

Estimated Start Date:

**Individual Information**

UCI NUMBER

LAST NAME

FIRST NAME

INDIVIDUAL EMAIL

MAILING ADDRESS

CITY

ZIP CODE

PHONE

CONSERVATOR/ PARENT LAST NAME

FIRST NAME

PHONE

MAILING ADDRESS

CITY

ZIP CODE

CURRENT PROGRAM

PRIOR PROGRAM

**Individual Referral Choice**

VR ☐

PREFERRED PROVIDER NAME

OFFICE VR COUNSELOR NAME

OFFICE VR COUNSELOR EMAIL

SEP – IP ☐

PIP or SIP ☐

CES ☐

No Preference (at this time) ☐

REQUIRED:

Most Recent (if available):

REPORTS  
ATTACHED

CDER ☐

IPP ☐

MED ☐

PSY ☐

SOC ☐

SSI ☐

SSDI ☐

REPORTS SENT  
TO VENDOR

CDER ☐

IPP ☐

MED ☐

PSY ☐

SOC ☐

SSI ☐

SSDI ☐

**C** I certify that according to the Individual Program Plan (IPP) this individual requires employment services. I am  
**E** referring this person for services and understand that a determination of initial eligibility to confirm the need for  
**R** services shall depend on findings from an evaluation. This person is eligible for regional center's habilitation  
**T** extended services and other employment related services specified in the Individual's IPP.  
**I**  
**F**

RC Name

RC Representative (PRINT)

RC Representative (SIGN)

Date

Address

City

Zip Code

Phone Number

Fax Number

Email Address

I understand that in the course of providing employment services to me, this information will be shared with the Department of Rehabilitation and the applicable service providers. I agree to have the regional center pay for the services that may result from this referral.

Individual's Signature

Conservator's Signature

Date

Witness Name (If Necessary)

Witness Signature (If Necessary)

Date

**N** The information provided in these documents is  
**O** protected under the Health Insurance Portability and  
**T** Accountability Act (45 C.F.R Parts 160, 162 and 164).  
**I** Reasonable and appropriate safeguards must be  
**C** implemented to protect the confidentiality and integrity  
 of this information in any format as well as during  
 transmission in electronic format as applicable.

The Department of Developmental Services affirmatively supports all federal and state civil rights laws and will not knowingly do business with any agency or entity which discriminates based on ethnic group, sexual orientation, physical or mental disability, medical condition, marital status or ancestry.

**If referral is for VR, distribution is as follows:**

ORIGINAL – VR Office

COPY 1 – Regional Center File

COPY 2 – VR Service Provider

COPY 3 – Individual

## Functional Limitations and Support Needs

*To assist with VR eligibility and planning, the following can be used, as applicable. Rate each based on the individual's current level or limitation. Check one level per category and add notes if needed.*

| Category               | Description  | Level of Limitation              |                                  |                                      |                                    | Notes |
|------------------------|--|----------------------------------|----------------------------------|--------------------------------------|------------------------------------|-------|
| Communication          | Has difficulty reading, writing, speaking, listening, or understanding information.                          | None<br><input type="checkbox"/> | Mild<br><input type="checkbox"/> | Moderate<br><input type="checkbox"/> | Severe<br><input type="checkbox"/> |       |
| Interpersonal Skills   | Has challenges interacting with others, interpreting behavior, or working with coworkers or supervisors.     | None<br><input type="checkbox"/> | Mild<br><input type="checkbox"/> | Moderate<br><input type="checkbox"/> | Severe<br><input type="checkbox"/> |       |
| Mobility               | Has difficulty walking, standing for long periods, using stairs, or moving safely from one place to another. | None<br><input type="checkbox"/> | Mild<br><input type="checkbox"/> | Moderate<br><input type="checkbox"/> | Severe<br><input type="checkbox"/> |       |
| Self-Care<br>Home Care | Needs support with personal care tasks such as grooming, dressing, eating, bathing, or daily routines.       | None<br><input type="checkbox"/> | Mild<br><input type="checkbox"/> | Moderate<br><input type="checkbox"/> | Severe<br><input type="checkbox"/> |       |
| Self-Direction         | Has difficulty making decisions, organizing tasks, or following through on plans.                            | None<br><input type="checkbox"/> | Mild<br><input type="checkbox"/> | Moderate<br><input type="checkbox"/> | Severe<br><input type="checkbox"/> |       |
| Work Skills            | Has difficulty learning or performing job tasks, following directions, or adjusting to new work routines.    | None<br><input type="checkbox"/> | Mild<br><input type="checkbox"/> | Moderate<br><input type="checkbox"/> | Severe<br><input type="checkbox"/> |       |
| Work Tolerance         | Has difficulty maintaining focus, stamina, or a consistence work pace throughout the day.                    | None<br><input type="checkbox"/> | Mild<br><input type="checkbox"/> | Moderate<br><input type="checkbox"/> | Severe<br><input type="checkbox"/> |       |