\$55,589	\$55,482	(\$107)
G. GRAND TOTAL	\$15,192,166	\$18,169,640	\$2,977,474

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Population

FY 2024-25

<i>Actual Population as of January 2025</i>	Governor's Budget	FY 2024-25*	Difference	Percent Change
Active Status (Age 3 & Older)	386,987	385,532	(1,455)	(0.38%)
Early Start (Birth through 35 Months)	66,186	55,748	(10,438)	(15.77%)
Provisional Eligibility	11,992	10,908	(1,084)	(9.04%)
Total Community Population	465,165	452,188	(12,977)	(2.79%)

FY 2025-26

<i>Estimated Population as of January 2026</i>	Governor's Budget	FY 2025-26	Difference	Percent Change
Active Status (Age 3 & Older)	422,526	417,146	(5,380)	(1.27%)
Early Start (Birth through 35 Months)	66,756	58,652	(8,104)	(12.14%)
Provisional Eligibility	15,623	15,282	(341)	(2.18%)
Total Community Population	504,905	491,080	(13,825)	(2.74%)

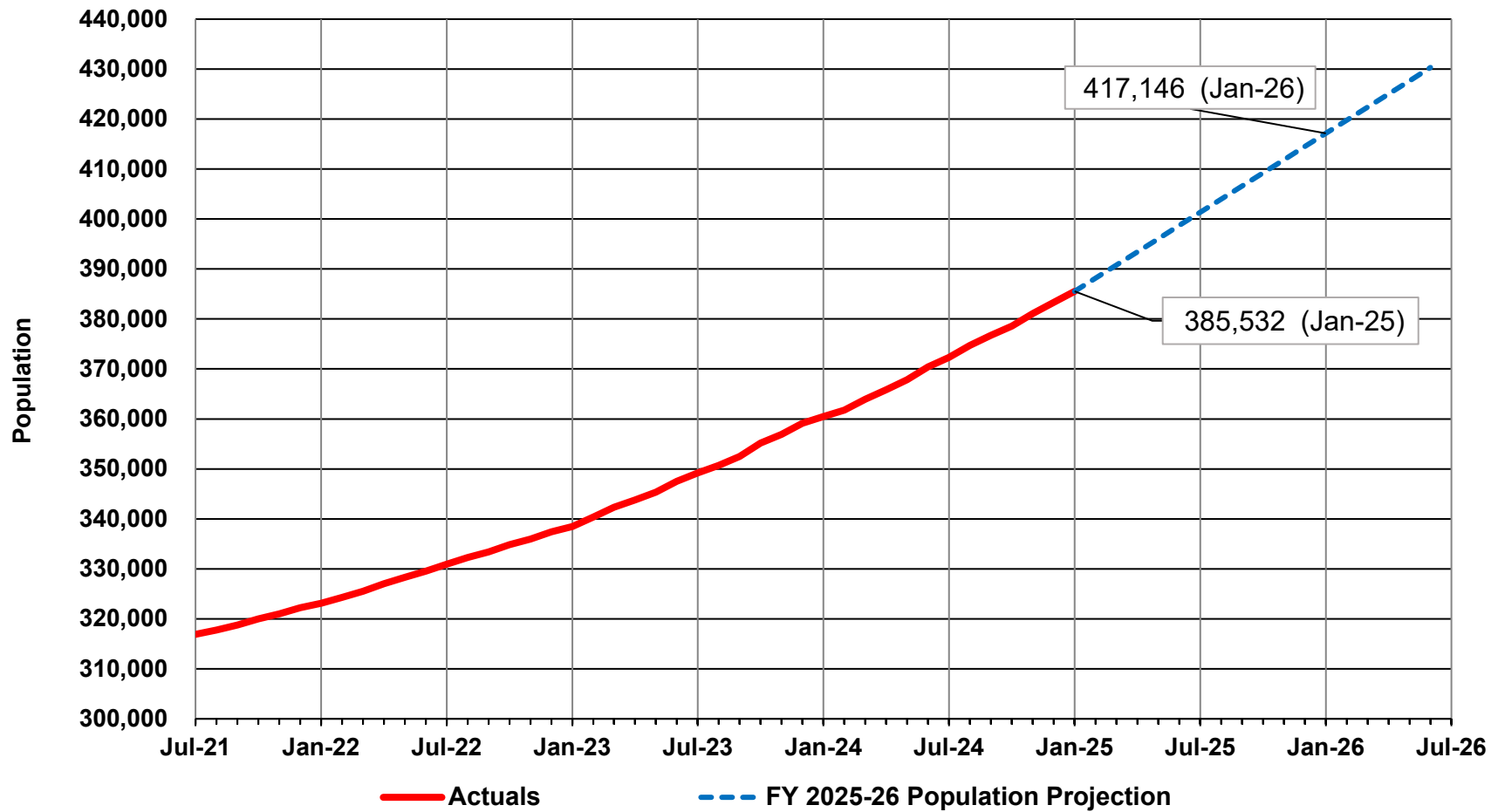
FY 2024-25 vs. FY 2025-26

	FY 2024-25*	FY 2025-26	Difference	Percent Change
Active Status (Age 3 & Older)	385,532	417,146	31,614	8.20%
Early Start (Birth through 35 Months)	55,748	58,652	2,904	5.21%
Provisional Eligibility	10,908	15,282	4,374	40.10%
Total Community Population	452,188	491,080	38,892	8.60%

*The updated FY 2024-25 caseload are not utilized for the purpose of core staffing formula.

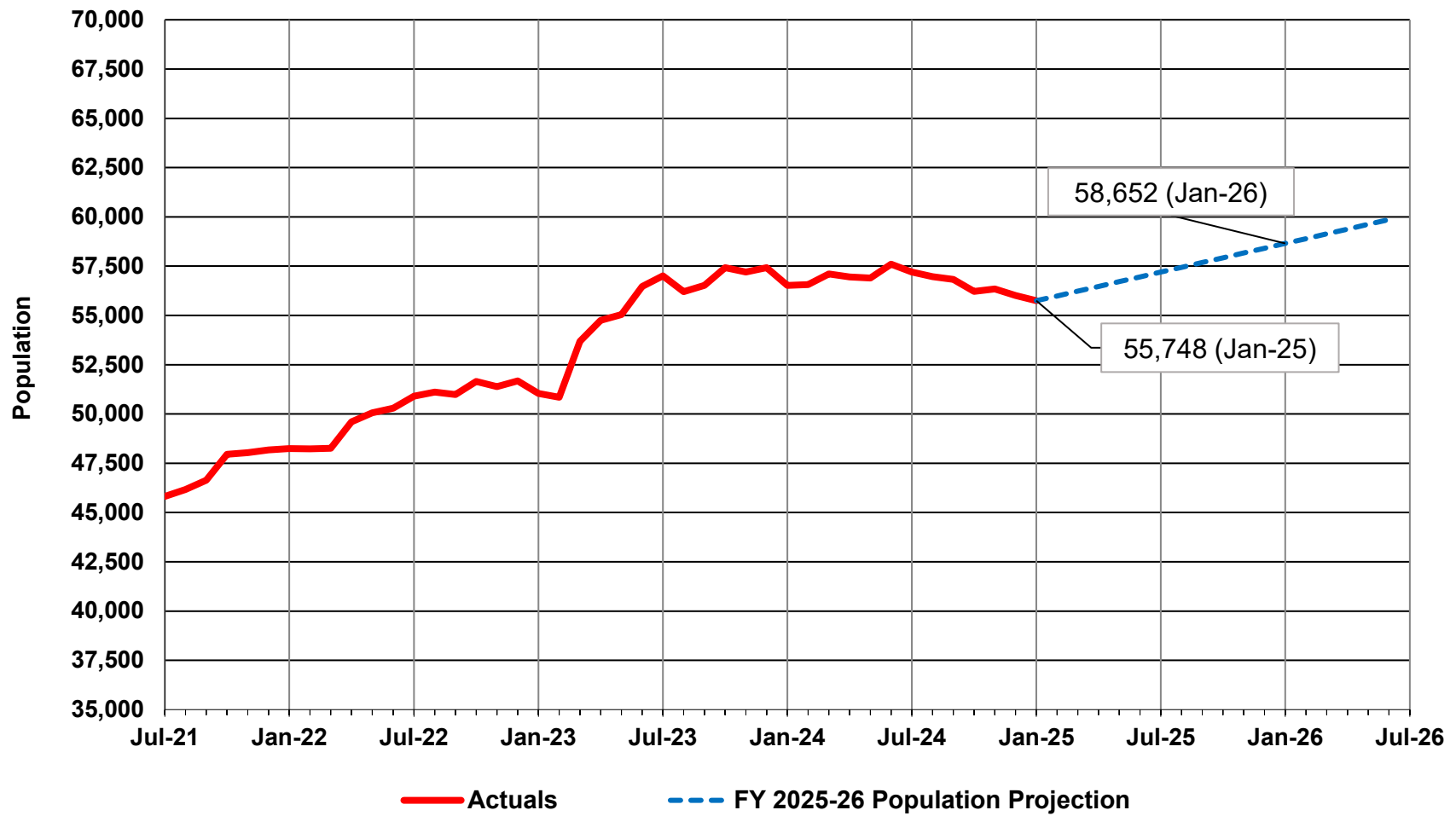
Population

ACTIVE STATUS (Age 3 & Older)



Population

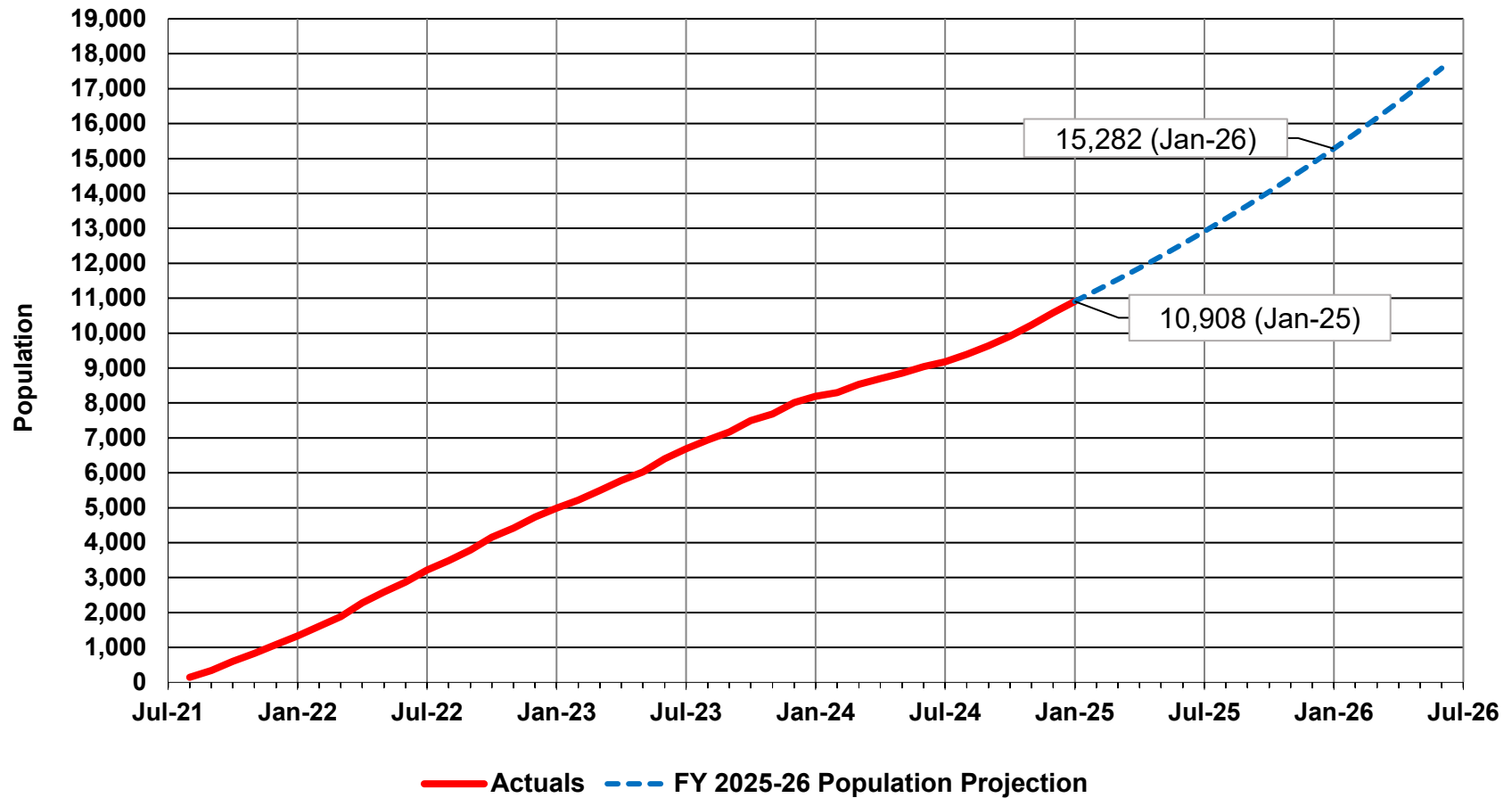
EARLY START (Birth through 35 Months)



Population

PROVISIONAL ELIGIBILITY

(Birth through Age 4)



* Prior to January 2024, the Lanterman Act Provisional Eligibility was limited to children ages 3 and 4.

Population

COMMUNITY POPULATION (Active Status, Early Start and Provisional Eligibility)

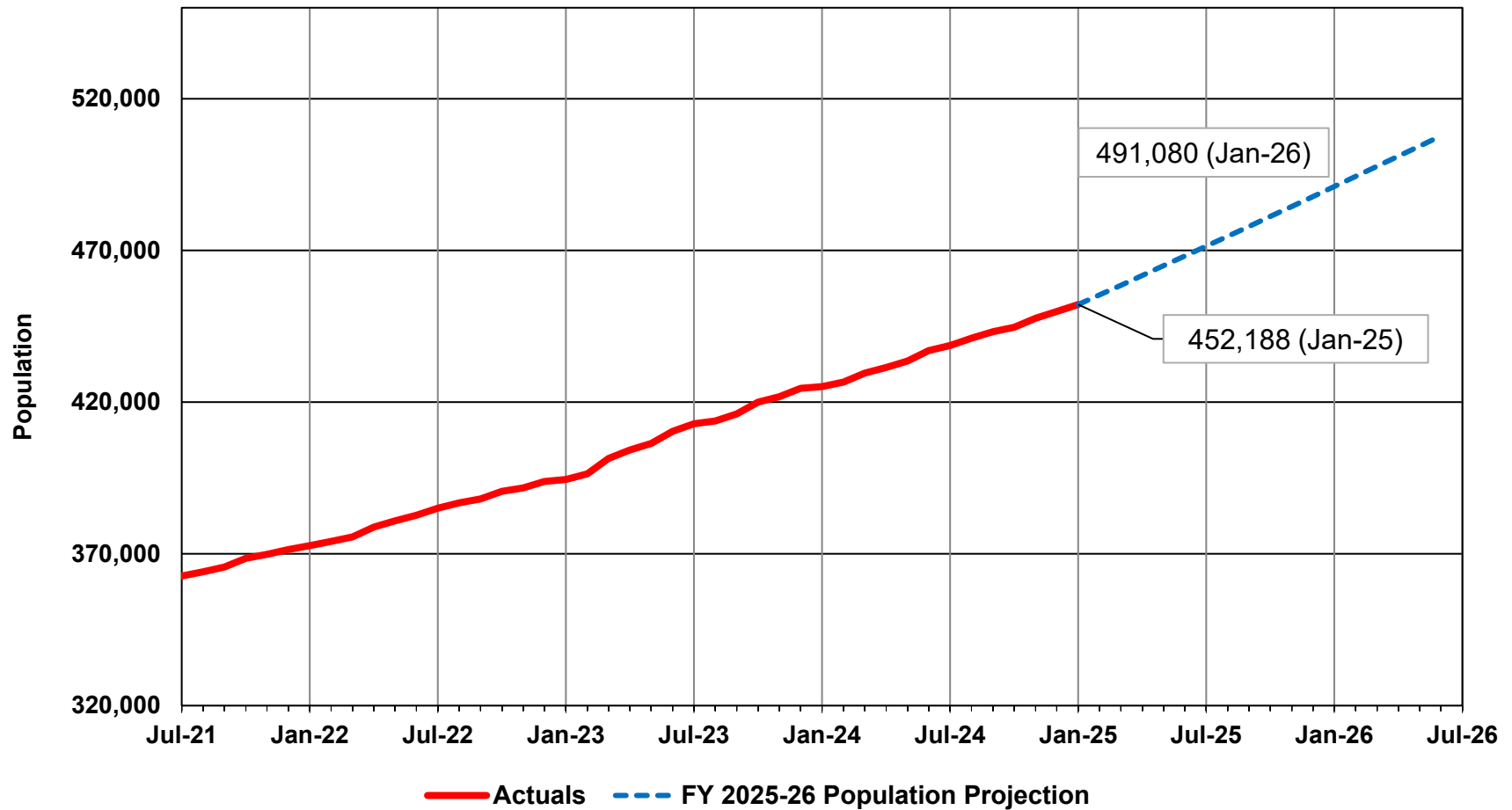


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Comparison of Enacted Budget to May Revision FY 2024-25 OPERATIONS

	Enacted Budget	May Revision	Difference
I. POPULATION:			
A. Active Status (Age 3 & Older)	386,987	385,532	(1,455)
B. Early Start (Birth through 35 Months)	66,186	55,748	(10,438)
C. Provisional Eligibility (Birth through Age 4)	11,992	10,908	(1,084)
D. Total Community Population	465,165	452,188	(12,977)
II. BUDGET ITEMS:			
Caseload Growth/Utilization			
1. Staffing Expenditures			
A. Core Staffing	\$910,041	\$910,041	\$0
1) <i>Personal Services and Operating Expenses</i>	\$802,857	\$802,857	\$0
2) <i>Regional Center Rent</i>	\$107,184	\$107,184	\$0
B. Enhanced Caseload Ratio 1:45 for Developmental Center Movers	\$85	\$85	\$0
C. Community Placement Plan	\$15,265	\$15,265	\$0
D. Staffing for Collection of Federal Finance Participation for Contracted Services	\$1,893	\$1,893	\$0
E. Ongoing Operation Items	\$552,859	\$552,859	\$0
F. Less: Reductions	(\$41,878)	(\$41,878)	\$0
G. Total Staffing Expenditures	\$1,438,265	\$1,438,265	\$0
2. Federal Compliance			
A. Home and Community-Based Services Waiver	\$21,135	\$21,135	\$0
B. Compliance with Home and Community-Based Services Waiver Requirements	\$8,700	\$8,700	\$0
C. Case Managers to Meet Home and Community-Based Services Waiver Requirements	\$14,131	\$14,131	\$0
D. Targeted Case Management	\$4,129	\$4,129	\$0
E. Nursing Home Reform/Pre-Admission Screening and Resident Review	\$473	\$473	\$0
F. Federal Medicaid Requirement for Regional Center Home and Community-Based Services	\$984	\$984	\$0
G. Total Federal Compliance	\$49,552	\$49,552	\$0
3. Projects			
A. Information Technology Costs	\$4,712	\$4,712	\$0
1) <i>Regional Center Application Support</i>	\$3,462	\$3,462	\$0
2) <i>Data Processing</i>	\$1,250	\$1,250	\$0
B. Clients' Rights Advocacy	\$10,076	\$10,076	\$0
C. Quality Assessment	\$5,400	\$5,400	\$0
D. Direct Support Professional Training	\$4,700	\$4,700	\$0
E. Office of Administrative Hearings	\$5,828	\$5,828	\$0
F. Wellness Projects	\$100	\$100	\$0
G. Foster Grandparent/Senior Companion	\$4,728	\$4,728	\$0
H. Special Incident Reporting/Risk Assessment	\$1,260	\$1,260	\$0
I. Increased Access to Mental Health Services	\$740	\$740	\$0
J. Sherry S. Court Case	\$4	\$4	\$0
K. FY 2003-04 FFP Enhancement, Phase II	\$500	\$500	\$0
L. Housing Projects	\$229	\$229	\$0
M. Review of Senate Bill 1175 Housing Proposals	\$150	\$150	\$0
N. Total Projects	\$38,427	\$38,427	\$0
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,850	\$0
5. Total Operation Caseload Growth (Item 1 thru 4)	\$1,528,094	\$1,528,094	\$0

Comparison of Enacted Budget to May Revision FY 2024-25 OPERATIONS

II. BUDGET ITEMS:

	Enacted Budget	May Revision	Difference
Policy			
6. Life Outcomes Improvement System (LOIS)*	\$2,665	\$2,665	\$0
7. Service Provider Rate Reform	\$21,147	\$21,147	\$0
8. Total Policy (Item 6 and 7)	\$23,812	\$23,812	\$0
9. Total Operations (Item 5 and 8)	\$1,551,906	\$1,551,906	\$0

III. FUND SOURCE:**A. General Fund**

B. General Fund Match	\$426,230	\$433,423	\$7,193
C. General Fund Other	\$680,501	\$664,306	(\$16,195)
D. General Fund Total (Item 1 and 2)	\$1,106,731	\$1,097,729	(\$9,002)

B. Reimbursements

1. Home and Community-Based Services Waiver Administration	\$24,414	\$24,171	(\$243)
2. Medicaid Administration	\$21,368	\$24,080	\$2,712
3. Targeted Case Management	\$396,433	\$402,966	\$6,533
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$925	\$925	\$0
5. Reimbursements Total (Item 1 thru 4)	\$443,140	\$452,142	\$9,002

C. Developmental Disabilities Services Account

\$150	\$150	\$0
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D. Behavioral Health Services Fund

\$740	\$740	\$0
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E. Federal Fund: Foster Grandparent Program

\$1,145	\$1,145	\$0
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F. GRAND TOTAL

\$1,551,906	\$1,551,906	\$0
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*LOIS was previously titled UFSM & CERMS.

Comparison of Governor's Budget to May Revision FY 2024-25 OPERATIONS

	Governor's Budget	May Revision	Difference
I. POPULATION:			
A. Active Status (Age 3 & Older)	386,987	385,532	(1,455)
B. Early Start (Birth through 35 Months)	66,186	55,748	(10,438)
C. Provisional Eligibility (Birth through Age 4)	11,992	10,908	(1,084)
D. Total Community Population	465,165	452,188	(12,977)
II. BUDGET ITEMS:			
Caseload Growth/Utilization			
1. Staffing Expenditures			
A. Core Staffing	\$910,041	\$910,041	\$0
1) <i>Personal Services and Operating Expenses</i>	\$802,857	\$802,857	\$0
2) <i>Regional Center Rent</i>	\$107,184	\$107,184	\$0
B. Enhanced Caseload Ratio 1:45 for Developmental Center Movers	\$85	\$85	\$0
C. Community Placement Plan	\$15,265	\$15,265	\$0
D. Staffing for Collection of Federal Finance Participation for Contracted Services	\$1,893	\$1,893	\$0
E. Ongoing Operation Items	\$552,859	\$552,859	\$0
F. Less: Reductions	(\$41,878)	(\$41,878)	\$0
G. Total Staffing Expenditures	\$1,438,265	\$1,438,265	\$0
2. Federal Compliance			
A. Home and Community-Based Services Waiver	\$21,135	\$21,135	\$0
B. Compliance with Home and Community-Based Services Waiver Requirements	\$8,700	\$8,700	\$0
C. Case Managers to Meet Home and Community-Based Services Waiver Requirements	\$14,131	\$14,131	\$0
D. Targeted Case Management	\$4,129	\$4,129	\$0
E. Nursing Home Reform/Pre-Admission Screening and Resident Review	\$473	\$473	\$0
F. Federal Medicaid Requirement for Regional Center Home and Community-Based Services	\$984	\$984	\$0
G. Total Federal Compliance	\$49,552	\$49,552	\$0
3. Projects			
A. Information Technology Costs	\$4,712	\$4,712	\$0
1) <i>Regional Center Application Support</i>	\$3,462	\$3,462	\$0
2) <i>Data Processing</i>	\$1,250	\$1,250	\$0
B. Clients' Rights Advocacy	\$10,076	\$10,076	\$0
C. Quality Assessment	\$5,400	\$5,400	\$0
D. Direct Support Professional Training	\$4,700	\$4,700	\$0
E. Office of Administrative Hearings	\$5,828	\$5,828	\$0
F. Wellness Projects	\$100	\$100	\$0
G. Foster Grandparent/Senior Companion	\$4,728	\$4,728	\$0
H. Special Incident Reporting/Risk Assessment	\$1,260	\$1,260	\$0
I. Increased Access to Mental Health Services	\$740	\$740	\$0
J. Sherry S. Court Case	\$4	\$4	\$0
K. FY 2003-04 FFP Enhancement, Phase II	\$500	\$500	\$0
L. Housing Projects	\$229	\$229	\$0
M. Review of Senate Bill 1175 Housing Proposals	\$150	\$150	\$0
N. Total Projects	\$38,427	\$38,427	\$0
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$1,850	\$0
5. Total Operation Caseload Growth (Item 1 thru 4)	\$1,528,094	\$1,528,094	\$0

Comparison of Governor's Budget to May Revision FY 2024-25 OPERATIONS

II. BUDGET ITEMS:

	Governor's Budget	May Revision	Difference
Policy			
6. Life Outcomes Improvement System (LOIS)	\$2,665	\$2,665	\$0
7. Service Provider Rate Reform	\$21,147	\$21,147	\$0
8. Total Policy (Item 6 and 7)	\$23,812	\$23,812	\$0
9. Total Operations (Item 5 and 8)	\$1,551,906	\$1,551,906	\$0

III. FUND SOURCE:**A. General Fund**

1. General Fund Match	\$433,190	\$433,423	\$233
2. General Fund Other	\$664,773	\$664,306	(\$467)
3. General Fund Total (Item 1 and 2)	\$1,097,963	\$1,097,729	(\$234)

B. Reimbursements

1. Home and Community-Based Services Waiver Administration	\$24,298	\$24,171	(\$127)
2. Medicaid Administration	\$24,080	\$24,080	\$0
3. Targeted Case Management	\$402,605	\$402,966	\$361
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$925	\$925	\$0
5. Reimbursements Total (Item 1 thru 4)	\$451,908	\$452,142	\$234

C. Developmental Disabilities Services Account

	\$150	\$150	\$0
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D. Behavioral Health Services Fund

	\$740	\$740	\$0
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E. Federal Fund: Foster Grandparent Program

	\$1,145	\$1,145	\$0
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F. GRAND TOTAL

	\$1,551,906	\$1,551,906	\$0
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Comparison of Governor's Budget to May Revision FY 2025-26 OPERATIONS

