

How to use the Provider Directory

APPLICANTS & SERVICE PROVIDERS

**Created by the Department of
Developmental Services for Service
Providers**

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How to Use this Guide

This guide provides step-by-step instructions to help you log in to Provider Directory. Through the guide, you'll find icons and callouts highlighting important and helpful information. To help you navigate this guide, here are the icons and what they signify:

Icons



= Important Notes



= Helpful Hints

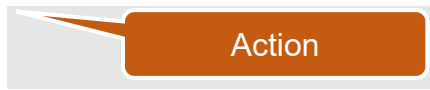


= Definitions

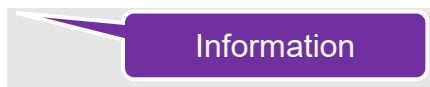


= Callout = Look here

Colored callouts



= Action to be taken



= Information

APPLICANTS & SERVICE PROVIDERS

Disclaimer: All screenshots contain test data and do not reflect actual provider data.

Module 1 – Access Provider Directory

This module will walk you through how to register and log in to the Provider Directory.



DDS recommends using Google Chrome or Microsoft Edge to access the Provider Directory. If you are having issues accessing or viewing the Provider Directory in your browser, try clearing your browsing data (this clears your history, cookies, cache, etc.).

1:1 Register and Log In

Determine which of the following scenarios best describes your situation. Follow the appropriate next step.

	Scenario 1	Scenario 2	Scenario 3	Scenario 3
I am a(n)...	Existing provider in PD with PD account	Existing provider in PD without a PD account	Existing provider not yet in PD	New, potential provider
My next step is...	Login with email and password	Contact your organization's PD Provider Admin* to request invite to register	Register and contact vendoring Regional Center	Register

*See Module 6 for definition of PD Provider Admin.

Scenario 1: Login

Open a browser and go to: <https://caddsprod.servicenowservices.com/spd> by pasting into the search bar. You will be taken to the Log in page (Figure 1.2). Enter your username and password and click Log in.

- Your username is the email that you registered with.
- Your password was created by you. If you forgot your password, click the “Forgot Password?” link to reset it. Detailed password reset instruction can be found in Module 2 of this guide.

Scenario 2: Request Registration Invite from PD Admin

When you receive email invite, skip to 1:2 - Set Up a New Password.

Scenario 3: Register

Open a browser and go to <https://caddsprod.servicenowservices.com/spd>. You will be taken to the Log in page (Figure 1). Bookmark this page. Click the “Register” link under the log in button.

- a. You will be directed to the Vendor Self Registration form (Figure 1.1)
 - i. Enter your name, email and phone number.
 - ii. Review the Privacy Policy and Terms and Conditions and click the checkbox to agree.
 - iii. Click the “Sign Up” button at the bottom of the page.
- b. A confirmation message will appear, “Thank you for signing up! Please check your registered email for login instructions.”

The screenshot shows the 'Vendor Self Registration form' with the following fields and annotations:

- Fill in all required fields:** An orange callout box pointing to the required fields (First name, Last name, Email, Phone Number).
- Click button:** An orange callout box pointing to the 'Sign Up' button.
- Click Sign Up:** An orange callout box pointing to the 'Sign Up' button.

The form includes a 'Save as Draft' button and a 'Sign Up' button. Below the form, there is a checkbox for 'I agree to the Privacy Policy and Terms and Conditions'.

Figure 1.1: Vendor Self Registration Form

The screenshot shows the 'Log in' page with the following annotations:

- Scenario 1: Login:** An orange callout box pointing to the 'Log in' button.
- Scenario 3: Register:** An orange callout box pointing to the 'Register' link.

The page includes a 'Log in' form with fields for 'User name' and 'Password', a 'Forgot Password?' link, and a 'Log in' button. Below the form, there is a link for 'Don't have an account? Register'.

Figure 1.2: Log in page

1:2 Set up a New Password

1. You will receive an email from caddsprod@servicenowservices.com with the subject "Create your DDS Vendor Portal Password" (Figure 1.3).
2. Open the email and click the link titled "Password Set Up".

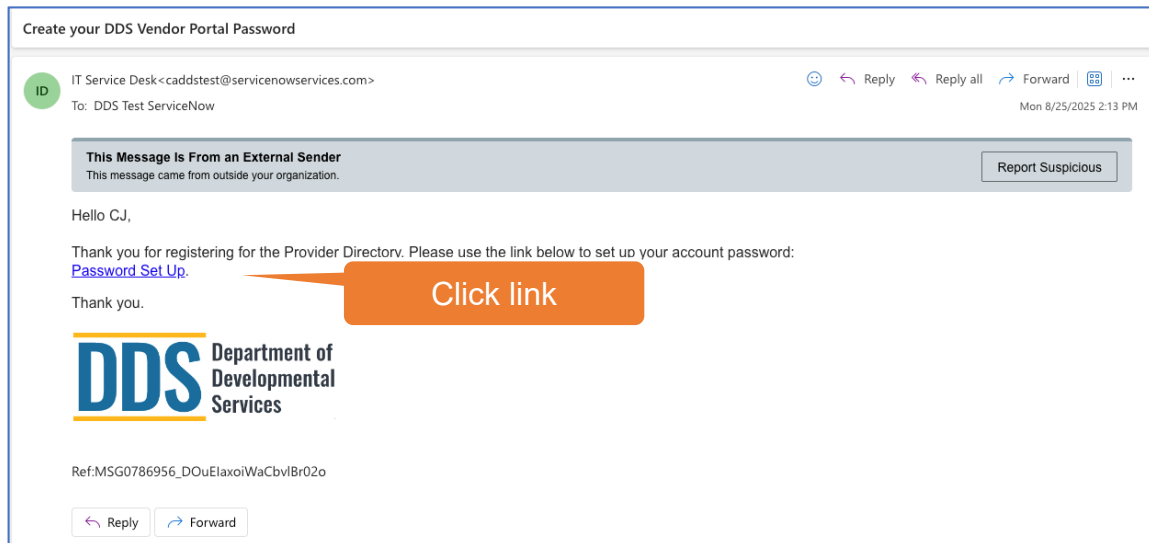


Figure 1.3: Registration Confirmation and Set Up Password Link Email

3. You will be directed to the reset password screen (Figure 1.4).
 - a. Create a password that meets requirements
 - b. Click "Reset Password" button to create your password.

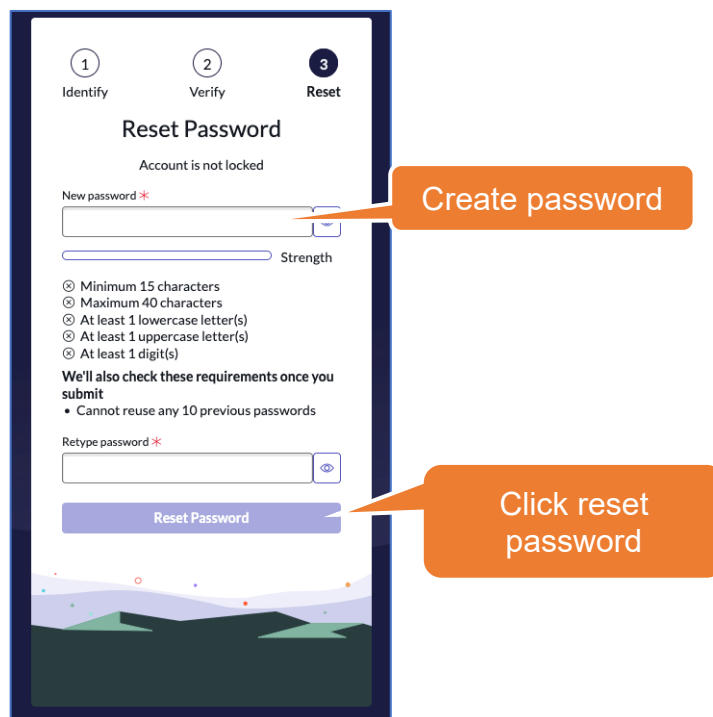


Figure 1.4: Reset Password Screen

4. You will view a Password Reset Success message. Click “Done” button.
5. You will receive an email with the subject line, “Welcome to the Provider Directory – Account Successfully Created.”
6. Click the link in the email - or - copy and paste <https://caddspod.servicenowservices.com/spd> into a browser. You will be directed to the Provider Directory Login screen (Figure 1.1). Bookmark this page.
 - a. Enter your email (e.g., johndoe@gmail.com) in the User Name field and the password that you created in the Password field.
 - b. Click “Log in” button.

1:3 Reset Password



The Provider Directory automatically requests a **password change** 180 days after the last password was created. You will receive an email notifying you of the necessity to reset the password with a link that takes you to the password reset page.

1. Navigate to the Provider Directory log in page (Figure 1.1).
2. Click on the "Forgot Password?" link. You will be directed to forgot password screen (Figure 1.5).
 - a. Step 1: Identify: Enter your account email into the user name field and click "Next"
 - b. Step 2: Verify: Enter your account email, the email that you registered with, into the email field and click "Next".

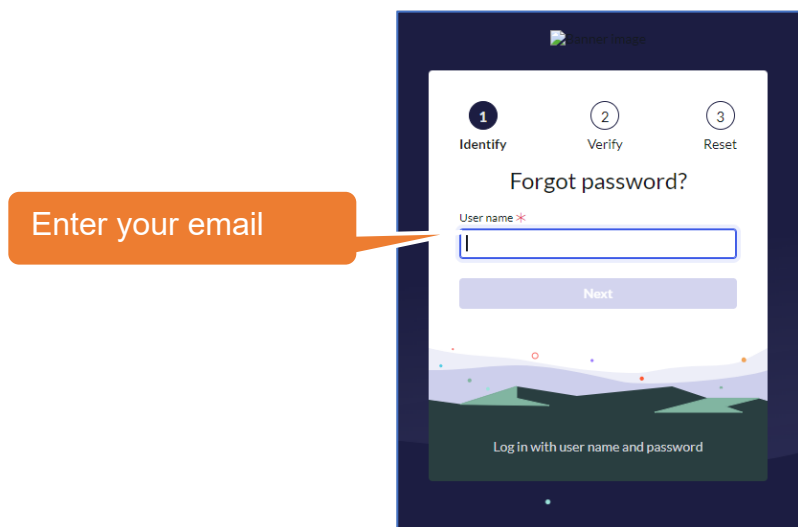


Figure 1.5: Forgot Password Screen

3. You will receive an email with a Password Reset link. Click on the link in the email.
4. You will be directed to the reset password screen (Figure 1.4).
 - a. Create a password that meets requirements.
 - b. Click "Reset Password" button.
7. You will view a Password Reset Success message. Click "Done" button.
8. You will be directed to the Provider Directory Login screen (Figure 1.1).
 - c. Enter your email and the password that you created
 - d. Click "Log in" button.



Password reset requests are limited to one every 24 hours. Creating a new password also counts as activity within that 24-hour period.

Module 2 – Homepage Introduction

This module will introduce you to the homepage and highlight key activities that begin on the homepage.

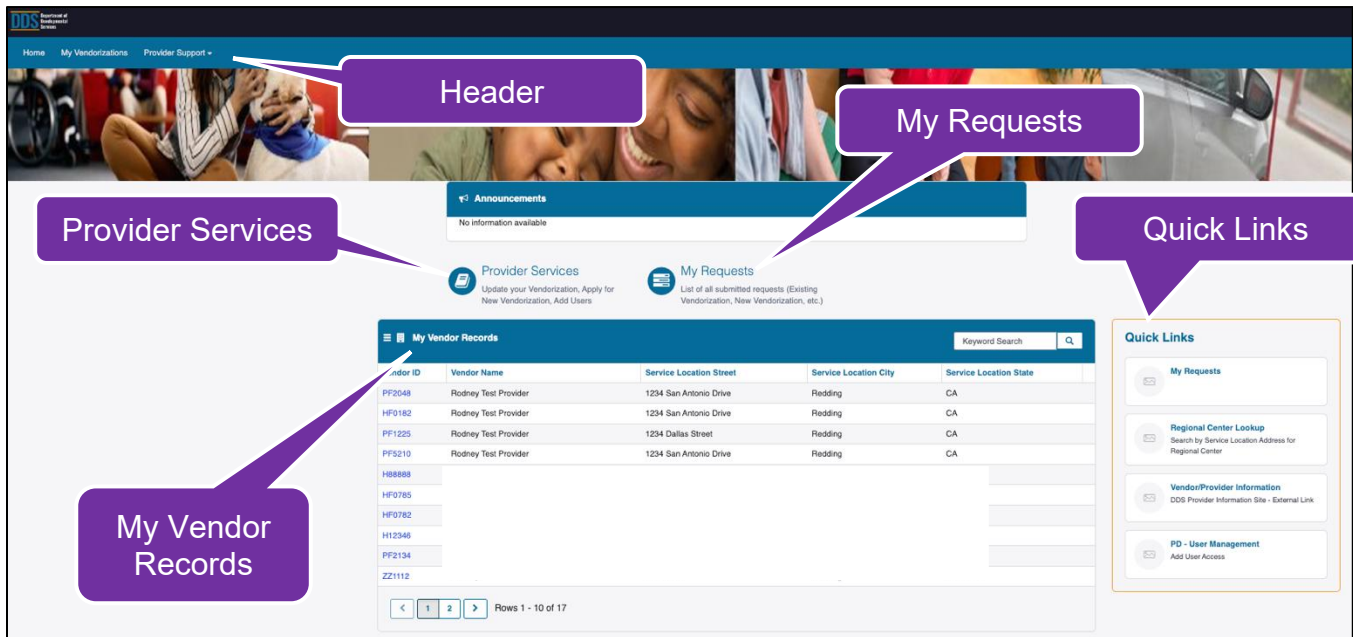


Figure 2.1: Provider Directory homepage

The Provider Directory homepage (Figure 2.1) offers multiple ways to access the information and tools that you need.

Want to view a vendor record?

