QIP Workgroup

June 16, 2025





HOUSEKEEPING



Interpretación en español: haga clic en el globo blanco en la parte inferior de la pantalla con la etiqueta "Interpretation." Luego haga clic en "Spanish" y seleccione "Mute original audio."



ASL interpreters have been "Spotlighted" and live closed captioning is active

• Raise hand, say first name and speak slowly



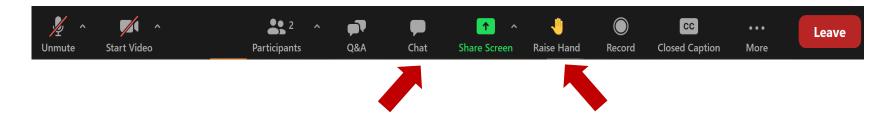
This meeting is being recorded



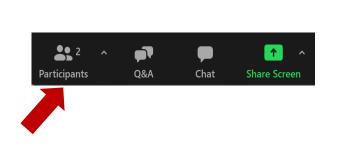
Materials are available at: https://www.dds.ca.gov/initiatives/stakeholder-events/

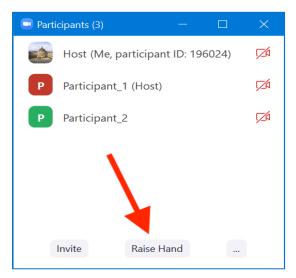
PROVIDING COMMENTS – WORKGROUP MEMBERS

Workgroup Members: Please use the "Chat" or "Raise Hand" to comment



You may need to click on "Participants" and a new window will open where you can "Raise Hand"





AGENDA

QIP Vision

Fiscal Year (FY) 26/27 QIP Reporting Measures

PAVE Update: Development and Progress

Future QIP Development and Upcoming Measures

Questions and Answers

5

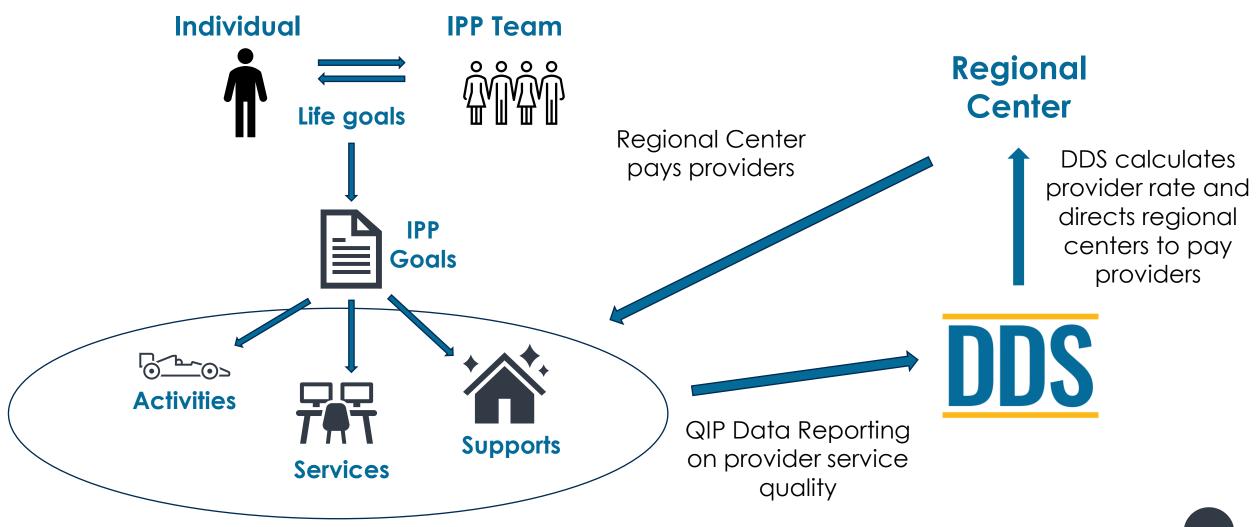






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QIP VISION: FUTURE SYSTEM



SYSTEM NEEDS AND SOLUTIONS



Infrastructure Questions

Solutions

- Who are the providers?
 Provider Directory (QIP)
- What are the IPP/IFSP goals? ——— Standard online IPP
- How compliant are providers? ——— Data collection (QIP)
- How effective are services?
 PAVE/Data collection (QIP)
- Provider performance goals?
 Data collection (QIP)
- Where are services available?
 Provider directory/Workforce Survey (QIP)
- Staffing and service capacity? ——— Workforce Survey (QIP)
- Regional center performance?
 RC Performance Measures (RCPM)







DEVELOPING A QUALITY MEASUREMENT SYSTEM (QIP)



1. Decide what "quality" is and among which services we want to measure it.



2. Collect data to determine current performance levels.



3. Set achievable targets and support providers to reach the targets.



4. Monitor provider quality data and individual outcomes.



5. Adjust the targets periodically to improve service and system quality.

QIP MEASURE DEVELOPMENT IN PROGRESS

Current QIP Efforts and Focus Areas

- Provider Directory
- Employment
- Prevention and Wellness
- Service Access and Capacity
- Individual Informed Choice and Satisfaction
- Early Intervention (more infrastructure development needed)

FY 2026-27 QIP Measures

MEASURING INDIVIDUAL OUTCOMES

1. Understand individual's life goals, desired outcomes, and needs



- 2. Support individual to make goals measurable and document them
- 3. Determine appropriate services and supports to support individual in goal attainment



- 4. Measure progress of individual in achieving their goals
- 5. (QIP) Measure effectiveness of services and supports in supporting individual to reach goals.
 - Current reporting measures are building blocks for future performance measures
 - Goal: All providers achieve 100% of their benchmark rate through the QIP.
- 6. Adjust services and supports as appropriate.