	Governor's Budget	May Revision	Difference
I. POPULATION:			
A. Active Status (Age 3 & Older)	422,526	417,146	(5,380)
B. Early Start (Birth through 35 Months)	66,756	58,652	(8,104)
C. Provisional Eligibility (Birth through Age 4)	15,623	15,282	(341)
D. Total Community Population	504,905	491,080	(13,825)
II. BUDGET ITEMS:			
Caseload Growth/Utilization			
1. Staffing Expenditures			
A. Core Staffing	\$984,482	\$963,917	(\$20,565)
1) <i>Personal Services and Operating Expenses</i>	\$869,329	\$845,909	(\$23,420)
2) <i>Regional Center Rent</i>	\$115,153	\$118,008	\$2,855
B. Enhanced Caseload Ratio 1:45 for Developmental Center Movers	\$85	\$85	\$0
C. Community Placement Plan	\$15,265	\$15,265	\$0
D. Staffing for Collection of Federal Finance Participation for Contracted Services	\$1,893	\$1,893	\$0
E. Ongoing Operation Items	\$629,658	\$585,425	(\$44,233)
F. Less: Reductions	(\$41,878)	(\$41,878)	\$0
G. Total Staffing Expenditures	\$1,589,505	\$1,524,707	(\$64,798)
2. Federal Compliance			
A. Home and Community-Based Services Waiver	\$21,135	\$21,135	\$0
B. Compliance with Home and Community-Based Services Waiver Requirements	\$8,700	\$8,700	\$0
C. Case Managers to Meet Home and Community-Based Services Waiver Requirements	\$14,131	\$14,131	\$0
D. Targeted Case Management	\$4,129	\$4,129	\$0
E. Nursing Home Reform/Pre-Admission Screening and Resident Review	\$473	\$473	\$0
F. Federal Medicaid Requirement for Regional Center Home and Community-Based Services	\$984	\$984	\$0
G. Total Federal Compliance	\$49,552	\$49,552	\$0
3. Projects			
A. Information Technology Costs	\$4,712	\$4,712	\$0
1) <i>Regional Center Application Support</i>	\$3,462	\$3,462	\$0
2) <i>Data Processing</i>	\$1,250	\$1,250	\$0
B. Clients' Rights Advocacy	\$11,427	\$11,427	\$0
C. Quality Assessment	\$5,552	\$5,564	\$12
D. Direct Support Professional Training	\$5,200	\$5,200	\$0
E. Office of Administrative Hearings	\$5,828	\$5,828	\$0
F. Wellness Projects	\$100	\$100	\$0
G. Foster Grandparent/Senior Companion	\$4,728	\$4,728	\$0
H. Special Incident Reporting/Risk Assessment	\$1,286	\$1,286	\$0
I. Increased Access to Mental Health Services	\$740	\$740	\$0
J. Sherry S. Court Case	\$4	\$4	\$0
K. FY 2003-04 FFP Enhancement, Phase II	\$500	\$500	\$0
L. Housing Projects	\$244	\$244	\$0
M. Review of Senate Bill 1175 Housing Proposals	\$150	\$150	\$0
N. Total Projects	\$40,471	\$40,483	\$12
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,947	\$2,037	\$90
5. Total Operation Caseload Growth (Item 1 thru 4)	\$1,681,475	\$1,616,779	(\$64,696)

Comparison of Governor's Budget to May Revision FY 2025-26 OPERATIONS

II. BUDGET ITEMS:**Policy**

	Governor's Budget	May Revision	Difference
6. Life Outcomes Improvement System (LOIS)	\$0	\$7,255	\$7,255
7. Public Records Act (AB 1147)	\$9,696	\$9,696	\$0
8. Service Provider Rate Reform	\$12,647	\$12,647	\$0
9. Total Policy (Item 6 thru 8)	\$22,343	\$29,598	\$7,255
10. Total Operations (Item 5 and 9)	\$1,703,818	\$1,646,377	(\$57,441)

III. FUND SOURCE:**A. General Fund**

B. General Fund Match	\$462,999	\$456,388	(\$6,611)
C. General Fund Other	\$759,732	\$711,045	(\$48,687)
D. General Fund Total (Item 1 and 2)	\$1,222,731	\$1,167,433	(\$55,298)

B. Reimbursements

1. Home and Community-Based Services Waiver Administration	\$26,015	\$24,516	(\$1,499)
2. Medicaid Administration	\$24,080	\$24,080	\$0
3. Targeted Case Management	\$427,984	\$427,294	(\$690)
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$973	\$1,019	\$46
5. Reimbursements Total (Item 1 thru 4)	\$479,052	\$476,909	(\$2,143)

C. Developmental Disabilities Services Account

	\$150	\$150	\$0
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D. Behavioral Health Services Fund

	\$740	\$740	\$0
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E. Federal Fund: Foster Grandparent Program

	\$1,145	\$1,145	\$0
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F. GRAND TOTAL

	\$1,703,818	\$1,646,377	(\$57,441)
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Comparison of FY 2024-25 to FY 2025-26 OPERATIONS

	FY 2024-25	FY 2025-26	Difference
I. POPULATION:			
A. Active Status (Age 3 & Older)	385,532	417,146	31,614
B. Early Start (Birth through 35 Months)	55,748	58,652	2,904
C. Provisional Eligibility (Birth through Age 4)	10,908	15,282	4,374
C. Total Community Population	452,188	491,080	38,892
II. BUDGET ITEMS:			
Caseload Growth/Utilization			
1. Staffing Expenditures			
A. Core Staffing	\$910,041	\$963,917	\$53,876
1) <i>Personal Services and Operating Expenses</i>	\$802,857	\$845,909	\$43,052
2) <i>Regional Center Rent</i>	\$107,184	\$118,008	\$10,824
B. Enhanced Caseload Ratio 1:45 for Developmental Center Movers	\$85	\$85	\$0
C. Community Placement Plan	\$15,265	\$15,265	\$0
D. Staffing for Collection of Federal Finance Participation for Contracted Services	\$1,893	\$1,893	\$0
E. Ongoing Operation Items	\$552,859	\$585,425	\$32,566
F. Less: Reductions	(\$41,878)	(\$41,878)	\$0
G. Total Staffing Expenditures	\$1,438,265	\$1,524,707	\$86,442
2. Federal Compliance			
A. Home and Community-Based Services Waiver	\$21,135	\$21,135	\$0
B. Compliance with Home and Community-Based Services Waiver Requirements	\$8,700	\$8,700	\$0
C. Case Managers to Meet Home and Community-Based Services Waiver Requirements	\$14,131	\$14,131	\$0
D. Targeted Case Management	\$4,129	\$4,129	\$0
E. Nursing Home Reform/Pre-Admission Screening and Resident Review	\$473	\$473	\$0
F. Federal Medicaid Requirement for Regional Center Home and Community-Based Services	\$984	\$984	\$0
G. Total Federal Compliance	\$49,552	\$49,552	\$0
3. Projects			
A. Information Technology Costs	\$4,712	\$4,712	\$0
1) <i>Regional Center Application Support</i>	\$3,462	\$3,462	\$0
2) <i>Data Processing</i>	\$1,250	\$1,250	\$0
B. Clients' Rights Advocacy	\$10,076	\$11,427	\$1,351
C. Quality Assessment	\$5,400	\$5,564	\$164
D. Direct Support Professional Training	\$4,700	\$5,200	\$500
E. Office of Administrative Hearings	\$5,828	\$5,828	\$0
F. Wellness Projects	\$100	\$100	\$0
G. Foster Grandparent/Senior Companion	\$4,728	\$4,728	\$0
H. Special Incident Reporting/Risk Assessment	\$1,260	\$1,286	\$26
I. Increased Access to Mental Health Services	\$740	\$740	\$0
J. Sherry S. Court Case	\$4	\$4	\$0
K. FY 2003-04 FFP Enhancement, Phase II	\$500	\$500	\$0
L. Housing Projects	\$229	\$244	\$15
M. Review of Senate Bill 1175 Housing Proposals	\$150	\$150	\$0
N. Total Projects	\$38,427	\$40,483	\$2,056
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Operations	\$1,850	\$2,037	\$187
5. Total Operation Caseload Growth (Item 1 thru 4)	\$1,528,094	\$1,616,779	\$88,685

Comparison of FY 2024-25 to FY 2025-26 OPERATIONS

II. BUDGET ITEMS:

	FY 2024-25	FY 2025-26	Difference
Policy			
6. Life Outcomes Improvement System (LOIS)	\$2,665	\$7,255	\$4,590
7. Public Records Act - Regional Centers Requirements (AB 1147)	\$0	\$9,696	\$9,696
8. Service Provider Rate Reform	\$21,147	\$12,647	(\$8,500)
9. Total Policy (Item 6 thru 8)	\$23,812	\$29,598	\$5,786
10. Total Operations (Item 5 and 9)	\$1,551,906	\$1,646,377	\$94,471

III. FUND SOURCE:**A. General Fund**

B. General Fund Match	\$433,423	\$456,388	\$22,965
C. General Fund Other	\$664,306	\$711,045	\$46,739
D. General Fund Total (Item 1 and 2)	\$1,097,729	\$1,167,433	\$69,704

B. Reimbursements

1. Home and Community-Based Services Waiver Administration	\$24,171	\$24,516	\$345
2. Medicaid Administration	\$24,080	\$24,080	\$0
3. Targeted Case Management	\$402,966	\$427,294	\$24,328
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$925	\$1,019	\$94
5. Reimbursements Total (Item 1 thru 4)	\$452,142	\$476,909	\$24,767

C. Developmental Disabilities Services Account

\$150	\$150	\$0
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D. Behavioral Health Services Fund

\$740	\$740	\$0
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E. Federal Fund: Foster Grandparent Program

\$1,145	\$1,145	\$0
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F. GRAND TOTAL

\$1,551,906	\$1,646,377	\$94,471
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Staffing Expenditures

BACKGROUND:

Staffing includes personal services and operating expenses for Core Staffing, Rent, Community Placement Plan, and mover Continuation Cost.

METHODOLOGY:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
• Population Projections: (See Section C, Population, for details)		
• Active Status (Age 3 and Older)	385,532	417,146
• Early Start (Birth through 35 Months)	55,748	58,652
• Provisional Eligibility (Birth through Age 4)	10,908	15,282
Subtotal Community Population:	452,188	491,080
• State Operated Facilities Population:	<u>302</u>	<u>302</u>
Total Population:	452,490	491,382
• Informational:		
• Community Care Facility Consumers (including Placement Continuation)	25,243	25,243
• Home and Community-Based Services Waiver-Enrolled Consumers	156,192	158,466
• Early Start (with Assessment)	67,980	72,737
• Placement Continuation Consumers	65	65
• Intake cases per month	13,543	16,324
• Vendors	44,158	44,158
• Mediations per year	400	400

Staffing Expenditures

METHODOLOGY (CONTINUED):

FY 2024-25**FY 2025-26**

CORE STAFFING:

PERSONAL SERVICES:

- **Direct Services and Administrative Positions:**

\$623,785

\$661,220

FY 2024-25 16,909

FY 2025-26 18,375

*See Attachment A for Core Staffing Estimate.**See Attachment B for Core Staffing Formulas.*

- **Fringe Benefits:**

\$147,837

\$156,708

Calculated at 23.7 percent per position.

- **Salary Savings:**

(\$26,836)

(\$28,792)

Client Program Coordinators: 1.0 percent per position

(\$3,467)

(\$3,599)

All Other Staff: 5.5 percent per position

(\$23,369)

(\$25,193)

- **Early Start Administrative and Clinical Support:**

\$694

\$694

Includes salaries, fringe benefits, and salary savings.

TOTAL PERSONAL SERVICES:

\$745,480**\$789,830**

OPERATING EXPENSES:

- **Operating Expenses:**

\$57,377

\$56,079

*Base amount plus the following adjustments:**Professional Positions: \$3,400**Clerical Positions: \$2,400*

- **Rent:**

\$107,184

\$118,008

TOTAL OPERATING EXPENSES:

\$164,561**\$174,087**

TOTAL CORE STAFFING:

\$910,041**\$963,917**

Enhanced Caseload Ratio 1:45 for DC Movers:

\$85

\$85

Community Placement Plan:

\$15,265

\$15,265

See Community Placement Plan for details, in Section F.

Staffing for Collection of Federal Financial Participation (FFP) for Contracted Services:

\$1,893

\$1,893

Funding provides one Community Program Specialist I and one Account Clerk II for each Regional Center.

Staffing Expenditures

METHODOLOGY (CONTINUED):

FY 2024-25FY 2025-26

Ongoing Operation Items:

Assembly Bill X2 1 Regional Center Operations Increase	\$56,600	\$56,600
Community Navigators	\$5,300	\$5,300
Compliance with HCBS Regulations	\$1,422	\$1,422
Compliance with HCBS Requirements	\$7,043	\$9,391
Developmental Center Closure/Ongoing Workload	\$8,353	\$8,360
Direct Service Professional Workforce Training and Development	\$4,300	\$0
Disparities Within the Developmental Services System	\$2,241	\$2,241
Early Start Eligibility	\$10,122	\$10,418
Enhanced Service Coordination	\$14,877	\$15,313
Enrolling Vendors as Medicaid Providers	\$400	\$400
Family Home Agency Oversight	\$2,111	\$2,169
Forensic Diversion	\$534	\$534
Health and Safety Waiver Assistance	\$4,412	\$0
Implicit Bias Training	\$7,029	\$0
Improve Service Coordinator Caseload Ratios	\$22,548	\$23,162
Language Access and Cultural Competency	\$16,667	\$16,667
Lanterman Act Provisional Eligibility Ages 0 Through 4	\$22,781	\$29,095
Oversight and Accountability	\$4,450	\$4,450
Part C to B (Early Start) Through Postsecondary Transition Supports	\$3,167	\$3,167
Performance Incentive	\$132,448	\$156,161
Psychological Evaluations for BHT Fee-for-Services Consumers	\$1,611	\$1,611
Reduced Caseload Ratio for Children through Age Five	\$177,463	\$188,483
Regional Center Emergency Coordinators	\$2,500	\$2,500
Resources to implement (AB) X2 1	\$4,164	\$4,164
Resources to Support Individuals Who Are Deaf	\$4,505	\$4,676
Self-Determination Ongoing Program	\$600	\$600
Self-Determination Program	\$4,073	\$4,073
Specialized Caseload Ratio	\$14,109	\$15,473

Staffing Expenditures

Specialized Home Monitoring	\$12,999	\$14,525
START Training	\$330	\$770
Trauma Informed Services for Foster Youth	\$3,200	\$3,200
Tribal Engagement for Early Start Services	\$500	\$500
Less Reductions:	(\$41,878)	(\$41,878)
TOTAL EXPENDITURES:	\$1,438,265	\$1,524,707

REASON FOR CHANGE:

There is no change in FY 2024-25 from the Governor's Budget.

The change from FY 2024-25 to FY 2025-26 is due to changes in community caseload, increases in facility rent, and GF savings solution.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$1,438,265	\$1,438,265	\$0
GF	\$1,012,435	\$1,012,086	(\$349)
Reimbursements	\$425,830	\$426,179	\$349

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$1,438,265	\$1,524,707	\$86,442
GF	\$1,012,086	\$1,076,351	\$64,265
Reimbursements	\$426,179	\$448,356	\$22,177

Attachment A

CORE STAFFING ESTIMATE – FY 2024-25

A. PERSONAL SERVICES**1. DIRECT SERVICES****a. Clinical**

(1) Intake and Assessment

	Governor's Budget	Positions	Budgeted Salary	Cost	Difference
(a) Physician	\$17,973,907	226.74	\$79,271	\$17,973,907	\$0
(b) Psychologist	\$18,935,021	453.49	\$41,754	\$18,935,021	\$0
(c) Nurse	\$8,428,153	226.74	\$37,171	\$8,428,153	\$0
(d) Nutritionist	\$7,229,832	226.74	\$31,886	\$7,229,832	\$0

(2) Clinical Support Teams

(a) Physician/Psychiatrist	\$9,847,638	107.00	\$92,034	\$9,847,638	\$0
(b) Consulting Pharmacist	\$6,468,150	107.00	\$60,450	\$6,468,150	\$0
(c) Behavioral Psychologist	\$5,882,004	107.00	\$54,972	\$5,882,004	\$0
(d) Nurse	\$5,401,146	107.00	\$50,478	\$5,401,146	\$0

(3) SB 1038 Health Reviews

(a) Physician	\$4,059,620	44.11	\$92,034	\$4,059,620	\$0
(b) Nurse	\$10,390,896	205.85	\$50,478	\$10,390,896	\$0

b. Intake / Case Management(1) Supervising Counselor (Intake) (1:10
Intake Workers in Item (2) below)

	\$7,358,825	193.47	\$38,036	\$7,358,825	\$0
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(2) Intake Worker

	\$61,804,311	1,934.71	\$31,945	\$61,804,311	\$0
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(3) Supervising Counselor (Case
Management) (1:10 CPCs in Items (6), (7)
and (8) below)

	\$37,362,831	713.14	\$52,392	\$37,362,831	\$0
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(4) Supervising Counselor (Capitol People
First) (DC Case Management 1:10 CPCs)

	\$242,592	3.61	\$67,200	\$242,592	\$0
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(5) Client Program Coordinator (CPC), 1:66
DC Consumers (Capitol People First)

	\$1,698,326	36.12	\$47,019	\$1,698,326	\$0
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(6) CPC, 1:66 Consumers (Total Pop w/o
DCs, CPP, ES)

	\$118,986,762	3,496.32	\$34,032	\$118,986,762	\$0
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(7) CPC (Waiver, Early Start only), 1:62
Consumers

	\$122,063,936	3,586.74	\$34,032	\$122,063,936	\$0
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(8) CPC, Quality Assurance for ARM

	\$1,646,128	48.37	\$34,032	\$1,646,128	\$0
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(9) Supervising Counselor, DSS Incidental
Medical Care Regulations (1:10 CPCs)

	\$79,636	1.52	\$52,392	\$79,636	\$0
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(10) CPC, DSS Incidental Medical Care Regs

	\$573,034	15.15	\$37,824	\$573,034	\$0
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c. Quality Assurance / Quarterly Monitoring

(1) Supervising Counselor

	\$2,346,114	44.78	\$52,392	\$2,346,114	\$0
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(2) CPC

	\$15,238,168	447.76	\$34,032	\$15,238,168	\$0
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d. Early Intervention

(1) General

(a) Prevention Coordinator	\$876,792	21.00	\$41,752	\$876,792	\$0
(b) High-Risk Infant Case Manager	\$856,905	21.00	\$40,805	\$856,905	\$0
(c) Genetics Associate	\$798,714	21.00	\$38,034	\$798,714	\$0

(2) Early Start

(a) Supervising Counselor	\$2,503,290	47.78	\$52,392	\$2,503,290	\$0
(b) CPC	\$16,260,830	477.81	\$34,032	\$16,260,830	\$0

(c) Administrative and Clinical Support (see
page after next)

Attachment A

CORE STAFFING ESTIMATE – FY 2024-25

A. PERSONAL SERVICES**1. DIRECT SERVICES****e. Community Services**

	Governor's Budget	Positions	Budgeted Salary	Cost	Difference
(1) Special Incident Coordinator	\$1,100,232	21.00	\$52,392	\$1,100,232	\$0
(2) Vendor Fiscal Monitor	\$1,248,729	24.56	\$50,844	\$1,248,729	\$0
(3) Program Evaluator	\$898,653	21.00	\$42,793	\$898,653	\$0
(4) Resource Developer	\$898,653	21.00	\$42,793	\$898,653	\$0
(5) Transportation Coordinator	\$898,653	21.00	\$42,793	\$898,653	\$0
(6) Administrative Services Analyst (SB 1039 Consumer Complaints)	\$449,327	10.50	\$42,793	\$449,327	\$0
(7) Developmental Center Liaison	\$107,262	2.82	\$38,036	\$107,262	\$0
(8) Diversion	\$127,971	4.00	\$31,993	\$127,971	\$0
(9) Placement Continuation:					
(a) Supervising Counselor	\$2,096	0.04	\$52,392	\$2,096	\$0
(b) CPC (Supplement at 1:45 Consumers)	\$13,272	0.39	\$34,032	\$13,272	\$0

f. Special Incident Reporting (SIR)

(1) Supervising Counselor	\$584,695	11.16	\$52,392	\$584,695	\$0
(2) QA/CPC	\$3,798,992	111.63	\$34,032	\$3,798,992	\$0
(3) Nurse	\$2,817,682	55.82	\$50,478	\$2,817,682	\$0

g. Mediation

(1) Clinical Staff	\$7,093	0.11	\$64,484	\$7,093	\$0
(2) Supervising Counselor	\$52,916	1.01	\$52,392	\$52,916	\$0
(3) CPC	\$17,356	0.51	\$34,032	\$17,356	\$0

h. Expansion of Autism Spectrum Disorders (ASD) Initiative

(1) ASD Clinical Specialist	\$1,371,888	21.00	\$65,328	\$1,371,888	\$0
(2) ASD Program Coordinator	\$1,318,464	21.00	\$62,784	\$1,318,464	\$0

i. SUBTOTAL DIRECT SERVICES

\$501,027,495	13,270.50		\$501,027,495	\$0
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A. PERSONAL SERVICES**2. ADMINISTRATION****a. Executive Staff**

(1) Director	\$1,279,698	21.00	\$60,938	\$1,279,698	\$0
(2) Administrator	\$1,009,449	21.00	\$48,069	\$1,009,449	\$0
(3) Chief Counselor	\$986,643	21.00	\$46,983	\$986,643	\$0

b. Fiscal

(1) Federal Program Coordinator (Enh. FFP, Phase I)	\$1,206,177	21.00	\$57,437	\$1,206,177	\$0
(2) Federal Compliance Specialist (Enh. FFP, Phase II)	\$6,229,951	156.19	\$39,887	\$6,229,951	\$0
(3) Fiscal Manager	\$963,480	21.00	\$45,880	\$963,480	\$0
(4) Program Tech II (FCPP)	\$883,255	24.22	\$36,468	\$883,255	\$0
(5) Revenue Clerk	\$1,809,401	56.72	\$31,901	\$1,809,401	\$0
(6) Account Clerk (Enh. FFP, Phase II)	\$669,615	21.00	\$31,886	\$669,615	\$0
(7) Account Clerk	\$18,081,778	566.86	\$31,898	\$18,081,778	\$0

c. Information Systems and Human Resources

(1) Information Systems Manager	\$1,397,844	21.00	\$66,564	\$1,397,844	\$0
(2) Information Systems Assistant	\$1,000,692	21.00	\$47,652	\$1,000,692	\$0
(3) Information Systems Assistant (SIR)	\$500,346	10.50	\$47,652	\$500,346	\$0
(4) Privacy Officer (HIPAA)	\$898,653	21.00	\$42,793	\$898,653	\$0
(5) Personal Computer Systems Manager	\$1,397,844	21.00	\$66,564	\$1,397,844	\$0
(6) Training Officer	\$1,099,728	21.00	\$52,368	\$1,099,728	\$0
(7) Training Officer (SIR)	\$549,864	10.50	\$52,368	\$549,864	\$0
(8) Human Resources Manager	\$1,067,724	21.00	\$50,844	\$1,067,724	\$0

Attachment A

CORE STAFFING ESTIMATE – FY 2024-25

A. PERSONAL SERVICES	Governor's		Budgeted		
2. ADMINISTRATION	Budget	Positions	Salary	Cost	Difference
d. Clerical Support					
(1) Office Supervisor	\$669,801	21.00	\$31,895	\$669,801	\$0
(2) PBX/Mail/File Clerk	\$2,009,581	63.00	\$31,898	\$2,009,581	\$0
(3) Executive Secretary	\$1,674,651	52.50	\$31,898	\$1,674,651	\$0
(4) MD/Psychologist Secretary II	\$703,607	22.06	\$31,895	\$703,607	\$0
(5) MD/Psychologist Secretary I	\$10,849,184	340.12	\$31,898	\$10,849,184	\$0
(6) Secretary II	\$6,726,048	210.88	\$31,895	\$6,726,048	\$0
(7) Secretary I	\$58,879,874	1,845.52	\$31,904	\$58,879,874	\$0
(8) Secretary I (DC Case Management-Capitol People First)	\$212,349	6.62	\$32,077	\$212,349	\$0
e. SUBTOTAL ADMINISTRATION	\$122,757,237	3,638.69		\$122,757,237	\$0
3. TOTAL POSITIONS AND SALARIES (Item A.1.i. + Item A.2.e.)	\$623,785,000	16,909.19		\$623,785,000	\$0
a. CPCs	\$280,296,804			\$280,296,804	\$0
b. All Other Staff	\$343,487,928			\$343,487,928	\$0
4. Fringe Benefits					
a. CPCs 23.7%	\$66,430,343			\$66,430,343	\$0
b. All Other Staff 23.7%	\$81,406,639			\$81,406,639	\$0
c. Total Fringe Benefits	\$147,837,000			\$147,837,000	\$0
5. Salary Savings					
a. CPCs 1.0%	(\$3,467,000)			(\$3,467,000)	\$0
b. All Other Staff 5.5%	(\$23,369,000)			(\$23,369,000)	\$0
c. Total Salary Savings	(\$26,836,000)			(\$26,836,000)	\$0
6. Early Start Administrative and Clinical Support (salaries, fringe benefits and salary savings)	\$694,000			\$694,000	\$0
7. TOTAL PERSONAL SERVICES (Items A.3. + A.4. + A.5. + A.6.)	\$745,480,000	16,909.00		\$745,480,000	\$0
B. OPERATING EXPENSES AND RENT					
1. Operating Expenses	\$57,377,000			\$57,377,000	\$0
2. Rent	\$107,184,000			\$107,184,000	\$0
3. Subtotal Operating Expenses and Rent	\$164,561,000			\$164,561,000	\$0
C. TOTAL CORE STAFFING (Items A.7. + B.3.)	\$910,041,000			\$910,041,000	\$0

Attachment A

CORE STAFFING ESTIMATE – FY 2025-26

A. PERSONAL SERVICES**1. DIRECT SERVICES****a. Clinical**

(1) Intake and Assessment

(a) Physician	\$19,404,748	238.05	\$79,271	\$18,870,462	(\$534,286)
(b) Psychologist	\$20,441,923	476.10	\$41,754	\$19,879,079	(\$562,844)
(c) Nurse	\$9,099,089	238.05	\$37,171	\$8,848,557	(\$250,532)
(d) Nutritionist	\$7,805,374	238.05	\$31,886	\$7,590,462	(\$214,912)

(2) Clinical Support Teams

(a) Physician/Psychiatrist	\$10,307,808	115.00	\$92,034	\$10,583,910	\$276,102
(b) Consulting Pharmacist	\$6,770,400	115.00	\$60,450	\$6,951,750	\$181,350
(c) Behavioral Psychologist	\$6,156,864	115.00	\$54,972	\$6,321,780	\$164,916
(d) Nurse	\$5,653,536	115.00	\$50,478	\$5,804,970	\$151,434

(3) SB 1038 Health Reviews

(a) Physician	\$4,327,439	45.03	\$92,034	\$4,144,291	(\$183,148)
(b) Nurse	\$11,076,892	210.13	\$50,478	\$10,606,942	(\$469,950)

b. Intake / Case Management

(1) Supervising Counselor (Intake) (1:10 Intake Workers in Item (2) below)

	\$8,869,995	233.20	\$38,036	\$8,869,995	\$0
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(2) Intake Worker