- **My Vendorizations** tab, in the header, houses a table of all vendor records for the parent organization and includes the most recent case associated with each record, as applicable.
- **My Vendor Records**, in the middle of the homepage, is a table of all vendor records for the parent organization.

Want to submit a change to a vendor record?

- **Provider Services**, in the center of the dashboard, is the starting point for submitting record changes.

Want to view a case?

- **My Requests**, in the center of the dashboard and in Quick Links, lists all open cases and some information about each case. Closed cases can be accessed by selecting “closed requests” in the pull down.

Want to apply for vendorization?

- **Provider Services**, in the center of the dashboard, is the starting point for applying for vendorization.

Want to invite a user to register for your organization?

- **Provider/PD-User Management** can be accessed from the Provider Support tab in the header, Quick Links section, and from Support tab within Provider Services.

Want information to become a vendor/provider or maintain your vendorization?

- Vendor/provider information in Quick Links directs you to the DDS website where you can get more information about becoming a service provider and maintaining your vendorization.
- Regional center lookup in Quick Links directs you to DDS website where you can search catchment area boundaries for the 21 regional centers.

Module 3 – View and Submit Vendor Record

This module will introduce you to a vendor record and show how to submit a change.



A **Vendor record** contains information about your vendorization.

3:1 View Record

To view a vendor record, navigate to one of two views:

1. Business location details page (Figure 3.2) – It consists of three sections and provides a summary of select vendor details and a list of all cases.
2. Vendor Data (Figure 3.4) – It is the entire vendor record and access to submit a record change.

View 1 – Business Location Detail

1. Login to Provider Directory.
2. Navigate to the My Vendor Records table on the homepage. (Figure 3.1)
3. Click the vendor ID in the first column.
4. You will be directed to the business location details page (Figure 3.2).

My Vendor Records				
Keyword Search				
Vendor ID	Ver	Service Location Street	Service Location City	Service Location State
H00323	Rodney Test Vendor	1234 San Antonio Dr	Redding	CA
PF2048	Rodney Test Provider	1234 San Antonio Drive	Redding	CA

Figure 3.1: My Vendor Records

Serenity Care Homes LLC

Vendor ID HF5555	Organization Type Limited Liability Company (LLC)	Parent Vendor Name Serenity Care Homes LLC	Service Location Street 1450 E Cypress Ave
		Service Location City Redding	Service Location State California
Service Location Zip Code 96002	Service Location County Shasta County	Service Location Email Address info@serenitycarehomes.com	Service Location Phone Number (530) 555-0198
IRC Response Approved with modifications	Vendoring Regional Center Far Northern Regional Center	Request Status Approved	Languages of Services Delivered Spanish

Attachments

Attachments

- 1.3-statement-of-domestic-nonprofit-2018.pdf
- Prof. License.docx
- Program design.docx
- Serenity Care Homes LLC DS1890 (1).pdf
- Serenity Care Homes LLC DS1890.pdf
- Serenity Care Homes LLC DS1891 (1).pdf
- Serenity Care Homes LLC DS1891.pdf
- Serenity Care Homes LLC DRAFT DS1890.pdf
- Serenity Care Homes LLC DRAFT DS1891.pdf
- SIR Training certificate.docx
- Vendor agreement.docx
- W9.docx
- New Agreement_signed.pdf
- Independent contractor verification.docx
- Zero tolerance policy.docx
- 3514-proof-of-insurance-letter-auto.pdf
- Board of Directors.docx
- Business assoc agrmt.docx
- Business License.docx
- COI & eligibility stmt.docx
- coi.pdf
- CPR card.pdf
- driver's license-ca.pdf
- Email_NWVN0001655_1768004011090.pdf
- Fee schedule.pdf
- hw9 (1).pdf
- H-HCBS-Provider-Agreement-Form.pdf

Service Codes

Service Code	Service Code Description	User Regional Center	Approved	Vendoring Regional Center
915	Residential Facility Serving		01-09-2026 16:13	Far Northern Regional Center

Click

Rows 1 - 1 of 1

Provider Directory Details

- Provider Requests
- Provider Cases

All Submitted Records

Keyword Search

Number	Short description	Requesting Service Organization	Opened	Closed
NWVN0001655	Serenity Care Homes LLC I I Serenity Care Homes LLC I Residential Services	Serenity Care Homes LLC	12-18-2025 13:53	01-09-2026 16:19
EXVN0025941	View or Update Vendor Record	Serenity Care Homes LLC	01-15-2026 13:51	01-15-2026 13:51
EXVN0025935	View or Update Vendor Record	Serenity Care Homes LLC	01-15-2026 10:12	01-15-2026 13:49
EXVN0025930	View or Update Vendor Record	Serenity Care Homes LLC	01-13-2026 14:47	01-13-2026 14:53

Rows 1 - 4 of 4

Figure 3.2: Business Location Details page

The Business Location Details page is grouped into three sections:

Top Section

This section displays key vendor information on the left and a list of all attachments associated with this vendor record on the right. Fields marked with a dash (–) indicate data that has not yet been submitted.

Middle Section

This section displays vendor details organized by service code. For each service code, there may be one or more rows - each representing a unique combination of service code and user regional center. The “approved” date represents the date the application for vendorization was approved or the user vendorization was completed. Clicking on the service code link (Figure 3.2) directs you to a summary page of the information contained in each row. (Figure 3.3)

505-Activity Center

Service Code Relationship

*Service Code Description

505-Activity Center

*Provider

Ray of sunshine adult daycare

Compliance

EVV Status

Not Applicable

HCBS Status

Applies

☐ CAP

☐ Sanction

☐ HCBS Settings Rule Compliant

Figure 3.3: Business location details page: Service code relationship

The vendoring regional center is responsible for reporting and maintaining all other fields within each row. They are summarized below:

		When applies	When applies
Field	Options	Figure 3.2	Figure 3.3
EVV Status	Self-registered, Fully compliant, Exempt, Non compliant, Not applicable	Self-registered or Fully compliant or Exempt or Non compliant	Self-registered or Fully compliant or Exempt or Non compliant
CAP	Applicable or not	True	Check in checkbox
CAP Date	When applicable, date of most recent CAP	Date	Date
Sanction	Applicable or not	True	Check in checkbox
Sanction Date	When applicable, date of most recent Sanction	Date	Date
HCBS Status	Applies or Does not apply	Applies	Applies
HCBS Settings Rule Compliant = Yes	Compliant	True	Check in checkbox
HCBS Settings Rule Compliant = No	Not compliant	False	No check in checkbox

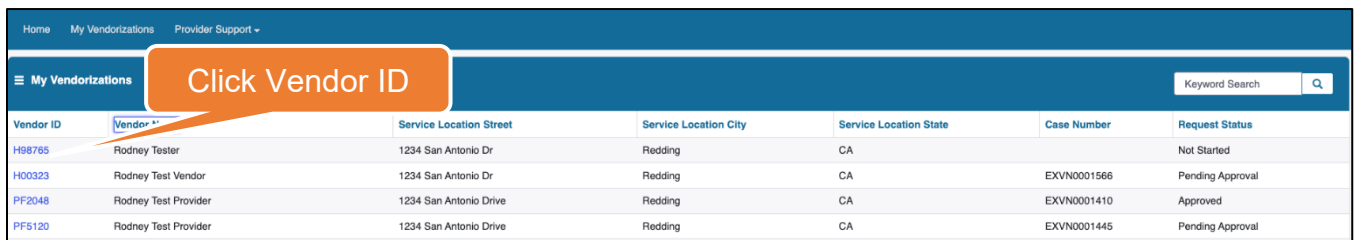
Bottom Section

This section lists all cases and provides quick access to a case's activity and attachments tabs. For NWWN cases, you can also access the process tab. Note: This same information is available via My Requests table which is filtered for open and closed cases.

View 2 – Vendor Data Record

The Vendor Data page displays a list of the vendor's current vendorizations and attachments in the Provider Directory and is the gateway to submit record changes.

1. Login to Provider Directory.
2. Click the My Vendorizations tab in the header. (Figure 2.1).
3. You will be directed to the My Vendorizations table (Figure 3.4)
4. Click the vendor ID in the first column.
5. You will be directed to the Vendor Data page (Figure 3.5).



The screenshot shows a web application interface with a blue header bar containing 'Home', 'My Vendorizations', and 'Provider Support'. Below the header is a navigation bar with a hamburger menu icon, 'My Vendorizations', and a 'Click Vendor ID' callout pointing to the 'Vendor ID' column header. A search bar with 'Keyword Search' and a magnifying glass icon is on the right. The main content is a table with the following data:

Vendor ID	Vendor	Service Location Street	Service Location City	Service Location State	Case Number	Request Status
H98765	Rodney Tester	1234 San Antonio Dr	Redding	CA		Not Started
H00323	Rodney Test Vendor	1234 San Antonio Dr	Redding	CA	EXVN0001566	Pending Approval
PF2048	Rodney Test Provider	1234 San Antonio Drive	Redding	CA	EXVN0001410	Approved
PF5120	Rodney Test Provider	1234 San Antonio Drive	Redding	CA	EXVN0001445	Pending Approval

Figure 3.4: My Vendorizations

Vendor Data

Attachments

- Ray of sunshine adult daycare DRAFT DS1890.pdf
- Ray of sunshine adult daycare DRAFT DS1891.pdf
- Ray of sunshine adult daycare DS1891.pdf
- Sensory Integration Certification.jpg
- CA Occupational Therapy License.pdf
- City of El Centro Business License.pdf
- Early Intervention Specialist.docx
- New Agreement_signed.pdf
- Professional Liability Insurance Certificate.pdf

Vendor Information

Vendor ID: F99986

Tax ID / SSN: 999999999

* Vendor Name: Ray of sunshine adult daycare

Service Location Email Address: tim@testuser.com

Parent Vendor Name: Ray of sunshine adult daycare

Point of Contact: Mary Sue

Organization Type: Limited Liability Company (LLC)

Service Location Phone Number: 503-444-5555

Vendoring Regional Center: Far Northern Regional Center

Website:

Address Information

Service Location Street: 1321 Butte St

Mailing Street: 1321 Butte St

Service Location City: Redding

Mailing City: Redding

Service Location State: California

Mailing State: California

Service Location County: Shasta County

Mailing County: Shasta County

Service Location Zip Code: 96001

Mailing Zip Code: 96001

Additional Information

Name of Governing Body: Ray of sunshine adult daycare

Applicant (Owner or Exec): Mary Sue

Name Registered with Secretary of State: Ray of sunshine adult daycare

Preferred Name/DBA:

Consultant, Subcontractor & Community Resource Types to be Used by Vendor: Redding rec center volunteers

NPI: n/a

License and Certification: Occupancy

Facility Capacity:

Languages of Services Delivered: American Sign Language

Click to update or submit

[Update Vendorization](#) [Submit with no changes](#)

Figure 3.5: Vendor Data

Attachments are visible and accessible on the vendor data record (Figure 3.4). The following summarizes processes that populate attachments to the vendor record.

Process	Scenario
Vendorization	Attachments are automatically moved from the case to the vendor record, following the approval of the vendorization application.
Change request	Attachments are automatically moved from the case to the vendor record, following the approval of the change request.
User vendorization	Attachments are automatically moved from the case to the vendor record, following the close of the process.
Regional center action	Attachments can be uploaded by the regional center.

3:2 Submit Record

This module will walk you through how to submit no change (a.k.a., validate your record) and submit a change.



A change cannot be submitted to a record in a Request Status of Pending Approval (Figure 3.5). This request status is active when a record has been submitted and is awaiting a regional center decision. See section 3:4 for other change request statuses.

Service Location State	Case Number	Request Status
CA		Not Started
CA		Not Started
CA	EXVN0001410	Approved
CA	EXVN0001445	Pending Approval
CA	EXVN0001606	Pending Approval
CA		Rejected - Resubmit

Figure 3.5: Request Status

Submit Record - No Change

1. Login to Provider Directory.
2. Click the My Vendorizations tab in the header. (Figure 2.1).
3. You will be directed to the My Vendorizations table (Figure 3.4)
4. Click the vendor ID in the first column.
5. You will be directed to the Vendor Data page (Figure 3.5).
6. Review the information.
7. If the information is accurate and complete, click the “Submit with no changes” button. If the vendor record is missing information, the button will not appear. You will be required to submit changes.

A pop-up message will appear thanking you for the submission. See [3.3 Change Requests](#) for what to expect next.

Submit Record - Change(s)

1. Login to Provider Directory.
2. Click the My Vendorizations tab in the header. (Figure 2.1).
3. You will be directed to the My Vendorizations table (Figure 3.4)
4. Click the vendor ID in the first column.
5. You will be directed to the Vendor Data page (Figure 3.5).
6. If the record is missing required information, you will see a red banner at the top of the page, that will say, “Error Some fields are incomplete: [field name].”

7. Scroll down and click the Update Vendorization button.
8. If no buttons are on the page, your vendor record is locked awaiting a regional center decision.
Note: Users with Read Only access cannot make edits so no buttons will appear.
9. You will be directed to the View or Update Vendorization Record page. (Figure 3.7)

View or Update Vendor Record

Existing Service Provider and need to update your information? Start here.

Submit

Submit a Case to Regional Center for updating Business Location information

* Indicates required

Please choose the vendor record you would like to update

Rodney Test Provider

Vendor Information

Vendor Number: PF5210

Vendor Name: Rodney Test Prov

Comments: Un-editable field

Tax ID / SSN: 123456789

Organization Type: Limited Liability Company (LLC)

Designated Point of Contact: Rodney Test

Parent Vendor Name: Rodney Test Provider

Vendoring Regional Center: Far Northern Regional Center

Service Codes: 625-Counseling Services (Family Counselor, S)

*Change Tax ID / SSN: 123456789

*Change Organization Type: Limited Liability Company (LLC)

*Change Point of Contact: Rodney Test

Select record

Click to apply changes

Un-editable field

Editable field

Figure 3.7: View or Update Vendor Record – Top half of page

10. Make edits and complete all required fields (*). **If a required field does not apply to your vendorization, enter “n/a.”** The following are tips that may help you complete the fields:
 - a. Most editable fields are in the right column, start with the name “change,” and have a white background. They will be pre-populated with existing information, when available, and can be edited. Fields with grey background are not editable.
 - b. The Comments field is also editable.
 - c. Un-editable fields are in the left column and have a grey background. A circle with a slash through it appears when hovering over an un-editable field.
 - d. Incomplete required fields have a red asterisk (*). Complete required fields have a grey asterisk (*).
 - e. If you completed your vendorization outside the Provider Directory, - typically through a legacy process - you will be required to complete additional fields that are required in the Directory. Refer to your vendorization to know what information to report in the vendor data fields.
 - f. The date of birth entered should reflect that of the applicant (owner/executive).
 - g. When reporting languages served, English is assumed. Please select any additional languages that apply.