COMMUNITY PARTNER ENGAGEMENT TO DATE

QIP Domain	Previous Engagement	
Provider Capacity	4 meetings	
	(12/10/24, 12/16/24, 1/16/25, 2/11/25)	
Employment	4 meetings	
	(12/17/24, 1/17/25, 2/27/25, 5/5/25)	
Prevention & Wellness	2 meetings	
	(3/3/25, 5/12/25)	

FY 2026-27 MEASURES AND RELATED SERVICE CODES

Domain	FY 2026-27 Reporting Measure (Finalized)	QIP Provider
Provider Capacity	 Report on provider capacity characteristics, such as the ZIP codes that the provider serves, language access options for consumers, information on provider workforce including the number of professionals and their compensation. 	All QIP service providers
Employment	 Report on: Training/credentialing of employment specialists, and Job attainment and retention for individuals receiving employment supports 	Supported Employment Programs: 950, 952
Prevention & Wellness	 Report on if residents are up-to-date on selected preventative screenings (e.g., annual wellness visits) Provide a rationale for any residents who are not up-to-date on selected preventative screenings (e.g., resident declined) 	Residential Providers: 113, 904, 905, 910, 915, 920

PROVIDER REPORTING ACTIVITIES AND RATES



PROVIDER CAPACITY MEASURE DEVELOPMENT

DDS initially pursued two separate FY 2026-27 measures: Provider Directory updates and workforce capacity reporting. DDS has chosen to combine these measures into one "Provider Capacity" measure via a single survey tool that all QIP-impacted service codes will complete. For many providers, this will be their sole measure for FY 2026-27.

Provider Directory Context

- To earn their quality incentive rate from January 1, 2025—June 30, 2026, providers must submit and validate their information in DDS' **Provider Directory**.
- For FY 2026-27, DDS evaluated additional **Provider Directory** fields or functionalities that would provide DDS and Regional Center staff, providers, and eventually the public with access to accurate and useful information on providers.
- Community partners provided feedback on potential Provider Directory features.

Workforce Survey Context

- DDS is expanding and tailoring its **Direct Support Professionals (DSP) Workforce Survey** to cover additional service codes.
- Expanding the survey to other providers will help DDS better understand key aspects of the current workforce to plan future measures and workforce development initiatives.



Streamlined Provider Capacity Survey

these two data collection efforts into a single survey, tailored based on service code(s)

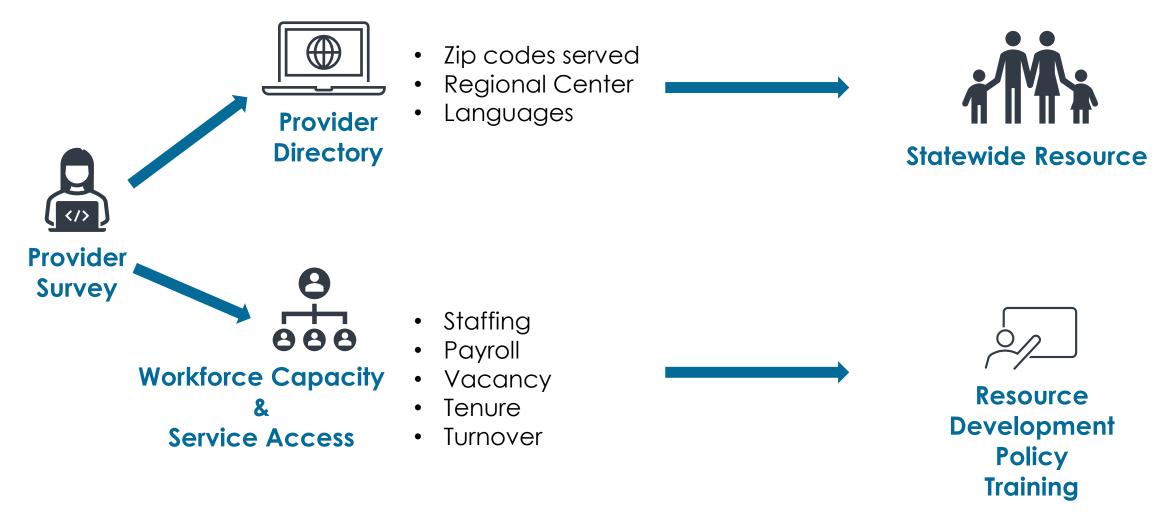
OVERVIEW OF PROVIDER CAPACITY MEASURE

Provider Capacity Measure

- All providers will report data on the following:
 - The ZIP codes that the provider serves
 - The languages spoken by staff/ the availability of language access services for specific languages, ASL, etc.
 - o If the provider is an agency or an independent provider (i.e., sole proprietor/ does not employ any staff).
- Based on an updated version of the Workforce Survey, providers will respond to a single survey on workforce capacity. Depending on the services rendered, the provider will report data about:
 - Direct Support Professionals (DSP)s,
 - Adaptive Skills Training and Behavioral Services providers (behavior analysis, behavior management consultants, etc.)
 - Specialized Services Providers
 - Early Start And Infant Development Services Providers
 - Transportation providers.

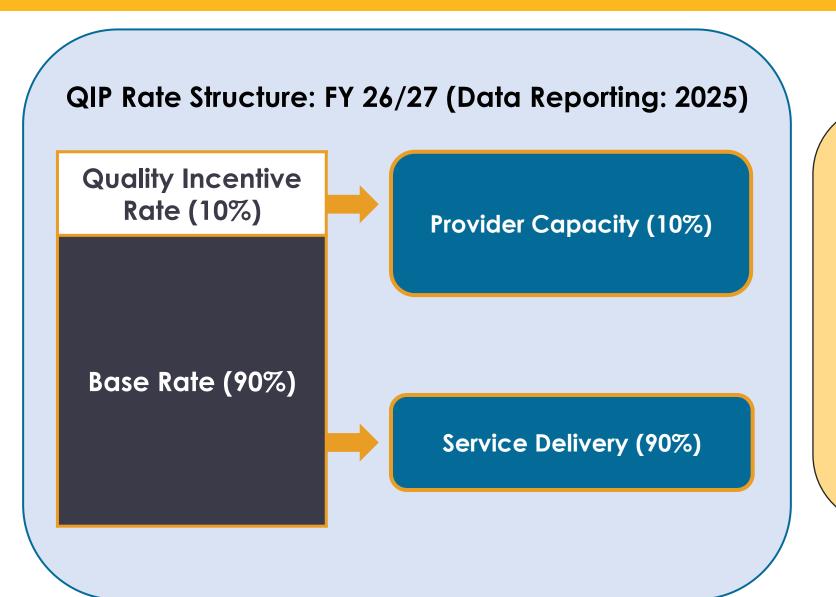
Longer-Term
Goal: Publish
this
information
in the public
facing
Provider
Directory.

PROVIDER CAPACITY: DATA COLLECTION AND APPLICATION



Eligible Service Types: All QIP eligible service codes

PROVIDER CAPACITY— RATE STRUCTURE (FY 26/27)



Performance on the Provider Capacity measure will inform 100% of the quality incentive rate for QIP eligible service codes not eligible for employment and prevention and wellness measures.