	\$74,495,740	2,332.00	\$31,945	\$74,495,740	\$0
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(3) Supervising Counselor (Case Management) (1:10 CPCs in Items (6), (7) and (8) below)

	\$40,243,867	746.91	\$52,392	\$39,132,109	(\$1,111,758)
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(4) Supervising Counselor (Capitol People First) (DC Case Management 1:10 CPCs)

	\$242,592	3.61	\$67,200	\$242,592	\$0
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(5) Client Program Coordinator (CPC), 1:66 DC Consumers (Capitol People First)

	\$1,698,326	36.12	\$47,019	\$1,698,326	\$0
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(6) CPC, 1:66 Consumers (Total Pop w/o DCs, CPP, ES)

	\$136,139,231	3,918.82	\$34,032	\$133,365,282	(\$2,773,949)
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(7) CPC (Waiver, Early Start only), 1:62 Consumers

	\$123,624,984	3,501.90	\$34,032	\$119,176,661	(\$4,448,323)
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(8) CPC, Quality Assurance for ARM

	\$1,646,128	48.37	\$34,032	\$1,646,128	\$0
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(9) Supervising Counselor, DSS Incidental Medical Care Regulations (1:10 CPCs)

	\$79,636	1.52	\$52,392	\$79,636	\$0
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(10) CPC, DSS Incidental Medical Care Regs

	\$573,034	15.15	\$37,824	\$573,034	\$0
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c. Quality Assurance / Quarterly Monitoring

(1) Supervising Counselor

	\$2,370,738	45.25	\$52,392	\$2,370,738	\$0
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(2) CPC

	\$15,400,841	452.54	\$34,032	\$15,400,841	\$0
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d. Early Intervention(1) **General**

(a) Prevention Coordinator	\$876,792	21.00	\$41,752	\$876,792	\$0
(b) High-Risk Infant Case Manager	\$856,905	21.00	\$40,805	\$856,905	\$0
(c) Genetics Associate	\$798,714	21.00	\$38,034	\$798,714	\$0

(2) **Early Start**

(a) Supervising Counselor	\$2,580,830	44.32	\$52,392	\$2,322,013	(\$258,817)
(b) CPC	\$16,763,483	443.20	\$34,032	\$15,082,982	(\$1,680,501)
(c) Administrative and Clinical Support (see page after next)					

Attachment A

CORE STAFFING ESTIMATE – FY 2025-26

A. PERSONAL SERVICES**1. DIRECT SERVICES****e. Community Services**

	Governor's Budget	Positions	Budgeted Salary	Cost	Difference
(1) Special Incident Coordinator	\$1,100,232	21.00	\$52,392	\$1,100,232	\$0
(2) Vendor Fiscal Monitor	\$1,248,729	24.56	\$50,844	\$1,248,729	\$0
(3) Program Evaluator	\$898,653	21.00	\$42,793	\$898,653	\$0
(4) Resource Developer	\$898,653	21.00	\$42,793	\$898,653	\$0
(5) Transportation Coordinator	\$898,653	21.00	\$42,793	\$898,653	\$0
(6) Administrative Services Analyst (SB 1039 Consumer Complaints)	\$449,327	10.50	\$42,793	\$449,327	\$0
(7) Developmental Center Liaison	\$107,262	2.82	\$38,036	\$107,262	\$0
(8) Diversion	\$127,971	4.00	\$31,993	\$127,971	\$0
(9) Placement Continuation:					
(a) Supervising Counselor	\$2,096	0.04	\$52,392	\$2,096	\$0
(b) CPC (Supplement at 1:45 Consumers)	\$13,272	0.39	\$34,032	\$13,272	\$0

f. Special Incident Reporting (SIR)

(1) Supervising Counselor	\$622,941	11.62	\$52,392	\$608,795	(\$14,146)
(2) QA/CPC	\$4,045,044	116.16	\$34,032	\$3,953,157	(\$91,887)
(3) Nurses	\$2,999,908	58.08	\$50,478	\$2,931,762	(\$68,146)

g. Mediation

(1) Clinical Staff	\$7,093	0.11	\$64,484	\$7,093	\$0
(2) Supervising Counselor	\$52,916	1.01	\$52,392	\$52,916	\$0
(3) CPC	\$17,356	0.51	\$34,032	\$17,356	\$0

h. Expansion of Autism Spectrum Disorders (ASD) Initiative

(1) ASD Clinical Specialist	\$1,371,888	21.00	\$65,328	\$1,371,888	\$0
(2) ASD Program Coordinator	\$1,318,464	21.00	\$62,784	\$1,318,464	\$0

i. SUBTOTAL DIRECT SERVICES

\$544,486,367	14,147.12			\$532,596,970	(\$11,889,397)
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A. PERSONAL SERVICES**2. ADMINISTRATION****a. Executive Staff**

(1) Director	\$1,279,698	21.00	\$60,938	\$1,279,698	\$0
(2) Administrator	\$1,009,449	21.00	\$48,069	\$1,009,449	\$0
(3) Chief Counselor	\$986,643	21.00	\$46,983	\$986,643	\$0

b. Fiscal

(1) Federal Program Coordinator (Enh. FFP, Phase I)	\$1,206,177	21.00	\$57,437	\$1,206,177	\$0
(2) Federal Compliance Specialist (Enh. FFP, Phase II)	\$6,320,893	158.47	\$39,887	\$6,320,893	\$0
(3) Fiscal Manager	\$963,480	21.00	\$45,880	\$963,480	\$0
(4) Program Tech II (FCPP)	\$883,255	24.22	\$36,468	\$883,255	\$0
(5) Revenue Clerk	\$1,809,401	56.72	\$31,901	\$1,809,401	\$0
(6) Account Clerk (Enh. FFP, Phase II)	\$669,615	21.00	\$31,886	\$669,615	\$0
(7) Account Clerk	\$19,521,022	595.13	\$31,898	\$18,983,538	(\$537,484)

c. Information Systems and Human Resources

(1) Information Systems Manager	\$1,397,844	21.00	\$66,564	\$1,397,844	\$0
(2) Information Systems Assistant	\$1,000,692	21.00	\$47,652	\$1,000,692	\$0
(3) Information Systems Assistant (SIR)	\$500,346	10.50	\$47,652	\$500,346	\$0
(4) Privacy Officer (HIPAA)	\$898,653	21.00	\$42,793	\$898,653	\$0
(5) Personal Computer Systems Manager	\$1,397,844	21.00	\$66,564	\$1,397,844	\$0
(6) Training Officer	\$1,099,728	21.00	\$52,368	\$1,099,728	\$0
(7) Training Officer (SIR)	\$549,864	10.50	\$52,368	\$549,864	\$0
(8) Human Resources Manager	\$1,067,724	21.00	\$50,844	\$1,067,724	\$0

Attachment A

CORE STAFFING ESTIMATE – FY 2025-26

A. PERSONAL SERVICES	Governor's		Budgeted		
2. ADMINISTRATION	Budget	Positions	Salary	Cost	Difference
d. Clerical Support					
(1) Office Supervisor	\$669,801	21.00	\$31,895	\$669,801	\$0
(2) PBX/Mail/File Clerk	\$2,009,581	63.00	\$31,898	\$2,009,581	\$0
(3) Executive Secretary	\$1,674,651	52.50	\$31,898	\$1,674,651	\$0
(4) MD/Psychologist Secretary II	\$749,855	22.52	\$31,895	\$718,279	(\$31,576)
(5) MD/Psychologist Secretary I	\$11,712,666	357.08	\$31,898	\$11,390,176	(\$322,490)
(6) Secretary II	\$6,899,877	214.06	\$31,895	\$6,827,475	(\$72,402)
(7) Secretary I	\$64,698,246	1,977.68	\$31,904	\$63,096,335	(\$1,601,911)
(8) Secretary I (DC Case Management-Capitol People First)	\$212,349	6.62	\$32,077	\$212,349	\$0
e. SUBTOTAL ADMINISTRATION	\$131,189,354	3,822.00		\$128,623,491	(\$2,565,863)
3. TOTAL POSITIONS AND SALARIES (Item A.1.i. + Item A.2.e.)	\$675,676,000	17,969.12		\$661,220,000	(\$14,456,000)
a. CPCs	\$299,921,699			\$290,927,039	(\$8,994,660)
b. All Other Staff	\$375,754,022			\$370,293,422	(\$5,460,600)
4. Fringe Benefits					
a. CPCs 23.7%	\$71,081,443			\$68,949,708	(\$2,131,735)
b. All Other Staff 23.7%	\$89,053,703			\$87,758,541	(\$1,295,162)
c. Total Fringe Benefits	\$160,135,000			\$156,708,000	(\$3,427,000)
5. Salary Savings					
a. CPCs 1.0%	(\$3,710,000)			(\$3,599,000)	\$111,000
b. All Other Staff 5.5%	(\$25,564,000)			(\$25,193,000)	\$371,000
c. Total Salary Savings	(\$29,274,000)			(\$28,792,000)	\$482,000
6. Early Start Administrative and Clinical Support (salaries, fringe benefits and salary savings)	\$694,000			\$694,000	\$0
7. TOTAL PERSONAL SERVICES (Items A.3. + A.4. + A.5. + A.6.)	\$807,231,000	17,969.00		\$789,830,000	(\$17,401,000)
B. OPERATING EXPENSES AND RENT					
1. Operating Expenses	\$62,098,000			\$56,079,000	(\$6,019,000)
2. Rent	\$115,153,000			\$118,008,000	\$2,855,000
3. Subtotal Operating Expenses and Rent	\$177,251,000			\$174,087,000	(\$3,164,000)
C. TOTAL CORE STAFFING (Items A.7. + B.3.)	\$984,482,000			\$963,917,000	(\$20,565,000)

Attachment B CORE STAFFING FORMULAS

CORE STAFFING CLASSIFICATION	POSITIONS	STAFFING FORMULA
A. PERSONAL SERVICES		
1. DIRECT SERVICES		
a. Clinical		
(1) Intake and Assessment		
(a) Physician	1.0 Position	:2,000 total consumers
(b) Psychologist	1.0 Position	:1,000 total consumers
(c) Nurse	1.0 Position	:2,000 total consumers
(d) Nutritionist	1.0 Position	:2,000 total consumers
(2) Clinical Support Teams		
(a) Physician/Psychiatrist	1.0 Position	:1,700 consumers in community care facilities (CCF) and supported living and those with severe behavior and/or medical problems
(b) Consulting Pharmacist	1.0 Position	:1,700 “ “
(c) Behavioral Psychologist	1.0 Position	:1,700 “ “
(d) Nurse	1.0 Position	:1,700 “ “
(3) SB 1038 Health Reviews		
(a) Physician	1.5 hours	:Referral/1,778 hrs./full-time equivalent (FTE) position
(b) Nurse	1.75 hours	:Individual program plan (IPP) review/1,778 hrs./FTE position
b. Intake / Case Management		
(1) Supervising Counselor (Intake)	1.0 Position	:10 Intake Workers
(2) Intake Worker	1.0 Position	:14 monthly intake cases (assume average intake case lasts 2 mos.)
(3) Supervising Counselor (Case Management)	1.0 Position	:10 CPCs in Items b. (6, 7 and 8) below
(4) Supervising Counselor (Capitol People First)	1.0 Position	:10 CPCs in Items b. (5) below
(5) Client Program Coordinator (CPC) (Capitol People First)	1.0 Position	:66 consumers (Developmental Center residents)
(6) CPC	1.0 Position	:66 consumers (all other consumers, excluding Waiver, Early Start, and CPP placements)
(7) CPC	1.0 Position	:62 Waiver and Early Start consumers (excluding CPP placements)
(8) CPC, Quality Assurance for ARM	1.0 Position	:527 CCF consumers
(9) Supervising Counselor, DSS Incidental Medical Care Regulations	1.0 Position	:10 CPCs in item b. (10) below
(10) CPC, DSS Incidental Medical Care Regs	1.0 Position	:2.5 hrs x 8 visits per year to CCF consumers who rely on others to perform activities of daily living
c. Quality Assurance / Quarterly Monitoring		
(1) Supervising Counselor	1.0 Position	:10 CPCs in Item c. (2) below
(2) CPC	10 hrs/yr.	:CCF consumer/1,778 hrs./FTE
	14 hrs/yr.	:Supported/Independent Living consumer/1,778 hrs./FTE
	10 hrs/yr.	:Skilled Nursing Facility and Intermediate Care Facility consumer/1,778 hrs./FTE
	10 hrs/yr.	:Family Home Agency consumer/1,778 hrs./FTE

Attachment B CORE STAFFING FORMULAS

CORE STAFFING CLASSIFICATION	POSITIONS	STAFFING FORMULA
A. PERSONAL SERVICES (continued)		
1. DIRECT SERVICES (continued)		
d. Early Intervention		
(1) General		
(a) Prevention Coordinator	1.0 Position :RC	
(b) High-Risk Infant Case Manager	1.0 Position :RC	
(c) Genetics Associate	1.0 Position :RC	
(2) Early Start		
(a) Supervising Counselor	1.0 Position :10 CPCs in Item d.(2)(b) below	
(b) CPC (Supplement at 1:45 Consumers)		
Marginal positions from:	1.0 Position :62 children < age 3 yrs	
to:	1.0 Position :45 children < age 3 yrs ¹	
e. Community Services		
(1) Special Incident Coordinator	1.0 Position :RC	
(2) Vendor Fiscal Monitor	0.5 Position :RC plus 1 : every 3,140 vendors	
(3) Program Evaluator	1.0 Position :RC	
(4) Resource Developer	1.0 Position :RC	
(5) Transportation Coordinator	1.0 Position :RC	
(6) Administrative Services Analyst (SB 1039, Chapter 414, Statutes of 1997, Consumer Complaints)	0.5 Position :RC	
(7) Developmental Center Liaison	1.0 Position :400 DC consumers	
(8) Diversion	4.0 Positions :21 RCs	
(9) Placement Continuation:		
(a) Supervising Counselor	1.0 Position :10 CPCs in Item e.(9)(b) below	
(b) CPC (Supplement at 1:45 Consumers)		
Marginal positions from:	1.0 Position :62 CPP Placements	
to:	1.0 Position :45 CPP Placements	
f. Special Incident Reporting (SIR)		
(1) Supervising Counselor	1.0 Position :10 CPCs in Item f. (2) below	
(2) QA/CPC	1.0 Position :RC plus 1 : every 5,000 consumers	
(3) Nurse	0.5 Position :RC plus 0.5 : every 5,000 consumers	
g. Mediation		
(1) Clinical Staff	2.0 hours :25% of annual mediations/ 1,778 hrs /FTE position	
(2) Supervising Counselor	4.5 hours :Mediation/1,778 hrs/FTE position	
(3) CPC	4.5 hours :50% of annual mediations/ 1,778 hrs./FTE position	
h. Expansion of Autism Spectrum Disorders (ASD) Initiative		
(1) ASD Clinical Specialist	1.0 Position :RC	
(2) ASD Program Coordinator	1.0 Position :RC	

¹ This 1:45 staffing ratio is a funding methodology, not a required caseload ratio.

Attachment B

CORE STAFFING FORMULAS

CORE STAFFING CLASSIFICATION	POSITIONS	STAFFING FORMULA
A. PERSONAL SERVICES (continued)		
2. ADMINISTRATION		
a. Executive Staff		
(1) Director	1.0 Position :RC	
(2) Administrator	1.0 Position :RC	
(3) Chief Counselor	1.0 Position :RC	
b. Fiscal		
(1) Federal Program Coordinator (Enhancing FFP, Phase I)	1.0 Position :RC	
(2) Federal Compliance Specialist (Enhancing FFP, Phase II)	1.0 Position :1,000 HCBS Waiver consumers	
(3) Fiscal Manager	1.0 Position :RC	
(4) Program Technician II (FCPP)	0.5 Position :RC	
	1.0 Position :1,778 hours of FCPP determinations	
(5) Revenue Clerk	1.0 Position :400 consumers for whom RCs are representative payee	
(6) Account Clerk (Enhancing FFP, Phase II)	1.0 Position :RC	
(7) Account Clerk	1.0 Position :800 total consumers	
c. Information Systems and Human Resources		
(1) Information Systems Manager	1.0 Position :RC	
(2) Information Systems Assistant	1.0 Position :RC	
(3) Information Systems Assistant (SIR)	0.5 Position :RC	
(4) Privacy Officer (HIPAA)	1.0 Position :RC	
(5) Personal Computer Systems Manager	1.0 Position :RC	
(6) Training Officer	1.0 Position :RC	
(7) Training Officer (SIR)	0.5 Position :RC	
(8) Human Resources Manager	1.0 Position :RC	

Attachment B

CORE STAFFING FORMULAS

CORE STAFFING CLASSIFICATION	POSITIONS	STAFFING FORMULA
A. PERSONAL SERVICES (continued)		
2. ADMINISTRATION (continued)		
d. Clerical Support		
(1) Office Supervisor	1.0 Position :RC	
(2) PBX/Mail/File Clerk	3.0 Positions :RC	
(3) Executive Secretary	2.5 Positions :RC	
(4) MD/Psychologist Secretary II	1.0 Position :2 Physicians in Item 1.a.(3)(a), SB 1038 Health Reviews	
(5) MD/Psychologist Secretary I	1.0 Position :2 Physicians/Psychologists in Items 1.a.(1)(a) and (b), Clinical Intake and Assessment	
(6) Secretary II	1.0 Position :6 professionals in Items: 1.a.(3)(b), SB 1038 Health Reviews 1.b.(9) and (10), the Department's Incidental Medical Care Regulations 1.c., Quality Assurance/Quarterly Monitoring 1.e.(1), (2) and (9)(a) and (b) Community Services 1.e.(9) b 2., Community Services (see Secretary I, line 1.e.(9) b 2.) 1.f.(1) thru (3), Special Incident Reporting 2.b.(1), Federal Program Coordinators (FFP Phase I) 2.b.(2), Federal Compliance Coordinators (FFP Phase II) 2.c., Information Systems and Human Resources	
(7) Secretary I	1.0 Position :6 professionals in Items: 1.a.(1)(c) and (d), Clinical Intake and Assessment 1.b.(1) to (3) and (6) to (8), Intake/Case Mgt. 1.b.(5) and (6) Capitol People First 1.d., Early Intervention 1.e.(3), (4), (6) to (8), Community Services 1.e.(9) b 1., Community Services (see Secretary II, line 1.e.(9) b 1.)	
(8) Secretary I (DC Case Management-Capitol People First)	1.0 Position :6 CPCs and Supervisors	

Federal Compliance

BACKGROUND:

There are both fiscal and program requirements placed on the regional centers that enable the State to receive federal funding. This includes ongoing tasks such as reviewing choice statements, handling complex notice of action issues related to the Home and Community-Based Services (HCBS) Waiver, completing annual HCBS Waiver certification/recertification forms, preparing for program audits, determining billable services, reconciling data, maintaining records in accordance with applicable federal requirements for accuracy and completeness, reviewing case records, participating in training on HCBS Waiver policies and procedures, resolving eligibility/compliance issues, etc. In addition, regional centers are required to complete ongoing tasks related to the Targeted Case Management (TCM) and Nursing Home Reform (NHR) programs such as complying with Medicaid State Plan requirements for case management activities and completing appropriate screenings for those admitted to the nursing facilities.

METHODOLOGY:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> HCBS Waiver: Operations costs for HCBS Waiver activities are based upon 6.5 percent of FY 1995-96 HCBS Waiver reimbursements of \$325,148,000. This amount is fixed and is not adjusted for growth. 	\$21,135	\$21,135
<ul style="list-style-type: none"> Compliance with HCBS Waiver Requirements: Provides funding for regional center compliance with the HCBS Waiver. Functions include maintaining average service coordinator-to-consumer caseload ratios at not more than 1:62; performing quarterly face-to-face monitoring of consumers residing in out-of-home living arrangements; providing clinical consultations, monitoring and reviewing consumers' health status; and developing and annually reviewing Waiver consumers' individual program plans and Client Developmental Evaluation Reports. 	\$8,700	\$8,700
<ul style="list-style-type: none"> Case Managers to Meet HCBS Waiver Requirements: In a letter dated April 21, 2006, the Centers for Medicare & Medicaid Services (CMS) indicated that the State must "review and revise, as needed, its policies to assure that the case manager to waiver participant ratio of 1:62 is consistently met." This augmentation by the California Legislature is intended to assist in this requirement. 	\$14,131	\$14,131

Federal Compliance

METHODOLOGY (CONTINUED):

	<u>FY 2023-24</u>	<u>FY 2024-25</u>
<ul style="list-style-type: none"> • TCM: Operations costs for TCM activities are based upon 5.8 percent of FY 1995-96 TCM reimbursements of \$71,181,000. This amount is fixed and is not adjusted for growth. 	\$4,129	\$4,129
<ul style="list-style-type: none"> • NHR/Pre-Admission Screening and Resident Review (PASRR): Operations costs for regional centers to perform activities associated with NHR and to handle the increased workload of processing PASRR Levels I and II screening and evaluation activities. Persons determined to be eligible for services under the Lanterman Act will result in an increase in the number of consumers who require regional center case management and other specialized services. Regional centers, through clinical assessments, will identify individuals who meet the expanded federal definition of developmental disability. 	\$473	\$473
<ul style="list-style-type: none"> • Federal Medicaid Requirement for Regional Center HCBS: Pursuant to federal law and mandated by CMS, regional centers are required to gather and review business ownership, control, and relationship information from current and prospective vendors. Additionally, regional centers are required to determine that all vendors are eligible to participate as Medicaid service providers. Furthermore, on a periodic basis, regional centers are required to verify that vendors continue to meet all applicable vendorization requirements (e.g. professional licensure), in order for the State to comply with federal law and meet the CMS mandated HCBS Waiver assurance that only qualified providers deliver Medicaid funded services. 	\$984	\$984
TOTAL EXPENDITURES:	\$49,552	\$49,552

Federal Compliance

REASON FOR CHANGE:

There is no change in both years from the Governor's Budget.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$49,552	\$49,552	\$0
GF	\$40,045	\$40,045	\$0
Reimbursements	\$9,507	\$9,507	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$49,552	\$49,552	\$0
GF	\$40,045	\$40,045	\$0
Reimbursements	\$9,507	\$9,507	\$0

Projects

BACKGROUND:

This category of regional center operating expenses includes various contracts, programs, and projects as described below:

METHODOLOGY:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> • Information Technology Costs: <ul style="list-style-type: none"> • <i>Regional Center Application Support</i> <i>Includes \$550,000 to support SANDIS case management system.</i> • <i>Data Processing</i> • Clients' Rights Advocacy: Pursuant to Welfare and Institutions (W&I) Code section 4433, the Department contracts for clients' rights advocacy services for regional center consumers. • Quality Assessment: The Quality Assessment Project, as required by the Welfare and Institutions Code §4571, implements the National Core Indicators (NCI) Survey of individuals, families, and guardians to assess performance in services and supports provided to people with intellectual/ developmental disabilities. The project also implements surveys of provider agencies to collect data on the direct support professional workforce. The Quality Assessment Project data is used to monitor and improve services and supports provided, and to identify and remediate gaps in the community services system. • Direct Support Professional Training: Welfare and Institutions Code §4695.2 mandates all direct support professionals working in licensed community care facilities complete two 35-hour competency-based training courses or pass challenge tests within the first two years of employment. The Department contracts with the Department of Education, which in turn administers the training through the Regional Occupational Centers and Programs. 	\$4,712 \$3,462 \$1,250 \$10,076 \$5,400 \$4,700	\$4,712 \$3,462 \$1,250 \$11,427 \$5,564 \$5,200

Projects

METHODOLOGY (CONTINUED):

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> Office of Administrative Hearings: Federal law requires the Department to have an adjudication process for disputes involving Medicaid beneficiaries. The appeal process satisfies this requirement. The Department contracts with the Office of Administrative Hearings to: (1) conduct hearings to resolve disagreements between regional centers and consumers, and (2) provide mediation services. 	\$5,828	\$5,828
<ul style="list-style-type: none"> Wellness Projects: Projects may include those that focus on health professional training programs, developmental, health, and trauma assessments, resource development for persons with a dual diagnosis, and training programs for parents and consumers. 	\$100	\$100
<ul style="list-style-type: none"> Foster Grandparent/Senior Companion (FG/SC): Through FG/SC programs, men and women, ages 55 years and older, volunteer up to 40 hours a week to serve as role models and mentors to children with developmental disabilities and exceptional needs, and provide companionship and assistance with daily tasks to help older adults with developmental and intellectual disabilities live fuller and more independent lives. The Department operates the FG/SC in 21 counties throughout California. 	\$4,728	\$4,728
<ul style="list-style-type: none"> Special Incident Reporting/Risk Assessment: The risk management contractor is responsible for providing training and technical support to the Department, regional centers, and vendors; analysis and reporting of mortality and other special incident reports; development of risk mitigation outreach and education for regional center providers and self-advocates; and facilitation of risk management committees. These activities lead to system improvements to mitigate risks. 	\$1,260	\$1,286
<ul style="list-style-type: none"> Increased Access to Mental/Behavioral Health Services: The Department oversees funding for regional centers and their partners to support people with intellectual and developmental disabilities with mental/behavioral health and/or substance use disorders. Three-year projects focus on prevention, early intervention, and treatment for individuals of all ages served by regional centers and provide support for families. Three Cycle VI (FY 2023-24 through FY 2025-26) projects commenced in July of 2023, and will close in June of 2026. Regional centers work in partnership with local systems of care such as county mental health and private mental health agencies, alcohol/other drug services, and educational entities. 	\$740	\$740

Projects

METHODOLOGY (CONTINUED):

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> • Sherry S. Court Case: In 1981, the Supreme Court ruled in the <i>In re Hop</i> legal case that before an adult is admitted to a developmental center, he/she must be afforded due process through a court hearing to determine if such a placement is warranted. Subsequently, in the <i>Sherry S.</i> case, the court ruled that a conservator or parent of an adult has authority to admit that adult through the Hop process. Amounts included reflect the regional centers' costs of processing Hop actions. 	\$4	\$4
<ul style="list-style-type: none"> • FY 2003-04 FFP Enhancement, Phase II: These costs are associated with legal support for federal program activities. 	\$500	\$500
<ul style="list-style-type: none"> • Housing Development Systems: The Department of Developmental Services (DDS) contracts with ProLink Solutions Inc., a database software to manage and access residential properties, community resource developments, and affordable housing projects. The Department also contracts with ServiceLink to receive Condition of Title Guarantee reports to perform compliance reviews on the residential properties under the housing portfolio. 	\$229	\$244
<ul style="list-style-type: none"> • Review of Senate Bill (SB) 1175 Housing Proposals: Pursuant to Chapter 617, Statutes of 2008 (SB 1175), the Developmental Disabilities Account is used as a depository for application fees collected by the Department for reimbursing the Departments' costs associated with conducting the review and approval of housing proposals. 	\$150	\$150
TOTAL EXPENDITURES:	\$38,427	\$40,483

Projects

REASON FOR CHANGE:

There is no change in FY 2024-25 from the Governor's Budget.