- h. When applicable, enter the name of licenses and certifications that apply to your business. To upload a copy of a license or certificate, click the paperclip at the bottom of the page and follow the steps.
11. Click “Submit” button to apply the changes.

A pop-up message will appear thanking you for the submission.

A case number will be assigned. You will be directed to the View or Update Vendor Record page. The **major** changes will be reported in the activity stream. To view **all** changes, navigate to the case summary section and click the Options link to expand the record to show all fields.

Home My Vendorizations Provider Support

Home > Ticket Form

View or Update Vendor Record

Type your message here... Send

Case summary

Your request has been submitted

Number	EXVN0001 817
State	Open
Priority	4 - Low
Created	1m ago
Updated	1m ago
Options	

Major changes

Click

Attachments

Test document.docx (12.8 KB) 4m ago

Figure 3.8 View or Update Vendor Record – After submission

Subsequent actions are dependent on type of change. See 3:3 Change Requests for what to expect next.



“Service Location” is referred to as “Service Address” in the Vendor Application (DS 1890) and “Business Address” in the Applicant/Vendor Disclosure Form (DS 1891). For site-based services, your service location is the location where you provide your service. For non-site-based services, your service location is your primary office or operating location within the regional center's catchment area.

3:3 Change Requests - Insignificant vs Major

Excluding no change, change requests are grouped into two types: minor and major. Each type has its own approval process.

“**Minor**” changes include edits to any or all the following fields:

- Service Location Phone Number
- Service Location Email Address
- Point of Contact
- NPI
- Consultant, Subcontractor & Community Resource Types to be Used by Vendor
- Date of birth
- Website
- Preferred name/DBA
- Languages served

If a service provider **only** makes “**Minor**” change(s), the Provider Directory will send an email confirmation of the submission. The request is automatically approved, and the case is closed. The vendor record’s Request Status will change to “Approved.” The vendoring regional center will not be notified, but the case will be added to their completed “minor or insignificant” cases list view.

“**Major**” changes are those that include changes to any or all the below fields and need to be reviewed by the regional center:

- Vendor Name
- Applicant (Owner or Executive)
- Name of Governing Body
- Name Registered w/Secretary of State
- Organization Type
- Federal Tax ID / SSN
- Service Location Street, City, State, Zip Code, County
- Mailing Street, City, State, Zip Code, County
- License and Certification
- Facility Capacity

If a service provider makes a “**Major**” change, the Provider Directory will send an email notification with a confirmation of the submission and the vendor record’s Request Status will change to “Pending Approval.” An email notification will also be sent when the regional center accepts or rejects the major change request or makes a comment on the request. The email notification will provide the specific regional center response. Please view it for any additional actions to be taken.

3:4 Change Request Status

Each vendor record has a status. The My Vendorizations table (Figure 3.4) lists all your vendor records that are associated with your parent organization and includes each record's request status. A record's request status can impact your ability to submit additional edits.



A "parent organization" is the main entity where all related vendorizations are connected. It can be a vendored individual, corporation, agency, or legal entity identified as having direct or indirect ownership or controlling interest over one or more vendorizations within the Provider Directory, as outlined in the DS-1891.

Request Status	Scenario(s)	Ability to edit and submit change
Not started	• Awaiting service provider review and submission	Yes
Approved	• Service provider submitted "submit with no changes" • Service provider submitted <u>only</u> minor or insignificant change(s) and system approved request automatically • Service provider submitted major change(s) and regional center approved request	Yes
Pending approval	• Service provider submitted major change(s) and is awaiting regional center review and approval or rejection decision	No - Locked until decision
Rejected - Resubmit	• Service provider submitted major change(s) and regional center rejected it and requested corrections with resubmission	Yes
Rejected - Closed	• Service provider submitted major change(s) and regional center rejected it and asked for service provider to contact the regional center	No

Module 4 – View and Manage Case

This module will walk you through how to view and manage your case.



A **Case** (EXVN or NWVN) is a record that captures all details of a vendor's request to facilitate tracking from creation to resolution.

- EXVN is used for vendor record changes.
- NWVN is used for vendorizations.

A **Request Item Number (RITM)** was used to track submitted vendor confirmations, including change requests. Provider Directory transitioned from Request Item Number to Case. RITMs may be part of a vendor's historical record, depending on the date that the vendor began submitting confirmations.

4:1 Select a Case

1. Navigate to My Requests and click. (Figure 4.1)

The screenshot displays the 'My Requests' page. At the top, there's a navigation bar with 'Announcements' and 'Provider Services'. Below this, there's a 'My Requests' section with a list of all submitted requests. The main content area features a table titled 'My Vendor Records' with columns: Vendor ID, Vendor Name, Service Location Street, Service Location City, and Service Location State. An orange arrow points to the 'My Requests' link in the top navigation bar, and another orange arrow points to the 'Click' button in the table. The table contains 17 rows of data, including vendor names like Rodney Tester, Rodney Test Vendor, and Rodney Test Provider. The page also includes a 'Quick Links' sidebar on the right with links for My Requests, Regional Center Lookup, Vendor/Provider Information, and PD - User Management.

Vendor ID	Vendor Name	Service Location Street	Service Location City	Service Location State
H98765	Rodney Tester	13683 Antonio D		CA
H00323	Rodney Test Vendor	1234 San Antoni		CA
PF2048	Rodney Test Provider	1234 San Antonio Drive	Redding	CA
PF5120	Rodney Test Provider	1234 San Antonio Drive	Chico	CA
PF5210	Rodney Test Provider	1234 San Antonio Drive	Redding	CA
HF0182	Rodney Test Provider	1234 San Antonio Drive	Redding	CA
PF1225	Rodney Test Provider	1234 Dallas Street	Redding	
ZZ1112	Rodney	Antonio Dr	Redding	
HF0816	OASIS RESIDENTIAL PROGRAM	9560 CROSSROADS DRIVE	REDDING	CA
PF2134	OASIS RESIDENTIAL PROGRAM	9560 CROSSROADS DRIVE	REDDING	CA

Figure 4.1: My Requests

2. You will land on the My Request table. (Figure 4.2).
 - a. The default view is open requests.
 - b. Click the dropdown to switch to closed requests.

3. Locate your desired case and click the case ID.
4. You will be directed to:
 - a. EXVN - View or Update Vendor Record page (Figure 4.3)
 - b. NWWN – Case summary (Figure 4.4)
5. Review the information in the activity stream. If the request is open, you may add comments and attachments in the activity stream.

Home > Requests

My requests

View Open requests Search open requests Q

Request	Opened	Stage	State	Updated
NWWN0005046 Lucy's Daycare Lucy's Daycare Lucy's Daycare Lucy's Daycare Residential Services New Vendorization New Service or New Location Alta California Regional Center	10-13-2025 15:22	Requirements	New	3d ago
EXVN0001445 View or Update Vendor Record Update Vendorization Major Change Far Northern Regional Center	03-07-2025 12:05	Review	Open	5mo ago
NWWN0001036 New Vendorization Standard	04-24-2025 08:58		Draft	6mo ago

Figure 4.2: My Requests - Open

4:2 View Change Request (EXVN)

The case summary page contains information about the case and tools to communicate with the vendoring regional center.

Number
EXVN0001729

Created
20m ago

Updated
20m ago

State
Open

View or Update Vendor Record

State

Actions -

Priority
4 - Low

Requesting Service Org...
Rodney Test Prov...

Activity Attachments

Add attachments

Add comments

Click to apply

Send

Activity Stream

Rodney Tester

Field Name
Original Value | New Value

Change Mailing Street
| 1234 San Antonio Drive

Change Mailing State
| CA

Change Mailing City
| Redding

Change Mailing Zip Code
| 96003

Change Mailing County
| Shasta

Major Change Submitted

20m ago • Additional comments

Figure 4.3: View or Update Vendor record (EXVN)

The following are states and statuses of Change Requests (**EXVN**):

State	Request Status	Description	Ability to edit case
Open	Pending Approval	Open requests are requests submitted and awaiting review and approval or rejection by the regional center.	No
Closed	Approved, Rejected-Resubmit or Rejected-Cancelled	Closed requests are requests submitted by the service provider, including cancelled, with an approved or rejected status.	No

4:3 View New Vendorization Application (NWWN)

The case summary page contains information about the new vendorization case and tools to communicate with the vendoring regional center.

The screenshot displays the 'My Request - NWWN0005046' page. Key elements and their callouts are as follows:

- Case ID:** Points to the 'Number' field showing 'NWWN0005046'.
- Short description:** Points to the header area containing 'Lucy's Daycare | Lucy's Daycare | Lucy's Daycare | Residential Services'.
- Stage:** Points to the 'Stage' dropdown menu showing 'Requirements'.
- State:** Points to the 'State' dropdown menu showing 'New'.
- Case Details:** Points to the 'Activity' tab in the navigation bar.
- Activity Stream:** Points to the 'Start' button at the bottom of the activity feed.

The activity feed shows three entries by 'Rodney Tester':

- 'Attachment made.' (7d ago)
- 'Test document for DDS Training Video demo.docx' (13.0 KB) (7d ago)
- 'NWWN0005046 Created' (7d ago)

Figure 4.4: Case Summary - EXVN

1. **Short description** is comprised of the following fields, based on what you submitted: applicant name, name of governing body or management organization, name registered with the CA Secretary of State and category of service selected. This short name helps the regional center distinguish your application from others.

2. **State** – As the case moves through the application process, its state will change. This table lists case states and when they are applicable.

State	Scenario
Draft	The application has been started but not yet submitted.
New	The application has been submitted but not yet assigned to a regional center staff member
Open	The application has been opened and is being worked by a regional center staff member
Awaiting info	The regional center is awaiting a response from the applicant
Closed	• The application has been processed, and a decision was rendered • The case was closed by the applicant • The case was closed by the regional center

3. **Stage** – See Figure 5.1 for an overview of the stages.
4. **Case details** - Three tabs at the top of the page:
- Activity (a.k.a., Activity Stream) – This tab includes a vertical, visual tracker of activities, messages and attachments.
 - Attachments – This tab lists documents uploaded by you or the regional center.
 - Process – This tab displays your status in the vendorization process. In this example (Figure 4.5), the check mark next to Requirements stage, at the top of the page, indicates that stage is complete. Green check marks in the Activities list show which tasks are complete.

Figure 4.5: Process Tab: Requirements Stage Complete



Once you have completed the activities in a stage, the information submitted in activities can be viewed but not edited. If you need to make a change, contact the vendoring regional center to determine the next best step.

Alternatively, cases can be accessed from the vendor's business location details page—but only if the page exists. This page is automatically created when the first vendorization is approved. (Figure 4.5). This is a great option when you are looking for information specific to your vendor record.

1. Navigate to My Vendor Records. (Figure 4.1)
2. Click on the desired vendor ID link.
3. You will be directed to the business location details page. (Figure 4.6)
4. Scroll down to All Submitted Records.
5. Select a Case ID link.

Rodney Tester

Vendor ID H98765	Organization Type Limited Liability Company (LLC)	Parent Vendor Name Rodney Test Provider	Service Location Street 13683 Antonio Dr
		Service Location City Redding	Service Location State CA
Service Location Zip Code 96003	Service Location Email Address rodeny@test.com	Service Location Phone Number 555-555-5555	Point of Contact Rodney Tester
RC Response Approved with no modifications	Vendoring Regional Center Far Northern Regional Center	Request Status Approved	

Service Codes

Service Code	Service Code Description	User Regional Center	Approved	Vendoring Regional Center
006	Foster Grandparent Program		10-27-2025 10:12	Far Northern Regional Center
068	Therapeutic Play Program	Far Northern Regional Center	10-23-2025 18:59	Far Northern Regional Center

<
>
Rows 1 - 2 of 2

Provider Directory Details

- Provider Requests
- Provider Cases

All Submitted Records

Keyword Search

Number	Short description	Requesting Service Organization	Opened	Closed
NWVN0005188	Rodney Tester Rodney Test Vendor Rodney Test Vendor Other Services	Rodney Tester	10-23-2025 16:59	10-23-2025 18:59
NWVN0005215	I Rodney Tester Rodney Tester	Rodney Tester	10-27-2025 10:06	10-27-2025 10:12
EXVN0001693	View or Update Vendor Record	Rodney Tester	11-05-2025 08:27	11-05-2025 08:54
EXVN0001692	View or Update Vendor Record	Rodney Tester	11-05-2025 07:49	11-05-2025 07:59

<
>
Rows 1 - 4 of 4

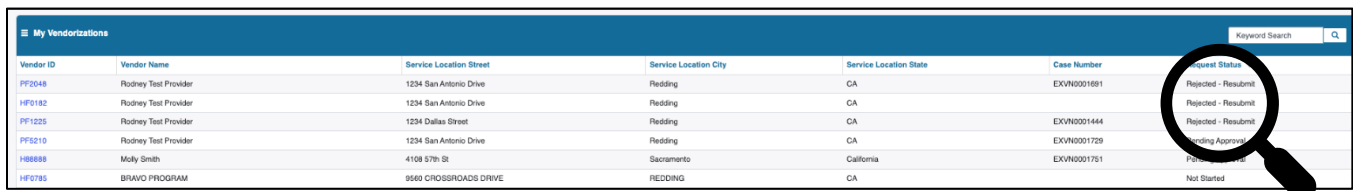
Figure 4.6: Business Location Table - Submitted Records

4:4 Manage a Rejected Change Request (EXVN)

If your change request is rejected, you will receive an email with a link to your case, your vendor ID, and the comments to support the rejection. Click the link to be directed to the Provider Directory login page. After logging in, you will be directed to the View or Update Vendor Record view of your case (Figure 4.7).