Note: This breakdown is at the service code level, not the provider level.

OVERVIEW OF EMPLOYMENT MEASURES

DDS is transitioning one-time cash incentives for Supported Employment providers (950 and 952) into pay-for-reporting measures.

Employment Measure Development

Employment providers are eligible for **multiple one-time cash incentives** authorized under QIP and statute.

 As non-statutory QIP-related one-time cash incentives sunset, DDS sought feedback from community partners on how best to transition incentives related to provider training and job attainment/retention into pay-for-reporting measures.

OVERVIEW OF EMPLOYMENT MEASURES

Provider Training Measure

Number and proportion of provider staff delivering employment services who have obtained:

- ACRE training and/or
- CESP credentialing/re-credentialing

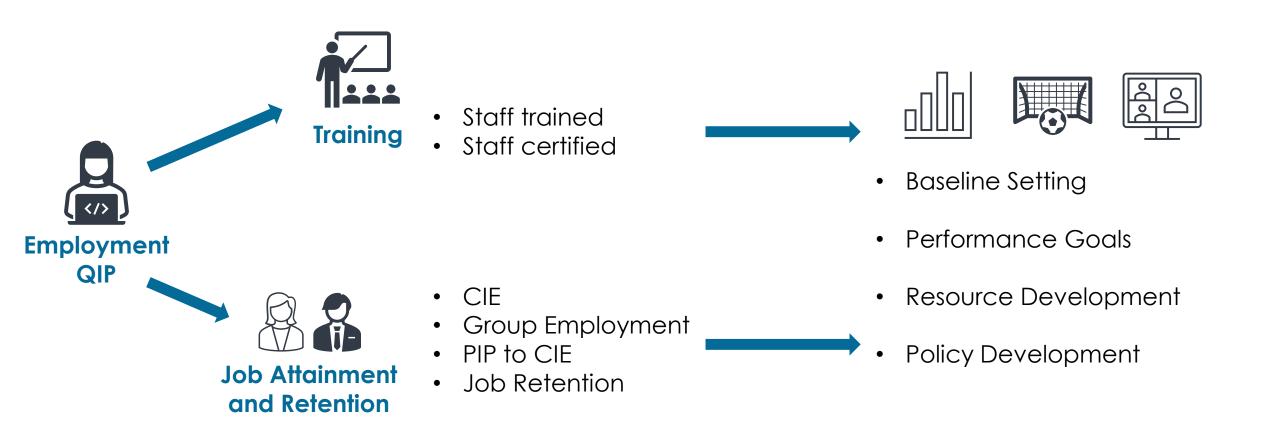
Job Attainment and Retention Measure

Number and proportion of individuals served who achieved any of the following milestones:

- Attain individual CIE, including, but not limited to those who:
 - Transition from internships to individual CIE
 - Transition from group employment to individual CIE
 - o Transition from day or educational programs to individual CIE
- Attain group employment, including, but not limited to those who:
 - Transition from day or educational programs to group employment
 - Transition from an internship to group employment
- Attain a paid internship program (PIP)
- Stay in their job for at least 30 days, or 6, 12, 18, and 24 months

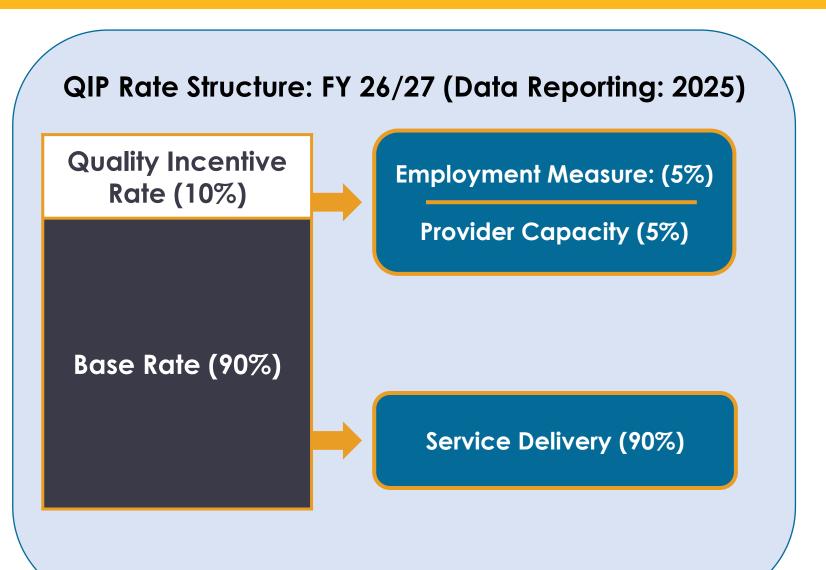
Beyond the individuals
who attain these
milestones, providers will
also report if any of
these milestones were
achieved as a transition
from another service.

EMPLOYMENT: DATA COLLECTION AND APPLICATION



Eligible Service Types: Employment Services Providers (950 and 952)

EMPLOYMENT— RATE STRUCTURE (FY 26/27)



For service codes subject to the **Employment** measure, that measure will count for **50%** and the **Provider Capacity** measure will count for the other **50%** of the quality incentive rate.

Note: This breakdown is at the service code level, not the provider level.

PREVENTION & WELLNESS MEASURE DEVELOPMENT

DDS is also transitioning one-time cash incentives for residential providers (113, 904, 905, 910, 915, 920) into pay-for-reporting measures.

Prevention and Wellness Measure Development

Certain residential providers (ARFPSHNs and EBSHs) have received one-time cash incentives for assisting a resident in receiving certain preventative screenings.

With the transition to the FY 2026-27 pay-for-reporting measure:

- Providers will be required to report on the screening status of all residents they are serving.
- New service codes will participate, including residential providers serving children.
 Through input from community partners, DDS has identified child-specific screening measures that these providers will report on.