The change from FY 2024-25 to FY 2025-26 is due to anticipated contract costs.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$38,427	\$38,427	\$0
GF	\$30,178	\$30,293	\$115
Reimbursement	\$6,214	\$6,099	(\$115)
Developmental Disabilities Services Account	\$150	\$150	\$0
Behavioral Health Services Fund	\$740	\$740	\$0
Federal Funds	\$1,145	\$1,145	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$38,427	\$40,483	\$2,056
GF	\$30,293	\$31,865	\$1,572
Reimbursement	\$6,099	\$6,583	\$484
Developmental Disabilities Services Account	\$150	\$150	\$0
Behavioral Health Services Fund	\$740	\$740	\$0
Federal Funds	\$1,145	\$1,145	\$0

Intermediate Care Facility – Developmentally Disabled Quality Assurance Fees Operations

BACKGROUND:

To obtain federal financial participation (FFP) associated with the Intermediate Care Facilities-Developmentally Disabled (ICF-DD), regional centers incur administrative costs for billing on behalf of the ICF-DD.

METHODOLOGY:

Billing costs are 1.5 percent of the purchase of services costs for Day Programs and Transportation. The Department estimates the total purchase of services costs to be \$123.4 million for Day Programs and Transportation in fiscal year (FY) 2024-25 and \$135.8 million in FY 2025-26, of which 1.5 percent equals \$1.9 million for regional center administration in FY 2024-25 and \$2.0 million FY 2025-26.

REASON FOR CHANGE:

There is no change in FY 2024-25 from the Governor's Budget. The change from FY 2024-25 to FY 2025-26 is due to updated actuals.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$1,850	\$1,850	\$0
GF	\$925	\$925	\$0
Reimbursement	\$925	\$925	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$1,850	\$2,037	\$187
GF	\$925	\$1,018	\$93
Reimbursement	\$925	\$1,019	\$94

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Comparison of Enacted Budget to May Revision FY 2024-25 PURCHASE OF SERVICES

I. BUDGET ITEMS:

	Enacted Budget	May Revision	Difference
A. Caseload Growth/Utilization			
1. Community Care Facilities	\$3,460,336	\$3,402,547	(\$57,789)
2. Medical Facilities	\$52,696	\$53,600	\$904
3. Day Programs	\$1,538,687	\$1,544,253	\$5,566
4. Habilitation Services	\$137,381	\$141,802	\$4,421
a. Work Activity Program	\$4,782	\$2,950	(\$1,832)
b. Supported Employment Program – Group Placement	\$71,270	\$70,000	(\$1,270)
c. Supported Employment Program – Individual Placement	\$61,329	\$68,852	\$7,523
5. Transportation	\$630,440	\$559,605	(\$70,835)
6. Support Services	\$2,992,822	\$3,023,980	\$31,158
7. In-Home Respite	\$1,423,416	\$1,426,080	\$2,664
8. Out-of-Home Respite	\$52,060	\$49,424	(\$2,636)
9. Health Care	\$274,536	\$277,445	\$2,909
10. Miscellaneous Services	\$1,330,127	\$1,407,335	\$77,208
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$11,000	\$1,011
12. Total POS Caseload Growth (Item 1 thru 11)	\$11,902,490	\$11,897,071	(\$5,419)
B. Policy			
13. Early Start Eligibility*	\$13,208	\$0	(\$13,208)
14. Lanterman Act Provisional Eligibility Ages 0 Through 4*	\$79,614	\$0	(\$79,614)
15. Ongoing Purchase of Service Items	\$71,050	\$17,000	(\$54,050)
16. Self-Determination Ongoing Implementation*	\$3,600	\$0	(\$3,600)
17. Social Recreation and Camping Services*	\$45,485	\$0	(\$45,485)
18. Service Provider Rate Reform	\$1,704,657	\$1,704,657	\$0
19. Total Policy (Item 13 thru 18)	\$1,917,614	\$1,721,657	(\$195,957)
20. Total Purchase of Services (Item 12 and 19)	\$13,820,104	\$13,618,728	(\$201,376)

*These policies are fully incorporated into the caseload and utilization growth.

**Comparison of Enacted Budget to May Revision
FY 2024-25
PURCHASE OF SERVICES**

II. FUND SOURCE:

	Enacted Budget	May Revision	Difference
A. General Fund			
1. General Fund Match	\$4,699,545	\$4,665,101	(\$34,444)
2. General Fund Other	\$4,095,272	\$4,022,713	(\$72,559)
3. General Fund Total (Item 1 and 2)	\$8,794,817	\$8,687,814	(\$107,003)
B. Reimbursements			
1. Home and Community-Based Services Waiver	\$3,708,535	\$3,566,592	(\$141,943)
2. Title XX Block Grant	\$213,421	\$213,421	\$0
a. Social Services	\$136,264	\$136,264	\$0
b. Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
3. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$61,675	\$67,917	\$6,242
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$9,989	\$11,000	\$1,011
5. 1915(i) State Plan Amendment	\$753,113	\$801,620	\$48,507
6. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
7. Behavioral Health Treatment Fee-for-Service	\$11,481	\$6,040	(\$5,441)
8. Self-Determination Program Waiver	\$210,427	\$209,177	(\$1,250)
9. Reimbursements Total (Item 1 thru 8)	\$4,988,439	\$4,895,565	(\$92,874)
C. Program Development Fund/Parental Fees	\$434	\$434	\$0
D. Federal Fund: Early Start Part C/Other Agency Costs	\$36,414	\$34,915	(\$1,499)
E. GRAND TOTAL	\$13,820,104	\$13,618,728	(\$201,376)

**Comparison of Governor's Budget to May Revision
FY 2024-25
PURCHASE OF SERVICES**

I. BUDGET ITEMS:**A. Caseload Growth/Utilization**

	Governor's Budget	May Revision	Difference
1. Community Care Facilities	\$3,460,616	\$3,402,547	(\$58,069)
2. Medical Facilities	\$52,715	\$53,600	\$885
3. Day Programs	\$1,558,102	\$1,544,253	(\$13,849)
4. Habilitation Services	\$146,545	\$141,802	(\$4,743)
<i>a. Work Activity Program</i>	\$4,782	\$2,950	(\$1,832)
<i>b. Supported Employment Program – Group Placement</i>	\$71,328	\$70,000	(\$1,328)
<i>c. Supported Employment Program – Individual Placement</i>	\$70,435	\$68,852	(\$1,583)
5. Transportation	\$631,464	\$559,605	(\$71,859)
6. Support Services	\$3,016,342	\$3,023,980	\$7,638
7. In-Home Respite	\$1,450,773	\$1,426,080	(\$24,693)
8. Out-of-Home Respite	\$54,202	\$49,424	(\$4,778)
9. Health Care	\$282,728	\$277,445	(\$5,283)
10. Miscellaneous Services	\$1,409,921	\$1,407,335	(\$2,586)
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$9,989	\$11,000	\$1,011
12. Total POS Caseload Growth (Item 1 thru 11)	\$12,073,397	\$11,897,071	(\$176,326)

B. Policy

13. Ongoing Purchase of Service Items	\$17,000	\$17,000	\$0
14. Service Provider Rate Reform	\$1,704,657	\$1,704,657	\$0
15. Total Policy (Item 13 and 14)	\$1,721,657	\$1,721,657	\$0
16. Total Purchase of Services (Item 12 and 15)	\$13,795,054	\$13,618,728	(\$176,326)

Comparison of Governor's Budget to May Revision
FY 2024-25
PURCHASE OF SERVICES

II. FUND SOURCE:

	Governor's Budget	May Revision	Difference
A. General Fund			
1. General Fund Match	\$4,693,888	\$4,665,101	(\$28,787)
2. General Fund Other	\$4,088,928	\$4,022,713	(\$66,215)
3. General Fund Total (Item 1 and 2)	\$8,782,816	\$8,687,814	(\$95,002)
B. Reimbursements			
1. Home and Community-Based Services Waiver	\$3,700,995	\$3,566,592	(\$134,403)
2. Title XX Block Grant	\$213,421	\$213,421	\$0
<i>a. Social Services</i>	\$136,264	\$136,264	\$0
<i>b. Temporary Assistance for Needy Families</i>	\$77,157	\$77,157	\$0
3. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$64,889	\$67,917	\$3,028
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$9,989	\$11,000	\$1,011
5. 1915(i) State Plan Amendment	\$751,782	\$801,620	\$49,838
6. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
7. Behavioral Health Treatment Fee-for-Service	\$5,588	\$6,040	\$452
8. Self-Determination Program Waiver	\$210,427	\$209,177	(\$1,250)
9. Reimbursements Total (Item 1 thru 8)	\$4,976,889	\$4,895,565	(\$81,324)
C. Program Development Fund/Parental Fees	\$434	\$434	\$0
D. Federal Fund: Early Start Part C/Other Agency Costs	\$34,915	\$34,915	\$0
E. GRAND TOTAL	\$13,795,054	\$13,618,728	(\$176,326)

**Comparison of Governor's Budget to May Revision
FY 2025-26
PURCHASE OF SERVICES**

I. BUDGET ITEMS:

	Governor's Budget	May Revision	Difference
A. Caseload Growth/Utilization			
1. Community Care Facilities	\$3,833,880	\$3,751,312	(\$82,568)
2. Medical Facilities	\$54,834	\$55,546	\$712
3. Day Programs	\$1,799,498	\$1,821,557	\$22,059
4. Habilitation Services	\$149,002	\$147,898	(\$1,104)
a. Work Activity Program	\$2,349	\$1,207	(\$1,142)
b. Supported Employment Program – Group Placement	\$67,102	\$64,678	(\$2,424)
c. Supported Employment Program – Individual Placement	\$79,551	\$82,013	\$2,462
5. Transportation	\$916,204	\$723,815	(\$192,389)
6. Support Services	\$3,770,494	\$3,831,456	\$60,962
7. In-Home Respite	\$1,621,369	\$1,598,050	(\$23,319)
8. Out-of-Home Respite	\$82,551	\$75,494	(\$7,057)
9. Health Care	\$338,116	\$337,142	(\$974)
10. Miscellaneous Services	\$2,104,341	\$2,123,885	\$19,544
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$10,510	\$11,000	\$490
12. Total POS Caseload Growth (Item 1 thru 11)	\$14,680,799	\$14,477,155	(\$203,644)
B. Policy			
13. Ongoing Purchase of Services Items	\$42,050	\$24,200	(\$17,850)
14. Service Provider Rate Reform	\$2,113,433	\$2,000,481	(\$112,952)
15. Total Policy (Item 13 and 14)	\$2,155,483	\$2,024,681	(\$130,802)
16. Total Purchase of Services (Item 12 and 15)	\$16,836,282	\$16,501,836	(\$334,446)

**Comparison of Governor's Budget to May Revision
FY 2025-26
PURCHASE OF SERVICES**

II. FUND SOURCE:

	Governor's Budget	May Revision	Difference
A. General Fund			
1. General Fund Match	\$5,743,527	\$5,641,720	(\$101,807)
2. General Fund Other	\$5,084,357	\$4,952,585	(\$131,772)
3. General Fund Total (Item 1 and 2)	\$10,827,884	\$10,594,305	(\$233,579)
B. Reimbursements			
1. Home and Community-Based Services Waiver	\$4,388,169	\$4,265,902	(\$122,267)
2. Title XX Block Grant	\$213,421	\$213,421	\$0
<i>a. Social Services</i>	\$136,264	\$136,264	\$0
<i>b. Temporary Assistance for Needy Families</i>	\$77,157	\$77,157	\$0
3. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$64,889	\$67,917	\$3,028
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$10,510	\$11,000	\$490
5. 1915(i) State Plan Amendment	\$945,920	\$959,262	\$13,342
6. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
7. Behavioral Health Treatment Fee-for-Service	\$5,588	\$6,040	\$452
8. Self-Determination Program Waiver	\$324,754	\$328,844	\$4,090
9. Reimbursements Total (Item 1 thru 8)	\$5,973,049	\$5,872,184	(\$100,865)
C. Program Development Fund/Parental Fees	\$434	\$434	\$0
D. Federal Fund: Early Start Part C/Other Agency Costs	\$34,915	\$34,913	(\$2)
E. GRAND TOTAL	\$16,836,282	\$16,501,836	(\$334,446)

Comparison of FY 2024-25 to FY 2025-26 PURCHASE OF SERVICES

I. BUDGET ITEMS:	FY 2024-25	FY 2025-26	Difference
A. Caseload Growth/Utilization			
1. Community Care Facilities	\$3,402,547	\$3,751,312	\$348,765
2. Medical Facilities	\$53,600	\$55,546	\$1,946
3. Day Programs	\$1,544,253	\$1,821,557	\$277,304
4. Habilitation Services	\$141,802	\$147,898	\$6,096
a. Work Activity Program	\$2,950	\$1,207	(\$1,743)
b. Supported Employment Program – Group Placement	\$70,000	\$64,678	(\$5,322)
c. Supported Employment Program – Individual Placement	\$68,852	\$82,013	\$13,161
5. Transportation	\$559,605	\$723,815	\$164,210
6. Support Services	\$3,023,980	\$3,831,456	\$807,476
7. In-Home Respite	\$1,426,080	\$1,598,050	\$171,970
8. Out-of-Home Respite	\$49,424	\$75,494	\$26,070
9. Health Care	\$277,445	\$337,142	\$59,697
10. Miscellaneous Services	\$1,407,335	\$2,123,885	\$716,550
11. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees Purchase of Services	\$11,000	\$11,000	\$0
12. Total POS Caseload Growth (Item 1 thru 11)	\$11,897,071	\$14,477,155	\$2,580,084
B. Policy			
13. Ongoing Purchase of Services Items	\$17,000	\$24,200	\$7,200
14. Service Provider Rate Reform	\$1,704,657	\$2,000,481	\$295,824
15. Total Policy (Item 13 and 14)	\$1,721,657	\$2,024,681	\$303,024
16. Total Purchase of Services (Item 12 and 15)	\$13,618,728	\$16,501,836	\$2,883,108

Comparison of FY 2024-25 to FY 2025-26 PURCHASE OF SERVICES

II. FUND SOURCE:

	FY 2024-25	FY 2025-26	Difference
A. General Fund			
1. General Fund Match	\$4,665,101	\$5,641,720	\$976,619
2. General Fund Other	\$4,022,713	\$4,952,585	\$929,872
3. General Fund Total (Item 1 and 2)	\$8,687,814	\$10,594,305	\$1,906,491
B. Reimbursements			
1. Home and Community-Based Services Waiver	\$3,566,592	\$4,265,902	\$699,310
2. Title XX Block Grant	\$213,421	\$213,421	\$0
a. Social Services	\$136,264	\$136,264	\$0
b. Temporary Assistance for Needy Families	\$77,157	\$77,157	\$0
3. Intermediate Care Facility-Developmentally Disabled State Plan Amendment	\$67,917	\$67,917	\$0
4. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees	\$11,000	\$11,000	\$0
5. 1915(i) State Plan Amendment	\$801,620	\$959,262	\$157,642
6. Early Periodic Screening Diagnosis and Treatment	\$19,798	\$19,798	\$0
7. Behavioral Health Treatment Fee-for-Service	\$6,040	\$6,040	\$0
8. Self-Determination Program Waiver	\$209,177	\$328,844	\$119,667
9. Reimbursements Total (Item 1 thru 8)	\$4,895,565	\$5,872,184	\$976,619
C. Program Development Fund/Parental Fees	\$434	\$434	\$0
D. Federal Fund: Early Start Part C/Other Agency Costs	\$34,915	\$34,913	(\$2)
E. GRAND TOTAL	\$13,618,728	\$16,501,836	\$2,883,108

Community Care Facilities

BACKGROUND:

Community Care Facilities (CCF) are licensed by the Community Care Licensing Division of the Department of Social Services (DSS) to provide 24-hour non-medical residential care and supervision to children and adults with developmental disabilities. Regional centers contract with vendored CCFs to provide personal services, supervision, and assistance essential for self-protection or sustaining the activities of daily living.

METHODOLOGY:

Community Care Facilities expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

Supplemental Security Income/State Supplementary Program (SSI/SSP) payments are grants received from the federal Social Security Administration (the "SSI" portion), along with a supplemental payment from the state (the "SSP" portion). For individuals who receive SSI/SSP the Department funds only the portion of facility costs that are above the SSI/SSP level of payment (i.e., the "net" costs). Funds for the SSI/SSP grants are in the DSS budget.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$3,220,674	\$3,384,778
Total Utilization Change/Growth:	\$134,262	\$317,581
Subtotal Base and Growth:	\$3,354,936	\$3,702,359
Community Placement Plan (CPP): See Community Placement Plan for details, in Section F.	\$17,769	\$17,769
Continuation Costs: Annualized costs reflected as CPP from the prior year.	\$29,842	\$31,184
TOTAL EXPENDITURES:	\$3,402,547	\$3,751,312

Community Care Facilities

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$3,460,616	\$3,402,547	(\$58,069)
GF	\$2,069,322	\$2,060,734	(\$8,588)
Reimbursements	\$1,391,294	\$1,341,813	(\$49,481)

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$3,402,547	\$3,751,312	\$348,765
GF	\$2,060,734	\$2,239,330	\$178,596
Reimbursements	\$1,341,813	\$1,511,982	\$170,169

Medical Facilities

BACKGROUND:

Pursuant to Health and Safety Code section 1250, Title 17 section 54342, and others, the regional centers vendor/contract with Intermediate Care Facilities - Developmentally Disabled (ICF-DD, ICF-DD-N, and ICF-DD-H) and Continuous Nursing Care, to provide services for consumers not eligible for Medi-Cal, or for services not covered by Medi-Cal. The types of non-ICFs providing medical residential services for individuals with developmental disabilities are: Specialized Residential Facilities (Health) and Nursing Facilities (NF).

METHODOLOGY:

Medical Facilities expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$43,119	\$52,779
Total Utilization Change/Growth:	\$8,859	\$1,109
Subtotal Base and Growth:	\$51,978	\$53,888
Gap Resource Development (ICF-DD-N & ICF-DD-H):	\$345	\$345
Gap is the time period between licensure and certification of small health facilities when Medi-Cal does not cover any person's facility costs.		
Community Placement Plan (CPP): See Community Placement Plan for details, in Section F.	\$476	\$476
Continuation Costs: Annualized costs reflected as CPP from the prior year.	\$801	\$837
TOTAL EXPENDITURES:	\$53,600	\$55,546

Medical Facilities

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$52,715	\$53,600	\$885
GF	\$52,715	\$53,600	\$885

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$53,600	\$55,546	\$1,946
GF	\$53,600	\$55,546	\$1,946

Day Programs

BACKGROUND:

Day programs are community-based programs for individuals served by a regional center. Types of services available through a day program include:

- Developing and maintaining self-help and self-care skills.
- Developing the ability to interact with others, making one's needs known and responding to instructions.
- Developing self-advocacy and employment skills.
- Developing community integration skills such as accessing community services.
- Behavior management to help improve behaviors.
- Developing social and recreational skills.

METHODOLOGY:

Day Program expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$1,532,360	\$1,543,399
Total Utilization Change/Growth:	\$9,605	\$275,805
Subtotal Base and Growth:	\$1,541,965	\$1,819,204
Community Placement Plan (CPP): See Community Placement Plan for details, in Section F.	\$854	\$854
Continuation Costs: Annualized costs reflected as CPP from the prior year.	\$1,434	\$1,499
TOTAL EXPENDITURES:	\$1,544,253	\$1,821,557

Day Programs

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$1,558,102	\$1,544,253	(\$13,849)
GF	\$963,412	\$1,001,868	\$38,456
Reimbursements	\$578,226	\$525,921	(\$52,305)
Federal Funds	\$16,464	\$16,464	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$1,544,253	\$1,821,557	\$277,304
GF	\$1,001,868	\$1,190,404	\$188,536
Reimbursements	\$525,921	\$614,788	\$88,867
Federal Funds	\$16,464	\$16,365	(\$99)

Habilitation Work Activity Program

BACKGROUND:

Work Activity Program (WAP) services through the regional centers include paid work, work adjustment and supportive habilitation services typically in a sheltered workshop setting. WAPs provide paid work in accordance with Federal and State Fair Labor Standards. Work adjustment services may include developing good work safety practices, money management skills, and appropriate work habits. Supportive habilitation services may include social skill and community resource training as long as the services are necessary to achieve vocational objectives.

METHODOLOGY:

WAP expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$7,398	\$2,950
Total Utilization Change/Growth:	(\$4,448)	(\$1,743)
TOTAL EXPENDITURES:	\$2,950	\$1,207

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$4,782	\$2,950	(\$1,832)
GF	\$3,981	\$1,768	(\$2,213)
Reimbursements	\$801	\$1,182	\$381

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$2,950	\$1,207	(\$1,743)
GF	\$1,768	\$697	(\$1,071)
Reimbursements	\$1,182	\$510	(\$672)

Habilitation

Supported Employment Program - Group Placement

BACKGROUND:

Supported Employment Program - Group Placement (SEP-G) provides opportunities for persons with developmental disabilities to work in integrated group settings in the community. These services enable consumers to learn necessary job skills and maintain employment.

METHODOLOGY:

SEP-G Placement expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$77,257	\$70,000
Total Utilization Change/Growth:	(\$7,257)	(\$5,322)
TOTAL EXPENDITURES:	\$70,000	\$64,678

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$71,328	\$70,000	(\$1,328)
GF	\$45,775	\$49,088	\$3,313
Reimbursements	\$25,553	\$20,912	(\$4,641)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$70,000	\$64,678	(\$5,322)
GF	\$49,088	\$45,163	(\$3,925)
Reimbursements	\$20,912	\$19,515	(\$1,397)

Habilitation

Supported Employment Program - Individual Placement

BACKGROUND:

Supported Employment Program - Individual Placement (SEP-I) provides opportunities for persons with developmental disabilities to engage in paid work that is integrated in the community for a single individual with job coaching support. These services enable consumers to learn necessary job skills and maintain employment. With the implementation of the rate study, vendors will have access to the Job Development subcode and rate, which may increase the expenditures for SEP-I.

METHODOLOGY:

SEP-I Placement expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$60,225	\$68,852
Total Utilization Change/Growth:	\$8,627	\$13,161
TOTAL EXPENDITURES:	\$68,852	\$82,013

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$70,435	\$68,852	(\$1,583)
GF	\$54,402	\$51,517	(\$2,885)
Reimbursements	\$16,033	\$17,335	\$1,302

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$68,852	\$82,013	\$13,161
GF	\$51,517	\$61,193	\$9,676
Reimbursements	\$17,335	\$20,820	\$3,485

Transportation

BACKGROUND:

Transportation services are provided for persons with a developmental disability in order to participate in programs and/or other activities. A variety of sources may be used to provide transportation including public transit, specialized transportation companies, day programs and/or residential vendors, and family members, friends, or others. Transportation services may include assistance boarding and exiting a vehicle as well as assistance and monitoring while being transported.

METHODOLOGY:

Transportation expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$495,875	\$559,583
Total Utilization Change/Growth:	\$63,670	\$164,170
Subtotal Base and Growth:	\$559,545	\$723,753
Community Placement Plan (CPP): See Community Placement Plan for details, in Section F.	\$22	\$22
Continuation Costs: Annualized costs reflected as CPP from the prior year.	\$38	\$40
TOTAL EXPENDITURES:	\$559,605	\$723,815

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

Transportation

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$631,464	\$559,605	(\$71,859)
GF	\$420,891	\$346,406	(\$74,485)
Reimbursements	\$210,573	\$213,199	\$2,626

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$559,605	\$723,815	\$164,210
GF	\$346,406	\$449,428	\$103,022
Reimbursements	\$213,199	\$274,387	\$61,188

Support Services

BACKGROUND:

Support Services include a broad range of services to assist adults who choose to live in homes they own or lease in the community, including supported living services, community integration training services, and personal assistance services.

METHODOLOGY:

Support Services expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditures trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$2,826,393	\$3,020,435
Total Utilization Change/Growth:	\$188,089	\$801,255
Subtotal Base and Growth	\$3,014,482	\$3,821,690
Community Placement Plan (CPP): See Community Placement Plan for details, in Section F.	\$3,545	\$3,545
Continuation Costs: Annualized costs reflected as CPP from the prior year.	\$5,953	\$6,221
Independent Living Supplement: Based on data as of February 2025, there are 14,568 consumers living in SL/IL arrangements who receive the monthly payment to supplement the reduction in their SSP grants. Prior year costs remain in the Base, therefore only the incremental costs are reflected.	\$0	\$0
TOTAL EXPENDITURES	\$3,023,980	\$3,831,456

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

Support Services

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$3,016,342	\$3,023,980	\$7,638
GF	\$1,711,610	\$1,772,549	\$60,939
Reimbursements	\$1,304,627	\$1,251,326	(\$53,301)
Federal Funds	\$105	\$105	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$3,023,980	\$3,831,456	\$807,476
GF	\$1,772,549	\$2,231,558	\$459,009
Reimbursements	\$1,251,326	\$1,599,785	\$348,459
Federal Funds	\$105	\$113	\$8

In-Home Respite

BACKGROUND:

In-Home Respite services are defined as intermittent or regularly scheduled temporary non-medical care and/or supervision provided in the person's home. In-Home Respite services are support services which typically include:

- Assisting the family members to enable a person with developmental disabilities to stay at home;
- Providing appropriate care and supervision to protect that person's safety in the absence of a family member(s);
- Relieving family members from the responsibility of providing care;
- Attending to basic self-help needs and other activities that would ordinarily be performed by the family member.

METHODOLOGY:

In-Home Respite expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$1,147,642	\$1,426,031
Total Utilization Change/Growth:	\$278,306	\$171,884
Subtotal Base and Growth:	\$1,425,948	\$1,597,915
Community Placement Plan (CPP): See Community Placement Plan for details, in Section F.	\$49	\$49
Continuation Costs: Annualized costs reflected as CPP from the prior year.	\$83	\$86
TOTAL EXPENDITURES:	\$1,426,080	\$1,598,050

In-Home Respite

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$1,450,773	\$1,426,080	(\$24,693)
GF	\$957,885	\$852,560	(\$105,325)
Reimbursements	\$492,786	\$573,418	\$80,632
Federal Funds	\$102	\$102	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$1,426,080	\$1,598,050	\$171,970
GF	\$852,560	\$951,078	\$98,518
Reimbursements	\$573,418	\$646,862	\$73,444
Federal Funds	\$102	\$110	\$8

Out-of-Home Respite

BACKGROUND:

Out-of-Home Respite includes supervision services that are provided in licensed residential facilities.

METHODOLOGY:

Out-of-Home Respite expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$55,929	\$49,424
Total Utilization Change/Growth:	(\$6,505)	\$26,070
Subtotal Base and Growth:	\$49,424	\$75,494
Community Placement Plan (CPP): See Community Placement Plan for details, in Section F.	\$0	\$0
Continuation Costs: Annualized costs reflected as CPP from the prior year.	\$0	\$0
TOTAL EXPENDITURES:	\$49,424	\$75,494

Out-of-Home Respite

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$54,202	\$49,424	(\$4,778)
GF	\$29,666	\$27,854	(\$1,812)
Reimbursements	\$24,512	\$21,546	(\$2,966)
Federal Funds	\$24	\$24	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$49,424	\$75,494	\$26,070
GF	\$27,854	\$44,942	\$17,088
Reimbursements	\$21,546	\$30,528	\$8,982
Federal Funds	\$24	\$24	\$0

Health Care

BACKGROUND:

Health Care services include medical and/or health care-related services, providing appropriate, high-quality care and services to children and adults who have developmental disabilities to optimize the health and welfare of each individual.