The regional center has two reject options: resubmit and closed. You will need to know which one applies to determine your next step.

1. Click the My Vendorizations tab.
2. On the My Vendorizations table (Figure 4.7), locate the Vendor ID that was listed in your email.
3. Check the Request Status column.
 - a. Reject – **Resubmit** closes the case. You can submit a new change request.
 - b. Reject – **Closed** closes the case and the vendor ID. Contact the regional center to take an action outside of the Provider Directory following existing regional center procedures.

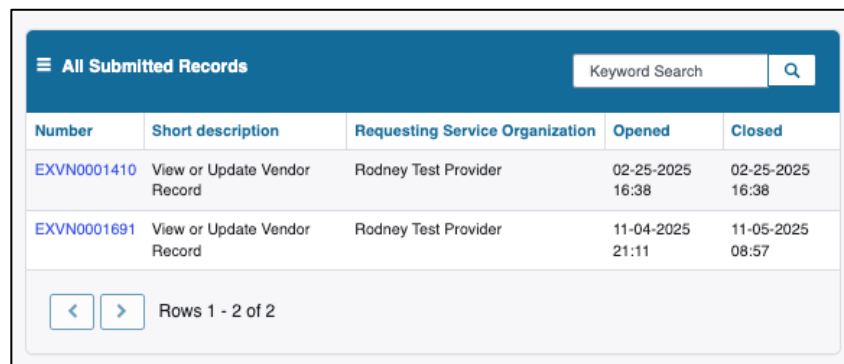


My Vendorizations						
						Keyword Search
Vendor ID	Vendor Name	Service Location Street	Service Location City	Service Location State	Case Number	Request Status
PF2048	Rodney Test Provider	1234 San Antonio Drive	Redding	CA	EXVN0001691	Rejected - Resubmit
PF0182	Rodney Test Provider	1234 San Antonio Drive	Redding	CA		Rejected - Resubmit
PF1225	Rodney Test Provider	1234 Dallas Street	Redding	CA	EXVN0001444	Rejected - Resubmit
PF0210	Rodney Test Provider	1234 San Antonio Drive	Redding	CA	EXVN0001729	Pending Approval
H08888	Molly Smith	4108 57th St	Sacramento	California	EXVN0001751	Pending Approval
HF0785	BIRMO PROGRAM	8569 CROSSROADS DRIVE	REDDING	CA		Not Started

Figure 4.7: My Vendorizations

To view the case's comments and/or attachments, follow these steps.

1. Navigate to the My Vendor Records Table.
2. Click the vendor ID link.
3. You will be directed to the business location details page.
4. Navigate to the All Submitted Records section and locate the case ID. (Figure 4.8)
5. Click the case ID link.
6. You will be directed to the View or Update Vendor Record page.
7. Review the activity stream for regional center activity. (Figure 4.9)



All Submitted Records				
Keyword Search				
Number	Short description	Requesting Service Organization	Opened	Closed
EXVN0001410	View or Update Vendor Record	Rodney Test Provider	02-25-2025 16:38	02-25-2025 16:38
EXVN0001691	View or Update Vendor Record	Rodney Test Provider	11-04-2025 21:11	11-05-2025 08:57

< > Rows 1 - 2 of 2

Figure 4.8: All Submitted Record

Number
EXVN0001822

Created
6m ago

Updated
1m ago

State
Closed

View or Update Vendor Record

Priority
4 - Low

Requesting Service Org...
Rodney Test Prov...

Activity
Attachments

TT

Tammy Trialuser
Approval Comments:
This address is the city's chamber of commerce address. Please resubmit and attach proof that this is your business address.

1m ago • Additional comments

TT

Tammy Trialuser
This address is the city's chamber of commerce address. Please provide paperwork that proves this is your business address.

3m ago • Additional comments

RT

Rodney Tester
Field Name
Original Value | New Value
Change Organization Type
| Sole Proprietor
Change Service Location Street
1234 San Antonio Drive | 1321 Butte Street Suite 100
Change Service Location Zip
96003 | 96001
Change Name of Governing Body
| n/a
Change Applicant (Owner or Executive)
| n/a
Change Name Registered with Secretary of State
| Rodney Test Provider

6m ago • Additional comments

Reject comment

Change Request

Figure 4.9: View or Update Vendor Record – Reject Comments

Module 5 – Apply for Vendorization

This module will walk you through the process of applying for vendorization in the Provider Directory.

The vendorization process has three stages: Requirements, Submission and Decision. The process, including responsibilities of the applicant/service provider and regional center, and associated response time requirements are outlined below (Figure 11).

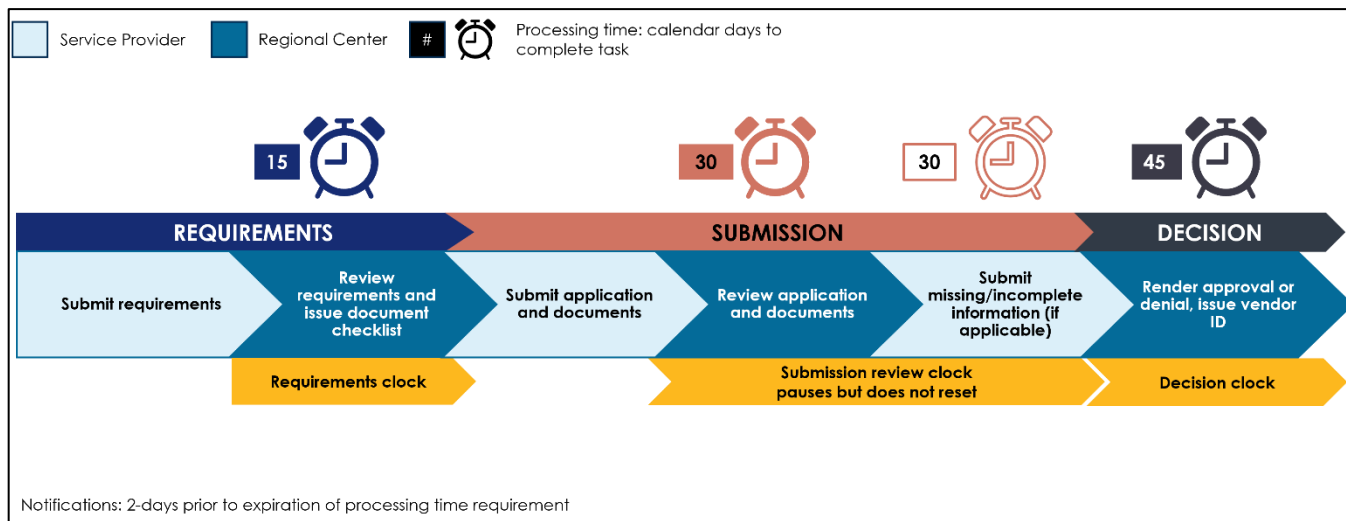


Figure 5.1: Vendorization Process & Response Time Requirements



The Provider Directory does not automatically route or validate applications based on service type or service code. It's up to the applicant and the regional center to ensure the correct selections are made during the vendorization process.

5:1 Requirement Stage

The process begins with the applicant submitting select information to support they currently have the minimum requirements to apply for vendorization.

Start the Application – New Applicant

1. Log in to the Provider Directory. See Module 1 to register or reset your password.
2. On the home page, click “Provider Services.” (Figure 2.1)
3. Click “Apply for Vendorization” (Figure 5.2)

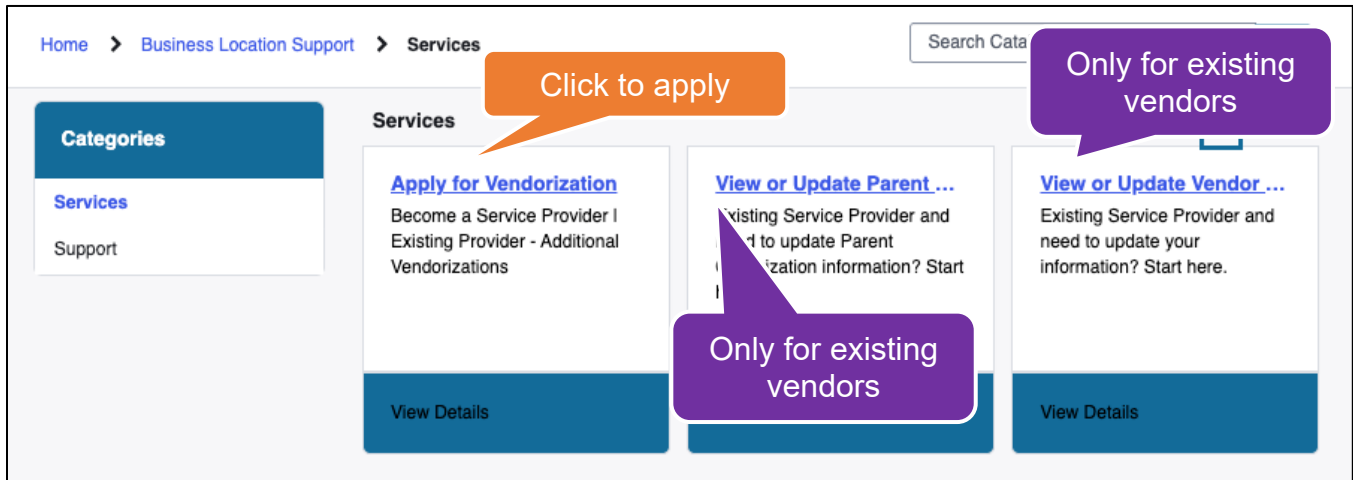


Figure 5.2: Provider Services

4. On the Welcome screen (Figure 5.3), click “Show More” to expand the introduction and read the overview of the process. *Existing providers will have an additional step. Scroll down and read the section titled, Start the Application – Existing Service Provider (Only).*
5. Click “Continue.”

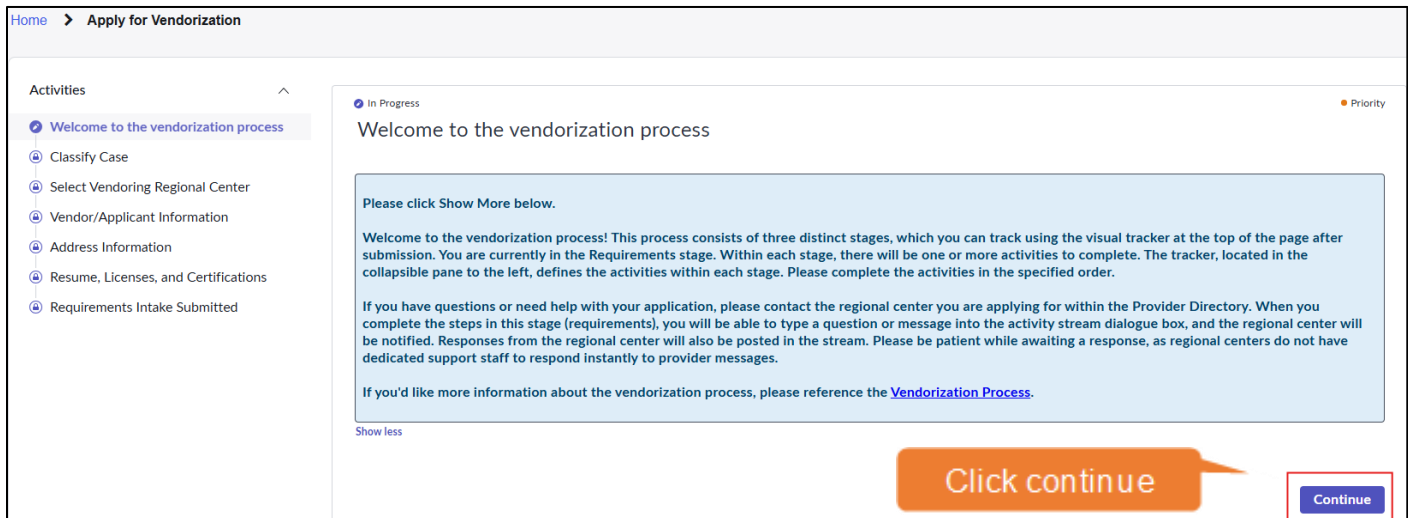


Figure 5.3: Welcome - New



Through the vendorization process you will be asked to click **Continue**, **Update** or **Mark Complete**. Their outcomes are as follows:

- Continue moves you forward.
- Update saves your progress but does not advance you to the next step.
- Mark Complete saves and moves you forward.

Start the Application – Existing Service Provider (Only)

1. On the home page, click “Provider Services.” (Figure 2.1)
2. Click “Apply for Vendorization” (Figure 5.2)
3. On the Welcome screen (Figure 5.4), click “Show More” to expand the introduction and read the overview of the process.
4. Click the field labeled, “What type of vendorization are you requesting?” to open the drop-down menu. (Figure 5.4) Select the best option. See scenarios below to determine the best fit for the application.

Type of vendorization	Scenario
New service	Application for new service using the same information as the existing vendorization.
New location, same catchment area	Application with a new service address in the same vendoring regional center catchment.
New location, different catchment area	Application with a service address in a different regional center catchment.

Catchment refers to the geographic boundaries defining the 21 regional centers.

Figure 5.4: Welcome - Existing Service Provider –Type of vendorization

5. [Optional] You may pre-fill data from an existing vendorization. (Figure 5.5)
 - a. Click the magnifying glass. A pop-up window will appear with a list of approved vendorizations.
 - b. Select a vendorization. Information from this vendorization will populate to your application and be editable in subsequent steps.
6. Click "Continue."