OVERVIEW OF PREVENTION & WELLNESS MEASURES

Screenings for Adults—REPORTING ONLY

- **Primary care visit** (At least once in the last year; Adults ages 18+)
- Dental exam (At least once in the last year; Adults ages 18+)
- Cervical cancer screening (At least once in the last three years; Women ages 21-65)
- Breast cancer screening (At least once in the last two years; Women ages 50-74)
- Colorectal screening (At least one stool-based test in the last year, flexible sigmoidoscopy in the last five years, or colonoscopy in the last ten years; Adults ages 45-75)

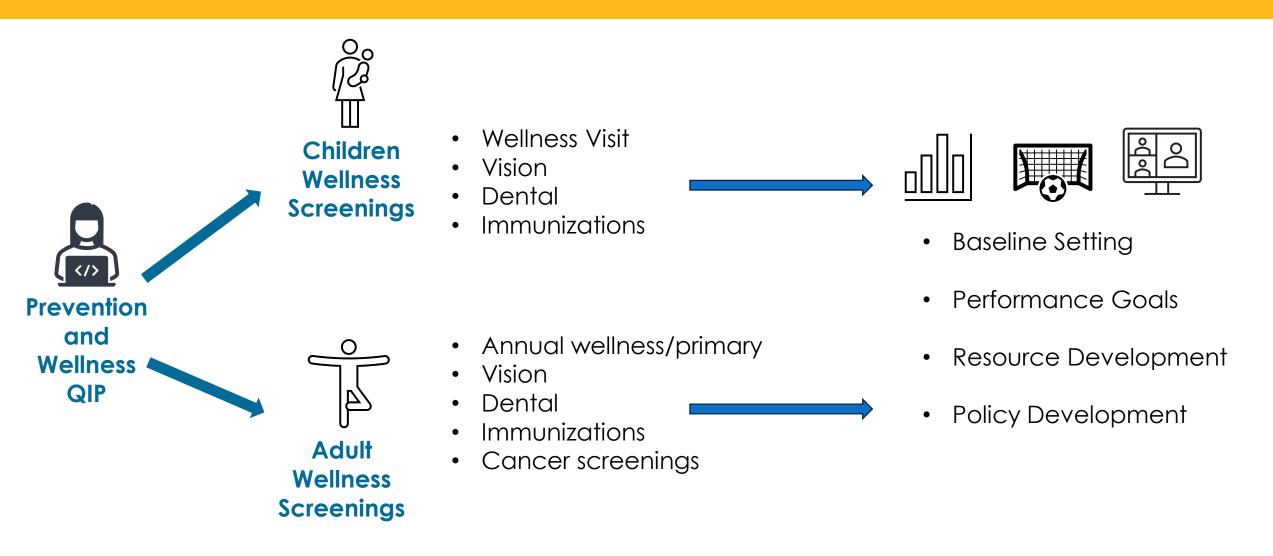
Screenings for Children—REPORTING ONLY

- Annual Wellness Visit (At least once in the last year, Children ages 3-17; greater frequency for infants and younger children)
- Dental exam (At least once in the last six months, Children ages 1-17)
- Vision exam or risk assessment (At least once in the last year, Children ages 3-6; at least twice per year for children 7 15)
- Immunizations (up to date on <u>California immunization</u> requirements for Kindergarten-12th Grade)
 - o Polio, DTaP, Tdap, Hepatitis B, MMR, and Varicella

- •Resident Identification: DDS will send each provider a list of individuals who resided with the provider for at least one month as of July 1, 2025.
- •Reporting. To earn their quality incentive rate for FY 2026-27, providers would need to report on whether each resident is up-to-date for each applicable preventive screening.
 - If a resident is not up-to-date on their preventive screening, a rationale for why must be provided.
- •Attestation. Providers will attest to the accuracy and completeness of their reporting.

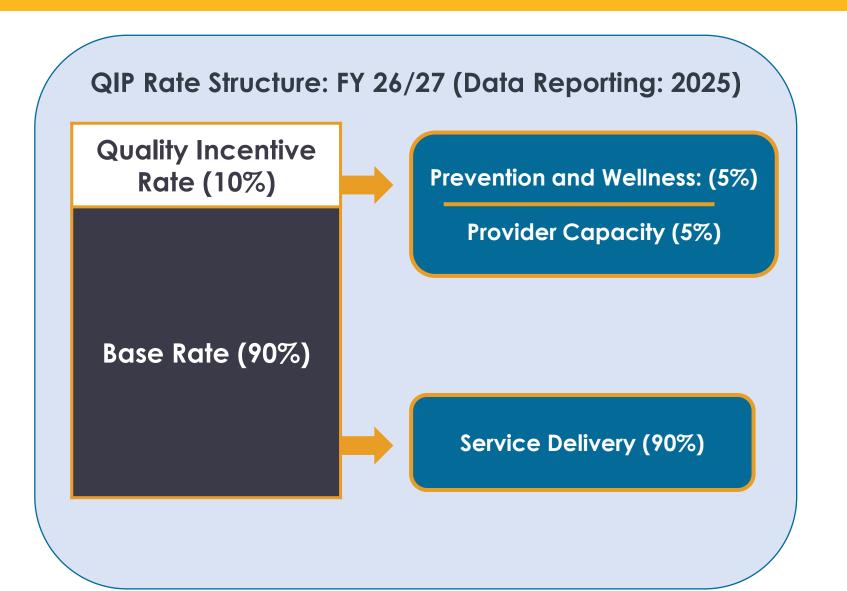
¹Screening timeframes and specific risk assessments are set by the <u>American Academy of Pediatrics</u> and <u>American Academy of Pediatric Dentistry</u>, varying by the child's stage of development.

PREVENTION AND WELLNESS: DATA COLLECTION AND APPLICATION



Eligible Service Types: Residential service providers

PREVENTION AND WELLNESS – RATE STRUCTURE (FY 26/27)

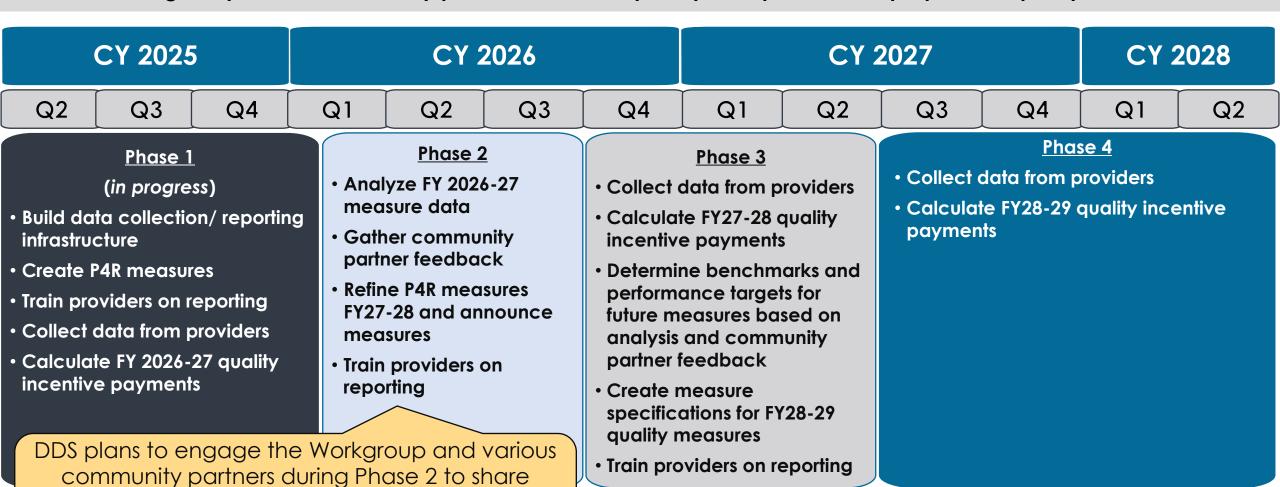


For service codes subject to the Prevention & Wellness measure, that measure will count for 50% and the Provider Capacity measure will count for the other 50% of the quality incentive rate.