METHODOLOGY:

Health Care expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$238,978	\$270,018
Total Utilization Change/Growth:	\$18,567	\$46,662
Subtotal Base and Growth:	\$257,545	\$316,680
Community Placement Plan (CPP): See Community Placement Plan for details, in Section F.	\$7,427	\$7,427
Continuation Costs: Annualized costs reflected as CPP from the prior year.	\$12,473	\$13,035
TOTAL EXPENDITURES:	\$277,445	\$337,142

Health Care

REASON FOR CHANGE:

The change in both years is due to changes in utilization.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$282,728	\$277,445	(\$5,283)
GF	\$239,738	\$231,134	(\$8,604)
Reimbursements	\$41,863	\$45,184	\$3,321
Federal Funds	\$1,127	\$1,127	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$277,445	\$337,142	\$59,697
GF	\$231,134	\$281,249	\$50,115
Reimbursements	\$45,184	\$54,776	\$9,592
Federal Funds	\$1,127	\$1,117	(\$10)

Miscellaneous Services

BACKGROUND:

The Miscellaneous Services category includes a wide variety of services that cannot be classified in the other Purchase of Services budget categories. Services in this category include, but are not limited to, behavior interventions, early intervention programs, interdisciplinary assessments, translators, and tutors.

METHODOLOGY:

Miscellaneous Services expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 30, 2024.

The base amounts represent a combination of actual and estimated expenditures from the prior year. Utilization and growth amounts are calculated using historical expenditure trends.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$1,127,296	\$1,374,626
Total Utilization Change/Growth:	\$242,722	\$738,523
Subtotal Base and Growth:	\$1,370,018	\$2,113,149
Community Placement Plan (CPP): See Community Placement Plan for details, in Section F.	\$32,709	\$32,709
Continuation Costs: Annualized costs reflected as CPP from the prior year.	\$4,608	\$4,816
Self-Determination Program Guardrails	\$0	-\$22,500
Direct Service Professional Workforce Training Reduction	\$0	-\$4,289
TOTAL EXPENDITURES:	\$1,407,335	\$2,123,885

Miscellaneous Services

REASON FOR CHANGE:

The change in both years is due to changes in utilization. A decrease of \$26.8 million (\$25.4 million GF) in FY 2025-26 reflects General Fund savings measures.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$1,409,921	\$1,407,335	(\$2,586)
GF	\$1,225,685	\$1,204,002	(\$21,683)
Reimbursements	\$166,709	\$185,806	\$19,097
Federal Funds	\$17,093	\$17,093	\$0
Program Development Fund	\$434	\$434	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$1,407,335	\$2,123,885	\$716,550
GF	\$1,204,002	\$1,835,317	\$631,315
Reimbursements	\$185,806	\$270,950	\$85,144
Federal Funds	\$17,093	\$17,184	\$91
Program Development Fund	\$434	\$434	\$0

Intermediate Care Facility – Developmentally Disabled Quality Assurance Fees Purchase of Services

BACKGROUND:

To realize the federal financial participation (FFP) associated with the Intermediate Care Facility Developmentally Disabled (ICF-DD) State Plan Amendment, there are administrative costs for the ICF-DD and Quality Assurance Fees (QAF).

METHODOLOGY:

Billing costs are 1.5 percent of the purchase of services costs for Day Programs and Transportation and regional center administrative fees for ICF-DD. QAF are set by the Department of Health Care Services (DHCS).

The Department estimates purchase of services costs to be \$135.8 million for Day Programs and Transportation in fiscal year (FY) 2024-25 and FY 2025-26. ICF-DD administration costs are 1.5 percent of the total or \$2.1 million and the QAF is \$8.9 million in FY 2024-25 and FY 2025-26. Total administration and QAF is \$11.0 million.

REASON FOR CHANGE:

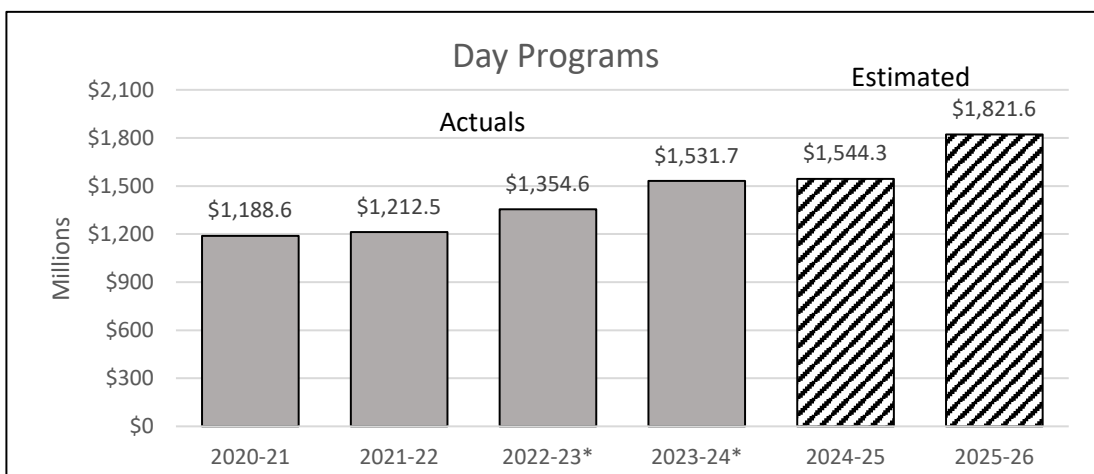
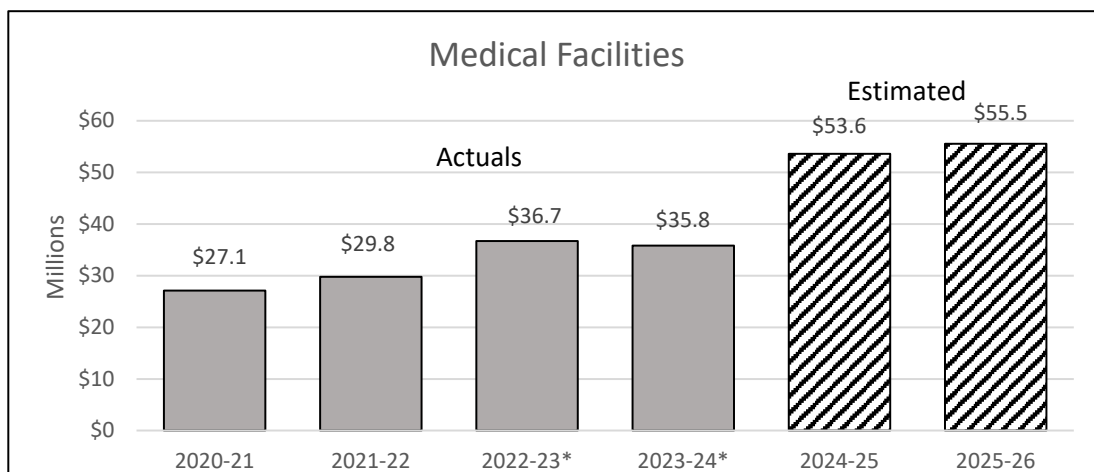
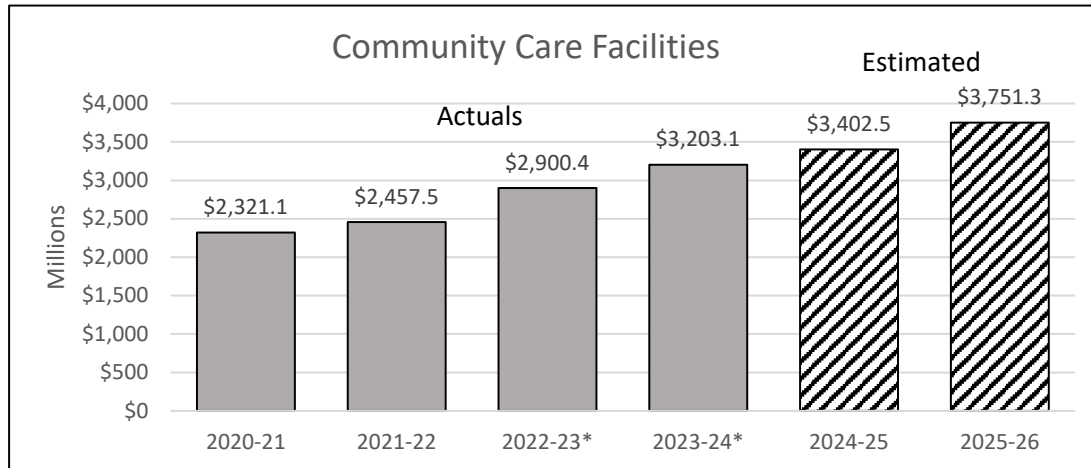
The change in both years is due to updated actuals.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
Total	\$9,989	\$11,000	\$1,011
QAF Admin Fees	\$4,995	\$5,500	\$505
Transfer from DHCS	\$4,994	\$5,500	\$506

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
Total	\$11,000	\$11,000	\$0
QAF Admin Fees	\$5,550	\$5,550	\$0
Transfer from DHCS	\$5,550	\$5,550	\$0

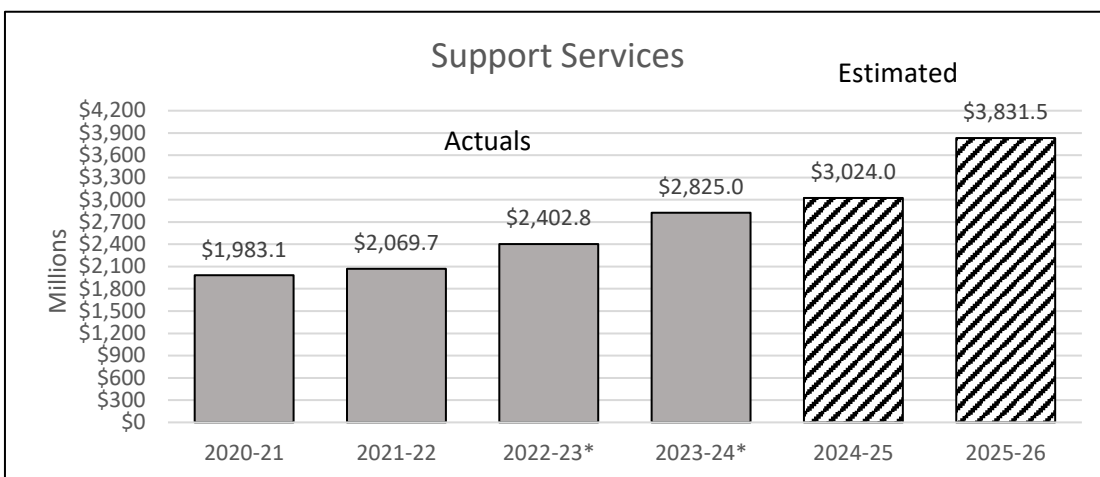
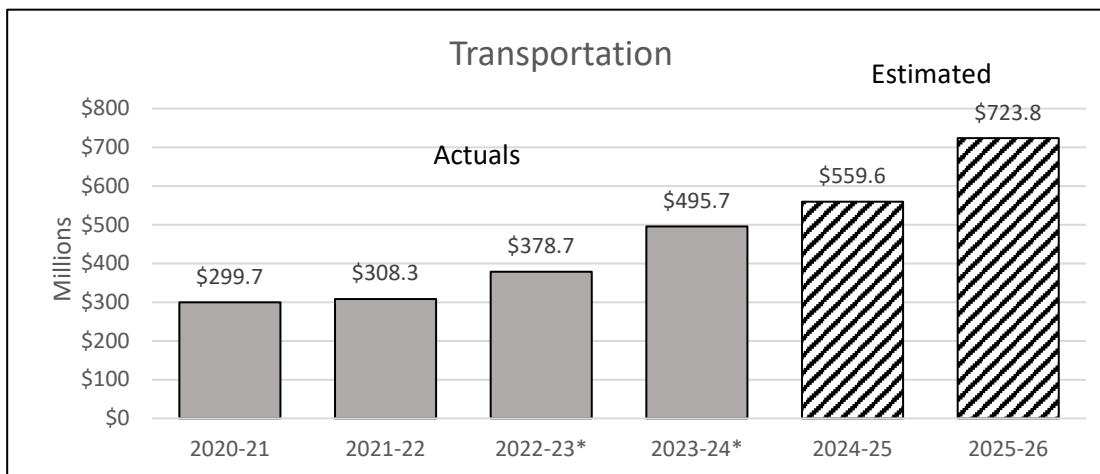
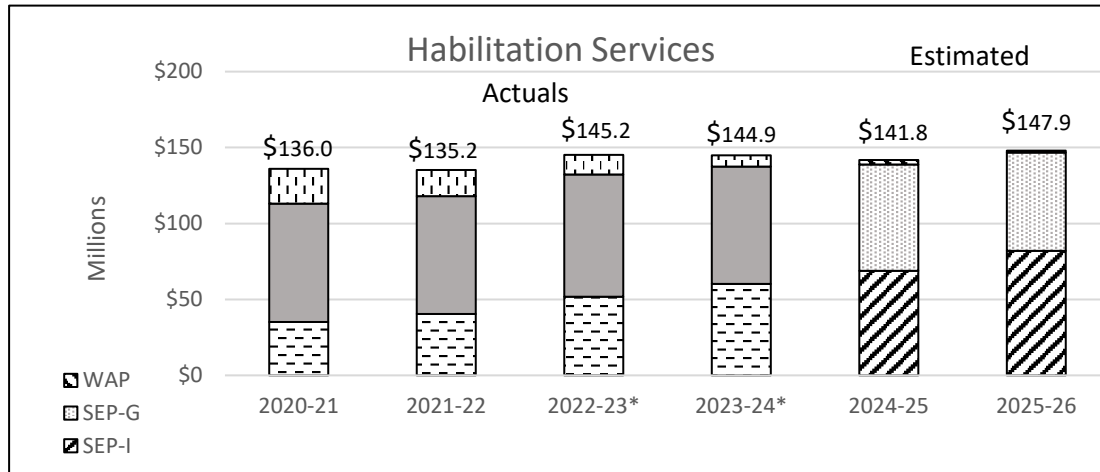
Purchase of Services
Total Expenditures
by Budget Category



* Claims for these years are still open and eligible for payment and reflect actuals through February 2025.

** Totals for all years exclude Quality Assurance Fees.

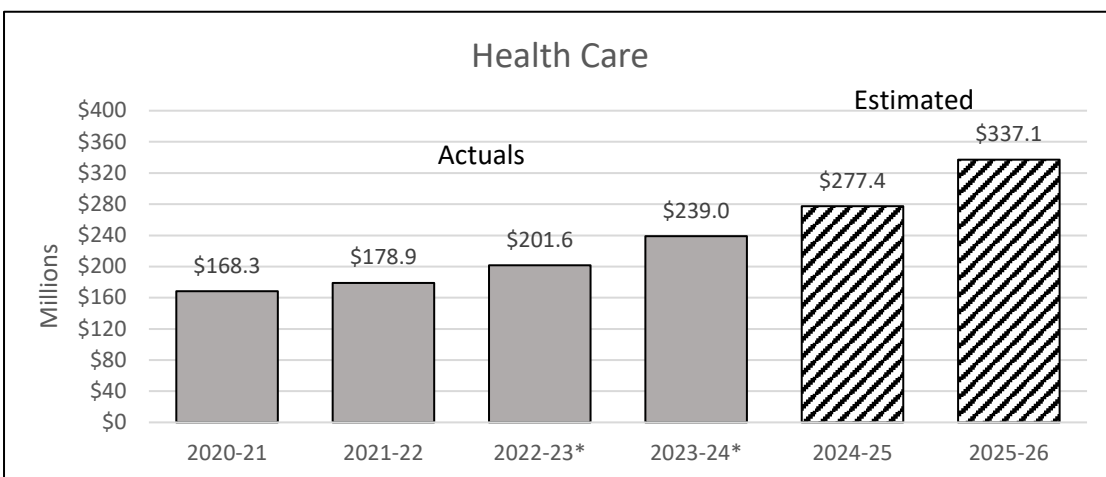
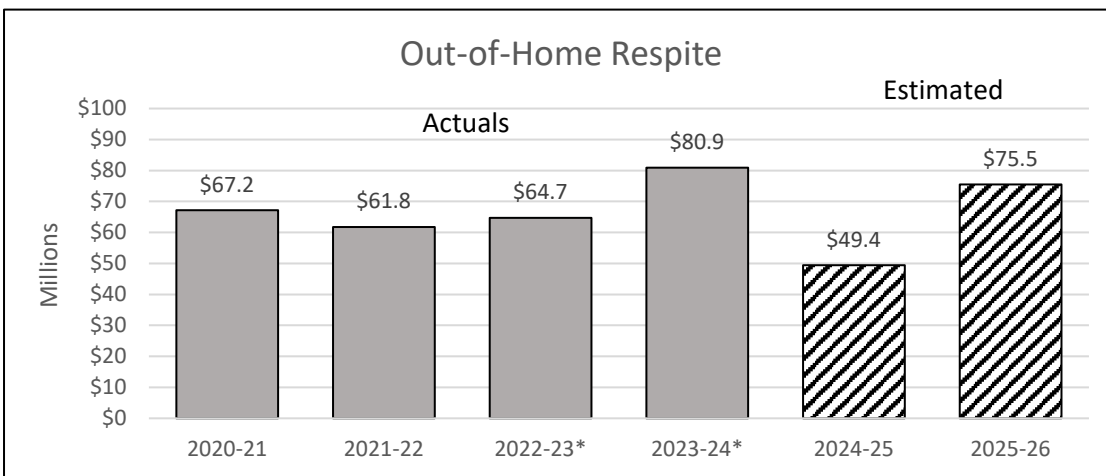
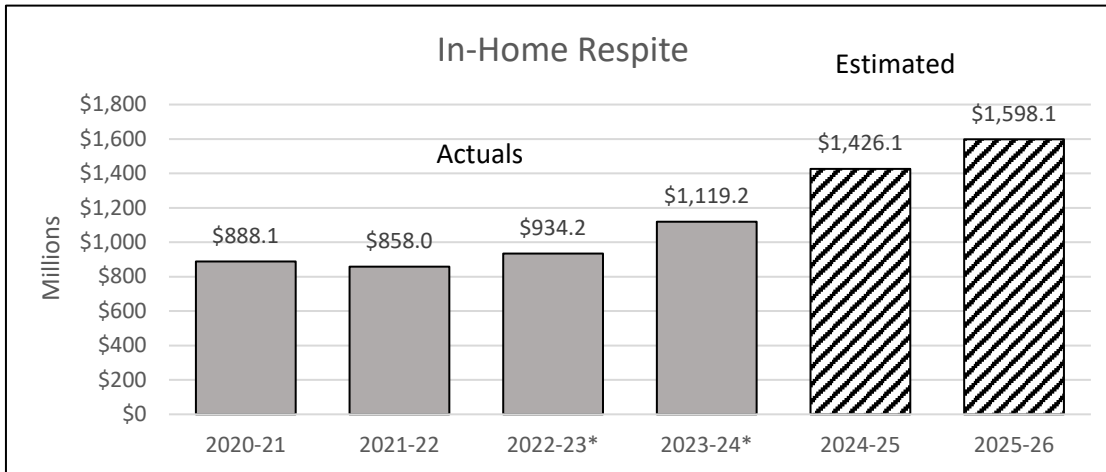
Purchase of Services
Total Expenditures
by Budget Category



* Claims for these years are still open and eligible for payment and reflect actuals through February 2025.

** Totals for all years exclude Quality Assurance Fees.

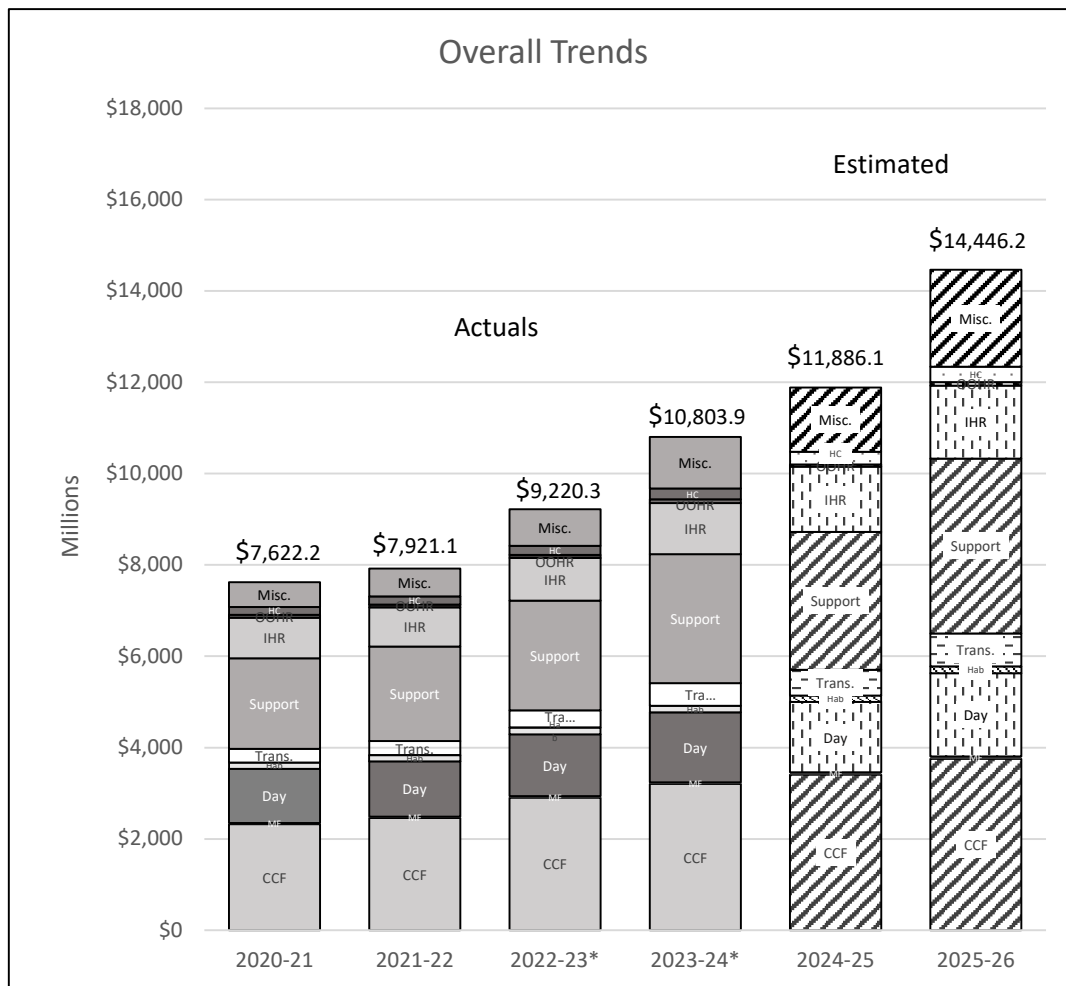
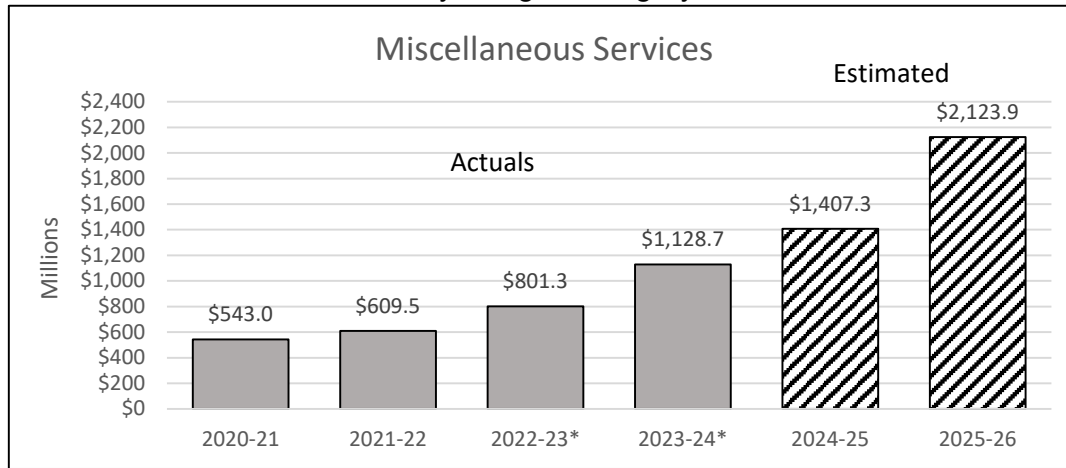
Purchase of Services
Total Expenditures
by Budget Category



* Claims for these years are still open and eligible for payment and reflect actuals through February 2025.

** Totals for all years exclude Quality Assurance Fees.

Purchase of Services
Total Expenditures
by Budget Category



* Claims for these years are still open and eligible for payment and reflect actuals through February 2025.

** Totals for all years exclude Quality Assurance Fees.

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SECTION F: COMMUNITY PLACEMENT PLAN

Community Placement Plan F-1

Community Placement Plan

BACKGROUND:

The purpose of Community Placement Plan (CPP) funding is to enhance the capacity of the community service delivery system and to reduce reliance on developmental centers, Institutions for Mental Disease (IMD) that are ineligible for federal financial participation (FFP), skilled nursing facilities (SNF), and out-of-state placements. In addition to CPP, the Community Resource Development Plan (CRDP) allows for development in the community to support the expansion of resources for those already residing in the community.

This estimate reflects Operations and Purchase of Service (POS) resources needed to:

- Facilitate transitions to the community from a developmental center, an IMD, a SNF, or out-of-state.
- Assess needs of the individuals through comprehensive assessments.
- Establish resources in the community for individuals transitioning from another environment.
- Collaborate with the regional centers, regional projects and other team members in transitional activities.
- Stabilize current community living arrangements.

CPP funding provides resources for both Operations and POS as follows:

Operations

- **Positions:** Positions and costs for employees at the regional centers who focus on CPP and CRDP, to pursue resource development, complete assessments, lead the transition of consumers into community settings, provide quality assurance, and provide clinical expertise.
- **Operating Expenses:** Costs for operating expenses and equipment.

Purchase of Services

- **Start-Up:** Start-Up funds support the development of residential and non-residential services in the community for individuals.
- **Assessment:** Assessment funds support comprehensive assessments, which are required by statute, for individuals who are living in developmental centers and IMDs to plan for services when individuals move into the community.
- **Placement:** Placement funds support costs of consumers moving into least restrictive community settings from a more restrictive setting.