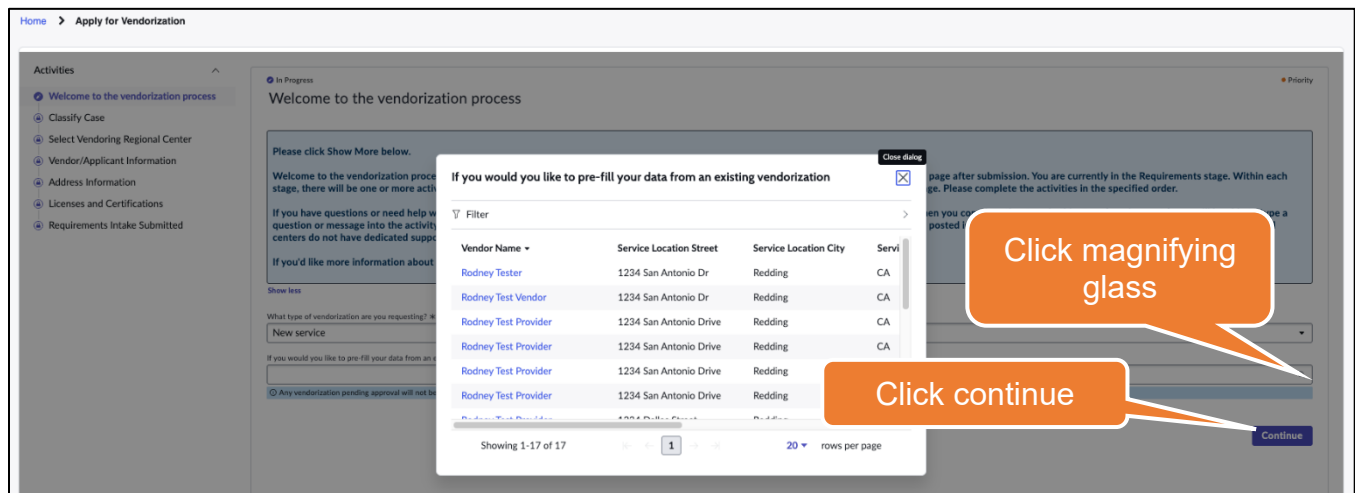


Figure 5.5: Welcome - Existing Service Provider – Pre-fill



Vendoring regional center is determined by the service address you provide. For site-based services, your service address is the location where you provide your service. For non-site-based services, your service address is your primary office or operating location within the regional center's catchment area.

Select Vendoring Regional Center

1. If the fields are blank, complete the following steps. Otherwise, proceed to step 2.
 - a. Enter your Service Street, City, State, and Zip Code. (Figure 5.6)
 - b. Leave “Select Vendoring Regional Center” blank.
 - c. Skip to step 3.
2. Review pre-populated fields. If any fields are incomplete or inaccurate, make change(s).
3. Click “Verify Regional Center”.
4. A pop-up will display the assigned Regional Center based on your address.
5. Click “OK” to confirm.
6. The Regional Center will auto-populate to the field labeled, “Select Your Vendoring Regional Center.”
7. Click “Mark Complete.”

Figure 5.6: Select Vendoring Center

Complete Vendor/Applicant Information

1. **Complete all fields that apply to you and your business**, including required fields. Required fields are marked with an asterisk (*). Guidance is offered for some fields:
 - a. Entity type: Use the pull-down list to select the entity type that matches your organization. Scroll down to see all available options.
 - i. If you select “Parent or consumers for voucher participant-directed services or purchase reimbursements” one or more additional required fields will appear.
 1. Use the pull-down list to select the option that best matches your relationship to the individual served.
 2. If “family,” “friend,” or “other” are selected, you will be required to enter the individual’s UCI. It is typically a 7-digit number.
 - b. Type of Service: Provide an explanation of the service you intend to provide. You may provide the proposed service code in this description.
 - c. Category of service: Select the one that best matches your business. This may help the vendoring regional center understand what service you want to provide.
2. Click “Mark Complete.”

Home > Apply for Vendorization

Activities

- Welcome to the vendorization process
- Select Vendoring Regional Center
- Vendor/Applicant Information
- Address Information
- Licenses and Certifications
- Requirements Intake Submitted

Name registered with California Secretary of State, if any
Rodney Test Provider

Telephone Number *
555-555-5555

Website
Ensure to enter http:// or https:// or www. for a fully validated URL.

Entity Type *
Non-Profit Organization (NPO)
Select the entity type that best describes the structure of the applicant or vendor individual, business entity, agency, facility, or organization.

Federal Tax ID or Social Security Number (SSN)
123456789

Federal Employer Identification Number (EIN) and/or Social Security Number (SSN), if any
N/A

National Provider Identifier (NPI), if any
N/A

Type of Service to be Provided
Describe in detail the service(s) you would like to provide.

Category of Service
-- None --
Select the most applicable category of service for your primary service. Applications for related services can be collected later in the process.

Mark Complete Update

Figure 5.7: Vendor/Applicant Information

Complete Address Information

1. The service address you entered or selected during the “Select Vendoring Regional Center” step will auto-populate.
2. Fill in all remaining required fields:
 - a. Service Location County – If you do not know the county, type “unknown.” The correct county will be auto populated during the verify address step (#3).
 - b. Service Location Email Address
 - c. Mailing address
 - i. If mailing address is different than service address, enter mailing street, city, state, zip and county.
 - ii. If mailing address is the same as service address, click the button for “service address same as mailing address.”
3. Click “Verify Address”.
4. A pop-up screen will appear with two addresses.
 - a. Click “Use New” button to accept the USPS-validated address or click “Keep Old” to keep the information as you entered it.
 - b. If your service and mailing addresses are different, you will verify each address separately and in succession.
5. Click “Mark Complete.” This button will not appear until you have verified at least one address.

Home > Apply for Vendorization

Activities

- Welcome to the vendorization process
- Select Vendoring Regional Center
- Vendor/Applicant Information
- Address Information**
- Licenses and Certifications
- Requirements Intake Submitter

Service State *

CA

☒ Service Address same as Mailing

Mailing Street

1830 9th St

Mailing City

Sacramento

Mailing State

CA

Mailing Zip

95811

Mailing County

unknown

Use improved Service Address format? ☒

New format found:

1830 9th St Sacramento California 95811 Sacramento County

Old address:

1830 9th St Sacramento CA 95811 unknown

Figure 5.8: Address Information

Licenses and Certifications

1. Review the questions on the screen and click the box to indicate agreement (Figure 5.9). If they do not apply, leave box(s) unchecked and skip to Step 5.
2. For each checked box, enter document names in the provided fields.
3. Click “+Add file” link and follow steps to upload document(s).
 - a. A pop-up will appear with the name of the file in the Title field. You may edit the file name. Preserve the file extension (e.g., .doc). (Figure 5.10)
 - b. Click Upload.
4. Once uploaded, the file will appear on the page and be uploaded to Attachments.
5. Click “Mark Complete”.

This screenshot shows the 'Licenses and Certifications' form in the vendorization process. The left sidebar lists the steps: Welcome to the vendorization process, Select Vendoring Regional Center, Vendor/Applicant Information, Address Information, Licenses and Certifications (current), and Requirements Intake Submitted. The main form area has a 'In Progress' status and a 'Priority' indicator. It contains a question: 'Have you registered or obtained necessary licenses with the State of California?'. Below this is a text field with 'CA state bar license' entered. Another question asks 'Do you hold professional licenses or certifications?'. At the bottom, there is an 'Attachments' section with a '+ Add file' link and a list of uploaded files, including 'CA state bar license.docx' (12.8 KB). Callouts point to the '+ Add file' link ('Click +Add file to upload'), the question area ('Click when applicable'), and the 'Mark Complete' button ('Click mark complete').

Figure 5.9: Licenses and Certifications

This screenshot shows the 'Licenses and Certifications' form with an 'Upload a file' pop-up window open. The pop-up has a 'Title' field containing 'test document.docx' and 'Cancel' and 'Upload' buttons. Callouts point to the '[Optional] Rename file' text in the pop-up, the 'Upload' button, and the 'Click upload' text in the background. The background form is partially visible, showing the same questions as Figure 5.9.

Figure 5.10: Licenses and Certifications: Upload file



The Provider Directory accepts the following file formats: .doc, .docx, .pdf, .xls, .xlsx, .jpeg, .jpg, .png, .ico, .zip, .msg, .csv, .dxf, .dwg, .pbix.

Requirement Stage Decision

After completing all required activities in the Requirements Stage, you'll land on the Case Summary. See Section 4.3 View New Vendorization (NVWN) for an overview of the Case Summary page.

The regional center will review your case and determine whether you currently have the minimum requirements to proceed with the full application.

- If eligible, you will receive an automated email notification, and your case will proceed to the Submission stage.
- If ineligible, you will receive an automated email notification, and your case will be closed.

Missing Information or Documents – Requirement Stage

The vendoring regional center **may** request information or documents from you. Typically, a request will be the result of blank fields or missing attachments that are required for the service you want to provide.

Notification

Your regional center will either:

- Post a comment in activity stream of the case summary, which will send an automated email notification.
- Send you an email requesting information or documents needed.

Next step

1. Navigate to the case summary. (Figure 5.11) Review Activity stream.
2. Type response in the message box. Click Post button.
3. To submit a document, click the paperclip and follow the steps.

Your prompt response to their request for missing information or documents is imperative to enable the regional center to render a decision within the processing time requirements.

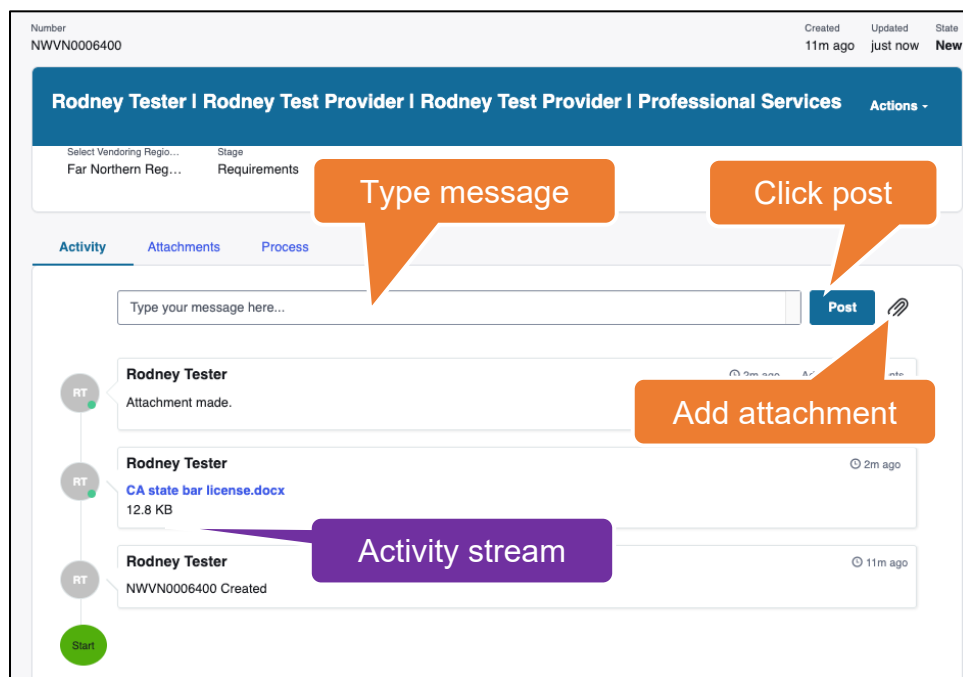


Figure 5.11: Case Summary

5:2 Submission Stage

If you meet the Requirements, you will receive an email from the vendoring regional center . and your case will then progress to the Submission stage.



Each time that you click on a case that is in a state of “Awaiting Info,” a green banner will appear at the top of the page that reads, “This case requires additional information from you.”

Additional Information

1. Log in to Provider Directory.
2. On the homepage, select My Requests.
3. Locate the case on the list (Figure 5.12). The case will be in Submission Stage and Awaiting Info State.

Home > Requests

My requests

View

Open requests

Search open requests

Q

Request	Opened	Stage	State	Updated
NWVN0005197 Rodney Tester Rodney Tester Rodney Test Vendor Rodney Test Vendor New Vendorization New Service Far Northern Regional Center	10-24-2025 13:18	Submission	Awaiting Info	🕒 15m ago
NWVN0005179 Hulk Hogan Hulk Hogan BRAVO PROGRAM BRAVO PROGRAM Personal Supports and Training Services New Vendorization New Service Far Northern Regional Center	10-23-2025 13:01	Requirements	New	🕒 4d ago
NWVN0005161 Corey trying to replicate Lucy's Daycare	10-21-2025 08:30	Submission	Awaiting Info	🕒 7d ago

Figure 5.12: My Requests: Open Requests

4. Click on the case ID link. You will land on the Case Summary and Activity Stream.

5. Click the Process tab. You will note the stage has changed to “Submission” in the visual tracker at the top of the page. (Figure 5.13)
6. Complete **all** fields in Additional Information.
 - a. **If the field does not apply, type “n/a.”**
 - b. E-Mail to send DS1890/91 Signature Request: This field informs the vendoring regional center of the email of the authorized signer of the DS1890 and DS1891.
 - c. Date of Birth (DOB): To complete you can type either type the date, in the required format, or select the date from the calendar and click “Ok.” Tip: If your birth year is not available in the calendar, chose any year, click ok, and then manually update.
 - d. Languages of service delivered: Click the field. A list of 91 languages will appear. Scroll down and click each applicable language. To remove one, click the “x” at the end of the language bubble. Note: “English” is not on the list. This list is intended to report additional languages served.
7. Click “Mark Complete.”