Note: This breakdown is at the service code level, not the provider level.

DEVELOPMENT TIMELINE FOR INITIAL SET OF MEASURES

DDS is also considering an additional cycle of pay-for-reporting (P4R) data collection to improve benchmark data, gather meaningful input from community partners, and adequately train providers to prepare for quality measures.



results of provider data collection and gather input to refine the measure for FY 2027-28.

ALIGNING DEPARTMENT VISION AND MEASURE AREAS OF FOCUS

With input from individuals and the community, the Department has defined a vision and six measurement priorities for both RCs and providers to guide the development of measures for FY 2022-2025:

California Department
of Developmental
Services Vision

People with intellectual and developmental disabilities experience **respect** for their culture and language preferences, their choices, beliefs, values, needs, and goals, from a **person-centered** service system made up of a network of community agencies that provide **high quality**, **outcome-based** and **equitable services**.

Supporting Regional
Center Performance
Measurement Priorities
to Advance Vision

Early Start

Employment

Equity and Cultural Competency Individual and
Family
Experience
and
Satisfaction

Person-Centered Services Planning Service
Coordination
and Regional
Center
Operations

Supporting <u>Provider</u>
Quality Incentive Program
Measurement Priorities to
Advance Vision

Early Intervention

Employment

Informed
Choice and
Satisfaction

Prevention and Wellness

Service Access

Workforce

Update on the PAVE Service Outcomes Project

California Community Living Network



The PAVE Service Outcomes Project

The aim of the project is to develop, pilot and test the feasibility, reliability, and validity of a new system that will:

- Support people to experience better quality of life outcomes – "live their best lives"
- Gather robust data on quality and outcomes
- Provide access to that data at different levels to inform service development

The PAVE Service Outcomes System

Software system

 that provides helpful tools, supports planning and monitors outcomes in a personcentered way and at an individual level

Training system

• for people receiving services, Direct Support Professionals. families, and those responsible for leading, providing, coordinating and approving/fu nding services.

Validation system

• for evaluatina the quality, accuracy and reliability of the data aathered from the software system and makes sure the views and lived experiences of people themselves are captured.

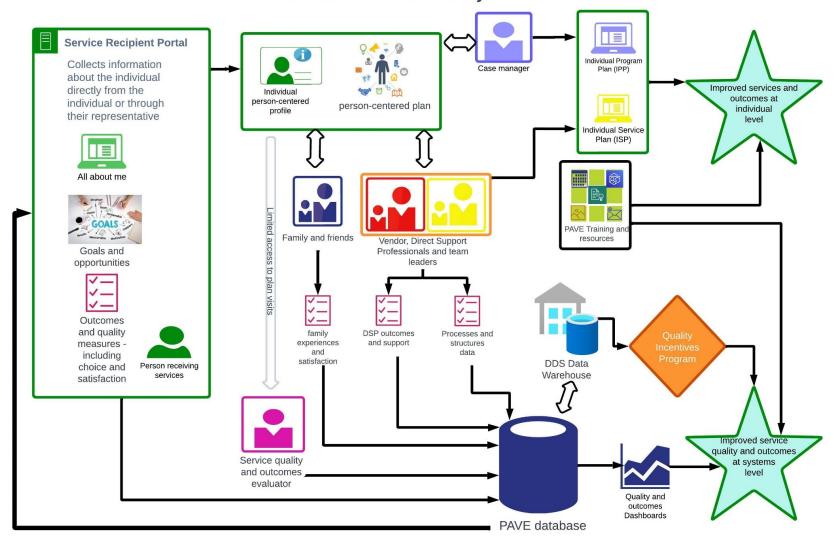
THE PAVE PORTAL - INTRODUCTION

Individual receiving services (or their trusted representative) is the primary user.

Objectives for the Portal:

- Support the individual and their circle of support to develop a person-centered profile that can be shared with those who provide support to the person. Person has control over who sees what information.
- Support the individual, their circle of support and their independent (hopefully) facilitator to develop a Person-centered Plan (with person-centered goals) that can feed IPP and ISP processes.
- Provide information, training and resources that will support informed decision-making and improve outcomes and experiences of services over time.
- Provide a way for individuals and their families to report their experiences and provide feedback on services, without fear of repercussion.
- Evaluate the impact of services and State investments on individuals' lives over time, using robust measures.
- Provide data summaries to providers, regional center and the state to document quality and outcomes, which in turn will support the implementation of the QIP and RCPM processes, HCBS values and practices and the HCBS Final Access Rule.
- Provide accurate up-to-date information on the characteristics and needs of individuals that can feed regional center and state data requirements
- Help service coordinators to easily complete a person-centered IPP And to identify and offer choice of vendors to individuals and families

PAVE Service Outcomes System overview



Type of data that PAVE system will collect

- Demographic information
- Services and support received
- Quality of Life across eight domains
- Perceived impact of services on each domain of quality of life
- Views and experiences of services and regional centers (service recipient AND Family/friends)
- Type of goals and whether goals achieved.
- Organizational and service characteristics
- DSP characteristics, training

- At Individual level
- Over time

Links to the Quality Incentive Program (QIP)

- The PAVE measures are designed to measure a wide range of potential indicators of quality including:
 - Choice and control (included informed choice)
 - Satisfaction with services and support they receive (individuals and families)
 - Satisfaction with other elements of their life (with objective context)
- But also...
 - Whether people are achieving the goals they set for their lives short term and long term.
 - Whether people are being supported towards greater independence and control
 - Employment support
 - Whether people's preferred language is being used.
 - The changes people are experiencing in their lives
 - o Information on staff characteristics and training.
 - And much more.....