Community Placement Plan

EXPENDITURES:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Operations:		
<i>Regular CPP</i>	\$15,265	\$15,265
Total Regional Center Operations		
 Purchase of Services:		
<i>Community Care Facilities</i>	\$17,769	\$17,769
<i>Medical Facilities</i>	\$476	\$476
<i>Day Programs</i>	\$854	\$854
<i>Transportation</i>	\$22	\$22
<i>Support Services</i>	\$3,545	\$3,545
<i>In-Home Respite</i>	\$49	\$49
<i>Health Care</i>	\$7,427	\$7,427
<i>Miscellaneous Services</i>	\$32,709	\$32,709
Total Regular Regional Center POS	\$62,851	\$62,851
 TOTAL	\$78,116	\$78,116
GF	\$57,024	\$67,024
Reimbursements	\$11,092	\$11,092

REASON FOR CHANGE:

There is no change in both years from Governor's Budget.

Community Placement Plan

Regular CPP

FY 2024-25	Governor's Budget	FY 2024-25	Difference
I. Operations	\$15,265	\$15,265	\$0
II. Purchase of Services (POS)			
A. Start-Up	\$27,265	\$27,265	\$0
B. Assessment	\$2,700	\$2,700	\$0
C. Placement	\$32,886	\$32,886	\$0
SUBTOTAL POS	\$62,851	\$62,851	\$0
III. TOTAL CPP	\$78,116	\$78,116	\$0
IV. Fund Sources			
A. TOTAL CPP	\$78,116	\$78,116	\$0
B. GF	\$67,024	\$67,024	\$0
C. Reimbursements	\$11,092	\$11,092	\$0

FY 2025-26	FY 2024-25	FY 2025-26	Difference
I. Operations	\$15,265	\$15,265	\$0
II. Purchase of Services (POS)			
A. Start-Up	\$27,265	\$27,265	\$0
B. Assessment	\$2,700	\$2,700	\$0
C. Placement	\$32,886	\$32,886	\$0
SUBTOTAL POS	\$62,851	\$62,851	\$0
III. TOTAL CPP	\$78,116	\$78,116	\$0
IV. Fund Sources			
A. TOTAL CPP	\$78,116	\$78,116	\$0
B. GF	\$67,024	\$67,024	\$0
C. Reimbursements	\$11,092	\$11,092	\$0

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COMBINED OPERATIONS & PURCHASE OF SERVICES

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Life Outcomes Improvement System

BACKGROUND:

Current year resources continue project planning efforts supporting the Life Outcomes Improvement System (LOIS).

The resources for budget year support the Project Approval Lifecycle (PAL) process, and include project management, business analysis and data management services, and necessary tools to provide traceability for project requirements. Funding supports regional center staff participation in the project planning process.

This modern solution is being designed to the needs of individuals and families, regional centers, the state, service providers, and provide public transparency.

METHODOLOGY:

The resources allow the Department to progress through the state's PAL process. The Department is continuing engagement with stakeholders to develop system requirements. It is working with regional centers to assess the quality of their data and help prioritize data clean-up efforts, complete the preparation of the formal procurement package, complete reviews, and gain approval for publishing the request for proposal.

REASON FOR CHANGE:

Estimated expenditures have been updated as planning activities shift to securing approval for procurement during late 2025 and into 2026.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$2,665	\$2,665	\$0
GF	\$0	\$0	\$0
Reimbursements	\$2,665	\$2,665	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$2,665	\$7,255	\$4,590
GF	\$0	\$2,789	\$2,789
Reimbursements	\$2,665	\$4,466	\$1,801

Public Records Act – Regional Center Requirements (Assembly Bill 1147)

BACKGROUND:

Effective January 1, 2026, Chapter 902, Statutes of 2024 (AB 1147) requires that regional centers disclose certain documents pursuant to the California Public Records Act (CPRA). For regional centers to meet their obligations under federal and state privacy laws, records including the sensitive personally identifiable information of individuals as well as over 14,000 vendors and their staff must be thoroughly reviewed by skilled technical and administrative staff to ensure confidential information is properly de-identified and redacted prior to disclosure. This funding protects the privacy rights of individuals and their families and service providers.

METHODOLOGY:

This policy funds each regional center in anticipation of CPRA requests and document review and release. Additionally, \$1.5 million supports statewide CPRA training for regional centers. The FY 2025-26 estimate reflects nine months of expenditures for initial implementation, annualized ongoing thereafter.

REASON FOR CHANGE:

There is no change from the Governor's Budget.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$0	\$0	\$0
GF	\$0	\$0	\$0
Reimbursements	\$0	\$0	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$0	\$9,696	\$9,696
GF	\$0	\$6,765	\$6,765
Reimbursements	\$0	\$2,931	\$2,931

Ongoing Purchase of Service Items

This category of purchase of services expenses includes various previously approved items as described below:

BACKGROUND:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Best Buddies:	\$2,000	\$2,000
The Budget includes ongoing funding of \$2.0 million General Fund (GF) provided to Best Buddies International. The funding will support Best Buddies' delivery of peer-to-peer mentoring and supported employment services throughout the state.		
Compliance with Home and Community-Based Services (HCBS) POS:	\$15,000	\$15,000
In January 2014, the Center for Medicare & Medicaid Services (CMS) published final regulations defining what constitutes a home and community-based setting for Medicaid reimbursement purposes under §1915(c) Home and Community-Based (HCBS) Waivers, and §1915(i) HCBS State Plan programs. To operate in full compliance with the CMS final regulations, HCBS settings must be integrated in and support full access to the greater community for individuals receiving Medicaid HCBS. To assist with ongoing compliance, funding is available for providers to make modifications to the way services are provided.		
Bilingual Differentials for Direct Service Professionals:	\$0	\$7,200
The Department estimates approximately 90,000 individuals supported by regional centers use a primary language other than English. The pay differential for Direct Service Professionals who have job responsibilities that include the use of languages, or mediums, other than English, increases the availability of support for individuals, leading to improved choice and access to services.		

Ongoing Purchase of Service Items

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Direct Service Professional Workforce Training and Development:	\$0	\$0
Direct service professionals (DSPs) are critical to the provision of services and supports to individuals with intellectual and developmental disabilities (IDD). To stabilize the workforce, funding supports a training and certification program for DSPs tied to wage differentials, providing advancement opportunities for the workforce.		
TOTAL EXPENDITURES	\$17,000	\$24,200

REASON FOR CHANGE:

A decrease of \$17.9 million (\$11.8 million GF) in FY 2025-26 reflects a reduction in the Direct Service Professionals Workforce Training and Development policy.

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$17,000	\$17,000	\$0
GF	\$13,000	\$13,000	\$0
Reimbursements	\$4,000	\$4,000	\$0

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$17,000	\$24,200	\$7,200
GF	\$13,000	\$17,400	\$4,400
Reimbursements	\$4,000	\$6,800	\$2,800

Service Provider Rate Reform

BACKGROUND:

WIC Section 4519.10 specifies implementation of rate reform over a multi-year period, including a quality incentive program (QIP) to create an enhanced person-centered outcomes-based system. Full implementation was effective January 1, 2025. The May Revision proposes that beginning in FY 2026-27, service provider eligibility for the QIP will be pre-conditioned on compliance with Electronic Visit Verification, annual audits, and Home and Community-Based Services rules.

The May Revision also proposes that, providers whose rates are above 90 percent of the fully implemented rate models be held harmless through February 28, 2026, instead of June 30, 2026.

Fiscal Year	Total Rate Model Expenditures	Share of Total for QIP*
FY 2024-25	\$11,101,254	\$535,348
FY 2025-26	\$13,608,131	\$1,235,286

**The QIP payment component expenditures are based on point-in-time assumptions. Expenditures will vary based on each service provider's actual caseload and utilization and ability to meet QIP requirements.*

METHODOLOGY:

The purchase of services estimate in FY 2024-25 continues to reflect six months of 50 percent of the difference between the rate model and the rate in effect March 31, 2022, and six months of full implementation of the rate model commencing January 1, 2025. FY 2025-26 reflects full implementation of the rate model and continuation of the hold harmless policy through February 28, 2026.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Operations	\$21,147	\$12,647
Purchase of Services	\$1,704,657	\$2,000,481
TOTAL	\$1,725,804	\$2,013,128

Service Provider Rate Reform

REASON FOR CHANGE:

The increase in budget year reflects annualized full implementation of the rate model.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$1,725,804	\$1,725,804	\$0
GF	\$1,036,114	\$1,036,114	\$0
Reimbursements	\$689,690	\$689,690	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$1,725,804	\$2,013,128	\$287,324
GF	\$1,036,114	\$1,199,600	\$163,486
Reimbursements	\$689,690	\$813,528	\$123,838

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General Fund

BACKGROUND:

The General Fund (GF) is the main operating fund of the State. It accounts for transactions related to resources obtained and used for those services that do not need to be accounted for in another fund.

METHODOLOGY:

The Department's appropriation for GF consists of two components:

(1) GF Match and (2) GF Other. The detail of these two components are as follows:

		<u>FY 2024-25</u>	<u>FY 2025-26</u>
• GF Match		\$5,098,524	\$6,098,108
This portion of GF is required to use as a match to reimbursements received from the Department of Health Care Service (DHCS). These reimbursements are originally funded by the federal government and passed through DHCS (the federally recognized single state agency for Medicaid). The federal financial participation (FFP) costs are established by utilizing the Federal Medical Assistance Program (FMAP) percentages. They are as follows:			
Home and Community-Based Services (HCBS) Waiver	GF % 50.00%	\$3,566,592	\$4,265,902
HCBS Waiver Administration	50.00%	\$24,170	\$24,515
Medicaid Administration	25.00%	\$8,027	\$8,027
Targeted Case Management (TCM)	50.00%	\$400,301	\$422,828
Intermediate Care Facility-Developmentally Disabled (ICF-DD)	50.00%	\$67,916	\$67,916
ICF-DD Quality Assurance Fees (Operations)*	50.00%	\$925	\$1,018
1915(i) State Plan Amendment	50.00%	\$801,620	\$959,262
Early Periodic Screening Diagnosis and Treatment	50.00%	\$19,795	\$19,795
Self-Determination Program Waiver	50.00%	\$209,178	\$328,845
• GF Other:		\$4,689,022	\$5,665,633
These costs consist of the remainder of total regional center expenditures not included in the GF Match, reimbursements, Program Development Fund, Developmental Disabilities Services Account, Mental Health Services Fund, or Federal Funds.			
• TOTAL EXPENDITURES		\$9,787,546	\$11,763,741

General Fund

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$9,882,782	\$9,787,546	(\$95,236)
GF Match	\$5,127,078	\$5,098,524	(\$28,554)
GF Other	\$4,755,704	\$4,689,022	(\$66,682)

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$9,787,546	\$11,763,741	\$1,976,195
GF Match	\$5,098,524	\$6,098,108	\$999,584
GF Other	\$4,689,022	\$5,665,633	\$976,611

**For Quality Assurance Fees, the GF Match for Purchase of Services is in the DHCS Budget*

Reimbursements

SUMMARY OF REIMBURSEMENTS AND GENERAL FUND (GF) MATCH:

METHODOLOGY:	<u>FY 2024-25</u>	<u>FY 2025-26</u>
A. Home and Community-Based Services (HCBS) Waiver	\$7,133,184	\$8,531,804
1. Reimbursement	\$3,566,592	\$4,265,902
2. GF Match	\$3,566,592	\$4,265,902
(Purchase of Services)		
B. HCBS Waiver Administration	\$48,341	\$49,031
1. Reimbursement	\$24,171	\$24,516
2. GF Match	\$24,170	\$24,515
(Operations)		
C. Medicaid Administration	\$32,107	\$32,107
1. Reimbursement	\$24,080	\$24,080
2. GF Match	\$8,027	\$8,027
(Operations)		
D. Targeted Case Management	\$803,267	\$850,122
1. Reimbursement	\$402,966	\$427,294
2. GF Match	\$400,301	\$422,828
(Operations)		
E. Title XX Block Grant	\$213,421	\$213,421
1a. Social Services	\$136,264	\$136,264
1b. Temporary Assistance for Needy Families	\$77,157	\$77,157
(Purchase of Services)		
F. Intermediate Care Facility-Developmentally Disabled	\$135,833	\$135,833
1. Reimbursement	\$67,917	\$67,917
2. GF Match	\$67,916	\$67,916
(Purchase of Services)		
G. Intermediate Care Facility-Developmentally Disabled Quality Assurance Fees ^{/A}	\$12,850	\$13,037
1a. Operations	\$1,850	\$2,037
Reimbursements	\$925	\$1,019
GF Match	\$925	\$1,018
1b. Purchase of Services	\$11,000	\$11,000
Reimbursements (from DHCS)	\$11,000	\$11,000

^{/A} Reimbursements are funds received via other state agencies.

Reimbursements

METHODOLOGY (CONTINUED):

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
H. 1915(i) State Plan Amendment	\$1,603,240	\$1,918,524
1. Reimbursements	\$801,620	\$959,262
2. GF Match	\$801,620	\$959,262
(Purchase of Services)		
I. Behavioral Health Treatment Fee-for-Service	\$6,040	\$6,040
1. Reimbursement	\$6,040	\$6,040
(Purchase of Services)		
J. Early Periodic Screening Diagnosis Treatment	\$39,593	\$39,593
1. Reimbursement	\$19,798	\$19,798
2. GF Match	\$19,795	\$19,795
(Purchase of Services)		
K. Self-Determination Program Waiver	\$418,355	\$657,689
1. Reimbursement	\$209,177	\$328,844
2. GF Match	\$209,178	\$328,845
(Purchase of Services)		
L. Total	\$10,446,231	\$12,447,201
1. Reimbursements	\$5,347,707	\$6,349,093
2. GF Match	\$5,098,524	\$6,098,108

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$10,555,875	\$10,446,231	(\$109,644)
GF Match	\$5,127,078	\$5,098,524	(\$28,554)
Reimbursement	\$5,428,797	\$5,347,707	(\$81,090)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$10,446,231	\$12,447,201	\$2,000,970
GF Match	\$5,098,524	\$6,098,108	\$999,584
Reimbursement	\$5,347,707	\$6,349,093	\$1,001,386

Home and Community-Based Services Waiver

BACKGROUND:

The Home and Community-Based Services (HCBS) Waiver program enables the Department to provide a broad array of services to eligible individuals in their communities who would otherwise require a level of care provided in an intermediate care facility for individuals with developmental disabilities.

The expenditures for HCBS Waiver reimbursements are in all the Purchase of Services budget categories, except Medical Facilities.

METHODOLOGY:

Fiscal year (FY) 2023-24 expenditures adjusted for growth were used to develop the base.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$5,964,774	\$7,141,210
• Community Care Facilities	\$2,153,928	\$2,391,448
• Day Programs	\$635,176	\$754,514
• Work Activity Program	\$1,490	\$612
• Supported Employment Program (SEP) - Group	\$16,920	\$15,736
• SEP – Individual Placement	\$12,782	\$15,338
• Transportation	\$291,746	\$380,014
• Support Services	\$1,820,746	\$2,323,190
• In-Home Respite Services	\$748,368	\$844,520
• Out-of-Home Respite	\$24,930	\$38,348
• Health Care	\$58,030	\$71,010
• Miscellaneous Services	\$200,658	\$306,480

Home and Community-Based Services Waiver

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Policy:	\$1,168,410	\$1,390,594
• Bilingual Differentials for Direct Service Professionals	\$0	\$4,760
• Compliance with HCBS Regulations	\$7,440	\$7,440
• Service Provider Rate Reform	\$1,160,970	\$1,378,394
TOTAL EXPENDITURES	\$7,133,184	\$8,531,804

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$7,356,091	\$7,133,184	(\$222,907)
GF Match	\$3,655,096	\$3,566,592	(\$88,504)
Reimbursement	\$3,700,995	\$3,566,592	(\$134,403)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$7,133,184	\$8,531,804	\$1,398,620
GF Match	\$3,566,592	\$4,265,902	\$699,310
Reimbursement	\$3,566,592	\$4,265,902	\$699,310

Home and Community-Based Services Waiver Administration

BACKGROUND:

The Home and Community-Based Services (HCBS) Waiver enables the Department to provide a broad array of home and community-based services to eligible individuals who, without these services, would require the level of care provided in an intermediate care facility for individuals with developmental disabilities. These HCBS Waiver Administration funds are for the proper and efficient administration of the HCBS Waiver.

METHODOLOGY:

Direct Support Professional Training:

Welfare and Institutions Code §4695.2 mandates all Direct Support Professional's (DSP) working in licensed Community Care Facilities (CCFs) to either pass a competency test or satisfactory complete each of two consecutive, 35-hour training segments within two years of their hire. The testing and training program are conducted through an Interagency Agreement (IA) with the California Department of Education (CDE). Estimate of the Operations costs covers the challenge tests and training through the IA with CDE.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Direct Support Professional:	\$3,572	\$3,952
<ul style="list-style-type: none"> Total cost for DSP Training is \$4,700 in fiscal year (FY) 2024-25 and \$5,200 in FY 2025-26. 76.0% of the consumers residing in CCFs are HCBS Waiver eligible; therefore, it is assumed that 76.0% of the cost are eligible for federal financial participation (FFP). These costs are reflected under Operations, Projects. 		

Staffing for Collection of Federal Financial Participation (FFP) for Contracted Services:

Regional center staff contracts with vendors, liaison with Department experts on changes required to expand and enhance existing billing options and train vendors and regional center personnel involved in the billing processes. These billing processes include entering necessary attendance and other required billing data from paper invoices submitted by vendors, and reviewing, adjusting, and/or correcting attendance data after it is uploaded to the Uniform Fiscal System. These resources allow the State to collect HCBS Waiver Administration reimbursements.

Staffing for Collection of FFP for Contracted Services	\$623	\$623
<ul style="list-style-type: none"> Total cost of Staffing for Collection of FFP for Contracted Services is \$1,893. These costs are reflected under Operations, Staffing. 		

Home and Community-Based Services Waiver Administration

METHODOLOGY (CONTINUED):

FY 2024-25FY 2025-26

Staffing for Collection of FFP for Contracted Services:

The Centers for Medicare & Medicaid Services (CMS) approved the rate-setting methodology for the Targeted Case Management (TCM) program which distributes administrative costs previously in TCM to other programs.

FY 2003-04 FFP Enhancement, Phase II:

\$9,318

\$9,318

- Total regional center administrative cost for FY 2024-25 and FY 2025-26 is \$9,318.
- 100% of costs are eligible for FFP.

These costs are reflected under Operations, Staffing.

Compliance with Home and Community Based Services (HCBS) Settings Regulations:

In January 2014, CMS published final regulations defining what constitutes a home and community-based setting for Medicaid reimbursement purposes under Section 1915(c) HCBS waivers, and Section 1915(i) HCBS State Plan programs. The effective date of the regulations was March 17, 2014, and states are allowed up to a five-year transition period to make any modifications necessary to comply with the regulations. Subsequently, CMS notified states on May 9, 2017, that compliance is required by March 17, 2023. These expenditures fund additional staffing needed to perform the initial and ongoing efforts and activities necessary to ensure compliance with CMS final regulations.

Compliance with HCBS Settings Regulations:

\$1,422

\$1,422

- Total cost of Compliance with HCBS Settings Regulations is \$1,422 in FY 2024-25 and FY 2025-26.
 - 100% of costs are eligible for FFP.
- These costs are reflected under Operations, Staffing.

Federal Medicaid Requirements for Regional Center HCBS Services:

\$984

\$984

- Total cost: \$984.
 - 100% of costs are eligible for FFP.
- These costs are reflected in the Federal Medicaid Requirements for regional center HCBS Services estimate under Operations, Federal Compliance.

Home and Community-Based Services Waiver Administration

METHODOLOGY (CONTINUED):	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Office of Administrative Hearings:	\$2,246	\$2,246
<ul style="list-style-type: none"> • Total cost for Resources for Health Care Community Specialist in both FY 2024-25 and FY 2025-26 is \$5,828. • 38.53% of costs are eligible for FFP. These costs are reflected in the Office of Administrative Hearings estimate under Operations, Projects. 		
Clients' Rights Advocacy:	\$3,882	\$4,403
<ul style="list-style-type: none"> • Total cost for FY 2024-25 is \$10,076 and \$11,427 for FY 2025-26. • 38.53% of costs are eligible for FFP. These costs are reflected in the Client Rights Advocacy estimate under Operations, Projects. 		
Quality Assessment:	\$2,081	\$2,144
<ul style="list-style-type: none"> • Total cost for FY 2024-25 is \$5,400 and \$5,564 for FY 2025-26. • 38.53% of costs are eligible for FFP in FY 2024-25 and FY 2025-26. These costs are reflected in the Quality Assessment Contract estimate under Operations, Projects. 		
Special Incident Reporting/Risk Assessment:	\$415	\$423
<ul style="list-style-type: none"> • Total cost for FY 2024-25 is \$1,260 and \$1,286 for FY 2025-26. • 32.91% of costs are eligible for FFP. These costs are reflected in the Special Incident Reporting/Risk Assessment estimate under Operations, Projects. 		

Home and Community-Based Services Waiver Administration

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
METHODOLOGY (CONTINUED):		
Specialized Home Monitoring:	\$8,246	\$9,214
<ul style="list-style-type: none"> Total cost for FY 2024-25 is \$12,999 and \$14,525 for FY 2025-26. These costs are reflected under Operations, Staffing. 		
Oversight and Accountability:	\$3,900	\$3,900
<ul style="list-style-type: none"> Total costs for FY 2024-25 and FY 2025-26 is \$4,450. These costs are reflected under Operations, Staffing. 		
Community Navigators:	\$4,200	\$4,200
<ul style="list-style-type: none"> Total costs for FY 2024-25 and FY 2025-26 is \$5,300. This cost is reflected under Operations, Staffing. 		
Direct Service Professional Workforce Training and Development:	\$2,800	\$0
<ul style="list-style-type: none"> Total costs for FY 2024-25 is \$4,300 and \$0 for FY 2025-26. This cost is reflected under Operations, Operations Policies Items. 		
Compliance with Federal HCBS Requirements	\$4,652	\$6,202
<ul style="list-style-type: none"> Total costs for FY 2024-25 is \$7,043 and \$9,284 for FY 2025-26 This cost is reflected under Operations, Operations Policies Item. 		
• TOTAL EXPENDITURES	\$48,341	\$49,031

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$48,596	\$48,341	(\$255)
GF Match	\$24,298	\$24,170	(\$128)
Reimbursement	\$24,298	\$24,171	(\$127)

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$48,341	\$49,031	\$690
GF Match	\$24,170	\$24,515	\$345
Reimbursement	\$24,171	\$24,516	\$345

Medicaid Administration

BACKGROUND:

Clinical Support Teams and Senate Bill (SB) 1038 Health Reviews (Regional Center Operations)

Clinical Support Teams assist the regional centers to adequately monitor the health care of consumers with severe behavior and/or medical problems, by providing health-related consultation to consumers, their families, providers, and other community health professionals, completing mortality reviews following consumer deaths, and assuring health care access and advocacy for consumers.

In addition, clinical support teams complete yearly reviews of medications, health care plans, and behavior plans for all consumers in community care facilities and in supported and independent living arrangements. Clinical teams also review circumstances leading to all deaths of these consumers.

Pursuant to Chapter 1043, Statute of 1998 (SB 1038), regional center physicians and nurses (with clerical support) provide medical reviews for the remainder of the community consumers who are not receiving medical reviews from the clinical support teams.

These activities are eligible for federal Medicaid Administration (MA) reimbursement.

Compliance with Home and Community-Based Services (HCBS) Waiver Requirements (Regional Center Operations)

Regional center physicians and psychiatrists perform activities, including clinical consultation, monitoring, and review of consumers medications, to maintain regional center compliance with the HCBS Waiver.

Developmental Center Closure-Ongoing Workload

Funding includes salaries, benefits, and operating expenses and equipment for the regional center positions associated with the closure of the developmental centers and the transition of individuals to community living arrangements. Regional centers will continue to provide support and monitoring of individuals who have moved into the community. This includes, but is not limited to, coordination of clinical health and dental services, and quality assurance and management reviews. These positions include quality assurance management, healthcare community specialists, nurse and oral health consultants, service coordinators, clinical support teams and administrative assistants.

METHODOLOGY:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
• Costs for Clinical Support Teams and SB 1038 Health Reviews are based on FY 2022-23 data collected from the regional centers.	\$26,211	\$26,211
• <i>The Federal Financial Participation (FFP) portion of total MA-eligible costs is 75 percent.</i>	\$19,658	\$19,658

Medicaid Administration

METHODOLOGY (CONTINUED):

FY 2024-25FY 2025-26

- Staffing for Compliance with HCBS Waiver Requirements.
 - Total personal services and operating costs related to MA. The costs are 100 percent eligible for MA because related staff will be working only with HCBS Waiver consumers.

	\$2,600	\$2,600
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 - *The FFP portion of total MA-eligible costs is 75 percent.*

	\$1,950	\$1,950
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- Developmental Center Closure Ongoing Workload:
 - Total personal services, operating and placement continuation costs related to MA.

	\$3,296	\$3,296
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 - It is assumed that 100 percent of costs are eligible for MA.
 - *The FFP portion of total MA-eligible costs is 75 percent.*

	\$2,472	\$2,472
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EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$32,107	\$32,107	\$0
GF Match	\$8,027	\$8,027	\$0
Reimbursement	\$24,080	\$24,080	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$32,107	\$32,107	\$0
GF Match	\$8,027	\$8,027	\$0
Reimbursement	\$24,080	\$24,080	\$0

Targeted Case Management

BACKGROUND:

The Targeted Case Management (TCM) program provides matching federal Medicaid funds for case management services provided by a regional center for specific client groups. There are approximately 274,709 Medi-Cal eligible persons in the regional center (RC) system as of December 6, 2024. Federal legislation enacted in 1986 defined these case management services as services which "...will assist individuals...in gaining access to needed medical, social, educational, and other services". This program provides federal financial participation (FFP) for most of RC case managers time spent on Medi-Cal eligible activities.

METHODOLOGY:

The fiscal is developed using the TCM RC Billed Units report for the period of July 2023 – June 2024.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> • Base: TCM expenditures are based on actual TCM billable units for a 12-month period (July 2023 – June 2024) multiplied by the RC TCM rates. 	\$647,714	\$684,496
<ul style="list-style-type: none"> • Disparities Within the Developmental Services System 	\$1,680	\$1,680
<ul style="list-style-type: none"> • Language Access and Cultural Competency 	\$13,334	\$13,334
<ul style="list-style-type: none"> • Part C to Part B (Early Start) Through Postsecondary Transition Supports 	\$1,964	\$1,964
<ul style="list-style-type: none"> • Public Records Act – Regional Center Requirements (AB 1147) 	\$0	\$5,862
<ul style="list-style-type: none"> • Reduced Caseload Ratio for Children through Age Five 	\$122,178	\$129,764
<ul style="list-style-type: none"> • Service Provider Rate Reform 	\$13,534	\$8,094
<ul style="list-style-type: none"> • START Training 	\$198	\$462
<ul style="list-style-type: none"> • Life Outcomes Improvement System 	\$2,665	\$4,466
<ul style="list-style-type: none"> • TOTAL EXPENDITURES 	\$803,267	\$850,122

Targeted Case Management

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$802,546	\$803,267	\$721
GF Match	\$399,941	\$400,301	\$360
Reimbursement	\$402,605	\$402,966	\$361

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$803,267	\$850,122	\$46,855
GF Match	\$400,301	\$422,828	\$22,527
Reimbursement	\$402,966	\$427,294	\$24,328

Title XX Block Grant

BACKGROUND:

The State has received federal Title XX Block Grant funds for social services programs since 1981, and the funds are administered by the Department of Social Services (DSS). Although each state has wide discretion in determining the range of services to be provided and how the funds are to be distributed, federal statute establishes five service goals as follows:

- Achieving or maintaining economic self-support to prevent, reduce, or eliminate dependency;
- Achieving or maintaining self-sufficiency, including the reduction or prevention of dependency;
- Preventing or remedying neglect, abuse, or exploitation of children and adults unable to protect their own interests, or preserving, rehabilitating, or reuniting families;
- Preventing or reducing inappropriate institutional care by providing for community-based care, home-based care, or other forms of less intensive care; and
- Securing referral or admission for institutional care when other forms of care are not appropriate.