Number	Created	Updated	State
NNVN0028271	6m ago	3m ago	Awaiting Info

Rodney Tester |||

Actions -

Select Vendoring Region...	Stage
Alta California Re...	Submission

Process tab

Activity Attachments Process

✓ Requirements

Submission

Decision

Activities

- ✓ Submission Stage
- Additional Information
- Generate Draft PDF
- Vendorization Checklist
- Packet Review

In Progress

Priority

Additional Information

BV Assigned to Belinda Vang

Facility Capacity

0

Please input E-Mail to send DS1890/91 signature request *

rodneytester@test.com

Consultant, Subcontractor & Community Resource Types to be Used by Vendor

0

Date of Birth (DOB)

1945-10-30

Languages of Services Delivered

American Sign Language X

Click mark complete

Calendar

Mark Complete

Update

Number	Created	Updated	State
NWWN0028271	6m ago	3m ago	Awaiting Info

Rodney Tester | | | **Actions**

Select Vendoring Region...
Alta California Re...

Stage
Submission

Activity Attachments **Process**

✓ Requirements

Submission

Decision

Activities

Submission Stage

Additional Information

Generate Draft PDF

Vendorization Checklist

Packet Review

In Progress

Assigned to Belinda Vang

Additional Information

Facility Capacity

0

Please input E-Mail to send DS1890/91 signature request *

rodneytester@test.com

Consultant, Subcontractor & Community Resource Types to be Used by Vendor

0

Date of Birth (DOB)

1945-10-30

Languages of Services Delivered

American Sign Language X

Calendar

Click mark complete

Mark Complete Update

Figure 5.13: Process Tab: Additional Information

Following the vendoring regional center's "meets requirements" selection, the regional center will issue a checklist of documents to submit for the service you would like to vendor for. This step is part of their 15-day processing time requirement.

Drafts of the Vendor Application (DS 1890) and Applicant/Vendor Disclosure Statement (DS 1891) will be generated from the information that you submitted. The documents will be populated to Attachments.

Vendorization Checklist

1. Login to Provider Directory and click “My Request” on the home page.
2. Locate your case on the My Requests table and click the case link.
3. Click the Process tab (Figure 5.14).
4. Review the vendorization checklist. If any of the required forms are unfamiliar or you’re unsure where to locate the fillable template, **contact your vendoring Regional Center for guidance** before proceeding.
5. Do not request Vendor Application (DS 1890) and Applicant/Vendor Disclosure Statement (DS 1891) from the vendoring regional center. Instead, these will be generated and signed as part of the vendorization process. Scroll down to “e-sign DS 1890 and DS 1891” section for steps to complete these forms.
6. When a document is complete, scanned and ready for upload, navigate to any of the tabs in case details to upload a form:
 - a. Activity tab: Click the paper clip and follow the steps. (Figure 5.11)
 - b. Attachments tab: Click the paper clip and follow the steps. (Figure 5.16)
 - c. Process Tab: Scroll down to bottom of the page and click “+Add File” and follow the steps. Note: Using this option allows you to rename the file before you upload it. (Figure 5.14)
7. After an attachment has been uploaded, mark the checkbox on the list. Note: The regional center can view checklist activity in real time, allowing for immediate visibility into progress.
8. Repeat steps 6 and 7 for each item on the checklist.

Activity

Attachments

Process

Case details

✓ Requirements

Submission

Decision

Activities

Submission Stage

Additional Information

Generate Draft PDF

Vendorization Checklist

In Progress

Priority

Assigned to Belinda Vang

Please review the checklist below & upload all necessary documents. Once completed, you will need to change the "Packet Complete" dropdown to "Yes" confirming: I have uploaded and signed all documents required to be evaluated for the service I am applying for. I understand that my application will not be reviewed until all required materials are submitted, and that missing or incomplete documents may delay or prevent my vendorization.

☐ Vendor Application (Form DS 1890) (System Generated & E-signed)
 ☐ Applicant/Vendor Disclosure Statement (Form DS 1891) (System Generated & E-signed)
 ☐ Vendor Agreement

Vendorization Packet Complete *

-- None --

Attachments + Add file

Donna Moss DRAFT DS18... 62.2 KB

Donna Moss DR... DS18... 85.6 KB

Mark Complete

Update

Click after attached

Select "Yes"

Click +Add file

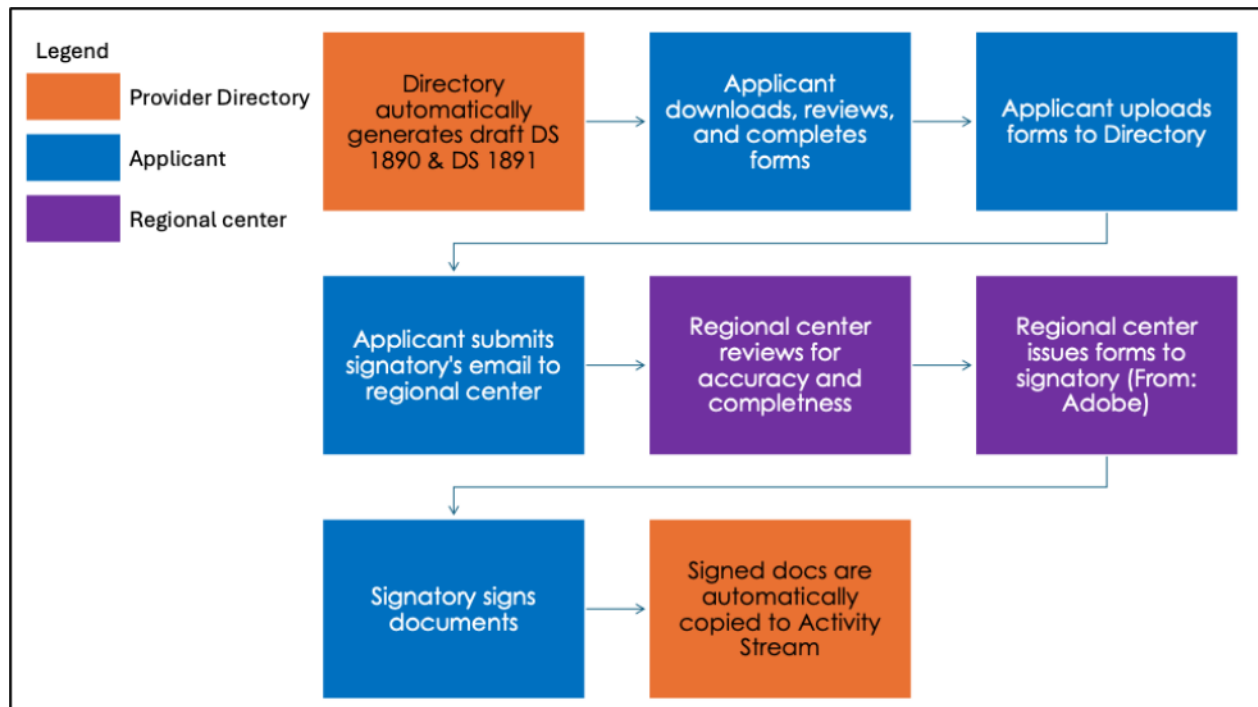
Click mark complete

Figure 5.14: Process Tab: Example Checklist

E-sign DS 1890 and DS 1891

The process to complete and sign Vendor Application (DS 1890) and Applicant/Vendor Disclosure Statement (DS 1891) consists of several steps, some automated and some manual. The following diagram represents all the steps. Applicant's steps are listed in text below the visual.

Figure 5.15: E-sign Process



Prepare for Signature

The draft Vendor Application (DS 1890) and Applicant/Vendor Disclosure Statement (DS 1891) are automatically generated and loaded into Attachments. The forms are populated with information you provided in the digital application. In this activity, you will prepare the documents for signature but not yet sign them.

1. Login and click “My Request” on the home page.
2. Locate your case on the My Requests table and click the case ID link.
3. Click the Attachments tab. (Figure 5.16).
4. Locate the draft versions of the DS 1890 and DS 1891, as indicated by the word “DRAFT” in the title. Click each one to download them to your computer.
5. Locate the downloaded files.

Home > My Request - NWVN0005623

Number
NWVN0005623

Created
7h ago

Updated
5m ago

State
Awaiting Info

Rodney Tester | Rodney Test Vendor | Rodney Test Vendor | Day Services Actions ▾

Select Vendoring Regio...
Far Northern Reg...

Stage
Submission

Attachments tab

Click to add

Activity **Attachments** Process

Rodney Tester DRAFT DS1890.pdf (62.3 KB)	5h ago	 
Rodney Tester DRAFT DS1891.pdf (85.5 KB)	5h ago	 
Test document.docx (12.8 KB)	6h ago	 

Figure 5.16: Attachments Tab: DS 1890 and DS 1891

- Open the DS 1890 (Figure 5.17) and review it to ensure it is accurate and complete. If is incorrect, contact the regional center for next best action.

State of California—Health and Human Services Agency
VENDOR APPLICATION
DS 1890 (Rev. 07/2011) (Electronic Version)

Department of Developmental Services

[Reset Form](#) [Save As](#)

Applicant Name Rodney Tester		Federal Tax ID or SSN 123456789
Name of Governing Body or Management Organization Rodney Test Vendor		
Mailing Address (Street)	(City)	(State) (Zip) (County)
2323 Churn Creek Rd Redding California 96002		
Service Address (Street)	(City)	(State) (Zip) (County)
13683 Antonio Dr Redding California 96003		
(If different than mailing address) Applicant (owner or executive director) Rodney Participant		Telephone number (555) 555-5555
Type of Service to be Provided Day Services		Facility Capacity n/a
Identification of the type of consultants, subcontractors and community resources to be used by the vendor as part of its service n/a		
CERTIFICATION		
I hereby certify to the best of my knowledge and belief, this information is true, correct, and complies with Title 17, Section 54310(a).		
Applicant's Signature 	Date	

Figure 5.17: DS 1890

7. Open the DS 1891:

- Review it to ensure Part 1 (Figure 5.18) is accurate and complete. If needed, fill in or correct any information. You can only update grey-blue fields. The number you entered for “Federal Tax ID or Social Security Number (SSN)” in the application will automatically populate both the “Social Security Number (SSN)” and “Employer Identification Number (EIN), if any” fields in the DS 1891 form.

Review both fields and delete the one that does not apply.

- As applicable, complete Part 2-4 (Figure 5.19) by filling in the grey-blue boxes. If you require more space than the form allows, record the additional information in a spreadsheet document and upload that file via attachments. Tip: Use DS 1891 in the file name.
- Complete the Applicant/Vendor Signature Section (Figure 5.20), but do not attempt to sign it. Signatures will be collected after the vendoring regional center has reviewed both forms.



Changes made to DS 1891 do not auto-populate to your case. Inform your regional center of changes and submit a change request after the application has been approved and the vendor record has been created in Provider Directory.

PLEASE FILL OUT

Save Form
Reset Form

Part 1. Applicant/Vendor Information

A. Name of applicant or vendor, entity, agency, facility, or organization as reported to IRS:
 Rodney Tester

Vendor Number and Service Code:

Business Address:
 13683 Antonio Dr Redding California 96003

Telephone number (with area code):
 555-555-5555

B. Name registered with California Secretary of State, if any:
 Rodney Test Vendor

C. National Provider Identifier (NPI), if any:

D. Social Security Number (SSN), Date of Birth (DOB), and/or Federal Employer Identification Number (EIN), if any:
 123456789 10/22/1975 123456789

E. Check the entity type that best describes the structure of the applicant or vendor individual, business entity, agency, facility or organization: Check ☐ **SSN** ☐ **EIN**

☐ Parent or Consumer for Directed Services, or Purchase Reimbursement
 1 above and Part 3 on page 3, then proceed to Applicant/Vendor Signature on page 4 to sign and date).

☒ **Sole Proprietor (Unincorporated)**

☐ General Partnership ☐ Limited Partnership ☐ Limited Liability Partnership

☐ Limited Liability Company: State of formation: _____

☐ Governmental

☐ Corporation: Corporate number: _____ State incorporated: _____

☐ Nonprofit – Check One: ☐ Unincorporated Association ☐ Religious/Charitable

☐ Corporation ☐ Other (specify): _____

Figure 5.18: DS 1891: Part 1

Part 2. Ownership, indirect ownership, and managing employee interests (If not applicable, please indicate.)

A. List the name(s), title(s), address(es), SSNs, and DOBs of individuals for organizations having direct or indirect ownership interests, and/or managing employees in the applicant/vendor (see instructions for definitions). Also list all members of a group practice. Attach additional pages as necessary to list all officers, owners, management and ownership individuals and entities.

Name	Title	Address	SSN	DOB

B. List those persons named in 'A' above or 'Part 4. A' below, that are related to each other as spouse, parent, child, or sibling.

Name	Relationship	Address

C. List the name, address, vendor number and service code, SSN, NPI and/or EIN of any other applicant or vendor in which a person with an ownership or controlling interest in the applicant or vendor also has an ownership or control interest of at least 5 percent or more. For example: Are any owners of the applicant or vendor also owners of Medicare or Medicaid facilities? (Example: sole proprietor, partnership or members of Board of Directors.)

Name	Address	Vendor Number and Service Code	SSN, NPI and/or EIN

Part 3. Excluded Individuals or Entities (If not applicable, please indicate.)

List the name, title, and address of any person, as applicant or vendor, or entity with an ownership or control interest, any agent, director, officer, or managing employee of the applicant or vendor who is an excluded individual or entity, as defined on page 2.

Name	Title	Address

Part 4. Subcontractor (If not applicable, please indicate.)

A. List the name, title, address, SSN, NPI and/or EIN of each person or entity with an ownership or control interest in any subcontractor in which the applicant or vendor has direct or indirect ownership of 5 percent or more. State percentage.

Name	Title	Address	Percentage	SSN, NPI and/or EIN

B. List the name, title, address, SSN, NPI and/or EIN of each subcontractor or wholly owned supplier in which the applicant or vendor has had any significant business transactions within 5 years of the application or request.