Service quality Measurement approach

CORE Indicators and measures

Service Specific indicators and measures

(will be added to over time)

ACTIVITIES AND OUTCOMES SO FAR

- Operational Definitions created for the four service types we will initially measure outcomes for:
 - Supported living
 - Independent living
 - Supported employment
 - o In-home respite
- Completed Review of research literature, frameworks and measures of service quality and outcomes (will be made available on our website)
- Developed and consulted on a suite of measures of outcomes and quality that will be tested for reliability and validity.
- Measures all set up in Qualtrics ready for people to complete (link to website)
- Conducted selection process for Regional Centers to invite for main implementation and evaluation phase.
- Business Requirements document for the PAVE Portal Phase 1 complete.

CURRENTLY IN PROCESS.....



The PAVE Portal –
Development, system
testing and User
Acceptance Testing



Set up and recruitment for the pilot in First Regional Center – Alta California



Recruitment for Measure testing survey



Recruitment of Regional Centers for main implementation and evaluation



Development of PAVE training curriculum

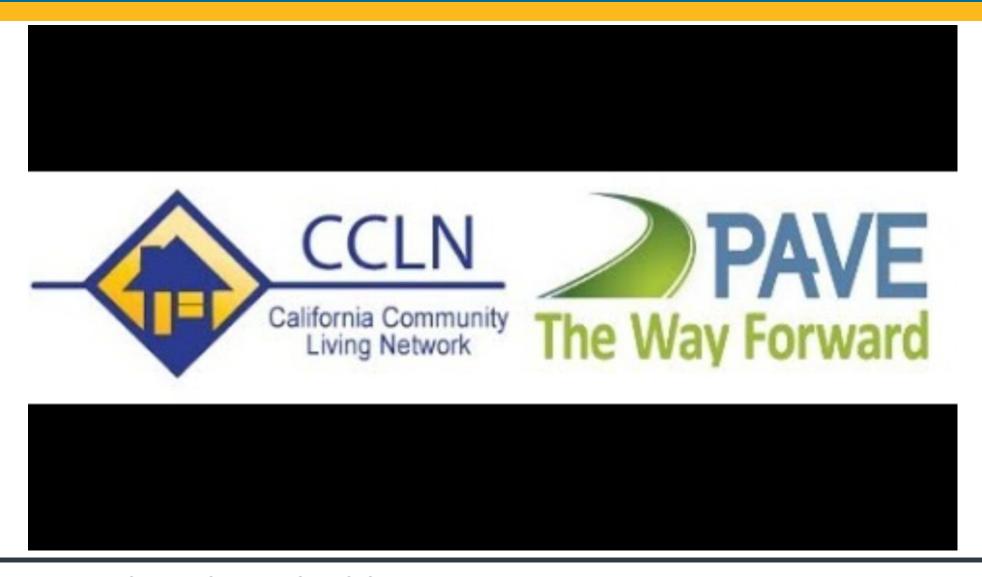


Development of helpful tools and resources for the Portal

NEXT STEPS

- Analyze data from measure testing and finalize the indicators (single items) and measures (scales) that we will use in the main PAVE implementation and evaluation.
- Identify the most useful indicators and measures that could be used for Quality Incentive Program.
- Complete Pilot in first Regional Center and review findings.
- Develop next phase of PAVE Portal development for service coordinators, DSPs, Service Providers and LMS
- Finalize methodology for the main implementation and evaluation in 5 Regional centers (with 400-500 individuals).

PAVE EXPLAINER VIDEO



Questions?





SERVICE CODE GROUPINGS

Measure development for FY 2026-27 focused on evolving one-time incentives. With this phase complete, DDS is shifting its measure development approach to organize internal and external work around distinct service code groups.

Proposed Service Code Groups

- Day programs
- Employment services
- Training and support services
- Residential services
- Professional
 Services / Early
 Start
- Transportation

Team-Based Structure

- **Update internal structure:** Teams will lead measure development for each service code group—leveraging service expertise.
- Community engagement: Each service code group team will convene community partner focus groups comprised of self-advocates, family members, providers, and other community partners to provide regular input on measure development.

DDS will engage community partners to review program and policy objectives in each service code group, define quality/outcomes for each service, and develop potential QIP measures.

NEXT STEPS - CY 2025

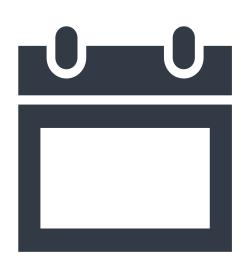
Focus Groups may continue to meet as measure logistics and details are finalized for FY 26/27



Next Steps

- Employment one-time incentives end June 2025.
- Training & resource development: June Oct. 2025
- September Workgroup Meeting: Update on measure development, training, and resource development
- Data Collection: Oct. Dec. 2025

UPCOMING QIP WORKGROUP MEETINGS



All meetings will be held from

2:00 – 3:30 pm.

- September 15, 2025
- December 15, 2025

QUESTION & SUPPORT

Email QIP or Incentive Payment questions to: QIPquestions@dds.ca.gov

Thank you for attending!

WORKGROUP MEMBERS

Elizabeth Arreola, Family Member of Early Start Recipient

Elizabeth Barrios Gomez, Family Member & Integrated Community Collaborative

Sascha Bittner, Self-Advocate and State Council on Developmental Disabilities (SCDD)

Boyd Bradshaw, Family Member & Provider

Jessica Carter, ABA Provider, Special Needs Network

Eric Ciampa, Provider, UCP Sacramento

Veronica Contreras, Family Member

Pebbles Dumon, Provider, Community Catalysts of CA

Jacquie Dillard Foss, Provider, STEP

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Jonathan Fratz, Self-Advocate

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David Gauthier. Self-Advocate

Lisa Gonzales, Provider, Deaf Plus Adult Community

Amy Hao, Self Advocate, Self-Advocate Group Empowerment (SAGE)

Vivian Haun, Disability Rights California

Carlene Holden, Easter Seals Southern CA

Barry Jardini, CA Disability Services Association

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Diva Johnson, Tri-Counties Regional Center

Mark Klaus, San Diego Regional Center

WORKGROUP MEMBERS (CONT.)

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Appendix

QIP payment measures for FY 2026-27 and beyond will support the vision and goals of QIP

People with intellectual and developmental disabilities have access to high-quality services that meet their needs and goals.

Equity

People experience equity in service access, delivery, and individual outcomes.