Temporary Assistance for Needy Families (TANF): Title XX Block Grants funds are available for regional center expenditures for individuals under age 18 whose family income is less than 200 percent of the income poverty line (as defined by the federal Office of Management and Budget) applicable to a family of the size involved.

METHODOLOGY:

The Department's portion of the Title XX Block Grant is determined by DSS. There are no state matching requirements for these funds.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Total	\$213,421	\$213,421
Social Services	\$136,264	\$136,264
TANF	\$77,157	\$77,157

Title XX Block Grant

METHODOLOGY (CONTINUED):

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Total Title XX Block Grant – Social Services	\$213,421	\$213,421
Estimated Distribution in	\$136,264	\$136,264
Regional Center Purchases of Services		
Day Programs	\$29,538	\$29,538
Transportation	\$5,269	\$5,269
Support Services	\$53,341	\$53,341
In-Home Respite	\$43,036	\$43,036
Out-of-Home Respite	\$1,965	\$1,965
Miscellaneous Services	\$3,115	\$3,115
TANF		
Estimated Distribution in	\$77,157	\$77,157
Regional Center Purchases of Services		
Community Care Facilities	\$17,998	\$17,998
Day Programs	\$1,018	\$1,018
Transportation	\$365	\$365
Support Services	\$9,809	\$9,809
In-Home Respite	\$20,582	\$20,582
Out-of-Home Respite	\$3,600	\$3,600
Health care	\$5,289	\$5,289
Miscellaneous Services	\$18,496	\$18,496

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$213,421	\$213,421	\$0
Social Services	\$136,264	\$136,264	\$0
TANF	\$77,157	\$77,157	\$0

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$213,421	\$213,421	\$0
Social Services	\$136,264	\$136,264	\$0
TANF	\$77,157	\$77,157	\$0

Intermediate Care Facility – Developmentally Disabled State Plan Amendment

BACKGROUND:

In 2007, the Department, in conjunction with the Department of Health Care Services, submitted a State Plan Amendment (SPA) seeking federal financial participation (FFP) for the Day Programs and Transportation Services. The services provided are for consumers residing in Intermediate Care Facility - Developmentally Disabled (ICF-DD) settings. The Centers for Medicare & Medicaid Services approved the SPA on April 14, 2011, retroactive to July 1, 2007.

METHODOLOGY:

The total expenditures for adult day treatment and non-medical transportation services received by regional center consumers residing in an ICF-DD are based on actual expenditures from calendar year 2024.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$129,777	\$135,833	\$6,056
GF Match	\$64,888	\$67,916	\$3,028
FFP	\$64,889	\$67,917	\$3,028

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$135,833	\$135,833	\$0
GF Match	\$67,916	\$67,916	\$0
FFP	\$67,917	\$67,917	\$0

Intermediate Care Facility – Developmentally Disabled Quality Assurance Fees

BACKGROUND:

To realize the federal financial participation (FFP) associated with the Intermediate Care Facilities - Developmentally Disabled (ICF-DD) State Plan Amendment, there are administrative costs for regional centers (RC).

METHODOLOGY:

- The fiscal is developed using the State Claims Purchase of Services (POS) Claims data file, dated February 2025 based on calendar year 2024 actuals.
- ICF-DD Administrative Costs and Quality Assurance Fees (QAF) are set by the Department of Health Care Services (DHCS).
- RC administration costs are 1.5 percent of the costs of Day Programs and Transportation expenditures.
- ICF-DD administration costs are 1.5 percent of the costs of Day Programs and Transportation expenditures for both the RC and ICF-DD.
- FY 2024-25 POS costs for Day Programs and Transportation total \$123.4 million and \$135.8 million in FY 2025-26. QAF is \$12.8 million for FY 2024-25, and \$13.0 million for FY 2025-26.
- Billing cost for regional center administration is \$1.9 million for FY 2024-25 and \$2.0 million for FY 2025-26. ICF-DD administration billing cost is \$1.9 million, and QAF billing cost is \$8.1 million for FY 2024-25 and \$2.0 million administration billing cost and QAF billing costs of \$8.9 million in FY 2025-26.

Intermediate Care Facility – Developmentally Disabled Quality Assurance Fees

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$11,839	\$12,850	\$1,011
Operations	\$1,850	\$1,850	\$0
GF Match	\$925	\$925	\$0
FFP	\$925	\$925	\$0
Purchase of Services	\$9,989	\$11,000	\$1,011
QAF Admin Fees	\$4,995	\$5,500	\$505
Transfer from DHCS	\$4,994	\$5,500	\$506

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$12,850	\$13,037	\$187
Operations	\$1,850	\$2,037	\$187
GF Match	\$925	\$1,018	\$93
FFP	\$925	\$1,019	\$94
Purchase of Services	\$11,000	\$11,000	\$0
QAF Admin Fees	\$5,500	\$5,500	\$0
Transfer from DHCS	\$5,500	\$5,500	\$0

1915(i) State Plan Amendment

BACKGROUND:

Section 6086 of the Deficit Reduction Act of 2005, (Public Law 109-171) established an optional Medicaid benefit giving states a new method for covering Home and Community-Based services for Medicaid beneficiaries beginning in January 2007. To date only a few other states have exercised this option for mental health benefits delivery. The Department in a joint effort with the Department of Health Care Services (DHCS), submitted a 1915(i) State Plan Amendment (SPA) to the Centers for Medicare & Medicaid Services (CMS) to be effective October 2009 to cover habilitation, respite, and other services allowable under a 1915(i) SPA. Subsequent changes to federal law have allowed the Department to seek further expansion of the services covered under the 1915(i) SPA.

METHODOLOGY:

Fiscal year (FY) 2023-24 expenditures adjusted for growth were used to develop the base.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Base:	\$1,397,804	\$1,676,556
• Community Care Facilities	\$342,628	\$376,346
• Day Programs	\$191,016	\$224,492
• Work Activity Program	\$710	\$292
• Supported Employment Program (SEP) - Group	\$23,552	\$21,680
• SEP – Individual Placement	\$20,900	\$24,798
• Transportation	\$67,816	\$87,398
• Support Services	\$412,776	\$521,062
• In-Home Respite Services	\$218,744	\$244,218
• Out-of-Home Respite	\$5,284	\$8,048
• Health Care	\$17,690	\$21,424
• Miscellaneous Services	\$96,688	\$146,798

1915(i) State Plan Amendment

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Policy:	\$205,436	\$241,968
• Bilingual Differentials for Direct Service Professionals	\$0	\$840
• Compliance with HCBS Regulations	\$560	\$560
• Service Provider Rate Reform	\$204,876	\$240,568
TOTAL EXPENDITURES	\$1,603,240	\$1,918,524

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$1,495,464	\$1,603,240	\$107,776
GF Match	\$743,682	\$801,620	\$57,938
FFP	\$751,782	\$801,620	\$49,838

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$1,603,240	\$1,918,524	\$315,284
GF Match	\$801,620	\$959,262	\$157,642
FFP	\$801,620	\$959,262	\$157,642

Early Periodic Screening Diagnosis and Treatment

BACKGROUND:

Early Periodic Screening, Diagnosis, and Treatment (EPSDT) is a Medicaid (Medi-Cal) benefit for individuals under the age of 21 who have full-scope Medi-Cal eligibility. In addition to the regular Medi-Cal benefits, a beneficiary may receive EPSDT Supplemental Services. The Department submitted a State Plan Amendment (SPA 11-040) to the Centers for Medicare & Medicaid Services that will cover some regional center funded services for children under age three that are not eligible for federal reimbursement under other Medicaid funded programs. The SPA 11-040 was approved in October 2015 and is retroactive to October 2011.

METHODOLOGY:

The estimated budget is based on expenditures from fiscal year (FY) 2023-24. EPSDT funding is only in the Day Programs budget category.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$39,593	\$39,593	\$0
GF Match	\$19,795	\$19,795	\$0
FFP	\$19,798	\$19,798	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$39,593	\$39,593	\$0
GF Match	\$19,795	\$19,795	\$0
FFP	\$19,798	\$19,798	\$0

Department of Health Care Services Behavioral Health Treatment Fee-for-Service

BACKGROUND:

Chapter 40, Statutes of 2014 (SB 870) added Welfare and Institutions Code §14132.56 to direct the Department of Health Care Services (DHCS) to implement Behavioral Health Treatment (BHT) services, to the extent it is required by the federal government, to be covered by Medi-Cal for individuals up to the age of 21.

DHCS obtained approval from the Centers for Medicare & Medicaid Services (CMS) to include BHT services as a Medi-Cal benefit in January 2016. Individuals who were receiving BHT services through the regional centers became eligible to receive these services under the Medi-Cal benefit.

The estimate reflects costs of BHT services for consumers enrolled in Fee-for-Service Medi-Cal. These children receive services through the regional centers, and DHCS reimburses the Department for the related expenditures.

METHODOLOGY:

Full year costs for these consumers were estimated based on actual fiscal year (FY) 2023-24 data.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$5,588	\$6,040	\$452
Reimbursement	\$5,588	\$6,040	\$452

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$6,040	\$6,040	\$0
Reimbursement	\$6,040	\$6,040	\$0

Self-Determination Program Waiver

BACKGROUND:

On December 31, 2014, the Department submitted a Home and Community-Based Services (HCBS) Waiver application to Centers for Medicare and Medicaid Services (CMS) seeking federal funding for the Self-Determination Program (SDP). Under the authority of Chapter 683, Statutes of 2013 (SB 468) and upon CMS approval, the Department is implementing the SDP, allowing regional center consumers and their families more freedom, control and responsibility. The SDP waiver was approved by the CMS on June 7, 2018. Participants can only purchase services and supports that are approved by the federal government and listed in the SDP waiver.

METHODOLOGY:

Fiscal year (FY) 2023-24 actual Self-Determination Program expenditures and client counts are used in forecasting SDP.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
• Community Care Facilities	\$151,075	\$220,175
• Day Programs	\$44,550	\$69,468
• Work Activity Program	\$104	\$56
• Supported Employment Program (SEP) - Group Placement	\$1,186	\$1,448
• SEP - Individual Placement	\$896	\$1,412
• Transportation	\$20,462	\$34,988
• Support Services	\$127,702	\$213,890
• In-Home Respite	\$52,488	\$77,752
• Out-of-Home Respite	\$1,748	\$3,530
• Health Care	\$4,070	\$6,540
• Miscellaneous Services	\$14,074	\$28,430
• TOTAL EXPENDITURES	\$418,355	\$657,689

Self-Determination Program Waiver

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$420,853	\$418,355	(\$2,498)
GF Match	\$210,426	\$209,178	(\$1,248)
Reimbursement	\$210,427	\$209,177	(\$1,250)

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$418,355	\$657,689	\$239,334
GF Match	\$209,178	\$328,845	\$119,667
Reimbursement	\$209,177	\$328,844	\$119,667

Program Development Fund

BACKGROUND:

Parents of children under the age of 18 who receive 24-hour out-of-home services are required to pay a monthly fee when annual gross family income is at or above 201% of the federal poverty level with a family size of two or more. The Department deposits fees received into the Program Development Fund. Amounts received are then utilized to provide resources needed to initiate new programs which are consistent with the State Plan or offset General Fund costs (Welfare and Institution Code §4677, §4784).

METHODOLOGY:

Expenditure levels are informed by revenue collection trends and available fund balances.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$434	\$434	\$0
Program Development Fund	\$434	\$434	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$434	\$434	\$0
Program Development Fund	\$434	\$434	\$0

Developmental Disabilities Services Account

BACKGROUND:

The Developmental Disabilities Services Account is authorized to be used as a depository for application fees collected by the Department for reviewing and approving housing proposals pursuant to Chapter 617, Statutes of 2008 (SB 1175).

These costs are reflected in the review of SB 1175 Housing Proposals, under Operations, Projects.

METHODOLOGY:

Based on historical and current data, the Department is authorized to receive housing proposals, including application fees totaling \$150,000.

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$150	\$150	\$0

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$150	\$150	\$0

Behavioral Health Services Fund¹

BACKGROUND:

DDS oversees funding for regional centers and their partners to support people with intellectual and developmental disabilities with mental/behavioral health and/or substance use disorders. Three-year projects focus on prevention, early intervention, and treatment for individuals of all ages served by regional centers and provide support for families. Three Cycle VI (FY 2023-24 through FY 2025-26) projects commenced in July of 2023, and will close in June of 2026. Regional centers work in partnership with local systems of care such as county mental health and private mental health agencies, alcohol/other drug services, and educational entities.

METHODOLOGY:

Expenditures are set amounts and consistent with prior years.

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$740	\$740	\$0

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$740	\$740	\$0

¹Behavioral Health Services Fund was created by Chapter 40, Statutes of 2024 (SB 159) that requires any moneys remaining in the Mental Health Services Fund on January 1, 2025, be transferred to the new fund.

Early Start Part C Grant Federal Funds/Early Start Family Resource Center

BACKGROUND:

Part C of the federal Individuals with Disabilities Education Act (IDEA) provides federal grant funding for states to develop and operate early intervention programs for families and their children from birth up to age 3 with developmental delays, disabilities, or conditions which place them at a high risk of disabilities. The program, known as Early Start in California, is administered according to Title 34 of the Code of Federal Regulations, §303.1 through §303.734. The program is also administered according to the California Early Intervention Services Act (CEISA) and Title 17 of the California Code of Regulations, §52000 through §52175. CEISA designated the Department as California's lead agency in implementing Part C of IDEA in the state.

The Department submits the annual federal Part C grant application and is responsible for administering federal grant funds. The Department allocates a significant portion of the federal funding to regional centers (RC) for local program operation and purchase of early intervention services. In addition, the Department has an interagency agreement with the California Department of Education (CDE) to provide funding for local educational agency programs and services in accordance with the CEISA, contained in Title 14 of the Government Code (GC), §95000 through 95029.

As noted in GC 95001, family-to-family support for families in the Early Start program is provided through California's network of Family Resource Centers (FRCs).

METHODOLOGY:

Annual grant amounts are determined by the US Department of Education, Office of Special Education Programs (OSEP). The Department received a grant award letter dated July 1, 2024, for federal funding period July 1, 2024, through September 30, 2025.

The Part C IDEA Grant funds are used to pay costs for the additional federal requirements imposed by the Part C program. Funds for Local assistance are distributed in this order (1) other agencies and (2) RC Purchase of Services (POS). Services and costs for this age group are identified below. Costs for POS expenditures are already included in the forecasts for each of the POS budget categories, in the POS section of the Estimate.

Early Start Part C Grant Federal Funds/Early Start Family Resource Center

METHODOLOGY (CONTINUED):

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
• Other Agencies (subtotal excludes *GF item below)	\$19,529	\$19,424
• CDE: Additional federal requirements include timelines for conducting evaluations, assessment and program plan development, provision of year-round services, service coordination and administrative services, and provision of services to children with solely low incidence disabilities in regions where such services to this age group were not provided prior to Part C implementation.	\$14,600	\$14,245
<i>Local Education Agencies</i>	\$14,245	\$14,245
<i>Support</i>	\$355	\$0
• System Requirements: Funding is required for public awareness, a comprehensive system of personnel development, consultation and facilitation, as well as, mediation, and due process hearings conducted by the State Office of Administrative Hearings.	\$1,835	\$2,085
• Early Start FRC: Funds pay for services that are provided by 41 contractors. Services provide support for families with infants and toddlers that have developmental delays, disabilities, or conditions that place them at risk of disabilities. Services include, as specified in GC §95024(d)(2), parent-to-parent support, information dissemination, public awareness, and family-professional collaboration activities; and, per GC §95001(a)(4), family-to-family support to strengthen families' ability to participate in service planning.	\$5,097	\$5,097
<i>Family Resources Center: Federal Funds grant amount</i>	\$3,094	\$3,094
<i>Family Resources Services: 100 percent General Fund *</i>	\$2,003	\$2,003
• RC POS: The remaining Part C Grant funds, after funding CDE and FRC system requirements, are used for POS. The following estimates are based on the proportion of total POS expenditures in FY 2023-24 by budget category.	\$34,915	\$34,913
○ Day Programs	\$16,464	\$16,365
○ Support Services	\$105	\$113
○ In-Home Respite	\$102	\$110
○ Out-of-Home Respite	\$24	\$24
○ Health Care	\$1,127	\$1,117
○ Miscellaneous Services	\$17,093	\$17,184

Early Start Part C Grant Federal Funds/Early Start Family Resource Center

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$56,447	\$56,447	\$0
GF	\$2,003	\$2,003	\$0
Federal Funds	\$54,444	\$54,444	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$56,447	\$56,340	-\$107
GF	\$2,003	\$2,003	\$0
Federal Funds	\$54,444	\$54,337	-\$107

Foster Grandparent Program

BACKGROUND:

The Foster Grandparent Program (FGP) is a federal grant which provides men and women aged 55 and older, the opportunity to serve their community as tutors and mentors to children and youth under the age of 22 who have developmental disabilities and exceptional needs and being served by a regional center. Foster grandparents volunteer in community schools, Head Start centers, and pre-schools.

METHODOLOGY:

The funding is based on the Federal Grant.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$1,145	\$1,145	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$1,145	\$1,145	\$0

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SECTION I: FUTURE FISCAL ISSUES

Future Fiscal Issues I-1

FUTURE FISCAL ISSUES

Rate Reform and Quality Incentive Implementation

The Enacted Budget fully implemented the rate models beginning January 1, 2025. As California works through implementation, some changes to rate model assumptions or methodologies may be identified through an iterative process. Post-implementation, the Department is monitoring and reviewing rates, implementation, and utilization. These reviews may result in the need to revise rate model assumptions as part of the normal budget development process. On a longer timeline, the Department will need to start efforts to prepare for WIC Section 4519.11 (Chapter 904, Statutes of 2024 (AB 2423)), which will require review of cost assumptions in all rate models.

The Department will continue discussions with stakeholders to develop quality incentive measures available to providers, so they have the opportunity to be eligible for and earn the applicable full rate model rate.

Complex Needs Growth

California's developmental services continue to support significant demographic changes. Over the last 10 years, the number of individuals served by regional centers with a diagnosis of autism spectrum disorder (ASD) has grown by 156 percent. While ASD currently represents 52 percent of the overall caseload ages 3 and older, individuals with ASD make up the majority (72.5 percent) of individuals ages 0-21. New and additional models of care beyond applied behavioral analysis may be necessary to meet the needs and goals of many of these individuals.

Individuals with ASD also are experiencing a disproportionate need for Safety Net services, representing over 50 percent of referrals made to the Stabilization Training Assistance Reintegration (STAR) homes and approximately 60 percent of referrals made to the Systemic, Therapeutic, Assessment, Resources and Treatment (START) preventative crisis programs statewide. Additionally, there is an increased number of individuals who previously transitioned out of STAR returning for further stabilization.

Federal Access Rule

The Home and Community-Based Services (HCBS) Access Rule, released by the Centers for Medicare and Medicaid Services (CMS) on April 22, 2024, mandates states to meet specific regulations relating to the administration of their Section 1915 federal authorities. The effective dates of these requirements began on July 9, 2024, with new requirements relating to rate changes, and extending through 2032. Beginning in 2026, the Department will have additional phased-in federal reporting requirements for certain quality measures and will need to demonstrate compliance with regulations regarding the handling of grievances. In 2027, the Department will need to meet new website transparency requirements and will be required to have completed updates to its processes for the management of critical incidents, including increased coordination with other State departments. Between 2028 and 2030, the Department will need to begin reporting on the percent of rates for specified services that are paid to direct service providers and, ultimately, demonstrate that Direct Service Professionals receive a minimum of 80 percent of the rate the State pays for specified services. In 2032, the State will be expected to monitor and report on the quality measures required by CMS.

The May Revision includes initial resources to plan and support the anticipated workload related to compliance with new Federal Home and Community-Based Access Rule requirements for the grievance process. More details can be found in the DDS Highlights in Section A. The Department will continue to evaluate what is necessary to meet the additional phased-in federal Access Rule and reporting requirements.

Self-Determination Program

As participation in the program continues to increase, there is a need to protect the program over the long term. The May Revision includes a proposal to establish guardrails to protect and sustain the program.

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General Fund Savings Solutions

The May Revision proposes General Fund solutions to align program expenditures with available revenue to maintain a balanced budget. The following items reflect adjustments from prior years as well as the budget year and out years.

- Estimated savings of \$867.2 million General Fund from FY 2022-23 and FY 2023-24 mitigate the General Fund problem.
- Budget solutions reduce projected budget year expenditures by approximately \$123.7 million GF.
 - \$75 million (one-time) to reflect ending the hold harmless policy in February 2026 instead of June 30, 2026.
 - \$22.5 million (\$45.5 million ongoing) to reflect new guardrails that protect the sustainability of the Self-Determination Program.
 - \$17.6 million (\$36.8 million ongoing) to eliminate the Direct Services Professional Workforce Training and Development, which has not yet been implemented.
 - \$5.6 million ongoing to eliminate dedicated resources for refreshing regional center implicit bias training.
 - \$3 million ongoing to eliminate health and safety waiver application assistance.
- Budget solutions beginning in 2026-27 include:
 - \$10 million--Porterville Developmental Center reduction reflecting historical savings.
 - Increased reimbursements and cost recovery associated with improved processes to increase reimbursements and evaluation of options to recoup costs for certain services.
 - \$221.7 million--Requiring compliance with Electronic Visit Verification, annual audits, and Home and Community-Based Services rules as a pre-condition of eligibility for the quality incentive component of rate models.

Early Start Expenditures And Population

BACKGROUND:

Early Start includes consumers from birth through 35 months. This page provides projected caseload and expenditures for the Early Start program.

METHODOLOGY:

The projected Early Start expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 2024.

2025 May Revision Early Start Estimated Caseload and Expenditures ¹						
Fiscal Year	Monthly Caseload ²	POS Expenditures	Per Capita	Federal Funds Early Start	Federal Funds EPSDT	General Fund
2024-25	55,748	\$845,931,000	\$15,174	\$34,915,000	\$19,798,000	\$791,218,000
2025-26	58,652	\$1,139,722,000	\$19,432	\$34,913,000	\$19,798,000	\$1,085,011,000

¹This table is for information only. Expenditures for this policy are fully incorporated into the caseload and utilization growth.

²Refer to Section C – Population for additional details on the Early Start population.

Self-Determination Program Expenditures And Population

BACKGROUND:

In October 2013, Chapter 683, Statutes of 2013 (SB 468) was signed into law to create the Self-Determination Program (SDP). SDP provides individuals and their families with more control and responsibility in choosing services and supports to help them meet the objectives in their Individual Program Plan.

METHODOLOGY:

Projected SDP expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 2024.

2025 May Revision SDP Estimated Caseload and Expenditures ¹				
Fiscal Year	Monthly Caseload ²	POS Expenditures ³	Federal Funds	General Fund
2024-25	6,146	\$498,344,000	\$209,177,000	\$289,167,000
2025-26	8,812	\$737,682,000	\$328,844,000	\$408,838,000

¹The table is for information only. Expenditures for this policy are fully incorporated into the caseload and utilization growth.

²2024-25 monthly caseload is actual as of January 2025 and 2025-26 monthly caseload is estimated/projected as of January 2026.

³FY 2025-26 expenditures reflect SDP program updates.

Social Recreation and Camping Services Expenditures

BACKGROUND:

Social recreation services, camping services, educational services and non-medical therapies for children aged three to seventeen are available pursuant to Welfare and Institutions Code 4688.22, as added by Assembly Bill 121 (Chapter 44, Statutes of 2023). These services also may be accessed as participant-directed services.

METHODOLOGY:

Projected expenditures are developed using the February 2025 State Claims Data file, with expenditures through November 2024.