Name	Title	Address	SSN, NPI, and/or EIN

Figure 5.19: DS 1891: Part 2

State of California—Health and Human Services Agency DS 1891 (7/2011)	Department of Developmental Services
<u>APPLICANT/VENDOR SIGNATURE</u>	
Knowingly and willfully failing to fully and accurately disclose the information requested may result in denial of a request to become vendored, or if the service provider already is vendored, a termination of its vendorization.	
By signing this disclosure statement, you hereby certify and swear under penalty of perjury that (a) you have knowledge concerning the information above, and (b) the information above is true and accurate. You agree to inform the vendoring Regional Center, in writing, within 30 days of any changes or if additional information becomes available.	
Name of Applicant/Vendor or Authorized Representative	Title
Signature	Date

Figure 5.20: DS 1891: Applicant/Vendor Signature

8. Locate the finalized forms on your computer.
9. Rename the file, removing “DRAFT” from the title. This will help the vendoring regional center know which version to send for signature.
10. Upload both documents via either method:
 - a. Activity tab: Click the paper clip and follow the steps.
 - b. Attachments tab: Click the paper clip and follow the steps.
11. [Optional] You may include email(s) of those who you’d like copied.

Number
NWVN0005623

Created
8h ago
Updated
16m ago
State
Awaiting Info

Rodney Tester | Rodney Test Vendor | Rodney Test Vendor | Day Services
Actions -

Select Vendoring Regio...
Stage

Far Northern Reg...
Submission

Activity
Attachments

Please send the DS 1890 and DS 1891 to mary@test.com and copy (CC) sally@test.com. Thank you.

Post

📎

Figure 5.21: Activity: Signatory

Note: Your vendorization checklist is not complete until the vendoring regional center receives your signed DS 1890 and DS 1891. **Scroll down to “Electronic Signature” section for steps for signatory.**

Electronic Signature

The designated signatory will receive an email from adobesign@adobesign.us with a subject line, “Signature requested on ‘New Agreement’.” The following are steps for the signatory.

1. Click the “Review and sign” blue bubble in the email.

2. Click “Continue” to agree to the Terms of Use, Consumer Disclosures and use of electronic signatures.
3. Review **all** information in the DS 1890 and DS 1891 to ensure they are complete and accurate.
 - a. If the information in both documents is accurate and complete, proceed to step 4.
 - b. If the information in either document needs correction, **do not sign**. Make edits to the modified form(s) and upload updated attachment. Notify the regional center.
4. Complete the required fields, sign and click “Apply.” The form will guide you to required fields and signatures.
5. Click “Submit.”

The signed (i.e., final) DS 1890 and DS 1891 will be automatically uploaded, as one document, to the case and visible in the activity stream. Adobe will also email a signed copy to the signatory. The case State will change from “Awaiting Info” to “Open.”

Electronic Copy

The individual(s) who were identified to receive copies will receive two emails from adobesign@adobesign.us:

- When the documents are generated for signature. The subject line says, “ServiceNow AdobeSign API has copied you on New Agreement,”.
- After the documents are signed. The subject line says, “Completed: You’re copied on ‘New Agreement’.”

Changes needed to DS 1890 or DS 1891

The DS 1890 and DS 1891 are populated with information reported by the applicant in the Requirements Stage and the additional information activity in the Submission stage. Once the regional center determines whether an applicant Meets Requirements or Does Not Meet Requirements, the data is locked. This action precedes the automated creation of the forms.

- The DS 1890 **cannot** be edited. Contact the regional center to learn next best action.
- The DS 1891, however, can be edited. If the signatory cannot sign it in its current state, we recommend editing the modified DS 1891 and uploading the updated version for the regional center to re-issue to the signatory. Tip: Rename the file to designate it is different than draft and modified versions.



Complete Vendorization Checklist

1. When all documents have been uploaded, the DS 1890 and DS 1891 have been signed, and the checkboxes have been marked, select the pull down to Vendorization Packet Complete and select “Yes.”
2. Click “Mark Complete.”

Missing Information or Documents – Submission Stage – 30 Days to Respond

If your submission is incomplete, the vendoring regional center will request information or documents from you. They will notify you. **You have 30 calendar days to provide the information they request.** You will receive an email reminder 2 calendar days before your processing time requirement expires.

Notification

Your regional center will either:

- Post a comment in activity stream of the case summary, which will send an automated email notification.
- Send you an email requesting information or documents needed

Next step

1. Navigate to the case summary. (Figure 5.11) Review Activity stream.
2. Type response in the message box. Click Post button.
3. To submit a document, click the paperclip and follow the steps.

The case will be in the Awaiting Info state until the regional center indicates that they received the requested information from you.

5:3 Decision Stage

Your application has reached the Decision stage, as shown below (Figure 5.22).

The regional center will review all documents submitted and make one of two decisions:

1. Approve – If approved:
 - a. You will receive an approval notice via email which will include your vendor number and other key information about your vendorization.
 - b. The case will be closed and a vendor record will be created in the Provider Directory.
 - c. Your vendorization documents will be moved to your vendor record and accessible by regional center staff.
2. Deny – If denied:
 - a. You will receive a denial notice via email with rights to appeal the decision.
 - b. The case will be closed.
 - c. Your vendorization documents will remain attached to your closed case. You can access your closed case in My Requests.

Home > My Request - NWVN0005046

Number: NWVN0005046 | Created: 10d ago | Updated: 17m ago | State: Open

Lucy's Daycare | Lucy's Daycare | Lucy's Daycare | Residential Services | Actions -

Select Vendoring Region...: Alta California Re... | Stage: Decision

Stage

Activity | Attachments | Process

Requirements | Submission | Decision

Activities

- Decision Stage
- Vendor Issuance Approval

Vendor Issuance Approval

In Progress | Assigned to Belinda | Priority

Approval for this request has been requested 3 | Last refreshed 16m ago.

State	Name	Comments	Created
Requested			10-22-2025 15:30
Requested			10-22-2025 15:30
Requested			10-22-2025 15:30

Figure 5.22: Process Tab: Decision Stage



The number of rows in the table labeled, “Approval for this request has been requested,” represents the number of regional center staff that can act on your case.

5:4 Vendorization Maintenance & Troubleshooting Tips

Document Maintenance

When a case is open, **you can add, remove, or rename documents**. However:

- File name changes may be limited to certain stages (e.g., submission).
- The activity stream does not display the name of any document that was added, removed, or renamed. Therefore, inform the regional center of document changes you make.

Although you can make edits after a case is closed—such as renaming a file—these changes do not update the vendor record. For this reason, post-closure edits are discouraged.

1. Log in. Click My Requests.
2. On the My Requests table locate your case.
3. Click the case ID link.
4. Click the Attachments tab (Figure 5.23)
5. To **add** a document:
 - a. Click the paperclip and follow the onscreen steps to choose a file or drag and drop.
 - b. A green banner will appear at the top of the page, “[name of document] attached.” The system will record, two entries in the activity stream:
 - i. “[person] [file name]”
 - ii. “[person] added attachment”
6. To **remove** a document:
 - a. Click the “x” on the right of the screen for the attachment listed.
 - b. A pop-up will appear that says, “Delete Attachment?” Click Ok.
 - c. A green banner will appear at the top of the page, “Attachment deleted successfully.” In the activity stream, the system will record, “[person] deleted attachment.” Note: it does not inform which attachment was deleted.
7. To **rename** a document:
 - a. Click the pencil icon.
 - b. The file name will change into an editable text box. Make the edit. Click outside the text box for the change to apply.
 - c. A green banner will appear at the top of the page, “Attachment renamed successfully.” In the activity stream, the system will record, “[person] renamed an attachment.” Note: it does not inform which attachment was renamed.

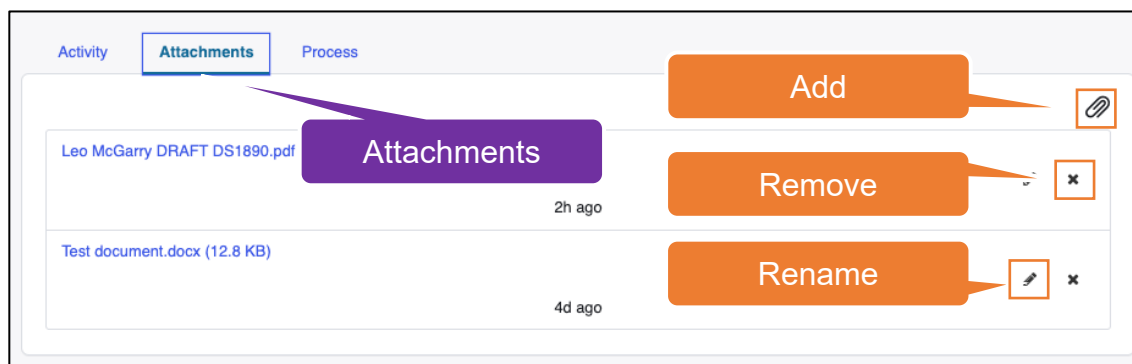


Figure 5.23: Attachments Tab: Add, Remove, Rename

Automatically Logged Out

The Provider Directory will log you out after **30 minutes** of inactivity. If you were working, please follow these steps to resume your work.

1. Log in.
2. Click My Requests
3. On the My Requests table, locate your case. (Figure 5.24)
4. Click the case ID link.
5. Click the Process tab and pick up where you left off. Look for the activity just below the last green checkbox. (Figure 5.25). That is your next step.
6. Note: If you have not yet completed the Requirements stage submission. Your case will be in the Profile Stage and in a Draft State, which precedes Requirements Stage.

My requests				
		View	Open requests ▼	Search open requests
Request	Opened	Stage	State	Updated
NW/N0065179 undetermined New Vendor New Service or New Location Far Northern Regional Center	10-23-2025 13:01	Profile	Draft	3h ago

Figure 5.24: My Requests: Draft Status

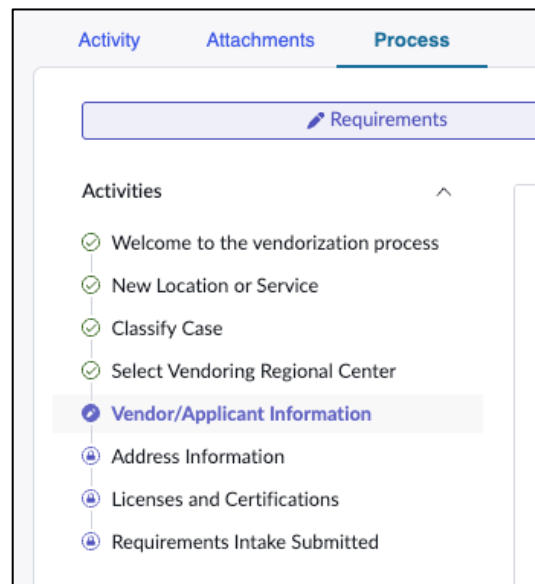


Figure 5.25: My Requests: Incomplete Activities

Module 6 – User Management

This module will walk you through how to add or remove users and assign roles.



PD Provider Admin can assign users one of three roles:

1. PD Provider Admin: Can add and remove other users, as well as update and confirm vendor data.
2. PD Change Requestor: Can update and confirm vendor data.
3. PD Read Only: Can view data.

If you're unsure who has an assigned PD Provider Admin role, contact your admin or email ProviderDirectory@dds.ca.gov.

Access to Provider User Management, is accessible to users with the PD Provider Admin role and accessible via 1) Provider Support tab, 2) Quick Links, and 3) Support Category within Provider Services. When you click the link, you will be directed to the PD - User Management table (Figure 6.1). User management is only available to an organization once a minimum of one approved vendorization is in Provider Directory.

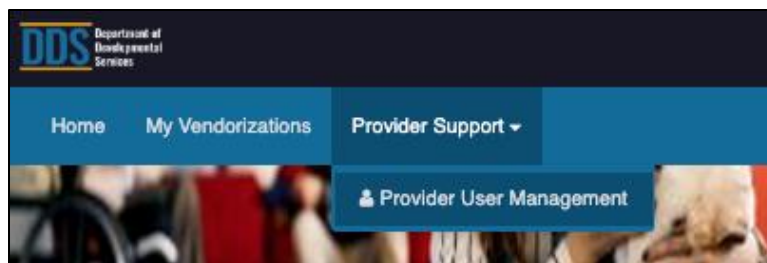


Figure 6.1: Provider User Management

6:1 Add user

1. Click add button (Figure 6.2).
2. In the pop-up window (Figure 6.3), complete all required fields (marked with red *) and click the "Add" button.
3. Click **Submit** in the top right corner on the subsequent page (Figure 6.2) to add the user. Note: If you forget to submit, you will be prompted to cancel your action or leave the page. If you leave, the change will be not applied.



An email address can only be used once in the Directory. If a user is removed, their email cannot be re-added later. Therefore, if you anticipate that a user may need to participate in the Provider Directory in the future, consider changing their role (e.g., to read-only) instead of removing them.

6:2 Edit user

1. Select the pencil icon next to the user's name in the actions column.
2. Make change(s).
3. Click Save button.
4. Click **Submit** in the top right corner on the subsequent page (Figure 6.2) to edit the user. Note: If you forget to submit, you will be prompted to cancel your action or leave the page. If you leave, the change will be not applied.

6:3 Remove user

1. Select the "x" next to the user's name in the actions column.
2. When prompted to delete the row (Figure 6.4), click "Remove."
3. You will see the user removed on the refreshed screen.
4. Click **Submit** in the top right corner on the subsequent page (Figure 6.2) to remove the user. Note: If you forget to submit, you will be prompted to cancel your action or leave the page. If you leave, the change will be not applied.

The screenshot shows the 'PD - User Management' interface. At the top right, there is a blue 'Submit' button with an orange callout bubble pointing to it labeled 'Click'. Below the header, there is a section for 'My Vendor Organization' with a dropdown menu showing 'Rodney Test Provider'. Underneath is a 'PD Group Membership' table with columns 'Access Role Group', 'Current Members', and 'Maximum Members'. Below this is a table with columns 'Actions', 'Add, Keep, or Remove?', 'User ID', 'First name', 'Last name', 'Access Role Group', and 'Orgar'. The first row shows 'Rodney Rodney Tester' with 'PD Provider Admin' access. The second row shows 'ian' with 'PD Provider Admin' access. There are orange callout bubbles pointing to the 'Add' button, the 'Remove All' button, and the 'Keep Access' button. There is also an orange callout bubble pointing to the 'Edit' button (pencil icon) in the 'Actions' column of the second row. At the bottom right, there is a link 'Add attachments'.