Oversight and Transparency

People are supported by service providers that meet federal, state, and regional center requirements.

Timely Access

People
have
timely
access to
services
and
supports.

Outcomes

People live full, meaningful lives in their communities, are healthy and safe, and are achieving their personal goals.

Satisfaction and Experience

People are empowered to make choices about and are satisfied with their services and supports and have positive experiences with service providers.

Service Delivery and Capacity

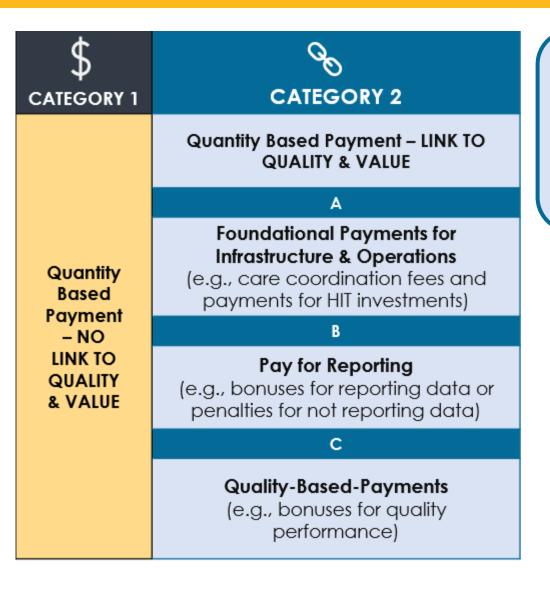
High quality service delivery capabilities and capacity are aligned with the needs of the community.

WHY MOVE TO QUALITY-BASED PAYMENT STRUCTURE?

What Statute Says: W&I 4519.10 (e)(1)(A)

■ The department shall, with input from stakeholders, develop quality measures or benchmarks, or both, for consumer outcomes and regional center and service provider performance. Given the time necessary to identify and develop the measures or benchmarks described in this paragraph, the department may establish quality measures or benchmarks, or both, in the initial years of the quality incentive program that focus on building capacity, developing reporting systems, gathering baseline data, and similar activities while working towards meaningful outcome measures at the individual consumer level for all services. Measures or benchmarks, or both, shall initially include process- and performance-related measures for service providers and, by the conclusion of the 2025–26 fiscal year, shall also evolve to include outcome measures at the individual consumer level.

BEST PRACTICE (CMS) – QIP STRUCTURE



Recognized and endorsed by CMS, the Health Care Payment Learning & Action Network (LAN) developed a <u>framework</u> in 2017 for advancing payment approaches to reward providers that deliver high-quality care.

- Providers move along the continuum of payments, gradually from quantity-based payments to pay-for-reporting, then qualitybased payments.
- The QIP structure will begin in 2B before moving to 2C.

<u>Alternative Payment Model (APM) Framework</u>

WHY MOVE TO QUALITY-BASED PAYMENT STRUCTURE?



Current Quantity-Based Payment: Providers are paid based on the volume of services they provide to individuals.

Does not reward providers for high quality services.



Quality-Based Payment: A portion of provider/vendor payment is based on the quality of services and outcomes for individuals.

- Rewards high-quality, person-centered, coordinated services for supporting individuals to achieve their goals.
- Includes individual outcomes as part of the payment structure.
- Supports State's policy goals of: Moving to an "outcomes-based system."
- o Reinforces "meeting individual needs based on person-centered planning."

WHY MOVE TO QUALITY-BASED PAYMENT STRUCTURE?



Quality-Based Payment in Rate Reform

Rate Reform introduces a quality-based component of provider payment, the **Quality Incentive Program (QIP)**, as a part of the new rates that became effective January 1, 2025.

- QIP makes up 10% of a provider's payment.
 - To earn up to the 10% quality incentive rate, providers must meet certain quality measures and/or reporting requirements.
 - To meet statutory requirements, this 10% must be tied to individual outcomes starting in 2026.
- **The remaining 90%** of provider's payment (i.e., the base rate) is set by the new payment rates under Rate Reform.

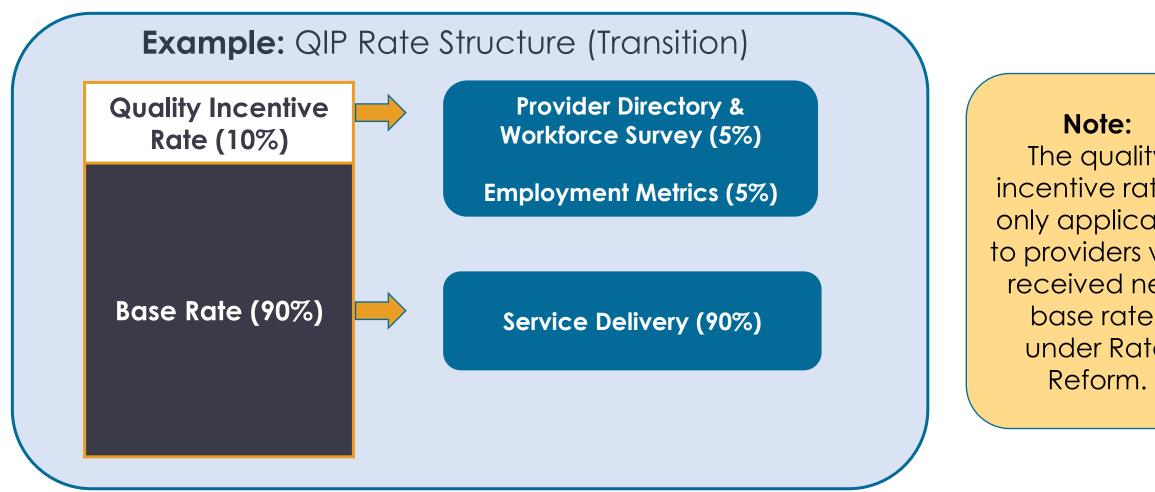
WHAT ARE INDIVIDUAL OUTCOMES?

Individual Outcomes: Results, or consequences, of services and supports for the individual being supported.