2025 May Revision Social Recreation and Camping Services Estimated Expenditures			
Fiscal Year	POS Expenditures	Federal Funds	General Fund
2024-25	\$134,771,000	\$45,283,000	\$89,488,000
2025-26	\$199,621,000	\$67,073,000	\$132,548,000

**This table is for information only. Expenditures for this policy are fully incorporated into the caseload and utilization growth totals.*

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Comparison of Enacted Budget to May Revision

FY 2024-25

I. OPERATIONS

	<u>Enacted Budget</u>	<u>May Revision</u>	<u>Difference</u>
A. Canyon Springs Community Facility			
1. Population	56	56	0
2. Units	3.0	3.0	0.0
3. Positions	236.0	236.0	0.0
4. Operation Expenditures	\$33,195	\$33,182	(\$13)
B. Fairview Developmental Center			
1. Population	0	0	0
2. Units	0.0	0.0	0.0
3. Positions	52.0	52.0	0.0
4. Operation Expenditures	\$11,817	\$11,817	\$0
C. Porterville Developmental Center			
1. Population	211	211	0
2. Units	14.0	14.0	0.0
3. Positions	1,358.0	1,358.0	0.0
4. Operation Expenditures	\$179,633	\$179,621	(\$12)
5. Lease Revenue Bond	\$8,264	\$8,269	\$5
D. STAR			
1. Population	35	35	0
2. STAR Homes	7.0	7.0	0.0
3. Positions	226.8	226.8	0.0
4. Operation Expenditures	\$48,140	\$48,140	\$0
E. CAST			
1. CAST	3.0	3.0	0.0
2. Positions	19.0	19.0	0.0
3. Operation Expenditures	\$3,329	\$3,329	\$0
F. Ongoing Costs			
1. Positions	18.0	18.0	0.0
2. RRDP	\$2,310	\$2,310	\$0
3. Workers' Compensation	\$28,349	\$28,349	\$0
4. Post Closure	\$1,495	\$1,495	\$0
Total Operations Expenditures	\$316,532	\$316,512	(\$20)
II. POLICY			
A. Control Section Adjustments	\$0	(\$1,810)	(\$1,810)
B. Complex Needs Residential Program	\$5,021	\$0	(\$5,021)
Total Policy	\$5,021	(\$1,810)	(\$6,831)
GRAND TOTAL	\$321,553	\$314,702	(\$6,851)

FUND SOURCES

A. General Funds

1. General Fund Match	\$31,661	\$31,374	(\$287)
2. General Fund Other	\$258,131	\$251,879	(\$6,252)
Total General Fund	\$289,792	\$283,253	(\$6,539)

B. Reimbursements

1. Medi-Cal Reimbursements	\$31,661	\$31,374	(\$287)
2. Reimbursements Other	\$0	\$0	\$0
Total Reimbursements	\$31,661	\$31,374	(\$287)

C. Lottery Education Funds

	\$100	\$75	(\$25)
GRAND TOTAL	\$321,553	\$314,702	(\$6,851)

Comparison of Governor's Budget to May Revision

FY 2024-25

I. OPERATIONS

	Governor's <u>Budget</u>	<u>May Revision</u>	<u>Difference</u>
A. Canyon Springs Community Facility			
1. Population	56	56	0
2. Units	3.0	3.0	0.0
3. Positions	236.0	236.0	0.0
4. Operation Expenditures	\$33,183	\$33,182	(\$1)
B. Fairview Developmental Center			
1. Population	0	0	0
2. Units	0.0	0.0	0.0
3. Positions	52.0	52.0	0.0
4. Operation Expenditures	\$11,817	\$11,817	\$0
C. Porterville Developmental Center			
1. Population	211	211	0
2. Units	14.0	14.0	0.0
3. Positions	1,358.0	1,358.0	0.0
4. Operation Expenditures	\$179,622	\$179,621	(\$1)
5. Lease Revenue Bond	\$8,269	\$8,269	\$0
D. STAR			
1. Population	35	35	0
2. STAR Homes	7.0	7.0	0.0
3. Positions	226.8	226.8	0.0
4. Operation Expenditures	\$48,140	\$48,140	\$0
E. CAST			
1. CAST	3.0	3.0	0.0
2. Positions	19.0	19.0	0.0
3. Operation Expenditures	\$3,329	\$3,329	\$0
F. Ongoing Costs			
1. Positions	18.0	18.0	0.0
2. RRDP	\$2,310	\$2,310	\$0
3. Workers' Compensation	\$28,349	\$28,349	\$0
4. Post Closure	\$1,495	\$1,495	\$0
Total Operations Expenditures	\$316,514	\$316,512	(\$2)
II. POLICY			
A. Control Section Adjustments	(\$1,810)	(\$1,810)	\$0
B. Complex Needs Residential Program	\$0	\$0	\$0
Total Policy	(\$1,810)	(\$1,810)	\$0
GRAND TOTAL	\$314,704	\$314,702	(\$2)

FUND SOURCES

A. General Funds

1. General Fund Match	\$31,374	\$31,374	\$0
2. General Fund Other	\$251,879	\$251,879	\$0
Total General Fund	\$283,253	\$283,253	\$0

B. Reimbursements

1. Medi-Cal Reimbursements	\$31,374	\$31,374	\$0
2. Reimbursements Other	\$0	\$0	\$0
Total Reimbursements	\$31,374	\$31,374	\$0

C. Lottery Education Funds

	\$77	\$75	(\$2)
GRAND TOTAL	\$314,704	\$314,702	(\$2)

Comparison of Governor's Budget to May Revision

FY 2025-26

I. OPERATIONS

	Governor's <u>Budget</u>	<u>May Revision</u>	<u>Difference</u>
A. Canyon Springs Community Facility			
1. Population	56	56	0
2. Units	3.0	3.0	0.0
3. Positions	236.0	236.0	0.0
4. Operation Expenditures	\$33,177	\$33,176	(\$1)
B. Fairview Developmental Center			
1. Population	0	0	0
2. Units	0.0	0.0	0.0
3. Positions	40.0	40.0	0.0
4. Operation Expenditures	\$10,838	\$10,838	\$0
C. Porterville Developmental Center			
1. Population	211	211	0
2. Units	14.0	14.0	0.0
3. Positions	1,358.0	1,284.0	(74.0)
4. Operation Expenditures	\$189,576	\$189,575	(\$1)
5. Lease Revenue Bond	\$8,272	\$8,272	\$0
D. STAR			
1. Population	35	35	0
2. STAR Homes	7.0	7.0	0.0
3. Positions	226.8	226.8	0.0
4. Operation Expenditures	\$48,130	\$48,130	\$0
E. CAST			
1. CAST	3.0	3.0	0.0
2. Positions	19.0	19.0	0.0
3. Operation Expenditures	\$3,329	\$3,329	\$0
F. Ongoing Costs			
1. Positions	18.0	18.0	0.0
2. RRDP	\$2,310	\$2,310	\$0
3. Workers' Compensation	\$28,349	\$28,349	\$0
4. Post Closure	\$1,495	\$1,495	\$0
Total Operations Expenditures	\$325,476	\$325,474	(\$2)
II. POLICY			
A. Control Section Adjustments	(\$1,461)	(\$1,461)	\$0
B. Complex Needs Residential Program	\$628	\$628	\$0
Total Policy	(\$833)	(\$833)	\$0
GRAND TOTAL	\$324,643	\$324,641	(\$2)

FUND SOURCES

A. General Funds			
1. General Fund Match	\$31,338	\$31,338	\$0
2. General Fund Other	\$261,890	\$261,890	\$0
Total General Fund	\$293,228	\$293,228	\$0
B. Reimbursements			
1. Medi-Cal Reimbursements	\$31,338	\$31,338	\$0
2. Reimbursements Other	\$0	\$0	\$0
Total Reimbursements	\$31,338	\$31,338	\$0
C. Lottery Education Funds	\$77	\$75	(\$2)
GRAND TOTAL	\$324,643	\$324,641	(\$2)

Comparison of FY 2024-25 to FY 2025-26

I. OPERATIONS	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
A. Canyon Springs Community Facility			
1. Population	56	56	0
2. Units	3.0	3.0	0.0
3. Positions	236.0	236.0	0.0
4. Operation Expenditures	\$33,182	\$33,176	(\$6)
B. Fairview Developmental Center			
1. Population	0	0	0
2. Units	0.0	0.0	0.0
3. Positions	52.0	40.0	(12.0)
4. Operation Expenditures	\$11,817	\$10,838	(\$979)
C. Porterville Developmental Center			
1. Population	211	211	0
2. Units	14.0	14.0	0.0
3. Positions	1,358.0	1,284.0	(74.0)
4. Operation Expenditures	\$179,621	\$189,575	\$9,954
5. Lease Revenue Bond	\$8,269	\$8,272	\$3
D. STAR			
1. Population	35	35	0
2. STAR Homes	7.0	7.0	0.0
3. Positions	226.8	226.8	0.0
4. Operation Expenditures	\$48,140	\$48,130	(\$10)
E. CAST			
1. CAST	3.0	3.0	0.0
2. Positions	19.0	19.0	0.0
3. Operation Expenditures	\$3,329	\$3,329	\$0
F. Ongoing Costs			
1. Positions	18.0	18.0	0.0
2. RRDP	\$2,310	\$2,310	\$0
3. Workers' Compensation	\$28,349	\$28,349	\$0
4. Post Closure	\$1,495	\$1,495	\$0
Total Operations Expenditures	\$316,512	\$325,474	\$8,962
II. POLICY			
A. Control Section Adjustments	(\$1,810)	(\$1,461)	\$349
B. Complex Needs Residential Program	\$0	\$628	\$628
Total Policy	(\$1,810)	(\$833)	\$977
GRAND TOTAL	\$314,702	\$324,641	9,939
FUND SOURCES			
A. General Funds			
1. General Fund Match	\$31,374	\$31,338	(\$36)
2. General Fund Other	\$251,879	\$261,890	\$10,011
Total General Fund	\$283,253	\$293,228	\$9,975
B. Reimbursements			
1. Medi-Cal Reimbursements	\$31,374	\$31,338	(\$36)
2. Reimbursements Other	\$0	\$0	\$0
Total Reimbursements	\$31,374	\$31,338	(\$36)
C. Lottery Education Funds	\$75	\$75	\$0
GRAND TOTAL	\$314,702	\$324,641	\$9,939

Canyon Springs Community Facility

BACKGROUND:

Canyon Springs Community Facility (CSCF) opened in December 2000 and is designed to provide residential services, treatment, and training for up to 56 adults who have intellectual and developmental disabilities. There are three Immediate Care Facilities (ICF) units on site that provide services to assist these individuals lead more independent, productive, and dignified lives. Facility staff help individuals improve their ability to manage their lives through various treatment and training opportunities, as well as by creating an Individual Program Plan based on what is "important to" and "important for" the individual. While at Canyon Springs, individuals learn coping skills, self-awareness, how to exercise their rights, self-advocacy, make safe and healthy choices, increase their independence, and foster relationships. CSCF operation expenditures are funded through General Funds, Reimbursements, and Lottery Funds.

METHODOLOGY:

There are two types of staffing needed to operate the facility: Unit and Program Support Staff. Unit Staffing includes Clinical and Medical staff who are qualified healthcare professionals who provide direct patient care services. These staff include, but are not limited to, Physicians and Surgeons, Psychologists, Pharmacists, Psychiatric Technicians, and Nursing. There are 155 Clinical and Medical staff at the facility.

Program Support Staffing may provide direct and/or indirect support services to the individuals. Administration, Personnel, Maintenance, and Food Service are a few of these areas with support staff. There are 81 Program Support staff at the facility.

FY 2024-25

	Governor's Budget	FY 2024-25	Difference
Positions	236.0	236.0	0.0
Personal Services	\$28,268	\$28,268	\$0
OE&E	<u>\$4,915</u>	<u>\$4,914</u>	<u>(\$1)</u>
Total	\$33,183	\$33,182	(\$1)

FY 2025-26

	FY 2024-25	FY 2025-26	Difference
Positions	236.0	236.0	0.0
Personal Services	\$28,268	\$28,262	(\$6)
OE&E	<u>\$4,914</u>	<u>\$4,914</u>	<u>\$0</u>
Total	\$33,182	\$33,176	(\$6)

Canyon Springs Community Facility

REASON FOR CHANGE:

The change from Governor's Budget in in both years is due to a Lottery Fund update.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$33,183	\$33,182	(\$1)
GF	\$16,965	\$16,965	\$0
Reimbursements	\$16,180	\$16,180	\$0
Lottery Funds	\$38	\$37	(\$1)

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$33,182	\$33,176	(\$6)
GF	\$16,965	\$16,962	(\$3)
Reimbursements	\$16,180	\$16,177	(\$3)
Lottery Funds	\$37	\$37	\$0

Fairview Developmental Center

BACKGROUND:

Fairview Developmental Center (Fairview) officially opened on January 5, 1959, under the name of Fairview State Hospital, located in Costa Mesa, Orange County, California. As of February 2020, all former residents have transitioned to the community. Fairview is now in warm-shutdown as the disposition process continues.

METHODOLOGY:

The warm shut-down expenditures include personal services and operating expenses and equipment (OE&E) for 52 staff, reduced to 40 staff in FY 2025-26.

FY 2024-25

	Governor's Budget	FY 2024-25	Difference
Positions	52.0	52.0	0.0
Personal Services	\$8,946	\$8,946	\$0
OE&E	<u>\$2,871</u>	<u>\$2,871</u>	<u>\$0</u>
Total	\$11,817	\$11,817	\$0

FY 2025-26

	FY 2024-25	FY 2025-26	Difference
Positions	52.0	40.0	(12.0)
Personal Services	\$8,946	\$7,635	(\$1,311)
OE&E	<u>\$2,871</u>	<u>\$3,203</u>	<u>\$332</u>
Total	\$11,817	\$10,838	(\$979)

REASON FOR CHANGE:

There are no changes from Governor's Budget in in both years.

Fairview Developmental Center

EXPENDITURES:

FY 2024-25		<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
	TOTAL	\$11,817	\$11,817	\$0
	GF	\$11,817	\$11,817	\$0

FY 2025-26		<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
	TOTAL	\$11,817	\$10,838	(\$979)
	GF	\$11,817	\$10,838	(\$979)

Porterville Developmental Center

BACKGROUND:

Porterville Developmental Center (PDC) provides person-centered support and a Secure Treatment Program (STP) to individuals with intellectual and/or developmental disabilities (IDD), by embracing change and new opportunities. PDC is the only state-operated facility that supports individuals aged 18 or older who have been determined to be a danger to themselves or others, or are incompetent to stand trial. PDC provides 24-hour residential services and medical treatment. The STP is 100 percent funded by the General Fund, as these services are not matched by federal Medicaid funds.

METHODOLOGY:

There are four types of staffing needed to effectively operate PDC:

- Unit Staffing: consists of 763.0 staff, 720.0 in FY 2025-26 including but not limited to, Physicians and Surgeons, Psychologists, Pharmacists, Nursing, and various support staff.
- Program Support: consists of 515.5 staff, 484.5 in FY 2025-26 who provide direct and/or indirect support services to the individuals. Areas that support staff work include but are not limited to, Administration, Personnel, Office of Protective Service, Maintenance and Food Services, etc.
- Intensive Behavioral Treatment Residence (IBTR): consists of 75.5 staff who serve individuals who require a highly structured treatment setting.
- Forensic Team: consists of 4.0 Senior Psychologists who work with individuals who have been determined to be incompetent to stand trial.

FY 2024-25

	Governor's Budget	FY 2024-25	Difference
Positions	1,358.0	1,358.0	0.0
Personal Services	\$159,596	\$159,596	\$0
OE&E	<u>\$20,026</u>	<u>\$20,025</u>	<u>(\$1)</u>
Total	\$179,622	\$179,621	(\$1)
Lease Revenue			
Bond	<u>\$8,269</u>	<u>\$8,269</u>	<u>\$0</u>
Grand Total	\$187,891	\$187,890	(\$1)

Porterville Developmental Center**FY 2025-26**

	FY 2024-25	FY 2025-26	Difference
Positions	1,358.0	1,284.0	(74.0)
Personal Services	\$159,596	\$168,429	\$8,833
OE&E	<u>\$20,025</u>	<u>\$21,146</u>	<u>\$1,121</u>
Total	\$179,621	\$189,575	\$9,954
Lease Revenue			
Bond	<u>\$8,269</u>	<u>\$8,272</u>	<u>\$3</u>
Grand Total	\$187,890	\$197,847	\$9,957

REASON FOR CHANGE:

The change from Governor's Budget for FY 2024-25 reflects a Lottery Fund update.

The changes from Governor's Budget for FY 2025-26 reflect Control Section 4.12 position reduction reflecting historical vacancies, and a Lottery Fund update.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$187,891	\$187,890	(\$1)
GF	\$187,852	\$187,852	\$0
Lottery Funds	\$39	\$38	(\$1)

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$187,890	\$197,847	\$9,957
GF	\$187,852	\$197,809	\$9,957
Lottery Funds	\$38	\$38	\$0

CAPITAL OUTLAY

Request to appropriate \$2.2 million one-time General Fund for the construction phase of the Fire Sprinkler System project at Porterville Development Center and to revert \$1.1 million General Fund of existing authority for the construction phase, resulting in a net increase of \$1.0 million. This request is reflected separately from the expenditures chart above.

Stabilization Training Assistance Reintegration (STAR)

BACKGROUND:

STAR homes were designed as part of the “Plan for Crisis and Other Safety Net Services” to help support individuals with an intellectual and/or developmental disability (IDD) who have medical and/or behavioral problems for which appropriate services are not currently available through community resources. STAR homes provide trauma-informed care, person-centered support, and crisis stabilization to individuals, enabling them to successfully transition to a community living setting.

The goal of STAR homes is to provide each individual with a safe and nurturing environment where opportunities for growth, realization, self-expression, and goal achievement are celebrated. STAR provides services to adolescents (12-17 years old) and adults (18 years of age and older) with IDD who are receiving regional center services and in need of temporary crisis stabilization services for up to 13 months.

METHODOLOGY:

The staffing needed to operate STAR homes includes Psychologists, Behavior Specialists, and Nursing.

FY 2024-25

	Governor's Budget	FY 2024-25	Difference
Positions	226.8	226.8	0.0
Personal Services	\$31,298	\$31,298	\$0
OE&E	<u>\$16,842</u>	<u>\$16,842</u>	<u>\$0</u>
Total	\$48,140	\$48,140	\$0

FY 2025-26

	FY 2024-25	FY 2025-26	Difference
Positions	226.8	226.8	0.0
Personal Services	\$31,298	\$31,288	(\$10)
OE&E	<u>\$16,842</u>	<u>\$16,842</u>	<u>\$0</u>
Total	\$48,140	\$48,130	(\$10)

REASON FOR CHANGE:

There are no changes from Governor's Budget in both years.

Stabilization Training Assistance Reintegration (STAR)

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$48,140	\$48,140	\$0
GF	\$33,874	\$33,874	\$0
Reimbursements	\$14,266	\$14,266	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$48,140	\$48,130	(\$10)
GF	\$33,874	\$33,955	\$81
Reimbursements	\$14,266	\$14,175	(\$91)

Crisis Assessment Stabilization Teams (CAST)

BACKGROUND:

CAST is housed at the North, Central Valley, and South State-Operated Stabilization Training Assistance Reintegration (STAR) Programs. CAST supports individuals who are at risk of having to move from their family home or out of home placement and admitted to a more restrictive setting. CAST is designed to provide partnerships, assessments, training, and support to individuals continuing to experience crises after regional centers have utilized other available crisis services in their catchment areas. Services include modeling and coaching, prevention and intervention skills to caregivers and direct support professions, and teaching individuals to increase coping mechanisms.

North STAR and South STAR CAST began accepting referrals in 2018, while Central Valley STAR CAST began in 2021. CAST operates under Welfare and Institution Code (WIC) 4474.2, which enables the Department to provide other necessary services and supports that help meet the goal of avoiding the admission of individuals with developmental disabilities to highly restrictive settings.

METHODOLOGY:

The staffing needed to operate CAST includes Psychologists, Behavior Specialists, and Nurses. CAST staffing may provide direct and/or indirect support services to individuals who are unable to utilize other resources.

FY 2024-25

	Governor's Budget	FY 2024-25	Difference
Positions	19.0	19.0	0.0
Personal Services	\$2,732	\$2,732	\$0
OE&E	<u>\$597</u>	<u>\$597</u>	<u>\$0</u>
Total	\$3,329	\$3,329	\$0

FY 2025-26

	FY 2024-25	FY 2025-26	Difference
Positions	19.0	19.0	0.0
Personal Services	\$2,732	\$2,732	\$0
OE&E	<u>\$597</u>	<u>\$597</u>	<u>\$0</u>
Total	\$3,329	\$3,329	\$0

Crisis Assessment Stabilization Teams (CAST)

REASON FOR CHANGE:

There are no changes from Governor's Budget in both years.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$3,329	\$3,329	\$0
GF	\$2,330	\$2,330	\$0
Reimbursements	\$999	\$999	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$3,329	\$3,329	\$0
GF	\$2,330	\$2,330	\$0
Reimbursements	\$999	\$999	\$0

Ongoing Costs

BACKGROUND:

Regional Resource Development Project (RRDP)

The Regional Resource Development Project (RRDP) was initially piloted in 1987 and authorized by the [Lanterman Developmental Disabilities Services Act](#) in September 2002. The RRDPs are mainly designed to assist individuals in the intake, assessment, and transition process from the state operated programs to regional center community programs.

There is a total of 16 RRDP staff between the Northern and Southern regions. Northern RRDP staff provide support to individuals located in Northern California, as well as those transitioning from North Stabilization, Training, Assistance, and Reintegration (STAR) homes. Southern RRDP staff provide support to individuals located in Southern California, as well as those transitioning from South STAR homes, Desert STAR, and Canyon Springs Community Facility. Among their roles, RRDPs:

- Assist individuals and their interdisciplinary planning teams with planning and transition from DDS state operated facilities to community living alternatives
- Conduct post-placement follow-up visits at intervals of 5 days, 30 days, 6 months, 12 months, and 18 months (at a minimum)
- Assess individuals experiencing difficulty in their community environment by identifying and/or offering possible supports to help them stay in their living situation
- Conduct an assessment of individuals referred for acute crisis services
- Communicate with the regional centers regarding the development of the annual Community Placement Plan
- Function as liaison between individuals and the court systems

Workers' Compensation

The Department continues to pay for Workers' Compensation claims from open and closed facilities. The closed facilities are: (1) Agnews, (2) Sierra Vista, (3) Stockton, (4) Camarillo, (5) Lanterman, (6) Sonoma, and (7) Fairview. The State Compensation Insurance Fund (SCIF) manages claims, bills the Department monthly for both Temporary and Permanent disability benefits, supplemental job displacement benefits, actual medical costs, any Compromise and Release settlement payments, and the SCIF service fee.

Post Closure

Lump sum funding provided in previous budgets that remains available for employees who joined the Community State Staff Program (CSSP) instead of separating or transferring.

Ongoing Costs

METHODOLOGY:

RRDP expenditures are developed using the California Department of Human Resources (CalHR) state classifications' salary, staff benefits, and average operating expenses.

Workers' Compensation expenditures are based on the analysis of several complete fiscal years to determine baseline expenditures related to Workers' Compensation costs throughout the state-operated program.

Post Closure expenditures are based on an analysis of the lump sum for accrued leave balances for employees over the age of 50, combined with the average number of separations over several fiscal years.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Regional Resource Development Project:	\$2,310	\$2,310
Workers' Compensation:	\$28,349	\$28,349
Post Closure:	\$1,495	\$1,495
TOTAL EXPENDITURES:	\$32,154	\$32,154

REASON FOR CHANGE:

There are no changes from Governor's Budget in both years.

EXPENDITURES:

<u>FY 2024-25</u>	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$32,154	\$32,154	\$0
GF	\$31,938	\$31,938	\$0
Reimbursements	\$216	\$216	\$0

<u>FY 2025-26</u>	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$32,154	\$32,154	\$0
GF	\$31,938	\$31,938	\$0
Reimbursements	\$216	\$216	\$0

Control Section Adjustments

BACKGROUND:

Departmental appropriations are adjusted annually to reflect the State's costs through the executive order process. Control Section 3.60 adjusts the Department's appropriation to reflect the State's share of retirement costs.

Employee Compensation adjustments approved through the collective bargaining process, and for employees excluded from collective bargaining as approved by the California Department of Human Resources, are referred to as Item 9800 adjustments. Item 9800 contains general salary increases, shift differentials, retention incentives, and various changes to the employers' share of staff benefits.

METHODOLOGY:

- Control Section 3.60 Retirement Adjustments
Based on an analysis of positions, employee retirement categories, and retirement contribution amounts, the Department is reflecting a reduction of expenditures for \$8.1 million (\$7.3 million GF) for retirement adjustments.
- Item 9800 Employee Compensation Adjustments for the Department reflects an increase of \$6.3 million (\$5.8 million GF) in FY 2024-25 and \$6.7 million (\$6.1 million GF) in FY 2025-26.

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
Control Section 3.60 Retirement	-\$8,113	-\$8,113
Item 9800 Employee Compensation	\$6,303	\$6,652
TOTAL CONTROL SECTION ADJUSTMENTS	-\$1,810	-\$1,461

REASON FOR CHANGE:

There are no changes from Governor's Budget in both years.

Control Section Adjustments

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	(\$1,810)	(\$1,810)	\$0
GF	(\$1,523)	(\$1,523)	\$0
Reimbursements	(\$287)	(\$287)	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	(\$1,810)	(\$1,461)	\$349
GF	(\$1,523)	(\$1,232)	\$291
Reimbursements	(\$287)	(\$229)	\$58

Complex Needs Residential Program

BACKGROUND:

The budget includes initial staff resources for three 5-person residential homes for individuals with highly complex needs. These homes support individuals with intellectual and developmental disabilities who also have a mental health disorder and aim to prevent individuals from being served at locked psychiatric facilities, institutions for mental disease, medical facilities, or facilities out-of-state. The Complex Needs homes are outlined in Section 4418.8 of the Welfare & Institutions Code (WIC).

METHODOLOGY:

The costs for FY 2025-26 are based on initial training needs for staff preparing to open the homes.

REASON FOR CHANGE:

There are no changes from the Governor's Budget in both years.

EXPENDITURES:

FY 2024-25	<u>Governor's Budget</u>	<u>FY 2024-25</u>	<u>Difference</u>
TOTAL	\$0	\$0	\$0
GF	\$0	\$0	\$0
Reimbursements	\$0	\$0	\$0

FY 2025-26	<u>FY 2024-25</u>	<u>FY 2025-26</u>	<u>Difference</u>
TOTAL	\$0	\$628	\$628
GF	\$0	\$628	\$628
Reimbursements	\$0	\$0	\$0

General Fund

BACKGROUND:

The General Fund (GF) is used for two purposes: (1) as a match to Title XIX Reimbursement and (2) to pay for non-Medi-Cal eligible resources/services for residents receiving state-operated services (SOS).

METHODOLOGY:

The Department's appropriation for GF consists of two components: (1) GF Match and (2) GF Other. The detail of these two components are as follows:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none"> General Fund Match This funding is the matching GF to the Medi-Cal Reimbursements received from the Department of Health Care Services (DHCS). These Reimbursements are originally funded by the federal government and passed through DHCS (the federally recognized single state agency for Medicaid). 	\$31,374	\$31,338
Non-Proposition 98	\$31,374	\$31,338
<ul style="list-style-type: none"> General Fund Other This funding is to pay for services provided to SOS residents who are not eligible for federal or other reimbursement funding. 	\$251,879	\$261,890
Lease Revenue Debt Service Bond	\$8,269	\$8,272
Proposition 98	\$305	\$305
HIPAA	\$180	\$180
Other General Funds	\$243,125	\$253,133
TOTAL GENERAL FUND:	\$283,253	\$293,228

Reimbursements

BACKGROUND:

Title XIX Medi-Cal Reimbursements are funds received for services provided to eligible residents in the developmental centers and the state-operated community facility. These funds require a General Fund match at the FMAP rate.

METHODOLOGY:

The Department's appropriation for reimbursements consists of three components: (1) Title XIX/Medi-Cal, (2) federal reimbursements, and (3) other reimbursements. The detail of these three components are as follows:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
• Title XIX/Medi-Cal	\$16,190	\$16,225
Title XIX Medi-Cal Reimbursement funds received from the Department of Health Care Services for eligible services provided to State Operated Facility residents.		
Non-Proposition 98	\$16,190	\$16,225
• Federal Reimbursements	\$15,184	\$15,113
The Department received approval for federal reimbursements for the STAR homes and services provided by CAST to individuals in a crisis.		
HCBS Waiver	\$12,147	\$12,090
1915(i) State Plan Amendment	\$3,037	\$3,023
TOTAL Reimbursements:	\$31,374	\$31,338

Lottery

BACKGROUND:

Lottery Education Fund uses state General Fund revenues guaranteed for the support of school districts, community colleges districts, and state agencies that provide direct elementary and secondary level instructional services.

METHODOLOGY:

The Department's appropriation from the Lottery Education Fund is as follows:

	<u>FY 2024-25</u>	<u>FY 2025-26</u>
<ul style="list-style-type: none">Lottery Education Fund The Lottery Education Fund is used for specified educational costs, such as training programs to establish curriculum as well as to support special needs and equipment costs in a state-operated facility. Funds received are based on average daily attendance.	\$75	\$75

TOTAL Lottery:	\$75	\$75
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