Access Role Group	Current Members	Maximum Members
PD Provider Admin	2	2
PD Read Only	0	10
PD Change Requestors	0	15

Actions	Add, Keep, or Remove?	User ID	First name	Last name	Access Role Group	Orgar
	Keep Access	Rodney	Rodney	Tester	PD Provider Admin	
	Keep Acc			ian	PD Provider Admin	

Figure 6.2: PD - User Management

Add Row

Add, Keep, or Remove?
 Add Access

User ID

* First name

* Last name

* Access Role Group

Organization Title

* Email

Cancel Add

Figure 6.3: PD User Management – Add User

Are you sure you want to delete the row?

Cancel Remove

PD - User Management

Add User Access

This form is for Provider Directory user administration by the provider administrator to delegate access. A Provider Administrator can 'Add' access for their organizational contacts.

Figure 6.4: PD User Management – Remove User

Module 7 – Close Case

This module will walk you through how to close a case.

1. Click My Requests on home page.
2. On the My Request table, locate your case and click the case ID link.
3. Depending on case type, you will be directed to the View or Update Vendor Record page (Figure 7.1) or My Request page (Figure 7.2).
4. Click the actions button and select “Close Case.”
5. A pop-up message will appear asking you to confirm that you want to close this case.
6. Click “close case” button.

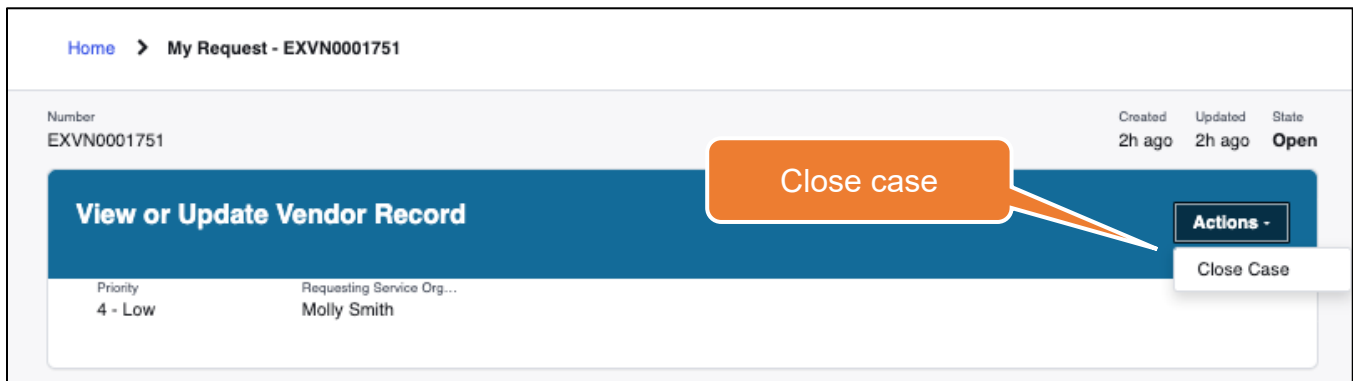


Figure 7.1: View of Update Vendor Record – Close Case

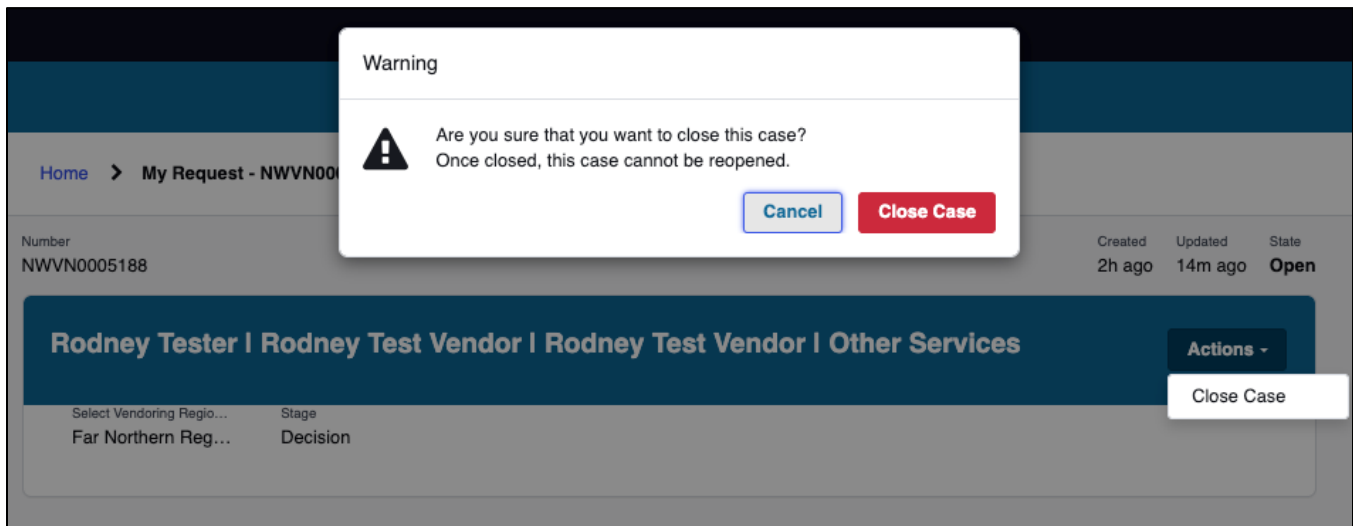


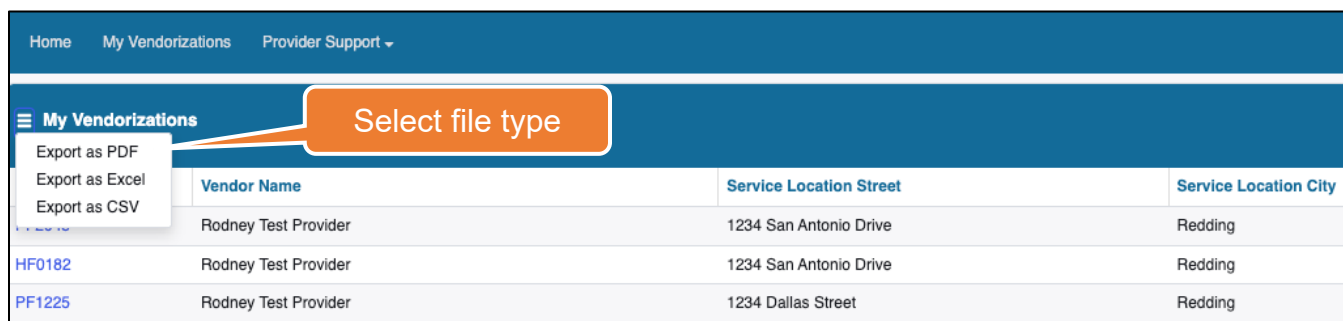
Figure 7.2: My Request: Close Case

The case's State will change to Closed and a message will be added to the activity stream, "Closed by customer." The case is closed and will appear in closed case in My Requests table. If it was a vendor record change case (EXVN), the record's request status will change to "not started," allowing the record to be resubmitted.

Module 8 - Export

Most tables can be exported in an Excel or CSV file format.

1. Select applicable table: My Vendorizations, My Vendor Records, [vendor] Service Codes, [vendor] All Submitted Records.
2. Click on the hamburger icon in the top left corner of the table. (Figure 8.1)
3. Select your desired export format: Excel or CSV.
4. The exported report will appear in your downloaded files, or wherever your downloads are stored.



The screenshot shows a web application interface. At the top is a navigation bar with links: Home, My Vendorizations, and Provider Support. Below this is a table titled 'My Vendorizations'. On the left side of the table, there is a hamburger menu icon. A dropdown menu is open from this icon, showing three options: 'Export as PDF', 'Export as Excel', and 'Export as CSV'. An orange callout box with the text 'Select file type' points to this dropdown menu. The table itself has four columns: 'Vendor Name', 'Service Location Street', and 'Service Location City'. There are three data rows, all showing 'Rodney Test Provider' as the vendor name and 'Redding' as the service location city. The first two rows have the same street address, '1234 San Antonio Drive', while the third row has '1234 Dallas Street'. Each row has a unique identifier in the first column: 'HF0182' and 'PF1225'.

	Vendor Name	Service Location Street	Service Location City
	Rodney Test Provider	1234 San Antonio Drive	Redding
HF0182	Rodney Test Provider	1234 San Antonio Drive	Redding
PF1225	Rodney Test Provider	1234 Dallas Street	Redding

Figure 8.1: My Vendorizations.- Export

View or Update Parent Organization Information^[OBJ]



The parent record is created at or alongside the creation of the first vendorization within the Provider Directory. Each vendorization associated with the parent record is also known as a child record. To view or make a change to the child record see Module 2. If there is a change to just the parent organization information, submit a parent organization change request.

9:1 View Information

1. From the dashboard, click Provider Services.
2. Click the widget labeled, “View or Update **Parent**...” (Figure 9.1)
3. Review the parent organization information. (Figure 9.2).

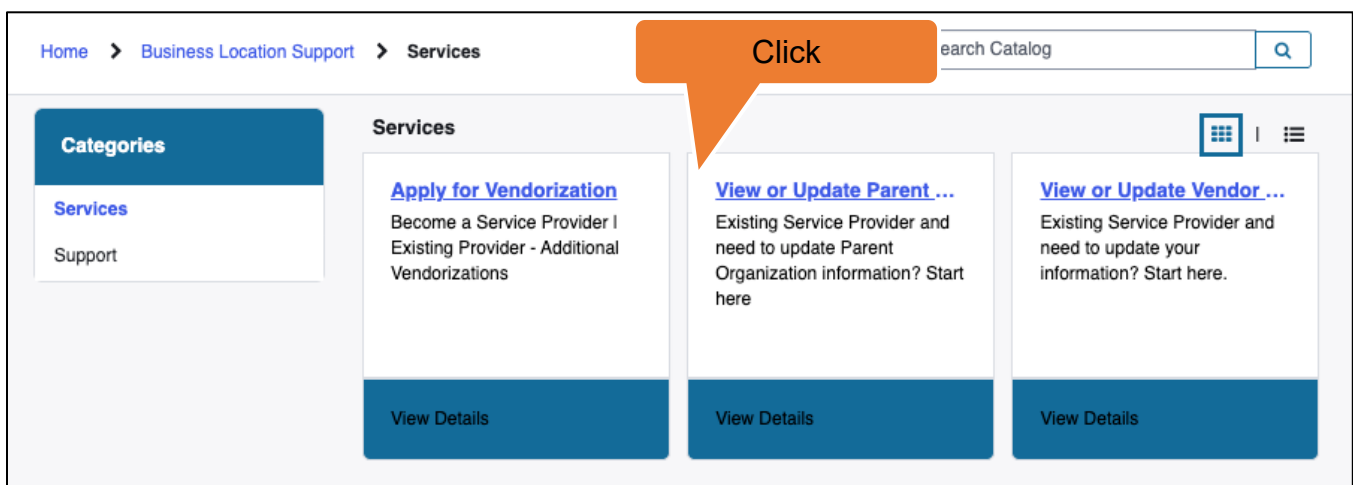


Figure 9.1: Provider Services

9:2 Submit Change

1. Make edits. Editable fields begin with the word “change” and have a white background. You can also submit a comment.
2. Click Submit button.

(Example: make edits to your Primary Email Contact)

View or Update Parent Organization Information

Are you an existing Service Provider and need to update Parent Organization information? Start here

* Indicates required

Changing your Parent Organization Information **will not automatically update any of your child vendor records**. Updates to child vendors must be made individually. To begin the process for a child vendor, [click this link](#).

Parent Organization you would like to update

Rodney Tester

Parent Organization Information

Parent Organization Name	* Change Parent Organization Name
Rodney Tester	Rodney Tester
Tax ID / SSN	* Change Tax ID / SSN
Point of Contact	* Change Point of Contact
Rodney Tester	Rodney Tester
Phone Number	* Change Phone Number
999-999-9999	999-999-9999
Primary Email Contact	* Change Primary Email Contact
rtester@test.com	rtester@test.com

Parent Organization Business Address (Primary)

Street	* Change Street
1215 O St	1215 O St
City	* Change City
Sacramento	Sacramento
State	* Change State
California	California
Zip Code	* Change Zip Code
95814	95814
County	* Change County
Sacramento County	Sacramento County

Parent Organization Business Address (Secondary)

Street	* Change Street
1215 O St	1215 O St
City	* Change City
Sacramento	Sacramento
State	* Change State
California	California
Zip Code	* Change Zip Code
95814	95814
County	* Change County
Sacramento County	Sacramento County

Comments

Submit

Click

Change Primary Email Contact

Figure 9.2: Parent Organization Information

9:3 Approval Process

The parent organization information approval process is very similar to the vendor record change process, but the request is processed by DDS Provider Directory staff, as opposed to regional center staff, and there are just three possible responses.

DDS Response Option	Service Provider Response
Approved with no modifications	Approved. No action to take.
Approved with modifications	Approved. Review comments to learn next steps.
Rejected with corrections needed	Rejected. Review comments to understand the reason for the rejection and learn next steps. Resubmit.

Email notifications

You will receive one or more email notifications during the approval process:

- One following case creation. Note: The email says your case will be reviewed by the regional center. Your request will be processed **by DDS**.
- One following approval or denial of request. If your case is rejected, the reason will be included in the email.

Questions?

If you have questions about the vendorization process, please contact your vendoring regional center. If you have technical questions, please contact ProviderDirectory@dds.ca.gov.