Examples of Individual Outcomes:

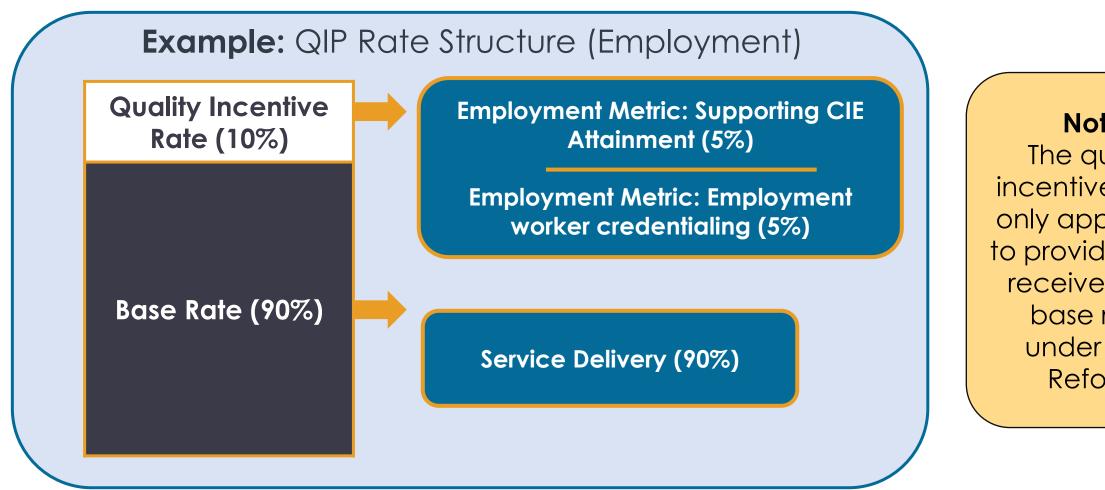
- Obtaining a job, or receiving training, in accordance with career goals
- Ability to get to places they want to go when they want to go
- Maintaining excellent physical health and attending medically recommended preventative health checks
- Making informed choices about services, supports, and daily life
- Knowing how to locate and access services
- Satisfaction with quality of services and supports

HOW WILL RATES BE AFFECTED BY INDIVIDUAL OUTCOMES?



The quality incentive rate is only applicable to providers who received new base rates under Rate

HOW WILL RATES BE AFFECTED BY INDIVIDUAL OUTCOMES?



Note:

The quality incentive rate is only applicable to providers who received new base rates under Rate Reform.

STEPS IN QIP MEASURE DEVELOPMENT

Data Collection

- Develop vision and goals
- Identify data needed to understand current provider capacity and landscape of QIPimpacted services.
- Providers report required data to earn their quality incentive rate.

Goal Setting

- Analyze provider reporting to set reasonable targets for future years. (Includes community partner input)
- Providers receive training and supports to meet performance targets.

Quality Measurement

- Providers receive their quality incentive rate if they meet or exceed performance targets.
- Refine measures as needed based on lessons learned and continues to support providers with training and technical assistance.

Individual Outcome Measurement

- As data systems are built, individualized outcome measures are developed.
- Both provider reporting and input from individuals and their circle of support are used for measures.

Assess data and infrastructure needs and develop solutions (technology, practices, etc.)

EXAMPLE: EMPLOYMENT MEASURE EVOLUTION FROM THE PROVIDER'S PERSPECTIVE

Goal of Employment Measure Domain: Individuals who express interest in employment are provided supports to obtain and keep jobs in their community that pay them fairly.

Illustrative example

Data Collection

- Employment providers report the proportion of staff who have Association of Community Rehabilitation Educators (ACRE) certification.
- Providers are paid based on timely, accurate, and complete data reporting.

Goal Setting

- QIP analyzes current ACRE certification rates across providers and set targets for future years with significant community partner input.
- Providers receive training and supports to increase the number of staff with ACRE certification.

Quality Measurement

- Providers receive their quality incentive rate if they meet or exceed ACRE certification targets.
- QIP refines target for the proportion of staff who have ACRE certification.

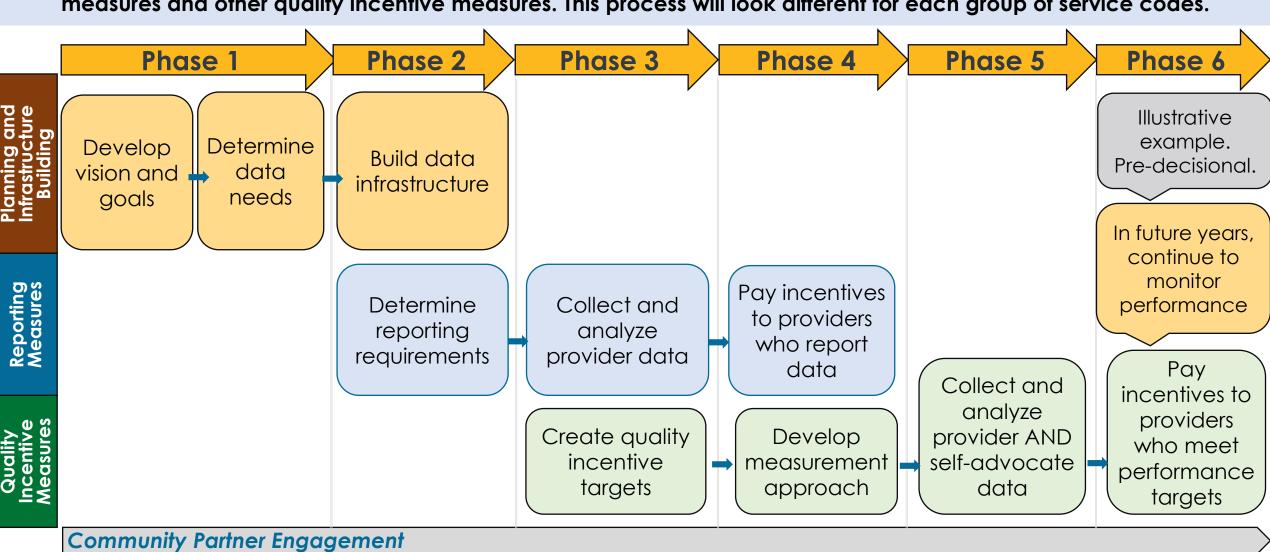
Individual Outcome Measurement

- QIP begins analyzing how increases in workforce credentialing impacts individuals' employment outcomes.
- QIP develops individualized employment outcome measures and provides training to employment providers.

Assess data and infrastructure needs and develop solutions (technology, practices, etc.)

QUALITY INCENTIVE MEASURE DEVELOPMENT PROCESS - ILLUSTRATION

For each service code grouping/QIP domain, DDS will engage in a multi-step process to develop individual outcome measures and other quality incentive measures. This process will look different for each group of service codes.



QIP COMPONENT: FY 24/25 – FY 27/28

